केनरा बैंक Canara Bank
भारत सरकार का उपक्रम
A Government of India Undertaking
सिंडिकेट Syndicate

**Ref: SD: 175/176/11/12:2026-27** **16.07.2026**

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| **The Vice President**<br>**BSE Ltd.**<br>**Phiroze Jeejeebhoy TowersDalal Street**<br>**Mumbai - 400 001**<br>Scrip Code: **532483** | **The Vice President**<br>**Listing Department**<br>**National Stock Exchange of India Ltd**<br>**Exchange Plaza**<br>**Bandra-Kurla Complex, Bandra [E]**<br>**Mumbai - 400 051**<br>Scrip Code: **CANBK** |

**Dear Sir/Madam,**

**Sub: Disclosure under SEBI (LODR) Regulations, 2015**

The Stock Exchanges are hereby informed the following details regarding the tap issuance of 4.896% US$ 200,000,000 senior unsecured notes due 2029 (“**Notes**”), to be consolidated and form a single series with the existing 4.896% US$ 300,000,000 senior unsecured notes due 2029, issued through IFSC Banking Unit under the US$ 3 billion medium term note programme by Canara Bank (“**Bank**”).

The details in relation to above mentioned issuance are as follows: -

| Particulars | Terms |
|---|---|
| Type of issuance | USD denominated senior unsecured |
| Rating | Notes are expected to be rated Baa3 / BBB- (Moody's / Fitch) |
| Use of Proceeds | The net proceeds from the issue of the Notes will be applied by the Bank’s IFSC Banking Unit towards the general corporate purposes of Bank’s IFSC Banking Unit or any other offshore branch of the Bank, to meet the funding requirements of the Bank’s IFSC Banking Unit or any other offshore branch of the Bank, and to develop and expand the Bank’s businesses in the Bank’s IFSC Banking Unit or any other offshore branch of the Bank. These net proceeds are not intended to be repatriated to India or earn any income in India. |
| Whether proposed to be listed? If yes, name of the stock exchange(s) | Singapore Exchange Securities Trading Limited and India International Exchange (IFSC) Limited. |
| Size of the Issue | US$ 200,000,000 |
| Tenure of the instrument – date of allotment and date of maturity. | Tenure: 3 (three) years 1 (one) month<br>Date of Allotment: 22 July 2026<br>Date of Maturity: 11 September 2029 |
| Coupon/interest offered, schedule of payment of coupon and principal | 4.896 to be paid semi-annually on 11 March and 11 September each year commencing from 11 September 2026 up to and including the Date of Maturity |
| Charge or security, if any, created over the assets | Unsecured |
| Ranking | Senior Unsecured |
| Special right / interest / privileges attached to the instrument and changes thereof | N.A. |
| Details of any letter or comments regarding payment/non-payment of | N.A. |

| Particulars | Terms |
|---|---|
| interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any. | |
| Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | N.A. |
| Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures | Redemption on Date of Maturity |

This is for your information and records.

**Yours faithfully,**

SANTOSH KUMAR BARIK Digitally signed by SANTOSH KUMAR BARIK Date: 2026.07.16 18:40:28 +05'30'

**Santosh Kumar Barik**
**Company Secretary**

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