Shivalik Rasayan Limited

Corporate Office: 1506, Chiranjiv Tower,
43, Nehru Place, New Delhi-19
Tel: +91 11 47589500 (30 Lines), 26221811/26418182
E-Mail : info@shivalikrasayan.com
Website: www.shivalikrasayan.com
CIN: L24237UR1979PLC005041

Ref: STEX/EGM/2026-27 **Date- 21.08.2026**

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Code- 539148

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Symbol- SHIVALIK

Sub: Proceedings of Extra-Ordinary General Meeting of the Company held on 20.08.2026, pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015.

Dear Sir,

We are please to inform you that the Extra-Ordinary General Meeting of the Company was duly held on 20th August, 2026 at 1.00 pm and concluded at 2:05 pm at Hotel Saffron Leaf GMS Road Dehradun, Uttarakhand-248146.

In the EGM, the item of business mentioned in the notice was duly considered and discussed.

However, the consolidated results of voting at the EGM and remote E-voting opted by the Shareholders will be provided separately, once the report from the scrutinizer will be received.

In this regard, please find enclosed herewith, the proceedings of EGM for your information and records.

Thanking You

Yours truly,

For Shivalik Rasayan Limited

Parul Arora
Digitally signed by Parul Arora
Date: 2026.08.21 11:36:18 +05'30'

Parul Choudhary
Company Secretary & Compliance Officer
ACS: 34854

PROCEEDINGS OF EXTRA-ORDINARYGENERAL MEETING

The Extra- Ordinary General Meeting ("EGM") of Shareholders of the Company was convened on 20th August, 2026 at 1.00 pm and concluded at 2:05 pm at Hotel Saffron Leaf GMS Road Dehradun, Uttarakhand-248146

Directors present:

1. Mr. Rahul Bishnoi, Chairman
2. Mr. Suresh Kumar Singh, Vice- Chairman
3. Dr. Vimal Kumar Shrawat- Managing Director
4. Mr. Sham Goel, Independent Director

In attendance:

1. Ms. Parul Choudhary, Company Secretary & Compliance Officer
2. Mr. Vinod Kumar, Chief Financial Officer
3. Mr. Manoj Kumar Jain, Secretarial Auditor & Scrutinizer of the meeting

Mr. Rahul Bishnoi took the chair and Ms. Parul Choudhary, Company Secretary and Compliance officer of the Company welcomed the members in the meeting.

The requisite quorum being present, the meeting was called to order. The Notice of the Meeting was taken as read.

The Company Secretary introduced the Directors and Key Managerial Personnel. She also mentioned that the Statutory Registers and other relevant documents referred to in the EGM Notice and explanatory statement are available for inspection at EGM venue.

Chairman then formally greeted all the members present at the meeting and delivered his speech wherein he apprised about the economic outlook of the industry, performance of the Company and about the challenges faced by the Company.

Since the Notice of Extra-Ordinary General Meeting was already circulated to members, the EGM Notice convening the meeting was taken as read.

Thereafter, Company Secretary informed the Members that the Company had provided the remote e-Voting facility to the Members (which started at 09.00 a.m. on Monday, August 17, 2026 and concluded at 05.00 p.m. on Wednesday, August 19, 2026) to cast their vote on all the resolutions as set forth in the EGM Notice. Members who were participating in the meeting and had not cast their votes through remote e-voting, were provided an opportunity to cast their votes at the meeting.

In accordance with Regulation 30 and all other applicable provisions, if any, of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015, we would like to inform you that the following resolutions, items as set out in the Notice convening the EGM of the Company were proposed and seconded by members:

S. No.	Type of Resolution	Resolution
1	**Special Resolution**	Issuance of up to 3,72,000 Equity Shares to the persons/entities belonging to the "Public" category on Preferential basis
2	**Special Resolution**	Issuance of up to 9,48,000 Fully Convertible Warrants ("Warrants") to the persons/entities belonging to the "Promoter and Promoter Group" and "Public" Category on a Preferential basis.

Then she invited the members to express their views, ask questions and seek clarifications on the operations and financial performance of the Company and related matters.

The Chairman responded to all the queries raised by members.

Thereafter she informed that Mr. Manoj Kumar Jain, of M/s. AMJ & Associates, Practicing Company Secretaries, was appointed by the Board of Directors of the Company, as the scrutinizer to supervise the e-voting process in a fair and transparent manner. The Chairman authorized the Company Secretary to declare the voting results, intimate the Stock Exchanges and place the same on the website of the Company. The voting results on the above resolutions will be communicated to the Exchanges subsequent to receipt of combined Scrutinizer's Report both on e-voting and voting at the EGM. The same shall also be placed on the website of the Company and on the website of CDSL.

With the permission of the Chairman, Company Secretary then concluded the meeting with vote of thanks to the Chairman.