EXHICON
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Date: July 31, 2026

To,

The Manager-Listing,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai-400001,

Scrip Code: 543895

Subject: Outcome & Proceedings of the 1st Extra Ordinary General Meeting (*"EOGM"*)

Reference: Regulation 30 and 44 read with Schedule Ill and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to captioned subject and in compliance with the applicable provisions of the Companies Act, 2013 *("Act')* read with the rules made thereunder, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 *('**Listing Regulations**')* and the applicable circulars issued by the Ministry of Corporate Affairs (*"**MCA**"*) and the Securities and Exchange Board of India ("**SEBI**"), We, Exhicon Events Media Solutions Limited ***("the Company")*** inform you that the Extra Ordinary General Meeting (***"EOGM"***) of the members of the Company was held on **Friday, July 31, 2026, at 9:00 A.M. (IST) and concluded at 10:00 A.M. (IST)** at the registered office of the company situated at ***S. No. 65/4, Gaikwad Wasti, Haveli, Mundhawa (N.V.), Pune - 411036, Maharashtra, India.***

The members in the meeting have accorded their approval on the following matters:

Sr. No.	**Particulars**
1	To Consider and approve the issue of Warrants convertible into Equity Shares on preferential basis to the promoter for Cash Consideration
2	To Consider and Approve the appointment of M/s. Bilimoria Mehta & Co, Chartered Accountants as the Statutory Auditors of the Company in Casual Vacancy.

In regard to the aforesaid meeting, please find enclosed herewith:

A) Summary of the proceedings of 1st EOGM of the Company in compliance with the Listing Regulations read with the circulars issued by SEBI, as "**Annexure - A**",

The aforesaid information can also be accessed from the website of the Company at https://exhiconevents.in/

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

For Exhicon Events Media Solutions Limited

PRANJUL JAIN
Digitally signed by PRANJUL JAIN
Date: 2026.07.31 21:47:08 +05'30'

Pranjul Jain

Company Secretary & Compliance Office

Membership No. A67725

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

(Formerly Known as Exhicon Events Media Solutions Private Limited) CIN:L74990MH2010PLC208218

Regd. Office: Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22,

Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India

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Annexure – A

Summary Proceedings of the 1st Extra Ordinary General Meeting ("EOGM or Meeting") of the Members of Exhicon Events Media Solutions Limited ("Company") pursuant to Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Day : Friday
Date : July 31, 2026
Time : Commenced at 9:00 A.M. (IST) and Concluded at 10:00 A.M. (IST)
Deemed Venue : S. No. 65/4, Gaikwad Wasti, Haveli, Mundhawa (N.V.), Pune - 411036, Maharashtra

Mode : Physical

The following Directors, Officials, KMP's and Invitees were present in the Meeting:

Director:

Sr. No	Name of Director	Designation
1	Padma Mishra	Whole Time Director and Chairperson
2	Pechimuthu Udayakumar	Independent Director
3	Hussein Ahmad Sayed	Independent Director

Key Managerial Personnel

Sr. No	Name	Designation
1	Sushil Dinesh Shah	Chief Financial Officer
2	Pranjul Jain	Company Secretary & Compliance Officer

Invitee:

Sr. No	Name	Designation
1	Mr. Pratik Bangade	Scrutinizer & Secretarial Auditor.

Members:

The number of members as on July 24, 2026 (cut-off date) were 2378 and the members present at the meeting were as follows:

Category	Promoter/ Promoter Group	Public	Total
In Person or through Proxy	2	13	15
Through Video Conferencing	0	0	0

Upon confirmation regarding the presence of requisite quorum, Ms. Padma Mishra, the chairperson called the meeting to order and warmly welcomed all the members, officials, directors and other invitees. She provided a brief overview of the procedural guidelines for the meeting highlighting the availability of statutory disclosures and registers for inspection in compliance with applicable laws. The chairperson further introduced the scrutinizer appointed for scrutinizing the e-voting process for the EOGM and informed the members regarding the attendance of the directors, company officials (Chief Financial Officer, Company Secretary & Compliance Officer of the Company) and the secretarial auditor of the company and introduced them to the members. She further informed that the meeting was being convened in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

Thereafter, Ms. Padma Mishra, the Chairperson commenced the proceedings of the meeting.

It was then announced that the Notice of the 1st Extra Ordinary General Meeting ("**EOGM**") along with its corrigendum, were made available on the Company's website. Additionally, these documents were sent electronically to the members whose e-mail addresses were registered and a letter providing the web-link and exact path to access the Notice was dispatched to the members whose e-mail addresses were not registered. As there were no registered speakers and on account of no queries received from the members it was taken as read.

In terms of the Notice of 1St EOGM of the Company, the following items of business were transacted during the Meeting:

Sr. No.	**Type of Resolution**	**Particulars**
1	Special	To Consider and approve the issue of Warrants convertible into Equity Shares on preferential basis to the promoter for Cash Consideration
2	Ordinary	To Consider and Approve the appointment of M/s. Bilimoria Mehta & Co, Chartered Accountants as the Statutory Auditors of the Company in Casual Vacancy.

The Members were informed that Mr. Pratik Bangade, Proprietor of M/s. Pratik Bangade & Associates Practicing Company Secretaries was appointed as scrutinizer for the purpose of scrutinizing the e-voting at the meeting and remote e-voting process and the results of e-voting and remote e-voting shall be declared & submitted to BSE Limited ("**BSE**") after the conclusion of the EOGM along with the Scrutinizer's Report and shall also be hosted on the website of the Company and the website of the stock exchange i.e. BSE.

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The Chairperson thanked the members for their participation in the Meeting.

As all the agenda items of the Notice of EOGM and its corrigendum were transacted the chairman announced formal closure of the EOGM and extended a vote of thanks to the members, officials, KMP's, CFO and other invitees. The meeting concluded at 10:00 A.M. (IST).

For Exhicon Events Media Solutions Limited

PRANJUL JAIN
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Pranjul Jain

Company Secretary & Compliance Office

Membership No. A67725