Goodyear India Limited
Corporate Office :
9th Floor, Emaar Capital Tower - II
Sector 26, MG Road
Gurgaon, Haryana - 122002
email: gyi_info@goodyear.com

November 13, 2026

To
The Dept. of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Scrip Code: 500168
ISIN: INE533A01012

Sub: **Outcome of the Board Meeting held on November 13, 2026**

Dear Sir(s),

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, [SEBI LODR, 2015] we would like to inform you that the Board of Directors of the Company at its meeting held today i.e., Friday, November 13, 2026, inter alia considered and approved the Unaudited Financial Results for the quarter and six months ended September 30, 2026, along with a limited review report on quarterly financial results issued by the Statutory Auditors of the Company. A copy of the same is enclosed as **Annexure-I**.

The aforesaid information will also be available on the website of the Company.

The meeting of the Board of Directors commenced at 11:45 A.M and concluded at 12:30 P.M.

We request you to take the above information on record.

Thanking you.

Yours sincerely,
For **Goodyear India Limited**

ANUP KARNWAL
Digitally signed by ANUP KARNWAL
Date: 2026.11.13 12:47:52 +05'30'

Anup Karnwal
Company Secretary & Compliance Officer

Encl.: as above

Deloitte
Haskins & Sells LLP

Chartered Accountants
7th Floor Building 10
Tower B
DLF Cyber City Complex
DLF City Phase II
Gurugram - 122 002
Haryana, India

Tel: +91 124 679 2000
Fax: +91 124 679 2012

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULT

TO THE BOARD OF DIRECTORS OF GOODYEAR INDIA LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Goodyear India Limited** ("the Company"), for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

KANAV KUMAR

Digitally signed by KANAV KUMAR
Date: 2026.11.13 12:35:56 +05'30'

Kanav Kumar
(Partner)
(Membership No.: 507230)
UDIN: 26507230QQNLAG7030

Place: Delhi
Date: November 13, 2026

GOODYEAR INDIA LIMITED

CIN: L25111HR1961PLC008578

Registered office: Mathura Road, Ballabgarh (Dist. Faridabad) - 121004, Haryana

Telephone: 0129-6611000 Fax: 0129-2305310, E-mail: gyi_info@goodyear.com, Website: www.goodyear.co.in

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	Current 3 months ended (30/09/2026)	Previous 3 months ended (30/06/2026)	Corresponding 3 months ended (30/09/2025)	Year to date figures for current period ended (6 Months) (30/09/2026)	Year to date figures for Corresponding period ended (6 Months) (30/09/2025)	Year to date figures for previous year ended (12 Months) (31/03/2026)
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	76,086	77,435	59,646	153,521	125,268	247,588
2	Other Income	459	582	454	1,041	921	1,870
	Total Income	**76,545**	**78,017**	**60,100**	**154,562**	**126,189**	**249,458**
3	**Expenses**						
	(a) Cost of materials consumed	36,632	36,521	20,699	73,153	47,436	95,059
	(b) Purchase of stock-in-trade	25,487	23,474	20,270	48,961	39,023	76,302
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(6,249)	68	1,430	(6,181)	3,481	2,845
	(d) Employee benefits expense	5,552	5,248	5,125	10,800	10,171	20,175
	(e) Finance costs	135	265	130	400	256	516
	(f) Depreciation and amortisation expense	1,230	1,268	1,257	2,498	2,525	4,930
	(g) Other expenses	11,422	11,121	9,437	22,543	19,649	39,138
	Total expenses	**74,209**	**77,965**	**58,348**	**152,174**	**122,541**	**238,965**
4	**Profit before exceptional item and tax**	**2,336**	**52**	**1,752**	**2,388**	**3,648**	**10,493**
5	Exceptional Items	-	(818)	-	(818)	-	2,177
6	**Profit before tax**	**2,336**	**870**	**1,752**	**3,206**	**3,648**	**8,316**
7	Tax expense						
	- Current tax	672	137	452	809	1,044	2,753
	- Deferred tax/(credit)	(56)	82	(7)	26	(114)	(587)
8	**Profit/(loss) for the period/ year**	**1,720**	**651**	**1,307**	**2,371**	**2,718**	**6,150**
9	Other comprehensive income/(loss)						
	A. Items that will not be reclassified to profit or loss						
	(i) Remeasurement of defined benefit plans	(41)	178	1	137	(33)	(418)
	(ii) Income tax related to above item	10	(45)	(1)	(35)	8	105
	B. Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income/(loss), net of income tax	(31)	133	0	102	(25)	(313)
10	**Total comprehensive income/(loss) for the period/year**	**1,689**	**784**	**1,307**	**2,473**	**2,693**	**5,837**
11	Earnings/(loss) per share (of Rs.10/- each) (not annualised):						
	(a) Basic (Rs.)	7.46	2.82	5.67	10.28	11.78	26.66
	(b) Diluted (Rs.)	7.46	2.82	5.67	10.28	11.78	26.66
	Nominal value per Equity Share (Rs.)	10	10	10	10	10	10
	See notes to the financial results below						

GOODYEAR INDIA LIMITED Gurgaon

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1 Statement of Assets and Liabilities

(Rs. In Lakhs)

Particulars	As at September 30,2026	As at March 31,2026
	(Unaudited)	(Audited)
ASSETS		
Non-Current Assets		
Property, plant and equipment	30,609	31,698
Capital work in progress	2,707	3,022
Right of use assets	2,301	2,473
Intangible assets	2	4
Financial Assets		
i. Other financial assets	705	686
Other non-current assets	3,338	2,249
Deferred tax assets (net)	545	605
Current tax assets (net)	3,245	2,731
Total non-current assets	**43,452**	**43,468**
Current assets		
Inventories	32,009	25,591
Financial assets		
i. Trade receivables	34,254	28,415
ii. Cash and cash equivalents	18,344	23,134
iii. Bank balances other than (ii) above	440	425
iv. Other financial assets	633	725
Other current assets	8,701	3,601
Total current assets	**94,381**	**81,891**
Total assets	**137,833**	**125,359**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	2,307	2,307
Other Equity	54,673	58,312
Total Equity	**56,980**	**60,619**
Liabilities		
Non-current liabilities		
Financial Liabilities		
i. Lease liabilities	2,154	2,278
Provisions	4,410	5,009
Other non-current liabilities	157	105
Total non-current liabilities	**6,721**	**7,392**
Current liabilities		
Financial liabilities		
i. Lease liabilities	394	417
ii. Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	1,033	806
- Total outstanding dues of creditors other than micro enterprises and small enterprises	61,279	44,837
iii. Other financial liabilities	6,432	6,385
Provisions	2,215	2,137
Other current liabilities	2,779	2,766
Total current liabilities	**74,132**	**57,348**
Total liabilities	**80,853**	**64,740**
Total equity and liabilities	**137,833**	**125,359**



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2 Cash Flow Statement for the half year ended September 30, 2026

(Rs. In Lakhs)

Particulars	Half Year ended September 30, 2026	Half Year ended September 30, 2025
	(Unaudited)	(Unaudited)
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before income tax	**3,206**	**3,648**
Adjustments for:		
Depreciation and amortisation expense	2,498	2,525
Finance costs	400	256
Interest income	(587)	(360)
Provision for doubtful debts and other current assets	10	18
Net exchange differences gain/ (loss)	22	14
Change in operating assets and liabilities:		
(Increase)/ decrease in trade receivables	(5,848)	(209)
(Increase)/ decrease in inventories	(6,418)	4,098
Increase/ (decrease) in trade payables	16,646	(4,887)
(Increase)/ decrease in other non-current assets	(932)	344
(Increase)/ decrease in other current assets	(5,100)	851
Increase/ (decrease) in provisions	(384)	77
Increase/ (decrease) in other current liabilities	13	(431)
Increase/ (decrease) in other financial liabilities	115	(286)
Increase/ (decrease) in other non-current liabilities	52	66
(Increase)/ decrease in other financial assets	27	(197)
Cash generated from operations	**3,720**	**5,527**
Income taxes paid	(1,323)	(973)
Net cash inflow/ (outflow) from operating activities (a)	**2,397**	**4,554**
CASH FLOW FROM INVESTING ACTIVITIES		
Payments for property, plant and equipment	(1,149)	(726)
Sale for property, plant and equipment	-	(4)
Interest received	633	354
Net cash inflow / (outflow) from investing activities (b)	**(516)**	**(376)**
CASH FLOW FROM FINANCING ACTIVITIES		
Interest paid	(221)	(82)
Repayment of lease liabilities	(337)	(334)
Dividends paid	(6,113)	(5,513)
Net cash inflow / (outflow) from financing activities (c)	**(6,671)**	**(5,929)**
Net (decrease)/increase in cash and cash equivalents (a+b+c)	(4,790)	**(1,751)**
Cash and cash equivalents at beginning of the year	23,134	18,995
Cash and cash equivalents at end of the year	**18,344**	**17,244**
Reconciliation of cash and cash equivalents as per the cash flow statement		
Cash and cash equivalents comprise of:		
Cheques on hand	203	428
Bank balances - Current accounts	4,550	3,033
- Exchange Earners' Foreign Currency (EEFC) account	81	83
- Demand deposits (Original maturity less than 3 months)	13,510	13,700
Total	**18,344**	**17,244**

Notes to the financial results (contd.):

3) The Statement has been prepared in accordance with the Indian Accounting Standards ("Ind AS 34 ") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended.

4) The Company is engaged in the business of sales of automotive tyres, tubes and flaps. The Company sells tyres of its own brand "Goodyear". The Chief Operating Decision Maker (CODM), Managing Director, performs a detailed review of the operating results, thereby makes decisions about the allocation of resources among the various functions. The operating results of each of the functions are not considered individually by the CODM, the functions do not meet the requirements of Ind AS 108 for classification as an operating segment, hence there is only one operating segment namely, "Automotive tyres, tubes & flaps".

5) On November 21, 2025, the Government of India notified four Labour Codes, effective immediately, replacing the then existing 29 labour laws. In accordance with Ind AS 19 – Employee benefits, changes to employee benefit plans arising from legislative amendments are treated as plan amendments, requiring immediate recognition of changes in the past service cost in the standalone financial results. This approach is consistent with the guidance issued by the Institute of Chartered Accountants of India.
The Company had assessed the impact of these changes and recognised an past service cost aggregating to Rs.2,177 lakhs, as exceptional items in the financial results for the year ended March 31, 2026. Consequent to the employee compensation restructuring during the previous quarter, the Company had remeasured its gratuity and compensated absences obligations as at June 30, 2026. The remeasurement resulted in a reversal of past service cost previously recognised in earlier quarters, aggregating to Rs.818 lakhs, which has been recognised as an Exceptional Item in the Statement of Profit and Loss for the quarter ended June 30, 2026.

6) Pursuant to the approval of shareholders at the Annual General Meeting held on August 12, 2026, the Company has declared the Final Dividend of Rs.26.50 per equity share of face value Rs.10 each for the financial year ended March 31, 2026, as recommended by the Board of Directors.

7) This Statement has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 13, 2026. The financials results for the quarter and half year ended September 30, 2026 have also been subjected to limited review by the Statutory Auditors of the Company.

For GOODYEAR INDIA LIMITED

GOODYEAR INDIA LIMITED Gurgaon

Arvind Bhandari
Chariman & Managing Director

Place: Gurugram
Date: November 13, 2026