



Date: June 04, 2026

To,

BSE Limited Phiroze JeeJee Bhoj Towers Dalal Street, Fort Mumbai 400001 Scrip Code: 532408	National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra(E) Mumbai 400051 Symbol: SIGMAADV
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Dear Sir(s),

Sub: Outcome of the Board Meeting held on June 4, 2026.

We refer to our letter dated June 1, 2026 intimating you of the convening of the Meeting of the Board of Directors of our Company.

In this regard, we wish to inform that the Board of Directors of the Company met today i.e., June 4, 2026 & have *inter alia* considered and approved the following:

1. The issuance of Equity Shares on a preferential basis, subject to all regulatory/ statutory approvals including approval of Members of the Company, up to 1,32,56,470 (One Crore Thirty Two Lakh Fifty Six Thousand Four Hundred and Seventy) fully paid-up Equity Shares at a price of ₹347/- (Rupees Three Hundred and Forty Seven Only) (including a premium of ₹337/- each) per Equity Share, aggregating up to ₹ 459,99,95,090 (Four Hundred Fifty Nine Crore Ninety Nine Lakh Ninety Five Thousand Ninety Only) on a preferential basis, to non-promoters as determined in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and in accordance with the provisions of Companies Act, 2013 and rules made thereunder and such other applicable laws. - **Details are annexed as Annexure – I**
2. Approved the appointment of India Ratings and Research Private Limited as the Monitoring Agency, pursuant to Regulation 162A of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
3. Issue of 4,32,777 (Four Lakhs Thirty Two Thousand Seven Hundred and Seventy Seven) Equity Shares of Rs.10/- each on Preferential basis for consideration other than cash by acquiring additional 25% equity shareholding in, its subsidiary, AS Strategic Private Limited via swap of share subject to all regulatory/ statutory approvals including approval of Members of the Company. - **Details are annexed as Annexure - II & II(A)**

Registered Office



SIGMA ADVANCED SYSTEMS LIMITED

CIN: L24100TN1999PLC042730

Survey No 1/1, Plot No 24/A, Hardware Park, Srisailam Road
Kancha Imarat, Raviryala Village, Maheswaram Mandal
Hyderabad, 501510 Telangana, India

Tel: +91 40 69652222

Website: www.sigmaadvsys.com, Email: investors@sigmaadvsys.com

4. Approved the draft Notice for convening the Extra-ordinary General Meeting (EGM) of the members of the Company and fixed the date of the EGM of the Company to be held on June 28, 2026 through Video Conferencing (VC) / Other Audio-Visual Means (OAVM).

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III of the said Regulations, SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as Annexures.

We further wish to inform that the Meeting of the Board of Directors of the Company commenced at 3.00 p.m and concluded at 8.15 p.m.

Kindly take the information on record.

For Sigma Advanced Systems Limited
(Formerly Megasoft Limited)

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Krishna Chaitanya Sadhu
Company Secretary and Compliance Officer

Registered Office

No.43/1 (# 129 to # 140), Prestige Palladium, 8th Floor, Greams Road, Nungambakkam, Chennai, 600006, Tamil Nadu, India



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Annexure-I

Sr. No	Particular	Details
1.	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2.	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment in accordance with Chapter V of SEBI ICDR Regulations and other applicable laws.
3.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issuing upto 1,32,56,470 (One Crore Thirty Two Lakh Fifty Six Thousand Four Hundred and Seventy) fully paid-up Equity Shares at a price of ₹347/- (including a premium of ₹337/- each) per Equity Share, aggregating up to ₹ 459,99,95,090 (Rupees Four Hundred Fifty Nine Crore Ninety Nine Lakh Ninety Five Thousand Ninety Only)
4.	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): <ul style="list-style-type: none">names of the investors;post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;in case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument;	As per Annexure I(A)

Advisors for the Preferential Issue:

- InCred Capital Wealth Portfolio Managers Private Limited
- Spark PWM Private Limited ("Spark Capital")

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Annexure I(A)

S No.	Name of Proposed Allottee	Category (Promoter/ Non-promoter)	Number of shares	Amount of consideration in Rs.	Pre-Issue Shareholding Structure		Post-Issue Shareholding Structure	
					Number	% of Shares	Number	% of Shares
1.	Bank of India Flexi Cap Fund	Non-Promoter - Mutual Fund	734,870	254,999,890	0	0.00	734,870	0.39
2.	Bank of India Small Cap Fund	Non-Promoter - Mutual Fund	680,115	235,999,905	0	0.00	680,115	0.36
3.	Bank of India Mid Cap Tax Fund Series 1	Non-Promoter - Mutual Fund	17,291	5,999,977	0	0.00	17,291	0.01
4.	Bank of India Mid Cap Tax Fund Series 2	Non-Promoter - Mutual Fund	8,645	2,999,815	0	0.00	8,645	0.00
5.	Taurus Flexi Cap Fund	Non-Promoter - Mutual Fund	345,821	119,999,887	0	0.00	345,821	0.18
6.	Taurus Mid Cap Fund	Non-Promoter - Mutual Fund	144,092	49,999,924	0	0.00	144,092	0.08
7.	Taurus ELSS Tax	Non-Promoter	43,227	14,999,769	0	0.00	43,227	0.02

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					Number	% of Shares	Number	% of Shares
	Saver Fund	- Mutual Fund						
8.	Taurus Large Cap Fund	Non-Promoter - Mutual Fund	43,227	14,999,769	0	0.00	43,227	0.02
9.	Akshat Greentech Private Limited	Non-Promoter	1,440,922	499,999,934	0	0.00	1,440,922	0.76
10.	Bhaskara Rao Bollineni	Non-Promoter	1,440,922	499,999,934	0	0.00	1,440,922	0.76
11.	Amritha Vellodi	Non-Promoter	1,440,922	499,999,934	0	0.00	1,440,922	0.76
12.	Kuldip Singh Rathee	Non-Promoter	720,461	249,999,967	733000	0.00	1,453,461	0.77
13.	Mehul Lavjibhai Mehta	Non-Promoter	576,368	199,999,696	0	0.00	576,368	0.30
14.	Rudira Aqua Limited	Non-Promoter	432,276	149,999,772	0	0.00	432,276	0.23
15.	Citron Realty LLP	Non-Promoter	432,276	149,999,772	0	0.00	432,276	0.23
16.	A.P.T.Res	Non-	432,276	149,999,772	0	0.00	432,276	0.23

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					Number	% of Shares	Number	% of Shares
	earch Private Limited	Promoter						
17.	VLS Generics And Biosimilars Private Limited	Non-Promoter	288,184	99,999,848	0	0.00	288,184	0.15
18.	Mantena Venkata Rama Raju	Non-Promoter	288,184	99,999,848	0	0.00	288,184	0.15
19.	Rama Raju Gokaraju	Non-Promoter	288,184	99,999,848	10000	0.01	298,184	0.16
20.	Gokaraju Venkata Kanaka Ranga Raju	Non-Promoter	288,184	99,999,848	10000	0.01	298,184	0.16
21.	Alpana Mundra	Non-Promoter	288,184	99,999,848	0	0.00	288,184	0.15
22.	Nidhi Mittal	Non-Promoter	288,184	99,999,848	0	0.00	288,184	0.15
23.	The Ansushra 2023 Grantor Trust	Non-Promoter	288,184	99,999,848	0	0.00	288,184	0.15
24.	Syncorp	Non-	288,184	99,999,848	0	0.00	288,184	0.15

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					Number	% of Shares	Number	% of Shares
	Ventures LLP	Promoter						
25.	Mahesh Notandas Jagwani HUF	Non-Promoter	288,184	99,999,848	0	0.00	288,184	0.15
26.	Pranitya India Opportunities Fund	Non-Promoter	288,184	99,999,848	0	0.00	288,184	0.15
27.	Ashika India Select Fund	Non-Promoter	230,547	79,999,809	0	0.00	230,547	0.12
28.	Ramesh Chand Kalantri	Non-Promoter	216,138	74,999,886	500	0.00	216,638	0.11
29.	Sheela Kakani	Non-Promoter	216,138	74,999,886	0	0.00	216,138	0.11
30.	Shajikumar Devakar	Non-Promoter	144,092	49,999,924	50000	0.03	194,092	0.10
31.	Krishna Prasad Chigurupati	Non-Promoter	144,092	49,999,924	0	0.00	144,092	0.08
32.	Kovil Minda	Non-Promoter	144,092	49,999,924	9000	0.00	153,092	0.08

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					Number	% of Shares	Number	% of Shares
33.	Nageswara Rao Yamani	Non-Promoter	144,092	49,999,924	10000	0.00	154,092	0.08
34.	Neetish Purushottama B N	Non-Promoter	144,092	49,999,924	0	0.00	144,092	0.08
35.	Amit Gunchandra Mehta	Non-Promoter	57,636	19,999,692	0	0.00	57,636	0.03
	Total		1,32,56,470	4,59,99,95,090	8,22,500	0.05	1,40,78,970	7.41

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Annexure-II

Sr. No	Particular	Details
1.	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2.	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment in accordance with Chapter V of SEBI ICDR Regulations and other applicable laws.
3.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	4,32,777 (Four Lakhs Thirty Two Thousand Seven Hundred and Seventy Seven) Equity shares of Rs.10/- each arrived on the basis of valuation.
4.	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): <ul style="list-style-type: none"> names of the investors; post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; in case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument; 	As per table enclosed below

S No.	Name of Proposed Allottee	Category (Promoter/ Non-promoter)	Number of shares	Pre-Issue Shareholding Structure		Post-Issue Shareholding Structure	
				Number	% of Shares	Number	% of Shares
1.	SA Insights Private Limited	Non - Promoter	1,38,462	0	0	1,38,462	0.08
2.	Adhiraj Khanna	Non - Promoter	2,94,315	0	0	2,94,315	0.17

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**Annexure-II (A)**

Sr. No	Particular	Details
1.	name of the target entity, details in brief such as size, turnover etc	AS Strategic Private Limited Turnover for the twelve-month period ended March 2025: Rs. 608 lacs Website: http://asstrategic.com
2.	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	The acquisition will not fall within related party transaction(s) and the promoter / promoter group / group companies do not have any interest in the entity being acquired
3.	industry to which the entity being acquired belongs	Aerospace & Defence
4.	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The Company holds 51% of Equity Shareholding of AS Strategic Private Limited. The proposed additional acquisition of 25% is aimed at strengthening and expanding the Company's defence business globally by creating an integrated and scalable platform.
5.	brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable However, the Audit Committee and the Board of Directors of the Company, at their respective meetings, have approved the same in accordance with applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
6.	indicative time period for completion of the acquisition;	Within 6 to 8 weeks
7.	Consideration - whether cash consideration or share swap or any other form and details of	Swap of shares

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	the same	The Company will issue 4,32,777 (Four Lakhs Thirty Two Thousand Seven Hundred and Seventy Seven) Equity shares of Rs.10/- each.
8.	Cost of acquisition and/or the price at which the shares are acquired;	The approximate cost of acquisition is about INR 15 Crores and the same shall be discharged through swap of shares in accordance with applicable provisions of SEBI (ICDR) Regulations and Companies Act, 2013.
9.	percentage of shareholding / control acquired and / or number of shares acquired;	<p>The Company holds 51% of Equity Shareholding of AS Strategic Private Limited.</p> <p>Further, additional 25% of Equity Shareholding is proposed to be acquired, resulting in a total of 76% of Equity Shareholding.</p>
10.	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	AS Strategic Private Limited, a subsidiary of the Company, based at Delhi is a Defence and Aerospace focused company working through long-term joint ventures and partnerships with leading European and global defence OEMs.

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