Date: 01st September, 2026

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai-400001

Scrip Code: 539593| Scrip ID: SHIVA

Sub: Intimation of Board Meeting scheduled for 05th September, 2026

Dear Sir/Madam,
We hereby notify you that a meeting of the Board of Directors of Shivansh Finserve Limited ("the Company") will be held on 05th September, 2026, to discuss and approve the following matters:

- To consider and approve the proposal for increase in the Authorised Share Capital of the Company, subject to such approvals as may be required.
- To consider and take a final decision on the proposed acquisition of equity shares of STARTECH INFRALOGISTICS PRIVATE LIMITED ("SIPL") and PEEPAL MINING AND LOGISTICS PRIVATE LIMITED ("PMLPL") from their respective existing shareholders, pursuant to the in-principle approval granted by the Board of Directors at its meeting held on 6th August, 2026.

  The Board shall, inter alia, consider and determine the number of equity shares proposed to be acquired, acquisition price, mode and manner of payment of consideration, and other terms and conditions of the proposed acquisition, based on the valuation reports and other relevant documents placed before the Board.

- To consider and approve the proposal for issue and allotment of equity shares of the Company on a preferential basis to the shareholders of SIPL and PMLPL, for consideration other than cash, i.e. by way of share swap, towards discharge of the entire purchase consideration for the proposed acquisition of equity shares of SIPL and PMLPL.

  The proposed preferential issue shall be undertaken in accordance with the applicable provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), and other applicable laws, subject to such terms and conditions as may be approved by the Board and subject to obtaining the requisite approval of the shareholders of the Company and other statutory/regulatory authorities, as may be applicable.

- To consider and approve the proposal for raising funds by way of issue and allotment of equity shares of the Company on a preferential basis, in accordance with the applicable provisions of Chapter V of the SEBI ICDR Regulations and other applicable laws, on such terms and conditions, including issue price, number of securities and size of the issue, as may be determined and approved by the Board, subject to the approval of the shareholders of the Company and such other approvals as may be required.

- To consider and take on record the Valuation Reports, Due Diligence Reports, Compliance Certificate/Pricing Certificate and other requisite reports, certificates and documents in connection with the aforesaid acquisition and proposed preferential issues.
- To consider and take on record the Secretarial Audit Report for the Financial Year 2025-26, along with other reports and certificates issued by the Practising Company Secretary/Statutory Auditors and other professionals, as applicable.
- To consider and approve the proposal for convening a General Meeting of the members of the Company and to consider and fix the day, date, time, venue/mode and other related matters, including approval of the draft Notice of the General Meeting and the Explanatory Statement thereto.
- Discussion on Notice for Annual General Meeting for the Company.
- Discussion on Director Report of the Company for the Financial Year 2025-2026.
- Discussion to Fix Date, Place and Timing of Annual General Meeting of the Company.
- Appointment of New CFO
- Discussion on Change in Designation of Executive Director to Whole Time Director or Managing Director
- Discussion on Statutory Auditor of the Company
- Any other business with the permission of Chairperson.

We request you to kindly take the aforementioned details on record.

Thank you.

Yours faithfully,

For Shivansh Finserve Limited

Mr. Rajesh Fojaji Karwasara
Director
DIN: 01115598

Place: 01/09/2026