Pitti Engineering Limited
(Formerly Pitti Laminations Limited)
ISO 9001:2015 ISO 14001:2015
www.pitti.in

10th August 2026

To,
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai – 400 001
Scrip Code: 513519

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Scrip Code: PITTIENG

Dear Sir,

Sub: Press Release

*****

In terms of regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 please find attached a press release on Financial Results Q1 FY 27.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For Pitti Engineering Limited

MARY MONICA BRAGANZA
Digitally signed by MARY MONICA BRAGANZA
Date: 2026.08.10 19:55:17 +05'30'

Mary Monica Braganza
Company Secretary & Chief Compliance Officer
FCS:5532

Registered Office
6-3-648/401, 4th Floor
Padmaja Landmark, Somajiguda
Hyderabad – 500 082
Telangana, India
T: +91 40 2331 2774 / 2331 2770
F: +91 40 2339 3985
info@pitti.in

PITTI ENGINEERING LIMITED

Hyderabad, 10th August 2026 – Pitti Engineering Limited, India's one of largest producer of electrical steel laminations and machined components, announced its Unaudited Financial Results for the First Quarter ended 30th June 2026.

Q1FY27

Total Income	Adj. EBITDA*	Adj. PAT#
Rs. 530 Cr	Rs. 89 Cr	Rs. 32 Cr
+14%	+14%	+25%
	16.8% EBITDA Margin	*6.0% PAT Margin*

*Adj. EBITDA & Adj. EBITDA Margin excluding other income & ESOP Cost
Adj. PAT post adding back ESOP cost

Consolidated Figures

Sales Volume for Q1FY27

Sales in MT	Q1FY27	Q1FY26	YoY	Q4FY26	QoQ
Stator & Rotor Assemblies (Laminations)					
- High value-added assemblies – Laminations	4,143	3,021	37.1%	3,574	15.9%
- Stator frame or Rotor shaft integrated assemblies – Laminations	1,212	996	21.7%	1233	-1.7%
- Loose Laminations and low value - added assemblies	12,920	11,135	16.0%	12,638	2.2%
Total Laminations	**18,275**	**15,152**	**20.6%**	**17,445**	**4.8%**
- Other Machined components going into laminations & assemblies	965	1,041	-7.3%	991	-2.6%
Total Lamination & Assemblies	**19,240**	**16,193**	**18.8%**	**18,436**	**4.4%**
Raw Castings & Machined Components					
- Machined castings going into laminations & assemblies	279	420	-33.6%	408	-31.6%
- Machined Components	1,562	1,236	26.4%	1,031	51.5%
- Raw Castings	1,350	1,405	-3.9%	1,344	0.4%
Total Castings & Machined Components	**3,191**	**3,061**	**4.2%**	**2,783**	**14.7%**
By products & Scrap	15,574	11,428	36.3%	11,987	29.9%

Value added products | Volume based products | By Products & Scrap

Commenting on the results, Mr. Akshay S Pitti, Managing Director & CEO said,

"The global manufacturing landscape continues to present structural opportunities for India, driven by localization initiatives, the China+1 strategy and the increasing need for cost-competitive manufacturing solutions. These trends are translating into higher opportunities across our businesses. To cater to this growing demand, we have consistently invested in capacity expansion programs, and this is reflected in our Q1 performance, with a adjusted PAT growth of 25% while revenues were up by 14% YoY. Setting up a strong momentum for FY27 and beyond. Looking ahead, we remain focused on disciplined execution of our expansion plans, deepening customer relationships, increasing our share of value-added products and capitalizing on emerging global sourcing opportunities to deliver sustainable and profitable growth."

About Pitti Engineering Limited:

Pitti Engineering is India's largest manufacturer and exporter of electrical laminations and a prominent player in the production of machined castings and fabricated components. The company specializes in manufacturing a wide range of products, including electrical steel laminations for motors used across diverse range of electrical applications, company has evolved into a comprehensive solutions provider offering a wide portfolio which includes motor cores, sub-assemblies, die-cast rotors, and press tools.

Safe Harbour Statement:

This document may contain forward-looking statements about Pitti Engineering Limited and its Subsidiaries, which are based on the beliefs, opinions, and expectations of the company's management as the date of this Investor release and the companies do not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.

For more information, please contact

Company : PITTI ENGINEERING LIMITED

CIN: L29253TG1983PLC004141

For updates and specific queries, please visit www.pitti.in or feel free to contact us shares@pitti.in

Investor Relations : Strategic Growth Advisors

CIN: U74140MH2010PTC204285

www.sgapl.net

Mr. Sagar Shroff – sagar.shroff@sgapl.net / +91 98205 19303

Mr. Ayush Haria - ayush.haria@sgapl.net / +91 98204 62966