ENDURANCE TECHNOLOGIES LIMITED
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Near Aga Khan Palace, Shastri Nagar,
Nagar Road, Pune-411 006 (M.S.), India
Tel: +91-20-68284200
Fax: +91-20-26680894
Website: www.endurancegroup.com
CIN No. L34102MH1999PLC123296

3rd November, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Code: 540153

National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

NSE Code: ENDURANCE

Sub.: Press Release

Ref.: 1. Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and

2. Letter informing outcome of the Board meeting held on 3rd November, 2026

Dear Sir / Madam,

Further to the above-referred letter, we enclose a press release giving highlights of the unaudited financial results, both standalone and consolidated, for the quarter and half year ended 30th September, 2026.

You are requested to take note of the above.

Thanking you,

Yours faithfully,
For **Endurance Technologies Limited**

SUNIL NARESH LALAI
Digitally signed by SUNIL NARESH LALAI
Date: 2026.11.03 19:09:16 +05'30'

Sunil Lalai
Company Secretary, Compliance Officer and Head – Legal
Membership No.: A8078

Encl.: As above

Press Release

3rd November 2026, Mumbai, India

Endurance Technologies Ltd results for quarter and half year ended 30th September, 2026

The Board of Directors of Endurance Technologies Limited today approved the unaudited financial results for the quarter and half year ended 30th September 2026. The financial highlights are as follows:

Consolidated Financial Highlights - (INR crore)

Particulars	Q2 FY 26-27	Q2 FY 25-26	% Change	H1 FY 26-27	H1 FY 25-26	% Change
Consolidated Total Income Incl Other Income	4,811	3,604	33.5%	9,159	6,958	31.6%
EBITDA	584	498	17.3%	1,153	977	18.0%
EBITDA %	12.1%	13.8%		12.6%	14.0%	
PBT	321	304	5.4%	651	606	7.4%
Exceptional Items	(36)	-		(36)	-	-
PBT (After Exceptional Item)	356	304	17.1%	686	606	13.3%
PAT	274	227	20.7%	519	454	14.4%
PAT %	5.7%	6.3%		5.7%	6.5%	

Standalone Financial Highlights – (INR crore)

Particulars	Q2 FY 26-27	Q2 FY 25-26	% Change	H1 FY 26-27	H1 FY 25-26	% Change
Standalone Total Income Incl Other Income	3,761	2,692	39.7%	6,955	5,043	37.9%
EBITDA	395	336	17.5%	752	642	17.3%
EBITDA %	10.5%	12.5%		10.8%	12.7%	
PBT	288	252	14.3%	548	474	15.5%
Exceptional Items	-	-	-	-	-	-
PBT (After Exceptional Item)	288	252	14.3%	548	474	15.5%
PAT	213	188	13.8%	408	353	15.5%
PAT %	5.7%	7.0%		5.9%	7.0%	

Performance Highlights [Half Year ended September 2026]:

- Consolidated Total Income including Other Income increased by 31.6% on a YOY basis. Standalone Total Income representing the India business grew 37.9%.
- 76% of Consolidated Total Income including Other Income came from Indian operations (including Maxwell) and the balance came from European operations.
- Consolidated EBITDA margin stood at 12.6%, compared to 14.0% in the corresponding period last year.
- Consolidated PAT at INR 519 crore was 14.4% higher than last year.
- Aftermarket sales from Indian operations stood at INR 303 crore vs. INR 243 crore in the corresponding period of last year.
- Consolidated Basic and Diluted EPS for the period stood at INR 36.88 per share (not annualised) compared to INR 32.25 per share (not annualised) in the corresponding period of last year.

Commenting on the Company's performance and recent developments, Mr. Anurang Jain, Managing Director of the Company said:

"During Q2 FY27, the Indian automotive market recorded healthy growth, with two-wheeler sales volumes rising 18% year-on-year, three-wheelers 27% and passenger vehicles 24%. Against this backdrop, Endurance recorded 40% growth in standalone topline and 18% growth in absolute EBIDTA.

With expected softening of aluminium prices, improved pass-through of higher costs, ramping up of new plants, and fruits of our efforts on cost management and operational efficiency, we expect an increasing trend in profitability.

In India, commissioning of the AURIC Shendra plant marks progress in converting orders into advanced manufacturing operations deploying high-end technology. It will produce aluminium die-casting components for Indian and global four-wheeler OEMs across EV and ICE platforms, as well as non-automotive applications. We also commenced supplies of dual-channel ABS during the quarter, expanding our braking systems portfolio. Our battery pack plant, which commenced two-wheeler battery pack production in Q1 FY27, is fast ramping up.

In Europe, new car registrations in Q2 grew 5.6% year-on-year, with major share of the growth coming from Chinese OEMs. Our revenue in Euro terms also grew 5.6%. In the next quarter, our results in Europe will be further strengthened by Fondalpress, which we acquired in October 2026. Fondalpress strengthens our European aluminium casting and machining capabilities and offers a track record of generating profitable revenue, best-in-class quality and factory management processes with significant scope for further expansion. We are strengthening our European operations through organic growth and selective acquisitions. During the quarter, we accelerated the acquisition of Stöferle's remaining 32% stake, taking our ownership to 100%, and acquired Fondalpress in Italy, enhancing our aluminium casting and machining capabilities. These developments strengthen our European manufacturing base and create opportunities for operational integration."

About Endurance Technologies Limited:

Endurance is one of the leading automotive component manufacturers, offering a diverse range of technology-driven products with operations in India and Europe (Italy and Germany). In India, the Company predominantly caters to two and three-wheeler OEMs, with products including aluminium castings, suspensions, transmissions, braking, battery packs and battery management systems. In Europe, it supplies aluminium castings to four-wheeler OEMs and also serves the aftermarket for two wheeler components.

As a complete solutions provider, Endurance offers end-to-end services by partnering with its customers from concept through to end-user delivery and also caters to the replacement market. Of the Company's 37 plants, 22 are in India, five in Germany, and ten in Italy. Endurance is also equipped with an in-house tool room, a 29-acre proving ground, five DSIR-approved R&D facilities in India, and two technical centres in Italy.

Endurance (CIN: L34102MH1999PLC123296) is listed on the NSE (ENDURANCE) and the BSE (540153). For more details and information, please refer to Company's website www.endurancegroup.com

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ENDURANCE TECHNOLOGIES LTD.