



COCHIN MINERALS AND RUTILE LIMITED (100% E.O.U.)

★★★ THREE STAR EXPORT HOUSE

Regd. Office: P.B.No.73, VIII/224, Market Road, Alwaye-683 101, Kerala, India

Office : 0484 - 2626789 (6 Lines)

E-mail : cmrlexim@cmrlindia.com,

Factory : 0484 - 2532186, 2532207

info@cmrlindia.com

Web : www.cmrlindia.com

CIN : L24299KL1989PLC005452

May 28, 2026



INDIA'S MOST TRUSTED COMPANY

B S E Limited,
Regd. Office: Floor 25,
P J Towers, Dalal Street,
Mumbai - 400 001

Ph: 022-2272 1233/1234

STOCK CODE - COCHRDM 513353
DEMATISIN - INE105D01013

Dear Sir/Madam,

Sub : Outcome of Board Meeting - 28-05-2026



2006 - FIRST PRIZE
2007 - FIRST PRIZE



2008
EXCELLENCE AWARD



STATE POLLUTION CONTROL BOARD
EXCELLENCE AWARD



2000 - 2001
2001 - 2002
2003 - 2004



Plant of Rutile & Bauxite
SAFETY AWARD
MEDIUM FACTORIES
2009 - FIRST PRIZE

- 1) The Board of Directors has approved the Audited Standalone Financial Results of the Company for the quarter and year ended 31.03.2026 together with Audit Report. The Audited Financial Results and Auditors' Report thereon as submitted by the Auditors of the Company are enclosed.
- 2) The Board of Directors in the meeting held on 28.05.2026 have recommended final dividend of 80 % (Rs.8/- per equity share of Rs.10/- paid up) subject to approval of the members in the ensuing Annual General Meeting.
- 3) Based on the recommendation of Nomination and Remuneration Committee, the Board of Directors has appointed Mr.Rajesh Jacob (DIN: 06443594) as a Nominee Director of the Company with effect from 28th May 2026, not liable to retire by rotation, subject to the approval of shareholders at the next General Meeting/Postal Ballot of the Company.
- 4) Based on the Recommendation of the Nomination and Remuneration Committee, the Board of Directors approved the continuation of Mr. Mathew M Cherian (DIN: 01265695), as a Non Executive Director of the Company who will attain the age of 75 years on 07th September 2026, liable to retire by rotation, subject to the approval of shareholders at the next General Meeting/Postal Ballot of the Company.

Further, as per the requirement of the Circular No. List/Comp/14/2018-19 dated 20th June, 2018 issued by SEBI on the subject of enforcement of SEBI Orders regarding appointment of Directors by listed companies, we hereby affirm that the aforementioned Directors being appointed are not debarred from holding the office of Director by virtue of any order of SEBI or any other such authority.



NATIONAL EXPORT AWARD
FOR OUTSTANDING PERFORMANCE
1996-97



ISDC



CERTIFIED
FERRIC & FERROUS CHLORIDE



From Nature With Nature Towards Nature

AN ISO 9001:2015 AND ISO 45001:2018 COMPANY GSTIN: 32AABCC1950D1ZD A MODEL ECO-FRIENDLY COMPANY

53444

COCHIN MINERALS AND RUTILE LTD. (100% E. O. U.)

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 is enclosed as Annexure A and Annexure B

The aforesaid meeting commenced at 12.00 Noon and concluded at 4.30 PM

Kindly take the same on record.

Thanking you,

Yours faithfully,

For COCHIN MINERALS AND RUTILE LIMITED.,



Sreedeepta S ,
Company Secretary & Compliance Officer.



Encl: as above

Annexure A

Sr. No.	Particulars	Details
1	Name	Mr. Rajesh Jacob
2	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment as Nominee Director
3	Date of appointment/ cessation (as applicable) & term of appointment/re-appointment	May 28, 2026
4	Brief profile (in case of appointment)	Mr. Rajesh Jacob, CMA, is working as DGM (F&A) and CCO in KSIDC. He is in the service of KSIDC for more than 25 years handling various portfolios including Project Finance, Recovery etc.,
5	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable



Annexure B

Sr. No.	Particulars	Details
1	Name	Mr. Mathew M Cherian
2	Reason for change viz. appointment, resignation, removal, death or otherwise	Continuation of Mr. Mathew M Cherian (DIN:01265695) after attaining the age of 75 years
3	Date of appointment/ cessation (as applicable) & term of appointment/re-appointment	NA
4	Brief profile (in case of appointment)	Shri. Mathew M Cherian, is one of the promoters of the Company. A Diploma holder in Hotel Management from the Institute of Hotel Management & catering, Bombay, Mr. Cherian is engaged in Hotels, Restaurants, export, import and international trade. He is also the Chairman and Managing Director of Naduvile Idom Hospitality Private Limited.
5	Disclosure of relationships between directors (in case of appointment of a director)	Non- Executive Director, Mr. Nabel Mathew Cherian is the son of Mr. Mathew M Cherian





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May 28, 2026

02020B/CMRL/2026/ 692



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DEMATISIN - INE105D01013



2006 - FIRST PRIZE
2007 - FIRST PRIZE

Dear Sir/Madam,

Sub: Declaration with respect to Auditors' Report with unmodified opinion for the Financial Year ended March 31, 2026.

Pursuant to Clause 4.1 of SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that the Auditors of the Company, M/s. SAGHESH KUMAR & ASSOCIATES (FRN: 027330S), Chartered Accountants, has issued the Audit Report under the Companies Act, 2013 and Financial Results as prepared under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended on March 31, 2026 with unmodified opinion.

Kindly take the same on record..

Thanking you,

Yours faithfully,
For COCHIN MINERALS AND RUTILE LIMITED,

Sreedeepta S
Company Secretary & Compliance Officer.



2000 - 2001
2001 - 2002
2003 - 2004



2009 - FIRST PRIZE



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AN ISO 9001:2015 AND ISO 45001:2018 COMPANY GSTIN: 32AABCC1950D1ZD A MODEL ECO-FRIENDLY COMPANY

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COCHIN MINERALS AND RUTILE LIMITED (100% E.O.U.)

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STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2026

PARTICULARS	(Rs. In lakhs)				
	Quarter ended			Year ended	
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	Unaudited	Audited	Audited	Audited
Income					
I Revenue from Operations	8,554.05	6,161.85	7,540.87	28,718.59	31,601.72
II Other Income	258.74	223.21	474.51	1,000.31	1,139.30
III Total Income(I + II)	8,812.79	6,385.06	8,015.38	29,718.90	32,741.02
IV Expenses					
a) Cost of materials consumed	3,726.87	4,334.63	4,536.16	15,134.70	16,141.95
b) Purchase of stock-in-trade	-	-	-	-	-
c) Changes in inventories of finished goods, Stock-in-trade and work-in-progress	887.12	(1,790.55)	(590.05)	(926.78)	(938.68)
d) Employee benefits expense	794.32	914.53	761.32	3,413.43	2,815.18
e) Finance costs	2.61	1.01	5.67	19.29	20.29
f) Depreciation and amortisation expense	61.61	34.97	34.44	159.37	113.49
g) CSR Expense	32.78	55.81	20.12	102.42	81.62
h) Other expenses	2,331.54	2,302.88	2,375.35	9,419.25	10,733.20
Total expenses(IV)	7,836.85	5,853.28	7,143.01	27,321.68	28,967.05
V Profit before Exceptional Items and Tax (III-IV)	975.94	531.78	872.37	2,397.22	3,773.97
VI Exceptional Items (Note 2)	505.20	-	-	505.20	-
VII Profit before Tax(V-VI)	470.74	531.78	872.37	1,892.02	3,773.97
VIII Tax expense:					
(1) Current Tax	213.40	179.05	328.40	659.37	1,386.16
(2) Deferred Tax	(73.41)	54.42	(8.21)	(17.95)	31.90
(3) Income tax for previous period	-	-	-	-	-
IX Profit/(Loss) for the period from Continuing Operations (VII - VIII)	330.75	298.31	552.18	1,250.60	2,355.91
X Other Comprehensive Income(OCI)					
A(i) Items that will not be reclassified to profit or loss	(14.49)	11.21	(3.59)	5.72	(10.70)
(ii) Income tax relating to items that will not be reclassified to profit or loss	(32.24)	(3.27)	15.92	(38.13)	18.40
(iii) Remeasurement of defined benefit plan-Gain/(Loss)	71.42	-	(41.97)	71.42	(41.97)
Total Other Comprehensive income	24.69	7.94	(29.64)	39.01	(34.27)
B(i) Items that will be reclassified to profit or loss					
(ii) Income tax relating to items that will be reclassified to profit or loss					
XI Total Comprehensive Income for the Period/Year	355.44	306.25	522.54	1,289.61	2,321.64
XII Paid up Equity Share Capital (Face Value of Rs.10/- each)	783.00	783.00	783.00	783.00	783.00
XIII Other Equity excluding Revaluation Reserve				16,419.75	15,756.54
XIV Earnings Per Share for Continuing Operations (of Rs.10/- each) (not annualised):					
Basic (Rs. Per Share)	4.22	3.81	7.05	15.97	30.09
Diluted (Rs. Per Share)	4.22	3.81	7.05	15.97	30.09



INDIA'S MOST TRUSTED COMPANY



2006 - FIRST PRIZE
2007 - FIRST PRIZE



2009
EXCELLENCE AWARD
INDUSTRIES INDIA



2010
EXCELLENCE AWARD
INDUSTRIES INDIA



2000 - 2001
2001 - 2002
2003 - 2004



MEDIUM FACTORIES
2009 - FIRST PRIZE



NATIONAL EXPORT AWARD
FOR OUTSTANDING PERFORMANCE
1999-97



NSDC



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FERRIC & FERROUS CHLORIDE



MEMBER



ISO 9001
BUREAU VERITAS
Certification
Excluding Design



ISO 9001
BUREAU VERITAS
Certification
Excluding Design

UKAS
QUALITY
MANAGEMENT
008

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AN ISO 9001:2015 AND ISO 45001:2018 COMPANY GSTIN: 32AABCC1950D1ZD A MODEL ECO-FRIENDLY COMPANY

53441

COCHIN MINERALS AND RUTILE LTD. (100% E. O. U.)

STANDALONE AUDITED BALANCE SHEET AS AT 31.03.2026

PARTICULARS	Rs. In lakhs	
	As at 31.03.2026	As at 31.03.2025
ASSETS		
Non-current assets		
(a) Property , Plant & Equipment	2,254.37	1,802.68
(b) Capital Work in Progress	29.13	611.58
(c) Intangible Assets		
(d) Financial Assets:		
(i) Non current investment	1,454.04	1,448.32
(ii) Other financial assets		
(e) Deferred tax Assets (net)	34.84	55.02
(f) Other Assets	499.22	495.43
Total Non- Current Assets	4,271.60	4,413.03
Current Assets		
(a) Inventories	12,518.21	16,647.04
(b) Financial Assets:		
(i) TradeReceivables	2,435.60	1,661.22
(ii) Cash and Cash Equivalents	1,413.66	5.03
(iii) Other Balances with Banks	2,959.63	2,760.11
(iv) Other Financial Assets		
(c) Current Tax Assets (net)	100.00	100.00
(d) Other Current Assets	1,089.13	960.60
Total Current Assets	20,516.23	22,134.00
TOTAL ASSETS	24,787.83	26,547.03
EQUITY AND LIABILITIES		
Equity		
a) Share Capital	783.00	783.00
b) Other Equity	16,419.75	15,756.54
Total Equity	17,202.75	16,539.54
LIABILITIES		
Non Current Liabilities		
(a) Financial Liabilities		
(i) Long term Borrowings	-	-
(ii) Other Financial Liabilities		
(b) Provisions	540.14	601.18
(c) Deferred tax liabilities (net)		
(d) Other Liabilities		
Total Non- Current Liabilities	540.14	601.18
Current Liabilities		
(a) Financial Liabilities		
(i) Short Term Borrowings	621.14	1,078.07
(ii) Trade Payables	5,589.30	7,489.99
(iii) Other Financial Liabilities	111.20	38.36
(b) Other Current Liabilities	604.56	443.27
(c) Provisions	18.85	206.84
(d) Current Tax Liabilities (net)	99.89	149.78
Total Current Liabilities	7,044.94	9,406.31
TOTAL EQUITY AND LIABILITIES	24,787.83	26,547.03

COCHIN MINERALS AND RUTILE LTD. (100% E. O. U.)

STATEMENT OF AUDITED STANDALONE CASH FLOW FOR THE
YEAR ENDED 31.03.2026

		Rs. in lakhs	
	PARTICULARS	For the Year ended March 31,2026	For the Year ended March 31,2025
A.	Cash Flow from Operating activities		
	Profit Before Tax and Exceptional Item	2,397.22	3,773.97
	Adjustment For:		
	Depreciation and amortisation	159.37	113.49
	Interest & Dividend Income	(192.37)	(299.97)
	Finance costs	19.29	20.29
	Profit on sale of vehicle	(0.12)	-
	Change in operating assets & liabilities:		
	(Increase)/Decrease in Inventories	4,128.83	(5,241.49)
	(Increase)/Decrease in Trade Receivables	(774.38)	1,845.36
	(Increase)/Decrease in Current Tax Assets		-
	(Increase)/Decrease in Other financial assets non current	(3.79)	23.87
	(Increase)/Decrease in Other financial assets - current	(128.53)	1,472.58
	(Increase)/Decrease in Other bank balances	(199.52)	(499.49)
	Increase/(Decrease) in Trade Payables-current	(1,900.69)	164.43
	Increase/(Decrease) in Other Current Liability	134.29	(67.09)
	Increase/(Decrease) in Provisions current	(160.99)	28.64
	(Increase)/Decrease in Provisions-non current	10.38	80.17
	Increase/(Decrease) in Other financial liabilities-current	72.84	19.79
	Income Tax Advance	(709.26)	(1,337.16)
	Net cash flow from operating activities	2,852.57	97.39
B.	Cash Flow From Investing Activities		
	Dividend Received	5.66	-
	Interest Received	186.71	299.97
	Investment in PPE	(533.69)	(254.50)
	Net cash flow from Investing Activities	(341.32)	45.47
C.	Cash flows from financing activities		
	Proceedings from Borrowings	-	842.97
	Repayment of Borrowing	(456.93)	(337.00)
	Dividend Paid	(626.40)	(626.40)
	Interest Paid	(19.29)	(20.29)
	Net cash flow from financing activities	(1,102.62)	(140.72)
	Net Increase in cash and cash equivalents (A+B+C)	1,408.63	2.14
	Cash and cash equivalents at the beginning of the year	5.03	2.89
	Cash and cash equivalents at the end of the year	1,413.66	5.03

COCHIN MINERALS AND RUTILE LTD. (100% E. O. U.)

Notes

- 1 Segmental Reporting is not applicable as the company has only one segment.
- 2 During the year company has reviewed the capital work in progress amounting to Rs. 5.05 crores for metallisation project, which has been long suspended due to short supply of main raw material, ilmenite from the domestic market. Company does not expect any future economic benefits from the project and recoverable value is negligible. This amount has been impaired in compliance with the requirement of Ind As 36- Impairment of Asset. This is disclosed as exceptional item in the statement of profit and loss account.
- 3 The above results duly approved by the Audit Committee were taken on record at the meeting of the Board of Directors held on 28.05.2026
- 4 The Board of Directors in the meeting held on 28.05.2026 have recommended final dividend of 80% (Rs.8 per equity share of Rs.10/- paid up) subject to the approval of the members in the ensuing Annual General Meeting.
- 5 The Company has adopted Indian Accounting Standards (IND AS) notified by the Ministry of Corporate Affairs from 1st April, 2017 with a transition date of 1st April, 2016 and accordingly these financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rule, 2015 (IND-As) prescribed under Section 133 of the Companies Act, 2013.
- 6 Previous period figures are regrouped wherever necessary to conform to the present format.

On behalf of the Board
For COCHIN MINERALS AND RUTILE LIMITED,


Saran S Kartha
Managing Director

Place: Aluva
Date : 28.05.2026



Independent Auditor's Report

To the Board of Directors of COCHIN MINERALS AND RUTILE LIMITED

Report on the Audit of Standalone Financial Results

Opinion

We have audited the accompanying statement standalone annual financial results of **COCHIN MINERALS AND RUTILE LIMITED**(the "Company") for the year ended 31 March 2026 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us the statement:

- (a) Are presented in accordance with the requirements of the Listing Regulations in this regard; and
- (b) Give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the year ended 31 March 2026.

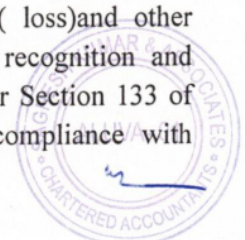
Basis of opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

The statement has been prepared on the basis of the standalone annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of the statement that give a true and fair view of the net profit/(loss)and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with



Regulation of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the statement, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

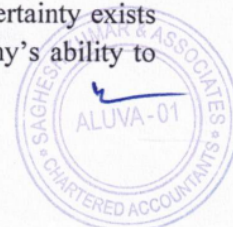
The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to



to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the statement, including the disclosures, and whether the statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Statement includes the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us. Our opinion on the standalone financial results is not modified in respect of this matter.

ALUVA
28-05-2026



For SAGHESH KUMAR & ASSOCIATES
Chartered Accountants
FRN : 027330S

A handwritten signature in blue ink, appearing to read "K.A. Saghesh Kumar".

K.A. SAGHESH KUMAR, B.Com., FCA, DISA
Proprietor (M.No. 211340)

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