June 21, 2026

To,
The Manager-Listing
The Corporate Relation Department,
Bombay Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.
BSE Scrip Code-543193

To,
The Manager-Listing
The Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Flr, Plot No C/1
G Block, BKC, Mumbai-400051.
NSE Symbol-DJML

ISIN: INEOB1K01014

Dear Sir/Madam,

Sub: Submission of Annual Report for the F.Y. 2025-26 pursuant to Regulation 34 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with the Companies Act 2013, ('Act') rules framed thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations') as amended from time to time. Please find enclosed the Annual Report and Notice of Annual General Meeting for the Financial Year 2025-26, which is being sent to the Shareholders through electronic mode whose e-mail addresses are registered with the Company/Depository Participant(s) ('DPs'). Further, in accordance with Regulation 36(1)(b) of the Listing Regulations, the Company will be sending a letter to Shareholders whose e-mail addresses are not registered with Company/DPs providing the web link from where the Annual Report can be accessed on the Company's website.

Information at glance:

Particulars	**Details**
Time and date of AGM	4:00 p.m. IST, Monday, July 13, 2026
Mode	Video conference and other audio-visual means
Final dividend record date	Monday, July 6, 2026
Final dividend payment date	On or before August 12, 2026
Cut-off date for e-voting	Monday, July 6, 2026
E-voting start time and date	9:00 a.m. IST, Friday, July 10, 2026
E-voting end time and date	5:00 p.m. IST, Sunday, July 12, 2026
E-voting website of Purva	https://evoting.purvashare.com

The Annual Report containing the Notice of the 17th Annual General Meeting is also uploaded on the Company's website www.djcorp.in

Request you to kindly take the same on record.

Thanking you,

Yours Sincerely,
For **DJ Mediaprint & Logistics Limited**

Khushboo Mahesh Lalji
Company Secretary & Compliance Officer
M.No.: A53405

Encl: a/a

DJ MEDIAPRINT & LOGISTICS LIMITED

Built

For Every Business Need

Annual Report 2025-26

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For more information visit:

To view our report online, please visit:
https://www.djcorp.in

DJ MEDIAPRINT & LOGISTICS LTD.

17th ANNUAL GENERAL MEETING

Day & Date : Monday, July 13, 2026

Time : 4.00 P.M.

REPORTING PERIOD

1 April 2025 to 31 March 2026

REPORTING FREQUENCY

The report is published on an annual basis

ABOUT THE REPORT

DJ Mediaprint & Logistics Limited ('Our Company') is committed to reporting its financial and non-financial performance in compliance with the requirements of the Companies Act, 2013, and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Annual Report provides a comprehensive overview of our business performance, strategic priorities, corporate governance practices, risk management framework, stakeholder engagement initiatives, and sustainability efforts. It reflects our commitment to creating long-term value for all stakeholders while driving responsible and sustainable growth.

Scope of the Report

The financial and statutory data presented in the Report is in accordance with the legal frameworks. These include reporting requirements under the Companies Act, 2013 and the rules made thereunder, Indian Accounting Standards (IndAS), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, among others.

Frameworks

The financial and statutory data presented in the Report is in accordance with the legal frameworks. These include reporting requirements under the Companies Act, 2013 and the rules made thereunder, Indian Accounting Standards (IndAS), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, among others.

Approach to Stakeholder Engagement

We have identified issues material to our business through consideration of our stakeholder expectations and interests. The Report discusses how our material topics impact our ability to create value for our stakeholders in the short, medium, and long run.

FORWARD-LOOKING STATEMENTS

Some information in this report may contain forward looking statements which include statements regarding Company's expected financial position and results of operations, business plans and prospects and are generally identified by forward looking words such as 'believe', 'plan', 'anticipate', 'continue', 'estimate', 'expect', 'may', 'will' or other similar words. Forward looking statements are dependent on assumptions or basis underlying such statements. We have chosen these assumptions or basis in good faith and we believe that they are reasonable in all material respects. However, we caution that actual results, performances or achievements could differ materially from those expressed or implied in such forward looking statements. We undertake no obligation to update or revise any forward-looking statement, whether as a result of new information, future events, or otherwise.

Navigate our Report

Financial
Manufactured
Human
Social and Relationship
Intellectual
Natural

Stakeholder Groups

Employees
Investors
Customers

VISION | MISSION | GOAL

At DJML, we are driven by a shared purpose and a set of guiding principles that shape our actions and decisions. Our vision, mission, and core values serve as the foundation for our business, enabling us to deliver exceptional value to our customers, stakeholders, and the environment. With a relentless focus on innovation, quality, and customer satisfaction, we strive to make a positive impact in the printing and logistics industry.

VISION

To be the pioneering leader in printing and logistics solutions worldwide, setting new benchmarks in quality, innovation, and customer satisfaction.

MISSION

To deliver profitable growth through superior customer service, innovation, quality, and commitment, making us the customer's first and best choice.

GOAL

Our goal is to achieve sustainable growth by delivering innovative, high-quality solutions, exceeding customer expectations, and creating long-term value for our clients, employees, and communities.

BUILT

FOR EVERY BUSINESS NEED

Redefining integration
Delivering beyond boundaries

In an increasingly complex and interconnected business environment, the ability to deliver seamlessly across functions is no longer an advantage—it is a necessity. Enterprises today require partners who bring not just capability, but integration, reliability, and scale. At DJ Mediaprint & Logistics Limited, we are built to meet this expectation—enabling businesses to operate with precision, agility, and confidence across every touchpoint.

Our capabilities are shaped around the essential pillars of modern enterprise communication, storage, digitization, logistics, and delivery integrated into a unified ecosystem. From managing critical information to ensuring its secure storage and timely movement, we enable businesses to function with greater control, efficiency, and operational clarity.

What truly differentiates us is not just the breadth of our offerings, but the strength of their integration. By aligning infrastructure, technology, and execution excellence, we simplify complexity and deliver outcomes that are consistent, scalable, and future-ready across industries.

As businesses continue to evolve, so do we —continuously strengthening our capabilities, expanding our infrastructure, and refining our solutions to stay ahead of emerging needs. Because at DJ Mediaprint & Logistics Limited, we are not merely service providers we are partners in enabling continuity, efficiency, and sustainable growth.

BUILT FOR TODAY'S DEMANDS

Ready for tomorrow's possibilities

About the Company

BUILT

FOR EVERY BUSINESS NEED

Empowering Businesses Through Integrated Solutions.

BECAUSE TRUE PROGRESS IS NOT DEFINED BY

WHAT YOU DO BUT BY HOW SEAMLESSLY YOU BRING EVERYTHING TOGETHER

DJ MEDIAPRINT & LOGISTICS LIMITED

is not defined by the range of services it offers but by how seamlessly it brings them together to solve real business challenges at scale

Today, we operate as an integrated enterprise, combining communication, printing, logistics, data management, and technology into a unified platform. This convergence of capabilities enables us to move beyond conventional service delivery—creating a cohesive ecosystem where complexity is simplified, efficiency is enhanced, and outcomes are consistently delivered with precision.

Our journey reflects a deliberate and disciplined evolution—from a focused logistics operation in 1999 to a diversified, future-ready organization. What began with a small team and a single service has steadily transformed into a multi-dimensional platform, built through continuous expansion, capability enhancement, and a clear strategic vision.

Over time, we have strengthened our foundation through key turning points—transitioning into a corporate structure to enable scale, expanding our service portfolio to integrate design, printing, and logistics, and establishing a strong presence across key markets. Our rebranding marked a pivotal shift towards a more integrated and forward-looking identity, while our listing and subsequent progression to the Main Board of BSE and NSE reflected our growing credibility, governance strength, and market confidence

Our expanding footprint reflects this momentum. With a well-established presence across India, supported by strategically located offices and large-scale infrastructure, we have built a network designed for scale, responsiveness, and seamless execution. Extending beyond domestic boundaries, our international presence in Guangzhou, China, strengthens our ability to operate across global markets—enabling enhanced coordination, sourcing capabilities, and cross-border connectivity.

At the core of this enterprise lies a robust operational backbone. Our infrastructure integrates advanced technologies, diverse capabilities, and streamlined processes—ensuring seamless execution from design to delivery. Supported by large-scale facilities, secure systems, and technology-driven workflows, we deliver solutions that are agile, reliable, and built for scale.

As our capabilities continue to evolve, so does our ability to operate across geographies. Our growing focus on global and cross-border logistics reflects our readiness to serve businesses in an increasingly interconnected world—where speed, integration, and reliability define success Yet, beyond infrastructure and scale, our true strength lies in our people. We believe that while technology enables efficiency, it is human insight, creativity, and commitment that drive excellence. Our teams bring together experience and innovation—transforming capabilities into meaningful outcomes and building partnerships that endure.

THIS IS NOT JUST A STORY OF GROWTH
IT IS A STORY OF PURPOSEFUL TRANSFORMATION.

From a single service to an integrated ecosystem, from local strength to expanding global reach, DJ Mediaprint & Logistics Limited continues to evolve anticipating needs, adapting to change, and delivering value at every stage.

A JOURNEY OF GROWTH & TRANSFORMATION

BUILT OVER TIME | DRIVEN BY VISION

DEFINED BY PROGRESS

From a single service to an integrated business ecosystem, DJML's journey is a testament to purposeful growth, strategic foresight, and enduring commitment to excellence. Each milestone reflects our continuous effort to build capabilities that are scalable, secure, and future-ready.

BUILT FOR TOMORROW

1999 – 2006

FOUNDATIONS OF TRUST

1999: DJ Corporation established in Mumbai by Mr. Dinesh Kotian, with a focused entry into courier and logistics services; LIC onboarded as the first major client

2000: Strategic expansion into Bulk Mailing with Postal Bulk Mailing and Speed Post licenses

2006: Strengthened operational footprint through branch expansion across Mumbai

2008 – 2015

EXPANDING CAPABILITIES

2008: Initiated in-house printing, creating an integrated print-to-post ecosystem

2009: Incorporation of DJ Logistics Solutions Pvt. Ltd., enhancing operational depth

2011: Expanded presence to New Delhi with two branches; achieved CRISIL rating, reinforcing credibility

2015: Diversified into bulk scanning and record storage, marking entry into information management

2016 – 2019

BUILDING SCALE & STRENGTH

2016: Established corporate office and manufacturing facility in Navi Mumbai, strengthening infrastructure

2017: Transitioned to DJ Mediaprint & Logistics Limited, reflecting an integrated service identity

2018: Expanded into record management and newspaper advertisement services; achieved ISO certifications

2019: Entered security printing with IBA-approved license, reinforcing trust and compliance

2020 – 2022

STRENGTHENING MARKET PRESENCE

2020: Listed on the BSE SME Platform, marking a significant milestone in the Company's growth journey

2021: Added record management center in Bhiwandi; introduced digital and software-led solutions

2022: Successfully migrated to the BSE Mainboard, strengthening market recognition and investor confidence

2023 – 2024

SCALING NEW HORIZONS

2023: Listed on both BSE & NSE Mainboard; expanded record management infrastructure

2024: Strengthened infrastructure with advanced logistics fleet and digital printing capabilities; established international presence in Guangzhou, China

Expansion of record management centers in Puducherry

2025

- Bonus issue of 2:1 to shareholders
- Acquisition of 51% stake in Sailinks, expanding into mobility solutions
- Expansion of record management centers in Bhiwandi & Mysuru
- Preferential allotment of convertible warrants

2026

SCALING NEW HORIZONS

- Entry into Global & Cross-Border Logistics Solutions, strengthening international capabilities
- Establishment of new Administrative Office in Belapur, Navi Mumbai
- Added Record Management Centres in Bhiwandi & Delhi.

BUILT FOR COMPETITIVE ADVANTAGE

WHERE INTEGRATION BECOMES DIFFERENTIATION

At DJ Mediaprint & Logistics Limited, our competitive strength is not defined by individual capabilities—but by how seamlessly they come together to deliver consistent, scalable, and reliable outcomes across the value chain.

ADVANTAGE IS NOT BUILT ON

WHAT WE OFFER

BUT ON HOW SEAMLESSLY WE DELIVER IT

INTEGRATED SERVICE ECOSYSTEM

We bring together communication, printing, logistics, data management, and technology into a unified platform—eliminating fragmentation and enabling end-to-end execution under one roof.

END-TO-END EXECUTION EXCELLENCE

From creation to delivery, every stage is aligned for precision, speed, and control—ensuring consistent outcomes across high-volume and time-sensitive operations.

SCALE WITH RELIABILITY

SECURE & COMPLIANCE DRIVEN OPERATIONS

Operating in data-sensitive environments, we prioritise security, confidentiality, and compliance—ensuring every process meets the highest standards of trust and control.

CLIENT-CENTRIC & FLEXIBLE APPROACH

Our solutions are designed around client needs—offering flexibility, customization, and responsiveness to adapt to evolving business requirements.

DELIVERING COMPETITIVE VALUE

- REDUCED OPERATIONAL COMPLEXITY
- FASTER TURNAROUND TIMES
- SINGLE-POINT ACCOUNTABILITY
- SCALABLE AND CONSISTENT EXECUTION

> TRUE ADVANTAGE LIES NOT IN DOING MORE BUT IN **DOING EVERYTHING, SEAMLESSLY**

BUILT FOR STAKEHOLDER VALUE CREATION

STRENGTHENING RELATIONSHIPS. DELIVERING MEANINGFUL IMPACT

At DJ Mediaprint & Logistics Limited, creating value for our stakeholders is not an outcome—it is a continuous commitment embedded in our business philosophy. We focus on understanding evolving expectations and delivering solutions that are responsive, responsible, and future-ready, thereby building enduring relationships grounded in trust and performance.

Built Around Stakeholder Priorities

Customers
Delivering tailored solutions that consistently meet and exceed expectations, strengthening satisfaction, trust, and long-term loyalty

Employees
Creating an inclusive and empowering work environment supported by continuous learning, skill development, and well-being initiatives

Communities
Driving meaningful social impact through strategic CSR initiatives that address real-world challenges and contribute to sustainable development

Investors
Ensuring sustainable growth, stable returns, and transparent communication to build long-term confidence

Government & Regulatory Bodies
Maintaining strong compliance standards while engaging proactively to support a transparent and responsible regulatory ecosystem

Suppliers & Partners
Building collaborative relationships based on trust, ethical practices, and shared commitment to sustainability

BUILT FOR LONG-TERM VALUE AND TRUST

By aligning our strategies with stakeholder expectations and continuously evolving our approach, we remain committed to building a resilient, responsible, and growth-driven organization—one that creates lasting value for every stakeholder it serves.

BUILT TO DELIVER TANGIBLE OUTCOMES

- Enhancing customer experience and strengthening loyalty
- Strengthening responsible and collaborative supply chain practices
- Attracting, nurturing, and retaining high-quality talent
- Delivering consistent and sustainable returns to investors
- Contributing positively to community development and social progress

BUILT ON PRINCIPLES THAT

SUSTAINABILITY
Driving long-term value through environmentally and socially responsible practices

INNOVATION
Encouraging new ideas, continuous improvement, and forward-thinking solutions

COLLABORATION
Strengthening partnerships to create shared value and mutual growth

AT A GLANCE

Strengthening Performance Through Integrated Solutions

18+
Locations across India

1,000+
Active Business Clients

5,00,000 SQ.FT.+
Warehousing Space

45,000 SQ.FT.+
Office Space

STANDALONE

(₹ in Lakhs)

11,636.49
Revenue

1,321.95
PBT

2,291.24
EBITDA

1,003.75
PAT

CONSOLIDATED

(₹ in Lakhs)

13,789.48
Revenue

1,455.33
PBT

2,625.39
EBITDA

1,090.52
PAT

DJML'S FINANCIAL STRENGTH IS BUILT ON CONSISTENCY, GOVERNANCE, AND STRATEGIC OPERATIONAL EXCELLENCE

OUR SERVICE ECOSYSTEM

At DJ Mediaprint & Logistics Limited, we bring together integrated capabilities that enable businesses to communicate effectively, engage meaningfully, and execute seamlessly. From content creation to large-scale outreach, our solutions are designed to deliver clarity, consistency, and impact across every touchpoint.

In today's increasingly complex and interconnected business environment, seamless execution across functions is no longer an advantage—it is a necessity. Modern enterprises require partners who bring not just capability, but true integration, reliability, and scale. At DJ Mediaprint & Logistics Limited, we are built precisely for this expectation—enabling businesses to operate with precision, agility, and confidence across every touchpoint.

What truly differentiates us is not only the breadth of our offerings but the strength of their integration. By aligning infrastructure, technology, and execution excellence, we simplify complexity and deliver outcomes that are consistent, scalable, and future-ready across industries.

Our capabilities are structured around the essential pillars of modern enterprise—communication, storage, digitization, logistics, and delivery—unified into a single, integrated ecosystem. From managing critical information to ensuring secure storage and timely movement, we empower organizations with greater control, efficiency, and operational clarity.

As businesses continue to evolve, so do we—continuously strengthening our capabilities, expanding our infrastructure, and refining our solutions to stay ahead of emerging needs. Because at DJ Mediaprint & Logistics Limited, we are not merely service providers—we are partners in enabling continuity, efficiency, and sustainable growth.

BUILT FOR EVERY BUSINESS NEED

BUILT TO COMMUNICATE

TRANSFORMING INFORMATION INTO IMPACTFUL ENGAGEMENT

We combine creativity, strategy, and technology to deliver communication that informs, engages, and drives action.

CONTENT WRITING & DESIGNING SERVICES

We don't just create content we craft brand narratives that connect.

By blending strategic writing with modern design thinking, we transform complex information into communication that is clear, engaging, and purposeful.

MARKETING & PROMOTIONAL MATERIALS

Flyers, leaflets, banners, standees, posters, print & digital ads, campaign creative, and corporate newsletters.

PUBLISHING & CREATIVE ASSIGNMENTS

Books, magazines, coffee table books, editorial content, journals, diaries, and calendars.

CORPORATE DOCUMENTS

Annual reports, business profiles, pitch decks, catalogues, brochures, and brand communication material.

WE HELP ORGANIZATIONS COMMUNICATE WITH CLARITY, CONSISTENCY, AND MEASURABLE IMPACT.

- Strategic content for corporate and marketing communication
- Premium, brand-aligned design solutions
- Integrated advertising across print, PR, TV, and outdoor platforms
- End-to-end campaign execution
- Real-time engagement through SMS, Email, and WhatsApp
- Personalized and automated communication workflows

STRENGTHS

- INTEGRATED CREATIVE SOLUTIONS
- BRAND-ALIGNED STORYTELLING
- STRONG VISUAL HIERARCHY
- CONSISTENT QUALITY WITH QUICK TURNAROUND

ADVERTISEMENT & MEDIA SOLUTIONS

DRIVING VISIBILITY THROUGH STRATEGIC, MULTI-CHANNEL EXECUTION

PRINT ADVERTISING

Comprehensive solutions for corporate, statutory, and brand communication

PR & IR

Strategic communication, press releases, and media coordination to build credibility and stakeholder trust

TELEVISION & OUTDOOR ADVERTISING

End-to-end TV campaigns and outdoor media for maximum reach and impact

STRENGTHS

- In-house creative & compliance
- Media strategy & planning
- Buying & placement
- Nationwide execution

BUSINESS MESSAGING SOLUTIONS

COMMUNICATE SMARTER | ENGAGE BETTER | GROW FASTER

Our integrated multi-channel platform enables high-volume, compliant, and time-sensitive communication with precision, security, and complete control.

Transactional messaging for OTPs, alerts, reminders and KYC updates

WhatsApp communication for statements, notices, PDFs, and confirmations

Email solutions for formal and document-based communication

Transactional messaging for OTPs, alerts, reminders and KYC updates

Secure, role-based access with real-time MIS and reporting

Segmentation, automation, and end-to-end encrypted workflows

KYC & compliance updates | **Customer onboarding** | **Loan lifecycle communication** | **OTPs & alerts** | **E-statements & invoices** | **Legal notices** | **Appointment reminders** | **EMI alerts** | **Policy renewals**

BUILT TO STORE

SECURING RECORDS| ENABLING ACCESS ENSURING CONTROL

At DJ Mediaprint & Logistics Limited, we provide robust and scalable record management solutions designed to protect, organize, and manage critical information across its entire lifecycle. Our integrated infrastructure ensures that records are securely stored, easily accessible, and fully compliant with evolving business and regulatory requirements.

Scale & Infrastructure

- 5,00,000+ sq. ft. of secure storage space across multiple locations
- Dedicated Record Management Centers with organized, confidential storage systems
- Advanced RMS/DMS platforms with online access and real-time visibility
- 24×7 surveillance with fire detection and suppression systems

Secure logistics and controlled handling across the record lifecycle

RECORD MANAGEMENT & STORAGE SOLUTIONS

We offer end-to-end solutions—from records creation, retention, and archiving to retrieval and secure destruction—ensuring seamless management of physical and digital records. Our approach enables organizations to outsource complexity while retaining complete control.

END- TO-END PROCESS

Our Expertise

- Advanced Record and Document Management Software with client access
- Professionally trained manpower ensuring disciplined handling and execution
- Secure transportation through dedicated and monitored vehicles
- Fire protection systems including Water, CO_2, and ABC suppression mechanisms
- VESDA (Very Early Smoke Detection Apparatus)
- Electronic surveillance and restricted authorized access controls
- Compliance with industry standards and certifications
- Seamless and expedited retrieval and delivery of records

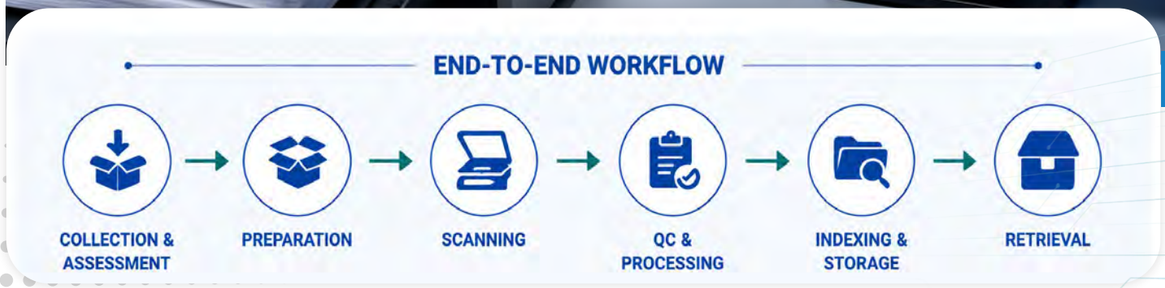
BUILT TO TRANSFORM

FROM PHYSICAL RECORDS TO INTELLIGENT DIGITAL ASSETS

At DJ Mediaprint & Logistics Limited, we enable organizations to transition from manual processes to secure, structured, and future-ready digital ecosystems enhancing accessibility, efficiency, and control over critical information.

DIGITIZATION & DOCUMENT MANAGEMENT SOLUTIONS

We deliver end-to-end digitization solutions that convert physical records into organized, searchable, and compliant digital assets, ensuring accuracy, confidentiality, and long-term preservation.



BUSINESS IMPACT & OUTCOMES

- Enhanced Data Security with controlled access and reduced physical risk
- Faster Decision-Making through instant information availability
- Regulatory Readiness with structured, compliant documentation
- Cost & Space Optimization by minimizing physical storage
- Operational Efficiency through streamlined, technology-driven processes

CORE CAPABILITIES

- High-resolution scanning ensuring clarity and data accuracy
- Intelligent indexing, metadata tagging, and structured organization
- Secure, compliance-driven workflows with controlled access
- Scalable solutions across healthcare, legal, financial, and government sectors
- Customized workflows aligned with business requirements

BUILT TO SECURE

PROTECTING INFORMATION | ENSURING COMPLIANCE BUILDING TRUST

At DJ Mediaprint & Logistics Limited, security is embedded into every process. Our solutions are designed to deliver high-integrity, compliant, and confidential execution, ensuring that sensitive information is protected at every stage—from creation to final output.

SECURITY PRINTING SOLUTIONS

As an IBA-approved Security Printer, we deliver reliable and compliance-driven printing solutions for banks, financial institutions, corporates, and government bodies. Our operations are built on strict process control, advanced technology, and regulatory adherence.

OUR OFFERINGS

- Personalized MICR cheque books
- Board and university certificates
- Policy bonds and dividend warrants
- Identity cards and stock certificates
- OMR admit cards and application forms

CERTIFIED FOR TRUST
BUILT FOR SECURITY
IBA APPROVED
PRINTING EXCELLENCE

OUR EXPERTISE

- MICR and Non-MICR cheques manufactured as per banking and regulatory standards
- Personalized and non-personalized instruments using secure Variable Data Printing
- Security printing solutions for schools and colleges, including certificates, mark sheets, ID documents, and examination materials
- Banker's cheques, demand drafts, passbooks, and deposit slips with enhanced security controls
- Secure documents for banking, railways, airlines, and telecom sectors
- High-volume execution with precision, consistency, and complete traceability

BUILT TO DELIVER

SEAMLESS EXECUTION | RELIABLE REACH ASSURED DELIVERY

At DJ Mediaprint & Logistics Limited, we ensure that every communication is not just created—but accurately processed, securely handled, and efficiently delivered. Our integrated Print-to-Post and distribution capabilities enable end-to-end execution with speed, visibility, and control

END-TO-END EXECUTION

AUTHORIZED INDIA POST BULK MAILER

As an Authorized Bulk Mailer with India Post, we deliver compliant, large-scale mailing solutions with efficiency and reliability.

Professional pre-mailing and India Post–compliant bulk dispatch Nationwide distribution with assured delivery timelines

End-to-end visibility across dispatch, delivery, and response cycles

PRINT-TO-POST SOLUTIONS

Our Print-to-Post solutions offer a seamless workflow—from secure data receipt to doorstep delivery, ensuring accuracy, confidentiality, and complete operational visibility across every stage of communication.

SERVICES INCLUDE

Speed Post | First Class Mail | Inland Letters | Direct Post

BUILT TO MOVE

DELIVERING CARGO. DRIVING CONFIDENCE. ENSURING CONTINUITY.

At **DJ Mediaprint & Logistics Limited**, we deliver seamless logistics and cargo solutions designed to ensure efficient, secure, and reliable movement of goods across geographies. Backed by deep domain expertise, advanced technology, and a robust network, we enable businesses to operate with speed, visibility, and control.

15+ years of logistics expertise with strong pan-India presence	Technology-driven operations with real-time monitoring	Customer-first approach supported by defined SLAs
Robust network enabling efficient coordination and delivery	Fleet versatility across industries and cargo types	Compliance-driven processes ensuring transparency and reliability

Logistics & Cargo Solutions

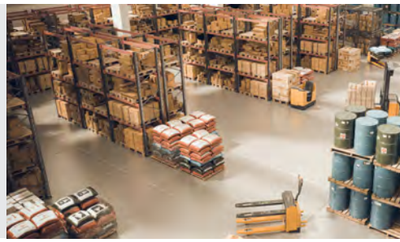
We provide integrated logistics solutions across air, sea, and land, combining transportation, warehousing, and project logistics to ensure end-to-end execution with precision and reliability. With over 15+ years of experience and a strong pan-India presence, we serve corporates, manufacturing industries, retail chains, financial institutions, and government bodies.

Project Integrated Logistics

- End-to-end movement from origin to final site location
- Freight management, route planning, and risk assessment
- Ideal for infrastructure projects, plant setups, mining, and heavy industries
- Single-window execution with trained manpower, equipment, and MIS support

Warehousing & Distribution

- Secure, scalable storage solutions for multi-industry requirements
- Inventory management, consolidation, and nationwide distribution
- Technology-enabled tracking ensuring seamless dispatch and control



Specialized Cargo Handling (ODC)

- Expertise in Over Dimensional Consignments (ODC) and project cargo
- Handling of heavy, oversized, and high-value shipments
- Optimized execution ensuring time and cost efficiency

Core Strengths

- Technology-enabled operations with 24×7 monitoring and real-time tracking
- Fleet equipped to handle diverse cargo types across multiple industry verticals
- Transparent processes with disciplined execution and customer-first approach
- Strong associate network enabling seamless nationwide coordination

BUILT TO CONNECT GLOBALLY

ENABLING GLOBAL TRADE. SIMPLIFYING COMPLEXITY. EXPANDING POSSIBILITIES

At DJ Mediaprint & Logistics Limited, we enable seamless cross-border movement through integrated import-export and global logistics solutions, ensuring efficiency, compliance, and reliability across international markets.

CORE CAPABILITIES

- Multi-modal logistics across air, sea, and land
- Import-export documentation and customs compliance expertise
- End-to-end coordination with complete operational visibility
- Strong global network and partner ecosystem

GLOBAL & CROSS-BORDER LOGISTICS SOLUTIONS

End-to-end support for international trade—combining transportation, customs, documentation, and advisory into a unified, efficient ecosystem.

Customs & Compliance

- Import & export clearance with documentation management
- HS code classification, duty assessment, and compliance handling
- Bonded cargo and transit processing
- Advisory support for regulatory approvals and inspections

International Freight Movement

- Air freight for time-critical shipments
- Sea freight for cost-efficient bulk movement
- Multi-modal integration for optimized transit
- Secure handling with real-time tracking

Project & Specialized Logistics

- Handling of project cargo, heavy equipment, and oversized shipments
- Route planning, risk assessment, and compliance-led execution
- Expertise in hazardous and regulated cargo

Warehousing & Distribution

- Secure storage with inventory management systems
- Integrated warehousing and transportation
- Efficient consolidation and global distribution

Value-Added Services

- Export advisory and first-time exporter support
- AD Code registration and regulatory guidance
- Cargo insurance, packing, labeling, and inspection
- Reverse logistics and clearance support

BUILT TO ELEVATE EXPERIENCES

SEAMLESS MOBILITY | SUPERIOR COMFORT ASSURED RELIABILITY

Through Sailinks, DJ Mediaprint & Logistics Limited delivers premium mobility solutions tailored for hospitality, aviation, and corporate sectors—ensuring every journey is smooth, punctual, and professionally managed.

PREMIUM MOBILITY & CHAUFFEUR SERVICES

- End-to-end mobility solutions including airport transfers, chauffeur services, and corporate transportation
- Seamless coordination with 24×7 operational support and real-time scheduling
- Reliable, secure, and comfortable travel experiences for guests, executives, and teams

WHY DJML

- Trusted by leading hotels, airlines, and corporates
- Strong focus on punctuality, safety, and service quality
- Consistent, reliable, and customer-first operations

KEY SERVICE CAPABILITIES

Hospitality Mobility

Airport transfers, VIP guest handling, and event transportation; service aligned with luxury hospitality standards.

Airline Crew Transport

Crew transfers synchronized with flight schedules; standby and operational mobility support.

Corporate Mobility

Executive chauffeur services and business travel solutions; employee transport and corporate event mobility.

Airport Transfer Excellence

- Real-time flight tracking and precise scheduling
- Meet-and-greet assistance with luggage support
- Timely, hassle-free pickup and drop experience

Fleet & Chauffeur Excellence

- Premium fleet: Sedans, SUVs, and luxury MPVs
- Clean, safe, and well-maintained vehicles
- Trained, professional, and courteous chauffeurs

BUILT ON TECHNOLOGY & INNOVATION

Transforming Capabilities into Intelligent Systems

Technology at DJ Mediaprint & Logistics Limited is not an add-on—it is the foundation of how we operate, innovate, and scale. By integrating intelligent systems across our ecosystem, we are continuously redefining efficiency, security, and execution excellence.

Technology is not what we use—it is how we deliver better, faster, and smarter.

1 Digital Transformation Initiatives

We are actively redefining traditional workflows by enabling a shift from physical to digital ecosystems. Through advanced digitization and document management solutions, we enhance accessibility, improve control, and reduce operational complexity.

From paper-driven processes to intelligent digital ecosystems.

2 Automation in Logistics & RMS

Automation powers our operational efficiency. By integrating intelligent systems across logistics and RMS, we streamline workflows, minimise manual intervention, and deliver faster, more accurate outcomes at scale.

Automation that accelerates execution and enhances precision.

3 Secure Data & Communication Platforms

Our platforms are built with strong data protection frameworks, ensuring secure handling, transmission, and storage of critical information—enabling trusted and seamless communication.

Security that protects every byte and every transaction.

4 Innovation in Execution Systems

Innovation extends beyond systems into execution. By continuously refining processes and integrating smart technologies, we deliver outcomes that are faster, smarter, and consistently reliable.

Smarter execution powered by continuous innovation.

5 Future-Ready Infrastructure

Our infrastructure combines scalability, technology, and resilience—creating a strong foundation that supports evolving business needs and future growth.

Infrastructure designed not just for today—but built for what's next.

Delivering Measurable Impact

- Faster turnaround
- Enhanced data security
- Reduced operational complexity
- Scalable and future-ready systems

INNOVATION IS NOT WHAT WE ADOPT — IT IS HOW WE TRANSFORM THE WAY BUSINESS OPERATES.

BUILT FOR A RESPONSIBLE FUTURE (ESG)

Performance. Purpose. Progress

E | S | G – At a Glance:

Environmental:
Lower emissions, reduced paper usage, energy optimisation

Social:
Community empowerment, digital education, employee engagement

Governance:
Data security, compliance, transparency

E Environmental: Built for Environmental Responsibility

Key Focus Areas

- Energy-efficient operations
- Renewable energy adoption
- Paper reduction through digitization
- Sustainable logistics optimization
- Integrated logistics planning and execution

Impact Highlights:

- Paper Usage Optimised
- Energy Efficiency Improved
- Optimised Logistics Movement

In a resource-intensive industry, efficiency is our most powerful sustainability lever.

S Social: Built for Social Impact

Community & CSR Focus

- Digital education support (computers to schools)
- Food & clothing distribution initiatives
- Community development programs

Employee & Community Engagement

- Volunteering & clean-up drives
- Inclusive workplace culture
- Learning & development initiatives

Impact Highlights:

- Students Empowered through Digital Access
- Communities Supported through Welfare Programs
- Employee Participation in Social Initiatives

Impact is created when growth extends beyond business into communities.

G Governance: Built on Governance Excellence

Core Strengths

- Robust data security frameworks
- Compliance-driven operations
- Risk management and internal controls
- Ethical and transparent practices

Governance Highlights

- Secure Data Management Systems
- Compliance Across Operations
- Structured Risk & Control Mechanisms

Trust is built through discipline, and sustained through transparency

Delivering Impact Across Every Dimension

- Reduced environmental footprint
- Accelerated digital transformation
- Strengthened community engagement
- Reinforced governance and trust

Built for What Comes Next

As industries evolve towards greater digitization, automation, and global integration, our ESG approach will continue to advance alongside our business strategy. We remain focused on building solutions that are efficient, responsible, and aligned with the future of sustainable enterprise.

Progress is not just measured by growth but by how responsibly that growth is achieved.

CORPORATE INFORMATION

BOARD OF DIRECTORS

Mr. Dinesh Muddu Kotian
Chairman (Managing Director)
(DIN: 01919855)

Mr. Deepak Pandurang Bhojane
Whole-time Director
(DIN: 02585388)

Mr. Deepak Dattaram Salvi
Whole-time Director
(DIN:02588250)

Mr. Devadas Alva
Non-Executive Director
(DIN: 06902537)

Mr. Navinchandra Rama Sanil
Independent Director
(DIN: 08648083)

Mr. Dwarka Prasad Gattani
Non-Executive Director
(DIN: 06865570)

Mr. Ganesh Nathuram Dhonde
Independent Director
(DIN: 10664920)3
(Appointed w.e.f June 18, 2024)

Vedika Mahesh Patil
Independent Director
(DIN: 11149988)
(Appointed w.e.f June 18, 2025)

Ms. Nirmala Patwa
Independent Director
(DIN: 10664922)
(Resigned w.e.f June 18, 2025)

CHIEF FINANCIAL OFFICER

Mr. Dhanraj Dayanand Kunder

COMPANY SECRETARY & COMPLIANCE OFFICER

Ms. Khushboo Mahesh Lalji

BANKERS

State Bank of India
Kotak Mahindra Bank

STATUTORY AUDITORS

M/s ADV & Associates.,
Chartered Accountants

SECRETARIAL AUDITOR

M/s Abbas Jawadwala & Associates.,
Practicing Company Secretaries

REGISTRAR AND SHARE TRANSFER AGENT

Purva Sharegistry (India) Private Limited
9, Shiv Shakti Industrial Estate,
J. R. Boricha Marg, Opp. Kasturba
Hospital Lane,Lower Parel (E)
Mumbai – 400011, Maharashtra
Tel: 022 2301 2518 / 8261
Email:support@purvashare.com
Website: www.purvashare.com

REGISTERED OFFICE

24, 1st Floor, Palkhiwala House, Tara Manzil,
1st Dhobi Talao Lane, Mumbai – 400 002.

CORPORATE OFFICE

UP Warehouse, Mafco Yard,
Plot No. 4 to 9, 1st Floor,
Sector-18, Vashi, Navi Mumbai – 400 703,

Tel No. : 022 – 2788 9340/41/43,
E-Mail ID: cs@djcorp.in
Website: www.djcorp.in

GOVERNANCE

A GOVERNANCE FRAMEWORK THAT BUILDS TRUST AND DRIVES ACCOUNTABILITY

At DJ Mediaprint & Logistics Limited, governance is the foundation that supports sustainable growth, ethical operations, and long-term value creation. Our framework embeds transparency, accountability, and integrity across every level of the organization—ensuring that we operate responsibly while consistently delivering value.

Built on Strong Governance Pillars

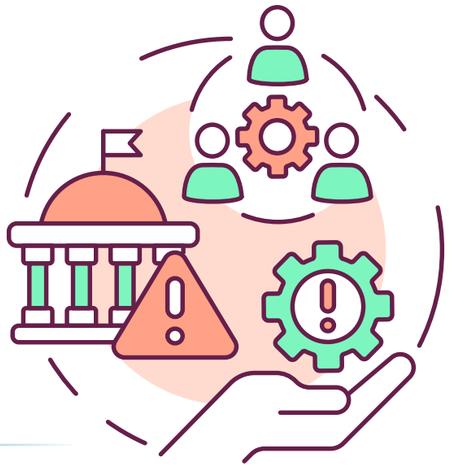
Strategic Oversight – Driving alignment between business objectives and stakeholder expectations

Compliance – Driven Culture – Ensuring strict adherence to regulatory and industry standards

Ethics at the Core – Promoting fairness, transparency, and responsible conduct

Risk-Responsive Approach – Identifying and mitigating risks pro actively

Stakeholder Alignment – Building trust through engagement and transparency



Built on Values that Drive Performance

Encouraging Innovation – Fostering creativity and entrepreneurial thinking

Prioritising Stakeholders – Focusing on employees, customers, and communities

Leading with Excellence – Strengthening leadership through vision and expertise

Delivering Consistent Quality – Maintaining high standards across offerings

Enabling Growth through Innovation – Driving progress through technology and improvement

Board Composition

Executive Directors

Mr. Dinesh Muddu Kotian
Founder & Managing Director

Mr. Deepak Bhojane
Whole Time Director

Mr. Deepak Salvi
Whole Time Director

Non-Executive Directors

Mr. Devadas Alva

Mr. Dwarka Gattani

Independent Directors

Mr. Navinchandra Rama Sanil

Ms. Vedika Mahesh Patil

Mr. Ganesh Dhonde

Committee-Driven Governance

Audit Committee

Reviews financial statements, internal audit reports, audit plans, and key findings; ensures adequacy of internal controls and compliance with accounting standards.

Chairperson	Mr. Ganesh Dhonde
Member	Mr. Navinchandra Rama Sanil
Member	Mr. Dinesh Muddu Kotian

Nomination & Remuneration Committee

Reviews remuneration of Directors and senior management appointments; strengthens leadership evaluation and compensation frameworks.

Chairperson	Mr. Navinchandra Rama Sanil
Member	Mr. Devadas Alva
Member	Ms. Vedika Mahesh Patil

Stakeholder Relationship Committee

Resolves shareholder grievances and enhances stakeholder engagement.

Chairperson	Mr. Navinchandra Rama Sanil
Member	Mr. Dwarka Prasad Gattani
Member	Mr. Dinesh Muddu Kotian

Corporate Social Responsibility Committee

Oversees CSR initiatives and aligns them with social responsibility objectives.

Chairperson	Mr. Dinesh Muddu Kotian
Member	Mr. Deepak P Bhojane
Member	Ms. Vedika Mahesh Patil

BUILT FOR SUSTAINABLE VALUE CREATION

By embedding strong governance practices across strategy, leadership and operations, we continue to build a resilient and future-ready organization one that consistently delivers value while upholding trust, transparency, and responsibility.

BOARD COMPOSITION

Strengthening every decision through integrated leadership and accountability.

DJML's Board brings together a balanced mix of executive leadership and independent oversight, ensuring strong governance and strategic direction. The composition reflects deep industry experience, diverse expertise, and a commitment to transparent and accountable decision-making.

This well-structured board framework strengthens long-term vision, operational discipline, and sustainable value creation across the organisation.

Built for Every Business Need — Guided by Strong Governance and Strategic Leadership.

Mr. Dinesh Muddu Kotian
Founder and Managing Director

Mr. Deepak P Bhojane
Whole Time Director

Mr. Deepak Salvi
Whole Time Director

Mr. Devadas Alva
Non-Executive Director

Mr. Dwarka Gattani
Non-Executive Director

Mr. Navinchandra Rama Sanil
Independent Director

Mr. Ganesh Dhonde
Independent Director

Ms. Vedika Mahesh Patil
Independent Director

KEY MANAGERIAL PERSONNEL

Mr. Dhanraj Kunder
Chief Financial Officer

Ms. Khushboo Mahesh Lalji
Company Secretary & Compliance Officer

CHAIRMAN'S MESSAGE

For over two decades, our journey has been guided by trust, innovation, and a relentless pursuit of excellence. As we continue to evolve into an integrated and future-ready enterprise, we remain committed to creating sustainable growth and delivering enduring value for our customers, employees, partners, and shareholders.

NET REVENUE (STANDALONE BASIS) **49.06%** ↑ **FY 2025–26**

NET REVENUE (CONSOLIDATED BASIS) **67.98%** ↑ **FY 2025–26**

Dear Shareholders,

It is with immense pride and a deep sense of purpose that I present to you the Annual Report for the Financial Year 2025–26. This has been a year that tested our ambitions and, in every meaningful way, validated them. We set out to build an enterprise that was not just diversified—but truly integrated. FY 2025–26 is proof that we are delivering on that promise.

For more than two decades, DJ Mediaprint & Logistics Limited has built its reputation by delivering dependable solutions across communication, printing, mailing, record management, logistics, and business support services. As the needs of our customers have evolved, so too has our organisation. Today, we are strengthening these capabilities into a unified platform that enables businesses to manage information, communication, storage, movement, and compliance through a trusted and integrated partner. Our objective has never been to operate in isolated verticals, but to create a business ecosystem that is capable of serving every stage of our customers' operational journey.

Our financial performance in FY 2025–26 reflects the cumulative strength of years of disciplined investment. On a standalone basis, Net Revenue reached ₹ 11,636.49 Lakhs, representing a 49.06 % growth over the previous year. Consolidated Revenue stood at ₹ 13,789.48 Lakhs, a 67.98 % increase year-on-year. Profit After Tax on a standalone basis grew to ₹ 1,003.75 Lakhs—a 53.27 % improvement—while consolidated PAT stood at ₹ 1090.51 Lakhs, reflecting the full-year earnings contribution of our subsidiary, Sailinks. EBITDA expanded to ₹ 2,625.40 Lakhs, reinforcing the operating leverage inherent in our integrated platform model. These are not numbers in isolation—they represent the tangible outcome of our people, our infrastructure, and our strategy working in concert.

The most defining moment of FY 2025–26 was our formal entry into Global and Cross-Border Logistics Solutions. This was not an impulsive expansion—it was the logical next step for a company that has spent over two decades building credibility in domestic communication, distribution, and compliance-driven execution. We have expanded into integrated global logistics solutions, with our presence in Guangzhou, China, strengthening our international network and our ability to support seamless cross-border trade.

We established our new Administrative Office in Belapur, Navi Mumbai—a strategic investment in command infrastructure that consolidates oversight, accelerates decision-making, and signals our readiness to operate as a larger, more complex enterprise. We also expanded our Record Management footprint with the addition of new centres in Maharashtra and Delhi, bringing our total secure storage capacity to over 5,00,000 sq. ft. These are not passive assets—they are revenue-generating infrastructure serving banks, insurers, government bodies, and healthcare institutions that rely on us for compliant, secure, and accessible record management.

At the same time, we recognise that the future of business will be shaped by technology, innovation, and responsible growth. We continue to strengthen our digital capabilities across document management, communication platforms, and integrated business solutions, enabling us to deliver greater efficiency, security, and value to our customers. Our commitment to strong corporate governance, transparency, and ethical business practices remains unwavering, providing the foundation for sustainable long-term growth.

India's GDP is projected to grow at approximately 7% annually, positioning the country to become a USD 7 trillion economy by 2030 and the world's third-largest economy before the end of this decade. The structural drivers underpinning this growth—manufacturing expansion, financial inclusion, digital transformation, and infrastructure development—are precisely the forces that drive demand for our services.

The digitisation of government and private sector records alone represents a multi-year, multi-thousand-crore opportunity. The formalisation of India's logistics sector under the National Logistics Policy and PM Gati Shakti is creating demand for organised, technology-enabled operators. Digital communication channels—Email, SMS, and WhatsApp—are becoming regulatory requirements in BFSI. Every one of these trends reinforces our belief that integrated, technology-driven service platforms will play an increasingly important role in India's growth story.

We enter FY 2026–27 with expanded infrastructure, a diversified revenue base, a stronger balance sheet, and a team that has demonstrated it can build, integrate, and grow with discipline. The Board and I remain deeply committed to creating enduring, sustainable value for every shareholder who has placed their trust in us.

To our customers, employees, partners, and investors — thank you. The best of DJML is ahead of us.

Warm regards,

Mr. Dinesh Muddu Kotian
Founder & Managing Director
DJ Mediaprint & Logistics Limited

CFO'S MESSAGE

Strong numbers are the result of stronger decisions and at DJML, every decision is made with your trust in mind.

NET WORTH (STANDALONE BASIS) **8,925.87↑** FY 2025–26

EBITDA (STANDALONE BASIS) **2,291.24↑** FY 2025–26

Dear Shareholders,

As we close FY 2025–26, I am pleased to present a review of DJ Mediaprint & Logistics Limited's financial performance—a year in which our numbers reflect not just growth, but the maturing of a business model built to meet the evolving needs of our customers.

Over the years, we have developed a diversified and integrated operating platform that brings together communication, record management, security printing, Print-to-Post services, advertisement, logistics, and technology-enabled business solutions. Our financial strategy has evolved alongside this business model, with a clear focus on disciplined capital allocation, operational efficiency, and sustainable long-term value creation.

On a standalone basis, Net Revenue from Operations for FY 2025–26 stood at ₹ 11,636.49 Lakhs, compared to ₹7,806.69 Lakhs in FY 2024–25, representing a growth of 49.06 % year-on-year. On a consolidated basis, including the full-year contribution of our subsidiary Sailinks, Total Revenue reached ₹ 13,789.48 Lakhs, against ₹ 8208.82 Lakhs in the previous year, reflecting the increasing scale and diversification of our business.

This performance was supported by healthy momentum across our record management, printing, Print-to-Post, advertisement and logistics businesses. The increasing integration across our service portfolio continues to strengthen customer relationships while creating new opportunities for operational efficiencies and long-term growth.

Standalone EBITDA for FY 2025–26 stood at ₹ 2,291.24 Lakhs, with an EBITDA margin of 19.69 %, compared to ₹1,727.02 Lakhs and a margin of 22.14% in FY 2024–25. The margin trajectory reflects our continued emphasis on cost discipline and operating leverage as our infrastructure and capabilities are increasingly leveraged across a larger revenue base. Standalone Profit After Tax increased to ₹ 1,003.75 Lakhs, while consolidated PAT stood at ₹ 1,090.51 Lakhs, reflecting the growing earnings contribution from our expanding businesses.

Our balance sheet continues to strengthen and provides a solid foundation for future growth. Net Worth on a standalone basis stood at ₹ 8,925.87 Lakhs as at 31st March 2026, supported by retained earnings and the Company's prudent financial management. The Debt-Equity ratio remained at a prudent 0.30, reflecting our balanced approach towards growth and financial discipline. Return on Net Worth (RoNW) stood at 14.81 %, respectively, demonstrating the increasing productivity of our capital investments.

During the year, we continued to invest in strategic infrastructure that will support long-term value creation. The expansion of our Record Management Centres in Maharashtra and Delhi, the establishment of our new Administrative Office at Belapur, Navi Mumbai, and the continued integration of Sailinks are strengthening our operational platform and enhancing our ability to support a growing and diversified business.

Our disciplined approach to capital management continues to provide the financial flexibility required to support infrastructure expansion, strengthen operational capabilities, and fund future growth opportunities. We remain focused on maintaining a balanced capital structure while ensuring that investments are aligned with our long-term strategic objectives and shareholder interests.

The sectors in which we operate continue to present significant long-term opportunities. India's logistics market is projected to grow to USD 357.3 billion by 2030, while the records management and enterprise data services sector is expected to reach USD 12 billion, driven by regulatory mandates, digital transformation, and continued infrastructure investment. These structural growth drivers align closely with DJML's diversified business portfolio and reinforce our confidence in the long-term potential of our integrated operating platform.

Our financial priorities for FY 2026–27 are clear: to strengthen revenue growth across all business verticals, scale our integrated service platform, improve EBITDA margins through operational efficiencies and operating leverage, and maintain a disciplined balance sheet while supporting future growth. We will continue to uphold the highest standards of financial reporting, transparency, and stakeholder engagement as we execute our long-term strategy.

Financial discipline, transparency, and strong governance continue to guide our decisions as we remain focused on creating sustainable long-term value for our shareholders.

I extend my sincere appreciation to our shareholders, customers, banking partners, employees, and business associates for their continued trust and confidence in DJML.

Warm Regards,

Mr. Dhanraj Kunder
Chief Financial Officer
DJ Mediaprint & Logistics Limited

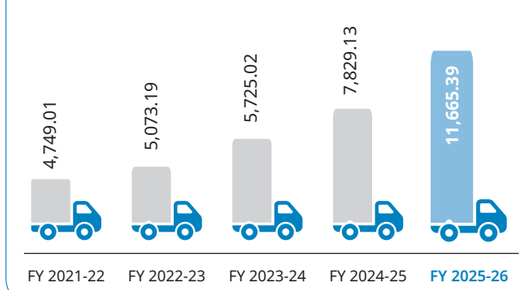
DJML's performance over the period reflects the strength of its integrated business model and disciplined execution across operations. The trend highlights steady improvement in efficiency, profitability, and overall financial stability, supported by expanding capabilities and consistent business growth.

This sustained performance reinforces DJML's position as a scalable and future-ready enterprise focused on long-term value creation

Enabling Consistent Growth Through Integrated Strength

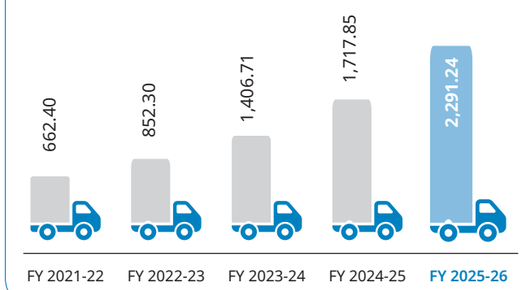
REVENUE

(In ₹ Lakhs)



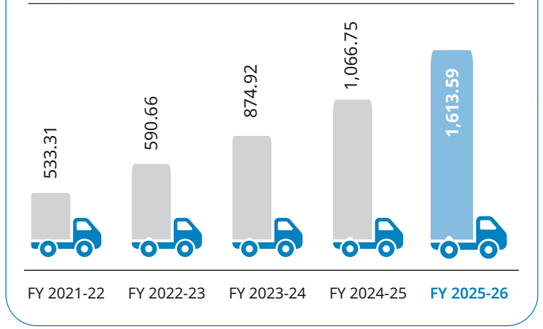
EBITDA

(In ₹ Lakhs)



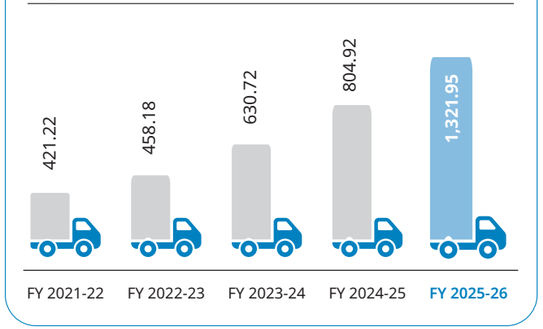
EBIT

(In ₹ Lakhs)



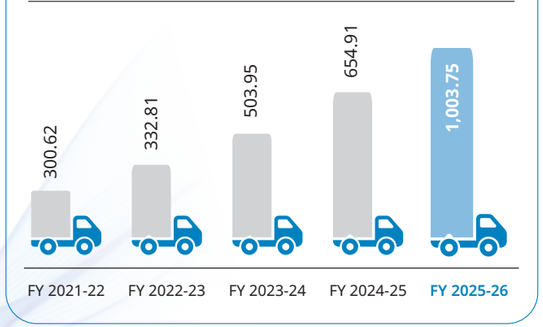
PBT

(In ₹ Lakhs)



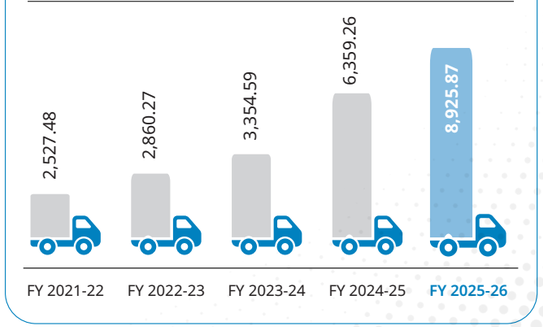
PAT

(In ₹ Lakhs)



NET WORTH

(In ₹ Lakhs)



Expanding
FOOTPRINTS ACROSS
INDIA AND BEYOND

India

MAHARASHTRA
Mumbai
Navi Mumbai
Thane

DELHI
Delhi

HARYANA
Gurugram

GUJARAT
Ahmedabad

PUDUCHERRY

RAJASTHAN
Jaipur

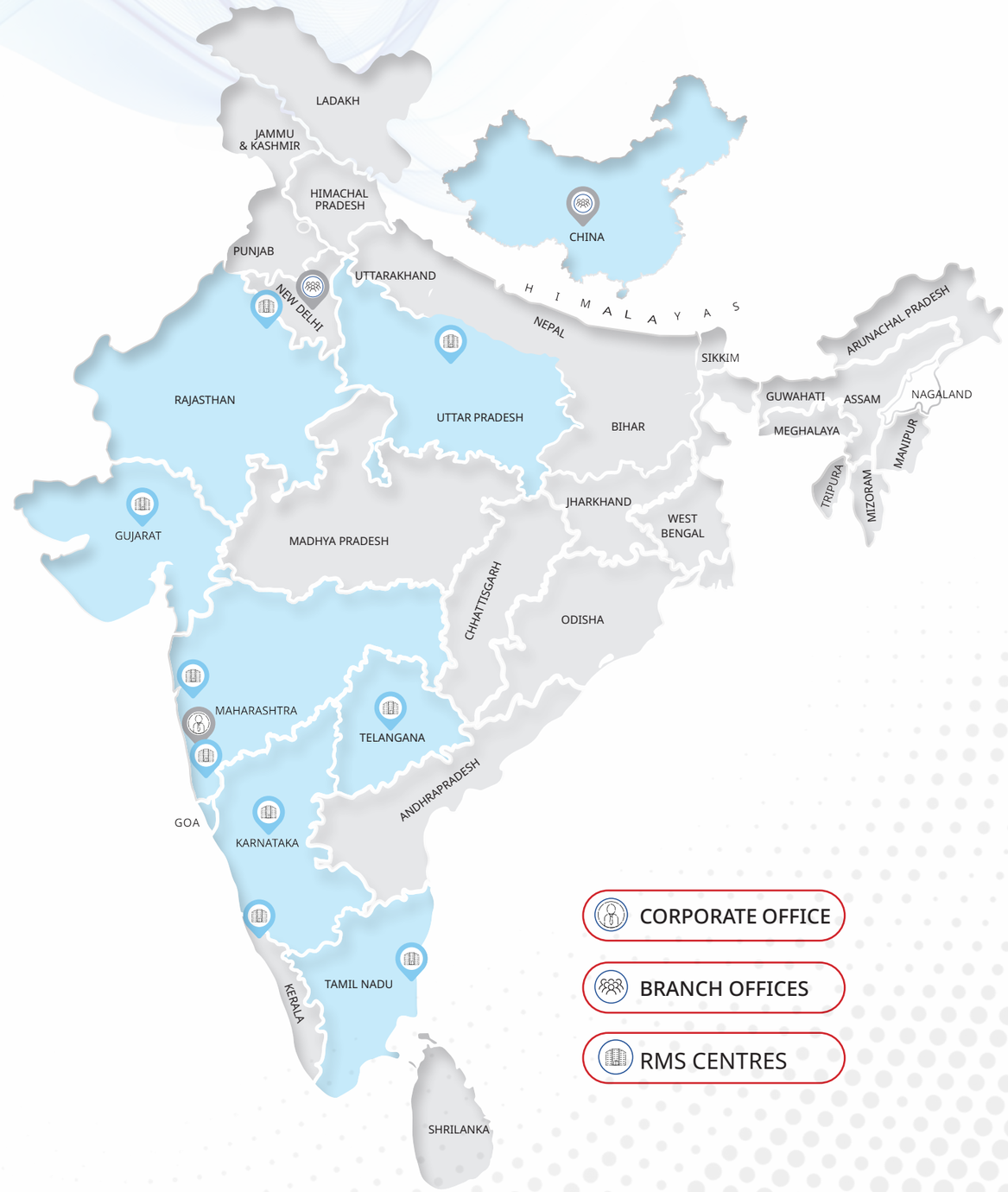
KARNATAKA
Mysuru
Bengaluru

UTTAR PRADESH
Lucknow

TELANGANA
Hyderabad

International

CHINA
Guangzhou

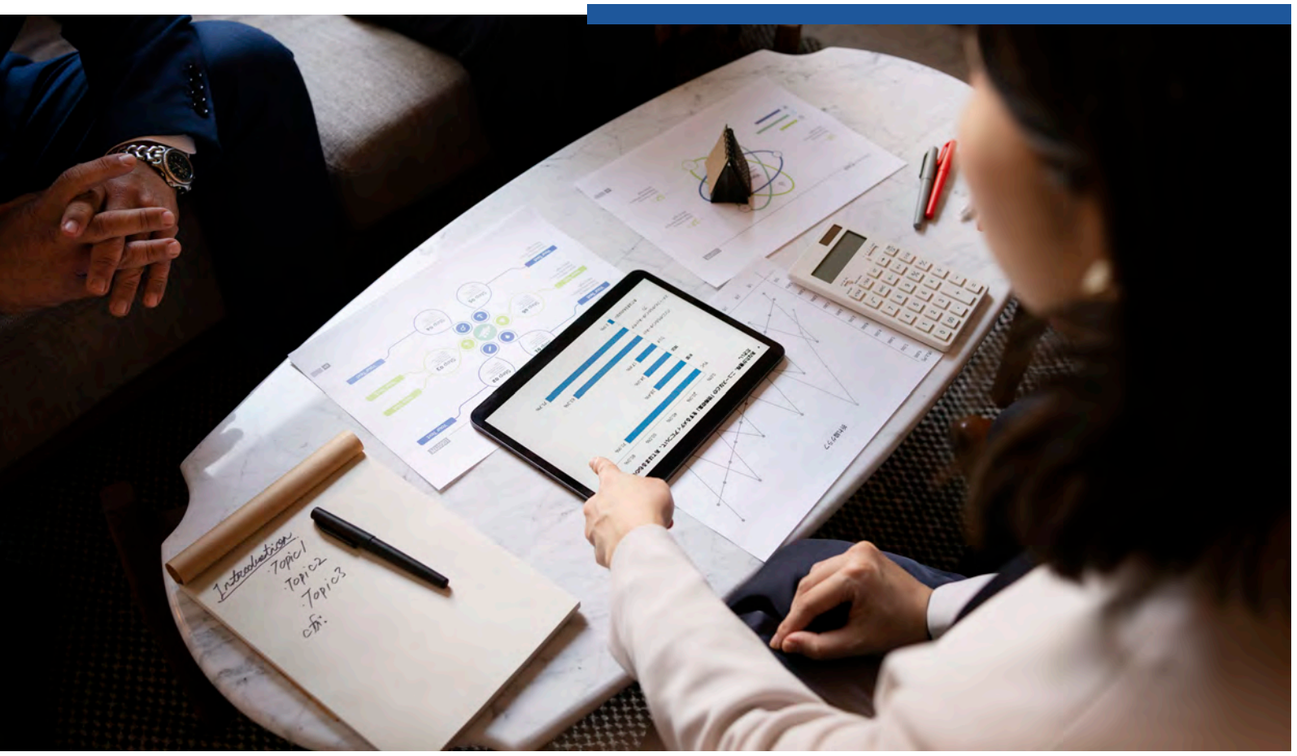


Registered Office
24, 1st Floor, Palkhiwala House, Tara Manzil, 1st Dhobi Talao Lane, Marine Lines, Mumbai - 400 002.

Corporate Office
U. P. Warehouse, Mafco Yard, Plot No. 4 to 9, 1st Floor, Sector 18, Vashi, Navi Mumbai – 400 703.

Administrative Office
808 & 809, 8th Floor, Vindhya Commercial Premises, Plot No. 1, Sector 11, CBD Belapur, Navi Mumbai – 400614

MANAGEMENT AND DISCUSSION ANALYSIS



This Management Discussion and Analysis (MD&A) forms an integral part of the Annual Report of DJ Mediaprint & Logistics Ltd ('DJML' or 'the Company') for the financial year ended March 31, 2026. It provides a comprehensive review of the macroeconomic landscape, the industries in which the Company operates, its business performance, opportunities and risks, and management's perspective on the strategic direction ahead. This report should be read in conjunction with the Standalone and Consolidated Financial Statements, the Directors' Report, and the Statutory Auditors' Reports.

1. INDUSTRY OVERVIEW & TREND

1.1 The Global Economy

The global economy remained resilient during FY 2025-26 despite ongoing geopolitical tensions, trade realignments, and inflationary pressures. According to the International Monetary Fund (IMF), global GDP growth is projected at approximately 3.2% in 2025 and 3.1% in 2026, reflecting steady but moderated economic expansion. While higher interest rates and regional conflicts continued to create uncertainty, easing inflation and improving economic conditions supported growth across several major markets.

Global trade dynamics also continued to evolve during the year, with businesses increasingly diversifying supply chains and manufacturing locations. This shift has benefited emerging economies such as India, Vietnam, and Mexico, which are attracting greater investment and production activity.

According to the World Trade Organization (WTO), global merchandise trade volumes are expected to continue recovering over the medium term, supported by improving supply chain resilience and expanding economic activity.

At the same time, investments in infrastructure, technology, digital transformation, and industrial development continue to support long-term global growth prospects. As companies adapt to a changing economic landscape, opportunities continue to emerge across logistics, business services, document management, and infrastructure-linked sectors, creating favourable conditions for businesses operating in these industries.

1.2 The Indian Economy

India continued to strengthen its position as one of the world's fastest-growing major economies during FY 2025-26. Supported by

robust domestic consumption, infrastructure investment, manufacturing growth, and a resilient services sector, India's GDP growth is estimated to remain in the range of 6.5%–6.7%, significantly outpacing most major global economies. Strong government capital expenditure, increasing formalisation of economic activity, and rising private sector investment further reinforced economic momentum during the year.

Government initiatives such as Digital India, Make in India, PM Gati Shakti, and the National Logistics Policy continue to strengthen the country's economic fundamentals and improve competitiveness. India remains one of the world's largest recipients of foreign direct investment (FDI), while sustained investments in roads, railways, logistics infrastructure, industrial corridors, and digital connectivity are supporting long-term economic expansion.

India's long-term outlook remains favourable, supported by favourable demographics, increasing urbanisation, growing consumer demand, and rising business activity. With continued policy support and expanding opportunities across logistics, digitisation, printing, business services, and enterprise solutions, the country remains well positioned to sustain its growth trajectory and strengthen its role in the global economy over the coming years.

1.3 Overview of the Industries in Which DJML Operates

DJML is, by design, a multi-sector business. One whose service portfolio spans logistics and cargo solutions, record management and digitisation, printing services, advertising and media solutions, and premium mobility services. This multi-service model enables the Company to cater to a wide range of customer requirements while benefiting from growth opportunities across several sectors of the economy.

1.3.1 Logistics & Cargo Solutions

India's logistics sector is expanding rapidly, driven by rising trade volumes, infrastructure investments, and supply chain formalisation. The market was valued at approximately USD 240-246 billion in 2025 and is projected to reach USD 357-362 billion by 2030, with estimates extending to around USD 527 billion by 2033. This reflects a robust CAGR of 8-11% over the coming years. Growing demand for integrated transportation, warehousing, and end-to-end logistics solutions continues to favour organised service providers.

1.3.2 Global & Cross-Border Logistics

India's deeper integration into global trade and manufacturing supply chains is fuelling demand for cross-border logistics. The international express and parcel segment, part of broader cross-border e-commerce logistics, is seeing strong momentum with overall market growth supported by exports and streamlined customs. Relevant segments are projected to expand significantly, with cross-border e-commerce logistics in India growing at CAGRs exceeding 20-29% in key forecasts through 2030. Improving infrastructure and trade activity position premium providers for sustained opportunities.

1.3.3 Record Management & Storage

Rising regulatory demands and growing volumes of business-critical data are sustaining demand for professional records management and secure storage services. The global records/electronic records management market was estimated around USD 10-11 billion in 2025-26 and is on track to grow substantially, with projections exceeding USD 20+ billion in broader segments by the early 2030s. This is supported by a CAGR in the 11% range through the early 2030s, driven by compliance, information governance, and digital archiving needs.

1.3.4 Digitisation & Document Management

Digital transformation across government and enterprises is boosting demand for document digitisation, management, and Intelligent Document Processing (IDP) solutions. The global document management system market was around USD 8-9 billion in 2025 and is forecast to reach approximately USD 18 billion by 2030, while the IDP segment is expanding at over 25% CAGR (with some estimates 17-33% through 2030-2034). This reflects accelerating adoption of AI, automation, and efficient workflows.

1.3.5 Printing & Document Solutions

Printed documents continue to play a vital role in banking, utilities, education, and corporate operations despite digital shifts. In India, the commercial printing market stood at about USD 54 billion in 2025 and is projected to grow to around USD 72 billion by 2035 at a steady CAGR of ~3%. Demand remains underpinned by regulatory requirements, customer communications, and enterprise needs, particularly for high-quality institutional and business process documentation.

1.3.6 Advertising & Media Services

India's advertising sector benefits from rising consumer spending, urbanisation, and brand investments. The broader advertising market is growing strongly, with the outdoor and digital out-of-home (DOOH) segment showing notable expansion—India's DOOH market projected to rise from around USD 0.5 billion in 2025 toward USD 620 million+ in key DOOH forecasts by 2030 at CAGRs of 10-14%. Premium locations, transit media, and DOOH formats in urban centres are key growth drivers.

1.3.7 Premium Mobility Solutions — Sailinks

India's organised mobility sector is poised for solid growth amid increasing corporate travel and demand for managed premium transportation. The India business travel market was valued at approximately USD 45 billion in 2025 and is expected to reach around USD 82 billion by 2034, with CAGRs of 7-9% in related segments. This creates strong opportunities for premium mobility providers focusing on corporate requirements and professional services.

1.4 Key Government Initiatives

The Government of India has implemented an ambitious and interconnected set of policy initiatives that directly create tailwinds for the industries in which DJML operates. These initiatives are pivotal to DJML's strategy and are structural enablers of the growth opportunities we are positioned to capture.

Digital India Programme

Launched in 2015 and continuously expanded, the Digital India Programme drives India's transition to a digitally empowered society and knowledge economy. The FY 2025-26 budget includes substantial allocations for e-governance (with earlier phases at INR 14,903 crore / USD 1.8 billion), focusing on digitalisation of government records, citizen services, and public administration. This push for paperless workflows across healthcare, education, and land records creates sustained demand for digitisation, document management, and related services.

National Logistics Policy (NLP)

Launched in September 2022 and actively implemented through FY 2025-26, the National Logistics Policy modernises India's logistics sector. It targets reducing logistics costs from 13-14% of GDP to 8% or below by 2030, supported by the Unified Logistics Interface Platform (ULIP) for seamless digital integration across transport modes and customs. For organised providers, this fosters a more efficient, technology-enabled environment while boosting demand for digitised documentation and compliance services.

PM Gati Shakti National Master Plan

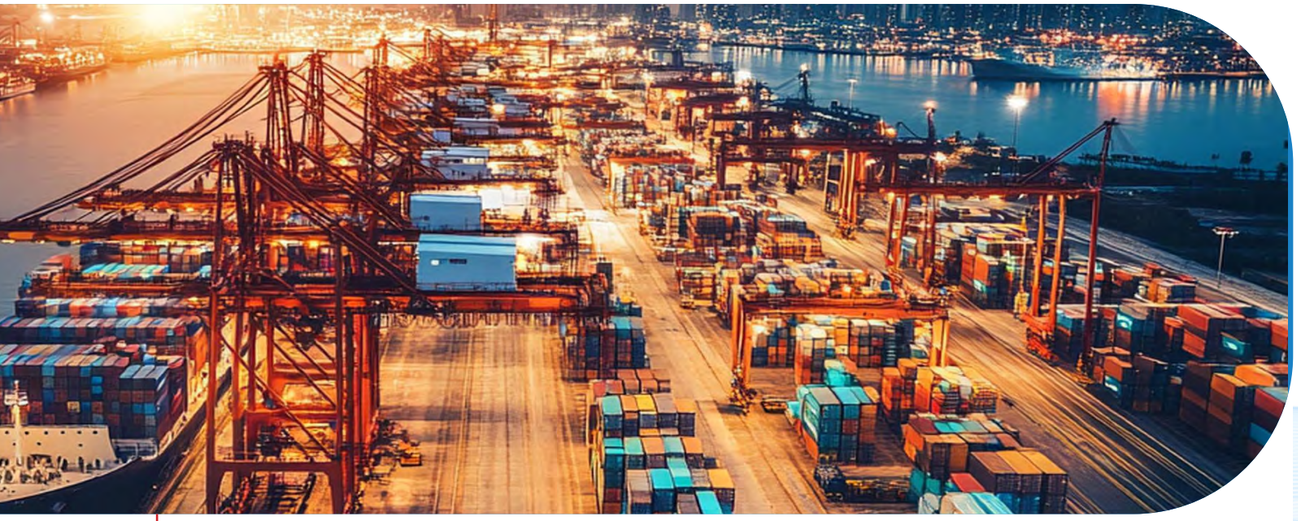
The PM Gati Shakti National Master Plan coordinates multimodal infrastructure development using satellite-based spatial planning across roads, railways, ports, and airports. Key achievements include fully operational Western and Eastern Dedicated Freight Corridors, alongside hundreds of assessed projects worth over ₹15 lakh crore, enhancing freight speed, reliability, and connectivity. This strengthens supply chain efficiency and directly benefits logistics and cargo operations.

National Security and Identity Programmes

India's national security and identity initiatives, including Aadhaar, e-passport upgrades with biometric chips, voter ID renewals, driving licence digitisation, and pharmaceutical authentication, generate ongoing government-mandated demand for high-security printing and document solutions. These programmes support efforts to combat counterfeiting in currency, pharmaceuticals, and official documents. This ensures reliable, high-value demand for specialised security printing and authentication services.

Make in India & PLI Schemes

The Make in India initiative and Production Linked Incentive (PLI) schemes across 14 sectors are expanding domestic manufacturing. PLI has mobilised over ₹1.76 lakh crore in investments, driving production growth (e.g., 146% surge in key sectors) and creating significant jobs. This industrial expansion increases demand for logistics, record management, compliance documentation, security printing, and integrated business services.



2. DEVELOPMENTS IN THE INDUSTRY

Logistics Industry

- **AI-Driven Logistics:** Increasing adoption of AI for route optimisation, fleet monitoring, and operational efficiency.
- **Supply Chain Digitisation:** Businesses are investing in technology-enabled logistics visibility and tracking solutions.
- **Infrastructure Expansion:** Continued investments under PM Gati Shakti and logistics corridor development are improving connectivity.
- **Sustainable Operations:** Growing focus on fuel efficiency, fleet optimisation, and environmentally responsible logistics practices.

Paper & Printing Industry

- **Demand from BFSI & Enterprises:** Banking, financial institutions, utilities, and corporates continue to require large-scale printing solutions.
- **Personalised Printing:** Growing adoption of customised and variable-data printing for business communications.
- **Sustainable Printing Practices:** Increased use of eco-friendly materials and resource-efficient printing technologies.
- **Technology Integration:** Automation and digital workflows are improving print quality, speed, and cost efficiency.

Records Management & Digitisation Industry

- **Digital Transformation:** Organisations are accelerating the transition from physical records to digital repositories.
- **Cloud-Based Document Management:** Growing adoption of secure cloud platforms for storage and retrieval of records.
- **AI-Enabled Document Processing:** Automation is improving document indexing, classification, and search capabilities.
- **Compliance & Data Governance:** Increased focus on secure information management and regulatory compliance.

Advertising & Media Industry

- **Growth in Outdoor Advertising:** Brands continue to leverage outdoor media for visibility and consumer engagement.

- **Data-Led Campaign Planning:** Businesses are increasingly using analytics to improve advertising effectiveness.
- **Hyperlocal Marketing:** Demand is rising for targeted campaigns tailored to specific regions and audiences.

Premium Mobility Industry

- **Corporate Mobility Demand:** Growth in organised transportation services for corporate and institutional clients.
- **Technology Integration:** GPS tracking, digital bookings, and fleet management systems are enhancing customer experience.
- **Focus on Safety & Reliability:** Businesses increasingly prioritise service quality, compliance, and passenger safety.
- **Expansion into Tier-II Cities**: Rising demand for professional mobility services beyond major metropolitan markets.

3. SWOT ANALYSIS

3.1 Strengths

Integrated service platform:

Ability to offer multiple business services through a single partner creates cross-selling opportunities and stronger client relationships.

Established Institutional Relationships:

Long-standing engagements with government bodies, BFSI institutions, and corporate clients support recurring business opportunities.

Diversified Revenue Base:

Presence across multiple service verticals reduces dependence on any single industry or customer segment.

Technology-Enabled Operations:

Digital tools and process automation enhance efficiency across logistics, document management, and mobility services.

3.2 Weaknesses -

Operational complexity:

Managing multiple business verticals requires effective coordination, governance, and resource allocation.

Capital requirements:

Growth across service lines requires continuous investment in infrastructure, technology, and talent.

Scale Variations Across Verticals:

Certain business segments compete against larger specialised players with greater scale advantages.

3.3 Opportunties

India's digital transformation:

Government and enterprise digitisation initiatives continue to drive demand for document management and digitisation services.

Growth in Organised Logistics

Expanding trade, e-commerce, and supply chain formalisation are creating opportunities for integrated logistics providers.

Rising Demand for Business Services

Increasing compliance, documentation, and operational requirements are supporting demand across multiple service segments.

Outdoor Advertising Growth

Growing brand investments and urbanisation are supporting demand for outdoor media and advertising solutions.

Manufacturing & Infrastructure Expansion

Government-led industrial and infrastructure initiatives are expected to generate new opportunities across logistics, printing, and support services.

3.4 Threats -

Intensifying Competition

Competitive pressures across logistics, advertising, and business services may impact pricing and margins.

Digital Substitution

Increasing adoption of digital communication channels may reduce demand for certain print-related services.

Regulatory Changes

Evolving compliance requirements across industries may increase operational and administrative costs.

4. OUTLOOK AND FORECAST

DJML remains well-positioned to benefit from India's continued economic growth, infrastructure development, digital transformation, and increasing demand for organised business services. The Company's diversified presence across logistics, records management, digitisation, printing, advertising, and mobility solutions enables it to participate in multiple growth sectors while reducing dependence on any single market. Supported by favourable industry trends and ongoing investments in technology and service capabilities, DJML remains optimistic about its long-term growth prospects.

Forecasts:

Segment	Outlook
Logistics	Industry expected to maintain high growth supported by infrastructure and trade expansion.
Records Management	Continued demand driven by compliance and information governance requirements.
Digitisation	Strong growth supported by digital transformation initiatives across sectors.
Printing Solutions	Stable demand from institutional and enterprise customers.
Advertising & Media	Growth driven by print, outdoor advertising and digital media formats.
Premium Mobility	Supported by increasing corporate mobility requirements.

The following section presents a summary of DJML's financial performance for FY 2025-26 relative to the prior financial year. Detailed financial statements, including the Standalone and Consolidated Balance Sheets, Statement of Profit and Loss, Cash Flow Statements, and Notes to Accounts, are presented in the Financial Statements section of this Annual Report.

5. FINANCIAL PERFORMANCE

5.1 Key Financial Highlights

Particulars	FY 2025-26 (Rs. In Lakhs)	FY 2024-25 (Rs. In Lakhs)	Y-o-Y Change
Revenue from Operations	11665.39	7829.13	49.00 %
EBITDA	2291.24	1727.01	32.67 %
EBITDA Margin	19.64	22.06	-
Profit Before Tax	1321.95	804.92	64.23 %
Profit After Tax	1003.75	654.91	53.27 %
Earnings Per Share	1.63	2.02	-
Net Worth	8925.87	6359.26	40.36 %

5.2 Segment-wise Revenue

DJML's diversified service portfolio generates revenue across multiple business verticals. Our segment-wise revenue breakdown for FY 2025-26, compared to the prior year, is presented below:

Business Segment	FY 2025-26	FY 2024-25	Growth %
Printing Services	9203.91	5637.72	63.26
Communication & Media Services	361.98	250.97	44.23
Record Management & Other Services	1432.43	1261.57	13.54
Logistics & Cargo Services	638.18	656.44	-2.78 %
Premium Mobility Services - Sailinks	2153	2096.82	2.68 %
Total	**13789.5**	**9903.52**	

DJML operates across multiple business verticals, serving a diverse customer base across logistics, records management, digitisation, printing, advertising, and mobility services. As part of its governance framework, the Company continuously evaluates business challenges and implements appropriate measures to strengthen operational resilience, safeguard stakeholder interests, and support sustainable growth. Our approach focuses on proactive planning, technology adoption, diversification, and strong execution capabilities.

6. RISK MANAGEMENT AND MITIGATION STRATEGIES

6.1 Diversified Business Model

DJML's presence across multiple service verticals helps reduce dependence on any single industry, customer segment, or revenue stream. This diversified business model enables the Company to balance market fluctuations in one segment with opportunities in others, supporting greater business stability and long-term growth.

6.2 Customer Relationships & Service Excellence

The Company focuses on building long-term relationships with government institutions, BFSI clients, corporates, and other enterprise customers through service quality, reliability, and customised solutions. By continuously strengthening customer engagement and expanding its service capabilities, DJML enhances customer retention and maintains its competitive positioning.

6.3 Technology & Information Security

Technology remains central to DJML's operations across document management, logistics, and business services. The Company continues to invest in digital platforms, information security measures, process automation, and employee awareness programmes to protect data, improve operational efficiency, and support evolving customer requirements.

6.4 Operational Discipline & Execution

DJML follows a structured approach to project execution, resource allocation, and business expansion. Investments are evaluated through phased implementation and ongoing performance monitoring to ensure operational efficiency and effective utilisation of resources. This disciplined approach supports service quality while enabling the Company to pursue growth opportunities responsibly.

7. INTERNAL CONTROL SYSTEMS AND ADEQUACY

DJ Mediaprint & Logistics Limited maintains an adequate system of internal controls designed to safeguard assets, ensure the accuracy of financial records, enhance operational efficiency, and ensure compliance with applicable laws and regulations. These controls are aligned with the Company's scale, business operations, and evolving requirements, and are regularly reviewed by management, internal auditors, statutory auditors, and the Audit Committee.

Monitoring and Review

The Company's internal control framework is subject to continuous monitoring and periodic review to ensure its effectiveness. Management regularly evaluates financial and operational processes and implements corrective actions wherever required to strengthen controls and improve performance.

Internal Audit and Oversight

Independent internal auditors conduct risk-based reviews of key business processes and controls. Their observations and recommendations, along with management responses, are presented to the Audit Committee for review and appropriate action. Statutory Auditors also assess the adequacy of internal financial controls as part of the annual audit process.

Technology and Process Controls

DJML leverages technology-enabled systems to strengthen financial and operational controls across its business verticals. Defined approval mechanisms, access controls, audit trails, and process monitoring tools support transparency, accountability, and efficient decision-making.

Compliance and Governance

The Company's control framework is designed to adapt to changing regulatory requirements and business needs. Compliance processes are regularly reviewed to ensure adherence to applicable laws, regulations, and corporate governance standards.

Whistle Blower Policy and Vigil Mechanism

DJML has established a Whistle Blower Policy and Vigil Mechanism that enables employees and stakeholders to report concerns relating to unethical conduct, fraud, or violations of Company policies. Reported matters are reviewed through appropriate governance channels, ensuring confidentiality and protection against retaliation.

Commitment to Continuous Improvement

The Company remains committed to continuously strengthening its internal control environment through process improvements, technology adoption, employee awareness, and regular evaluation of business risks and operational requirements.

8. DISCUSSION ON FINANCIAL PERFORMANCE W.R.T OPERATIONAL PERFORMANCE

Particulars	For the Year ended March 31, 2026	For the Year ended March 31, 2025
Total Income	11665.39	7,829.13
EBITDA	2291.24	**1,727.01**
Less: Depreciation	677.65	660.27
EBIT	1613.59	**1,066.75**
Less: Finance Cost	291.64	261.83
Profit before exceptional items and tax	1321.95	**804.92**
Less: Exceptional items	-	-
Profit Before Tax	1321.95	804.92

FINANCIAL PERFORMANCE REVIEW FOR FY 2025-26

Revenue

Sales and income from operations for FY 2025-26 stood at ₹ 11,636.49 lakhs, compared to ₹7,806.69 lakhs in FY 2024-25, representing a growth of 49.06 % year-on-year. This reflects the Company's continued business momentum across its diversified service verticals.

Cost of Materials & Direct Expenses

The cost of materials and direct expenses for FY 2025-26 amounted to ₹ 8,724.52 lakhs, compared to ₹4,677.41 lakhs in FY 2024-25. As a proportion of revenue, this stood at 74.98 %, reflecting rising cost of raw materials & industry dynamics.

Employee Emoluments

Employee expenses for FY 2025-26 amounted to ₹ 413.68 lakhs, compared to ₹346.94 lakhs in FY 2024-25. The Company continues to invest in talent while maintaining cost discipline across its workforce.

Operating Profit (PBDIT)

Operating profit for FY 2025-26 stood at ₹ 2291.24 lakhs, compared to ₹1,727.02 lakhs in FY 2024-25, reflecting the Company's continued focus on operational efficiency and margin improvement across its service verticals.

Operating and Other Expenses

Operating and other expenses for FY 2025-26 amounted to ₹ 10343.44 lakhs, compared to ₹7,024.22 lakhs in FY 2024-25. The Company maintains a structured approach to cost management, ensuring that expenditure growth remains aligned with revenue expansion.

Interest and Finance Charges

Finance costs for FY 2025-26 stood at ₹ 291.64 lakhs, compared to ₹261.83 lakhs in FY 2024-25. As a percentage of sales, finance costs remained at 2.51 %, reflecting the Company's continued focus on prudent debt management and balance sheet efficiency.

Depreciation & Amortisation

Depreciation charges for FY 2025-26 amounted to ₹ 677.65 lakhs, compared to ₹660.27 lakhs in FY 2024-25. The ratio of depreciation to sales stood at 5.82 %, reflecting continued efficient utilisation of the Company's asset base.

Profit After Tax (PAT)

The Company reported a Profit After Tax of ₹ 1,003.75 lakhs for FY 2025-26, compared to ₹654.91 lakhs in FY 2024-25, representing a growth of 53.27 % year-on-year

9. SIGNIFICANT CHANGE OF KEY FINANCIAL RATIOS

Ratio	Basis	For the Year ended March 31, 2026	For the Year ended March 31, 2025
Current Ratio (in times)	Current Assets / Current Liabilities	5.84	2.22
Debt Equity Ratio (in times)	Net Debt / Equity	0.30	0.26
Debt Service Coverage Ratio (in times)	Earnings for Debt Service / Debt Services	1.81	2.71
Return on Equity Ratio (in %)	Profit after Tax / Shareholder's Equity	0.13	0.13
Trade Receivables Turnover Ratio (in times)	Revenue from Operations / Average Trade Receivables	3.03	3.58
Trade Payables Turnover Ratio (in times)	Cost of Operations / Average Trade Payables	0.39	3.95
Net Capital Turnover Ratio (in times)	Revenue from Operations / Working Capital	2.01	2.71
Net Profit Ratio (in %)	Net Profit after Tax / Revenue from Operations	0.09	0.08
Return on Capital Employed (in %)	Earnings Before Interest and Tax / Capital Employed	0.13	0.13

10. HUMAN RESOURCES AND INDUSTRIAL RELATIONS

DJML's people are the foundation of its service quality and the engine of its growth. Across all service verticals, from the precision requirements of security printing to the technology expertise of digitisation services to the operational discipline of logistics management, the quality, commitment, and capability of the Company's workforce determines the quality of service that clients receive.

Training and Development

We offer structured training programmes aligned with our business objectives, ensuring our workforce remains skilled, competitive, and prepared for the evolving demands of the industries we serve.

Skill Enhancement and Competence Building

We provide continuous learning opportunities that enable employees to deepen their expertise and build new capabilities, empowering them to contribute meaningfully to innovation and operational excellence across the organisation.

Employee Wellbeing and Safe Working Conditions

The safety and wellbeing of our people is a priority. We maintain a secure, supportive work environment backed by stringent safety protocols and a culture of care that enables every employee to perform at their best.

Industrial Relations

We are committed to maintaining harmonious and constructive relations across all our locations. Industrial relations remained cordial throughout FY 2025-26, with no disputes or disruptions recorded during the year.

Our Team

As of March 31, 2026, DJ Mediaprint & Logistics Limited employed 141 permanent employees. We remain committed to providing every member of our team with meaningful career growth, development, and a workplace they are proud to be part of.

11. RETURN ON NET WORTH

The Return on Net Worth for FY 2025-26 stood at 14.81%, compared to 12.66% in FY 2024-25, reflecting the Company's continued ability to generate profitable returns on shareholders' equity.

This improvement reflects stronger earnings performance and disciplined capital management during the year.

Conclusion

As we reflect on FY 2025-26, DJ Mediaprint & Logistics Limited has continued to demonstrate resilience, strategic intent, and operational strength across its diversified business portfolio. The Company's multi-sector model has enabled it to participate in multiple growth opportunities while maintaining a stable and balanced revenue base.

Our financial performance this year reflects the continued execution of our strategy: growing revenue, managing costs with discipline, strengthening relationships with institutional and enterprise clients, and investing in the technology and talent that will drive our next phase of growth.

We remain deeply grateful to our shareholders for their continued trust, our clients for their partnership, and our employees for their commitment and dedication. It is their collective effort that has made FY 2025-26 a year of progress — and it is their continued commitment that gives us confidence in the years ahead.

With a strong foundation, a clear strategy, and a team that is capable and motivated, DJ Mediaprint & Logistics Limited is well-positioned to deliver sustained value to all its stakeholders in the years to come.

CAUTIONARY STATEMENT

Certain statements in this Report describing the Company's objectives, projections, estimates, expectations or predictions may be "forward looking statements" within the meaning of applicable Securities Laws and Regulations. Actual results could differ from those expressed or implied. Important factors that could make a difference to the Company's operations include global and Indian demand supply conditions, finished goods prices, availability and prices of raw materials, power, interest rates, changes in Government regulations, tax regimes, economic developments within India and the countries in which the Company conducts business and other ancillary factors. Your Company is not obliged to publicly amend, modify or revise any forward-looking statements, on the basis of any subsequent development, information or events or otherwise.

For and on behalf of the Board
For DJ Mediaprint & Logistics Limited

Sd/-
Dinesh Kotian
Chairman & Managing Director
DIN: 01919855

Date: June 20, 2026
Place: Mumbai

STATUTORY REPORTS

NOTICE OF THE 17th ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE 17th ANNUAL GENERAL MEETING OF MEMBERS (AGM) OF DJ MEDIAPRINT & LOGISTICS LIMITED ("THE COMPANY") WILL BE HELD ON MONDAY, 13th JULY, 2026 AT 04:00 P.M. IST THROUGH VIDEO CONFERENCING ("VC")/OTHER AUDIO-VISUAL MEANS ("OVAM") TO TRANSACT THE FOLLOWING BUSINESS;

Ordinary Business:

1. **To consider and adopt the audited financial statements (including the consolidated financial statements) of the Company for the financial year ended March 31, 2026, the reports of the Board of Directors ("the Board") and auditors thereon.**

   To consider, and if thought fit, to pass, with or without modification(s), the following resolution, as an **Ordinary resolution**:

   "**RESOLVED THAT** the audited standalone financial statements (including the consolidated financial statements) of the Company for the financial year ended March 31, 2026, the reports of the Board of Directors ("the Board") and auditors for the financial year ended March 31, 2026, placed before the 17th Annual General Meeting be and are hereby considered and adopted."

2. **To declare a final dividend at the rate of INR. 0.15 (Fifteen Paise) , being 1.5%, per equity share of Rs. 10/- each of the Company for the financial year ended March 31, 2026.**

   To consider, and if thought fit, to pass, with or without modification(s), the following resolution, as an **Ordinary resolution**:

   "**RESOLVED THAT** pursuant to the recommendation of the Board of Directors of the Company, dividend at the rate of INR. 0.15 (Fifteen Paise) per equity share be and is hereby declared to be paid to the members of the Company."

3. **To appoint a Director in place of Mr. Devadas Alva (DIN: 06902537), who retires by rotation at this Annual General Meeting and being eligible offers himself for re-appointment.**

   To consider, and if thought fit, to pass, with or without modification(s), the following resolution, as an **Ordinary resolution**:

   "**RESOLVED THAT** pursuant to the provisions of Section 152 and other applicable provisions of the Companies Act, 2013, the approval of members of the Company, be and is hereby accorded to reappoint Mr. Devadas Alva (DIN: 06902537), as a Director who is liable to retire by rotation."

Special Business:

4. To consider and if thought fit, to pass with or without modification, the following resolution as a **Special Resolution:**

   "**RESOLVED THAT** pursuant to the provisions of Regulation 17 (1A) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018, Mr. Devadas Alva (DIN: 06902537) be continued as an Non- Executive Director of the Company, notwithstanding that on September 10, 2026 he attains the age of 84 years during the aforesaid tenure."

5. To consider and if thought fit, to pass with or without modification, the following resolution as a **Special Resolution:**

"**RESOLVED THAT** pursuant to the provisions of Regulation 17 (1A) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018, Mr. Navinchandra Rama Sanil (DIN : 08648083) be continued as an Independent Director of the Company for the term of 5 years effective from June 18, 2025, to June 17, 2030, notwithstanding that on May 09, 2027 he attains the age of 75 years during the aforesaid tenure."

By order of the Board of Directors
For DJ Mediaprint & Logistics Ltd.
Sd/-
Khushboo Mahesh Lalji
Company Secretary
M.No.:- A53405

Place: Mumbai
Date: June 20, 2026

Registered Office:
24, 1st Floor, Palkhiwala House, Tara Manzil
01st Dhobhi Talao Lane, Mumbai – 400 002,
Maharashtra

Notes:

1. In compliance with the Circular Nos.14/2020, 17/2020 and 03/2025 dated April 8, 2020, April 13, 2020, and September 22, 2025 respectively, and all other relevant circulars, issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 issued by the Securities and Exchange Board of India ("SEBI Circulars") and in compliance with the relevant provisions of the Companies Act, 2013 ("The Act") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the 17th Annual General Meeting ("AGM") of the Company is being conducted on Monday, July 13, 2026 at 4.00 P.M. (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM) Facility, which does not require physical presence of members at a common venue. The deemed venue for the 17th AGM shall be the Corporate Office of the Company.

2. Pursuant to the provisions of the Act, a member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. Since this AGM is being held pursuant to the MCA Circulars through VC / OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the AGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice.

3. Participation of members through VC will be reckoned for the purpose of quorum for the AGM as per Section 103 of the Act.

4. In pursuance of Section 112 and Section 113 of the Companies Act, 2013, representatives of the Corporate Members can attend the AGM through VC/OAVM and cast their votes through e-voting. Corporate members intending to authorize their representatives to participate and vote at the meeting are requested to send a certified copy of the Board resolution / authorization letter to the company by email to cs@djcorp.in with a copy marked to evoting@purvashare.com.

5. Members whose shareholding is in electronic mode are requested to notify any change in address or bank account details to their respective depository participant(s) (DP). Members whose shareholding is in physical mode are requested to opt for the Electronic Clearing System (ECS) mode to receive dividend on time in line with the Circulars. We urge members to utilize the ECS for receiving dividends. Please refer to point no. 15 for the process to be followed for updating bank account details.

6. Members may note that the Board, at its meeting held on June 20, 2026, has recommended a final dividend of ₹0.15 per equity share for the financial year ended March 31, 2026. The record date for the purpose of final dividend is Monday, July 6, 2026. The final dividend, once approved by the members in the ensuing AGM, will be paid within 30 days from the date of 17th AGM, through various modes. To avoid delay in receiving dividend, members are requested to update their KYC with their depositories (where shares are held in dematerialized mode) and with the Company's Registrar and Transfer Agent (RTA) (where shares are held in physical mode) to receive the dividend directly into their bank account on the payout date.

7. **Payment of dividend through electronic means:**

   a) Pursuant to SEBI Master Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/37 dated May 7, 2024, read with SEBI Circular No. SEBI/HO/MIRSD/ POD-1/P/CIR/2024/81 dated June 10, 2024, SEBI has mandated all listed companies to maintain a record of PAN, Nomination, Contact details, Bank A/c details and Specimen signature of its Shareholders holding physical securities. Further, with effect from April 1, 2024, Shareholders holding physical securities shall be eligible for dividend payment only in electronic mode.

   Shareholders holding shares in physical form are requested to update their PAN, nomination details, contact details, mobile number, bank account details and specimen signature (collectively called as "details") with the Company/ RTA so as to enable the Company to process the dividend payments through electronic medium. Please note, as per the SEBI mandate, the Company shall not process dividend through warrants or demand drafts or banker's cheque to the Shareholders holding shares in physical mode, whose details are not updated with the Company/RTA against their folio(s). The forms for updation of PAN, KYC, bank details and nomination viz., Forms ISR-1, ISR-2, ISR-3, SH-13 are available on RTA's website at www.purvashare.com.

   In view of the above, we request the Shareholders holding shares in physical form to submit the required forms along with the supporting documents at the earliest to the RTA.

   b) Shareholders holding shares in dematerialized form are hereby informed that bank particulars registered against their respective depository accounts will be used by the Company for payment of dividend. The Company/ RTA cannot act on any request received directly from the Shareholders holding shares in dematerialized form for any change of bank particulars or bank mandates. Such changes are to be advised only to the Depository Participant(s) of the Shareholders.

   c) Pursuant to Finance Act 2020, Dividend income will be taxable in the hands of Shareholders, and the Company is required to deduct tax at source from Dividend paid to Shareholders at the prescribed rates. For the prescribed rates for various categories, Shareholders are requested to refer to the Finance Act applicable to current financial year. The Shareholders are requested to update their Permanent Account Number (PAN) with the Company / Purva Shareregistry (India) Private Limited, Registrar and Transfer Agent (in case of shares held in physical mode) and Depositories (in case of shares held in demat mode).

   A separate e-mail is being sent at the registered e-mail id of the Members describing about the detailed process to submit/upload the documents/declarations along with the formats in respect of

deduction of tax at source on the dividend payout. Sufficient time will be provided for submitting the documents/declarations by the Members who are desiring to claim beneficial tax treatment.

d) A Resident Individual Shareholder with PAN and who is not liable to pay income tax can submit a yearly declaration in Form No. 15G/15H, to avail the benefit of non-deduction of tax at source by updating the details on the following link provided by the Company's RTA namely https://www.purvashare.com/investor-service/form-15g-15h-10f latest by Saturday , July 04, 2026. Shareholders are requested to note that in case their PAN is not registered, the tax will be deducted at a higher rate of 20%.

e) Non-resident Shareholders can avail beneficial rates under tax treaty between India and their country of residence, subject to providing necessary documents i.e. No Permanent Establishment and Beneficial Ownership Declaration, Tax Residency Certificate, Form 10F, any other document which may be required to avail the tax treaty benefits by sending it on the link provided by the Company's RTA namely https://www.purvashare.com/investor-service/form-15g-15h-10f. latest by Saturday, July 04, 2026.

8. Members are requested to address all correspondence, including dividend-related matters, to RTA, M/s. Purva Shareregistry (India) Private Limited at Unit No. 9, Ground Floor, Shiv Shakti Ind. Est, J. R. Boricha Marg, Lower Parel East, Mumbai, Maharashtra 400011 or email at support@purvashare.com.

9. Members wishing to claim dividends that remain unclaimed are requested to correspond with the RTA as mentioned above, or with the Company Secretary, at the Company's registered office or at cs@djcorp.in. Members are requested to note that dividends that are not claimed within seven years from the date of transfer to the Company's Unpaid Dividend Account, will be transferred to the Investor Education and Protection Fund (IEPF). Shares on which dividend remains unclaimed for seven consecutive years shall be transferred to the IEPF as per Section 124 of the Act, read with applicable IEPF rules.

10. SEBI vide Circular Nos. SEBI/HO/OIAE/OIAE_IAD-1/P/ CIR/2023/131 dated July 31, 2023, and SEBI/HO/OIAE/ OIAE_IAD1/P/CIR/2023/135 dated August 4, 2023, read with Master Circular No. SEBI/HO/ OIAE/OIAE_IAD-1/P/ CIR/2023/145 dated July 31, 2023 (updated as on August 11, 2023), has established a common Online Dispute Resolution Portal ("ODR Portal") for resolution of disputes arising in the Indian Securities Market.

    Pursuant to above-mentioned circulars, post exhausting the option of directly resolving their grievances with the RTA/ Company and through existing SCORES platform, the investors can initiate dispute resolution through the ODR Portal (https://smartodr.in/login)

11. In compliance with the provisions of Section 108 of the Companies Act, 2013, (the Act), Rule 20 of the Companies (Management & Administration) Rules, 2014 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide facility to its members to exercise their votes electronically through the electronic voting (e-voting) facility provided M/s. Purva Shareregistry (India) Private Limited. Members who have cast their votes by remote e-voting prior to the AGM may participate in the AGM but shall not be entitled to cast their votes again. The manner of voting remotely by members holding shares in dematerialized mode, physical mode and for members who have not registered their email addresses is provided in the 'Instructions for e-voting' section which forms part of this Notice The Board has appointed CS Abbas Jawadwala , Practicing Company Secretary having (ACS 40723 COP No.24937) , as the scrutinizer ("Scrutinizer") for conducting the e-voting process in a fair and transparent manner.

12. Members holding shares either in physical or dematerialized mode, as on **cut-off date, i.e. Monday, July 6, 2026**, may cast their votes electronically. **The e-voting period commences on Friday, July 10, 2026 (9:00 a.m. IST) and ends on Sunday, July 12, 2026 (5:00 p.m. IST)**. The e-voting module will be disabled by M/s. Purva Shareregistry (India) Private Limited (Purva) thereafter. Members will not be allowed to vote again on any resolution on which vote has already been cast. The voting rights of members shall be proportionate to their share of the paid-up equity share capital of the Company as on the cut-off date, i.e. **Monday, July 6, 2026**. A person who is not a member as on the cut-off date is requested to treat this Notice for information purposes only.

13. The facility for voting during the AGM will also be made available. Members present in the AGM through VC and who have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system during the AGM.

14. In compliance with the Circulars, the Annual Report for 2025-26, the Notice of the 17th AGM, and instructions for e-voting are being sent through electronic mode to those members whose email addresses are registered with the Company / depository participant(s) (DP). A letter providing the web-link for accessing the Annual report, including the exact path, will be sent to those members who have not registered their email address with the Company.

15. We urge members to support our commitment to environmental protection by choosing to receive the Company's communication through email. Members holding shares in demat mode, who have not registered their email addresses, are requested to register their email addresses with their respective DP, and members holding shares in physical mode are requested to update their email addresses with the Company's RTA, Purva Shareregistry (India) Private Limited at support@purvashare.com, to receive copies of the Annual Report 2025-26 in electronic mode. Members may follow the process detailed below for registration of email ID to obtain the report and update bank account details for the receipt of dividend.

Type of holder	Process to be followed	
Physical	For availing the following investor services, send a written request in the prescribed forms to the RTA of the Company, Purva Shareregistry (India) Private Limited either by email to support@purvashare.com or by post to Purva Shareregistry (India) Private Limited, Unit No. 9, Ground Floor, Shiv Shakti Ind. Est, J. R. Boricha Marg, Lower Parel East, Mumbai, Maharashtra 400011	
	Form for availing investor services to register PAN, email address, bank details and other KYC details or changes / update thereof for securities held in physical mode	Form ISR-1
	Update of signature of securities holder	Form ISR-2
	For nomination as provided in Rule 19(1) of the Companies (Share Capital and Debentures) Rules, 2014	Form SH-13
	Declaration to opt out	Form ISR-3
	Cancellation of nomination by the holder(s) (along with ISR-3) / Change of nominee	Form SH-14
	Form for requesting issue of duplicate certificate and other service requests for shares / debentures / bonds, etc., held in physical mode	Form ISR-4
Demat	Please contact your DP and register your email address and bank account details in your demat account, as per the process advised by your DP	

16. Members may also note that the Notice of the 17th AGM and the Annual Report 2025-26 will also be available on the Company's website at, www.djcorp.in , websites of the stock exchanges, i.e. BSE and NSE, at www.bseindia.com and www.nseindia.com, respectively, and on the website of Purva Shareregistry (India) Private Limited- https://evoting.purvashare.com/.

17. An Explanatory Statement pursuant to Section 102 of the Act in respect of the business under item nos. 4 & 5 set out above and additional information, pursuant to Regulation 36 of the LODR Regulations, in respect of the directors seeking appointment / reappointment at the AGM, forms part of this Notice.

18. All documents referred to in the accompanying Notice and Statement setting out material facts are open for inspection online on all working days during working hours up to the date of the 17th AGM. Shareholders seeking to inspect such documents can send an e-mail to cs@djcorp.in.

19. The Scrutinizer will submit his report to the Chairman of the Company ("the Chairman") or to any other person authorized by the Chairman after the completion of the scrutiny of the e-voting (votes cast during the AGM and votes cast through remote e-voting), not later than 48 hours from the conclusion of the AGM. The result declared along with the Scrutinizer's report shall be communicated to the stock exchanges, and RTA, and will also be displayed on the Company's website, www.djcorp.in.

20. Since the AGM will be held through VC in accordance with the Circulars, the route map, proxy form and attendance slip are not attached to this Notice.

THE INSTRUCTIONS OF SHAREHOLDERS FOR REMOTE E-VOTING AND E-VOTING DURING AGM/ EGM AND JOINING MEETING THROUGH VC/OAVM ARE AS UNDER:

(i) The voting period begins on **Friday, July 10, 2026 (9:00 a.m. IST)** and ends on **Sunday, July 12, 2026 (5:00 p.m. IST).** During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of **Monday, July 6, 2026** may cast their vote electronically. The e-voting module shall be disabled by Purva for voting thereafter.

(ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.

(iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020,** under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders**, **by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

(iv) In terms of **SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020** on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to above said SEBI Circular**,** Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with **CDSL**	1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi / Easiest are https://web.cdslindia.com/myeasi/home/login or visit www.cdslindia.com and click on Login icon and select New System Myeasi. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers i.e. CDSL/NSDL/KARVY /LINKINTIME/PURVA, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.

Individual Shareholders holding securities in demat mode with **NSDL**	1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS "Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 4) Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience. NSDL Mobile App is available on App Store Google Play 5) For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on **company name or e-Voting service provider name** and you will be re-directed to **e-Voting service provider website** for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Individual Shareholders (holding securities in demat mode) login through their **Depository Participants**	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with **CDSL**	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022- 23058738 and 22-23058542-43.
Individual Shareholders holding securities in Demat mode with **NSDL**	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30

(v) Login method for e-Voting and joining virtual meeting for **shareholders other than individual shareholders holding in Demat form & physical shareholders.**

1) The shareholders should log on to the e-voting website https://evoting.purvashare.com.

2) Click on "Shareholder/Member" module.

3) Now enter your User ID

a. For CDSL: 16 digits beneficiary ID,

b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,

c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.

4) If you are holding shares in demat form and had logged on to www.evotingindia.com or www.evoting.nsdl.com and voted on an earlier e-voting of any company, then your existing password is to be used.

5) If you are a first-time user follow the steps given below:

	For Shareholders holding shares in Demat Form other than individual and Physical Form
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) ➢ Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.

Dividend Bank Details **OR** Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. ➢ If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (v).

(vi) After entering these details appropriately, click on "SUBMIT" tab.

(vii) Shareholders holding shares in physical form will then directly reach the Company selection screen.

(viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(ix) Click on the EVENT NO. for the relevant <DJ Mediaprint & Logistics Limited> on which you choose to vote.

(x) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO/ABSTAIN" for voting. Select the option YES or NO or ABSTAIN as desired. The option YES implies that you assent to the Resolution, option NO implies that you dissent to the Resolution and option ABSTAIN implies that you are not voting either for or against the Resolution.

(xi) Click on the "NOTICE FILE LINK" if you wish to view the Notice.

(xii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

(xiii) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.

(xiv) Facility for Non – Individual Shareholders and Custodians – Remote Voting

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to https://evoting.purvashare.com and register themselves in the "Custodians / Mutual Fund" module.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to evoting@purvashare.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively, non-individual shareholders are required to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; cs@djcorp.in, if they have voted from individual tab & not uploaded same in the Purva e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE AGM/EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting & e-Voting on the day of the AGM/ EGM is the same as the instructions mentioned above for Remote e-voting.
2. The link for VC/OAVM to attend the meeting will be available where the EVENT NO. of Company will be displayed after successful login as per the instructions mentioned above for Remote e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the AGM/EGM.
4. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance at least **7 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at cs@djcorp.in. The shareholders who do not wish to speak during the AGM but have queries may send their queries in advance **7 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at cs@djcorp.in .These queries will be replied to by the company suitably by email.
8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
9. Only those shareholders, who are present in the AGM/EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM/AGM.
10. If any Votes are cast by the shareholders through the e-voting available during the EGM/AGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders shall be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to **Company/RTA email id**.

2. For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP).
3. For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding attending AGM & e-Voting from the Purva e-Voting System, you can write an email to evoting@purvashare.com or contact at 022-49614132 and 022-49700138.

All grievances connected with the facility for voting by electronic means may be addressed to Ms. Deepali Dhuri, Compliance Officer, Purva Sharegistry (India) Private Limited, Unit No. 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai - 400011 or send an email to evoting@purvashare.com or contact at 022- 022-49614132 and 022-35220056.

By order of the Board of Directors
For DJ Mediaprint & Logistics Ltd.

Sd/-
Khushboo Mahesh Lalji
Company Secretary
M.No.:- A53405

Place: Mumbai
Date: June 20, 2026

Registered Office:
24, 1st Floor, Palkhiwala House, Tara Manzil
01st Dhobhi Talao Lane, Mumbai – 400 002,
Maharashtra

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 (THE "ACT")

As required by Section 102 of the Act, the following explanatory statement sets out all material facts relating to the businesses mentioned under Item Nos. 4 & 5 of the accompanying Notice.

Item No-4

Mr. Devadas Alva, aged 83 years is a Non- Executive Director of the Company and is liable to retire by rotation.

Mr. Alva, has done his Diploma in Electronics has more than 40 years of experience in compliance and administration as a Maharashtra State Government Official and also has expertise in Human Resource, Legal & Litigation field. He retired as a Maharashtra State Government Official and thereafter has been a Non- Executive Director in the Company from 2014.

Mr. Alva would be attaining the age of 84 years on September 10, 2026. In view of Regulation 17(1A) of the SEBI (Listing Obligations and Disclosure Requirements), (Amendment) Regulations, 2018, for the continuation of Mr. Alva as an Non-Executive Director beyond September 10, 2026, consent of the Members would be required by way of a Special Resolution.

Having regard to his qualifications, knowledge and rich experience, his appointment on the Board of the Company as a Non- Executive Director will be in the interest of the Company.

A brief profile of Mr. Alva as required under Regulation 36 of the Listing Regulations, is given in **Annexure A** to this Explanatory Statement.

Except Mr. Alva, being an appointee, none of the Directors and Key Managerial Personnel of the Company and their relatives is concerned or interested (financially or otherwise) in passing the proposed resolution set out in item no. 4.

The Board recommends the special resolution as set out in Item no. 4 of this notice for the approval of members.

Item No. 5

Mr. Navinchandra Rama Sanil, is aged 74 years. Mr. Sanil would be attaining the age of 75 years on May 09, 2027. In view of the provisions of Regulation 17 (1A) of SEBI (Listing Obligations and Disclosure Requirements), (Amendment) Regulations, 2018, for the continuation of Mr. Sanil as an Independent Director of the Company for the term of 5 years effective from June 18, 2025 to June 17, 2030, notwithstanding that on May 09, 2027 he attains the age of 75 years during the aforesaid tenure, consent of the Members is required by way of a Special Resolution.

He has an experience over 35 years in various fields, out of 35 years, he served Indian Defence (Civilian) for about 18 years. Having regard to his qualifications, knowledge and rich experience, his appointment on the Board of the Company as an Independent Director will be in the interest of the Company.

A brief profile of Mr. Sanil as required under Regulation 36 of the Listing Regulations, is given in **Annexure A** to this Explanatory Statement.

Except Mr. Sanil, being an appointee, none of the Directors and Key Managerial Personnel of the Company and their relatives is concerned or interested (financially or otherwise) in passing the proposed resolution set out in item no. 5.

The Board recommends the special resolution as set out in Item no. 5 of this notice for the approval of members.

ANNEXURE A

Additional information on directors recommended for appointment / reappointment as required under Regulation 36 of the LODR Regulations and applicable secretarial standards

Particulars	Mr. Devadas Alva	Mr. Navinchandra Rama Sanil
DIN	06902537	08648083
Designation	Non-Executive Director	Independent Director
Date of Birth	10-09-1942	09-05-1952
Age	83	74
Date of appointment on Current Position	June 25, 2014.	Re-appointed as an Independent Director at the 16th Annual General Meeting of the Company for a second term of five consecutive years with effect from June 18, 2025, and not liable to retire by rotation.
Nationality	Indian	Indian
Qualifications	Diploma in Electronics	Commerce Graduate from Mumbai University
Expertise in specific functional areas	With over 40 years of extensive experience in corporate compliance and administration as a Maharashtra State Government Official, Mr. Alva brings a wealth of expertise in Human Resources and Legal fields. His impressive background is marked by a deep understanding of regulatory frameworks, governance, and best practices in administration. **Strengths:** • Ability to think strategically and provide solutions that align with organizational goals. • Meticulous attention to detail, ensuring accuracy and precision in work. • Excellent communication skills, with ability to articulate complex ideas and concepts. • Proven leadership skills, with experience in team management and development. • Strong analytical skills, with ability to analyze complex data and provide insights.	He has over 35 years of diverse experience in various fields, including Accounting, Public Relations, and Corporate Governance, Mr. Sanil brings a unique blend of skills and expertise to the table. His impressive tenure includes 18 distinguished years of service with the Indian Defence (Civilian), where he honed his abilities in discipline, strategic thinking, and teamwork. **Strengths:** • Ability to provide strategic insight and guidance, helping organizations navigate complex challenges. • Proven ability to work effectively in teams, building strong relationships with colleagues and stakeholders. • Adaptability in diverse roles and environments, including government and corporate sectors.
Directorships held in other public companies (excluding private, foreign companies and Section 8 companies)	Nil	Nil
Chairman/Member of Committee of other Company	Nil	Nil
Inter-se relationship with other Directors and Key Managerial Personnel	Nil	Nil
No. of Shares held in the company	3600	Nil
Remuneration proposed to be paid	Other than sitting fees for Board Meetings attended by him, no other remuneration is paid to him.	Other than sitting fees for Board Meetings attended by him, no other remuneration is paid to him.
Remuneration last drawn for financial year 2025-2026	Nil	Nil
Number of Board meetings attended during the financial year 2025-2026	7	7
Directorship of other Companies in India (as on March 31, 2026)	Nil	Nil

Particulars	Mr. Devadas Alva	Mr. Navinchandra Rama Sanil
Chairmanship/ Membership of the Committees of the Board of the Directors (as on March 31, 2026)	Nomination Remuneration Committee- Member.	1. Audit Committee- Member 2. Nomination Remuneration Committee- Chairman 3. Stakeholders Relationship Committee- Chairman
Terms and Conditions of Appointment	Non-Executive Director liable to retire by rotation	Re-appointed as an Independent Director at the 16th Annual General Meeting of the Company for a second term of five consecutive years with effect from June 18, 2025, and not liable to retire by rotation.

By order of the Board of Directors
For DJ Mediaprint & Logistics Ltd.

Sd/-
Khushboo Mahesh Lalji
Company Secretary
M.No.:- A53405

Place: Mumbai
Date: June 20, 2026
Registered Office:
24, 1st Floor, Palkhiwala House, Tara Manzil
01st Dhobhi Talao Lane, Mumbai – 400 002, Maharashtra.

DIRECTORS' REPORT

Dear Members,

The Board of Directors pleased to present the Annual Report of DJ Mediaprint & Logistics Limited ("the Company" or "DJML"), together with the Audited Standalone and Consolidated Financial Statements for the financial year ended March 31, 2026.

The Directors take pleasure in reporting that the Company continued to strengthen its operational capabilities and business performance during the year under review while maintaining its commitment to sound corporate governance, regulatory compliance, and stakeholder value creation.

I. FINANCIAL PERFORMANCE

The Financial Statements of the Company for the financial year ended March 31, 2026 have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other applicable provisions of the Act. The corresponding figures for the financial year ended March 31, 2026 are also fully compliant with the applicable Ind AS requirements.

A summary of the Company's financial performance for the financial year ended March 31, 2026 as compared with the previous financial year is presented below:

		(INR. in lakhs)
Particulars	**For the Year ended March 31, 2026**	**For the Year ended March 31, 2025**
Revenue from Operations (Net)	11,636.49	7806.69
Other Income	28.90	22.44
Total Revenue	**11,665.39**	**7,829.13**
Total Expenditure	**10,343.44**	**7,024.22**
Profit before Depreciation/ Amortization, Interest and Tax	2,291.24	1,727.02
Tax Expenses	318.20	150.00
Profit after exceptional item and Tax	1,003.75	654.91
Earnings per equity share: Basic and Diluted (Rs. 10/- each)	Basic 2.92 Diluted 3.07	Basic 2.02 Diluted 2.59

a. Overview of Performance

The Financial Year under review marked another significant milestone in the Company's growth journey, driven by strong operational execution and a customer-centric business approach. During the year, the Company achieved a turnover of Rs. 11,636.49 lakhs, as against Rs. 7,806.69 lakhs in the previous financial year, reflecting sustained business momentum. EBITDA also registered healthy growth, increasing from Rs. 1,727.02 lakhs to Rs. 2,291.24 lakhs.

The Company's profitability improved considerably during the year. Profit Before Tax (PBT) grew by 64.23 %, rising from Rs. 804.92 lakhs to ₹ 1,321.95 lakhs, while Profit After Tax (PAT) increased by 53.27 %, reaching ₹ 1,003.75 lakhs compared with Rs. 654.91 lakhs in the previous year.

This performance was supported by the continued expansion of the Company's core business segments, including Printing, Mailing Services, Logistics, Scanning & Digitization, Record Management Solutions, and Newspaper Advertisement Services. The Board of Directors acknowledges the contribution of these verticals in

strengthening the Company's market position and driving sustainable growth.

As on March 31, 2026, the Company's total debt stood at ₹ 26.43 crores, compared to ₹ 16.39 crores as on March 31, 2025. In line with its long-term growth strategy, the Company is evaluating opportunities to strengthen its capital base and raise long-term funds to support future expansion and business diversification.

The Company's consistent performance reflects its ability to build enduring customer relationships, expand its client base, and maintain high service standards. At the same time, disciplined cost management, process optimization, and operational efficiencies have contributed to improved margins and enhanced profitability.

The Company remains committed to ensuring employee safety, operational resilience, and uninterrupted customer service through proactive planning and effective risk management practices. Looking ahead, the management will continue to focus on technology adoption, productivity enhancement, process excellence, and talent development to create long-term value for all stakeholders and sustain its growth trajectory.

The Annual Audited Financial Statements of the Company are complied with Section 129 of the Companies Act, 2013 ("the Act") and are prepared in accordance with the Indian Accounting Standards ("Ind AS") as notified under Section 133 of the Act read with the Companies (Accounts) Rules, 2014 and other applicable provisions of the Act and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the SEBI Listing Regulations").

The Annual Audited Financial Statements of the Company are prepared on a going-concern basis.

b. Cash Flow Statement:

The Cash Flow Statement for the financial year ended March 31, 2026 forms part of the Financial Statements and is annexed to the Balance Sheet.

c. Dividend

The Board of Directors, at its meeting held on June 20, 2026, has recommended a dividend of Rs. 0.15 per Equity Share of face value Rs. 10 each, aggregating to Rs. 51,56,677.65 (subject to deduction of tax at source in accordance with the provisions of Section 194 of the Income-tax Act, 1961) for the financial year ended March 31, 2026.

The proposed dividend is subject to the approval of the Members at the ensuing 17th Annual General Meeting ("AGM") of the Company. Upon approval, the dividend shall be paid to those Members whose names appear in the Register of Members and/or the records of the Depositories as on Monday, July 06, 2026, being the Record Date fixed for determining the entitlement of Members to receive the dividend.

d. Transfer to Reserves:

The Company proposes to transfer Rs. 104.88 Lakhs to the General Reserve Account during the financial year ended March 31, 2026.

II. FINANCE

a. Working Capital Management

Your Company continues to maintain a strong focus on the efficient management of its working capital. Trade receivables, inventories, and other working capital components are closely monitored and managed through well-defined control mechanisms and periodic reviews. Continuous monitoring and prudent financial discipline have enabled the Company to optimize resource utilization, maintain adequate liquidity, and support its operational and growth requirements effectively.

b. Deposits

During the financial year under review, the Company has not accepted any deposits from the public falling within the ambit of Chapter V of the Companies Act, 2013 read with the Companies (Acceptance of Deposits) Rules, 2014. Accordingly, no disclosure is required in respect of public deposits.

c. Particulars of Loans, Guarantees and Investments

Particulars of Loans, Guarantees and Investments covered under the provisions of Section 186 of the Companies Act, 2013 are disclosed in the Notes forming part of the Financial Statements and form an integral part of this Annual Report.

III. EQUITY SHARE CAPITAL

a. Authorised Share Capital

The Authorized Share Capital of the Company as on March 31, 2026 stood at Rs. 50,00,00,000 (Rupees Fifty Crores Only), divided into 5,00,00,000 (Five Crore) Equity Shares of Rs. 10/- each.

b. Issued Subscribed & Paid Up Capital:

During the year, the Issued, Subscribed and Paid-up Share Capital of the Company increased from Rs. 32,48,35,200 (Rupees Thirty-Two Crores Forty-Eight Lakhs Thirty-Five Thousand Two Hundred Only) to Rs. 34,37,78,510 (Rupees Thirty-Four Crores Thirty-Seven Lakhs Seventy-Eight Thousand Five Hundred and Ten Only) pursuant to the conversion of 18,94,331 warrants into Equity Shares

IV. JOINT VENTURES/ ASSOCIATE/ SUBSIDIARIES

DJ Mediaprint & Logistics Limited acquired a 51% stake in Sai Links, a Partnership Firm, with effect from January 22, 2025, thereby making it a Subsidiary of the Company. The Financial Statements of the Subsidiary are available on the website of the Company and may also be provided to the Members upon request.

As on March 31, 2026, the Company had one Subsidiary, namely Sai Links, and did not have any Associate Company or Joint Venture within the meaning of the Companies Act, 2013.

In accordance with the provisions of the Companies Act, 2013, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the applicable Indian Accounting Standards (Ind AS), the Consolidated Financial Statements of the Company, incorporating the financial results of its Subsidiary, Sai Links, forms a part of this Annual Report. The Consolidated Financial Statements have been duly audited by the Statutory Auditors of the Company.

V. MANAGEMENT DISCUSSION AND ANALYSIS REPORT

In compliance with Regulation 34 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Management Discussion and Analysis Report, containing a detailed review of the Company's operations, performance, state of affairs, and future outlook, forms an integral part of this Annual Report.

VI. DIRECTORS:

Composition

The composition of the Board of Directors of the Company is in compliance with the provisions of Regulation 17(1)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Board comprises an optimum combination of Executive and Non-Executive Directors, including the requisite number of Independent Directors and one Independent Woman Director, thereby ensuring a balanced and effective governance framework.

As on March 31, 2026, the Board of Directors consisted of Eight (8) Directors, comprising one Chairman & Managing Director, two Non-Executive Directors, two Whole-time Directors, and three Independent Directors, including one Woman Independent Director. The composition of the Board is in conformity with the requirements of the Companies Act, 2013 and the SEBI Listing Regulations.

a. Appointment/Re-appointment

Managing Director & Whole Time Directors –

There were no changes in the above during the year under review.

b. Retires by rotation

In accordance with the applicable provisions of the Companies Act, 2013 ('the Act') and the Articles of Association of the Company, Mr. Devadas Alva (DIN: 06902537), Non-Executive Director, retires by rotation at the ensuing Annual General Meeting ('AGM') and being eligible, offers himself for re-appointment.

Your Directors recommend the re-appointment of Mr. Devadas Alva (DIN: 06902537) as a Non-Executive Director of the Company.

c. Directors

Mr. Navinchandra Rama Sanil (DIN: 08648083) was re-appointed as an Independent Director for a second term of 5 (five) years with effect from June 18, 2025 and Ms. Vedika Mahesh Patil (DIN: 11149988) was appointed as Independent Director of the Company for first term of 5 consecutive years w.e.f. June 18, 2025. The Board is of the opinion that Mr. Navinchandra Rama Sanil and Ms. Vedika Mahesh Patil possess the requisite integrity, expertise, experience, proficiency, and knowledge required to effectively discharge their duties and responsibilities as Independent Directors of the Company.

During the year, Ms. Nirmala Patwa, Independent Director of the Company, tendered her resignation due to prior commitments and consequently ceased to be an Independent Director of the Company with effect from June 18, 2025. The Board places on record its sincere appreciation for her valuable guidance, support, and contributions during her tenure as a Director of the Company.

d. Declaration given by the Independent Directors

The Company has received declarations from all the Independent Directors confirming that they meet the criteria of independence as prescribed under Section 149(6) of the Companies Act, 2013 read with the Rules framed thereunder and Regulation 16(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

In terms of Regulation 25(8) of the SEBI Listing Regulations, the Independent Directors have further confirmed that they are not aware of any circumstance or situation that exists or may reasonably be anticipated to impair or impact their ability to discharge their duties with objective and independent judgment and that they remain independent of the Management.

The Independent Directors have complied with the Code for Independent Directors prescribed under Schedule IV to the Companies Act, 2013. They have also confirmed their registration with the databank of Independent Directors maintained by the Indian Institute of Corporate Affairs (IICA), in compliance with the provisions of the Companies (Appointment and Qualification of Directors) Rules, 2014.

Based on the declarations and disclosures received, the Board is of the opinion that all the Independent Directors possess the requisite integrity, expertise, experience, proficiency, and qualifications and continue to fulfil the conditions of independence as specified under the Companies Act, 2013 and the SEBI Listing Regulations. The Board is satisfied that the Independent Directors are capable of discharging their duties and responsibilities effectively and independently.

Further, none of the Directors of the Company has been debarred or disqualified from holding the office of Director by virtue of any order passed by the Securities and Exchange Board of India (SEBI) or any other statutory or regulatory authority.

e. Key Managerial Personnel (KMPs)

In terms of Section 203 of the Act, the KMPs of the Company during the financial year 2025-26 are as follows:

Sr. No	Name of the KMP'S	Designation
1.	Dinesh Muddu Kotian	Promoter, Chairman & Managing Director
2.	Deepak Pandurang Bhojane	Whole Time Director
3.	Deepak Dattaram Salvi	Whole Time Director
4.	Dhanraj Dayanand Kunder	Chief Financial Officer
5.	Khushboo Mahesh Lalji	Company Secretary & Compliance Officer

There are no changes in the Key Managerial Personnel of the Company during the Year under review.

f. Board Effectiveness:

The Company believes that an informed and engaged Board is essential for effective corporate governance. Accordingly, the Directors are provided with adequate opportunities to familiarize themselves with the Company, its business operations, management, industry dynamics, and regulatory environment.

Upon their appointment, Directors undergo an induction and familiarization process designed to provide an understanding of the Company's business model, organizational structure, operations, strategic objectives, and governance framework. Independent Directors are formally apprised of their roles, responsibilities, rights, and duties through a Letter of Appointment and various orientation programmes. Site visits and interactions with the Senior Management team are also organized to provide practical insights into the Company's operations and business processes.

The Whole-time Directors, Chief Financial Officer, and Senior Management Personnel

periodically make presentations to the Board covering operational performance, business strategies, industry developments, financial performance, risk management, regulatory updates, and other significant matters. These presentations enable Directors to gain a deeper understanding of the Company's business environment and facilitate informed decision-making.

Pursuant to Regulation 25(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board has adopted a 'Familiarization Programme for Independent Directors' ("Familiarization Policy") to familiarize Independent Directors with the Company, its business operations, industry landscape, and their roles, rights, and responsibilities.

The Familiarization Policy is available on the Company's website at: https://www.djcorp.in/images/Familarisation%20programme%20of%20ID.pdf

The Familiarization Programme is aimed at enhancing the effectiveness of Independent Directors by keeping them abreast of the Company's operations, business model, governance practices, and the regulatory framework applicable to the Company.

g. Board Evaluation

Pursuant to the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors has carried out an annual evaluation of its own performance, the performance of individual Directors, and that of its Committees.

A separate meeting of the Independent Directors was held during the year, wherein the performance of the Non-Independent Directors, the Board as a whole, the Chairman, Managing Director, and Whole-time Directors was evaluated. The evaluation was carried out after considering the views of the Executive Directors and Non-Executive Directors.

The Board evaluation process was conducted through a structured assessment framework covering various aspects such as composition of the Board and Committees, effectiveness of Board processes, quality of participation in discussions, strategic guidance, governance practices, and contribution of individual Directors.

The Board expressed satisfaction with the performance and effectiveness of the Board, its Committees, and individual Directors. The detailed manner in which the annual performance evaluation has been carried out is set out in the Corporate Governance Report, which forms an integral part of this Annual Report.

h. Criteria for selection of Directors, KMPs and Senior leadership positions and their remuneration

Pursuant to the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors, based on the recommendation of the Nomination and Remuneration Committee, has adopted a Nomination and Remuneration Policy for the appointment and remuneration of Directors, Key Managerial Personnel ("KMPs"), and Senior Management Personnel.

The Policy lays down the guiding principles relating to the appointment, evaluation, remuneration, and succession planning of Directors, KMPs, and Senior Management Personnel. It also sets out the criteria for determining qualifications, positive attributes, integrity, expertise, experience, and independence of Directors, in addition to ensuring that remuneration is aligned with the Company's business objectives and industry practices.

The Nomination and Remuneration Policy is available on the website of the Company at: https://www.djcorp.in/images/Nomination%20and%20remuneration%20Policy.pdf

The Board believes that the Policy provides an effective framework for attracting, retaining, and motivating qualified individuals who can contribute meaningfully to the growth and governance of the Company.

VII. MEETINGS OF THE BOARD

During the financial year 2025-26, 7(seven) Board meetings were convened.

The details relating to the meetings of the Board and its Committees, including attendance of Directors, are provided in the Corporate Governance Report, which forms an integral part of this Annual Report. The intervening gap between any two Board Meetings was within the period prescribed under the Companies Act, 2013 and the SEBI Listing Regulations.

VIII. COMMITTEES OF BOARD:

a. Audit Committee

During the financial year 2025-26, 5(Five) Audit Committee meetings were convened. The composition of the Audit Committee is given in the Corporate Governance Report, forming part of this Annual Report. The Board has accepted all recommendations of the Audit Committee during the year under review.

b. Nomination and Remuneration Committee:

During the financial year 2025-26, 2(two) Nomination and Remuneration Committee meetings were convened. The composition of the Nomination and Remuneration Committee is given in the Corporate Governance Report, forming part of this Annual Report.

c. Stakeholders' Relationship Committee:

During the financial year 2025-26, 1(one) Stakeholders' Relationship Committee meeting was convened. The composition of the Stakeholders' Relationship Committee is given in the Corporate Governance Report, forming part of this Annual Report.

d. Corporate Social Responsibility Committee

During the financial year 2025-26, 2(two) Corporate Social Responsibility Committee meetings were convened. The composition of the Corporate Social Responsibility Committee is given in the Corporate Governance Report, forming part of this Annual Report.

IX. PARTICULARS OF CONTRACTS WITH RELATED PARTIES / RELATED PARTY TRANSACTIONS

All Related Party Transactions were placed before and approved by the Audit Committee and the Board of Directors, as applicable. Prior approval of the Audit Committee was obtained for all Related Party Transactions in accordance with Regulation 23(2) of the SEBI Listing Regulations and Section 177 of the Companies Act, 2013.

Further, the Audit Committee had granted omnibus approval for Related Party Transactions of repetitive nature in accordance with Regulation 23(3) of the SEBI Listing Regulations and Section 177 of the Companies Act, 2013. Details of such transactions were placed before the Audit Committee on a quarterly basis for its review.

During the year under review, the Company did not enter into any material Related Party Transaction requiring approval of the Members under the SEBI Listing Regulations. Further, there were no contracts, arrangements, or transactions with Related Parties that attracted the provisions of Section 188 of the Companies Act, 2013 and were required to be reported in Form AOC-2 pursuant to Section 134(3)(h) of the Act read with Rule 8(2) of the Companies (Accounts) Rules, 2014. Accordingly, the disclosure in Form AOC-2 is not applicable to the Company.

The details of Related Party Transactions are disclosed in the Notes to the Financial Statements forming part of this Annual Report.

The Policy on Materiality of Related Party Transactions and dealing with Related Party Transactions, as approved by the Board of Directors, is available on the Company's website at: https://www.djcorp.in/pages/POLICY%20ON%20RELATED%20PARTY%20TRANSACTIONS.pdf

X. INTERNAL FINANCIAL CONTROLS AND THEIR ADEQUACY

Your Company has established and maintained a robust framework of Internal Financial Controls (IFC) commensurate with the nature, size, scale, and complexity of its operations. These controls are designed to ensure the orderly and efficient conduct of business, safeguarding of assets, prevention and detection of frauds and errors, accuracy and completeness of accounting records, and timely preparation of reliable financial information.

The Company has implemented well-defined policies, procedures, and monitoring mechanisms to ensure the integrity and transparency of its financial reporting processes. Periodic reviews and audits are conducted to evaluate the adequacy and effectiveness of these controls and to identify opportunities for continuous improvement.

During the financial year under review, the Statutory Auditors evaluated the Company's Internal Financial Controls over Financial Reporting in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India (ICAI). Based on their examination, the Auditors have expressed an unmodified opinion confirming that the Company has, in all material respects, an adequate internal financial control system over financial reporting and that such controls were operating effectively as at March 31, 2026.

The Internal Audit function operates independently and reports directly to the Audit Committee of the Board, which comprises a majority of Independent Directors. The Audit Committee regularly reviews audit findings, risk management practices, and the effectiveness of internal control systems to ensure transparency, accountability, and sound governance.

The Company has also established an appropriate delegation of authority framework and segregation of duties, thereby creating effective checks and balances across key business processes. During the year, neither the Internal Auditors nor the Statutory Auditors reported any material weakness, significant deficiency, or adverse observation relating to the Company's internal control framework.

Recognizing that a strong internal control environment is fundamental to sustainable growth, the Company remains committed to continuously strengthening and enhancing its control mechanisms in line with evolving business requirements, regulatory expectations, and industry best practices.

XI. AUDITORS AND AUDITORS' REPORT:

a) Statutory Auditors & their Report

Pursuant to the provisions of Section 139 of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014, as amended from time to time, M/s. ADV & Associates, Chartered Accountants (Firm Registration No. 128045W), were re-appointed as the Statutory Auditors of the Company for a second term of five consecutive years, commencing from the conclusion of the 15th Annual General Meeting (AGM) until the conclusion of the 20th AGM of the Company to be held for the financial year 2029-30, at such remuneration as may be determined by the Board of Directors.

The Statutory Auditors have confirmed that they continue to satisfy the eligibility criteria prescribed under Section 141 of the Companies Act, 2013 and are not disqualified from continuing as Auditors of the Company. Further, in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Statutory Auditors have confirmed that they have undergone the Peer Review process conducted by the Institute of Chartered Accountants of India (ICAI) and hold a valid Peer Review Certificate issued by the Peer Review Board of ICAI.

The Audit Reports issued by the Statutory Auditors on the Standalone and Consolidated Financial Statements of the Company for the financial year ended March 31, 2026 are unmodified and do not contain any qualification, reservation, adverse remark, or disclaimer. The Auditors' Reports form an integral part of this Annual Report.

The Notes forming part of the Standalone and Consolidated Financial Statements are self-explanatory and, therefore, do not call for any further comments or explanations from the Board.

b) Secretarial Auditor & their Report

Pursuant to the provisions of Section 204 of the Companies Act, 2013 read with the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, the Board of Directors appointed M/s. Abbas Jawadwala & Associates, Practicing Company Secretaries, as the Secretarial Auditors of the Company for a term of five years commencing from the financial year 2025-26 up to the financial year ending March 31, 2030, on such remuneration as may be determined by the Board from time to time.

The Secretarial Audit Report for the financial year ended March 31, 2026 forms part of this Annual Report and is annexed herewith as **Annexure I.** The Report does not contain any qualification, reservation, adverse remark, or disclaimer.

Further, pursuant to Regulation 24A of the SEBI (Listing Obligations and Disclosure

Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/27/2019 dated February 8, 2019, the Company has obtained the Annual Secretarial Compliance Report for the financial year ended March 31, 2026 from M/s. Abbas Jawadwala & Associates, Practicing Company Secretaries.

The Annual Secretarial Compliance Report confirms compliance by the Company with all applicable provisions of the SEBI Listing Regulations and the circulars and guidelines issued thereunder. The said Report has been duly submitted to the Stock Exchanges within the prescribed statutory timelines

c) Internal Auditor

The Company has established an adequate and effective Internal Audit framework commensurate with the nature, size, and complexity of its operations. The Internal Audit function provides independent and objective assurance to the Audit Committee and the Board of Directors regarding the adequacy, effectiveness, and efficiency of the Company's internal control systems, risk management processes, and governance framework.

The Board of Directors has appointed M/s. JKS&Co., Chartered Accountants (Firm Registration No. 159727W) as the Internal Auditors of the Company for the financial year 2025-26. The Internal Auditors function independently and report directly to the Chairman of the Audit Committee.

The Internal Audit process focuses on evaluating the adequacy and effectiveness of internal controls, adherence to established policies and procedures, compliance with applicable laws and regulations, and the reliability of operational and financial reporting systems.

The Audit Committee regularly reviews the findings and recommendations of the Internal Auditors and monitors the timely implementation of corrective actions, thereby ensuring continuous strengthening of the Company's internal control environment.

d) Cost Auditor

The provisions relating to maintenance of cost records and conduct of cost audit as prescribed under Section 148 of the Companies Act, 2013 read with the Companies (Cost Records and Audit) Rules, 2014, are not applicable to the Company. Accordingly, the Company is not required to maintain such cost records or appoint a Cost Auditor for the financial year under review.

XII. CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO:

Pursuant to the provisions of Section 134(3)(m) of the Companies Act, 2013 read with Rule 8(3) of the Companies (Accounts) Rules, 2014, the particulars relating to conservation of energy, technology absorption, foreign exchange earnings and outgo are set out in **Annexure III** to this Report and form an integral part hereof.

XIII. CORPORATE GOVERNANCE

In compliance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), a detailed Report on Corporate Governance forms an integral part of this Annual Report.

The Company is committed to maintaining the highest standards of corporate governance and has complied with the requirements prescribed under the SEBI Listing Regulations. A certificate from M/s. Abbas Jawadwala & Associates, Practicing Company Secretaries, confirming compliance with the conditions of Corporate Governance as stipulated under the SEBI Listing Regulations, is annexed to this Report as **Annexure IV.**

The said certificate forms part of the Annual Report and confirms that the Company has complied with the applicable corporate governance requirements during the financial year ended March 31, 2026.

XIV. CORPORATE SOCIAL RESPONSIBILITY (CSR):

The Company believes that sustainable business growth is intrinsically linked to the well-being of the communities and environment in which it operates. As a responsible corporate citizen, the Company remains committed to contributing towards social development, environmental sustainability, and inclusive growth through its Corporate Social Responsibility ("CSR") initiatives.

The CSR Policy of the Company reflects its commitment to creating long-term value for society and promoting sustainable development beyond its business objectives. The Company undertakes CSR activities in accordance with the provisions of Section 135 of the Companies Act, 2013 and the rules made thereunder.

CSR Committee

The CSR Committee of the Board has been constituted in compliance with the provisions of the Companies Act, 2013 and comprises the following members as on March 31, 2026:

Sr. No.	Name	Designation	Category
1	Mr. Dinesh Kotian	Managing Director	Chairperson
2	Mr. Deepak Bhojane	Whole-Time Director	Member
3	Ms. Vedika Mahesh Patil (appointed w.e.f 18.06.2025	Independent Director	Member
4	Ms. Nirmala Patwa (resigned w.e.f 18.06.2025)	Independent Director	Member

The Company Secretary acts as the Secretary to the CSR Committee.

The terms of reference of the CSR Committee are set out in the Corporate Governance Report forming part of this Annual Report. A detailed report on the CSR initiatives undertaken by the Company during the financial year 2025-26, along with the prescribed disclosures relating to CSR expenditure, forms part of this Board's Report as **Annexure II.**

CSR Policy

Pursuant to the provisions of Section 135 of the Companies Act, 2013 and the rules framed thereunder, the Board of Directors, based on the recommendations of the Corporate Social Responsibility (CSR) Committee, has adopted a comprehensive CSR Policy.

The CSR Policy lays down the guiding principles, objectives, governance framework, focus areas, and implementation mechanisms for undertaking CSR activities and projects. The Policy also outlines the manner in which the Company plans, executes, monitors, and reports its CSR initiatives in accordance with the applicable statutory requirements.

The CSR Policy is aimed at creating sustainable value for society by supporting initiatives in areas

such as education, healthcare, environmental sustainability, community development, and other activities as may be prescribed under Schedule VII of the Companies Act, 2013.

The CSR Policy, including an overview of the CSR projects and programmes approved by the Board and their implementation framework, is available on the Company's website and can be accessed at the following link: https://www.djcorp.in/pages/Amended-CSR-Policy-DJML.pdf

CSR Spend

During the financial year under review, the Company spent Rs. 13,55,000/- (Rupees Thirteen Lakhs Fifty Five Thousand Only) towards Corporate Social Responsibility (CSR) activities in accordance with the provisions of Section 135 of the Companies Act, 2013 read with Schedule VII thereto.

The CSR expenditure was incurred on projects and activities approved by the CSR Committee and the Board of Directors and implemented in line with the Company's CSR Policy.

There was no unspent CSR amount as on March 31, 2026, and the Company has fully complied with its CSR obligations for the financial year under review.

Details of the CSR activities undertaken and expenditure incurred during the year are provided in the Annual Report on CSR Activities annexed to this Board's Report as **Annexure II.**

Impact Assessment of CSR Projects:

The Company's average CSR obligation during the three immediately preceding financial years does not exceed the threshold prescribed under Rule 8(3)(a) of the Companies (Corporate Social Responsibility Policy) Rules, 2014. Accordingly, the Company is not required to undertake an Impact Assessment of its CSR projects through an independent agency.

Nevertheless, as part of its commitment to effective implementation and monitoring of CSR initiatives, the Company undertakes periodic internal reviews and assessments of its CSR projects and programmes. Such evaluations may include situational analyses, need assessment studies, project visits, progress reviews, beneficiary feedback, and social audits, wherever considered appropriate.

These monitoring mechanisms enable the Company to assess the effectiveness, sustainability, and social impact of its CSR initiatives and ensure that the intended objectives of the projects are achieved in a transparent and accountable manner.

Annual Report on CSR

The Annual Report on Corporate Social Responsibility (CSR) activities for the financial year 2025-26, containing the disclosures prescribed under the Companies Act, 2013 and the salient features of the CSR Policy of the Company, is annexed as **Annexure II** to this Board's Report and forms an integral part of the Annual Report.

XV. VIGIL MECHANISM / WHISTLE BLOWER POLICY

The Company has established a robust Vigil Mechanism in accordance with the provisions of the Companies Act, 2013, the rules framed thereunder, and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Vigil Mechanism is implemented through the Company's Whistle Blower Policy, which provides a formal mechanism for Directors, employees, and other stakeholders to report genuine concerns regarding unethical conduct, actual or suspected fraud, violations of the Company's Code of Conduct, regulatory non-compliance, misconduct, impropriety, or any other wrongful acts.

The Policy also covers reporting of concerns relating to actual or suspected leakage of Unpublished Price Sensitive Information (UPSI), retaliation against employees or Directors, and other matters that may adversely affect the interests of the Company and its stakeholders.

The Whistle Blower Policy provides adequate safeguards against victimization of individuals who report concerns in good faith and ensures confidentiality and protection of the whistle blower. The mechanism also provides direct access to the Chairman of the Audit Committee in appropriate or exceptional cases.

The Audit Committee oversees the implementation and effectiveness of the Vigil Mechanism and periodically reviews complaints received, if any, and the actions taken thereon. During the financial year under review, no person was denied access to the Audit Committee.

The Whistle Blower Policy is available on the Company's website and can be accessed at: https://www.djcorp.in/pages/Whistle%20Blower%20Policy-%20Vigil%20Mechanism.pdf

No complaint or concern was received under the Vigil Mechanism / Whistle Blower Policy during the financial year ended March 31, 2026.

XVI. PREVENTION OF SEXUAL HARASSMENT AT WORKPLACE

The Company is committed to providing a safe, secure, and inclusive work environment that upholds the dignity and respect of every individual. In line with this commitment, the Company has adopted a Policy on Prevention of Sexual Harassment at Workplace in accordance with the provisions of the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013 ("POSH Act").

- **Internal Complaints Committee (ICC):**

  The Company has constituted an Internal Complaints Committee (ICC) to address and resolve complaints relating to sexual harassment at the workplace in a fair, impartial, and timely manner. The Committee is chaired by a senior female employee and includes an external member possessing the requisite expertise and experience as prescribed under the POSH Act.

  The ICC is responsible for creating awareness, conducting inquiries, and ensuring compliance with the provisions of the POSH Act. The Board of Directors is periodically apprised of the functioning of the Committee and matters arising therefrom, if any.

- **Policy on Prevention of Sexual Harassment at Workplace (POSH) and Awareness:**

  The Company follows a zero-tolerance approach towards any form of sexual harassment and is committed to fostering a workplace culture based on mutual respect and equal opportunity. The Policy is applicable to all employees and covers workplace interactions, including remote and work-from-home arrangements.

  To promote awareness and sensitivity on the subject, the Company conducts periodic training and awareness programmes for employees and encourages a culture of respect, dignity, and accountability across the organization.

  Pursuant to the requirements of the POSH Act, the details of complaints relating to sexual harassment during the financial year ended March 31, 2026 are as follows:

Particulars	Number
Complaints pending at the beginning of the financial year	Nil
Complaints received during the financial year	Nil
Complaints disposed of during the financial year	Nil
Complaints pending at the end of the financial year	Nil

The Company confirms that no case of sexual harassment was reported during the financial year under review.

XVII. SIGNIFICANT AND MATERIAL ORDERS PASSED BY REGULATORS OR COURTS

During the financial year ended March 31, 2026, no significant or material orders were passed by any regulator, court, tribunal, or statutory authority that would have an impact on the going concern status of the Company and its future operations.

XVIII. ANNUAL RETURN:

In accordance with the provisions of Section 92(3) and Section 134(3)(a) of the Companies Act, 2013 read with Rule 12 of the Companies (Management and Administration) Rules, 2014, the Annual Return of the Company for the financial year ended March 31, 2026 has been placed on the website of the Company and is available at www.djcorp.in.

XIX.PARTICULARS OF EMPLOYEES

The disclosures pertaining to remuneration and other details as required under Section 197(12) of the Companies Act, 2013 read with Rule 5(1) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 are annexed to this Report as **Annexure V**.

The statement containing particulars of employees as required under Rules 5(2) and 5(3) of the aforesaid Rules forms part of this Board's Report. However, in accordance with the provisions of the first proviso to Section 136(1) of the Companies Act, 2013 read with the second proviso to Rule 5(3) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, the Annual Report and Financial Statements are being sent to the Members excluding the aforesaid statement. Any Member interested in obtaining a copy of the said statement may write to the Company Secretary at the Registered Office of the Company.

XX. COMPLIANCE OF ACCOUNTING STANDARDS

The Financial Statements of the Company have been prepared in accordance with the applicable Indian Accounting Standards (Ind AS) prescribed under Sections 129 and 133 of the Companies Act, 2013 read with the relevant rules framed thereunder.

The Company has complied with all applicable Accounting Standards and disclosure requirements prescribed under the Companies Act, 2013, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable regulatory provisions. Adequate disclosures have been made in the Financial Statements to ensure transparency, consistency, and compliance with the applicable accounting and reporting framework.

XXI. COMPLIANCE OF SECRETARIAL STANDARDS

The Company has complied with the applicable Secretarial Standards, namely SS-1 and SS-2, issued by the Institute of Company Secretaries of India (ICSI), relating to Board Meetings and General Meetings.

XXII.DIRECTORS' RESPONSIBILITY STATEMENT

Pursuant to Section 134(5) of the Companies Act, 2013, your Directors hereby confirm that:

a. in the preparation of the annual financial statements for the financial year ended March 31, 2026, the applicable Accounting Standards have been followed and there are no material departures;

b. appropriate accounting policies have been selected and applied consistently, and reasonable and prudent judgments and estimates have been made so as to give a true and fair view of the state of affairs of the Company as at March 31, 2026 and of its profit for the year then ended;

c. proper and sufficient care has been taken for the maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 2013 for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;

d. the annual financial statements have been prepared on a going concern basis;

e. adequate internal financial controls have been laid down and such controls were operating effectively; and

f. proper systems have been devised to ensure compliance with the provisions of all applicable laws and such systems were adequate and operating effectively.

XXIII. REPORTING OF FRAUDS BY AUDITORS

During the financial year under review, neither the Statutory Auditors nor the Secretarial Auditors reported any instance of fraud committed in the Company by its officers or employees under Section 143(12) of the Companies Act, 2013.

XXIV.MATERIAL CHANGES AFFECTING THE FINANCIAL POSITION OF THE COMPANY:

No material changes or commitments affecting the financial position of the Company have occurred between the end of the financial year and the date of this Report, other than those arising in the ordinary course of business.

XXV. BUSINESS RESPONSIBILITY AND SUSTAINABILITY REPORT

The provisions relating to Business Responsibility and Sustainability Reporting (BRSR) under Regulation 34(2)(f) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are not applicable to the Company for the financial year under review.

XXVI. RISK MANAGEMENT POLICY

The provisions of Regulation 21 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to the constitution of a Risk Management Committee are not applicable to the Company. Nevertheless, in compliance with Regulation 17(9) of the SEBI Listing Regulations, the Company has established a comprehensive Risk Management Framework to identify, evaluate, monitor, and mitigate risks that may impact its business operations and strategic objectives.

The Risk Management Framework is designed to:

- Identify and assess key business risks arising from internal and external factors;
- Develop appropriate mitigation strategies and risk response mechanisms;
- Establish a structured and effective risk management process across the organization;
- Ensure compliance with applicable laws, regulations, and industry best practices; and
- Support business continuity, sustainable growth, operational efficiency, and financial stability.

The Board periodically reviews the risk management framework and is satisfied that adequate systems are in place for identifying, monitoring, and managing material risks faced by the Company.

XXVII. CODE OF CONDUCT FOR DIRECTORS AND KMPs

In compliance with Regulation 17(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors has adopted a Code of Conduct applicable to all Directors and Senior Management Personnel of the Company.

The Code lays down the standards of ethical conduct, integrity, transparency, and accountability expected from the Directors and Senior Management in the discharge of their duties and responsibilities.

During the financial year 2025-26, all the Directors and Senior Management Personnel of the Company have affirmed compliance with the Code of Conduct. A declaration confirming such compliance, signed by the Managing Director, forms part of the Corporate Governance Report included in this Annual Report.

The Code of Conduct is available on the Company's website at: https://www.djcorp.in/index.php?action=policies

XXVIII. OTHER DISCLOSURES

The Board confirms that no disclosure or reporting is required in respect of the following matters, as the relevant provisions were either not applicable to the Company or no transaction/event occurred during the financial year under review:

1. The Company has not issued any equity shares with differential rights as to dividend, voting, or otherwise, pursuant to Rule 4(4) of the Companies (Share Capital and Debentures) Rules, 2014.
2. The Company has not issued any shares, including sweat equity shares, to its employees under any scheme in terms of Rule 8(13) of the Companies (Share Capital and Debentures) Rules, 2014.
3. The Company has not granted any stock options or issued equity shares under any Employee Stock Option Scheme (ESOP) as contemplated under Rule 12(9) of the Companies (Share Capital and Debentures) Rules, 2014.
4. Neither the Managing Director nor the Whole-time Directors received any remuneration or commission from the Subsidiary Company during the financial year.
5. The Company has not formulated any scheme for provision of money for the purchase of its own shares by employees or by trustees for the benefit of employees under Section 67(3) of the Companies Act, 2013.
6. There was no revision of the Financial Statements or the Board's Report during the financial year under review.
7. There was no change in the nature of business of the Company during the financial year.
8. No application was made, nor were any proceedings pending against the Company under the Insolvency and Bankruptcy Code, 2016 as on March 31, 2026.
9. The requirement to disclose details of the difference between the valuation carried out at the time of a one-time settlement and the valuation while availing loans from Banks or Financial Institutions is not applicable to the Company.
10. The Company has complied with the provisions of the Maternity Benefit Act, 1961 and the rules made thereunder.

XXIX. ACKNOWLEDGEMENTS

Your Directors wish to place on record their sincere appreciation for the continued support, co-operation, and assistance received from customers, shareholders, bankers, financial institutions, Government and regulatory authorities, business associates, vendors, and other stakeholders during the financial year under review.

The Directors also express their gratitude to all employees of the Company for their dedication, commitment, and valuable contributions towards the growth and success of the Company. Their continued efforts and professionalism have played a significant role in strengthening the Company's performance and capabilities.

The Board further acknowledges with gratitude the trust, confidence, and continued support extended by the Company's shareholders and looks forward to their continued patronage in the years ahead.

For and on behalf of the Board
For **DJ Mediaprint & Logistics Limited**
Sd/-
Dinesh Kotian
Chairman & Managing Director
DIN: 01919855

Place: Mumbai
Date: June 20,2026

Annexure I

FORM NO. MR-3
SECRETARIAL AUDIT REPORT

FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026

[Pursuant to section 204(1) of the Companies Act, 2013 and Rule 9 of the Companies (Appointment and Remuneration Personnel) Rules, 2014]

To,

DJ Mediaprint & Logistics Limited,

CIN: L60232MH2009PLC190567

24, 01st Floor, Palkhiwala House,

01st Dhobhi Talao Lane, Tara Manzil,

City: Mumbai, Pincode: 400002,

State: Maharashtra, Country: India.

Also at;

UP Warehouse, Mafco Yard, 01st Floor, Plot No. 4 to 9, Sector - 18, Vashi, City: Navi Mumbai, Pincode: 400703, State: Maharashtra, Country: India.

I, Abbas Jawadwala, Company Secretary in Practice, working in the name and style of M/s. Abbas Jawadwala & Associates, Firm of Company Secretaries, have conducted the Secretarial Audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **DJ Mediaprint & Logistics Limited,** (hereinafter called "the Company"). Secretarial Audit was conducted in a manner that provided me a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing my opinion thereon.

Based on my verification of the **DJ Mediaprint & Logistics Limited,** books, papers, minute books, forms and returns filed and other records maintained by the Company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of secretarial audit, I hereby report that in my opinion, the Company has, during the audit period covering the financial year ended on March 31, 2026, complied with the statutory provisions listed hereunder and also that the Company has proper Board-processes and compliance-mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

I have examined the books, papers, minute books, forms and returns filed and other records maintained by **DJ Mediaprint & Logistics Limited** for the financial year ended on March 31, 2026, according to the provisions of:

(i) The Companies Act, 2013 (the Act) and the rules made thereunder;

(ii) The Securities Contracts (Regulation) Act, 1956 ('SCRA') and the rules made thereunder;

(iii) The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder;

(iv) Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder to the extent of Foreign Direct Investment, Overseas Direct Investment and External Commercial Borrowings;

(v) The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act'):-

(a) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

(b The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

(c) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;

(d) The Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021; **(Not applicable to the Company during the Audit Period)**

(e) The Securities and Exchange Board of India (Issue and Listing of Non- Convertible Securities) Regulations, 2021; **(Not applicable to the Company during the Audit Period)**

(f) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client; **(Not applicable to the Company during the Audit Period)**

(g) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009; and **(Not applicable to the Company during the Audit Period)**

(h) The Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018; **(Not applicable to the Company during the Audit Period)**

(i) The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(j) The Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

(vi) other laws as may be applicable specifically to the Company are as follows:

(a) The Environment (Protection) Act, 1986 and the Rules made thereunder;

(b) The Factories Act, 1948 and the Rules made thereunder;

(c) Minimum Wages Act, 1948 and the Rules made thereunder;

(d) The Employees' Provident Funds and Miscellaneous Provisions Act, 1952 and the Rules made thereunder.

I have also examined compliance with the applicable clauses of the following:

(i) Secretarial Standards issued by The Institute of Company Secretaries of India.

(ii) The Listing Agreement entered into by the Company with National Stock Exchange of India Limited and Bombay Stock Exchange.

During the period under review the Company has complied with the provisions of the Act, Rules, Regulations, Guidelines, Standards, etc. mentioned above.

I further report that:

The Board of Directors of the Company is duly constituted with proper balance of Executive Directors, Non-Executive Directors, and Independent Directors. The changes in the composition of the Board of Directors that took place during the period under review were carried out in compliance with the provisions of the Act.

Adequate notice is given to all directors to schedule the Board Meetings, agenda and detailed notes on agenda were sent at least seven days in advance, and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting.

Dissenting members' views were not required to be captured and recorded as part of the minutes of Board Meetings and Committee Meetings as there was no such instance.

I further report that based on the review of systems and processes adopted by the Company and the certificate for compliance of various applicable laws submitted by the Company Secretary and other officials of the Company on quarterly basis and placed before the meeting of Board of Directors and which were taken on record by the Board of Directors, there are adequate systems and processes in the Company commensurate with the size and operations of the Company to monitor and ensure compliance with applicable laws, rules, regulations, and guidelines.

I further report that during the audit period, the Company has not undertaken any events/actions having a major bearing on the Company's affairs in pursuance of the above referred laws, rules, regulations, guidelines, standards, etc.

This report is to be read with the letter of even date which is annexed as **Annexure A** and forms an integral part of this report.

For Abbas Jawadwala & Associates
Practicing Company Secretary

Sd/-
Abbas Jawadwala
Company Secretary
ACS: 40723 **& COP:** 24937
UDIN: A040723H000658758

Place: Thane
Date: June 20, 2026

Annexure – A

To,
DJ Mediaprint & Logistics Limited,
CIN: U60232MH2009PLC190567
24, 01st Floor, Palkhiwala House, 01st Dhobhi Talao Lane, Tara Manzil, City: Mumbai, Pincode: 400002, State: Maharashtra, Country: India.

Also at;
UP Warehouse, Mafco Yard, 01st Floor, Plot No. 4 to 9, Sector - 18, Vashi, City: Navi Mumbai, Pincode: 400703, State: Maharashtra, Country: India.

My report of even date is to be read along with this letter.

1. Maintenance of secretarial records is the responsibility of the management of the Company. My Responsibility is to express an opinion on these secretarial records based on my audit.
2. I have followed the audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the secretarial records. The verification was done on test basis to ensure that correct facts are reflected in secretarial records. I believe that the processes and practices I followed provide a reasonable basis for my opinion.
3. I have not verified the correctness and appropriateness of the financial records and Books of Accounts of the Company.
4. My Audit was based on examination, in physical or electronic form, as feasible under the prevailing circumstances, of books and records maintained by the Company.
5. Wherever required, I have obtained the Management representation about the compliance of laws, rules and regulation and happening of events etc.
6. The Compliance of the provisions of corporate and other applicable laws, rules, regulations, standards are the responsibility of management. My examination was limited to the verification of procedures on a test basis.
7. The Secretarial Audit Report is neither an assurance as to future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

For Abbas Jawadwala & Associates
Practicing Company Secretary

Sd/-
Abbas Jawadwala
Company Secretary
ACS: 40723 **& COP:** 24937
UDIN: A040723H000658758

Place: Thane
Date: June 20, 2026

Annexure II

ANNUAL REPORT ON CORPORATE SOCIAL RESPONSIBILITY (CSR) ACTIVITIES

[Pursuant to Rule 9 of Companies (Corporate Social Responsibility) Rules, 2014]

1. **Brief outline on CSR Policy of the Company: -** The Company's CSR Policy is available on the Company's website at www.djcorp.in.

2. **Composition of CSR Committee**

   In compliance of provisions of section 135 of Companies Act, 2013 and rules made thereunder, the Company has in place a CSR Committee consisting of the following members for advising on the CSR programmes & initiatives

Sr. No.	Name of Director	Designation / Nature of Directorship	Number of meetings of CSR Committee held during the year	Number of meetings of CSR Committee attended during the year
1	Mr. Dinesh Kotian	Managing Director Chairperson of CSR committee	2	2
2	Mr. Deepak Bhojane	Whole- Time director Member of CSR committee	2	2
3	Ms. Vedika Mahesh Patil (appointed w.e.f 18.06.2025)	Independent Director Member of CSR committee	2	2
4	Ms. Nirmala Patwa (resigned w.e.f 18.06.2025)	Independent Director Member of CSR committee	1	1

3.	Provide the web-link where Composition of CSR committee, CSR Policy and CSR projects approved by the board are disclosed on the website of the company	https://www.djcorp.in/index.php?action=policies
4.	Provide the details of Impact assessment of CSR projects carried out in pursuance of sub-rule (3) of rule 8 of the Companies (Corporate Social Responsibility Policy) Rules, 2014, if applicable.	Pursuant to the Companies (Corporate Social Responsibility Policy) Amendment Rules, 2021, the provisions relating to Impact Assessment of CSR projects are not applicable to the Company during the financial year under review.
5.	Details of the amount available for set off in pursuance of sub-rule (3) of rule 7 of the Companies (Corporate Social Responsibility Policy) Rules, 2014 and amount required for set off for the financial year, if any	Nil

6.	Average Net Profit of the company as per sec 135(5) of:		Rs. 631.28 Lakhs
7.	a.	Two percent of average net profit of the company as per section 135(5)	Rs. 12.63 Lakhs
	b.	Surplus arising out of the CSR projects or programmes or activities of the previous financial years.	Nil
	c.	Amount required to be set off for the financial year, if any	Nil
	d.	Total CSR obligation for the financial year (7a+7b-7c).	Rs. 12.63 Lakhs

8. (a) CSR amount spent or unspent for the financial year:

Total Amount Spent for the Financial Year. (in Rs.)	Amount Unspent (in Rs.)				
	Total Amount transferred to Unspent CSR Account as per section 135(6)		Amount transferred to any fund specified under Schedule VII as per second proviso to section 135(5)		
	Amount.	Date of transfer	Name of the Fund	Amount.	Date of transfer.
_	-	-	-	-	-

(b) Details of CSR amount spent against ongoing projects for the financial year: Not Applicable

(1)	(2)	(3)	(4)	(5)		(6)	(7)	(8)	(9)	(10)	(11)
Sl. No.	Name of the Project	Item from the list of activities in Schedule VII to the Act	Local area (Yes/ No)	Location of the project		Project duration	Amount allocated for the project (in Rs.)	Amount spent in the current financial Year (in Rs.).	Mode of Implementation Direct (Yes/No)	Mode of Implementation - Through Implementing Agency	
				State	District					Name	CSR Registration number
-	-	-	-	-	-	-	-	-	-	-	-

(c) Details of CSR amount spent against other than ongoing projects for the financial year:

(1)	(2)	(3)	(4)	(5)		(6)	(7)	(8)	
Sl. No.	Name of the Project	Item from the list of activities in schedule VII to the Act	Local area (Yes/ No)	Location of the project		Amount spent for the project (in Rs. Lakhs)	Mode of implementation on - Direct (Yes/No)	Mode of implementation - Through implementing agency	
				State	District			Name	CSR Registration Number
1.	Education Infrastructure & Systems Streghtneing	(II)	No	Karnataka	Udupi	13.55	Yes	Shri Narayana Guru English Medium School, Padubelle	
	Total					**13.55**			

(d)	Amount spent in Administrative Overheads	Nil
(e)	Amount spent on Impact Assessment, if applicable	Not Applicable
(f)	Total amount spent for the Financial Year (8b+8c+8d+8e)	INR- 13.55 Lakhs
(g)	Excess amount for set off, if any	Not Applicable

Sl. No.	Particular	Amount (in Rs. Lakhs)
(i)	Two percent of average net profit of the company as per section 135(5)	12.63
(ii)	Total amount spent for the Financial Year	13.55
(iii)	Excess amount spent for the financial year [(ii)-(i)]	0.92
(iv)	Surplus arising out of the CSR projects or programs or activities of the previous financial years, if any	Nil
(v)	Amount available for set off in succeeding financial years [(iii)-(iv)]	0.92

9. (a) Details of Unspent CSR amount for the preceding three financial years: Not Applicable

Sr. No.	Preceding Financial Year	Amount transferred to Unspent CSR Account under section 135 (6) (in Rs.)	Amount spent in the reporting Financial Year (in Rs.)	Amount transferred to any fund specified under Schedule VII as per section 135(6), if any			Amount remaining to be spent in Succeeding financial years (in Rs.)
				Name of the Fund	Amount (in Rs)	Date of Transfer	
-	-	-	-	-	-	-	-

(b) Details of CSR amount spent in the financial year for **ongoing projects** of the preceding financial year(s): Not Applicable

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
Sl. No.	Project ID	Name of the Project	Financial Year in which the project was commenced	Project duration	Total amount allocated for the project (in Rs.)	Amount spent on the project in The reporting Financial Year (in Rs.)	Cumulative amount spent at the end of reporting Financial Year. (in Rs.)	Status of the project - Completed /Ongoing
-	-	-	-	-	-	-	-	-

10. In case of creation or acquisition of capital asset, furnish the details relating to the asset so created or acquired through CSR spent in the financial year **(asset-wise details)**	Nil
(a) Date of creation or acquisition of the capital asset(s).	NA
(b) Amount of CSR spent for creation or acquisition of capital asset.	NA
(c) Details of the entity or public authority or beneficiary under whose name such capital asset is registered, their address etc.	NA
(d) Provide details of the capital asset(s) created or acquired (including complete address and location of the capital asset).	NA

11. Specify the reason(s), if the company has failed to spend two per cent of the average net profit as per section 135(5):

The Company has spent the entire CSR obligation amounting to 2% of the average net profits of the three immediately preceding financial years, in accordance with the provisions of Section 135 of the Companies Act, 2013 read with the applicable rules made thereunder. Accordingly, there was no shortfall in CSR expenditure during the financial year under review.

For and on behalf of the Board
For DJ Mediaprint & Logistics Limited

Sd/-
Dinesh Kotian
Chairman & Managing Director
DIN: 01919855

Place: Mumbai
Date: June 20, 2026

Annexure- III

CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION, FOREIGN EXCHANGE EARNINGS AND OUTGO

SECTION 134(3)(m) OF THE COMPANIES ACT, 2013 READ WITH RULE 8(3) OF THE COMPANIES (ACCOUNTS) RULES, 2014 IS FORMING PART OF THE BOARD´S REPORT FOR THE FINANCIAL YEAR 2025-26

The Company continues to focus on the efficient utilization of resources and adoption of sustainable business practices. As a responsible corporate citizen, it remains committed to energy conservation, optimum resource utilization, and technology absorption with a view to enhancing operational efficiency and promoting sustainable growth.

(A) ENERGY CONSERVATION

The Company believes that responsible growth goes hand in hand with responsible resource management. During the year, focused efforts were made to optimize energy consumption across printing facilities, warehouses, logistics operations, and corporate offices, while maintaining high service standards.

Key actions undertaken during the year include:

- Upgradation of digital printing and IT infrastructure with lower power consumption systems.
- Expansion of LED lighting across offices and storage facilities.
- Better utilization of natural light and ventilation in operational locations.
- Introduction of energy monitoring mechanisms to track and manage consumption patterns.
- Adoption of disciplined shutdown practices to avoid unnecessary power usage.
- Employee-led awareness programmes promoting efficient use of resources.

In line with its long-term sustainability goals, the Company also continued its transition towards cleaner technologies by increasing the use of electric and CNG-based vehicles and evaluating rooftop solar solutions for selected facilities.

These measures have not only reduced energy consumption but have also strengthened operational reliability and cost efficiency.

(B) TECHNOLOGY ABSORPTION

Innovation remains a key enabler of the Company's growth strategy. The continued integration of digital tools and automation has enhanced service delivery across records management, scanning, logistics, and printing operations.

During the year, the Company focused on:

- Automating document storage and retrieval processes.
- Strengthening fleet operations through GPS-based tracking and route optimization.
- Enhancing warehouse management systems for faster movement and traceability.
- Upgrading digitization and printing infrastructure with environmentally responsible technologies.
- Deploying real-time monitoring tools to improve operational visibility and resource management.
- Modernizing IT systems to support secure, efficient, and scalable business processes.

The Company continues to maintain globally recognized management standards through ISO 9001, ISO 27001, and ISO 45001 certifications, reinforcing its commitment to quality, information security, and workplace safety.

Imported Technology

No technology was imported during the last three financial years.

Research & Development

No expenditure was incurred on Research and Development activities during the Financial Year 2025-26.

(C) FOREIGN EXCHANGE EARNINGS AND OUTGO

The Company did not have any foreign exchange earnings or outgo during the Financial Year under review.

For and on behalf of the Board
For DJ Mediaprint & Logistics Limited

Sd/-
Dinesh Kotian
Chairman & Managing Director
DIN: 01919855

Place: Mumbai
Date: June 20, 2026

ANNEXURE-IV

REPORT ON CORPORATE GOVERNANCE

A. DJML's Philosophy on Code of Governance

Corporate Governance is a system through which companies are directed and controlled, with the objective of creating sustainable value for stakeholders while ensuring transparency, accountability, integrity, and ethical conduct in all business operations. It encompasses a framework of laws, regulations, policies, procedures, and best practices that guide an organization in achieving its strategic objectives while safeguarding the interests of shareholders, customers, employees, business partners, regulators, and society at large.

At DJ Mediaprint & Logistics Limited ("DJML"), Corporate Governance is deeply rooted in the principles of trusteeship, transparency, accountability, fairness, and ethical business conduct. The Company believes that strong governance practices are fundamental to building stakeholder confidence, maintaining operational excellence, and ensuring sustainable long-term growth.

DJML is committed to conducting its business affairs in a responsible and transparent manner. The Company's governance philosophy is built upon a strong foundation of integrity, professionalism, and compliance with all applicable laws and regulations. Through continuous improvement in governance standards and business processes, DJML endeavors to create lasting value for its stakeholders while contributing positively to the communities in which it operates.

The Board of Directors recognizes that effective Corporate Governance strengthens the Company's ability to manage risks, seize opportunities, and achieve strategic objectives. The Board provides strategic direction and oversight while ensuring that management functions are carried out responsibly and efficiently. The Company's Code of Business Conduct & Ethics and the Code of Conduct for Prevention of Insider Trading further reinforce its commitment to ethical business practices, integrity, transparency, and regulatory compliance.

Keeping in view the Company's size, scale of operations, business diversity, and corporate values, the Corporate Governance framework is based on the following key principles:

- An appropriately constituted Board with an optimal mix of executive, non-executive, and independent directors possessing diverse skills, expertise, and experience.
- Timely, accurate, and adequate flow of information to the Board and its Committees to facilitate informed decision-making and effective discharge of fiduciary responsibilities.
- Strategic oversight, supervision, and guidance by the Board to ensure sustainable business growth and value creation.
- Independent review and verification of financial reporting processes and internal control systems.
- Timely and transparent disclosure of material information to stakeholders in accordance with applicable laws and regulatory requirements.
- Fair and equitable treatment of all stakeholders, including shareholders, employees, customers, vendors, business associates, and investors.
- Strict compliance with applicable laws, regulations, statutory requirements, and internal policies.
- Promotion of ethical conduct, accountability, transparency, and responsible business practices across all levels of the organization.

In line with this philosophy, the Company continuously strives to strengthen its governance framework through the adoption of best practices and enhanced disclosure standards. The Board remains committed to fulfilling its fiduciary responsibilities by overseeing management's performance, safeguarding stakeholder interests, and ensuring that the Company operates with the highest standards of integrity and professionalism.

The governance framework is supported by robust internal controls, risk management systems, compliance mechanisms, and transparent disclosure practices, thereby enabling the Company to achieve its business objectives while maintaining the trust and confidence of all stakeholders.

Your Company confirms its compliance with the Corporate Governance requirements prescribed under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). The details of compliance for the financial year ended March 31, 2026, are provided in the following sections of this Report.

COMPANY'S GOVERNANCE STRUCTURE

The governance framework of the Company is meticulously structured to safeguard the interests of all stakeholders—shareholders, customers, employees, and others—while ensuring robust risk management and adherence to applicable laws and regulations.

1. Board of Directors

The Board of Directors serves as the apex governing body of the Company and is entrusted with the responsibility of providing strategic direction, approving key policies, monitoring business performance, and safeguarding stakeholders' interests. The Board ensures that the Company's affairs are conducted in accordance with applicable laws, corporate governance standards, and ethical business principles.

The Board periodically reviews the Company's strategic plans, operational performance, risk management framework, financial results, and governance practices to ensure sustainable long-term growth.

2. Three Lines of Defense

The Company follows a structured "Three Lines of Defense" model to strengthen its internal control environment and risk management framework:

- **First Line of Defense** – Operational Management Business and functional teams are responsible for identifying, assessing, and managing risks within their respective areas while ensuring compliance with established policies and procedures.
- **Second Line of Defense** – Risk Management and Compliance Functions Independent oversight functions monitor risk exposures, regulatory compliance, and implementation of internal controls across the organization.
- **Third Line of Defense** – Internal Audit The Internal Audit function provides independent assurance regarding the adequacy and effectiveness of governance processes, risk management practices, and internal control systems.

This framework enables the Company to proactively manage risks and maintain operational resilience.

3. Board Committees

To effectively carry out its oversight responsibilities, the Board has constituted specialized committees. These committees function under clearly defined Terms of Reference approved by the Board and focus on key strategic and operational matters. Detailed information on each committee is available in the Corporate Governance Report.

4. Executive Management Team

The Executive Management Team, under the supervision and guidance of the Board, is responsible for implementing the Company's strategic objectives and managing day-to-day business operations.

The management team comprises experienced professionals with diverse expertise across business functions and operational domains. Through effective leadership, innovation, customer-centricity, and prudent risk management, the team continuously strives to enhance operational efficiency, create stakeholder value, and strengthen the Company's competitive position.

The Executive Management Team regularly reports to the Board on business performance, strategic initiatives, risk exposures, compliance matters, and key operational developments, thereby ensuring effective governance and accountability throughout the organization.

B. BOARD OF DIRECTORS

Composition of the Board and Category of Directors:

The Board of Directors of DJ Mediaprint & Logistics Limited comprises a balanced mix of Executive, Non-Executive and Independent Directors, possessing diverse skills, expertise, industry knowledge and experience. The Board provides strategic direction and leadership to the Company while ensuring effective oversight of management and protection of stakeholders' interests.

During the Financial Year 2025-26, Mr. Navinchandra Rama Sanil (DIN: 08648083) was re-appointed as an Independent Director for a second consecutive term of five years with effect from June 18, 2025. Further, Ms. Vedika Mahesh Patil (DIN: 11149988) was appointed as an Independent Director of the Company for a first term of five consecutive years with effect from June 18, 2025.

The Board is of the opinion that Mr. Navinchandra Rama Sanil and Ms. Vedika Mahesh Patil possess the requisite integrity, expertise, experience, proficiency and knowledge required for effectively discharging their duties and responsibilities as Independent Directors of the Company.

During the year under review, Ms. Nirmala Patwa resigned from the position of Independent Director due to her prior commitments and accordingly ceased to be a Director of the Company with effect from June 18, 2025. The Board places on record its sincere appreciation for her valuable guidance, support and contributions during her tenure with the Company.

As on March 31, 2026, the Board comprised eight (8) Directors consisting of:

- Three (3) Executive Directors;
- One (1) Non-Executive Non-Independent Director; and
- Four (4) Independent Directors, including One (1) Woman Independent Director.

Mr. Dinesh Muddu Kotian, Founder and Managing Director, chaired the Board as its Chairman.

The composition of the Board of the Company is in conformity with the requirements of Regulation 17 of the SEBI Listing Regulations and the applicable provisions of the Companies Act, 2013 ("the Act").

The Independent Directors have submitted declarations confirming that they meet the criteria of independence as prescribed under Regulation 16(1)(b) of the SEBI Listing Regulations and Section 149(6) of the Companies Act, 2013. The Board has reviewed the declarations received and is satisfied that all Independent Directors fulfil the conditions of independence and continue to be independent of the management.

The Board meets at regular intervals to review business performance, approve strategic plans, evaluate operational matters and oversee compliance requirements. Detailed agenda papers along with explanatory notes and relevant information are circulated to the Directors well in advance of the meetings to facilitate informed discussions and effective decision-making. In urgent circumstances, resolutions are passed through circulation in accordance with the provisions of the Companies Act, 2013 and applicable Secretarial Standards.

During the Financial Year 2025-26, seven (7) Board Meetings were held on May 02, 2025, May 29, 2025, June 11, 2025, June 18, 2025, August 14, 2025, November 11, 2025 and January 31, 2026. The gap between any two consecutive meetings did not exceed one hundred and twenty (120) days, thereby complying with the requirements of the Companies Act, 2013 and SEBI Listing Regulations.

The constitution of the Board of Directors as on March 31, 2026, details of meeting attended by Directors and their directorship in Indian public Companies and membership in Committees are as under:

The Board of Directors serves as the apex decision-making body of the Company. Through its collective expertise, independent judgment and strategic guidance, the Board plays a pivotal role in driving sustainable growth, strengthening governance standards, enhancing stakeholder value and ensuring the long-term success of the Company.

Name of the Director	Category[1]	No. of Board Meetings attended	Last AGM Attended	No. of Directorships and Committee Memberships and Chairmanships (including the Company)[2]			Nos of shares held in our Company
				Directorship[3]	Committee[4]		
					Chairmanship[4]	Membership[4]	
Mr. Dinesh Muddu Kotian	CMD	7	Yes	2	0	2	1,91,29,120
Mr. Deepak Pandurang Bhojane	WTD	7	Yes	1	0	0	3,600
Mr. Devadas Alva	NENID	7	Yes	1	0	0	3,600
Mr. Deepak Dattaram Salvi	WTD	7	Yes	1	0	0	3,600
Mr. Dwarka Prasad Gattani	ID	7	Yes	1	0	1	NIL
Mr. Ganesh Dhonde	ID	7	No	1	1	0	NIL
Mr..Navinchandra Rama Sanil[5]	ID	7	Yes	1	1	2	NIL
Ms. Nirmala Patwa[5]	ID	4	No	1	0	0	NIL
Ms. Vedika Mahesh Patil [5]	ID	4	Yes	1	0	0	

[1]In above table the term 'CMD' refers to Chairman & Managing Director, 'ID' refers to Independent Director, 'NENID' refers to Non- executive Non-Independent Director.

[2]In terms of regulation 26 of the SEBI Listing Regulations, none of the Directors of the Company were

members of more than ten (10) Committees or acted as Chairperson in more than five (5) Committees across all public limited companies in India, in which they are a Director.

[3]Only Directorships in Indian Public Limited Companies (listed or unlisted) have been considered.

[4]In accordance with Reg. 26 of SEBI Listing Regulations, Membership / Chairmanship only in Audit Committees and Stakeholders Relationship Committees of all Public Limited Companies, have been considered.

[5]Mr. Navinchandra Rama Sanil (DIN: 08648083) was re-appointed as an Independent Director for a second consecutive term of five years with effect from June 18, 2025. Further, Ms. Vedika Mahesh Patil (DIN: 11149988) was appointed as an Independent Director of the Company for a first term of five consecutive years with effect from June 18, 2025. Ms. Nirmala Patwa resigned from the position of Independent Director and ceased to be a Director of the Company with effect from June 18, 2025.

All changes in the composition of the Board and directorships during the year under review were duly intimated to the Stock Exchanges within the prescribed timelines and were carried out in compliance with the applicable provisions of the Companies Act, 2013 ("the Act"), the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

The Board places on record its sincere appreciation for the valuable contributions, guidance and support extended by the outgoing Director(s) during their tenure with the Company. The Board also extends a warm welcome to the newly appointed Director(s) and expresses its confidence in their ability to contribute meaningfully towards strengthening the Company's governance framework, strategic initiatives and long-term growth objectives.

The Members of the Company, at the 16th Annual General Meeting ("AGM") held on Wednesday, July 23, 2025, based on the recommendations of the Board of Directors and the Nomination and Remuneration Committee ("NRC"), approved the following appointments/re-appointments in accordance with the provisions of the Companies Act, 2013 and the applicable requirements of the SEBI Listing Regulations:

Sr. No.	Director	Designation	Terms and conditions
1	**Ms. Vedika Mahesh Patil** (DIN: 11149988)	Independent Director	Appointed as an Independent Director for a period of 5 (Five) years, with effect from June 18, 2025 to June 17, 2030 not liable to retire by rotation and on the terms and conditions, as set out in the Explanatory Statement annexed to the Notice convening the 16th AGM.
2	**Mr. Navinchandra Rama Sanil** (DIN: 08648083)	Independent Director	Reappointed as an Independent Director for a second term of 5 (Five) years, with effect from June 18, 2025 to June 17, 2030 not liable to retire by rotation and on the terms and conditions, as set out in the Explanatory Statement annexed to the Notice convening the 16th AGM.

Board Diversity

The Company firmly believes that diversity at the Board level is essential for fostering effective decision-making, enhancing corporate governance practices, and driving sustainable business growth. A diverse Board brings varied perspectives, experiences, expertise, and insights that contribute to balanced and informed decision-making.

In line with this philosophy, the Company has adopted a Board Diversity Policy aimed at promoting diversity in the composition of the Board and ensuring an inclusive approach towards Board appointments. The Policy seeks to leverage differences in thought, perspective, knowledge, skills, professional experience, industry exposure, age, gender, educational background, cultural diversity and other attributes that enhance the overall effectiveness of the Board.

The Company is committed to creating an inclusive environment where diversity is valued and respected. While identifying and recommending candidates for appointment to the Board, due consideration is given to merit, integrity, qualifications, expertise, independence, experience and the benefits of diversity, thereby ensuring an optimal balance of skills and competencies required to support the Company's strategic objectives.

The Board comprises accomplished professionals from diverse backgrounds possessing extensive experience in areas such as business management, finance, accounting, corporate governance, legal and regulatory matters, strategy, administration and industry-specific domains. This diversity of thought and experience enables the Board to effectively discharge its responsibilities, provide strategic guidance and contribute to the long-term success of the Company.

The Board periodically reviews its composition to ensure that it continues to maintain an appropriate balance of skills, experience, independence and diversity in accordance with the Company's business requirements and applicable regulatory provisions.

Detailed reasons for the resignation of an Independent Director who resigns before the expiry of his / her tenure along with confirmation by such director that there are no other material reasons other than those provided: -

Ms. Nirmala Patwa, Independent Director of the Company, resigned due to her prior commitments and consequently ceased to be the Independent Director of the Company w.e.f June 18, 2025. Ms. Nirmala Patwa has confirmed that there are no material reasons for their resignation.

Board Support

The Company Secretary acts as the Secretary to the Board and its Committees and is responsible for ensuring compliance with applicable laws, regulations and governance standards. The Company Secretary facilitates the flow of information to the Board, prepares agendas, convenes meetings, attends Board and Committee meetings (except meetings of Independent Directors), advises the Board on governance matters and ensures proper recording and maintenance of the minutes of proceedings.

Board Meeting and Procedure

The Board meets atleast once in every quarter inter alia, to review the quarterly financial results, operations and other items on the agenda and minimum 4 (four) prescheduled Board meetings are held every year. Apart from the above, additional Board meetings are convened by giving appropriate notice to address the specific needs of the Company. In case of business exigencies or urgency of matters, resolutions are passed by way of circulation, as permitted by law, which is confirmed in the subsequent Board meeting. The meetings are held as per the requirements of business; and maximum interval between any two (2) Board meetings is within the permissible limits.

Information to the Board

The internal guidelines for Board and Board Committee meetings facilitate the decision-making process in an informed and efficient manner.

Board meetings are governed by a structured agenda. The Company Secretary, in consultation with the Chairman and senior management, prepares a detailed agenda for the meetings. All major agenda items are supported by comprehensive background information, notes, and relevant documents containing vital information to enable focused discussions and informed decision-making by the Board.

Agenda papers and notes are circulated to the Directors in advance in the prescribed format. All material information is shared along with the agenda papers to facilitate meaningful and focused deliberations. In the case of sensitive matters, or where it is not practicable to circulate relevant information or documents in advance, the same are tabled at the meeting with specific reference made in the agenda. In special and exceptional circumstances, additional or supplementary agenda items may be taken up for discussion with the permission of the Chairman. Video conferencing facilities are also made available to enable the participation of Directors in Board and Committee meetings. Detailed deliberations on agenda items provide strategic direction for the Company's future growth.

A detailed agenda is circulated to each Director well in advance of the Board meetings, covering, inter alia, the information specified in Part A of Schedule II read with Regulation 17(7) of the SEBI Listing Regulations. As a matter of policy, all major decisions relating to business plans, allocation and deployment of funds, investments, capital expenditure, and other matters requiring Board approval are placed before the Board for its consideration and guidance.

The Board is also regularly apprised of developments relating to the industry environment, project implementation, project financing, and the Company's operations. Senior executives and consultants are invited to attend Board and Committee meetings, whenever necessary, to provide additional insights and inputs. Members of the Board and its Committees are free to suggest items for inclusion in the agenda and may also raise matters for discussion during meetings with the permission of the Chairman.

Draft minutes of each Board and Committee meeting are circulated to all Directors for their comments within fifteen (15) days of the meeting. After incorporating the comments received, if any, the Company Secretary records the minutes within thirty (30) days from the conclusion of the meeting. Key decisions taken at the meetings are promptly communicated to the concerned departments. An action taken report on decisions of previous meetings is placed before the succeeding Board or Committee meeting for review and noting.

The Board periodically reviews compliance reports pertaining to all applicable laws and regulations and monitors the steps taken by the Company to address and rectify instances of non-compliance, if any.

Board Evaluation / Performance Evaluation

In accordance with the requirements of the Companies Act, 2013 and the SEBI Listing Regulations, the Company undertakes an annual evaluation of the performance of the Board, its Committees and individual Directors with a view to enhancing their effectiveness and strengthening the overall governance framework.

The performance evaluation of Independent Directors is carried out based on, inter alia, the following criteria:

(i) Active participation in the formulation of long-term strategic plans and business objectives;

(ii) Attendance and participation in Board and Committee meetings; and

(iii) Quality of contribution to the deliberations and decision-making processes of the Board and its Committees.

During the year under review, the Board conducted a comprehensive performance evaluation exercise to assess its own performance, the performance of individual Directors and the effectiveness of its Committees. A structured questionnaire was circulated covering various aspects of the Board's functioning, including the adequacy of the composition of the Board and its Committees, Board culture, quality of discussions, strategic oversight, execution of responsibilities, governance practices and overall effectiveness in discharging its duties and obligations.

Code of Conduct:

The Company has adopted a Code of Conduct for its Directors and Senior Management Personnel ("Code of Conduct") in accordance with Regulation 17 of the SEBI Listing Regulations. The Code is applicable to all Directors and members of the Senior Management and sets out the standards of ethical conduct, business practices and corporate governance expected from them.

All Directors and Senior Management Personnel have affirmed compliance with the Code of Conduct for the financial year ended March 31, 2026. A declaration to this effect, signed by the Chairman & Managing Director of the Company, forms part of this Annual Report.

The Code of Conduct is available on the Company's website at www.djcorp.in.

Directors and Officers Insurance ('D&O')

In compliance with the requirements of Regulation 25(10) of the SEBI Listing Regulations, the Company has obtained Directors and Officers Insurance ("D&O Insurance") coverage for its Directors and Senior Management Personnel. The coverage is commensurate with the size, nature and complexity of the Company's operations and is designed to protect them against liabilities arising from the discharge of their duties and responsibilities.

Independent Director:

In the opinion of the Board, the Independent Directors fulfil the conditions of independence specified under Section 149 and Schedule IV of the Companies Act, 2013 ("the Act") and Regulation 16(1)(b) of the SEBI Listing Regulations and are independent of the management. A formal letter of appointment, as required under the Act and the SEBI Listing Regulations, has been issued to each Independent Director at the time of appointment. The Independent Directors provide an annual confirmation that they continue to meet the prescribed criteria of independence.

a. Meetings of Independent Directors:

During the Financial Year 2025-26, a separate meeting of the Independent Directors was held on January 31, 2026, without the presence of Executive Directors or management representatives, to discuss the following:

- The performance of Non-Independent Directors and the Board as a whole;
- The performance of the Chairman of the Company, taking into account the views of the Executive Directors and Non-Executive Directors; and
- The quality, quantity and timeliness of the flow of information between the Company's management and the Board that is necessary for the Board to effectively and reasonably perform its duties.

b. Familiarization Programme for Independent Directors:

At the time of appointment, each Independent Director is issued a formal letter of appointment which, inter alia, explains his/her role, functions, duties and responsibilities as an Independent Director of the Company. Independent Directors are also familiarized with the compliances required under the Act, the SEBI Listing Regulations and other applicable laws, and necessary affirmations are obtained.

Further, on an ongoing basis, presentations are made to the Independent Directors as part of the agenda of Board and Committee Meetings. These presentations cover, inter alia,

the Company's business operations, financial performance, internal financial controls, industry developments, and the roles, rights and responsibilities of Independent Directors under various statutes and regulatory frameworks.

The details of the Familiarization Programmes conducted for Independent Directors are available on the Company's website at:

Link: https://www.djcorp.in/images Familarisation%20programme%20of%20ID.pdf

c. Declaration from Independent Directors:

All the Independent Directors of the Company have submitted declarations confirming that they meet the criteria of independence as prescribed under Regulation 16(1)(b) of the SEBI Listing Regulations read with Section 149(6) of the Act. They have also confirmed that they are not aware of any circumstance or situation that exists or may reasonably be anticipated to impair or affect their ability to discharge their duties with objective and independent judgment, free from any external influence.

The Board has reviewed the declarations and confirmations submitted by the Independent Directors and, after undertaking due assessment thereof, is of the opinion that the Independent Directors fulfil the conditions specified under the Act and the SEBI Listing Regulations and remain independent of the management.

The tenure of the Independent Directors is in compliance with the provisions of the Companies Act, 2013 and the SEBI Listing Regulations.

d. Chart or matrix setting out skills/expertise/ competence of the Board of Directors

The Board, as part of its succession planning process, periodically reviews its composition to ensure that it remains aligned with the Company's strategy, business requirements and governance standards.

The Nomination and Remuneration Committee ("NRC") annually evaluates the composition of the Board to ensure that it has an appropriate mix of skills, experience, independence and knowledge necessary for its continued effectiveness. The NRC also reviews the succession planning of Directors who are due for re-appointment or are approaching the end of their tenure.

To ensure an orderly succession of the Board, the NRC evaluates candidates from diverse backgrounds and assesses the overall balance of skills, knowledge and experience available on the Board. The evaluation includes consideration of the candidates' qualifications, competencies, capabilities, ability to devote sufficient time and attention to their professional obligations, and past performance in the case of re-appointments. Based on this assessment, suitable candidates are shortlisted for appointment to the Board.

The Chairman works closely with the NRC in planning the composition of the Board and its Committees, induction of new Directors and succession planning for Directors

BOARD SKILL MATRIX

The Board of the Company comprises qualified individuals who collectively possess a diverse range of skills, competencies and experience, enabling them to make effective contributions to the Board and its Committees.

Based on the recommendation of the Nomination and Remuneration Committee, the Board has adopted a Board Skill Matrix that identifies the core skills, expertise and competencies required in the context of the Company's business and industry. The Board collectively possesses the skills and expertise identified in the Skill Matrix, which supports effective decision-making, strategic oversight and long-term value creation for stakeholders.

List of core skills/ expertise/ competence	Mr. Dinesh Muddu Kotian	Mr. Deepak Pandurang Bhojane	Mr. K Devadas Alva	Mr. Deepak Dattaram Salvi	Mr. Dwarka Prasad Gattani	Mr. Ganesh Nathuram Dhonde	Mr. Navinchandra Rama Sanil	Ms. Vedika Mahesh Patil
Industry experience and Knowledge	✓	✓	✓	✓	-	✓	✓	✓
Sales and Marketing Functions	✓	✓	✓	-	✓	-	-	✓
Management of Business Operations	✓	✓	✓	✓	-	-	-	-
Business Development and Strategy Formation	✓	✓	✓	-	✓	✓	✓	✓
Finance and Accounting	✓	-	-	-	✓	-	-	-
Risk and compliance Oversight	✓	-	✓	-	-	-	-	-
Corporate Governance	✓	✓	✓	✓	✓	✓	✓	✓
Human Resource & Information Technology	✓	✓	✓	-	-	-	-	-

e. Compliance with Directorship limits and Committee positions :

In terms of the provisions of the Companies Act, 2013 and the SEBI Listing Regulations, the Directors of the Company have submitted the necessary disclosures regarding the Directorships and Committee positions held by them in other companies, along with any changes thereto, from time to time.

Based on the disclosures received, it is confirmed that, as on March 31, 2026, none of the Directors of the Company:

- Holds Directorships in more than twenty companies, including not more than ten public companies and seven listed entities;
- Is a member of more than ten Committees or acts as Chairperson of more than five Committees across all Indian public companies in which he/she is a Director; and
- Holds the position of Whole-time Director or Managing Director in any listed entity while simultaneously serving as an Independent Director in more than three listed entities.

The Company is in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations relating to Directorships and Committee memberships/ chairmanships.

For the purpose of determining the limits on Committee positions, only the Chairmanships and Memberships of the Audit Committee ("AC") and the Stakeholders' Relationship Committee ("SRC") have been considered, in accordance with Regulation 26 of the SEBI Listing Regulations.

C. SUBSIDIARY COMPANIES

DJ Mediaprint & Logistics Limited acquired a 51% stake in Sai Links, a partnership firm, with effect from January 22, 2025, thereby making Sai Links a subsidiary of the Company.

The financial statements of the subsidiary are available on the Company's website and shall be provided to the Members upon request.

As on March 31, 2026, the Company did not have any joint venture or associate company.

In accordance with the requirements of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Companies Act, 2013 and the applicable Accounting Standards, the Consolidated Financial Statements of the Company and its subsidiary, Sai Links, duly audited by the Statutory Auditors, form part of this Annual Report.

D. COMMITTEES OF THE BOARD:

The Board of Directors has constituted various Committees to focus on specific areas and activities that require detailed review and oversight. These Committees are constituted with the approval of the Board and function in accordance with the powers and responsibilities delegated to them by the Board.

The Committees play a vital role in the effective management and governance of the Company by providing focused attention to key functional areas. They meet at regular intervals and take necessary actions in accordance with the terms of reference approved by the Board. The Minutes of the Committee Meetings are placed before the Board for its noting and guidance.

During the year under review, all recommendations made by the Committees of the Board were accepted by the Board.

As on March 31, 2026, the Board had constituted the following Committees:

- Audit Committee
- Nomination and Remuneration Committee
- Stakeholders' Relationship Committee
- Corporate Social Responsibility Committee

1. AUDIT COMMITTEE

The Audit Committee acts as a link between the Statutory Auditors, Internal Auditors, Management and the Board, and is entrusted with the responsibility of overseeing the Company's internal control systems and financial reporting process. The Audit Committee interacts with the Internal Auditors and Statutory Auditors and reviews and recommends their appointment and remuneration. The Committee is provided with all necessary assistance and information to enable it to discharge its functions effectively.

The composition of the Committee meets the requirements of Section 177 of the Companies Act, 2013 and Regulation 18 of the SEBI Listing Regulations. The members of the Audit Committee possess adequate financial, accounting and business expertise.

a. Composition as on March 31, 2026

Mr. Ganesh Nathuram Dhonde was appointed as the Chairperson of the Audit Committee. Presently, the Committee comprises two (2) Non-Executive Independent Directors, namely Mr. Ganesh Nathuram Dhonde and Mr. Navinchandra Rama Sanil, and one (1) Executive Director, Mr. Dinesh Muddu Kotian, Chairman & Managing Director of the Company.

As on March 31, 2026, Mr. Ganesh Nathuram Dhonde, Non-Executive Independent Director, chaired the Audit Committee and Ms. Khushboo Mahesh Lalji, Company Secretary, acted as the Secretary to the Committee. The members of the Audit Committee are well versed in finance, accounting, company law and general business practices.

b. Terms of Reference

The terms of reference of the Audit Committee are in conformity with the provisions of Section 177 of the Companies Act, 2013 and Regulation 18 of the SEBI Listing Regulations. The broad terms of reference, inter alia, include:

- Overseeing the Company's financial reporting process and the disclosure of its financial information to ensure that the financial statements are correct, sufficient and credible;
- Examining the financial statements and the Auditors' Report thereon;
- Recommending to the Board the appointment, re-appointment, replacement or removal of the auditors and fixation of audit fees;
- Reviewing and monitoring the independence and performance of the auditors and the effectiveness of the audit process;
- Approving or subsequently modifying transactions of the Company with related parties;
- Scrutinizing inter-corporate loans and investments;
- Undertaking valuation of undertakings or assets of the Company, wherever necessary;
- Monitoring the end use of funds raised through public issues and related matters;
- Reviewing, with the management, the performance of the statutory and internal auditors and the adequacy of internal control systems;
- Reviewing the adequacy and effectiveness of the internal audit function, including the structure of the internal audit department, staffing, seniority of personnel, reporting structure, coverage and frequency of internal audits;
- Carrying out such other functions as may be delegated by the Board from time to time or as may be required under any statutory amendment, notification or regulatory requirement; and
- Performing such other duties and responsibilities as may be necessary for the effective discharge of its functions.

c. Meetings and Attendance

The Audit Committee met five (5) times during the Financial Year 2025-26, i.e., on May 29, 2025, June 18, 2025, August 14, 2025, November 11, 2025 and January 31, 2026.

The meetings of the Audit Committee were generally attended by the Chief Financial Officer and the representatives of the Statutory Auditors and Internal Auditors, as invitees. For the financial year ended March 31, 2026, the minutes of every Audit Committee meeting were approved by the Chairperson of the Committee and were subsequently placed before and noted by the Board at its succeeding meetings.

The details of attendance of the members at the Committee meetings are as follows:

Name of the Member	Position in Committee	Designation	No. of Meetings held / Attended during the year
Mr. Ganesh Nathuram Dhonde	Chairperson	Non-Executive Independent Director	5/5
Mr. Navinchandra Rama Sanil	Member	Non-Executive Independent Director	5/5
Mr. Dinesh Muddu Kotian	Member	Chairman & Managing Director	5/5

2. Nomination and Remuneration Committee:

a. Composition as on March 31, 2026:

Ms. Nirmala Patwa, Independent Director of the Company, resigned due to her prior commitments and consequently ceased to be an Independent Director of the Company with effect from June 18, 2025. Ms. Vedika Mahesh Patil was appointed as an Independent Director of the Company for a first term of five (5) consecutive years with effect from June 18, 2025.

Pursuant to the aforesaid appointment, the Nomination and Remuneration Committee was reconstituted and Ms. Vedika Mahesh Patil was inducted as a Member of the Committee in place of Ms. Nirmala Patwa.

As on March 31, 2026, the Committee comprised Mr. Navinchandra Rama Sanil (Non-Executive Independent Director) as Chairperson, Mr. Devadas Alva (Non-Executive Non-Independent Director) and Ms. Vedika Mahesh Patil (Non-Executive Independent Director) as Members.

Mr. Navinchandra Rama Sanil, Non-Executive Independent Director, chaired the Committee and Ms. Khushboo Mahesh Lalji, Company Secretary, acted as the Secretary to the Committee.

b. Term of Reference

The Nomination and Remuneration Committee functions in accordance with the provisions of Section 178 of the Companies Act, 2013 and Regulation 19 of the SEBI Listing Regulations. The broad terms of reference of the Committee, inter alia, include the following:

- Identifying persons who are qualified to become Directors and who may be appointed to senior management positions in accordance with the prescribed criteria, and recommending their appointment and removal to the Board;
- Specifying the manner for effective evaluation of the performance of the Board, its Committees and individual Directors, either by the Board, the Nomination and Remuneration Committee or an independent external agency, and reviewing its implementation and compliance;
- Formulating the criteria for determining qualifications, positive attributes and independence of a Director and recommending to the Board a policy relating to the remuneration of Directors, Key Managerial Personnel and other employees;
- Formulating criteria for evaluating the performance of Independent Directors and the Board;
- Recommending whether to extend or continue the term of appointment of an Independent Director based on the outcome of the performance evaluation;
- Determining the Company's policy relating to remuneration packages for the Managing Director and Executive Directors, including pension rights, if any;
- Deciding the salary, allowances, perquisites, bonuses, notice period, severance fees and increments of Executive Directors;
- Reviewing and recommending revisions to the remuneration packages of Executive Directors, taking into account the performance of the Company, industry benchmarks and applicable statutory guidelines;
- Carrying out such other functions as may be delegated by the Board from time to time or as may be required under any statutory amendment, notification or regulatory requirement; and
- Performing such other duties and responsibilities as may be necessary for the effective discharge of its functions.

c. Meeting and attendance of the committee:

The Nomination and Remuneration Committee met two (2) times during the Financial Year 2025-26, i.e., on June 18, 2025 and January 31, 2026.

For the financial year ended March 31, 2026, the minutes of every meeting of the Nomination and Remuneration Committee were approved by the Chairperson of the Committee and were subsequently placed before and noted by the Board at its succeeding meetings.

The details of attendance of the members at the Committee meetings are as follows:

Name of the Member	Position in Committee	Designation	No. of Meetings held / Attended during the year
Mr. Navinchandra Rama Sanil	Chairperson	Non-Executive Independent Director	2/2
Mr. Devadas Alva	Member	Non-Executive Non- Independent Director	2/2
Ms. Nirmala Patwa[1]	Member	Non-Executive Independent Director	1/1
Ms. Vedika Mahesh Patil[1]	Member	Non-Executive Independent Director	2/2

[1]Ms. Nirmala Patwa, Independent Director of the Company, resigned due to prior commitments and consequently she ceased to be the Independent Director of the Company w.e.f June 18, 2025. Ms. Vedika Mahesh Patil was appointed as Independent Director of the Company for first term of 5 consecutive years w.e.f. June 18, 2025. Following this appointment, the Committee was reconstituted and Ms. Vedika Mahesh Patil was appointed as the member of the Nomination and Remuneration Committee, in place of Ms. Nirmala Patwa.

3. STAKEHOLDERS RELATIONSHIP COMMITTEE:

The Stakeholders' Relationship Committee oversees the redressal of shareholders' and investors' grievances relating to transfer/ transmission of shares, non-receipt of Annual Reports, dividends and other shareholder-related matters.

a. Composition as on March 31, 2026:

As on March 31, 2026, the Stakeholders' Relationship Committee comprised two (2) Non-Executive Independent Directors, namely Mr. Navinchandra Rama Sanil as Chairperson and Mr. Dwarka Prasad Gattani as Member, and one (1) Executive Director, Mr. Dinesh Muddu Kotian, as Member.

Mr. Navinchandra Rama Sanil, Non-Executive Independent Director, chaired the Committee. Ms. Khushboo Mahesh Lalji, Company Secretary, acted as the Compliance Officer and Secretary to the Committee.

b. Term of Reference:

The terms of reference of the Stakeholders' Relationship Committee, inter alia, include the following:

- Considering and approving allotment, transfer and transmission of shares, including splitting of shares, conversion of joint holdings into single holdings and vice versa, and issuance of duplicate share certificates in lieu of those that are lost, destroyed, torn, defaced or where all transfer endorsements have been exhausted;
- Issuance of duplicate share certificates and new certificates upon split, consolidation, renewal or replacement thereof;
- Reviewing the process and mechanism for redressal of shareholders' and investors' grievances and recommending measures for improving the grievance redressal system;

- Considering and resolving grievances of security holders, including complaints relating to transfer/transmission of shares, non-receipt of Annual Reports and non-receipt of declared dividends;
- Overseeing the performance of the Registrar and Share Transfer Agent and reviewing complaints received directly from shareholders and their resolution status;
- Overseeing the implementation of and compliance with the Code of Conduct for Prevention of Insider Trading adopted by the Company in accordance with the applicable SEBI Regulations;
- Carrying out such other functions as may be prescribed under the SEBI Listing Regulations and other applicable laws from time to time;
- Carrying out any other function as may be delegated by the Board from time to time or mandated under any statutory amendment, notification or regulatory requirement; and
- Performing such other duties and responsibilities as may be necessary for the effective discharge of its functions.

c. Meetings and attendance of the Committee:

The Stakeholders' Relationship Committee met once (1) during the Financial Year 2025-26, i.e., on January 31, 2026.

For the financial year ended March 31, 2026, the minutes of the meeting of the Stakeholders' Relationship Committee were approved by the Chairperson of the Committee and were subsequently placed before and noted by the Board at its succeeding meeting.

The details of attendance of the members at the Committee meeting are as follows:

Name of the Member	Position in Committee	Designation	No. of Meetings held / Attended during the year
Mr. Navinchandra Rama Sanil	Chairperson	Non- Executive Independent Director	1/1
Mr. Dwarka Prasad Gattani	Member	Non- Executive Independent Director	1/1
Mr. Dinesh Muddu Kotian	Member	Chairman & Managing Director	1/1

Details of Investor Complaints received and resolved during the year:

The details of complaints received, resolved and pending are as under;

Particulars	Number of Complaints
Number of complaints received during financial year 2025-26	0
Number of complaints disposed of during the financial year 2025-26	0
Number of complaints not resolved to the satisfaction of the shareholders as on March 31, 2026	Nil
Number of pending complaints as on March 31, 2026	Nil

4. CORPORATE SOCIAL RESPONSIBILITY COMMITTEE:

a. Composition as on March 31, 2026:

Ms. Nirmala Patwa, Independent Director of the Company, resigned due to her prior commitments and consequently ceased to be an Independent Director of the Company with effect from June 18, 2025. Ms. Vedika Mahesh Patil was appointed as an Independent Director of the Company for a first term of five (5) consecutive years with effect from June 18, 2025.

Pursuant to the aforesaid appointment, the Corporate Social Responsibility ("CSR") Committee was reconstituted and Ms. Vedika Mahesh Patil was inducted as a Member of the Committee in place of Ms. Nirmala Patwa.

As on March 31, 2026, the Corporate Social Responsibility Committee comprised two (2) Executive Directors, namely Mr. Dinesh Muddu Kotian as Chairperson and Mr. Deepak Bhojane as Member, and one (1) Non-Executive Independent Director, Ms. Vedika Mahesh Patil, as Member.

Ms. Khushboo Mahesh Lalji, Company Secretary, acted as the Secretary and Compliance Officer to the Committee.

b. Term of Reference:

The terms of reference of the Corporate Social Responsibility Committee cover all matters prescribed under Section 135 of the Companies Act, 2013 read with the Companies (Corporate Social Responsibility) Rules, 2014, as amended from time to time. The Committee is responsible for formulating and recommending the CSR Policy and CSR activities to be undertaken by the Company and recommending the amount of expenditure to be incurred on such activities.

The detailed terms of reference of the CSR Committee are set out in the CSR Policy of the Company, which is available on the Company's website at: https://www.djcorp.in/pages/Amended-CSR-Policy-DJML.pdf

The broad terms of reference of the CSR Committee include, inter alia, the following:

- Formulating and recommending to the Board a Corporate Social Responsibility Policy indicating the activities to be undertaken by the Company as specified under Schedule VII of the Companies Act, 2013;
- Recommending the amount of expenditure to be incurred on CSR activities;
- Formulating and recommending to the Board an annual action plan in pursuance of the CSR Policy;
- Monitoring the implementation and effectiveness of the CSR Policy of the Company from time to time; and
- Considering such other matters as may be referred by the Board or as may be necessary in view of the provisions of the Act and the Rules made thereunder.

The Company's CSR Policy primarily focuses on education, environmental sustainability, promotion of healthcare, and eradication of hunger, poverty and malnutrition, which fall within the ambit of Schedule VII of the Companies Act, 2013.

During the year under review, the Company undertook various initiatives under its CSR Policy, in accordance with the provisions of the Act.

The Annual Report on CSR Activities, as prescribed under the Companies Act, 2013 and the Rules made thereunder, forms part of the Directors' Report.

c. Meetings and attendance of the Committee:

The Corporate Social Responsibility Committee met two (2) times during the Financial Year 2025-26, i.e., on June 18, 2025 and January 31, 2026.

For the financial year ended March 31, 2026, the minutes of every meeting of the Corporate Social Responsibility Committee were approved by the Chairperson of the Committee and were subsequently placed before and noted by the Board at its succeeding meetings.

The details of attendance of the members at the Committee meetings are as follows:

Name of the Members	Position in the Committee	Designation	No. of Meetings held / Attended during the year
Mr. Dinesh Muddu Kotian	Chairperson	Chairman & Managing Director	2/2
Mr. Deepak Bhojane	Member	Whole Time Director	2/2
Ms. Nirmala Patwa[1]	Member	Non- Executive Independent Director	1/1
Ms. Vedika Mahesh Patil[1]	Member	Non- Executive Independent Director	1/1

[1] Ms. Nirmala Patwa resigned as an Independent Director of the Company due to her prior commitments and consequently ceased to hold office with effect from June 18, 2025. Ms. Vedika Mahesh Patil was appointed as an Independent Director of the Company for a first term of five (5) consecutive years with effect from June 18, 2025. Following her appointment, the CSR Committee was reconstituted and Ms. Vedika Mahesh Patil was inducted as a Member of the Committee in place of Ms. Nirmala Patwa.

E. PERFORMANCE EVALUATION OF BOARD AND COMMITTEES OF THE BOARD

In accordance with the requirements of the Companies Act, 2013 and the SEBI Listing Regulations, the Company undertakes an annual performance evaluation of the Board, its Committees and individual Directors with the objective of enhancing their effectiveness and strengthening the overall governance framework.

- **NRC Evaluation of Candidature** – The Nomination and Remuneration Committee ("NRC") follows a well-defined and structured process for evaluating the candidature of individuals proposed for appointment and recommends suitable candidates to the Board.
- **Board Approval –** The Board considers the recommendations of the NRC and, wherever required, places its recommendations before the Shareholders for their approval.
- **Shareholders' Approval** – Shareholders' approval is obtained at the next General Meeting or within three months from the date of appointment of the Director, whichever is earlier.

The Company has established a structured framework for evaluating the performance of the Board, its Committees and individual Directors, including the Chairman of the Board.

Board of Directors

The performance evaluation of the Board is based on various parameters, including, inter alia, its effectiveness in formulating long-term strategy, the composition and diversity of the Board, discharge of governance and fiduciary responsibilities, quality of deliberations, decision-making processes, and the manner in which critical and divergent viewpoints are considered.

The evaluation of individual Directors includes factors such as participation and contribution at Board and Committee meetings, domain knowledge, strategic vision, leadership qualities, attendance and overall effectiveness in discharging their responsibilities.

The performance of the Independent Directors was evaluated by the entire Board, excluding the Director being evaluated, with respect to the fulfilment of the independence criteria prescribed under the Companies Act, 2013 and the SEBI Listing Regulations, as well as their independence from the management.

Criteria for Performance Evaluation of Independent Directors

The key criteria for evaluating the performance of Independent Directors include:

- Participation and contribution in Board and Committee meetings;
- Effective application of knowledge, skills and expertise;
- Independence of judgment and objective decision-making;
- Maintenance of confidentiality of sensitive and critical information;
- Fulfilment of the independence criteria prescribed under the Companies Act, 2013 and the SEBI Listing Regulations and maintenance of independence from the management;
- Contribution towards the development and monitoring of leadership teams, compliance culture and ethical business practices;
- Assistance in implementing and strengthening governance practices; and
- Exercising independent judgment in the best interests of the Company and its stakeholders.

Committees of the Board

The performance evaluation of the Committees was carried out based on various factors, including the discharge of responsibilities as per their respective charters, adequacy of Committee composition, effectiveness of meetings, quality of discussions and recommendations, and the adequacy and timeliness of information provided to the Committees.

The overall performance evaluation exercise was completed to the satisfaction of the Board. The Board deliberated on the outcome of the evaluation and agreed upon appropriate measures for further strengthening the effectiveness of the Board and its Committees.

Remuneration of Directors:

he Board of Directors has adopted a Nomination and Remuneration Policy in accordance with the provisions of Section 178(3) and 178(4) of the Companies Act, 2013 and the applicable provisions of the SEBI Listing Regulations.

The Policy sets out the criteria for determining qualifications, positive attributes, independence of Directors, and the remuneration payable to Directors, Key Managerial Personnel and other employees. The Nomination and Remuneration Committee ensures adherence to the provisions of the Policy while recommending and approving remuneration matters.

The Nomination and Remuneration Policy is available on the Company's website at: https://www.djcorp.in/images/Nomination%20and%20remuneration%20Policy.pdf

The details of remuneration paid to all Directors (Executive and Non-Executive Independent Directors) during the year 2025-26 are as under:

Sr. No.	Name of the Directors	Designation	Basic Salary Paid (Rs.)	Allowances & Perquisites (Rs.)	Sitting fees paid (Rs)	Professional fees	Total Remuneration (Rs.)
1	Mr. Dinesh Muddu Kotian	Chairman & Managing Director	1,80,000	19,50,000	-	-	21,30,000
2	Mr. Deepak Pandurang Bhojane	Whole-time Director	1,80,000	16,05,000	-	-	17,85,000
3	Mr. Deepak Dattaram Salvi	Whole-time Director	1,80,000	16,05,000		-	17,85,000
4	Mr. K Devadas Alva	Non- Executive, Non-Independent Director	-	-	-	-	-
5	Mr. Dwarka Prasad Gattani	Non- Executive Independent Director	-	-	-	-	-
6	Mr. Ganesh Nathuram Dhonde	Non- Executive Independent Director	-	-	-	-	
7	Mr. Navinchandra Rama Sanil	Non- Executive Independent Director	-	-	-	-	-
8	Ms. Nirmala Patwa resigned (w.e.f June 18, 2025)	Non- Executive Independent Director	-	-	-	-	-
9	Ms. Vedika Mahesh Patil appointed (w.e.f June 18, 2025)	Non- Executive Independent Director	-	-	-	-	-

Criteria of making payments to Non-executive Directors

The Company has in place a Policy specifying the criteria for making payments to Non-Executive Directors. The Policy is available on the Company's website at: https://www.djcorp.in/pages/criteria-of-making-payments-to-neds.pdf

Details of service contracts, Notice Period and Severance Fees

The Company does not have any specific policy relating to service contracts, notice periods, severance fees or any other compensation payable to Directors upon their resignation or cessation from office.

F. POLICIES

i) WHISTLE BLOWER POLICY

The Company is committed to maintaining the highest standards of corporate governance, ethics and integrity. In line with this commitment, the Company has adopted a Whistle Blower Policy as part of its Vigil Mechanism to provide Directors and employees with an appropriate avenue to report concerns regarding unethical behaviour, actual or suspected fraud, violation of the Company's Code of Conduct or any other improper practices.

Employees are encouraged to raise genuine concerns without fear of retaliation, and all employees have direct access to the Audit Committee for reporting such matters. The Company Secretary acts as the designated officer for the effective implementation of the Policy and for addressing complaints received thereunder.

All complaints received under the Whistle Blower Policy are reviewed by the Audit Committee. The Company confirms that no personnel was denied access to the Audit Committee during the year under review.

The Whistle Blower Policy is available on the Company's website at: https://www.djcorp.in/pages/Whistle%20Blower%20Policy-%20Vigil%20Mechanism.pdf

ii) REMUNERATION POLICY

Based on the recommendation of the Nomination and Remuneration Committee, the Board has adopted a Policy for the selection and appointment of Directors and Senior Management Personnel and for determining their remuneration.

The Policy, inter alia, sets out the criteria for appointment of Directors, determination of qualifications, positive attributes, independence of Directors and remuneration payable to Directors, Key Managerial Personnel and Senior Management Personnel.

The Remuneration Policy is available on the Company's website at: https://www.djcorp.in/images/Nomination%20and%20remuneration%20Policy.pdf

iii) POLICY ON RELATED PARTY TRANSACTIONS

In compliance with the requirements of the Companies Act, 2013 and the SEBI Listing Regulations, the Company has formulated a Policy on Related Party Transactions, which is available on the Company's website at: https://www.djcorp.in/pages/POLICY%20ON%20RELATED%20PARTY%20TRANSACTIONS.pdf

The Policy aims to ensure that appropriate reporting, approval and disclosure processes are in place for all transactions entered into between the Company and its related parties. It specifically addresses the review and approval of related party transactions, particularly those that may involve actual or potential conflicts of interest.

All Related Party Transactions are placed before the Audit Committee for its review and approval. Prior omnibus approval is obtained annually for repetitive transactions entered into in the ordinary course of business and on an arm's length basis.

iv) CORPORATE SOCIAL RESPONSIBILITY POLICY

The Corporate Social Responsibility ("CSR") Policy has been formulated in consultation with the CSR Committee in accordance with the provisions of Section 135 of the Companies Act, 2013 and the Rules framed thereunder.

The CSR Policy is available on the Company's website at: https://www.djcorp.in/pages/Amended-CSR-Policy-DJML.pdf

The Policy outlines the Company's philosophy towards social responsibility as a responsible corporate citizen and provides the framework and guiding principles for undertaking CSR initiatives aimed at the welfare and sustainable development of communities.

v) POLICY FOR DETERMINING MATERIAL SUBSIDIARIES-

As on March 31, 2026, the Company had a subsidiary, namely Sai Links. The Company has adopted a Policy for Determining Material Subsidiaries in compliance with the requirements of the SEBI Listing Regulations. The Policy provides the framework for determining material subsidiaries and governance of subsidiary companies.

G. MANAGEMENT DISCUSSION AND ANALYSIS

The Management Discussion and Analysis Report, as required under Regulation 34(2) (e) of the SEBI Listing Regulations, forms part of this Annual Report and is presented in a separate section thereof.

H. DISCLOSURES

a. Related Party Transactions

All Related Party Transactions entered into during the financial year were conducted on an arm's length basis and in the ordinary course of business. All such transactions were placed before the Audit Committee and the Board for their review and approval.

Details of all transactions entered into by the Company with related parties are disclosed under "Related Party Transactions" in Note No. 30 to the Annual Financial Statements forming part of this Annual Report. In accordance with

the provisions of the Companies Act, 2013 and the SEBI Listing Regulations, no related party is permitted to vote on a resolution approving any contract or arrangement in which such related party has an interest.

The Policy on Related Party Transactions is available on the Company's website at: https://www.djcorp.in/pages/POLICY%20ON%20RELATED%20PARTY%20TRANSACTIONS.pdf

b. Confirmation by the Board of Directors on Acceptance of Recommendations of Mandatory Committees

The Board of Directors has accepted all recommendations made by its Committees during the Financial Year 2025-26 wherever such approval was mandatorily required under applicable laws and regulations.

c. Accounting Treatment in Preparation of Financial Statements

The Financial Statements of the Company have been prepared in all material respects in accordance with the applicable Accounting Standards notified under Section 133 of the Companies Act, 2013 and other relevant provisions thereof, as well as the generally accepted accounting principles in India.

d. Reconciliation of Share Capital Audit

A Reconciliation of Share Capital Audit is carried out on a quarterly basis, and the report thereon is submitted to the Stock Exchanges and placed before the Board of Directors.

The Audit Report confirms that the total issued share capital of the Company is in agreement with its total paid-up share capital.

e. Certificate for Transfer of Shares and Reconciliation of Share Capital

Pursuant to Regulation 40(9) of the SEBI Listing Regulations, certificates on a half-yearly basis have been issued by a Practicing Company Secretary certifying compliance with the share transfer and related formalities undertaken by the Company.

f. Details of Non-Compliance with Regard to Capital Markets

There have been no instances of non-compliance by the Company. No penalties, strictures or adverse actions have been imposed by the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") or any other statutory authority on any matter relating to the capital markets during the last three financial years.

g. Details of Utilisation of Funds Raised Through Preferential Allotment

During FY 2024–25, the Company allotted 82,33,359 convertible warrants on a preferential basis at ₹114 per warrant. In FY 2025–26, 18,94,331 warrants were converted into equity shares. The proceeds of ₹15,94,65,500 were utilized to support working capital requirements, and meet general corporate purposes.

h. Insider Trading

In order to regulate trading in the securities of the Company by Designated Persons, the Company has adopted a Code of Internal Procedures and Conduct for Regulating, Monitoring and Reporting of Trading by Insiders ("Insider Trading Code") and a Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information ("UPSI") in accordance with the SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended from time to time.

The SEBI PIT Regulations prohibit trading in the securities of a company by an insider while in possession of UPSI. The Insider Trading Code seeks to prevent misuse of UPSI and provides for periodic disclosures and pre-clearance requirements for trading in the securities of the Company by Designated Persons.

The Board has also formulated a Policy for Determination of Legitimate Purpose as part of the Code of Fair Disclosure in accordance with the requirements of the SEBI PIT Regulations.

i. Compliance with Mandatory Corporate Governance Requirements

The Board periodically reviews compliance with all applicable laws and regulations. The Company has complied with all mandatory requirements relating to Corporate Governance prescribed under Regulations 17 to 27 and Clauses (b) to (i) of Sub-Regulation (2) of Regulation 46 of the SEBI Listing Regulations.

j. Certificate on Corporate Governance

The Company has obtained a certificate from M/s. Abbas Jawadwala & Associates, Practicing Company Secretaries, confirming compliance with the conditions of Corporate Governance as stipulated under Regulation 34(3) read with Part E of Schedule V of the SEBI Listing Regulations.

The said certificate forms part of this Annual Report and is annexed to the Directors' Report. The same shall be circulated to the shareholders of the Company and submitted to BSE and NSE along with the Annual Report.

k. Compliance with Non-Mandatory Requirements

In addition to the mandatory requirements, the Company has adopted the following non-mandatory requirements prescribed under Regulation 27 of the SEBI Listing Regulations:

(a) The Statutory Auditors have issued an unmodified (unqualified) audit opinion on the Financial Statements of the Company; and

(b) The Internal Auditor reports directly to the Audit Committee.

l. Corporate Ethics

As a responsible corporate citizen, the Company is committed to conducting its business in an ethical, transparent and responsible manner. The Company has adopted various codes and policies to guide ethical business conduct and corporate behaviour.

Some of the key policies include:

a) Code for Prevention of Insider Trading;

b) Code of Conduct;

c) Whistle Blower Policy; and

d) Safety, Health and Environment Policy.

These policies are reviewed and updated from time to time in line with applicable statutory and regulatory requirements.

m. Disclosures under the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013

The Company has constituted an Internal Complaints Committee in accordance with the provisions of the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013 for addressing complaints relating to sexual harassment at the workplace.

During the Financial Year 2025-26:

(i) Number of complaints filed: Nil

(ii) Number of complaints disposed of: Nil

(iii) Number of complaints pending as on March 31, 2026: Nil

n. Chairman & Managing Director and Chief Financial Officer (CFO) Certification

The Chairman & Managing Director and the Chief Financial Officer have provided the necessary certification relating to the Financial Statements and internal controls of the Company for the financial year ended March 31, 2026.

The said certificate was placed before the Board at its meeting held on June 20, 2026 and forms part of this Annual Report.

o. Remuneration to the Statutory Auditors

Details of the fees paid to the Statutory Auditors are disclosed in Note No. 29 to the Annual Financial Statements, in compliance with the requirements of the SEBI Listing Regulations.

p. Loans and Advances in the Nature of Loans to Firms / Companies in which Directors are Interested

Not Applicable.

I. UNPAID / UNCLAIMED DIVIDENDS

Pursuant to the provisions of the Companies Act, 2013, any dividend remaining unpaid or unclaimed for a period of seven (7) years from the date of transfer to the Unpaid Dividend Account is required to be transferred to the Investor Education and Protection Fund ("IEPF") established by the Government of India.

SHAREHOLDER INFORMATION

i) Means of communication

The Company follows a robust and transparent communication process to keep its stakeholders and investors informed. It utilizes multiple channels for dissemination of information, including the online portals of BSE and NSE, Annual Reports and the Company's website.

The quarterly and annual financial results of the Company are promptly submitted to BSE and NSE upon approval by the Board of Directors.

In compliance with Regulation 47 of the SEBI Listing Regulations, the quarterly financial results are generally published in *Business Standard* (all editions) in English and *Pratahkal* (Mumbai edition) in Marathi. The financial results are also hosted on the Company's website at www.djcorp.in.

Presentations relating to the Company's performance are uploaded on the Company's website for the benefit of shareholders and investors after the financial results are submitted to BSE and NSE.

Annual Reports, notices of General Meetings and other communications are sent to the Members through electronic mode, post or courier, as applicable.

In accordance with Regulation 46 of the SEBI Listing Regulations, the Company maintains a functional website, www.djcorp.in, containing comprehensive information about the Company, including details of its business, financial information, shareholding pattern, corporate governance disclosures and contact details of the designated officials responsible for addressing investor grievances. The contents of the website are updated periodically.

The Company also disseminates to BSE and NSE all mandatory disclosures, price-sensitive information and such other material information that may have a bearing on its operations or performance. Press releases are issued, wherever necessary, to keep the public informed of significant developments.

For the convenience of shareholders and investors, the Company has designated a separate e-mail address for investor correspondence and grievance redressal: cs@djcorp.in.

ii) GENERAL BODY MEETINGS of the Company

Details of the last three (3) Annual General Meetings ("AGMs") of the Company are as under:

AGM	Financial Year	Date	Time	Venue / Location	Special resolutions passed during the last three (3) AGMs
14th	**2022-23**	**Thursday, June 22, 2023**	**04.00 pm**	Through Video Conference/ Other Audio Visual means (Deemed venue): Corporate office: UP Warehouse, Mafco Yard, Plot No 4 to 9, 1st Floor, Sector 18, Vashi, Navi Mumbai-400703	1. To consider and if thought fit, to pass the following resolution as a Special Resolution: "RESOLVED THAT pursuant to the provisions of Regulation 17 (1A) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018, Mr. Devadas Alva (DIN: 06902537) be continued as an Non- Executive Director of the Company, notwithstanding that on 10th September 2023 he attains the age of 81 years.
					2. To consider and if thought fit, to pass the following resolution as a Special Resolution: "RESOLVED THAT pursuant to the provisions of Regulation 17 (1A) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018, Mr. Navinchandra Rama Sanil (DIN:08648083) be continued as an Independent Director of the Company for the term of 5 years effective from 5th September, 2020 to 04th September, 2025, notwithstanding that on 09th May 2024 he attains the age of 72 years during the aforesaid tenure."

AGM	Financial Year	Date	Time	Venue / Location	Special resolutions passed during the last three (3) AGMs
15th	**2023-24**	**SATURDAY, JULY 13, 2024**	**04.00 pm**	Through Video Conference/ Other Audio Visual means (Deemed venue): Corporate office: UP Warehouse, Mafco Yard, Plot No 4 to 9, 1st Floor, Sector 18, Vashi, Navi Mumbai-400703	1. Appointment of Mr. Ganesh Nathuram Dhonde (DIN: 10664920) as an Independent Director of the Company
					2. Appointment of Ms. Nirmala Patwa (DIN: 10664922) as an Independent Director of the Company
					3. Amendment to Memorandum of Association with regard to Increase in Authorized Share Capital.
					4. To consider and if thought fit, to pass with or without modification, the following resolution as a Special Resolution: "RESOLVED THAT pursuant to the provisions of Regulation 17 (1A) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018, Mr. Devadas Alva (DIN: 06902537) be continued as an Non- Executive Director of the Company, notwithstanding that on 10th September 2024 he attains the age of 82 years during the aforesaid tenure."
					5. To consider and if thought fit, to pass with or without modification, the following resolution as a Special Resolution: "RESOLVED THAT pursuant to the provisions of Regulation 17 (1A) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018, Mr. Navinchandra Rama Sanil (DIN : 08648083) be continued as an Independent Director of the Company for the term of 5 years effective from 5th September, 2020 to 04th September, 2025, notwithstanding that on 09th May 2025 he attains the age of 73 years during the aforesaid tenure."

AGM	Financial Year	Date	Time	Venue / Location	Special resolutions passed during the last three (3) AGMs
16th	**2024-25**	**WEDNESDAY, July 23, 2025**	**04.00 pm**	Through Video Conference/ Other Audio Visual means (Deemed venue): Corporate office: UP Warehouse, Mafco Yard, Plot No 4 to 9, 1st Floor, Sector 18, Vashi, Navi Mumbai-400703	1. Appointment of Ms. Vedika Mahesh Patil (DIN: 11149988) as an Independent Director of the Company
					2.Reappointment of Mr. Navinchandra Rama Sanil (DIN: 08648083) as an Independent Director of the Company
					3. Appointment of M/s Abbas Jawadwala & Associates., Practicing Company Secretaries as Secretarial Auditor of the Company
					4. To consider and if thought fit, to pass with or without modification, the following resolution as a Special Resolution: "RESOLVED THAT pursuant to the provisions of Regulation 17 (1A) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018, Mr. Devadas Alva (DIN: 06902537) be continued as an Non- Executive Director of the Company, notwithstanding that on September 10, 2025 he attains the age of 83 years during the aforesaid tenure."
					5. To consider and if thought fit, to pass with or without modification, the following resolution as a Special Resolution: "RESOLVED THAT pursuant to the provisions of Regulation 17 (1A) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018, Mr. Navinchandra Rama Sanil (DIN : 08648083) be continued as an Independent Director of the Company for the term of 5 years effective from June 18, 2025, to June 17, 2030, notwithstanding that on May 09, 2026 he attains the age of 74 years during the aforesaid tenure.

The 17th Annual General Meeting ("AGM") of the Company is proposed to be held on Monday, July 13, 2026 at 4:00 P.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"). The deemed venue of the AGM shall be the Corporate Office of the Company situated at UP Warehouse, Mafco Yard, Plot Nos. 4 to 9, 1st Floor, Sector 18, Vashi, Navi Mumbai – 400703.

No Extraordinary General Meeting of the Members was held during the Financial Year 2025-26.

Postal Ballot during the FY 2025-26

No Postal Ballot was conducted during the year under review.

Issuance of Certificates/Receipts/Letters/Advices for securities & dealing with unclaimed securities- Not applicable during the year under review.

Pursuant to Regulation 39(4) of the SEBI Listing Regulations, the Company has complied with the procedural requirements specified in Schedule VI of the SEBI Listing Regulations while dealing with securities issued to the public, whether in physical or electronic form, as applicable. There were no unclaimed shares lying in the Escrow Account as on March 31, 2026.

iii) General Shareholders' information:

a. 17th Annual General Meeting

Date	July 13, 2026
Day	Monday
Time	04.00 PM
Mode	Through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") Deemed Venue: Corporate Office: UP Warehouse, Mafco Yard, Plot Nos. 4 to 9, 1st Floor, Sector 18, Vashi, Navi Mumbai – 400703

b. Record date

The Record Date for determining the entitlement of shareholders to receive the dividend shall be Monday, July 6, 2026.

c. Tentative financial calendar

Next financial year	April 1, 2026 to March 31, 2027
First Quarter Results & Limited Review	On or before August 14, 2026
Second Quarter Results & Limited Review	On or before November 14, 2026
Third Quarter Results & Limited Review	On or before February 14, 2027
Audited Annual Results	On or before May 30, 2027

iv) Dividend Payment Date:

Tentative Dividend Payment Date: On or before Wednesday, August 12, 2026.

The Board of Directors, at its meeting held on June 20, 2026, has recommended a Final Dividend of Re. 0.15 (Fifteen Paise Only) per equity share for the Financial Year ended March 31, 2026, subject to the approval of the shareholders at the ensuing 17th AGM.

If approved, the dividend will be paid on or before Wednesday, August 12, 2026, to those shareholders whose names appear in the Register of Members as on Monday, July 6, 2026.

The Company shall continue to use NECS/ ECS and other electronic modes of payment for remittance of dividends to shareholders wherever such facilities are available.

v) Listing on Stock Exchanges and symbol:

Name of Stock Exchange	Address	Scrip Code/ Symbol
BSE Limited	Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	543193
National Stock Exchange of India Limited	Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (E), Mumbai, Maharashtra-400051	DJML

The Annual Listing Fees for the Financial Year 2026-27 have been paid to both the Stock Exchanges within the stipulated time.

vi) Corporate Identification Number

The Corporate Identification Number (CIN) allotted to the Company by the Ministry of Corporate Affairs, Government of India is L60232MH2009PLC190567.

vii) The Company is registered in the State of Maharashtra.

viii) Market price data

High / low market price of the Company's equity shares traded on stock exchanges where the equity shares are listed during the last financial year are as follows:

Month	BSE			NSE		
	High (Rs.)	Low (Rs.)	Volume (No of shares	High (Rs.)	Low (Rs.)	Volume (No of shares
April, 2025	150.00	110.10	1,08,445	152.99	109.99	7,52,000
May, 2025	127.00	105.05	47,461	126.78	105.16	3,74,000
June, 2025	132.30	94.50	77,088	114.15	98.75	2,50,000
July, 2025	128.00	106.15	1,06,739	126.96	105.57	4,84,000
August, 2025	116.00	99.95	1,03,364	114.87	100.21	2,96,000
September, 2025	105.50	92.00	40,820	106.00	90.99	3,16,000
October, 2025	105.00	84.20	44,286	106.00	84.00	4,03,000
November, 2025	92.79	66.89	3,19,385	93.00	66.98	27,97,000
December, 2025	72.96	51.93	7,40,930	73.30	52.00	48,02,000
January, 2026	77.90	63.00	7,81,038	77.97	62.20	52,27,000
February, 2026	101.52	72.11	4,67,243	103.95	71.35	36,93,000
March, 2026	94.80	76.95	1,41,924	91.50	76.03	4,73,000

Performance in comparison to BSE SENSEX:

The performance of the Company's scrip on the BSE as compared to the Sensex is as under:

	April 01, 2025	March 31,2026	% Change
Company Share Price (closing)	130.70	82.71	(36.72)
SENSEX (closing)	76024.51	71947.55	(5.36)

ix) During the financial year 2025-26, the equity shares of the Company were not suspended from trading.

x)Distribution of shareholding as on March 31, 2026:

The distribution of shareholding as on March 31, 2026 was as follows:

DISTRIBUTION OF SHAREHOLDING AS ON MARCH 31, 2026							
Sr. No.	No. of shares	No. of Holders	% to Total Holders	Holding	% to Holding	Amount (Rs)	% to Capital
1	1 to 100	2157	56.17	54293	0.16	542930	0.16
2	101 to 200	291	7.58	45841	0.13	458410	0.13
3	201 to 500	386	10.05	136559	0.4	1365590	0.4
4	501 to 1000	264	6.88	204651	0.6	2046510	0.6
5	1001 to 5000	366	9.53	933734	2.72	9337340	2.72
6	5001 to 10000	154	4.01	1038292	3.02	10382920	3.02
7	10001 to 100000	197	5.13	6287813	18.29	62878130	18.29
8	100001 to Above	25	0.65	25676668	74.69	256766680	74.69
	Total	**3840**	**100**	**34377851**	**100**	**343778510**	**100**

xi)Category of shareholding as on March 31, 2026 was as under:

Particulars	As on March 31, 2026	
	Nos. of shares	%
RESIDENT INDIVIDUALS	13131928	38.2
LLP	7237	0.02
BODIES CORPORATE	528047	1.54
CLEARING MEMBERS	334933	0.97
PROMOTER	19309120	56.17
PROMOTER RELATIVES	30	0
FOREIGN PORTFOLIO INVESTOR (CORPORATE) I	16371	0.05
N.R.I. (NON-REPAT)	37748	0.11
N.R.I. (REPAT)	295751	0.86
HINDU UNDIVIDED FAMILY	716686	2.08
	34377851	**100**

xii)Dematerialization of shares and liquidity

The equity shares of the Company are listed on BSE and NSE. The Company has entered into agreements with National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") for providing depository services and facilitating the holding of shares in dematerialized form.

The ISIN allotted to the Company's equity shares is INE0B1K01014.

As on March 31, 2026, 3,43,77,851 equity shares, representing 100% of the Company's equity share capital, were held in dematerialized form. The Company has paid the requisite fees to NSDL and CDSL for the Financial Year 2025-26.

xiii)Communication to Members

Members may note that SEBI, vide Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022, has mandated listed companies to issue securities in dematerialized form only while processing investor service requests such as issuance of duplicate securities certificates, claims from Unclaimed Suspense Accounts, renewal/exchange of securities certificates, endorsement, sub-division/splitting of securities certificates, consolidation of securities certificates/folios, transmission and transposition.

Accordingly, members are requested to submit their service requests in Form ISR-4, duly filled and signed. The format of Form ISR-4 is available on the website of the Company's Registrar and Share Transfer Agent ("RTA"), Purva Sharegistry (India) Private Limited, at www.purvashare.com.

Members holding shares in physical form are requested to dematerialize their holdings at the earliest to avail the benefits of dematerialization and in view of the restrictions imposed by SEBI on transfer and issuance of securities in physical form.

i) Restriction on transfer of shares held in physical form

SEBI, vide its Master Circular dated May 7, 2024, has clarified that listed companies shall issue securities only in dematerialized form while processing investor service requests relating to issuance of duplicate securities certificates, claims from Unclaimed Suspense Accounts, renewal/exchange of securities certificates, endorsement, sub-division/splitting of securities certificates, consolidation of securities certificates/folios, transmission, transposition and similar requests.

While shareholders are permitted to continue holding shares in physical form, they are encouraged to dematerialize their holdings at the earliest, particularly if they intend to transfer or otherwise deal with their shares.

ii) Share transfer system

To expedite share transfer, authority has been delegated to the Stakeholders Relationship Committee of the Board. The said Committee considers requests for transmission, issue of duplicate certificates, issue of certificates on split / consolidation / renewal, etc. and the same are processed and delivered within fifteen (15) days of lodgment, if the documents are complete in all respects. In compliance with the SEBI Listing Regulations, every year, the share transfer system is audited by a Company Secretary in practice and a certificate to that effect is issued by him. The Company Secretary of the Company has also been authorised to approve requests for transmission, effecting change of name, etc. to expedite requests from members.

As per provisions of Section 72 of the Act, facility for making nomination is available for the members in respect of shares held by them. Members holding shares in physical form may obtain a nomination form (Form SH-13), from the Company's RTA: Purva shareregistry (India) Private Limited- Website: - www.purvashare.com, Email:-support@purvashare.com.

Members holding shares in dematerialized form should contact their respective Depository Participant in this regard.

iii) Outstanding Global Depository Receipts and American Depository Receipts or Warrants or any Convertible Instruments

As on March 31, 2026, the Company did not have any outstanding American Depository Receipts (ADRs), Global Depository Receipts (GDRs), Warrants or Convertible Instruments.

iv) Address for Shareholders' Correspondence

DJ Mediaprint & Logistics Limited

Registered Office:
24, 1st Floor, Palkhiwala House,
Tara Manzil, 1st Dhobi Talao Lane,
Marine Lines, Mumbai – 400002

Tel: 022-27889342
Website: www.djcorp.in
E-mail: cs@djcorp.in

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Registered Office:
9, Shiv Shakti Industrial Estate,
J. R. Boricha Marg, Opp. Kasturba Hospital Lane,
Lower Parel (East), Mumbai – 400011,
Maharashtra

Tel: 022-2301 2518 / 8261
Website: www.purvashare.com
E-mail: support@purvashare.com

v) Registrar to an Issue and Share Transfer Agent

The Company has appointed Purva Sharegistry (India) Private Limited as its Registrar and Share Transfer Agent ("RTA") for handling share registry work in both physical and electronic modes.

Accordingly, all correspondence relating to share transfers, transmission, dematerialization, rematerialization and other shareholder-related matters should be addressed directly to the RTA at the following address:

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Registered Office:
9, Shiv Shakti Industrial Estate,
J. R. Boricha Marg, Opp. Kasturba Hospital Lane,
Lower Parel (East), Mumbai – 400011,
Maharashtra

Tel: 022-2301 2518 / 8261
Website: www.purvashare.com
E-mail: support@purvashare.com

vi) Compliance Officer's Details:

Ms. Khushboo Mahesh Lalji
Company Secretary & Compliance Officer

Registered Office:
24, 1st Floor, Palkhiwala House,
Tara Manzil, 1st Dhobi Talao Lane,
Marine Lines, Mumbai – 400002

Tel: 022-27889342
Website: www.djcorp.in
E-mail: cs@djcorp.in

vii) Investor Relations:

For the convenience of investors and shareholders, the Company has designated a dedicated e-mail address for investor correspondence and grievance redressal:
E-mail: cs@djcorp.in

viii) Commodity price risk or foreign exchange risk and hedging activities

The Company does not undertake any commodity hedging activities and is not exposed to any significant commodity price risk requiring hedging arrangements.

ix) Offices locations:

Office	Location
Registered Office	24, 1st Floor, Palkhiwala House,Tara Manzil, 1st Dhobi Talao Lane,Marine Lines, Mumbai-400002.
Corporate Office	UP Warehouse, Mafco Yard, Plot No 4 to 9, 1st Floor, Sector 18, Vashi, Navi Mumbai-400703.
Branch Office-Delhi	Property No- 18/7 at Azad Nagar, Bagh Kare Khan, Near padam Nagar, Kishan Ganj, Delhi-110007.
Branch Office-Mysuru	21, JCK Industrial Park, Belagoda Industrial Area, Mysore-570016
Record Management Centre Bhiwandi	Survey No-119(B), Gram Panchayat House No 431, Gangarampada, Village, Vadape, Tal-Bhiwandi, Dist-Thane.
Record Management Centre Bhiwandi	House No 469, Survey No-119(B7)Plot No 7,Nashik Road, Near Shangrila Hotal Vadape, Tal-Bhiwandi, Dist-Thane.
Record Management Centre Bhiwandi	Print World Industrial Complex, Industrial Gala, No-205-209, 2nd Floor, Bldg No A-2, Vehele Village, Tal-Bhiwandi, Dist-Thane.
Record Management Centre Bhiwandi	Unit No A3,115, Harihar Complex, Dapode Road- Tal-Bhiwandi, Dist-Thane.
Record Management Centre Bhiwandi	Unit No A3,105, Harihar Complex, Dapode Road- Tal-Bhiwandi, Dist-Thane.
Record Management Centre Bhiwandi	Unit No A3,104, Harihar Complex, Dapode Road- Tal-Bhiwandi, Dist-Thane.
Record Management Centre Bhiwandi	Unit No A3,116, Harihar Complex, Dapode Road- Tal-Bhiwandi, Dist-Thane.
Record Management Centre Puducherry	Opp Police Station, First Floor, No.5/7, Cuddalore Road, Ariyankuppam, Ariyankuppam, Puducherry, Puducherry, 605007
Record Management Centre-Puducherry	R.S.No.74,Aft Colony, Near Rajiv Gandhi Nagar Road,Thavalakuppam Revenue Village, Ariyankuppam Commune,Puducherry-605007.

The Company has set up an International Office in Guangzhou China

Place	Address
Guangzhou, China	Unit D 55, 188 Hengyuan Building, Linhe Middle Road, Tianhe District, Guangzhou, 510630 China

x) List of all credit rating obtained by the Company along with any revisions during the financial year 2025-26:

The Company's banking facilities are rated by CRISIL Ratings Limited ("CRISIL"). The assigned rating indicates a **High Level of Creditworthiness** in comparison with other Small and Medium Enterprises (SMEs).

J. COMPLIANCE

i. Disclosures on materially significant related party transactions that may have potential conflict with the interests of listed entity at large:

There were no materially significant Related Party Transactions during the year that could have had a potential conflict with the interests of the Company at large.

ii. Statutory Compliance and Penalties

The Company continues to comply with the requirements of BSE, NSE, SEBI and other statutory authorities on matters relating to the capital markets.

No penalties or strictures were imposed on the Company by BSE, NSE, SEBI or any other statutory authority on any matter relating to the capital markets during the last three financial years.

iii. Disclosure under Regulation 30 of the SEBI Listing Regulations regarding certain agreements with media companies

As on March 31, 2026, the Company had not entered into any shareholders' agreements, joint venture agreements, family settlement agreements or similar arrangements having an impact on the management or control of the Company.

Further, the Company had not entered into any agreements, treaties or contracts with media companies that were material, binding and outside the ordinary course of business.

iv. Certificate from Practicing Company Secretary

As on March 31, 2026, none of the Directors of the Company has been debarred or disqualified from being appointed or continuing as a Director by SEBI, the Ministry of Corporate Affairs or any other statutory authority.

A certificate to this effect has been obtained from M/s. Abbas Jawadwala & Associates, Practicing Company Secretaries.

K. INVESTOR SAFEGUARDS AND OTHER INFORMATION

i. Dematerialization of Shares

Shareholders are requested to convert their physical shareholdings into dematerialized form through any registered Depository Participant (DP). Dematerialization eliminates risks associated with physical certificates, such as loss, theft, mutilation and forgery, while ensuring safe, secure and speedy transactions.

ii. National Electronic Clearing Services (NECS) / Electronic Clearing Services (ECS) mandate

The NECS/ECS facility ensures timely remittance of dividends and eliminates the risk of loss or delay in postal transit.

Shareholders holding shares in dematerialized form are requested to register their NECS/ECS mandate details with their respective Depository Participants. Shareholders holding shares in physical form may register their bank account details with the Registrar and Share Transfer Agent to receive dividends through electronic modes, wherever available.

iii. Timely Encashment of Dividends

Shareholders who have not registered for NECS/ ECS facilities are requested to promptly encash their dividend warrants upon receipt. Timely encashment will help avoid the inconvenience of seeking revalidation of dividend warrants from the Company's Registrar and Share Transfer Agent at a later date.

iv. Transfer of unclaimed dividend to Investor Education and Protection Fund (IEPF)

Pursuant to the provisions of the Companies Act, 2013, any dividend remaining unclaimed or unpaid for a period of seven (7) years from the date of its transfer to the Unpaid Dividend Account is required to be transferred to the Investor Education and Protection Fund ("IEPF") established by the Government of India.

The details of the unclaimed dividends as on March 31, 2026 are as follows. Shareholders are requested to claim their unpaid dividends before the due dates mentioned below, failing which the same shall be transferred to the IEPF in accordance with the provisions of the Act.

Financial Year	Date of Dividend Declaration and Type of Dividend	Total Dividend (Rs.)	Unclaimed Dividend (Rs.)	Due Year for Transfer to IEPF
2021-22	September 20,2022-Final	10, 06,097	3,033.00	2029
2022-23	June 22, 2023-Final	16,24,176	2,290.05	2030
2023-24	July 13, 2024- Final	21,65,568	8,352.40	2031
2024-25	July 23, 2025-Final	32,48,352	8,350.80	2032

v. SEBI Complaints Redress System (SCORES)

SEBI, vide its circular dated March 26, 2018, introduced revised measures with respect to the SEBI Complaints Redress System (SCORES). Under the revised framework, investors are required to first approach the Company directly for redressal of their grievances before escalating the matter through SCORES.

To enhance investor convenience and improve ease of doing business, SEBI has also launched a mobile application for SCORES, enabling investors to lodge and track their complaints electronically.

Upon registration and submission of a grievance through the application, investors receive acknowledgements through SMS and e-mail on their registered mobile number and e-mail address. Investors can also track the status of their complaints, submit reminders for pending grievances and access frequently asked questions (FAQs) for a better understanding of the complaint resolution process.

The application also provides connectivity to the SEBI Toll-Free Helpline for assistance and clarification, if required.

vi. ODR Portal

SEBI vide Circular Nos. SEBI/HO/OIAE/OIAE_IAD-1/P/ CIR/2023/131 dated July 31, 2023, and SEBI/HO/OIAE/ OIAE_IAD1/P/CIR/2023/135 dated August 4, 2023, read with Master Circular No. SEBI/HO/ OIAE/OIAE_IAD-1/P/ CIR/2023/145 dated July 31, 2023 (updated as on August 11, 2023), has established a common Online Dispute Resolution Portal ("ODR Portal") for resolution of disputes arising in the Indian Securities Market.

Pursuant to above-mentioned circulars, post exhausting the option of directly resolving their grievances with the RTA/ Company and through existing SCORES platform, the investors can initiate dispute resolution through the ODR Portal (https://smartodr.in/login)

vii. Update Address / Bank Details

To ensure prompt receipt of communications and corporate benefits, shareholders holding shares in dematerialized form are requested to update their address, bank account details and other relevant information with their respective Depository Participants (DPs).

Shareholders holding shares in physical form are requested to intimate any changes in their address, bank details or other particulars to the Registrar and Share Transfer Agent (RTA).

viii. Registered email address

The Ministry of Corporate Affairs (MCA), through various circulars issued under its Green Initiative in Corporate Governance, has encouraged companies to send notices, Annual Reports and other shareholder communications in electronic mode.

Accordingly, members holding shares in physical form are requested to register or update their e-mail addresses by submitting the relevant details, including name, address, folio number and number of shares held, with the Company's Registrar and Share Transfer Agent, Purva Sharegistry (India) Private Limited.

Members holding shares in dematerialized form are requested to register or update their e-mail addresses, along with their DP ID / Client ID and other relevant details, with their respective Depository Participants.

Upon registration of the e-mail address, the Company shall send notices, Annual Reports and other shareholder communications in electronic mode to such members, thereby facilitating faster communication and contributing to environmental sustainability.

CEO (CHAIRMAN & MANAGING DIRECTOR) AND CHIEF FINANCIAL OFFICER (CFO) CERTIFICATION

To,
The Board of Directors
DJ Mediaprint & Logistics Limited

We, the undersigned, in compliance with Regulation 17(8) read with Part B of Schedule II of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, hereby certify that:

a. We have reviewed the Financial Statements, including the Cash Flow Statement, for the financial year ended March 31, 2026 and, to the best of our knowledge and belief:

(i) These statements do not contain any materially untrue statement, omit any material fact or contain any statement that may be misleading;

(ii) These statements, together, present a true and fair view of the affairs of the Company and are in compliance with the applicable Accounting Standards, laws and regulations.

b. To the best of our knowledge and belief, there are no transactions entered into by the Company during the year that are fraudulent, illegal or in violation of the Company's Code of Conduct.

c. We accept responsibility for establishing and maintaining internal controls for financial reporting and have evaluated the effectiveness of the internal control systems of the Company pertaining to financial reporting. We have disclosed to the Auditors and the Audit Committee any deficiencies in the design or operation of such internal controls, of which we are aware, together with the steps taken or proposed to be taken to rectify such deficiencies.

d. We have indicated to the Auditors and the Audit Committee that:

(i) There were no significant changes in internal control over financial reporting during the year;

(ii) There were no significant changes in accounting policies during the year, and the same have been disclosed in the notes to the Financial Statements; and

(iii) There were no instances of significant fraud of which we became aware and involving the management or any employee having a significant role in the Company's internal control system over financial reporting.

For DJ Mediaprint & Logistics Limited
Sd/-
Dinesh Muddu Kotian
Chairman & Managing Director
DIN: 01919855

For DJ Mediaprint & Logistics Limited
Sd/-
Dhanraj Kunder
Chief Financial Officer
M. No.: 608857

Place: Mumbai
Date: June 20, 2026

DECLARATION OF COMPLIANCE WITH THE COMPANY'S CODE OF CONDUCT

To,
DJ Mediaprint & Logistics Limited

Pursuant to Regulation 26(3) read with Schedule V of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, I hereby confirm and declare that all the Directors and Senior Management Personnel of the Company have affirmed compliance with the Company's Code of Conduct for the financial year ended March 31, 2026.

Sd/-
Dinesh Muddu Kotian
Chairman & Managing Director
DIN: 01919855

Place: Mumbai
Date: June 20, 2026

CERTIFICATE ON COMPLIANCE WITH THE CONDITIONS OF CORPORATE GOVERNANCE

(Under Regulation 34(3) read with Schedule V and Regulations 17 to 27, and Regulation 46(2)(b) to (i) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

To,

DJ Mediaprint & Logistics Limited,

CIN: L60232MH2009PLC190567

24, 01st Floor, Palkhiwala House, 01st Dhobhi Talao Lane, Tara Manzil, City: Mumbai, Pincode: 400002, State: Maharashtra, Country: India.

Also at;

UP Warehouse, Mafco Yard, 01st Floor, Plot No. 4 to 9, Sector - 18, Vashi, City: Navi-Mumbai, Pincode: 400703, State: Maharashtra, Country: India.

1. I, Abbas Jawadwala, Company Secretary in Practice, working in the name and style of M/s. Abbas Jawadwala & Associates, Firm of Company Secretaries, have examined the compliance of conditions of Corporate Governance by DJ Mediaprint & Logistics Limited ("the Company") for the financial year ended on March 31, 2026, as stipulated in Regulations 17 to 27 and clauses (b) to (i) of Regulation 46(2) and paras C and D of Schedule V of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations") as amended from time to time.

MANAGEMENT'S RESPONSIBILITY;

2. The compliance of conditions of Corporate Governance is the responsibility of the management. This responsibility includes the design, implementation and maintenance of internal control and procedures to ensure compliance with the conditions of Corporate Governance stipulated in the Listing Regulations.

AUDITORS' RESPONSIBILITY;

3. My examination was carried out in accordance with the Guidance Note on Certification of Corporate Governance issued by the Institute of Company Secretaries of India and was limited to procedures and implementation thereof, adopted by the Company for ensuring compliance with the conditions of Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the Company.

4. I have examined the relevant records and documents maintained by the Company for the purpose of providing reasonable assurance on the compliance with Corporate Governance requirements by the Company.

OPINION;

5. Based on my examination of the relevant records and according to the information and explanations provided to me and the representations provided by the management, I certify that the Company has complied with the conditions of Corporate Governance as stipulated in the Listing Regulations during the year ended March 31, 2026.

6. I state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For Abbas Jawadwala & Associates
Practicing Company Secretary

Sd/-
Abbas Jawadwala
Company Secretary
ACS: 40723 **& COP:** 24937
UDIN: A040723H000658771

Place: Thane
Date: June 20, 2026

CERTIFICATE OF NON-DISQUALIFICATION OF DIRECTORS

(Pursuant to Regulation 34(3) and Schedule V Para C Clause 10(i) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

To,
DJ Mediaprint & Logistics Limited,
CIN: L60232MH2009PLC190567
24, 01st Floor, Palkhiwala House,
01st Dhobhi Talao Lane, Tara Manzil,
City: Mumbai, Pincode: 400002,
State: Maharashtra, Country: India.

Also at;
UP Warehouse, Mafco Yard, 01st Floor, Plot No. 4 to 9, Sector - 18, Vashi, City: Navi Mumbai, Pincode: 400703, State: Maharashtra, Country: India.

I, Abbas Jawadwala, Company Secretary in Practice, working in the name and style of M/s. Abbas Jawadwala & Associates, Firm of Company Secretaries, have examined the relevant registers, records, forms, returns and disclosures received from the Directors of DJ Mediaprint & Logistics Limited (hereinafter referred to as "the Company") having CIN: L60232MH2009PLC190567, for the purpose of issuing this certificate in accordance with Regulation 34(3) read with Schedule V Para C clause 10(i) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on the verification of DIN status on the MCA Portal (www.mca.gov.in) and information/documents provided by the Company, I hereby certify that for the financial year ended March 31, 2026, none of the Directors of the Company have been debarred or disqualified from being appointed or continuing as Directors of companies by the Securities and Exchange Board of India (SEBI), Ministry of Corporate Affairs (MCA) or any such other Statutory Authority.

Table A – List of Directors as on March 31, 2026

Sr. No.	Name of Directors	Director Identification Number (DIN)	Designation	Date of Appointment
1	Dinesh Muddu Kotian	01919855	Managing Director	24/02/2009
2	Deepak Pandurang Bhojane	02585388	Whole-time Director	10/03/2010
3	Deepak Dattaram Salvi	02588250	Whole-time Director	10/03/2010
4	Devadas Alva	06902537	Director	25/06/2014
5	Dwarka Prasad Gattani	06865570	Director	29/11/2019
6	Navinchandra Rama Sanil	08648083	Director	18/06/2025
7	Ganesh Nathuram Dhonde	10664920	Director	18/06/2024
8	Vedika Mahesh Patil	11149988	Director	18/06/2025

For Abbas Jawadwala & Associates
Practicing Company Secretary

Sd/-
Abbas Jawadwala
Company Secretary
ACS: 40723 **& COP:** 24937
UDIN: A040723H000658769

Place: Thane
Date: June 20, 2026

Annexure V

PARTICULARS OF EMPLOYEES AND RELATED DETAILS

STATEMENT OF DISCLOSURE OF REMUNERATION UNDER SECTION 197 OF THE COMPANIES ACT, 2013 AND RULE 5(1) OF THE COMPANIES (APPOINTMENT AND REMUNERATION OF MANAGERIAL PERSONNEL) RULES, 2014

(I) The ratio of the remuneration of each director to the median remuneration of the employees of the company for the financial year 2025-26:-

Sr. No.	Name of the Directors	Ratio of remuneration to the median remuneration of the employees
1	Mr. Dinesh Kotian, Chairman & Managing Director	12.68
2	Mr. Deepak Bhojane, Whole-Time Director	10.63
3	Mr. Deepak Salvi , Whole-time Director	10.63

(II) The percentage increase in remuneration of each director, CFO , CEO, Company Secretary in the financial year 2025-26:-

Sr. No.	Name of the Director/CFO/Company Secretary	% Increase over last F.Y.
1	**Mr. Dinesh Kotian,** Chairman & Managing Director	20.68 %
2	**Mr. Deepak Bhojane,** Whole-Time Director	11.08 %
3	**Mr. Deepak Salvi ,** Whole-time Director	11.08 %
4	**Mr. Dhanraj Kunder,** Chief Financial Officer	50.09 %
5	**Ms. Khushboo Mahesh Lalji,** Company Secretary and Compliance Officer	42.59 %
(III)	**The percentage increase / decrease in the median remuneration of employees in the financial year**	1.94 %
(IV)	**The number of permanent employees on the rolls of the Company as on March 31, 2026.**	141

(V)	**Average percentile increase already made in the salaries of employees other than the managerial personnel in the last financial year and its comparison with the percentile increase in the managerial remuneration and justification thereof and point out if there are any exceptional circumstances for increase in the managerial remuneration:**	Average increase in remuneration is **17.97 %** for Employees other than Managerial Personnel and **24.43 %** for Managerial Personnel. In line with the Company's compensation philosophy, merit increases and annual bonus payout to its employees are linked to their individual performance. Further, the remuneration paid to executive directors were within the limits as approved by the shareholders of the Company from time to time
(VI)	**The key parameters for any variable component of remuneration availed by the directors**	NIL
(vii)	**Affirmation that the remuneration is as per the remuneration policy of the Company:**	Pursuant to Rule 5(1)(xii) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, it is affirmed that the remuneration paid to the Directors, Key Managerial Personnel and Senior Management is as per the Remuneration Policy of your Company.
III	**Statement showing details of Employees of the Company as per Section 197 (12) read with Rule 5(2) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014**	Not Applicable

For and on behalf of the Board
For **DJ Mediaprint & Logistics Limited**

Sd/-
Dinesh Kotian
Chairman & Managing Director
DIN: 01919855

Place: Mumbai
Date: June 20, 2026

Independent Auditor's report

To

The Members of

DJ Mediaprint & Logistics Limited

Report on the Audit of the Standalone Financial Statements

Opinion

We have audited the accompanying Standalone Financial Statements of **DJ Mediaprint & Logistics Limited**, ("the Company"), which comprise the Balance Sheet as at March 31, 2026, the Statement of Profit and Loss (including other comprehensive income), Statement of Changes in Equity and Statement of Cash Flows for the year ended and notes to the financial statement, including a summary of the significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial statements give the information required by the Companies Act, 2013 ("the Act") in the manner so required and give a true and fair view in conformity with the Indian Accounting Standards prescribed under section 133 of the Act and other accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2026, the profit & Loss statement, total comprehensive income, changes in equity and its cash flows for the year ended on that date.

Basis for opinion

We conducted our audit of the financial statements in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Statements* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the independence requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

Key Audit Matters

Key audit matters ('KAM') are those matters that, in our professional judgment, were of most significance in our audit of the standalone financial statements of the current period. These matters were addressed in the context of our audit of the standalone financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

Information Other than the Standalone Financial Statements and Auditor's Report Thereon

The Company's Board of Directors is responsible for the preparation of the other information. The other information comprises the information included in the Management Discussion and Analysis, Board's Report including Annexures to Board's Report, Business Responsibility Report, Corporate Governance and Shareholder's Information, but does not include the standalone financial statements and our auditor's report thereon.

Our opinion on the standalone financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the standalone financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the standalone financial statements or our knowledge obtained during the course of our audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a no material misstatement of this other information; we are required to report that fact. We have nothing to report in this regard.

Management's Responsibility for the Standalone Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these standalone financial statements that give a true and fair view of the financial position, financial performance, total comprehensive income, changes in equity and cash flows of the Company in accordance with the Ind AS and other accounting principles generally accepted in India. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for

preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the standalone financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by Management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial statements, including the disclosures, and whether the standalone financial statements represent the underlying transactions and events in a manner that a chieves fair presentation.

Materiality is the magnitude of misstatements in the standalone financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant

ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the standalone financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Report on Other Legal and Regulatory Requirements

1) As required by the Companies (Auditor's Report) Order, 2020 ("the Order") issued by the Central Government in terms of Section 143(11) of the Act, we give in "Annexure A" a statement on the matters specified in paragraphs 3 and 4 of the Order.

2) As required by Section 143(3) of the Act, based on our audit we report that:

   a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.

   b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.

   c) The Standalone Balance Sheet, the Standalone Statement of Profit and Loss including Other Comprehensive Income, Statement of Changes in Equity and the Standalone Statement of Cash Flow dealt with by this Report are in agreement with the relevant books of account.

   d) In our opinion, the aforesaid standalone financial statements comply with the IND AS specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.

   e) On the basis of the written representations received from the directors as on March 31, 2026 taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2026 from being appointed as a director in terms of Section 164 (2) of the Act.

   f) With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate Report in "Annexure B". Our report expresses an unmodified opinion on the adequacy and operating effectiveness of the Company's internal financial controls over financial reporting.

   g) With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of section 197(16) of the Act, as amended: In our opinion and to the best of our information and according to the explanations given to us, the remuneration paid by the Company to its directors during the year is in accordance with the provisions of section 197 of the Act.

   h) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, as amended in our opinion and to the best of our information and according to the explanations given to us:

      i) The Company has disclosed the impact of pending litigations on its financial position as at 31st March 2026 in its standalone financial statements.

      ii) The Company has made provision, as required under the applicable law or accounting standards, for material foreseeable losses, if any, on long-term contracts including derivative contracts.

      iii) There has been no delay in transferring amounts, required to be transferred, to the Investor Education and Protection Fund by the Company.

      iv) (a) The Management has represented that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the Company to or in any other person or entity, including foreign entity ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of

the Company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;

(b) The Management has represented, that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been received by the Company from any person or entity, including foreign entity ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall, whether, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;

(c) Based on the audit procedures that have been considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representations under sub-clause (i) and (ii) of Rule 11(e), as provided under (a) and (b) above, contain any material misstatement.

v) In our opinion and according to the information and explanations given to us, the dividend declared or paid during the year by the company is in compliance with section 123 of the Companies Act, 2013.

vi) Based on our examination which included test checks, the company has used accounting software for maintaining its books of account which does not have a feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software.

For and on behalf of
ADV & Associates
Chartered Accountants
FRN.128045W

Prakash Mandhaniya
Partner
Membership No.: 421679

Place: Mumbai
Dated: 20.05.2026
UDIN: 26421679FVEACI3195

Annexure "A" to the Independent Auditor's Report

(Referred to in our report to the member of DJ Mediaprint And Logistics Limited of even date)

To the best of our knowledge and information, according to the explanations provided to us by the Company, the audit procedures followed by us and examination of the books of account and records examined by us in the normal course of audit, we state that:

(i) (a) (A) The Company has maintained proper records showing full particulars including Quantitative details and Situation of Property, Plant and Equipment.

(B) The company has proper records showing full particulars of intangible assets.

(b) According to the information and explanations given to us as and on the basis of our examination of the records of the company, the company has a regular programme of physical verification of its property, Plants and Equipment by which all property, plants, equipment are verified in a phased manner over the period of three years. In accordance with this programme, certain property, plants equipment were verified during the year. In our opinion, this of physical verifications is reasonable having regards the size of company and nature of its assets. No material discrepancies were noticed on such verifications.

(c) According to information and explanation given to us, the records examined by us and based on examination of the documents provided to us, we report that, as at the Balance Sheet date in respect of Leasehold Land, The Lease Agreement stands in the Name of the Company. The Company does not own any other Immovable property in respect of which title deeds are required to be held by the Company.

(d) According to the information and explanation given to us and the basis of our examination of the records of the company, the company has not revalued its property, plants and equipment (including right to use assets) or intangible assets or both during the year, hence sub-clause 3(i)(d) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(e) According to the information and explanation given to us and the basis of our examination of the records of the company, there are no proceedings have been initiated or are pending against the Company for holding any benami property under the Benami Transactions (Prohibition) Act, 1988 as Amended and rules made thereunder, hence sub-clause 3(i)(e) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(ii) (a) According to the information and explanation given to us and the basis of our examination of the records of the company, the inventories have been physically verified by the management during the year at reasonable intervals. In our opinion, the frequency of such verification is reasonable and procedures and coverage as followed by management were appropriate. No discrepancies were noticed on verification between the physical stocks and the book records that were 10% or more in the aggregate for each class of inventory.

(iii) (a) According to the information and explanation given to us and the basis of our examination of the records of the company, the Company has made investments in companies, firms, Limited Liability Partnerships or provided security or granted loans or advances in the nature of loans to companies, firms, Limited Liability Partnerships or any other parties. Hence Reporting under Para (iii)(a) is applicable.

(b) According to information and explanation given to us, the records examined by us and based on examination of the documents provided to us the amount is not overdue for more than 90 days since it is repayable on Demand, hence sub-clause (iii) (b) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(c) According to information and explanation given to us, the records examined by us and based on examination of the documents provided to us, there is no loan given falling due during the year, which has renewed or extended or fresh loans given to settle the overdue of existing loans given to the same party, hence sub-clause (iii)(c) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(d) According to information and explanation given to us, the records examined by us and based on examination of the documents provided to us, the company has not given any loans either repayable on demand or without specifying any terms or period of repayment, hence sub-clause (iii) (d) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(iv) In our opinion and according to the information and explanations given to us, the Company has not granted of loans, making investments and providing guarantees and securities covered under section 185 and section 186 of the Companies Act, 2013 Hence Reporting under this para is not applicable.

(v) Based on our examination of records and according to the information and explanations given to us, the Company has not accepted any deposits or amounts which are deemed to be deposits within the meaning of sections 73 to 76 of the Companies Act and the relevant rules made thereunder.

(vi) The maintenance of the cost records under the sub-section (1) of section 148 of the Companies Act, 2013 has not been applicable to company. Hence clause 3(vi) of the Companies (Auditors Report) Order 2020 is not applicable to the Company.

(vii) According to the information and explanations given to us, in respect of Statutory Dues,

(a) Undisputed Statutory dues including employees' state insurance, income tax, sales tax, service tax, goods and services tax, duty of customs, duty of excise, value added tax, cess and others as applicable have generally been regularly deposited with the appropriate authorities except for few delays in depositing TDS. There are no undisputed amounts payable in respect of aforesaid dues outstanding as at 31st March 2026 for a period of more than six months from the date they became payable except TDS payable amounting to Rs 10.15 lakhs.

(b) According to information and explanation given to us, there are no dues of GST, Provident fund, Employees State Insurance, Income Tax, Sales Tax, Service Tax, duty of Customs, duty of Excise, Value Added Tax, Cess and other statutory dues to the appropriate authorities during the year except for the following.

Sr. No	Particulars	Amount	Period To which amount Relates	Forum where the Dispute is Pending
1	VAT	4,80,000	1-4-2010 to 16-8-2010	Joint Commissioner of Sales Tax (Appeals), VAT
2	Income Tax u/s 147	39,68,407	A.Y 2014-15	Income Tax Department
3	Income Tax u/s 271(1)(c)	15,45,047	A.Y 2014-15	Income Tax Department
4	Income Tax u/s 115O	53,880	A.Y 2015-16	IncomeTax Department
5	Income Tax u/s 154	32,51,730	A.Y 2015-16	Income Tax Department
6	Income Tax u/s 154	52,310	A.Y 2015-16	Income Tax Department
7	Income Tax u/s 271(1)(b)	30,000	A.Y 2015-16	Income Tax Department
8	Income Tax u/s 271(1)(c)	14,00,102	A.Y 2015-16	Income Tax Department
9	Income Tax u/s 154	29,42,220	A.Y 2016-17	Income Tax Department
10	Income Tax u/s 271(1)(b)	30,000	A.Y 2016-17	Income Tax Department
11	Income Tax u/s 271(1)(c)	9,73,606	A.Y 2016-17	Income Tax Department
12	Income Tax u/s 154	1,14,610	A.Y 2017-18	Income Tax Department
13	Income Tax u/s 154	18,23,730	A.Y 2018-19	Income Tax Department

14	Income Tax u/s 154	2,05,580	A.Y 2019-20	Income Tax Department
15	Income Tax u/s 143(1)(a)	10,08,680	A.Y 2020-21	Income Tax Department
16	Income Tax u/s 143(1)(a)	42,540	A.Y.2021-22	Income Tax Department
17	Income Tax u/s 154	25,150	A.Y.2023-24	Income Tax Department
18	Complaint u/s 138 read with section 142 of the Negotiable Instruments Act, 1881	20,00,000	A.Y 2019-20	Patiala Court
19	Section 73 of GST Act,2017	7,54,216	F.Y 2017-18	Assistant Commissioner of State Tax
20	Section 73 of GST Act,2017	11,88,369	F.Y 2021-22	Assistant Commissioner of State Tax
21	Section 73 of GST Act,2017	9,52,952	F.Y 2022-23	Assistant Commissioner of State Tax
22	Section 73 of GST Act,2017-Adjudication proceeding	11,40,166	F.Y 2018-19	Assistant Commissioner of State Tax
23	Section 73 of GST Act,2017-Adjudication proceeding	87,058	F.Y 2019-20	Assistant Commissioner of State Tax
24	Section 73 of GST Act,2017-Adjudication proceeding	61,344	F.Y 2020-21	Assistant Commissioner of State Tax
25	Section 74(5) of GST Act,2017	2,57,66,166	F.Y 2021-22	Assistant Commissioner of State Tax
26	Income Tax u/s 143(1)(a)	9,450	A.Y. 2024-25	Income Tax Department

(viii) According to the information and explanations given to us, there are no transactions that were not recorded in the books of account, and which has been surrendered or disclosed as income during the year in the tax assessments under the Income Tax Act, 1961 (Section 43 of 1961), hence sub-clause 3(viii) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(ix) (a) According to the information and explanations given to us, the Company has not defaulted in repayment of its loans or borrowings or in the payment of interest thereon to any lender.

(b) According to the information and explanations given to us including representation received from the management of the Company, and on the basis of our audit procedures, we report that the Company has not been declared a wilful defaulter by any bank or financial institution or government or any government authority hence sub-clause 3(ix) (b) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(c) To the best of our knowledge and belief and according to the information and explanations given to us, in our opinion, term loans availed by the Company were, applied by the Company during the year for the purposes for which the loans were obtained.

(d) According to information and explanation given to us, the records examined by us and based on examination of the documents provided to us, on an overall examination of the financial statements of the company, we report that no funds raised on short-term basis have been used for long-term purposes by the company, hence sub-clause 3(ix) (d) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(e) According to information and explanation given to us, the records examined by us and based on examination of the documents provided to us. The company has not taken any funds from any entity or person on account of or to meet the obligations of its subsidiaries, associates or

joint ventures, hence sub-clause 3(ix)(e) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(f) According to information and explanation given to us, the records examined by us and based on examination of the documents provided to us. The company has not raised loans during the year on the pledge of securities held in its subsidiaries, joint ventures or associate companies, hence sub-clause 3(ix)(f) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(x) (a) According to information and explanation given to us, the records examined by us and based on examination of the documents provided to us, the company has not raised money by way of further public offer during the year. Hence sub-clause 3(x)(a) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(b) According to information and explanation given to us, the records examined by us and based on examination of the documents provided to us, the Company has made preferential allotment / private placement of shares / fully / partly / optionally convertible debentures during the year under review. Accordingly, clause 3(x)(b) of the Order is applicable.

The Board of Directors of the Company on November 21, 2025 considered and approved the conversion of 14,00,000 (Fourteen Lakhs Only) warrants convertible into 14,00,000 (Fourteen Lakhs Only) equity shares of face value of Rs. l0/- each including premium of Rs. 104/-, upon receipt of an amount aggregating to ~ 11,97,00,000 (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their right of conversion into equity shares in accordance with the Special resolution of the members dated October 06, 2024 and the provisions of the Companies Act, 2013 and the SEBI (ICDR) Regulations, 2018. Consequent to aforementioned conversion of warrants and allotment of Equity Shares, 36,10,359 warrants of Dinesh Muddu Kotian (Promoter) and 27,28,669 warrants of non-promoters (public) remain pending for conversion. Pursuant to the conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs 34,37,78,510 /- (Rupees Thirty-Four Crores, Thirty-Seven Lakhs, Seventy-Eight Thousand, Five Hundred and Ten Rupees only) consisting of 3,43,77,851 /- (Three Crores, Forty-Three Lakhs, Seventy-Seven Thousand, Eight Hundred and Fifty-One only) fully paid-up Equity Shares of Rs 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

(xi) (a) According to information and explanation given to us, the records examined by us and based on examination of the documents provided to us. No fraud by the Company or any fraud on the Company has been noticed or reported during the year, hence sub-clause 3(xi)(a) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(b) According to information and explanation given to us, the records examined by us and based on examination of the documents provided to us. No report under sub-section (12) of section 143 of the Companies Act has been filed by us in Form ADT-4 as prescribed under rule 13 of Companies (Audit and Auditors) Rules, 2014 with the Central Government and hence clause 3(xi)(b) of the Companies (Auditors Report) Order 2020 is not applicable to the company.

(c) According to information and explanation given to us, the records examined by us and based on examination of the documents provided to us. No whistle-blower complaints have been received during the year by the company, hence sub-clause 3(xi)(c) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(xii) The Company is not a Nidhi Company and hence clauses 3(xii) of the Companies (Auditors Report) Order 2020 is not applicable to the Company.

(xiii) In our opinion and according to the information and explanations give to us, the company is in compliance with section 177 and 188 of the companies Act, 2013 where applicable, for all transactions with the related parties and the details of related party transactions have been disclosed in the Financial Statements as

required under Indian Accounting Standard (Ind AS) 24, Related Party Disclosures specified in Companies (Indian Accounting Standards) Rules 2015 as prescribed under Section 133 of the Act.

(xiv)(a) In our opinion and based on our examination, the company has an internal audit system commensurate with the size and nature of its business.

(b) We have considered the internal audit reports of the company issued till date, for the period under audit.

(xv) In our opinion and based on our examination. The company has not entered into any non-cash transactions with its directors or persons connected with its directors, hence sub-clause 3(xv) of the Companies (Auditors Report) Order, 2020 is not applicable to the company.

(xvi) (a) The nature of business and the activities of the Company are such that the Company is not required to obtain registration under section 45-IA of the Reserve Bank of India Act 1934 and hence sub-clause 3(xvi)(a) of the Companies (Auditors Report) Order, 2020 is not applicable to the company

(b) The company is not required to be registered under section 45-IA of the reserve bank of India Act, 1934 hence clauses 3(xvi)(b) of the Companies (Auditors Report) Order 2020 is not applicable to the Company.

(c) The company is not a Core investment company (CIC) as defined in the regulation made by registered under section 45-IA of the reserve bank of India Act, 1934 hence clauses 3(xvi)(c) of the Companies (Auditors Report) Order 2020 is not applicable to the Company.

(xvii) On an examination of the Statement of Profit and Loss account, we are of the opinion that the Company has not incurred cash losses during the current financial year, hence clauses 3(xvii) of the Companies (Auditors Report) Order 2020 is not applicable to the Company.

(xviii) There is a no resignation of the previous statutory auditors during the year as per section 140 of company Act, 2013. Clause (3)(xviii) Companies (Auditors Report) Order 2020 is not applicable to the Company.

(xix) On the basis of the financial ratios, ageing and expected dates of realization of financial assets and payment of financial liabilities, other information accompanying the financial statements, our knowledge of the Board of Directors and management plans and based on our examination of the evidence supporting the assumptions, nothing has come to our attention, which causes us to believe that any material uncertainty exists as on the date of the audit report that the company is not capable of meeting its liabilities existing at the date of balance sheet as and when they fall due within a period of one year from the balance sheet date. We, however, state that this is not an assurance as to the future viability of the company. We further state that our reporting is based on the facts up to the date of the audit report and we neither give any guarantee nor any assurance that all liabilities falling due within a period of one year from the balance sheet date, will get discharged by the company as and when they fall due.

(xx) In our opinion and based on our examination, there is no unspent amount under sub-section (5) of section 135 of the companies Act 2013, pursuant to any project, hence clauses 3(xx) of the Companies (Auditors Report) Order 2020 is not applicable to the Company.

(xxi) The reporting under clause (xxi) is not applicable in respect of audit of standalone financial statements of the Company. Accordingly, no comment has been included in respect of said clause under this report.

For and on behalf of
ADV & Associates
Chartered Accountants FRN.128045W

Prakash Mandhaniya
Partner
Membership No.: 421679

Place: Mumbai
Dated: 20.05.2026
UDIN: 26421679FVEACI3195

Annexure "B" to the Independent Auditor's Report

(Referred to in paragraph 1(f) under 'Report on Other Legal and Regulatory Requirements' section of our report to the Members of the **DJ Mediaprint And Logistics Limited** of even date)

Report on the Internal Financial Controls Over Financial Reporting under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 ("the Act")

We have audited the internal financial controls over financial reporting of The **DJ Mediaprint And Logistics Limited** ("the Company") as of March 31, 2026 in conjunction with our audit of the standalone financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Board of Directors of the Company is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting issued by the Institute of Chartered Accountants of India. These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to respective company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditor's Responsibility

Our responsibility is to express an opinion on the internal financial controls over financial reporting of the Company based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting (the "Guidance Note") issued by the Institute of Chartered Accountants of India and the Standards on Auditing prescribed under Section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk.

The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained, is sufficient and appropriate to provide a basis for our audit opinion on the internal financial controls system over financial reporting of the Company.

Meaning of Internal Financial Controls over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorisations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorised acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Limitations of Internal Financial Controls over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of

controls, material misstatements due to error or fraud may occur and not be detected.

Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, to the best of our information and according to the explanations given to us, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at March 31, 2026, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

For and on behalf of
ADV & Associates
Chartered Accountants
FRN.128045W
Prakash Mandhaniya
Partner
Membership No.: 421679

Place: Mumbai
Dated: 20.05.2026
UDIN: 26421679FVEACI3195

Standalone Balance Sheet as at March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Particulars	Note No.	As at 31st March, 2026	As at 31st March, 2025
ASSETS			
(1) Non - Current Assets			
(a) Property, Plant and Equipment	1	1,705.34	1,764.95
(b) Capital Work-in-Progress		-	-
(c) Investment Properties		-	-
(d) Right of use of assets	2	151.34	135.08
(e) Other Intangible Assets	3	-	-
(f) Intangible Assets under Development		-	-
(g) Biological Assets other than Bearer Plants		-	-
(h) Financial Assets		-	
(i) Investments	4	789.95	779.70
(ii) Loans & Advances	5	157.85	89.57
(iii) Other Financial Assets	6	-	0.19
(i) Deferred Tax Assets (net)	7	227.68	167.88
Total of Non-Current Assets		**3,032.16**	**2,937.36**
(2) Current Assets			
(a) Inventories	8	2,673.46	1,978.78
(b) Financial Assets		-	
(i) Investments		-	-
(ii) Trade Receivables	9	5,108.62	2,565.66
(iii) Cash and Cash Equivalents	10	119.85	51.42
(iv) Bank balances other than (iii) above		-	
(v) Loans & Advances	5	-	-
(vi) Other Financial Assets	11	-	-
(c) Current Tax Assets (Net)	12	251.81	433.38
(d) Other Current Assets	13	1,099.93	2,137.09
Total of Current Assets		**9,253.67**	**7,166.32**
Total Assets		**12,285.83**	**10,103.68**
EQUITY AND LIABILITIES			
(1) Equity			
(a) Equity Share Capital	14	3,437.79	3,248.35
(b) Other Equity	15	3,681.46	739.40
(2) Share application money pending allotment		1,806.62	2,371.51
Total Equity		**8,925.87**	**6,359.26**
Liabilities			
(3) Non-Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	16	718.83	346.73
(ii) Lease liabilities	17	176.95	163.45
(iii) Other Financial Liabilities			
(b) Provisions		-	-
(c) Deferred Tax Liabilities (Net)		-	-
(d) Other Non Current Liabilities		-	-
Total Non- Current Liabilities		**895.79**	**510.19**
(4) Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	18	1,924.48	1,292.57
(ii) Trade Payables	19		-
(A) total outstanding dues of micro enterprises and small enterprises; and			
(B) total outstanding dues of creditors other than micro enterprises and small enterprises.		71.68	1,598.17
(b) Other Current Liabilities	20	63.97	73.83
(c) Provisions	21	336.66	208.21
(d) Current Tax Liabilities	22	67.38	61.46
Total Current Liabilities		**2,464.17**	**3,234.23**
Total Equity and Liabilities		**12,285.83**	**10,103.68**

As per our Report of even date

ADV & Associates
Chartered Accountants
FRN: 128045W

Prakash Mandhaniya
Partner
Membership No. 421679

Place: Mumbai
Date: May 20, 2026
UDIN: 26421679FVEACI3195

For and on behalf of the Board
DJ MEDIAPRINT & LOGISTICS LTD.

Dinesh M. Kotian
(Managing Director)
DIN: 01919855

Deepak P. Bhojane
(Whole Time Director)
DIN: 02585388

Khushboo M. Lalji
(Company Secretary)
A53405

Dhanraj D. Kunder
(Chief Financial Officer)
608857

Standalone Statement of Profit and Loss for the year ended 31st March, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Sr. No	Particulars+B6:E37	Note No.	Year Ended 31st March, 2026	Year Ended 31st March 2025
I	Revenue from Operations	23	11,636.49	7,806.69
II	Other Income	24	28.90	22.44
III	**Total Income (I + II)**		**11,665.39**	**7,829.13**
IV	**Expenses**			
	Cost of Material Consumed	25	9,093.06	5,950.70
	Purchase of Stock-in-Trade	25(a)	326.14	69.58
	Change in Inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	25(b)	(694.68)	(1,342.87)
	Employee Benefits Expenses	26	413.68	346.94
	Finance Cost	27	291.64	261.83
	Depreciation and Amortization Expenses	28	677.65	660.27
	Other Expenses	29	235.95	1,077.78
	Total Expenses (IV)		**10,343.44**	**7,024.22**
V	**Profit / (Loss) before Exceptional Items and Tax (III - IV)**		**1,321.95**	**804.92**
VI	Exceptional Items		-	
VII	**Profit / (Loss) before Tax (V - VI)**		**1,321.95**	**804.92**
VIII	**Income Tax Expenses**			
	- Current Tax		333.00	202.60
	-Tax pertaning to previous year		45.00	17.44
	- Deferred Tax		(59.81)	(70.04)
	Total Tax Expense (VIII)		318.20	150.00
IX	**Profit (Loss) for the period (VII-VIII)**		**1,003.75**	**654.91**
X	**Other Comprehensive Income (OCI)**			
	A. **Items that will not be reclassified to profit or loss**			-
	Remeasurement of defined employee benefit plans		-	-
	Income tax relating to items that may not be reclassified to profit or loss		-	-
	B. (i) Items that will be reclassified to profit or loss		-	-
	(i) Items that will be not reclassified to profit or loss		(0.00)	(0.09)
	(ii) Income Tax relating to Items that will be reclassified to profit or loss			
XI	**Total Comprehensive Income for the period (XIII+XIV)**		**1,003.75**	**654.82**
	[Comprising Profit/(Loss) and Other Comprehensive Income for the period]			
XII	**Earnings per equity share of Rs. 10/- each**			
	Basic (In Rs.)	31	**2.92**	**2.02**
	Diluted (In Rs.)	31	**3.07**	**2.59**

As per our Report of even date

ADV & Associates
Chartered Accountants
FRN: 128045W

Prakash Mandhaniya
Partner
Membership No. 421679

Place: Mumbai
Date: May 20, 2026
UDIN: 26421679FVEACI3195

For and on behalf of the Board
DJ MEDIAPRINT & LOGISTICS LTD.

Dinesh M. Kotian
(Managing Director)
DIN: 01919855

Deepak P. Bhojane
(Whole Time Director)
DIN: 02585388

Khushboo M. Lalji
(Company Secretary)
A53405

Dhanraj D. Kunder
(Chief Financial Officer)
608857

Standalone Cash Flow Statement as on 31st March, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Particulars	For the year ended 31st Mar, 2026	For the year ended 31st March, 2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before Tax and Extraordinary items	1,321.95	804.92
Adjustments for :		
Depreciation & Amotrtisation	677.65	660.27
Interest from Banks and Others	(6.05)	(22.44)
Profit on Sale of Fixed Assets	(5.16)	-
Rental Income	(16.92)	
Commission Income	(0.77)	
Sundry Balance Written off	6.65	-
Expected Credit Loss {ECL}	-	-
Restatatement of Gratuity (Provision written back net of current expenses)	-	-
Interest Cost	208.81	252.67
Provision for Gratuity	5.98	23.40
Exchange rate fluctuation	-	-
Operating Profit before Working Capital Charges	**2,192.15**	**1,718.81**
Adjustments for :		
(Increase)/Decrease in Inventories	(694.68)	(1,342.87)
(Increase)/Decrease in Trade Receivables	(2,542.96)	(768.35)
(Increase)/Decrease in Other financial Assets	-	-
(Increase)/Decrease in Other Assets	1,037.16	(1,087.73)
(Increase)/Decrease in Loans and Advances	-	52.73
(Increase)/Decrease in Current Tax Assets	181.57	(332.13)
Increase/(Decrease) in Provisions	128.45	17.98
Increase/(Decrease) in Trade Payables	(1,526.48)	993.24
Increase/(Decrease) in Other Current Liabilities	(9.85)	2.48
Increase/(Decrease) in Current Tax Liabilities	5.91	57.14
Increase/(Decrease) in Short Borrowings	631.91	301.97
Cash Generated from Operations	**(596.83)**	**(386.74)**
Adjustments for :		
Direct taxes paid	(264.80)	(270.79)
CASH FLOW FROM OPERATING ACTIVITIES	**(861.63)**	**(657.53)**
Extaordinary Items	-	
CASH FLOW AFTER EXTRA ORDINARY ITEM **Total : (A)**	**(861.63)**	**(657.53)**

Particulars	For the year ended 31st Mar, 2026	For the year ended 31st March, 2025
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets	(532.56)	(377.07)
Loans & Advances	(68.28)	(43.71)
Non Current Assets	0.19	-
Sale of Fixed Assets	(9.84)	-
Investments made in Shares	(10.26)	(769.65)
Dividend & Interest Received	6.05	5.52
Rent Income	16.92	16.92
Total : (B)	**(597.79)**	**(1,167.99)**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Issuance of Share capital	1,246.69	2,371.51
Proceeds/(Repayment) from Long Term Borrowings	372.10	(208.85)
(Decrease)/Increase in Lease Liability	13.50	(69.73)
Interest Cost	(208.81)	(252.67)
Dividend Paid	(32.48)	(21.66)
Total : (C)	**1,390.99**	**1,818.59**
Net Increase/(Decrease) in Cash and Cash Equivalents (Total A + B + C)	(68.43)	(6.92)
Exchange rate fluctuation	-	-
Opening Balance of Cash and Cash Equivalents	51.42	44.50
Closing Balance of Cash and Cash Equivalents	119.85	51.42

As per our Report of even date

ADV & Associates
Chartered Accountants
FRN: 128045W

Prakash Mandhaniya
Partner
Membership No. 421679

Place: Mumbai
Date: May 20, 2026
UDIN: 26421679FVEACI3195

For and on behalf of the Board
DJ MEDIAPRINT & LOGISTICS LTD.

Dinesh M. Kotian
(Managing Director)
DIN: 01919855

Deepak P. Bhojane
(Whole Time Director)
DIN: 02585388

Khushboo M. Lalji
(Company Secretary)
A53405

Dhanraj D. Kunder
(Chief Financial Officer)
608857

Standalone Statement of Changes In Equity

for the year ended 31st March, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

A. Equity Share Capital (Issued,Subscribed and Paid up) as at 31.03.2026

Particulars	Balance at the beginning of the reporting period (31.03.2025)	Changes in equity share capital during the year	Balance at the end of the reporting period (31.03.2026)
Equity shares of Rs.10.00 each	3,248.35	189.43	3,437.79

Equity Share Capital (Issued,Subscribed and Paid up) as at 31.03.2025

Particulars	Balance at the beginning of the reporting period (31.03.2024)	Changes in equity share capital during the year	Balance at the end of the reporting period (31.03.2025)
Equity shares of Rs.10.00 each	1,082.78	2,165.57	3,248.35

B. Other Equity as on 31.03.2026

Particulars	Equity component of compound financial instruments	Share application money pending allotment	Reserves and Surplus						Total
			General Reserve	Securities Premium Reserve	Fair Value Reserve OCI	Retained Earnings	OCI Changes in DBO	Reserves & Surplus-For Transition	
Balance at the beginning of the reporting period	-	2,371.51	144.42	-	2.66	589.43	4.12	(1.22)	3,110.91
Current Year	-	(564.88)	104.88	1,970.10		1,003.75	0.68		2,514.53
Changes in accounting policy or prior period errors	-	-	-	-	-	-	-	-	-
Restated balance at the beginning of the reporting period	-	-	-	-	-	-	-	-	-
Total Comprehensive Income for the year	-	-	-	-	-	-	-	-	-
Dividends	-	-	-	-	-	(32.48)	-	-	(32.48)
Transfer to RDD Statutory Reserve	-	-	-	-	-	-	-		-
Transfer from Retained Earnings	-	-	-	-	-	-	-	-	-
Transfer to General Reserve	-	-	-	-	-	(104.88)	-	-	(104.88)
Any other change	-	-	-	-	-	-	-	-	-
Balance at the end of the reporting period	**-**	**1,806.62**	**249.29**	**1,970.10**	**2.66**	**1,455.82**	**4.80**	**(1.22)**	**5,488.08**

Standalone Statement of Changes In Equity

for the year ended 31st March, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

B. Other Equity as on 31.03.2025

Particulars	Equity component of compound financial instruments	Share application money pending allotment	Reserves and Surplus						Total
			General Reserve	Securities Premium Reserve	Fair Value Reserve OCI	Retained Earnings	OCI Changes in DBO	Reserves & Surplus-For Transition	
Balance at the beginning of the reporting period	-	-	131.96	908.83	3.01	1,225.76	3.86	(1.22)	2,272.19
Current Year	-	2,371.51	65.49			654.91	0.26		3,092.17
Changes in accounting policy or prior period errors	-	-	-	-	-	-	-	-	-
Restated balance at the beginning of the reporting period	-	-	-	-	-	-	-	-	-
Total Comprehensive Income for the year	-	-	-	-	(0.35)	-	-	-	(0.35)
Dividends	-	-	-	-	-	(21.66)	-	-	(21.66)
Transfer to RDD Statutory Reserve	-	-	-	-	-	-	-		-
Transfer from Retained Earnings	-	-	-	-	-	-	-	-	-
Transfer to General Reserve	-	-	-	-	-	(65.49)	-	-	(65.49)
Any other change	-	-	(53.03)	(908.83)	-	(1,204.10)	-	-	(2,165.97)
Balance at the end of the reporting period	**-**	**2,371.51**	**144.42**	**-**	**2.66**	**589.43**	**4.12**	**(1.22)**	**3,110.91**

ADV & Associates
Chartered Accountants
FRN: 128045W
Prakash Mandhaniya
Partner
Membership No. 421679

Place: Mumbai
Date: May 20, 2026
UDIN: 26421679FVEACI3195

For and on behalf of the Board
DJ MEDIAPRINT & LOGISTICS LTD.

Dinesh M. Kotian
(Managing Director)
DIN: 01919855

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(Whole Time Director)
DIN: 02585388

Khushboo M. Lalji
(Company Secretary)
A53405

Dhanraj D. Kunder
(Chief Financial Officer)
608857

Standalone Statement of The Audited Segment Results

for the year ended 31st March, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Sr No.	Particulars	Year Ended (Audited) 31-Mar-26	Year Ended (Audited) 31-Mar-25
1	**Segment Value of Sales and Services (Revenue)**		
	-Printing	6,206.54	4,459.32
	-Services	5,430.73	3,347.37
	-Others	-	-
	Gross Value of Sales and Services	**11,637.26**	**7,806.69**
	Less: Inter Segment Transfers	-	
	Revenue from Operations	**11,637.26**	**7,806.69**
2	**Segment Results (EBITDA)**		
	-Printing	976.15	828.32
	-Services	1,286.97	876.97
	-Others	-	-
	Total Segment Profit before Interest, Tax and Depreciation, Amortisation and Depletion	**2,263.12**	**1,704.56**
3	**Segment Results (EBIT)**		
	-Printing	614.71	357.99
	-Services	970.75	686.29
	-Others	-	-
	Total Segment Profit before Interest and Tax	**1,585.47**	**1,044.29**
	(i) Finance Cost	291.64	262.81
	(ii) Interest Income	28.12	22.44
	(iii) Other Un-allocable Income (Net of Expenditure)	-	-
	Profit Before Tax from Continuing operations	**1,321.95**	**804.91**
	(i) Current Tax	378.00	220.04
	(ii) Deferred Tax	(59.81)	(70.04)
	Profit from Continuing operations	**1,003.75**	**654.91**
	Profit from Discontinued operations (Net of Tax)	-	
	Profit for the Period	**1,003.75**	**654.91**

Sr No.	Particulars	Year Ended (Audited) 31-Mar-26	Year Ended (Audited) 31-Mar-25
4	**Segment Assets**		
	-Printing	8,135.68	3,284.02
	-Services	2,771.68	3,694.52
	-Others	1,378.47	1,231.50
	Total Segment Assets	**12,285.83**	**8,210.04**
5	**Segment Liabilities**		
	-Printing	7,689.70	1,149.41
	-Services	4,596.13	2,052.51
	-Others	-	5,008.12
	Total Segment Liabilities	**12,285.83**	**8,210.04**

Notes to Segment Information for the Year Ended 31st March 2026

As per Indian Accounting Standard 108 'Operating Segments', the Company has reported 'Segment Information', as described below

a) Printing Segment includes Book Printing, Magazine, Continuous Stationery, VDP and it also includes Security Printing.

b) Record Management Scanning & Logistics Services includes storage of records on behalf of clients, Scanning, of documents & records & Transportation of Goods.

c) Other Business Segments which are not separately reportable have been grouped under the Others Segment.

Notes to the Standalone Financial Statement
March 31, 2026

A CORPORATE INFORMATION

DJ Mediaprint & Logistics Limited ('the company') is public listed company CIN No- L60232MH2009PLC190567 incorporated under the provision of Companies Act, 1956 on 24-022009. The company was primarily in Printing Media Business. Currently, Company is working for the diverse product in existing Printing business in order to adopt new business such as record managements & other related business.

B BASIS OF PREPARATION OF FINANCIAL STATEMENT

a. Statement of compliance:

These financial statements have been prepared on a going concern basis following the accrual basis of accounting in accordance with the Generally accepted Accounting Principles (GAAP) in India (Indian Accounting standards referred to as "IndAS") as specified under the section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standard) Rules, 2015 and relevant amendments rules issued there after. The Company has uniformly applied the accounting policies for all the periods presented in these financial statements.

The Financial statements have been prepared on going concern basis and the accounting policies are applied consistently to all periods present in financial statements.

The financial statements were authorised for issue by the Board of Director on May 20, 2026.

Functional and presentation currency

These financial statements are presented in Indian Rupees, which is the Company's functional currency. All amounts have been rounded-off to the nearest lakhs (`), as per the requirements of Schedule III of the Act, unless otherwise stated.

b. Basis of Measurement

The financial statements have been prepared on a historical cost convention, except for certain financial assets and financial liabilities that are measured at fair value as required under relevant IndAS.

c. Significant accounting estimates and assumptions judgements

The preparation of the company's financial statements requires management to make judgements, estimates and assumptions that affect the reported amounts of revenues, expenses, assets and liabilities, the accompanying disclosures, and the disclosure of contingent liabilities. Uncertainty about these assumptions and estimates could result in outcomes that require a material adjustment to the carrying amount of assets or liabilities affected in future periods.

d. Critical accounting estimates and assumptions

The key assumptions concerning the future and other key sources of estimation uncertainty at the reporting date, that have a significant risk of causing a material adjustment to the carrying amounts of assets and liabilities within the next f inancial year, are described below. Existing circumstances and assumptions about future developments, however, may change due to market changes or circumstances arising that are beyond the control of the company. Such changes are reflected in the assumptions when they occur.

i. Taxes

Deferred tax assets are recognised for unused tax losses to the extent that it is probable that taxable profit will be available against which the losses can be utilised. Significant management judgement is required to determine the amount of deferred tax assets that can be recognised, based upon the likely timing and the level of future taxable profits together with future tax planning strategies.

ii. Employee Benefits plans

The cost of the defined benefit gratuity plan, other post-employment benefits and the present value of the gratuity obligation are determined using actuarial valuations. An actuarial valuation involves making various assumptions that may differ from actual developments in the future. These include the determination of the discount rate, future salary increases and mortality rates. Due to

Notes to the Standalone Financial Statement
March 31, 2026

the complexities involved in the valuation and its long-term nature, a defined benefit obligation is highly sensitive to changes in these assumptions. All assumptions are reviewed at each reporting date.

iii. Contingencies

Contingent liabilities may arise from the ordinary course of business in relation to claims against the Company, including legal, contractor and other claims. By their nature, contingencies will be resolved only when one or more uncertain future events occur or fail to occur. The assessment of the existence, and potential quantum, of contingencies inherently involves the exercise of significant judgement and the use of estimates regarding the outcome of future events.

iv. Property Plant and Equipment

Useful lives and residual values are determined by the management at the time the asset is acquired and reviewed at each financial year end. The lives are based on historical experience with similar assets as well as anticipation of future events, which may impact their life, such as changes in technical or commercial obsolescence arising from changes or improvements in production or from a change in market demand of the product or service output of the asset.

C SIGNIFICANT ACCOUNTING POLICIES

a. Current versus non-current classification

The Company presents assets and liabilities in the balance sheet based on current/ noncurrent classification. An asset is treated as current when it is:

a) Expected to be realised or intended to be sold or consumed in normal operating cycle

b) Held primarily for the purpose of trading

c) Expected to be realised within twelve months after the reporting period, or

d) Cash or cash equivalent unless restricted from being exchanged or used to settle a liability for at least twelve months after the reporting period.

All other assets are classified as non-current.

A liability is current when:

a) It is expected to be settled in normal operating cycle

b) It is held primarily for the purpose of trading

c) It is due to be settled within twelve months after the reporting period, or

d) There is no unconditional right to defer the settlement of the liability for at least twelve months after the reporting period.

All other liabilities are classified as noncurrent.

The operating cycle is the time between the acquisition of assets and their realisation in cash and cash equivalents. The Company has identified twelve months as its operating cycle.

b. Property, Plant & Equipments

Recognition and initial measurement

Property, plant and equipment are stated at their cost of acquisition. The cost comprises purchase price, borrowing cost if capitalization criteria are met and directly attributable cost of bringing the asset to its working condition for the intended use. Any trade discount and rebates are deducted in arriving at the purchase price. Subsequent costs are included in the asset's carrying amount or recognized as a separate asset, as appropriate, only when it is probable that future economic benefits associated with the item will flow to the Company.

All other repair and maintenance costs are recognized in statement of profit or loss as incurred.

Subsequent measurement (depreciation and useful lives)

Property, plant and equipment are subsequently measured at cost less accumulated depreciation and impairment losses, if any.

Depreciation on property, plant and equipment has been provided using written down value method using rates determined based on management's assessment of useful economic lives of the asset.

Notes to the Standalone Financial Statement
March 31, 2026

Followings are the estimated useful lives of various category of assets used which are aligned with useful lives defined in schedule II of Companies Act,2013 :

Nature of Assets	Life (Years)
Office Building	60
Furniture & Fixture	10
Vehicles (Four Wheeler)	10
Vehicles (Two Wheeler)	10
Office Equipment	5
Computers	3-6
Truck & Trailors	8

The residual values, useful lives and methods of depreciation of property, plant and equipment are reviewed at each financial year end and adjusted prospectively, if appropriate.

Derecognition:

An item of property, plant and equipment and any significant part initially recognized is de-recognized upon disposal or when no future economic benefits are expected from its use or disposal. Any gain or loss arising on de-recognition of the asset (calculated as the difference between the net disposal proceeds and the carrying amount of the asset) is recognized in the statement of profit and loss, when the asset is de-recognized.

Capital work-in-progress (CWIP)

Cost of property, plant and equipment not ready for use as at the reporting date are disclosed as capital work-in progress.

c. Impairment of non-financial assets

At each reporting date, the Company reviews the carrying amounts of its non financial assets to determine whether there is any indication of impairment. If any such indication of impairment exists, then the asset's recoverable amount is estimated. For impairment testing, assets are grouped together into the smallest group of assets that generates cash inflows from continuing use that are largely independent of the cash inflows of other assets or cash generating units (CGUs).

The recoverable amount of an asset or CGU is the greater of its value in use and its fair value less costs to sell. Value in use is based on the

estimated future cash flows, discounted to their present value using a discount rate that reflects current market assessments of the time value of money and the risks specific to the asset or CGU. An impairment loss is recognised if the carrying amount of an asset or CGU exceeds its estimated recoverable amount. Impairment losses are recognised in the Statement of Profit and Loss.

An impairment loss is reversed if there has been a change in the estimates used to determine the recoverable amount. Such a

reversal is made only to the extent that the asset's carrying amount does not exceed the carrying amount that would have been determined, net of depreciation or amortisation, if no impairment loss had been recognised.

d. Provisions, Contingent Liabilities And Contingent Assets

Provisions:

A provision is recognised when the Company has a present obligation (legal or constructive) as a result of past events and it is probable that an outflow of resources embodying economic benefits will be required to settle the obligation, in respect of which a reliable estimate can be made of the amount of obligation. Provisions (excluding gratuity and compensated absences) are determined based on management's estimate required to settle the obligation at the Balance Sheet date. In case the time value of money is material, provisions are discounted using a current pre-tax rate that reflects the risks specific to the liability. When discounting is used, the increase in the provision due to the passage of time is recognised as a finance cost. These are reviewed at each balance sheet date and adjusted to reflect the current management estimates.

Contingent Liabilities and Contingent Assets

A contingent liability is a possible obligation that arises from past events, whose existence will be confirmed by the occurrence or non occurrence of one or more uncertain future events not wholly

Notes to the Standalone Financial Statement

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with in the control of the Company. A contingent liability also arises, in rare cases, where a liability cannot be recognized because it cannot be measured reliably. The Company does not recognise a contingent liability but discloses its existence.

Company had received the show cause notices / adjudication order, for the alleged mismatch of ITC claimed of Goods and Service Tax (GST) and Ineligible ITC from supplier whose registration is cancelled of Goods and Service Tax (GST) aggregating Rs. 299.50 lacs for the period 1st July 2017 to 31st March 2023. Based on a legal assessment, the management is confident of a favourable outcome of the aforesaid matter and accordingly no adjustments have been made to the accompanying financial statements.

e. Income tax

Current tax:

Provision for current tax is made as per the provisions of the Income Tax Act, 1961.

Current income tax assets and liabilities are measured at the amount expected to be recovered from or paid to the taxation authorities. The tax rates and tax laws used to compute the amount are those that are enacted or substantively enacted, at the reporting date.

Current income tax relating to items recognised outside profit or loss is recognised outside profit or loss (either in other comprehensive income or in equity). Current tax items are recognised in correlation to the underlying transaction either in OCI or directly in equity. Management periodically evaluates positions taken in the tax returns with respect to situations in which applicable tax regulations are subject to interpretation and establishes provisions where appropriate.

Deferred tax:

Deferred tax is provided using the liability method on temporary differences between the tax bases of assets and liabilities and their carrying amounts for financial reporting purposes at the reporting date.

The carrying amount of deferred tax assets is reviewed at each reporting date and reduced to the extent that it is no longer probable that sufficient taxable profit will be available to allow all or part of the deferred tax asset to be utilised. Unrecognised deferred tax assets are re-assessed at each reporting date and are recognised to the extent that it has become probable that future taxable profits will allow the deferred tax asset to be recovered.

Deferred tax relating to items recognised outside profit or loss is recognised outside profit or loss (either in other comprehensive income or in equity). Deferred tax items are recognised in correlation to the underlying transaction either in OCI or directly in equity.

Deferred tax assets and liabilities are measured at the tax rates that are expected to apply in the year when the asset is realised or the liability is settled, based on tax rates (and tax laws) that have been enacted or substantively enacted at the reporting date.

Deferred tax assets and deferred tax liabilities are offset if a legally enforceable right exists to set off current tax assets against current tax liabilities and the deferred taxes relate to the same taxation authority.

f. Employee Benefits

Short-term Employee Benefits:

Employee benefit liabilities such as salaries, wages and bonus, etc. that are expected to be settled wholly within twelve months after the end of the period in which the employees render the related service are recognised in respect of employees' services up to the end of the reporting period and are measured at an undiscounted amount expected to be paid when the liabilities are settled.

Post-employment benefit plans:

Defined Contribution Plans:

State governed Provident Fund Scheme and Employees State Insurance Scheme are defined contribution plans. The contribution paid / payable under the schemes is recognised during the period in which the employees render the related services.

Notes to the Standalone Financial Statement
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Defined benefit plans:

A defined benefit plan is a post-employment benefit plan other than a defined contribution plan.

The Company's gratuity scheme is a defined benefit plan. Currently, the Company's gratuity scheme is unfunded. The Company recognises the defined benefit liability in Balance sheet. The present value of the obligation under such defined benefit plan and the related current service cost and, where applicable past service cost are determined based on an actuarial valuation done using the Projected Unit Credit Method by an independent actuary, which recognises each period of service as giving rise to additional unit of employee benefit entitlement and measures each unit separately to build up the final obligation. The obligations are measured at the present value of the estimated future cash flows.

Re-measurements, comprising actuarial gains and losses, the effect of the changes to the asset ceiling (if applicable) is reflected immediately in Other Comprehensive Income in the Statement of Profit and loss. All other expenses related to defined benefit plans are recognised in Statement of Profit and Loss as employee benefit expenses. Re-measurements recognised in Other Comprehensive Income will not be reclassified to Statement of Profit and Loss hence it is treated as part of retained earnings in the Statement of Changes In Equity.

g. Fair value measurement

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The fair value measurement is based on the presumption that the transaction to sell the asset or transfer the liability takes place either:

• In the principal market for the asset or liability, or

• In the absence of a principal market, in the most advantageous market for the asset or liability

The principal or the most advantageous market must be accessible to/ by the Company.

Fair value hierarchy

All financial instruments for which fair value is recognised or disclosed are categorised within the fair value hierarchy, described as follows, based on the lowest level input that is significant to the fair value measurement as a whole;

Level 1: Quoted (unadjusted) prices in active markets for identical assets or liabilities.

Level 2: Valuation techniques for which the lowest level input that has a significant effect on the fair value measurement are observable, either directly or indirectly.

Level 3: Valuation techniques for which the lowest level input which has a significant effect on the fair value measurement is not based on observable market data.

For assets and liabilities that are recognised in the financial statements on a recurring basis, the Company determines whether transfers have occurred between levels in the hierarchy by reassessing categorisation (based on the lowest level input that is significant to the fair value measurement as a whole) at the end of each reporting period.

For the purpose of fair value disclosures, the Company has determined classes of assets and liabilities on the basis of the nature, characteristics and risks of the asset or liability and the level of the fair value hierarchy as explained above.

h. Leases

The Company assesses at contract inception whether a contract is, or contains, a lease. That is, if the contract conveys the right to control the use of an identified asset for a period of time in exchange for consideration. To assess whether a contract conveys the right to control the use of an identified asset, the Company assesses whether: (i) the contract involves the use of an identified asset (ii) the Company has substantially all of the economic benefits from use of the asset through the period of the lease and (iii) theCompany has the right to direct the use of the asset.

Notes to the Standalone Financial Statement
March 31, 2026

Company as a lessee:

At lease commencement date, the Company recognises a right-of-use assets and a lease liabilities on the balance sheet. The right-ofuse asset is measured at cost, which is made up of the initial measurement of the lease liabilities,any initial direct costs incurred by the Company and any lease payments made in advance of the lease commencement date. The Company depreciates the rightof-use assets on a straight-line basis from the lease commencement date to the earlier of the end of the useful life of the right-ofuse assets or the end of the lease term. The Company also assesses the rightof-use assets for impairment when such indicators exist. At the commencement date of lease, the Company measures the lease liabilities at the present value of the lease payments to be made over the lease term, discounted using the interest rate implicit in the lease if that rate is readily available or the Company's incremental borrowing rate. The Company cannot readily determine the interest rate implicit in the lease, therefore, it uses its incremental borrowing rate (IBR) to measure lease liabilities. When the lease liability is remeasured, the corresponding adjustment is reflected in the right-of-use asset or statement of profit and loss, as the case may be. The Company has elected to account for short-term leases and leases of low-value assets using the exemption given under Ind AS 116, Leases. Instead of recognising a right-of-use asset and lease liability, the payments in relation to these are recognised as an expense in profit or loss on a straightline basis over the lease term or on another systematic basis if that basis is more representative of the pattern of the Company's benefit.

Company as a lessor:

Leases for which the Company is a lessor classified as finance or operating lease. Lease income from operating leases where the Company is a lessor is recognised in income on a straightline basis over the lease term unless the receipts are structured to increase in line with expected general inflation to compensate for the excepted inflationary cost increases. The respective leased assets are included in the balance sheet based on their nature

i. Financial Instruments

A financial instrument is any contract that gives rise to a financial asset of one entity and a financial liability or equity instrument of another entity.

a) Financial assets

Initial recognition and measurement

All financial assets are recognised initially at fair value plus, in the case of financial assets not recorded at fair value through profit or loss, transaction costs that are attributable to the acquisition of the financial asset.

Subsequent measurement

For purposes of subsequent measurement, financial assets are classified in four categories:

a) **Debt instruments at amortised cost** - The Company has cash & cash equivalents, loans and trade receivables classified within this category.

b) **Debt instruments at fair value through other comprehensive income (FVTOCI) -** The Company does not have any financial asset classified in this category.

c) **Debt instruments, derivatives and equity instruments at fair value through profit or loss (FVTPL)** - The Company does not have any financial asset classified in this category as on 31st March 2026.

d) **Equity instruments measured at fair value through other comprehensive income (FVTOCI)** - The Company does not have any financial asset classified in this category.

Debt instruments at amortised cost

A 'debt instrument' is measured at the amortised cost if both the following conditions are met:

a) The asset is held within a business model whose objective is to hold assets for collecting contractual cash flows, and

Notes to the Standalone Financial Statement
March 31, 2026

b) Contractual terms of the asset give rise on specified dates to cash flows that are solely payments of principal and interest (SPPI) on the principal amount outstanding.

After initial measurement, such financial assets are subsequently measured at amortised cost using the effective interest rate (EIR) method. Amortised cost is calculated by taking into account any discount or premium on acquisition and fees or costs that are an integral part of the EIR. The EIR amortisation and losses arising from impairment are recognised in the Statement of Profit & Loss. The amortised cost of the financial asset is also adjusted for loss allowance, if any.

Debt instrument at FVTPL

FVTPL is a residual category for debt instruments. Any debt instrument, which does not meet the criteria for categorization as at amortized cost or as FVTOCI, is classified as at FVTPL.

In addition, the company may elect to designate a debt instrument, which otherwise meets amortized cost or FVTOCI criteria, as at FVTPL. However,

such election is allowed only if doing so reduces or eliminates a measurement or recognition inconsistency (referred to as 'accounting mismatch'). Company has not designated any such debt instrument as at FVTPL.

Debt instruments included within the FVTPLcategory are measured at fair value withall changes recognized in the Statement of Profit & Loss.

Derecognition

The Company derecognises a financial asset when the contractual rights to the cash flows from the financial asset expire, or it transfers the rights to receive the contractual cash flows in a transaction in which substantially all of the risks and rewards of ownership of the financial asset are transferred or in which the Company neither transfers nor retains substantially all of the risks and rewards of ownership and it does not retain control of the financial asset. Any gain or loss on derecognition is recognised in the Statement of Profit and Loss.

Impairment of financial assets

In accordance with IndAS 109, the company applies expected credit loss (ECL) model for measurement and recognition of impairment loss on the following financial assets and credit risk exposure:

Financial assets that are debt instruments, and are measured at amortised cost e.g. Loans and trade receivables.

The company follows 'simplified approach' for recognition of impairment loss allowance on Trade receivables that do not contain a significant financing component.

The application of simplified approach does not require the Company to track changes in credit risk. Rather, it recognises impairment loss allowance based on lifetime ECLs at each reporting date, right from its initial recognition.

b) Financial liabilities

Initial recognition and measurement

All financial liabilities are initially recognised when the Company becomes a party to the contractual provisions of the instrument.

All financial liabilities are initially measured at fair value deducted by, in the case of financial liabilities not recorded at fair value through profit or loss,

transaction costs that are attributable to the liability.

Subsequent measurement

Financial liabilities are classified as measured at amortised cost using the effective interest method. The Company's financial liabilities include trade payables, borrowings and other financial liabilities.

Notes to the Standalone Financial Statement
March 31, 2026

Under the effective interest method, the future cash payments are exactly discounted to the initial recognition value using the effective interest rate. The cumulative amortization using the effective interest method of the difference between the initial recognition amount and the maturity amount is added to the initial recognition value (net of principal repayments, if any) of the financial liability over the relevant period of the financial liability to arrive at the amortized cost at each reporting date. The corresponding effect of the amortization under effective interest method is recognized as expense over the relevant period of the financial liability in the Statement of Profit and Loss.

Derecognition:

A financial liability is derecognized when the obligation under the liability is discharged or cancelled or expires. When an existing financial liability is replaced by another from the same lender on substantially different terms, or the terms of an existing liability are substantially modified, such an exchange or modification is treated as the Derecognition of the original liability and the recognition of a new liability. The difference between the carrying amount of the financial liability derecognized and the consideration paid is recognized in the Statement of Profit and Loss.

Offsetting of financial instruments

Financial assets and financial liabilities are offset and the net amount presented in the Balance Sheet when, and only when, the Company currently has a legally enforceable right to set off the amounts and it intends either to settle them on a net basis or to realise the assets and settle the liabilities simultaneously.

j. Cash and cash equivalents

Cash and cash equivalent in the balance sheet comprise cash at banks and on hand and short-term deposits with an original maturity of three months or less, which are subject to an insignificant risk of changes in value.

k. Revenue Recognition

The Company recognises revenue to depict the transfer of promised goods or services to customers in an amount that reflects the consideration to which the entity expects to be entitled in exchange for those goods or services.

A 5-step approach is used to recognise revenue as below:

Step 1: Identify the contract(s) with a customer

Step 2: Identify the performance obligation in contract

Step 3: Determine the transaction price

Step 4: Allocate the transaction price to the performance obligations in the contract

Step 5: Recognise revenue when (or as) the entity satisfies a performance obligation

Freight services

Revenue from services rendered is recognised in proportion to the stage of completion of the transaction at the reporting date when the outcome of the transaction can be estimated reliably.

Revenue is measured at fair value of the consideration received or receivable, after deduction of any trade discounts, volume rebates and any taxes or duties collected on behalf of the government which are levied on services such as Goods and service tax.

Interest income

Interest income on financial asset is recognised using the effective interest rate (EIR) method.

l. Earnings per share

Basic earnings per share is computed using the net profit for the year attributable to the shareholders' and weighted average number of equity shares outstanding during the year.

Diluted earnings per share is computed using the net profit for the year attributable to the shareholders' and weighted average number of equity shares.

Notes to the Standalone Financial Statement

March 31, 2026

m. Cash flow statement

Cash flows are reported using the indirect method, whereby profit for the period is adjusted for the effects of transactions of a non-cash nature, any deferrals or accruals of past or future operating cash receipts or payments and item of income or expenses associated with investing or financing cash flows. The cash flows from operating, investing and financing activities of the Company are segregated.

n. Foreign currency transactions

Transactions in foreign currencies are recorded by the Company entities at their respective functional currency at the exchange rates prevailing at the date of the transaction first qualifies for recognition. Monetary assets and liabilities denominated in foreign currency are translated to the functional currency at the exchange rates prevailing at the reporting date.

Non Monetary asset and liabilities that are measured at fair value in a foreign currency are translated into the functional currency at the exchange rate when the fair value was determined. Non monetary assets and liabilities that are measured based on historical cost in a foreign currency are translated at the exchange rate at the date of the transaction.

Exchange differences arising on settlement or translation of monetary items are recognised in the statement of profit and loss with the exception that the exchange differences on foreign currency borrowings included in the borrowing cost when they are regarded as an adjustment to interest costs on those foreign currency borrowings;

o. Borrowing Cost

Borrowing costs directly attributable to the acquisition, construction or production of qualifying assets are capitalised as part of the cost of such assets up to the assets are substantially ready for their intended use. The loan origination costs directly attributable to the acquisition of borrowings e.g. loan processing fee, upfront fee) are amortised in the year in which they occur.

Investment income earned on the temporary investment of specific borrowings pending their expenditure on qualifying assets is deducted from the borrowing costs eligible for capitalization. All other borrowing costs are recognised in the statement of profit and loss in the period in which they are incurred.

p. Events occurring after the balance sheet date

Based on the nature of the event, the company identifies the events occurring between the balance sheet date and the date on which the financial statements are approved as 'Adjusting Event' and 'NonAdjusting event'. Adjustments to assets and liabilities are made for events occurring after the balance sheet date that provide additional information materially affecting the determination of the amounts relating to conditions existing at the balance sheet date or because of statutory requirements or because of their special nature. For nonadjusting events, the company may provide a disclosure in the financial statements considering the nature of the transaction.

Notes to the Standalone Financial Statement

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(All amounts in Rs. Lakhs, unless otherwise stated)

Note 1: Property, Plant and Equipment

Particulars	Computer & Data Processing	Electrical Installment & Equipment	Furniture& Fittings	Motor Vehicle	Plant & Machinery	Software	Total
Gross Carrying Value (Deemed Cost)							
As at 01st April, 2024	130.18	1,920.06	164.30	154.35	534.00	-	**2,902.88**
Additions	113.65	157.45	-	30.32	75.65	-	**377.07**
Disposals	-	-	-	-	-	-	**-**
Other Adjustments	-	-	-	-	-	-	**-**
As at 31st March, 2025	**243.83**	**2,077.51**	**164.30**	**184.67**	**609.65**	**-**	**3,279.96**
Additions	352.99	168.84	-	-	10.73	-	**532.56**
Disposals	-	-	-	(9.84)	-	-	**(9.84)**
Other Adjustments	-	-	-	-	-	-	**-**
As at 31st March, 2026	**596.82**	**2,246.35**	**164.30**	**174.83**	**620.38**	**-**	**3,802.68**
Accumulated Depreciation							
As at 01st April, 2024	**64.72**	**427.44**	**121.62**	**31.43**	**294.71**	**-**	**939.91**
Charge for the Year	71.58	402.88	11.41	45.80	43.42	-	**575.09**
Disposals	-	-	-	-	-	-	**-**
As at 31st March, 2025	**136.30**	**830.32**	**133.03**	**77.23**	**338.13**	**-**	**1,515.01**
Charge for the Year	156.50	333.68	8.45	33.56	50.14	-	**582.33**
Disposals	-	-	-	-	-	-	**-**
As at 31st March, 2026	**292.80**	**1,164.00**	**141.48**	**110.79**	**388.27**	**-**	**2,097.34**
As at 31st March, 2025	**107.53**	**1,247.19**	**31.27**	**107.44**	**271.52**	**-**	**1,764.95**
As at 31st March, 2026	**304.02**	**1,082.35**	**22.81**	**64.04**	**232.11**	**-**	**1,705.34**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 2: Right Of Use Assets

Particulars	As at 31st March, 2026	As at 31st March, 2025
Rou Asset	151.34	135.08
Total	**151.34**	**135.08**

Note 3: Other Intangible Assets

Particulars	As at 31st March, 2026	As at 31st March, 2025
Goodwill	-	-
Less:Amortization	-	-
Total	**-**	**-**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Notes 4 : Investments

Particulars	As at 31st March 2026				As at 31st March 2025			
A.Investments in Equity Instruments	Cost (in Rs.)	Market value (in Rs.)	Qty	Amount (Rs in Lakhs)	Cost (in Rs.)	Market value (in Rs.)	Qty	Amount (Rs in Lakhs)
COAL INDIA	380.00	398.45	6.00	0.02	380.00	398.45	6.00	0.02
HINDALCO	91.18	682.35	75.00	0.51	91.18	682.35	75.00	0.51
PFIZER LTD.	2,304.60	4,003.95	24.00	0.96	2,304.60	4,003.95	24.00	0.96
PUNJAB NATIO	173.40	96.13	54.00	0.05	173.40	96.13	54.00	0.05
STATE BANK	281.01	771.60	50.00	0.39	281.01	771.60	50.00	0.39
Astra Microwave Products Ltd.	138.88	847.85	1.00	0.01	138.88	847.85	1.00	0.01
Bank Of Baroda	114.21	249.25	100.00	0.25	114.21	249.25	100.00	0.25
Bharat Heavy Electricals Ltd.	69.85	228.70	1,001.00	2.29	69.85	228.70	1,001.00	2.29
Bosch Ltd.	15,934.21	30369.35	1.00	0.30	15,934.21	30,369.35	1.00	0.30
Can Fin Homes Ltd.	188.53	715.45	50.00	0.36	188.53	715.45	50.00	0.36
Coal India Ltd.	276.62	385.65	383.00	1.48	276.62	385.65	383.00	1.48
Elpro International Ltd.	48.12	80.32	2.00	0.00	48.12	80.32	2.00	0.00
IDFC First Bank Ltd.	66.23	67.00	90.00	0.06	66.23	67.00	90.00	0.06
INDIABULLS ENT-	-	15.49	10.00	0.00	-	15.49	10.00	0.00
Indraprastha Gas Ltd.	455.05	206.30	60.00	0.12	455.05	206.30	60.00	0.12
National Plastic Industries Ltd.	60.11	54.30	1.00	0.00	60.11	54.30	1.00	0.00
Shiva Cement Ltd.	5.02	30.77	1,000.00	0.31	5.02	30.77	1,000.00	0.31
Strides Pharma Science Ltd.	1,020.64	671.25	2.00	0.01	1,020.64	671.25	2.00	0.01
Sundaram Multi Pap Ltd.	4.39	1.99	1,000.00	0.02	4.39	1.99	1,000.00	0.02
Suzlon Energy Ltd.	13.44	56.92	96.00	0.05	13.44	56.92	96.00	0.05
Tata Steel Ltd.	42.38	142.10	116.00	0.16	42.38	142.10	116.00	0.16
The South Indian Bank Ltd.	6.61	25.46	1,220.00	0.31	6.61	25.46	1,220.00	0.31
TV18 Broadcast Ltd.	35.78	43.22	173.00	0.07	35.78	43.22	173.00	0.07
Unichem Laboratories Ltd.	267.77	584.50	264.00	1.54	267.77	584.50	264.00	1.54
Yaari Digital Integrated Services Ltd.	8.47	13.70	10.00	0.00	8.47	13.70	10.00	0.00
Yes Bank Ltd.	362.78	17.72	11.00	0.00	362.78	17.72	11.00	0.00
Diamond power	-	88.67	20.00	0.02	-	88.67	20.00	0.02
Solid carbide	-	1.00	10,346.00	0.10	-	1.00	10,346.00	0.10
Onesource Special -EQ		1,658.55	1.00	0.02		1,658.55	1.00	0.02
OCI Adj-Q4	9,17,168.38	-	-					
	9,39,517.66			**10.55**				**9.44**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Reserve Adjustment								
Fair valation in investment reserve account								
b. Investments in Preference Shares;								
c. Investments in Government or trust securities;								
d. Investments in debentures or bonds;								
e. Investments in Mutual Funds;								
f. Investments in partnership firms; or								
Pansecure Record Storage Mgmt (Capital A/c) 15% Share	50,000.00		-	0.50	50,000.00			0.50
Pansecure Record Storage Mgmt (Current A/c) 15% Share	(58,000.00)			(0.58)	(58,000.00)			(0.58)
Sai Links	7,80,30,000.00	-	-	780.30	7,70,00,000.00	-	-	770.00
	7,80,22,000.00	**-**	**-**	**780.22**	**7,69,92,000.00**	**-**	**-**	**769.92**
g. Other investments								-
ASBA CUB Share Right Issue	2,730.00	-	-	0.03	2,730.00	-	-	0.03
BSE Investment (Stock)	28,504.64			0.29	28,504.64	-	-	0.29
BSE Investment	1,000.00			0.01	1,000.00	-	-	0.01
Deposit with Bansal Finstock Pvt Ltd	(174.65)			(0.00)	(174.65)			(0.00)
Reliance Investment Securities	1,729.86			0.02	1,729.86			0.02
	33,789.85	**-**	**-**	**0.34**	**33,789.85**	**-**	**-**	**0.34**
h. Under each classification, details shall be given of names of the bodies corporate that are								
i. subsidiaries,								
ii. associates,								
iii. joint ventures, or								
iv. Investments in partnership firms along with names. of the firms, their partners, total capital and the shares of each partner shall be disclosed separately.								

Notes to the Standalone Financial Statement

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(All amounts in Rs. Lakhs, unless otherwise stated)

Name of partners In Pansecure Record Storage Management LLP	Opening Balance	Percentage holding			Opening Balance	Percentage holding	
DJ Mediaprint & Logistics Ltd	50,000.00	15%			50,000.00	15%	
Deepak P Bhojane	50,000.00	85%			50,000.00	85%	
Name of partners In Sailinks							
DJ Mediaprint & Logistics Ltd	7,78,02,652.00	51%			7,78,02,652.00		
Yash Poojary	3,91,78,085.00	34%			3,91,78,085.00		
Ashalatha Poojary	1,87,54,280.00	15%			1,87,54,280.00		
	7,89,95,307.51			**791.11**			**779.70**
a. Aggregate amount of quoted investments and market value thereof				9.44			9.44
b. Aggregate amount of unquoted investments				781.67			770.26
c. Aggregate amount of impairment in value of investments.							-

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 5: Loans & Advances

Particulars	As at 31st March, 2026	As at 31st March, 2025
5A) Long Term		
(a) Security Deposits	76.43	63.58
(b) Loans to related parties	-	-
(c) Employee loans	-	-
(d) Fixed Deposits	81.42	25.99
Total	**157.85**	**89.57**
ii. Loans Receivables shall be sub-classified as:—		
a. Loans Receivables considered good - Secured	-	-
b. Loans Receivables considered good - Unsecured	-	-
c. Loans Receivables which have significant increase in Credit Risk	-	-
d. Loans Receivables - credit impaired	-	-
iii. Allowance for bad and doubtful loans shall be disclosed under the relevant heads separately.	-	-
iv. Loans due by directors or other officers of the company or any ofthem either severally or jointly with any other persons or amounts due by firms or private companies	-	-
Total Non-Current Loans & Advances (A)	**157.85**	**89.57**

Particulars	As at 31st March, 2026	As at 31st March, 2025
5B) Short Term		
(a) Security Deposits	-	-
(b) Loans to related parties	-	-
(c) Employee loans	-	-
(d) Fixed Deposits	-	-
Total	**-**	**-**
ii. Loans Receivables shall be sub-classified as:—		
a. Loans Receivables considered good - Secured	-	-
b. Loans Receivables considered good - Unsecured	-	-
c. Loans Receivables which have significant increase in Credit Risk	-	-
d. Loans Receivables - credit impaired	-	-
iii. Allowance for bad and doubtful loans shall be disclosed under the relevant heads separately.	-	-
iv. Loans due by directors or other officers of the company or any ofthem either severally or jointly with any other persons or amounts due by firms or private companies	-	-
Total Current Loans & Advances (B)	**-**	**-**
Grand Total (A+B)	**157.85**	**89.57**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 6: Other Financial Assets (Non-Current)

Particulars	As at 31st March, 2026	As at 31st March, 2025
Vat Appeal Fees (FY 2010-2011)	-	0.19
Total	**-**	**-**

Notes 7 : Deferred Tax

Particulars	As at 31st March, 2026	As at 31st March, 2025
Deferred tax assets	167.88	97.84
Add:During the year	59.81	70.04
Total	**227.68**	**167.88**

Note 8: Inventories

Particulars	As at 31st March, 2026	As at 31st March, 2025
i. Inventories shall be classified as		
a. Raw materials	2,650.65	1,963.91
b. Work-in-progress	14.18	14.87
c. Finished goods	8.63	-
d. Stock-in-trade (in respect of goods acquired for trading)	-	-
e. Stores and spares	-	-
f. Loose tools and	-	-
g. Others (specify nature).	-	-
ii. Goods-in-transit shall be disclosed under the relevant sub-head of inventories.	-	-
Total	**2,673.46**	**1,978.78**

Note 9: Trade Receivables

Particulars	As at 31st March, 2026	As at 31st March, 2025
(a)Trade Receivables considered good – Secured;	5,108.62	2,565.66
(b)Trade Receivables considered good – Unsecured;	-	-
(c)Trade Receivables which have significant increase in Credit Risk; and	-	-
(d)Trade Receivables – credit impaired.	-	-
Total Trade Receivables	**5,108.62**	**2,565.66**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note : Trade Receivables ageing schedule

Trade Receivables ageing schedule- March' 2026

Particulars	Outstanding for following periods from due date of payment					
	Less than 6 months	6 months -1 year	1-2 years	2-3 years	More than 3 Years	Total
(i) Undisputed Trade receivables – considered good	3,833.24	847.41	281.46	20.80	125.71	5,108.62
(ii) Undisputed Trade Receivables – which have significant increase in credit risk	-	-	-	-	-	-
(iii) Undisputed Trade Receivables – credit impaired	-	-	-	-	-	-
(iv) Disputed Trade Receivables–considered good	-	-	-	-	-	-
(v) Disputed Trade Receivables – which have significant increase in credit risk	-	-	-	-	-	-
(vi) Disputed Trade Receivables – credit impaired		-	-	-	-	-
Grand total	**3,833.24**	**847.41**	**281.46**	**20.80**	**125.71**	**5,108.62**

Trade Receivables ageing schedule- March' 2025

Particulars	Outstanding for following periods from due date of payment					
	Less than 6 months	6 months -1 year	1-2 years	2-3 years	More than 3 Years	Total
(i) Undisputed Trade receivables – considered good	2098.88	97.70	225.71	44.34	99.04	2265.66
(ii) Undisputed Trade Receivables – which have significant increase in credit risk	-	-	-	-	-	-
(iii) Undisputed Trade Receivables – credit impaired	-	-	-	-	-	-
(iv) Disputed Trade Receivables–considered good	-	-	-	-	-	-
(v) Disputed Trade Receivables – which have significant increase in credit risk	-	-	-	-	-	-
(vi) Disputed Trade Receivables – credit impaired	-	-	-	-	-	-
Grand total	**2098.88**	**97.70**	**225.71**	**44.34**	**99.04**	**2265.66**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 10: Cash and Cash Equivalents

Particulars	As at 31st March, 2026	As at 31st March, 2025
Bank Accounts	58.96	5.00
Cash in hand	60.89	46.42
Total Cash and Cash Equivalents	**119.85**	**51.42**

Note 11: Other Financial Assets (Current)

Particulars	As at 31st March, 2026	As at 31st March, 2025
Interest Accrued	-	-
Security Deposit	-	-
Total Other Financial Assets	**-**	**-**

Note 12: Current Tax Assets

Particulars	As at 31st March, 2026	As at 31st March, 2025
GST (TDS) Receivable	0.23	0.16
TDS Receivable	226.40	195.05
Income Tax Refund (A.Y. 15-16)	0.74	0.74
Receivable From NBFC (TDS)	24.44	17.19
TCS Receivable	-	2.01
GST Receivable	-	218.22
Total Other Current Assets	**251.81**	**433.38**

Note 13: Other Current Assets

Particulars	As at 31st March, 2026	As at 31st March, 2025
Advance against Salary	13.60	11.68
Dividend Receivable	0.11	0.15
Prepaid Expenses	1,053.34	439.10
Prepaid Insurance	10.54	3.34
Advance to Suppliers	0.15	1,653.34
Others	22.17	29.47
Total Other Current Assets	**1,099.93**	**2,137.09**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 14: Equity Share Capital

Particulars	As at 31st March, 2026	As at 31st March, 2025
Authorized Share capital		
5,00,00,000 Equity Shares (Previous Year's 1,50,00,000) of Rs. 10/- Par Value	5,000.00	5,000.00
	5,000.00	5,000.00
Issued, Subscribed & Paid up		
5,02,320 Equity Shares WITH ALL RIGHT of ` 10/- Par Value	50.23	50.23
25,11,600 Bonus Shares issued from Reserve & Surplus in 1:5 ratio of 5,02,320 shares	251.16	251.16
12,00,000 Equity Shares WITH ALL RIGHT of ` 10/- Par Value	120.00	120.00
12,00,000 Equity Shares WITH ALL RIGHT of ` 10/- Par Value	120.00	120.00
54,13,920 Bonus Shares issued from Reserve & Surplus in 1:1 ratio of 54,13,920 shares 5,41,39,200	541.39	541.39
1,08,27,840 Bonus Shares issued from Reserve & Surplus in 2:1 ratio.	2,165.57	2,165.57
18,94,331 Warrnat converted into Shares	189.43	-
Total Equity Capital	**3,437.79**	**3,248.35**

Note:

(i) Re nconciliation of number of shares outstanding

Particulars	As at 31st March, 2026	As at 31st March, 2025
Shares Outstanding at the beginning of the year	3,24,83,520.00	1,08,27,840.00
(+) Shares Issued during the year	18,94,331.00	2,16,55,680.00
(+) Bonus Shares Issued during the year	-	-
(-) Shares bought back during the year	-	-
Shares outstanding at the end of the year	**3,43,77,851.00**	**3,24,83,520.00**

(ii) Terms and rights attached to equity shares

"a) The Company has only one class of shares referred to as equity shares having a par value of Rs. 10 per share. Each holder of equity shares is entitled to one vote per share. The dividend, if any, proposed by the Board of Directors is subject to the approval of the shareholders in the ensuing Annual General Meeting. During the year 2024-25 ,dividend is declared by Board of Directors is Rs.32,48,352/, (2023-24 -Rs. 21,65,568/-)

In the event of liquidation of the Company, the holders of the equity shares will be entitled to receive remaining assets of the Company. The distribution will be in proportion to the number of equity shares held by the shareholders."

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

(iii) Details of shareholders holding more than 5% in the company

Particulars	As at 31st March, 2026		As at 31st March, 2025	
	No. of shares	% Holding	No. of shares	% Holding
Dinesh Muddu Kotian	1,91,29,120	55.64%	1,81,29,120	55.81%
Hema	20,28,600	5.90%	20,56,727	5.98%

(iv) Share held by the promoters at the end of the year

Particulars	As at 31st March, 2026			As at 31st March, 2025		
	Number of shares	% Holding	% Change	Number of shares	% Holding	% Change
Dinesh Muddu Kotian	1,91,29,120	55.64%	(0.17)%	1,81,29,120	55.81%	-
Santhosh Muddu Kotian	1,80,000	0.52%	(0.03)%	1,80,000	0.55%	-

(v) There is no Equity Share reserved for issue under options and contracts/commitments for the sales of share.

(vi) There are no calls unpaid on any equity shares.

(vii) There are no forfeited shares.

Note 15: Other Equity

Particulars	As at 31st March, 2026	As at 31st March, 2025
(A) Securities Premium		
Opening Balance	-	908.43
Add:Premuim Received during the year	1,970.10	-
Less:Write off of expenses related to issue of Shares	-	-
Less: Bonus Share issued	-	908.43
Closing Balance	**1,970.10**	**-**
(B) General Reserve		
Opening Balance	144.42	131.96
Add: Transferred From Surplus in Statement Of Profit And Loss	104.88	65.49
Less: Finance Cost adjustment on leases as per IND AS 116	-	-
Less: Bonus Share Issued	-	53.03
Less: dividend	-	-
Closing Balance	**249.29**	**144.42**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Particulars	As at 31st March, 2026	As at 31st March, 2025
(C) Surplus in Statement of Profit and Loss		
Balance brought forward from previous year	589.42	1,225.75
Add: Transferred From Surplus in Statement Of Profit And Loss	1,003.75	654.91
Less : General Reserve	(104.88)	(65.49)
Less:Dividend	(32.48)	(21.66)
Tax on Dividend	-	-
Add:Provision for Tax (A.Y.2013-14)	-	-
Less : Bonus Share Issued	-	(1,204.10)
Closing Balance	**1,455.81**	**589.42**
(D) Fair Value Reserve OCI		
Opening Balance	2.67	3.01
Add/(Less): Changes due to Fair value of Investment	0.00	(0.35)
Closing Balance	**2.67**	**2.67**
(E) OCI Changes in DBO		
Opening Balance	4.12	3.86
Add/(Less): Changes due to provision for Gratuity	0.68	0.26
Closing Balance	**4.81**	**4.12**
Total (D+E)	**7.47**	**6.79**
(F) Reserves & Surplus- For Transition		
Opening Balance	(1.22)	(1.22)
Add: Adjustments	-	-
Closing Balance	(1.22)	(1.22)
Grand Total (A+B+C+D+E+F)	**3,681.46**	**739.40**

Note 16: Long Term Borrowings

Particulars	As at 31st March, 2026	As at 31st March, 2025
Term Loans		
Secured Term Loans		
i. From banks	34.37	102.65
ii. From other parties	44.86	
Unsecured Term Loans		
i. From banks	205.53	244.08
ii. From other parties	434.08	-
Total	**718.83**	**346.73**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 17: Lease Liability

Particulars	As at 31st March, 2026	As at 31st March, 2025
Lease Liability	176.95	163.45
Total	**176.95**	**163.45**

Note 18: Short Terms Borrowings

Particulars	As at 31st March, 2026	As at 31st March, 2025
Secured Term Loans		
i. From Banks	9.14	35.07
ii. From Others	59.08	-
Loans repayable on demand		
i. From Banks	1,044.40	918.17
ii. From Others	496.65	-
Unsecured Term Loans		
i. From Banks	22.85	339.33
ii. From Others	292.36	-
Total	**1924.48**	**1292.57**

Note 19: Trade Payables

Particulars	As at 31st March, 2026	As at 31st March, 2025
(a) Total Outstanding dues of micro enterprises and small enterprises	-	-
(b) Total Outstanding dues of creditors other than micro and small enterprises	71.68	1,598.17
Total	**71.68**	**1,598.17**

Trade Payable Ageing Schedule

i) As at March 31, 2026

Particulars	Outstanding for following periods from due date of payment				
	Less than 1year	1-2 years	2-3 years	More than 3 years	Total
(i) MSME	-	-	-	-	
(II) Others	71.68	-	-	-	71.68
(iii) Disputed Dues - MSME	-	-	-	-	-
(iv) Disputed Dues - Others	-	-	-	-	
Total	**71.68**	**-**	**-**	**-**	**71.68**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

ii) As at March 31, 2025

Particulars	Outstanding for following periods from due date of payment				
	Less than 6 months	1-2 years	2-3 years	More than 3 Years	Total
(i) MSME	-	-	-	-	
(II) Others	1,362.65	166.73	30.93	37.86	1,598.17
(iii) Disputed Dues - MSME	-	-	-	-	-
(iv) Disputed Dues - Others	-	-	-	-	
Total	**1,362.65**	**166.73**	**30.93**	**37.86**	**1,598.17**

Note 20:Other Current Liabilities

Particulars	As at 31st March, 2026	As at 31st March, 2025
Salary Payable	33.90	27.93
Defined benefit Obligation	25.33	20.03
Rent Deposit	4.75	4.75
Advance from Debtors	-	21.12
Total Current Liabilities	**63.97**	**73.83**

Note 21: Current Provisions

Particulars	As at 31st March, 2026	As at 31st March, 2025
Audit Fees Payable	1.50	3.50
Dividend Payable	0.28	0.28
Employee Related Liability	-	-
Provision for Income Tax	333.00	202.60
Provision for other expenses	1.88	1.84
Total Provisions	**336.66**	**208.21**

Note 22: Current Tax liabilities

Particulars	As at 31st March, 2026	As at 31st March, 2025
GST Payable	(2.67)	2.00
TDS Payable	66.97	56.71
PF Employee Contribution	2.47	2.18
Profession Tax (Staff)	0.14	0.16
ESIC Employee Contribution	0.47	0.42
Total Current Tax Liabilities	**67.38**	**61.46**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 23: Revenue from operations

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
a) Sale of Services		
Courier Charges & Transportation Charges Received	505.48	543.58
Printing Charges Received	9,203.91	5,637.72
Record Management charges & Scanning charges	469.71	841.77
Newspaper Agency Sales	361.98	250.97
Stamp & Frank Sales	132.70	112.86
Manpower Supply	89.49	143.60
b) Sale of Goods		
Trading	873.23	276.20
Total	**11,636.49**	**7,806.69**

Note 24: Other Income

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Interest Income from:		
FD Interest	1.78	1.15
Interest on Deposit	4.20	4.19
Dividend Income	0.07	0.19
Other non-operating income		
Discount Received	-	-
Other non-operating income	-	-
Rent Income	16.92	16.92
Profit on Sales of Fixed Assets	5.16	-
Postal Commission Received	0.77	-
Total Other Income	**28.90**	**22.44**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 25: Cost of Material Consumed

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Purchases	6,194.38	4,281.64
Add: Direct Expense	2,898.68	1,669.05
Total Purchases	**9,093.06**	**5,950.70**

Note 25(a): Purchases of Stock In trade

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Purchases:-		
Purchases of Goods	326.14	69.58
Total Purchases	**326.14**	**69.58**

Note 25(b) : Change in Inventories of stock in trade

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Opening inventory		
Stock in Trade	1,963.91	620.59
WIP Stock	14.87	15.31
	1,978.78	**635.90**
Closing Inventory		
Stock in Trade	2,659.28	1,963.91
WIP	14.18	14.87
	2,673.46	**1,978.78**
Increase/Decrease		
Stock in Trade	(694.68)	(1,342.87)

Note 26: Employee benefits expense

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Salaries, Wages & Bonus	359.80	300.92
PF Employer Contribution & Admin Charges on PF	15.26	13.29
ESIC Employer Contribution	3.37	4.29
Professional Tax- Employer	0.08	0.03
Current Service Cost	4.71	3.91
Interest Cost (Employee Benefit)	1.27	1.05
Staff Welfare Expenses	29.19	23.46
Total	**413.68**	**346.94**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 27: Finance Cost

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Interest Expenses		
Interest on OD	107.20	90.71
Interest on Term Loan	101.62	136.38
Financial & Bank Charges		
Bank Charges	5.20	0.95
Processing Charges & Prepayment Charges	42.99	2.73
Stamp Duty Charges	0.75	0.96
Finance Cost for Leases	33.89	30.10
Total	**291.64**	**261.83**

Note 28: Depreciation and Amortization Expenses

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Depreciation Tangible Assets	582.34	575.09
Amortization Intangible Assets	-	-
ROU Assets (Amortisation)	95.32	85.17
Goodwill W/O	-	
Total	**677.65**	**660.27**

Note 29: Other Expenses

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Advertisement	-	341.47
Audit Fees	3.00	3.75
Business Promotion	-	59.24
Commission	29.00	60.57
Consultancy Fees	14.80	22.41
Conveyance Expenses	4.72	3.82
Vehicle Expenses	1.47	20.87
Discount	0.11	-
Electricity Charges	23.21	20.65
ROC Charges	3.40	2.13
Insurance Charges	11.01	11.26

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Tax, Interest & penalty	7.63	2.36
Legal & Professional Fees	20.61	21.72
Miscellaneous Expenses w/off	6.65	4.43
Office Expenses	25.05	128.73
Office Rent	(18.12)	11.41
Printing & Stationery	5.34	5.13
Repairs & Maintance	48.46	44.17
Security Charges	2.88	2.88
Support Services	1.97	197.39
Telephone Expenses	2.43	3.11
Tender Fees	0.21	0.45
Travelling Expenses	11.28	66.19
Toll Expenses	-	2.14
Renewal Charges	0.61	3.64
Sundry Balance Written off	1.66	-
Loading & Unloading charges	0.45	0.25
CSR Expenses	13.55	11.31
Listing Fees	7.46	13.46
Others	5.33	12.71
Export Clearance Charges	0.85	-
Donation	0.92	0.12
Total	**235.95**	**1,077.78**

Note 29(a): Details of payment to auditors

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Fees for assisting in preparation of GST Annual Return and reconciliation	-	-
Audit fees- Statutory Audit Fees	3.00	3.50
Total	**3.00**	**3.50**

Notes to the Standalone Financial Statement

March 31, 2026 (All amounts in Rs. Lakhs, unless otherwise stated)

Note 30: "Related Party Disclosures"

In accordance with the requirement of IndAS 24 on Related Parties notified under the Companies (Indian Accounting Standards) Rules, 2015, the name of related parties where control exists and / or with whom transactions have taken place during the year and description of relationships, as identified and certified by the Management are:

(a) List of related parties and nature of relationship where control exists:

Key Managerial Personnel

Sr No	Name of Related Parties	Description of
1	D.J. Corporation	Directors stake 100%
2	Dynamic Superways & Exports Ltd.	Common Directors
3	Jayeshree Poojari	"Mr.Dinesh Kotian,Director's sister"
4	Dinesh Muddu Kotian	Managing Director
5	Deepak Pandurang Bhojane	Whole Time Director
6	Deepak Dattaram Salvi	Whole Time Director
7	Dhanraj Kunder	Chief Financial officer
8	Khushboo Mahesh Lalji	"Company Secretary and compliance Officer"
9	Santosh Muddu Kotian	Promoter
10	Dwarka Prasad Gattani	Non executive director
11	Devadas Alva	Non executive director
12	Purushottam Mahadeo dalvi	Independent director
13	Navinchandra Rama Sanil	Independent director
14	Deeksha Devadiga	Independent director
15	Ganesh Dhonde	Independent director
16	Nirmala Patwa	Independent director

(b) Transactions with the related parties for the year ended 31st March 2026

Sr. No.	Nature of Transactions	Name of related party	31-03-2026	31-03-2025
1	Sales	D.J. Corporation	8.39	7.08
	Purchase		267.44	58.80
2	Purchase	Dynamic Superways & Exports Ltd.	-	-
3	Remuneration	Dinesh Muddu Kotian	21.30	19.34
	Dividend		16.32	12.09
4	Remuneration	Deepak Dattaram Salvi	17.85	16.07
	Dividend		0.00	0.01
5	Remuneration	Deepak Pandurang Bhojane	17.85	16.07
	Dividend		0.00	0.01
6	Dividend	Devadas Alva	0.00	0.01
7	Remuneration	Dhanraj Kunder	17.50	11.66
8	Remuneration	Khushboo Mahesh Lalji	15.40	10.80
9	Dividend	Santosh Muddu Kotian	0.16	0.09
10	Remuneration	Jayeshree Poojari	1.19	1.02

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

(c) Outstanding balances as at the year ended

Sr. No.	Nature of Transactions	Name of related party	31-03-2026	31-03-2025
1	Receivable	D.J. Corporation	139.05	-
	Payable		-	108.74
2	Purchase	Dynamic Superways & Exports Ltd.	-	-
3	Remuneration	Dinesh Muddu Kotian	2.79	2.49
4	Remuneration	Deepak Dattaram Salvi	2.81	2.66
5	Remuneration	Deepak Pandurang Bhojane	0.58	2.60
6	Remuneration	Jayeshree Poojari	0.09	0.08
7	Remuneration	Dhanraj Kunder	1.48	0.98
8	Remuneration	Khushboo Mahesh Lalji	1.25	0.85

Note 31: Earning Per Share (EPS)

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Net Profit/(Loss) for calculation of basic EPS (A)	1,003.75	654.91
Net Profit/(L oss) for calculation of diluted EPS (B)	1,003.75	654.91
Weighted average number of Equity Shares for Basic EPS (C')	343.78	324.84
Weighted Average number of Equity shares for Diluted EPS (D)	327.01	252.65
Basic EPS (A)/(C) (In Rs.)	2.92	2.02
Diluted EPS (B)/(D) (In Rs.)	3.07	2.59

Note 32: Contingent Liabilities

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Contingent Liabilities not provided for in respect of :		
Guarantees, Undertakings & Letter of Credit Bank Guarantees issued by the Company's Bankers on behalf of the Company.	-	-

Note 33: Corporate Social Responsibility

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
a. Amount Required To Be Spent By The Company During The Year	12.63	10.07
b. Amount Of Expenditure Incurred	13.55	11.31
c. Shortfall At The End Of The Year	-	-
d.Total Of Previous Years Shortfall	-	-
e. **Nature Of CSR Activities -** Electronic Computers donated to Educational Institution	-	-

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 34: Employee benefits

a) Description of the type of the plan

Defined Benefit Plan - Gratuity

The Company operates gratuity plan wherein every employee is entitled to the benefit equivalent to 15 days of total basic salary last drawn for each completed year of service. Gratuity is payable to all eligible employees of the Company on retirement, separation, death or permanent disablement, in terms of the provisions of the Payment of Gratuity Act, 1972.

Post-Employment Benefits plan defined in a(ii) and a(iii) above typically expose the Company to actuarial risks such as: Salary increase, Discount rate, Morality and Disability and withdrawals

a) Salary Increases :– Actual salary increases will increase the Plan's liability. Increase in salary increase rate assumption in future valuations will also increase the liability.

b) Discount Rate :– Reduction in discount rate in subsequent valuations can increase the plan's liability.

c) Mortality & disability :– Actual deaths & disability cases proving lower or higher than assumed in the valuation can impact the liabilities.

d) Withdrawals :– Actual withdrawals proving higher or lower than assumed withdrawals and change of withdrawal rates at subsequent valuations can impact Plan's liability.

b) The following tables set out the status of the gratuity plan, unavailed leave and amounts recognized in the Company's financial statements.

i)	Change in benefit obligations	As at 31st March 2026	As at 31st March 2025
	Present value of obligation as at beginning of the year	20.03	15.33
	Interest Cost	1.27	1.05
	Current Service Cost	4.71	3.91
	Due to change in financial Assumptions	(0.86)	0.75
	Due to experience adjustments	0.18	(1.00)
	Benefits paid		-
	Actuarial (Gain)/Loss on obligation		-
	Present value of obligation as at the end of the year	**25.33**	**20.03**
ii)	**Fair Value of Plan Assets**	-	-
iii)	**Net Assets/(Liability) (ii-i)**	25.33	20.03

iv)	Amount recognised in Statement of Profit and Loss	As at 31st March 2026	As at 31st March 2025
	Service cost	4.71	3.91
	Net Interest cost	1.27	1.05
	Actuarial (gain) /loss for the year	-	-
	Expense recognized in the Income Statement	**5.98**	**4.96**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

v)	Amount recognized in Other Comprehensive Income (OCI)	As at 31st March 2026	As at 31st March 2025
	Actuarial (Gain)/Loss for the year on Projected Benefit Obligation	(0.68)	(0.26)

vi)	Principal Actuarial Assumptions	As at 31st March 2026	As at 31st March 2025
	i) Discount rate (p.a.)	7.15%	6.70%
	ii) Future salary increase (p.a.)	5.00%	5.00%

vii)	Demographic Assumptions	As at 31st March 2026	As at 31st March 2025
	i) Retirement age	60 Yrs	60 Yrs
	ii) Mortality rates inclusive of provision for disability		
	25 & Below	15.00%	15.00%
	25 to 35	12.00%	12.00%
	35 to 45	9.00%	9.00%
	45 to 55	6.00%	6.00%
	55 & Above	3.00%	3.00%
	iii) Withdrawal Rate		
	20	0.09%	0.09%
	30	0.10%	0.10%
	40	0.17%	0.17%
	50	0.44%	0.44%
	60	1.12%	1.12%

viii)	Expected contributions for the next annual reporting period	As at 31st March 2026	As at 31st March 2025
	Expected expense for the next annual reporting period	2.72	2.11

ix)	Sensitivity Analysis of the Defined Benefit Obligation	As at 31st March 2026	
		Amount	(% change)
	Impact of the change in discount rate		
	Impact due to increase of 0.5%	24.43	-3.55%
	Impact due to decrease of 0.5%	26.29	-3.79%
	Impact of the change in salary growth		
	Impact due to increase of 0.5%	26.30	-3.85%
	Impact due to decrease of 0.5%	24.41	-3.63%
	Impact of the change in Withdrawal rate		
	Impact due to increase of 110%	25.41	0.31%
	Impact due to decrease of 90%	25.22	-0.40%

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

x)	Maturity Profile of Defined Benefit Obligation	As at 31st March 2026	
		Cashflow	Distribution (%)
	01 Apr 2022 to 31 Mar 2023	2.72	5.60%
	01 Apr 2023 to 31 Mar 2024	1.90	3.90%
	01 Apr 2024 to 31 Mar 2025	2.03	4.20%
	01 Apr 2025 to 31 Mar 2026	2.45	5.10%
	01 Apr 2026 to 31 Mar 2027	4.92	10.10%
	01 Apr 2027 Onwards	11.94	24.60%

	Maturity Profile of Defined Benefit Obligation	As at 31st March 2025	
		Cashflow	Distribution (%)
	01 Apr 2021 to 31 Mar 2022	2.11	5.60%
	01 Apr 2022 to 31 Mar 2023	1.40	3.70%
	01 Apr 2023 to 31 Mar 2024	1.51	4.00%
	01 Apr 2024 to 31 Mar 2025	1.58	4.20%
	01 Apr 2025 to 31 Mar 2026	1.85	5.00%
	01 Apr 2026 Onwards	10.78	28.80%

xi)	Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
	Attrition Rate		
	Retirement age (Years)	60	60
	Discount Rate (per annum)	7.15%	6.70%
	Salary Escalation Rate (per annum)	5%	5%

Note 35: Financial Instruments

Fair value measurements

Following table shows the carrying amounts and fair values of financial assets and financial liabilities:

Particulars	As At 31st March 2026			As At 31st March 2025		
	Amortised Cost	FVTPL	FVTOCI	Amortised Cost	FVTPL	FVTOCI
Financial Assets	-	-	-	-	-	-
Investment			9.44	-	-	9.44
Trade Receivables	5,108.62			2,565.66		
Cash & Cash Equivalents	119.85			51.42	-	-
Loans & Advances	157.85			89.57	-	-
Others	-			-	-	-
	5,386.32		**9.44**	**2,706.65**	**-**	**9.44**

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Particulars	As At 31st March 2026			As At 31st March 2025		
	Amortised Cost	FVTPL	FVTOCI	Amortised Cost	FVTPL	FVTOCI
Current	5,228.47			2,617.08	-	-
Non-Current	157.85			89.57	-	-
Financial Liablities						
Borrowings	1,924.48			1,639.30	-	-
Trade Payables	71.68			1,598.17	-	-
Other Financial Liabilities	-			-	-	-
	1,996.16			**3,237.47**	**-**	**-**
Current	3,287.13			2,655.22	-	-
Non-Current	718.83			582.25	-	-

Investment in Subsidiary

The Company has opted to measure its investment in subsidiaries at Cost in line with the requirements of Ind AS 109 – Financial Instruments. During the financial year 2024–25, the Company has made an investment in its subsidiary, with the fair value of the investment as at 31st March 2025 being ₹770.56 lakhs. This investment is classified under Non-Current Financial Assets – Investments in the standalone balance sheet and measured at cost.

Note 36: Segment reporting

Operating segments are reported in a manner consistent with the internal reporting provided to the chief operating decision maker. The chief operating decision maker regularly monitors and reviews the operating results of the whole group as two segment i.e. "Printing & Record Management and Services etc". Thus, as defined in Ind AS 108 'Operating Segments', the Company's entire business falls under this two operational segment and hence the necessary information has already been disclosed in the balance sheet and the statement of profit and loss.

Note 37: Financial risk management objectives and policies

The Company's principal financial liabilities comprise borrowings, security deposits, trade and other payables, etc. The main purpose of these financial liabilities is to finance the Company's operations. The Company's principal financial assets include trade receivable, security deposit, cash and cash equivalents, etc. that derive directly from its operations.

The Company is exposed to market risk, credit risk and liquidity risk. The management oversees the management of these risks. The management is responsible for formulating an appropriate financial risk governance framework for the Company and periodically reviewing the same. The management ensures that financial risks are identified, measured and managed in accordance with the Company's policies and risk objectives. The management reviews and agrees policies for managing each of these risks, which are summarised below.

a) Market Risk

Market risk is the risk that the fair value of future cash flows of a financial instrument will fluctuate because of changes in market prices. Market prices comprise three types of risk: interest rate risk, foreign currency risk and Equity price risk.

(i) Foreign Currency Risk

The Indian Rupee is the Company's most significant currency. As a consequence, the Company's results are presented in Indian Rupee and exposures are managed against

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

(ii) Equity Price Risk

The Company's does have investment in shares hence the company is exposed to such risk.

Particulars	As at 31 March 2026 (₹)	As at 31 March 2025 (₹)
Equity shares (FVTOCI)	969,779.36	969,554.36
Total Exposure	**969,779.36**	**969,554.36**

Change in Equity Price (%)	Impact on OCI (FVTOCI)	Impact on OCI (FVTOCI)
10%	188,071.00	413,332.00
-10%	(187,846.00)	(448,108.00)

b) Credit Risk

Reconciliation of the expected loss provision (allowance for bad and doubtful receivables) made by the Company are as

Particulars	As at 31 March 2026	As at 31 March 2025
Opening balance of provision	-	-
Add : Additional provision made	-	-
Less : Provision written off (net off bad-debts)	-	-
Closing balance of provision	**-**	**-**

Credit risk is the risk of financial loss to the Company if a customer or counterparty to a financial instrument fails to meet its contractual obligations

Credit risk arises mainly from loans, trade receivables and financial assets. The Company maintains a defined credit policy and monitors the exposures to these credit risks on an ongoing basis. None of the trade receivables are credit impaired as on reporting date."

On adoption of Ind AS 109, the Company uses expected credit loss model to assess the impairment loss or gain. Based on internal assessment which is driven by the historical experience/ current facts available in relation to default and delays in collection thereof, the expected credit loss for trade receivables is not significant.

The carrying amount of financial assets represents the maximum credit exposure. The Company monitors credit risk very closely both in domestic and export market. The Management impact analysis shows credit risk and impact assessment as low.

(c) Liquidity Risk

Liquidity risk is the risk that the Company will encounter difficulty in meeting the obligations associated with its financial liabilities that are settled by delivering cash or another financial asset. The Company's approach to managing liquidity is to ensure, as far as possible, that it will have sufficient liquidity to meet its liabilities when they are fallen due, under both normal and stressed conditions, without incurring unacceptable losses or risking damage to the Company's reputation.

The following are the contractual maturities of the financial liabilities, including estimated interest payments as at 31st March 2026:

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

	Carrying amount	0-1 Year	1-5 Years	>5 Years	Total
Borrowings	2,643.31	1,924.48	718.83	-	2,643.31
Trade Payable	71.68	71.68	-	-	71.68
Other Financial Liabilities	-	-	-	-	-
Total	**2,715.00**	**1,996.16**	**718.83**	**-**	**2,715.00**

The following are the contractual maturities of the financial liabilities, including estimated interest payments as at 31st March 2025:

	Carrying amount	0-1 Year	1-5 Years	>5 Years	Total
Borrowings	1,639.30	1,292.57	346.73	-	1,639.30
Trade Payable	1,598.17	1,598.17	-	-	1,598.17
Other Financial Liabilities	-	-	-	-	-
Total	**3,237.47**	**2,890.73**	**346.73**	**-**	**3,237.47**

Note 38: Capital management

The company aims to manage its capital efficiently so as to safeguard its ability to continue as a going concern and to optimise returns to its shareholders.

The capital structure of the company is based on management's judgement of the appropriate balance of key elements in order to meet its strategic and day-to-day needs. Management considers the amount of capital in proportion to risk and manage the capital structure in light of changes in economic conditions and the risk characteristics of the underlying assets. In order to maintain or adjust the capital structure, the company may adjust the amount of dividends paid to shareholders, return capital to shareholders or issue new shares.

The company policy is to maintain a stable and strong capital structure with a focus on total equity so as to maintain investor, creditors and market confidence and to sustain future development and growth of its business. The company will take appropriate steps in order to maintain, or if necessary adjust, its capital structure.

Adjusted net debt (total borrowings net of cash and cash equivalents, bank deposits and financial liability portion of preference shares and equity shares divided by Adjusted 'equity' (as shown in the balance sheet) added by financial liability portion of preference shares and equity shares.

Company's Gearing Ratio

Particulars	As at 31 March 2026 (₹)	As at 31 March 2025 (₹)
Total Borrowings	2,643.31	1,639.30
Less: Cash & Cash equivalents	119.85	51.42
Net Debt	2,523.46	1,587.88
Total Equity	8,925.87	6,359.26
Gearing Ratio	**0.28**	**0.25**
Equity Share Capital	3,437.79	3,248.35
Other Equity	5,488.08	3,110.91
Total Equity	8,925.87	6,359.26

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 39 Ratio Analysis

Sr. No.	Ratios	Numerator	Denominator	As at March 31, 2026	As at March 31, 2025	% of Variance	Reason for variance (For variance in excess of 25%)
1	Current ratio	Total Current Assets	Total Current Liabilities	3.76	2.22	69%	The increase in Current Ratio is mainly due to an increase in current assets and reduction in current liabilities during the year, leading to an improvement in the Company's short-term liquidity position.
2	Debt Equity Ratio (no of times)	"Borrowings (Current(including current maturities of long term borrowings) + Non-current)"	"Equity share capital + Reserves and Surplus included under Other Equity"	0.30	0.26	15%	NA
3	Debt Service coverage ratio (no of times)	"Profit before tax + Depreciation and amortisation expenses + other non cash items as included in the statement of cash flows"	"Interest on Borrowings + Repayment of noncurrent Borrowings during the current period/year"	1.81	2.71	-33%	The decrease in DSCR is mainly attributable to lower operating profitability and higher debt servicing obligations during the year, resulting in reduced debt repayment coverage.
4	Return on Equity Ratio	Net Profits after taxes	Average Shareholder's Equity	0.13	0.13	-3%	NA
5	Inventory Turnover Ratio	Sales/ Revenue from operations	Average Inventory	5.00	5.97	-16%	NA
6	Trade Receivables turnover ratio	Sales/ Revenue from operations	Average trade receivables	3.03	3.58	-15%	NA
7	Trade payables turnover ratio	Net Purchases	Average Trade Payables	0.39	0.06	518%	The increase in Trade Payables Turnover Ratio is mainly attributable to higher purchase volumes and lower average trade payables, resulting in quicker payment of supplier dues during the year.
8	Net capital turnover ratio	Sales/ Revenue from operations	Average Working Capital (CA-CL)	2.17	2.71	-20%	NA

Notes to the Standalone Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Sr. No.	Ratios	Numerator	Denominator	As at March 31, 2026	As at March 31, 2025	% of Variance	Reason for variance (For variance in excess of 25%)
9	Net profit ratio	Net Profits after taxes	Net Sales & Service income from operations	0.09	0.08	3%	NA
10	Return on Capital employed	Earnings before interest and tax	"Tangible Net worth + Borrowings (Current and Non current) + Deferred Tax Liability"	0.13	0.13	0%	NA
11	Return on investment	Net Profits before tax	Average Total Assets	0.12	0.10	18%	NA

Note 40: Additional Regulatory Information

a) Title deeds of Immovable Property

Not applicable as there are no immovable properties which are not held in the name of company.

b) Details of Benami Property and its proceedings

Not applicable as there are no proceedings which have been initiated or pending against the company for holding any benami property under the Benami Transactions (Prohibition) Act, 1988 (45 of 1988) and the rules made thereunder.

c) Wilful Defaulter

The Company has not been declared wilful defaulter by any bank or financial institution or government or any government authority.

d) Compliance with number of layers of companies

Not Applicable as the Company has complied with the number of layers prescribed under clause (87) of section 2 of the Act read with Companies (Restriction on number of Layers) Rules, 2017.

e) Compliance with approved Scheme(s) of Arrangements

Not Applicable as the Company no Scheme of Arrangements that has been approved by the Competent Authority in terms of sections 230 to 237 of the Companies Act, 2013.

f) Details of Crypto Currency or Virtual Currency

Not Applicable as the Company has not traded or invested in Crypto currency or Virtual Currency during the financial year.

g) The Company have not any such transaction which is not recorded in the books of accounts that has been surrendered or disclosed as income during the year in the tax assessments under the Income-tax Act, 1961.

h) Relationship with Struck off Companies

The information about transaction with struck off Companies (defined under section 248 of the Companies Act, 2013 or section 560 of Companies Act, 1956) has been determined to the extent such parties have been identified on the basis of the information available with the Company and the same is relied upon by the auditors.

Notes to the Standalone Financial Statement

March 31, 2026 (All amounts in Rs. Lakhs, unless otherwise stated)

i) The Company has not advanced or loaned or invested funds to any other persons or entities, including foreign entities (Intermediaries) with the understanding that the Intermediary shall:

a. directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Company (Ultimate Beneficiaries) or

b. provide any guarantee, security or the like to or on behalf of the ultimate beneficiaries..

j) The Company has not received any fund from any persons or entities, including foreign entities (Funding Party) with the understanding (whether recorded in writing or otherwise) that the Company shall:

a. directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party (Ultimate Beneficiaries) or

b. provide any guarantee, security or the like on behalf of the ultimate beneficiaries.

k) Valuation of property, plant and equipment, intangible asset and investment property

The Company has not revalued its property, plant and equipment (including right-of-use assets) or intangible assets or both during the current or previous year.

l) Registration of charges or satisfaction with Registrar of Companies

There are no charges or satisfaction which are yet to be registered with the Registrar of Companies beyond the statutory period.

m) The company has not given any loan/advance to any key management personnel or its relatives.

Note 41: Previous year's figures

The company has regrouped previous year figures to confirm to this year's classification wherever required.

As per our Report of even date

ADV & Associates
Chartered Accountants
FRN: 128045W

Prakash Mandhaniya
Partner
Membership No. 421679

Place: Mumbai
Date: May 20, 2026
UDIN: 26421679FVEACI3195

For and on behalf of the Board
DJ MEDIAPRINT & LOGISTICS LTD.

Dinesh M. Kotian
(Managing Director)
DIN: 01919855

Deepak P. Bhojane
(Whole Time Director)
DIN: 02585388

Khushboo M. Lalji
(Company Secretary)
A53405

Dhanraj D. Kunder
(Chief Financial Officer)
608857

Independent Auditor's report

To
The Members of
DJ Mediaprint & Logistics Limited

Report on the Audit of the Consolidated Financial Statements Opinion

We have audited the accompanying consolidated financial statements of **DJ Mediaprint & Logistics Limited** (hereinafter referred to as the "Holding Company") and its subsidiaries (the holding Company and its subsidiary together referred as "the Group), which comprise the Consolidated Balance Sheet as at 31st March, 2026, the Consolidated Statement of Profit and Loss (including Other Comprehensive Income), and the Consolidated Statement of Changes in Equity and the Consolidated Statement of Cash Flows for the year ended, and notes to the Consolidated financial statements, including a summary of the significant accounting policies and other explanatory information (hereinafter referred to as "the consolidated financial statements").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid consolidated financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the Accounting Standards prescribed under section 133 of the Act and other accounting principles generally accepted in India, of the consolidated state of affairs of the Group as at 31st March, 2026, the consolidated Profit & Loss statement, consolidated total comprehensive income, consolidated changes in equity and its cash flows for the year ended.

Basis for opinion

We conducted our audit of the consolidated financial statements in accordance with the Standards on Auditing specified under section 143(10) of the Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Statements section of our report. We are independent of the group in accordance with the Code of Ethics issued by the ICAI, together with the independence requirements that are relevant to our audit of the consolidated financial statements under the provisions of the Companies Act, 2013. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the consolidated financial statements.

Key Audit Matters

Key Audit Matters ('KAM') are those matters that, in our professional judgment, were of most significance in our audit of the consolidated financial statements of the current period. These matters were addressed in the context of our audit of the consolidated financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

Responsibilities of Management and Those Charged with Governance for the Consolidated Financial Statements

The Holding Company's Board of Directors is responsible for the preparation and presentation of these consolidated financial statements in term of the requirements of the Companies Act, 2013 that give a true and fair view of the consolidated financial position, consolidated financial performance and consolidated cash flows of the Group in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under section 133 of the Act. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial statements by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial statements, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Group or to

cease operations, or has no realistic alternative but to do so. The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

Information Other than the Consolidated Financial Statements and Auditor's Report Thereon

The Board of Directors is responsible for the preparation of the other information. The other information comprises the information included in the Management Discussion and Analysis, Board's Report including Annexures to Board's Report, Business Responsibility Report, Corporate Governance and Shareholder's Information, but does not include the consolidated financial statements and our auditor's report thereon.

Our opinion on the consolidated financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the consolidated financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the consolidated financial statements or our knowledge obtained during the course of our audit or otherwise appears to be materially misstated.

When we read the Holding Company's annual report, if we conclude that there is a material misstatement therein, we are required to communicate the matter to those charged with governance and take necessary actions, as applicable under the relevant laws and regulations.

If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Auditor's Responsibilities for the Audit of the Consolidated Financial Statements

Our objectives are to obtain reasonable assurance about whether the consolidated financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the company Act,2013 we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial statements, including the disclosures, and whether the

consolidated financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

- Obtain sufficient appropriate audit evidence regarding the financial information of the entities or business activities within the Group to express an opinion on the consolidated financial statement. We are responsible for the direction, supervision and performance of the audit of the financial statements of such entities in then consolidated financial statements of which we are the independent auditors. For the other entities included in the consolidated financial statements, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

Materiality is the magnitude of misstatements in the consolidated financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial statements may be influenced.

We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial statements.

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial statements of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the consolidated financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Other Matter

The accompanying statement includes the audited financial statements and other financial information of a Subsidiary Company.

Subsidiary Company included in the statement whose result reflect Total Revenues of Rs. 2,171.46 lakhs and, net profit of Rs. 86.77 lakhs and, for the Year ended 31st March, 2026 as considered in the Statement.

Report on Other Legal and Regulatory Requirements

1) As required by the Companies (Auditor's Report) Order, 2020 ("the Order") issued by the Central Government of India in terms of Section 143(11) of the Act, we give in the "**Annexure A**" a statement on the matters specified in paragraphs 3 and 4 of the Order, to the extent applicable.

2) As required by Section 143(3) of the Act, based on our audit, we report, to the extent applicable, that:

   a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit of the aforesaid consolidated financial statements.

   b) In our opinion, proper books of account as required by law relating to preparation of the aforesaid consolidated financial statements have been kept so far has it appears from our examination of those books.

   c) The Consolidated Balance Sheet, the Consolidated Statement of Profit and Loss including the Consolidated Statement of Cash Flow.

   d) Cash Flow dealt with by this Report are in agreement with the relevant books of account maintained for the purpose of preparation of consolidated financial statements.

   e) In our opinion, the aforesaid consolidated financial statements comply with the AS specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.

f) On the basis of the written representations received from the directors as on March 31, 2026 taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2026 from being appointed as a director in terms of Section 164 (2) of the Act.

g) With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate Report in **"Annexure B"**.

h) With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of section 197(16) of the Act, as amended: In our opinion and to the best of our information and according to the explanations given to us, remuneration paid to its directors by Group Companies during the year is accordance with the provisions of section 197 of the Act.

i) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, as amended in our opinion and to the best of our information and according to the explanations given to us:

i) The Company has made provision, as required under the applicable law or accounting standards, for material foreseeable losses, if any, on long-term contracts including derivative contracts.

ii) There were no amounts which required to be transferred, to the Investor Education and Protection Fund by the Holding Company, and its subsidiary companies.

iii) (a) The Management has represented that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the Company to or in any other person or entity, including foreign entity ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;

(b) The Management has represented, that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been received by the Company from any person or entity, including foreign entity ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall, whether, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;

(c) Based on the audit procedures that have been considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representations under sub-clause (i) and (ii) of Rule 11(e), as provided under (a) and (b) above, contain any material misstatement

For and on behalf of
ADV & Associates
Chartered Accountants
FRN.128045W

Prakash Mandhaniya
Partner
Membership No.: 421679

Place: Mumbai
Dated: 20.05.2026
UDIN: 26421679QEDWCN8759

Annexure "A" to the Independent Auditor's Report

(Referred to in paragraph 2(f) under 'Report on Other Legal and Regulatory Requirements' section of our report to the Members of **DJ Mediaprint & Logistics Limited**, (of even date)

In our opinion and according to the information and explanations given to us, the Companies (Auditor's Report) Order, 2020 of the Holding Company did not include any unfavorable answers or qualifications or adverse remarks.

Annexure "B" to the Independent Auditor's Report

(Referred to in paragraph 2(f) under 'Report on Other Legal and Regulatory Requirements' section of our report to the Members of **DJ Mediaprint & Logistics Limited**, (of even date)

Report on the Internal Financial Controls Over Financial Reporting under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 ("the Act")

We have audited the internal financial controls over financial reporting of **DJ Mediaprint & Logistics Limited**, (hereinafter referred to as the 'Holding Company") and its subsidiaries (Holding Company and its subsidiary together referred to as "the Group") as of March 31, 2026 in conjunction with our audit of the standalone financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The respective Board of Directors of the Company and its subsidiary which are companies incorporated in India, are responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the respective Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India. These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to respective company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditor's Responsibility

Our responsibility is to express an opinion on the internal financial controls over financial reporting of the Company and its subsidiary companies, which are companies incorporated in India, based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting (the "Guidance Note") issued by the Institute of Chartered Accountants of India and the Standards on Auditing, prescribed under Section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the internal financial controls system over financial reporting of the Company and its subsidiary companies, which are companies incorporated in India.

Meaning of Internal Financial Controls over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles.

A company's internal financial control over financial reporting includes those policies and procedures that:

i. Pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company;

ii. Provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of management and directors of the company; and

iii. Provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion to the best of our information and according to the explanations given to us, the Company and its subsidiary companies, which are incorporated in India, have , in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at March 31, 2026, based on the internal control over financial reporting criteria established by the respective Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

Other Matters

Our aforesaid reports under Section 143(3)(i) of the Act on the adequacy and operating effectiveness of the internal financial controls over financial reporting in so far as it relates to its subsidiary companies, incorporated in India is based on the corresponding reports of the auditors of such companies incorporated in India. Our opinion is not qualified in respect of this manner.

For and on behalf of
ADV & Associates
Chartered Accountants
FRN.128045W

Prakash Mandhaniya
Partner
Membership No.: 421679

Place: Mumbai
Dated: 20.05.2026
UDIN: 26421679QEDWCN8759

Consolidated Balance Sheet as at March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Particulars	Note No.	As at 31st March, 2026	As at 31st March, 2025
ASSETS			
(1) Non - Current Assets			
(a) Property, Plant and Equipment	1	2,162.46	2,096.23
(b) Capital Work-in-Progress		-	-
(c) Investment Properties		-	-
(d) Right of use of assets	2	164.29	152.74
(e) Other Intangible Assets	3	404.56	404.56
(f) Intangible Assets under Development		-	-
(g) Biological Assets other than Bearer Plants		-	-
(h) Financial Assets		-	
(i) Investments	4	9.65	9.70
(ii) Loans & Advances	5	164.80	518.19
(iii) Other Financial Assets	6	-	0.19
(i) Deferred Tax Assets (net)	7	227.68	167.88
Total of Non-Current Assets		**3,133.44**	**3,349.48**
(2) Current Assets			
(a) Inventories	8	2,673.46	1,978.78
(b) Financial Assets		-	
(i) Investments		-	-
(ii) Trade Receivables	9	5,239.68	3,043.88
(iii) Cash and Cash Equivalents	10	123.72	75.87
(iv) Bank balances other than (iii) above		-	
(v) Loans & Advances	5	1,420.63	-
(vi) Other Financial Assets	11	-	4.33
(c) Current Tax Assets (Net)	12	282.27	614.61
(d) Other Current Assets	13	1,099.93	2,314.61
Total of Current Assets		**10,839.68**	**8,032.08**
Total Assets		**13,973.12**	**11,381.57**
EQUITY AND LIABILITIES			
(1) Equity			
(a) Equity Share Capital	14	3,437.79	3,248.35
(b) Other Equity	15	3,785.35	756.52
(2) Share application money pending allotment		1,806.62	2,371.51
Non Controlling Interest		184.02	532.18
Total Equity		**9,213.78**	**6,908.56**
Liabilities			
(3) Non-Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	16	1,846.38	708.67
(ii) Lease liabilities	17	176.95	182.19
(iii) Other Financial Liabilities			
(b) Provisions		-	-
(c) Deferred Tax Liabilities (Net)		-	-
(d) Other Non Current Liabilities		-	-
Total Non- Current Liabilities		**2,023.33**	**890.86**
(4) Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	18	1,924.48	1,332.72
(ii) Trade Payables	19		-
(A) total outstanding dues of micro enterprises and small enterprises; and		-	-
(B) total outstanding dues of creditors other than micro enterprises and small enterprises.		235.24	1,805.52
(b) Other Current Liabilities	20	141.19	100.10
(c) Provisions	21	383.27	253.96
(d) Current Tax Liabilities	22	51.84	89.85
Total Current Liabilities		**2,736.01**	**3,582.15**
Total Equity and Liabilities		**13,973.12**	**11,381.57**

As per our Report of even date

ADV & Associates
Chartered Accountants
FRN: 128045W

Prakash Mandhaniya
Partner
Membership No. 421679

Place: Mumbai
Date: May 20, 2026
UDIN: 26421679QEDWCN8759

For and on behalf of the Board
DJ MEDIAPRINT & LOGISTICS LTD.

Dinesh M. Kotian
(Managing Director)
DIN: 01919855

Deepak P. Bhojane
(Whole Time Director)
DIN: 02585388

Khushboo M. Lalji
(Company Secretary)
A53405

Dhanraj D. Kunder
(Chief Financial Officer)
608857

Consolidated Statement of Profit and Loss for the year ended 31st March, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

	Particulars	Note No.	Year Ended 31st March, 2026	Year Ended 31st March, 2025
I	Revenue from Operations	23	13,789.48	8,208.82
II	Other Income	24	47.37	38.96
III	**Total Income (I + II)**		**13,836.85**	**8,247.78**
IV	**Expenses**			
	Cost of Material Consumed	25	9,093.06	6,172.97
	Purchase of Stock-in-Trade	25(a)	1,739.27	69.58
	Change in Inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	25(b)	(694.68)	(1,342.87)
	Employee Benefits Expenses	26	661.94	396.96
	Finance Cost	27	394.19	274.26
	Depreciation and Amortization Expenses	28	775.89	672.83
	Other Expenses	29	411.87	1,176.26
	Total Expenses (IV)		**12,381.53**	**7,419.99**
V	**Profit / (Loss) before Exceptional Items and Tax (III - IV)**		**1,455.33**	**827.79**
VI	Exceptional Items		-	
VII	**Profit / (Loss) before Tax (V - VI)**		**1,455.33**	**827.79**
VIII	**Income Tax Expenses**			
	- Current Tax		379.61	208.36
	-Tax pertaning to previous year		45.00	17.44
	- Deferred Tax		(59.81)	(70.04)
	Total Tax Expense (VIII)		364.80	155.77
IX	**Profit (Loss) for the period (VII-VIII)**		**1,090.52**	**672.03**
X	**Other Comprehensive Income (OCI)**			
	A. **Items that will not be reclassified to profit or loss**			-
	Remeasurement of defined employee benefit plans		-	-
	Income tax relating to items that may not be reclassified to profit or loss		-	-
	B. (i) I tems that will be reclassified to profit or loss		-	-
	(i) Items that will be not reclassified to profit or loss		(0.00)	(0.09)
	(ii) Income Tax relating to Items that will be reclassified to profit or loss			
XI	**Total Comprehensive Income for the period (XIII+XIV)**		**1,090.51**	**671.94**
	[Comprising Profit/ (Loss) and Other Comprehensive Income for the period]			
XII	**Earnings per equity share of Rs. 10/- each**			
	Basic (In Rs.)	31	**3.17**	**2.07**
	Diluted (In Rs.)	31	**3.34**	**2.66**

The accompanying notes are an integral part of the financial statements.

As per our Report of even date

ADV & Associates
Chartered Accountants
FRN: 128045W

Prakash Mandhaniya
Partner
Membership No. 421679

Place: Mumbai
Date: May 20, 2026
UDIN: 26421679QEDWCN8759

For and on behalf of the Board
DJ MEDIAPRINT & LOGISTICS LTD.

Dinesh M. Kotian
(Managing Director)
DIN: 01919855

Deepak P. Bhojane
(Whole Time Director)
DIN: 02585388

Khushboo M. Lalji
(Company Secretary)
A53405

Dhanraj D. Kunder
(Chief Financial Officer)
608857

Consolidated Cash Flow Statement as on 31st March, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Particulars	Year Ended 31st March, 2026	Year Ended 31st March, 2025
Net Profit before Tax and Extraordinary items	1,455.32	827.79
Adjustments for :		
Depreciation & Amotrtisation	775.89	672.83
Interest from Banks and Others	(24.51)	(38.96)
Profit on Sale of Fixed Assets	(9.00)	-
Rental Income	(16.92)	-
Commission Income	(0.77)	-
Sundry Balance Written off	(5.99)	(5.72)
Restatatement of Gratuity (Provision written back net of current expenses)	-	-
Interest Cost	293.89	274.26
Provision for Gratuity	5.98	23.40
Exchange rate fluctuation	-	-
Operating Profit before Working Capital Charges	**2,473.89**	**1,753.60**
Adjustments for :		
(Increase)/Decrease in Inventories	(694.68)	(1,342.87)
(Increase)/Decrease in Trade Receivables	(2,195.79)	(1,246.58)
(Increase)/Decrease in Other financial Assets	4.33	(4.33)
(Increase)/Decrease in Other Assets	1,214.68	(1,265.26)
(Increase)/Decrease in Loans and Advances	(1,420.63)	52.73
(Increase)/Decrease in Current Tax Assets	332.34	(513.37)
Increase/(Decrease) in Provisions	129.31	63.73
Increase/(Decrease) in Trade Payables	(1,570.28)	1,200.59
Increase/(Decrease) in Other Current Liabilities	41.09	28.75
Increase/(Decrease) in Current Tax Liabilities	(38.01)	85.53
Increase/(Decrease) in Short Borrowings	591.76	342.13
Cash Generated from Operations	**(1,131.99)**	**(845.36)**
Adjustments for :		
Direct taxes paid	(333.89)	(484.41)
CASH FLOW FROM OPERATING ACTIVITIES	**(1,465.89)**	**(1,329.77)**
Extaordinary Items	-	-
CASH FLOW AFTER EXTRA ORDINARY ITEM Total : (A)	**(1,465.89)**	**(1,329.77)**

Particulars	Year Ended 31st March, 2026	Year Ended 31st March, 2025
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets	(250.46)	(432.31)
Loans & Advances	(353.39)	(472.33)
Non Current Assets	0.19	-
Sale of Fixed Assets	(72.57)	-
Investments made in Shares	0.04	0.35
Dividend & Interest Received	24.51	5.55
Rent Income	16.92	19.47
Total : (B)	**(634.76)**	**(879.27)**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Issuance of Share capital	1,246.69	2,371.51
Proceeds/(Repayment) from Long Term Borrowings	1,521.13	153.08
(Decrease)/Increase in Lease Liability	(5.23)	(51.00)
Interest Cost	(293.89)	(274.26)
Dividend Paid	(32.48)	(21.66)
Total : (C)	**2,436.22**	**2,177.67**
Net Increase/(Decrease) in Cash and Cash Equivalents (Total A + B + C)	335.58	(31.37)
Exchange rate fluctuation	-	-
Opening Balance of Cash and Cash Equivalents	75.87	44.50
Closing Balance of Cash and Cash Equivalents	123.72	75.87

As per our Report of even date

ADV & Associates
Chartered Accountants
FRN: 128045W

Prakash Mandhaniya
Partner
Membership No. 421679

Place: Mumbai
Date: May 20, 2026
UDIN: 26421679QEDWCN8759

For and on behalf of the Board
DJ MEDIAPRINT & LOGISTICS LTD.

Dinesh M. Kotian
(Managing Director)
DIN: 01919855

Deepak P. Bhojane
(Whole Time Director)
DIN: 02585388

Khushboo M. Lalji
(Company Secretary)
A53405

Dhanraj D. Kunder
(Chief Financial Officer)
608857

Consolidated Statement of Changes in Equity

for the year ended 31st March, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

A. Equity Share Capital (Issued,Subscribed and Paid up) as at 31.03.2026

Particulars	Balance at the beginning of the reporting period (31.03.2025)	Changes in equity share capital during the year	Balance at the end of the reporting period (31.03.2026)
Equity shares of Rs.10.00 each	3,248.35	189.43	3,437.78

Equity Share Capital (Issued,Subscribed and Paid up) as at 31.03.2025

Particulars	Balance at the beginning of the reporting period (31.03.2024)	Changes in equity share capital during the year	Balance at the end of the reporting period (31.03.2025)
Equity shares of Rs.10.00 each	1082.78	2,165.57	3,248.35

B. Other Equity as on 31.03.2026

Particulars	Equity component of compound financial instruments	Share application money pending allotment	Reserves and Surplus						Total
			General Reserve	Securities Premium Reserve	Fair Value Reserve OCI	Retained Earnings	OCI Changes in DBO	Reserves & Surplus-For Transition	
Balance at the beginning of the reporting period	-	2,371.51	144.42	-	2.66	606.54	4.12	(1.22)	3,128.03
Current Year	-	(564.89)	104.88	1,970.10		1,090.51	0.68		2,601.28
Changes in accounting policy or prior period errors	-	-	-	-	-	-	-	-	-
Restated balance at the beginning of the reporting period	-	-	-	-	-	-	-	-	-
Total Comprehensive Income for the year	-	-	-	-	-	-	-	-	-
Dividends	-	-	-	-	-	(32.48)	-	-	(32.48)
Transfer to RDD Statutory Reserve	-	-	-	-	-	-	-		-
Transfer from Retained Earnings	-	-	-	-	-	-	-	-	-
Transfer to General Reserve	-	-	-	-	-	(104.88)	-	-	(104.88)
Any other change	-	-	-	-	-	-	-	-	-
Balance at the end of the reporting period	**-**	**1,806.62**	**249.30**	**1,970.10**	**2.66**	**1,559.69**	**4.80**	**(1.22)**	**5,591.95**

B. Other Equity as on 31.03.2025

Particulars	Equity component of compound financial instruments	Share application money pending allotment	Reserves and Surplus						Total
			General Reserve	Securities Premium Reserve	Fair Value Reserve OCI	Retained Earnings	OCI Changes in DBO	Reserves & Surplus-For Transition	
Balance at the beginning of the reporting period	-	-	131.96	908.43	3.01	1225.76	3.86	(1.22)	2,271.80
Current Year	-	2371.51	65.49	-	-	672.03	0.26	-	3,109.29
Changes in accounting policy or prior period errors	-	-	-	-	-	-	-	-	-
Restated balance at the beginning of the reporting period	-	-	-	-	-	-	-	-	-
Total Comprehensive Income for the year	-	-	-	-	(0.35)	-	-	-	(0.35)
Dividends	-	-	-	-	-	(21.66)	-	-	(21.66)
Transfer to RDD Statutory Reserve	-	-	-	-	-	-	-		-
Transfer from Retained Earnings	-	-	-	-	-	-	-	-	-
Transfer to General Reserve	-	-	-	-	-	(65.49)	-	-	(65.49)
Any other change	-	-	(53.03)	(908.43)	-	(1204.10)	-	-	(2,165.57)
Balance at the end of the reporting period	**-**	**2371.51**	**144.42**	**-**	**2.66**	**606.54**	**4.12**	**(1.22)**	**3,128.03**

As per our Report of even date

ADV & Associates
Chartered Accountants
FRN: 128045W

Prakash Mandhaniya
Partner
Membership No. 421679

Place: Mumbai
Date: May 20, 2026
UDIN: 26421679QEDWCN8759

For and on behalf of the Board
DJ MEDIAPRINT & LOGISTICS LTD.

Dinesh M. Kotian
(Managing Director)
DIN: 01919855

Deepak P. Bhojane
(Whole Time Director)
DIN: 02585388

Khushboo M. Lalji
(Company Secretary)
A53405

Dhanraj D. Kunder
(Chief Financial Officer)
608857

Statement of the Consolidated Audited Segment Results

for the year ended 31st March, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Sr No.	Particulars	Year Ended (Audited) 31-Mar-26	Year Ended (Audited) 31-Mar-25
1	**Segment Value of Sales and Services (Revenue)**		
	-Printing	6,206.54	4,459.32
	-Services	5,430.73	3,347.37
	-Cab Others	2,153.00	402.13
	-Others	-	-
	Gross Value of Sales and Services	**13,790.26**	**8,208.82**
	Less: Inter Segment Transfers	-	
	Revenue from Operations	**13,790.26**	**8,208.82**
2	**Segment Results (EBITDA)**		
	-Printing	976.15	828.32
	-Services	1,286.97	876.24
	-Cab Others	315.69	31.37
	-Others	-	-
	Total Segment Profit before Interest, Tax and Depreciation, Amortisation and Depletion	**2,578.81**	**1,735.93**
3	**Segment Results (EBIT)**		
	-Printing	614.71	357.99
	-Services	970.75	682.16
	-Cab Others	217.46	18.79
	-Others	-	-
	Total Segment Profit before Interest and Tax	**1,802.92**	**1,058.95**
	(i) Finance Cost	394.19	270.11
	(ii) Interest Income	46.59	38.96
	(iii) Other Un-allocable Income (Net of Expenditure)	-	-

Sr No.	Particulars	Year Ended (Audited) 31-Mar-26	Year Ended (Audited) 31-Mar-25
	Profit Before Tax from Continuing operations	**1,455.33**	**827.80**
	(i) Current Tax	424.61	225.80
	(ii) Deferred Tax	(59.81)	(70.04)
	Profit from Continuing operations	**1,090.52**	**672.05**
	Profit from Discontinued operations (Net of Tax)	-	
	Profit for the Period	**1,090.52**	**672.05**
4	**Segment Assets**		
	-Printing	8,423.58	3,284.02
	-Services	2,771.68-	3,694.52
	-Cab Services	1,399.38-	1,908.69
	-Others	1,378.47-	1,231.50
	Total Segment Assets	**13,973.11-**	**10,118.73**
5	**Segment Liabilities**		
	-Printing	8,423.58	1,149.41
	-Services	2,771.68-	2,052.51
	-Cab Services	1,399.38-	1,908.69
	-Others	1,378.47-	5,008.12
	Total Segment Liabilities	**13,973.11-**	**10,118.73**

Notes to Segment Information for the Year Ended 31st March 2026

As per Indian Accounting Standard 108 'Operating Segments', the Company has reported 'Segment Information', as described below

a) Printing Segment includes Book Printing, Magazine, Continuous Stationery, VDP and it also includes Security Printing.

b) "Record Management Scanning & Logistics Services includes storage of records on behalf of clients, Scanning, of documents & records & Transportation of Goods."

c) "Other Business Segments which are not separately reportable have been grouped under the Others Segment."

Notes to the Consolidated Financial Statement
March 31, 2026

Summary of material accounting policies followed by the Group

1) Corporate information

DJ Mediaprint & Logistics Limited ("the Company") and its subsidiaries (collectively together referred to as "the Group") is in Printing Media Business & Logistics Support Services. Currently, the group is working for the diverse product in existing Printing business in order to adopt new business such as record managements & other related business along with logistics support solutions. The address of its corporate office is 24, 1st Floor, Palkhiwala House, Tara Manzil, 1st Dhobi Talao Lane, Marine Lines, Mumbai - 400002. As at March 31, 2026, DJ Mediaprint & Logistics Limited, the holding company owned 51% of the partnership firm.

The Board of Directors approved the consolidated financial statements for the year ended March 31, 2026 and authorised for issue on May 20, 2026.

2) Basis of preparation

These financial statements have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 (the 'Act') read together with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other relevant provisions of the Act, on an accrual basis.

The financial statements have been prepared on a historical cost basis, except for certain financial assets and financial liabilities (including derivative instruments) that are measured at fair value.

The financial statements are presented in INR, which is also the Company's functional currency and all values are rounded to the nearest Lakhs (INR 00,000), except when otherwise indicated.

All assets and liabilities, other than deferred tax assets and liabilities, have been classified as current or non-current as per the Company's normal operating cycle and other criteria set out in the Schedule III (Division II) to the Act. Deferred tax assets and liabilities are classified as non-current assets and liabilities. Based on the nature of products and the time between the acquisition of assets for processing and their realisation in cash and cash equivalents, the Group has ascertained its operating cycle as 12 months for current and non-current classification of assets and liabilities.

3) Statement of compliance

These consolidated financial statements have been prepared in accordance with the Indian Accounting Standards (referred to as "Ind AS") prescribed under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules as amended from time to time.

4) Material accounting policies

This note provides a list of the material accounting policies adopted in the preparation of these financial statements. These policies have been consistently applied to all the years presented, unless otherwise stated.

5) Basis of Consolidation

The consolidated financial statements incorporate the financial statements of the Company and all its subsidiaries, being the entities that it controls. Control is evidenced where the Group has power over the investee or is exposed, or has rights, to variable returns from its involvement with the investee and has the ability to affect those returnsthrough its power over the investee. Power is demonstrated through existing rights that give the ability to direct relevant activities, which significantly affect the entity returns. The financial statements of subsidiaries are prepared for the same reporting year as the parent company. Where necessary, adjustments are made to the financial statements of subsidiaries to align the accounting policies in line with accounting policies of the Group. For non-wholly owned subsidiaries, a share of the profit/loss for the financial year and net assets is attributed to the non-controlling interests as shown in the consolidated statement of profit and loss and consolidated balance sheet. For acquisitions of additional interests in subsidiaries, where there is no change in control, the Group recognises a

Notes to the Consolidated Financial Statement
March 31, 2026

reduction to the non-controlling interest of the respective subsidiary with the difference between this figure and the cash paid, inclusive of transaction fees, being recognised in equity. In addition, upon dilution of controlling interests the difference between the cash received from sale or listing of the subsidiary shares and the increase to non-controlling interest is also recognised in equity. The financial statements of subsidiaries acquired or disposed off during the year are included in the consolidated statement of profit and loss from the effective date of acquisition or up to the effective date of disposal, as appropriate. Intragroup balances and transactions, and any unrealised income and expenses arising from intragroup transactions, are eliminated in preparing the consolidated financial statements. Unrealised losses are eliminated unless costs cannot be recovered. The financial statements of the group are prepared with a three months' time lag for consolidation into the Group financial statements.

6) Use of estimates and judgements

The preparation of consolidated financial statements in conformity with the recognition and measurement principles of Ind AS requires management of the Group to make estimates and judgements that affect the reported balances of assets and liabilities, disclosures of contingent liabilities as at the date of consolidated financial statements and the reported amounts of income and expenses for the periods presented. Estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognised in the period in which the estimates are revised and future periods are affected. The Group uses the following critical accounting judgements, estimates and assumptions in preparation of its consolidated financial statements:

(a) Revenue recognition

Revenue for fixed-price contracts is recognized using percentage-of-completion method. The Group estimates the future cost-to-completion of the contracts which is used to determine degree of completion of the performance obligation. The Group exercises judgement for identification of performance obligations, determination of transaction price, ascribing the transaction price to each distinct performance obligation and in determining whether the

performance obligation is satisfied at a point in time or over a period of time. These judgements have been explained in detail under the revenue recognition note (Refer note 23).

(b) Useful lives of property, plant and equipment

The Group reviews the useful life of property, plant and equipment at the end of each reporting period. This reassessment may result in change in depreciation expense in future periods (Refer note 1).

(c) Employee benefits

The accounting of employee benefit plans in the nature of defined benefit requires the Group to use assumptions. These assumptions have been explained under employee benefits note (Refer note 26).

7) Investment in associates

Investments in associates are accounted for using the equity method. An associate is an entity over which the Group is in a position to exercise significant influence over operating and financial policies. The considerations made in determining whether significant influence is being exercised are similar to those necessary to determine control over the subsidiaries. Goodwill arising on the acquisition of associates is included in the carrying value of investments in associates.

The Group's investments in its associate are accounted for using the equity method. Under the equity method, the investment in an associate is initially recognised at cost. The carrying amount of the investment is adjusted to recognise changes in the Group's share of net assets of the associate since the acquisition date. Goodwill relating to the associate is included in the carrying amount of the investment and is not tested for impairment individually.

The Statement of Profit and Loss reflects the Group's share of the results of operations of the associate.

Notes to the Consolidated Financial Statement
March 31, 2026

Any change in OCI of those investees is presented as part of the Group's OCI. In addition, when there has been a change recognised directly in the equity of the associate, the Group recognises its share of any changes, when applicable, in the Statement of Changes in Equity. Unrealised gains and losses resulting from transactions between the Group and the associate are eliminated to the extent of the interest in the associate.

If an entity's share of losses of an associate equals or exceeds its interest in the associate (which includes any long-term interest that, in substance, form part of the Group's net investment in the associate), the entity discontinues recognising its share of further losses. Additional losses are recognised only to the extent that the Group has incurred legal or constructive obligations or made payments on behalf of the associate. If the associate subsequently reports profits, the entity resumes recognising its share of those profits only after its share of the profits equals the share of losses not recognised.

The aggregate of the Group's share of profit or loss of an associate is shown on the face of the Statement of Profit and Loss.

The financial statements of the associate are prepared with a three months' time lag for consolidation into the Group financial statements. When necessary, adjustments are made to bring the accounting policies in line with those of the Group. The Group has not identified any material adjustments during the year; in regard to the alignment of accounting policies.

After application of the equity method, the Group determines whether it is necessary to recognise an impairment loss on its investment in its associate. At each reporting date, the Group determines whether there is objective evidence that the investment in the associate is impaired. If there is such evidence, the Group calculates the amount of impairment as the difference between the recoverable amount of the associate and its carrying value, and then recognises the loss in the Statement of Profit and Loss.

Upon loss of significant influence over the associate, the Group measures and recognises any retained investment at its fair value. Any difference between the carrying amount of the associate upon loss of significant influence and the fair value of the retained investment and proceeds from disposal is recognised in Statement of Profit and Loss.

8) Foreign currencies

The Group's consolidated financial statements are presented in INR, which is also the parent company's functional currency. For each entity the Group determines the functional currency and items included in the financial statements of each entity are measured using that functional currency. The Group uses the direct method of consolidation and on disposal of a foreign operation the gain or loss that is reclassified to profit or loss reflects the amount that arises from using this method.

Transactions and balances

Transactions in foreign currencies are initially recorded by the Group's entities at their respective functional currency spot rates at the date the transaction first qualifies for recognition. However, for practical reasons, the group uses an average rate if the average approximates the actual rate at the date of the transaction.

Monetary assets and liabilities denominated in foreign currencies are translated at the functional currency spot rates of exchange at the reporting date.

Exchange differences arising on settlement or translation of monetary items are recognised in Statement of Profit and Loss with the exception of the following:

Exchange differences arising on monetary items that forms part of a reporting entity's net investment in a foreign operation are recognised in Statement of Profit and Loss in the separate financial statements of the reporting entity or the individual financial statements of the foreign operation, as appropriate. In the financial statements that include the foreign operation and the reporting entity (e.g., consolidated

Notes to the Consolidated Financial Statement
March 31, 2026

financial statements when the foreign operation is a subsidiary), such exchange differences are recognised initially in Statement of Other Comprehensive Income ('OCI'). These exchange differences are reclassified from equity to profit or loss on disposal of the net investment.

Tax charges and credits attributable to exchange differences on those monetary items are also recorded in OCI.

Non-monetary items that are measured in terms of historical cost in a foreign currency are translated using the exchange rates at the dates of the initial transactions. Non-monetary items measured at fair value in a foreign currency are translated using the exchange rates at the date when the fair value is determined. The gain or loss arising on translation of non-monetary items measured at fair value is treated in line with the recognition of the gain or loss on the change in fair value of the item (i.e., translation differences on items whose fair value gain or loss is recognised in OCI or profit or loss are also recognised in OCI or Statement of Profit and Loss, respectively).

9) Taxation

a) Current income tax assets and liabilities are measured at the amount expected to be recovered from or paid to the taxation authorities. The tax rates and tax laws used to compute the amount are those that are enacted or substantively enacted, at the reporting date in the countries where the Group operates and generates taxable income.

b) Current income tax relating to items recognised outside Statement of Profit and Loss is recognised outside Statement of Profit and Loss (either in other comprehensive income or in equity). Current tax items are recognised in correlation to the underlying transaction either in OCI or directly in equity. Management periodically evaluates positions taken in the tax returns with respect to situations in which applicable tax regulations are subject to interpretation and establishes provisions where appropriate.

c) Deferred tax is provided using the liability method on temporary differences arising between the tax base of assets and liabilities and their carrying amounts in the financial statements. Deferred tax is determined using tax rates that have been enacted or substantially enacted by the end of the reporting period and are expected to apply when the related deferred tax asset is realised or the deferred tax liability is settled.

   Deferred tax assets are recognised for all deductible temporary differences and unused tax losses only if it is probable that future taxable amounts will be available to utilise those temporary differences.

d) Deferred tax assets and deferred tax liabilities are offset if a legally enforceable right exists to set off current tax assets against current tax liabilities and the deferred taxes relate to the same taxable entity and the same taxation authority.

10) Business combinations

The Group accounts for its business combinations under acquisition method of accounting. Acquisition related costs are recognised in the consolidated statement of profit and loss as incurred. The acquiree's identifiable assets,liabilities and contingent liabilities that meet the condition for recognition are recognised at their fair values at the acquisition date.

Purchase consideration paid in excess of the fair value of net assets acquired is recognised as goodwill. Where the fair value of identifiable assets and liabilities exceed the cost of acquisition, after reassessing the fair values of the net assets and contingent liabilities, the excess is recognised as capital reserve.

The interest of non-controlling shareholders is initially measured either at fair value or at the non-controlling interests' proportionate share of the acquiree's identifiable net assets. The choice of measurement basis is made on an acquisition-by-acquisition basis. Subsequent to acquisition, the carrying amount of non-controlling interests is the amount of those interests at initial recognition plus the noncontrolling interests' share of subsequent changes in equity of

Notes to the Consolidated Financial Statement
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subsidiaries. Business combinations arising from transfers of interests in entities that are under common control are accounted at historical cost. The difference between any consideration given and the aggregate historical carrying amounts of assets and liabilities of the acquired entity is recorded in shareholders' equity.

Acquisition that does not meet the definition of 'business' in accordance with Ind AS - 103 Business Combinations is treated as acquisition of assets.

11) Financial assets, financial liabilities and equity instruments

Financial assets and liabilities are recognised when the Group becomes a party to the contractual provisions of the instrument. Financial assets and liabilities are initially measured at fair value, except for trade receivables which are initially measured at transaction price. Transaction costs

that are directly attributable to the acquisition or issue of financial assets and financial liabilities (other than financial assets and financial liabilities at fair value through profit or loss) are added to or deducted from the fair value measured on initial recognition of financial asset or financial liability.

The Group derecognises a financial asset only when the contractual rights to the cash flows from the asset expire, or when it transfers the financial asset and substantially all the risks and rewards of ownership of the asset to another entity. The Group derecognises financial liabilities when, and only when, the Group's obligations are discharged, cancelled or have expired.

12) Cash and cash equivalents

The Group considers all highly liquid investments, which are readily convertible into known amounts of cash that are subject to an insignificant risk of change in value to be cash equivalents. Cash and cash equivalents consist of balances with banks and which are unrestricted for withdrawal and usage.

13) Other material accounting policies

Other material accounting policies followed by the Group are exactly similar to the material accounting policies of the parent, DJ Mediaprint & Logistics Limited.; and hence have not been reproduced here. Refer note 1 of standalone financial statements of DJ Mediaprint & Logistics Limited. for the year ended 31 March 2026 for details in regard to other material accounting policies.

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 1: Property, Plant and Equipment

Particulars	Computer & Data Processing	Electrical Installment & Equipment	Furniture & Fittings	Motor Vehicle	Plant & Machinery	Software	Total
Gross Carrying Value (Deemed Cost)							
As at 01st April, 2024	130.52	1,920.06	182.50	588.77	534.22	0.56	**3,356.62**
Additions	113.65	157.45	-	85.56	75.65	-	**432.31**
Disposals	-	-	-	-	-	-	**-**
Other Adjustments	-	-	-	-	-	-	**-**
As at 31st March, 2025	**244.17**	**2,077.51**	**182.50**	**674.33**	**609.87**	**0.56**	**3,788.94**
Additions during the year	352.99	168.84	-	284.98	10.73	-	**817.54**
Disposals	-	-	-	(9.84)	-	-	**(9.84)**
Other Adjustments	-	-	-	-	-	-	**-**
As at 31st March, 2026	**597.16**	**2,246.35**	**182.50**	**949.46**	**620.60**	**0.56**	**4596.63**
Accumulated Depreciation							
As at 01st April, 2024	**64.72**	**427.44**	**121.62**	**31.43**	**294.71**	**-**	**939.91**
Charge for the Year	71.72	402.88	13.23	221.38	43.45	0.14	**752.80**
Disposals	-	-	-	-	-	-	**-**
As at 31st March, 2025	**136.44**	**830.32**	**134.85**	**252.80**	**338.16**	**0.14**	**1,692.71**
Charge for the Year	156.58	333.68	10.09	190.84	50.17	0.10	**741.47**
Disposals	-	-	-	-	-	-	**-**
As at 31st March, 2026	**293.02**	**1,164.00**	**144.94**	**443.64**	**388.33**	**0.24**	**2,434.17**
As at 31st March, 2025	**107.74**	**1,247.19**	**47.65**	**421.53.**	**271.71**	**0.42-**	**2,096.23**
As at 31st March, 2026	**304.14**	**1,082.35**	**37.56**	**505.82**	**232.27**	**0.31**	**2,162.46**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 2: Right Of Use Assets

Particulars	As at 31st March, 2026	As at 31st March, 2025
Rou Asset	164.29	152.74
Total	**164.29**	**152.74**

Note 3: Other Intangible Assets

Particulars	As at 31st March, 2026	As at 31st March, 2025
Goodwill	404.56	404.56
Less:Amortization	-	-
Total	**404.56**	**404.56**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Notes 4 : Investments

Particulars	As at 31st March 2026				As at 31st March 2025			
A. Investments in Equity Instruments	Cost	Market value	Qty	Amount	Cost	Market value	Qty	Amount
	(in Rs.)	(in Rs.)		(Rs in Lakhs)	(in Rs.)	(in Rs.)		(Rs in Lakhs)
COAL INDIA	380.00	398.45	6.00	0.02	380.00	398.45	6.00	0.02
HINDALCO	91.18	682.35	75.00	0.51	91.18	682.35	75.00	0.51
PFIZER LTD.	2,304.60	4,003.95	24.00	0.96	2,304.60	4,003.95	24.00	0.96
PUNJAB NATIO	173.40	96.13	54.00	0.05	173.40	96.13	54.00	0.05
STATE BANK	281.01	771.60	50.00	0.39	281.01	771.60	50.00	0.39
Astra Microwave Products Ltd.	138.88	847.85	1.00	0.01	138.88	847.85	1.00	0.01
Bank Of Baroda	114.21	249.25	100.00	0.25	114.21	249.25	100.00	0.25
Bharat Heavy Electricals Ltd.	69.85	228.70	1,001.00	2.29	69.85	228.70	1,001.00	2.29
Bosch Ltd.	15,934.21	30369.35	1.00	0.30	15,934.21	30,369.35	1.00	0.30
Can Fin Homes Ltd.	188.53	715.45	50.00	0.36	188.53	715.45	50.00	0.36
Coal India Ltd.	276.62	385.65	383.00	1.48	276.62	385.65	383.00	1.48
Elpro International Ltd.	48.12	80.32	2.00	0.00	48.12	80.32	2.00	0.00
IDFC First Bank Ltd.	66.23	67.00	90.00	0.06	66.23	67.00	90.00	0.06
INDIABULLS ENT-	-	15.49	10.00	0.00	-	15.49	10.00	0.00
Indraprastha Gas Ltd.	455.05	206.30	60.00	0.12	455.05	206.30	60.00	0.12
National Plastic Industries Ltd.	60.11	54.30	1.00	0.00	60.11	54.30	1.00	0.00
Shiva Cement Ltd.	5.02	30.77	1,000.00	0.31	5.02	30.77	1,000.00	0.31
Strides Pharma Science Ltd.	1,020.64	671.25	2.00	0.01	1,020.64	671.25	2.00	0.01
Sundaram Multi Pap Ltd.	4.39	1.99	1,000.00	0.02	4.39	1.99	1,000.00	0.02
Suzlon Energy Ltd.	13.44	56.92	96.00	0.05	13.44	56.92	96.00	0.05
Tata Steel Ltd.	42.38	142.10	116.00	0.16	42.38	142.10	116.00	0.16
The South Indian Bank Ltd.	6.61	25.46	1,220.00	0.31	6.61	25.46	1,220.00	0.31
TV18 Broadcast Ltd.	35.78	43.22	173.00	0.07	35.78	43.22	173.00	0.07
Unichem Laboratories Ltd.	267.77	584.50	264.00	1.54	267.77	584.50	264.00	1.54
Yaari Digital Integrated Services Ltd.	8.47	13.70	10.00	0.00	8.47	13.70	10.00	0.00
Yes Bank Ltd.	362.78	17.72	11.00	0.00	362.78	17.72	11.00	0.00

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Diamond power	-	88.67	20.00	0.02	-	88.67	20.00	0.02
Solid carbide	-	1.00	10,346.00	0.10	-	1.00	10,346.00	0.10
Onesource Special -EQ		1,658.55	1.00	0.02		1,658.55	1.00	0.02
OCI Adj	917,168.38							
	939,517.66			**10.55**				**9.44**
Reserve Adjustment								
Fair valation in investment reserve account								
b.Investments in Preference Shares;								
c. Investments in Government or trust securities;								
d. Investments in debentures or bonds;								
e. Investments in Mutual Funds;								
f. Investments in partnership firms; or								
Pansecure Record Storage Mgmt (Capital A/c) 15% Share	50,000.00		-	0.50	50,000.00			0.50
Pansecure Record Storage Mgmt (Current A/c) 15% Share	(58,000.00)			(0.58)	(58,000.00)			(0.58)
Sai Links	78,030,000.00	-	-	780.30	77,000,000.00	-	-	770.00
	78,022,000.00	**-**	**-**	**780.22**	**76,992,000.00**	**-**	**-**	**769.92**
g. Other investments								-
ASBA CUB Share Right Issue	2,730.00	-	-	0.03	2,730.00	-	-	0.03
BSE Investment (Stock)	28,504.64			0.29	28,504.64	-	-	0.29
BSE Investment	1,000.00			0.01	1,000.00	-	-	0.01
Deposit with Bansal Finstock Pvt Ltd	(174.65)			(0.00)	(174.65)			(0.00)
Reliance Investment Securities	1,729.86			0.02	1,729.86			0.02
	33,789.85	**-**	**-**	**0.34**	**33,789.85**	**-**	**-**	**0.34**

(All amounts in Rs. Lakhs, unless otherwise stated)

h. Under each classification, details shall be given of names of the bodies corporate that are								
i. subsidiaries,								
ii. associates,								
iii. joint ventures, or								
iv.Investments in partnership firms along with names. of the firms, their partners, total capital and the shares of each partner shall be disclosed separately.								
Name of partners In Pansecure Record Storage Management LLP	**Opening Balance**	**Percentage holding**			**Opening Balance**	**Percentage holding**		
DJ Mediaprint & Logistics Ltd	50,000.00	15%			50,000.00	15%		
Deepak P Bhojane	50,000.00	85%			50,000.00	85%		
Name of partners In Sailinks								
DJ Mediaprint & Logistics Ltd	8,29,29,283.00	51%			77,802,652.00			
Yash Poojary	1,25,75,087.00	34%			39,178,085.00			
Ashalatha Poojary	1,13,16,213.00	15%			18,754,280.00			
	78,995,307.51			**791.11**				**779.70**
a. Aggregate amount of quoted investments and market value thereof				9.44				9.44
b. Aggregate amount of unquoted investments				781.67				770.26
c. Aggregate amount of impairment in value of investments.								-

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 5: Loans & Advances

Particulars	As at 31st March, 2026	As at 31st March, 2025
5A) Long Term		
(a) Security Deposits	83.38	69.46
(b) Loans to related parties	-	422.74
(c) Employee loans	-	-
(d) Fixed Deposits	81.42	25.99
Total	**164.80**	**518.19**
ii. Loans Receivables shall be sub-classified as:—		
a. Loans Receivables considered good - Secured	-	25.99
b. Loans Receivables considered good - Unsecured	-	492.20
c. Loans Receivables which have significant increase in Credit Risk	-	-
d. Loans Receivables - credit impaired	-	-
iii. Allowance for bad and doubtful loans shall be disclosed under the relevant heads separately.	-	-
iv. Loans due by directors or other officers of the company or any ofthem either severally or jointly with any other persons or amounts due by firms or private companies	-	-
Total Non-Current Loans & Advances (A)	**164.80**	**518.19**
5B) Short Term		
(a) Security Deposits	-	-
(b) Loans to related parties	1,035.81	-
(c) Employee loans	-	-
(d) Fixed Deposits	34.48	-
(d) Advance from Creditors	350.34	
Total	**1,420.63**	-
ii. Loans Receivables shall be sub-classified as:—		
a. Loans Receivables considered good - Secured	-	-
b. Loans Receivables considered good - Unsecured	-	-
c. Loans Receivables which have significant increase in Credit Risk	-	-
d. Loans Receivables - credit impaired	-	-
iii. Allowance for bad and doubtful loans shall be disclosed under the relevant heads separately.	-	-
iv. Loans due by directors or other officers of the company or any ofthem either severally or jointly with any other persons or amounts due by firms or private companies	-	-
Total Current Loans & Advances (B)	-	-
Grand Total (A+B)	**164.80**	**518.19**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 6: Other Financial Assets (Non-Current)

Particulars	As at 31st March, 2026	As at 31st March, 2025
Vat Appeal Fees (FY 2010-2011)	-	0.19
Total	**-**	**0.19**

Note 7 : Deferred Tax

Particulars	As at 31st March, 2026	As at 31st March, 2025
Deferred tax assets	167.88	97.84
Add:During the year	59.81	70.04
Total	**227.68**	**167.88**

Note 8: Inventories

Particulars	As at 31st March, 2026	As at 31st March, 2025
i. Inventories shall be classified as		
a. Raw materials	2,650.65	1,963.91
b. Work-in-progress	14.18	14.87
c. Finished goods	**8.63**	-
d. Stock-in-trade (in respect of goods acquired for trading)	-	-
e. Stores and spares	-	-
f. Loose tools and	-	-
g. Others (specify nature).	-	-
ii. Goods-in-transit shall be disclosed under the relevant sub-head of inventories.	-	-
Total Inventories	**2,673.46**	**1,978.78**

Note 9 : Trade Receivers

Particulars	As at 31st March, 2026	As at 31st March, 2025
(a)Trade Receivables considered good – Secured;	5,239.68	3,043.88
(b)Trade Receivables considered good – Unsecured;	-	-
(c)Trade Receivables which have significant increase in Credit Risk; and	-	-
(d)Trade Receivables – credit impaired.	-	-
Total Trade Receivables	**5,239.68**	**3,043.88**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note : Trade Receivables ageing schedule

Trade Receivables ageing schedule- March' 2026

Particulars	Outstanding for following periods from due date of payment					
	Less than 6 months	6 months -1 year	1-2 years	2-3 years	More than 3 Years	Total
(i) Undisputed Trade receivables – considered good	3,964.30	847.41	281.46	20.80	125.71	5,239.68
(ii) Undisputed Trade Receivables – which have significant increase in credit risk	-	-	-	-	-	-
(iii) Undisputed Trade Receivables – credit impaired	-	-	-	-	-	-
(iv) Disputed Trade Receivables–considered good	-	-	-	-	-	-
(v) Disputed Trade Receivables – which have significant increase in credit risk	-	-	-	-	-	-
(vi) Disputed Trade Receivables – credit impaired	-	-	-	-	-	-
Grand total	**3,964.30**	**847.41**	**281.46**	**20.80**	**125.71**	**5,239.68**

Trade Receivables ageing schedule- March' 2025

Particulars	Outstanding for following periods from due date of payment					
	Less than 6 months	6 months -1 year	1-2 years	2-3 years	More than 3 Years	Total
(i) Undisputed Trade receivables – considered good	2,290.17	145.52	273.53	92.16	242.51	3,043.88
(ii) Undisputed Trade Receivables – which have significant increase in credit risk	-	-	-	-	-	-
(iii) Undisputed Trade Receivables – credit impaired	-	-	-	-	-	-
(iv) Disputed Trade Receivables–considered good	-	-	-	-	-	-
(v) Disputed Trade Receivables – which have significant increase in credit risk	-	-	-	-	-	-
(vi) Disputed Trade Receivables – credit impaired	-	-	-	-	-	-
Grand total	**2,290.17**	**145.52**	**273.53**	**92.16**	**242.51**	**3,043.88**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 10: Cash and Cash Equivalents

Particulars	As at 31st March, 2026	As at 31st March, 2025
Bank Accounts	61.96	24.61
Cash in hand	61.76	51.26
Total Cash and Cash Equivalents	**123.72**	**75.87**

Note 11: Other Financial Assets (Current)

Particulars	As at 31st March, 2026	As at 31st March, 2025
Interest Accrued	-	-
Security Deposit	-	-
Prepaid Insurance	-	4.33
Total Other Financial Assets	**-**	**4.33**

Note 12: Current Tax Assets

Particulars	As at 31st March, 2026	As at 31st March, 2025
GST (TDS) Receivable	0.23	0.16
TDS Receivable	256.86	375.53
Income Tax Refund (A.Y. 15-16)	0.74	0.74
Receivable From NBFC (TDS)	24.44	17.19
TCS Receivable	-	2.77
GST Receivable	-	218.22
Total Other Current Assets	**282.27**	**614.61**

Note 13: Other Current Assets

Particulars	As at 31st March, 2026	As at 31st March, 2025
Advance against Salary	13.60	11.68
Dividend Receivable	0.11	0.15
Prepaid Expenses	1,053.34	439.10
Prepaid Insurance	10.54	3.34
Advance to Suppliers	0.15	1,830.86
Others	22.17	29.47
Total Other Current Assets	**1,099.93**	**2,314.61**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 14: Equity Share Capital

Particulars	As at 31st March, 2026	As at 31st March, 2025
Authorized Share capital		
5,00,00,000 Equity Shares (Previous Year's 1,50,00,000) of Rs. 10/- Par Value	5,000.00	5,000.00
	5,000.00	5,000.00
Issued, Subscribed & Paid up		
5,02,320 Equity Shares WITH ALL RIGHT of ₹ 10/- Par Value	50.23	50.23
25,11,600 Bonus Shares issued from Reserve & Surplus in 1:5 ratio of 5,02,320 shares	251.16	251.16
12,00,000 Equity Shares WITH ALL RIGHT of ₹ 10/- Par Value	120.00	120.00
12,00,000 Equity Shares WITH ALL RIGHT of ₹ 10/- Par Value	120.00	120.00
54,13,920 Bonus Shares issued from Reserve & Surplus in 1:1 ratio of 54,13,920 shares 5,41,39,200	541.39	541.39
1,08,27,840 Bonus Shares issued from Reserve & Surplus in 2:1 ratio.	2,165.57	2,165.57
18,94,331 Warrnat converted into Shares	189.43	-
Total Equity Capital	**3,437.79**	**3,248.35**

Note:

(i) Renconciliation of number of shares outstanding

Particulars	As at 31st March, 2026	As at 31st March, 2025
Shares Outstanding at the beginning of the year	3,24,83,520.00	1,08,27,840.00
(+) Shares Issued during the year	18,94,331.00	2,16,55,680.00
(+) Bonus Shares Issued during the year	-	-
(-) Shares bought back during the year	-	-
Shares outstanding at the end of the year	**3,43,77,851.00**	**3,24,83,520.00**

(ii) Terms and rights attached to equity shares

a) The Company has only one class of shares referred to as equity shares having a par value of Rs. 10 per share. Each holder of equity shares is entitled to one vote per share. The dividend, if any, proposed by the Board of Directors is subject to the approval of the shareholders in the ensuing Annual General Meeting.

During the year 2024-25 ,dividend is declared by Board of Directors is Rs.32,48,352/, (2023-24 -Rs. 21,65,568/-) In the event of liquidation of the Company, the holders of the equity shares will be entitled to receive remaining assets of the Company. The distribution will be in proportion to the number of equity shares held by the shareholders.

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

(iii) Details of shareholders holding more than 5% in the company

Particulars	As at 31st March, 2026		As at 31st March, 2025	
	No. of shares	% holding	No. of shares	% holding
Dinesh Muddu Kotian	1,91,29,120	55.64%	1,81,29,120	55.81%
Hema	20,28,600	5.90%	20,56,727	5.98%

(iv) Share held by the promoters at the end of the year

Particulars	As at 31st March, 2026			As at 31st March, 2025		
	Number of shares	% Holding	% Change	Number of shares	% Holding	% Change
Dinesh Muddu Kotian	1,91,29,120	55.64%	(0.17)%	1,81,29,120	55.81%	-
Santhosh Muddu Kotian	1,80,000	0.52%	(0.03)%	1,80,000	0.55%	-

(v) There is no Equity Share reserved for issue under options and contracts/commitments for the sales of share.

(vi) There are no calls unpaid on any equity shares.

(vii) There are no forfeited shares.

Note 15: Other Equity

Particulars	As at 31st March, 2026	As at 31st March, 2025
(A) Securities Premium		
Opening Balance	-	908.43
Add:Premuim Received during the year	1,970.10	-
Less:Write off of expenses related to issue of Shares	-	-
Less: Bonus Share issued	-	908.43
Closing Balance	**1,970.10**	**-**
(B) General Reserve		
Opening Balance	144.42	131.96
Add: Transferred From Surplus in Statement Of Profit And Loss	104.88	65.49-
Less: Finance Cost adjustment on leases as per IND AS 116	-	-
Less: Bonus Share Issued	-	53.03
Less: dividend	-	-
Closing Balance	**249.29**	**144.42**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Particulars	As at 31st March, 2026	As at 31st March, 2025
(C) Surplus in Statement of Profit and Loss		
Balance brought forward from previous year	606.54	1,225.75
Add: Transferred From Surplus in Statement Of Profit And Loss	1,090.52	672.03
Less : General Reserve	(104.88)	(65.49)
Less:Dividend	(32.48)	(21.66)
Tax on Dividend	-	-
Add:Provision for Tax (A.Y.2013-14)	-	-
Less : Bonus Share Issued	-	(1,204.10)
Closing Balance	**1,559.69**	**606.54**
(D) Fair Value Reserve OCI		
Opening Balance	2.67	3.01
Add/(Less): Changes due to Fair value of Investment	0.00	(0.35)
Closing Balance	**2.67**	**2.67**
(E) OCI Changes in DBO		
Opening Balance	4.12	3.86
Add/(Less): Changes due to provision for Gratuity	0.68	0.26
Closing Balance	**4.81**	**4.12**
Total (D+E)	**7.47**	**6.79**
(F) Reserves & Surplus- For Transition		
Opening Balance	(1.22)	(1.22)
Add: Adjustments	-	-
Closing Balance	(1.22)	(1.22)
Grand Total (A+B+C+D+E+F)	**3,785.34**	**756.52**

Note 16: Long Term Borrowings

Particulars	As at 31st March, 2026	As at 31st March, 2025
Term Loans		
Secured Term Loans		
i. From banks	1,105.74	332.43
ii. From other parties	44.86	-
Unsecured Term Loans		
i. From banks	217.43	376.23
ii. From other parties	478.35	-
Total	**1,846.38**	**708.67**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 17: Lease Liability

Particulars	As at 31st March, 2026	As at 31st March, 2025
Lease Liability	176.95	182.19
Total	**176.95**	**182.19**

Note 18: Short Terms Borrowings

Particulars	As at 31st March, 2026	As at 31st March, 2025
Secured Term Loans		
i. From Banks	9.14	35.07
ii. From Others	59.08	
Loans repayable on demand		
i. From Banks	1,044.40	958.33
ii. From Others	496.65	-
Unsecured Term Loans		
i. From Banks	**22.85**	**339.33**
ii. From Others	**292.36**	
Total	**1924.48**	**1332.72**

Note 19: Trade Payables

Particulars	As at 31st March, 2026	As at 31st March, 2025
(a) Total Outstanding dues of micro enterprises and small enterprises	-	-
(b) Total Outstanding dues of creditors other than micro and small enterprises	235.24	1,805.52
Total	**235.24**	**1,805.52**

Trade Payable Ageing Schedule

i) As at March 31, 2026

Particulars	Outstanding for following periods from due date of payment				
	Less than 1year	1-2 years	2-3 years	More than 3 years	Total
(i) MSME	-	-	-	-	
(II) Others	223.37	11.87	-	-	235.24
(iii) Disputed Dues - MSME	-	-	-	-	-
(iv) Disputed Dues - Others	-	-	-	-	-
Total	**223.37**	**11.87**	**-**	**-**	**235.24**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

ii) As at March 31, 2025

Particulars	Outstanding for following periods from due date of payment				
	Less than 6 months	1-2 years	2-3 years	More than 3 Years	Total
(i) MSME	-	-	-	-	
(II) Others	1,424.86	208.20	72.40	100.06	1,805.52
(iii) Disputed Dues - MSME	-	-	-	-	-
(iv) Disputed Dues - Others	-	-	-	-	-
Total	**1,424.86**	**208.20**	**72.40**	**100.06**	**1,805.52**

Note 20:Other Current Liabilities

Particulars	As at 31st March, 2026	As at 31st March, 2025
Salary Payable	33.90	27.93
Defined benefit Obligation	25.33	20.03
Rent Deposit	4.75	4.75
Advance from Debtors	-	37.42
Other Deposit Received	77.22	9.98
Total Current Liabilities	**141.19**	**100.10**

Note 21: Current Provisions

Particulars	As at 31st March, 2026	As at 31st March, 2025
Audit Fees Payable	1.50	3.50
Dividend Payable	0.28	0.28
Employee Related Liability	-	-
Provision for Income Tax	379.61	245.57
Provision for other expenses	1.88	4.61
Provision for Others	-	
Total Provisions	**383.27**	**253.96**

Note 22: Current Tax liabilities

Particulars	As at 31st March, 2026	As at 31st March, 2025
GST Payable	(37.82)	6.70
TDS Payable	86.58	80.40
PF Employee Contribution	2.47	2.18
Profession Tax (Staff)	0.14	0.16
ESIC Employee Contribution	0.47	0.42
Total Current Tax Liabilities	**51.84**	**89.85**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 23: Revenue from operations

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
a) Sale of Services		
Courier Charges & Transportation Charges Received	505.48	543.58
Printing Charges Received	9,203.91	5,637.72
Record Management charges & Scanning charges	469.71	841.77
Newspaper Agency Sales	361.98	250.97
Stamp & Frank Sales	132.70	112.86
Manpower Supply	89.49	143.60
Cab Services	24.96	4.73
Hire Charges of Vehicle	2,128.04	397.40
b) Sale of Goods		
Trading	873.23	276.20
Total	**13,789.48**	**8,208.82**

Note 24: Other Income

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Interest Income from:		
FD Interest	1.78	1.15
Interest on Deposit	4.35	4.21
Dividend Income	0.07	0.19
Other non-operating income		
Discount Received	-	-
Other non-operating income	14.48	7.92
Rent Income	16.92	16.92
Profit on Sales of Fixed Assets	5.16	-
Postal Commission Received	0.77	-
House Property Rental Income	-	2.55
Profit on Sale of Car	3.84	0.30
Sundry Balance Written back	-	5.72
Total Other Income	**47.37**	**38.96**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 25: Cost of Material Consumed

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Purchases	6,194.38	4,281.64
Add: Direct Expense	2,898.68	1,891.33
Total Purchases	**9,093.06**	**6,172.97**

Note 25(a): Purchases of Stock In trade

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Purchases:-		
Purchases of Goods	1,739.27	69.58
Total Purchases	**1,739.27**	**69.58**

Note 25(b) : Change in Inventories of stock in trade

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Opening inventory		
Stock in Trade	1,963.91	620.59
WIP Stock	14.87	15.31
Total	**1,978.78**	**635.90**
Increase/Decrease		
Stock in Trade	2,659.28	1963.91
WIP	14.18	14.87
Total	**2,673.46**	**1,978.78**
Increase/Decrease		
Stock in Trade	(694.68)	(1,342.87)

Note 26: Employee benefits expense

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Salaries, Wages & Bonus	604.26	350.92
PF Employer Contribution & Admin Charges on PF	15.26	13.29
ESIC Employer Contribution	3.37	4.29
Professional Tax- Employer	0.08	0.03
Current Service Cost	4.71	3.91
Interest Cost (Employee Benefit)	1.27	1.05
Staff Welfare Expenses	32.99	23.48
Total	**661.94**	**396.96**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 27: Finance Cost

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Interest Expenses		
Interest on OD	114.77	92.76
Interest on Term Loan	179.12	145.39
Financial & Bank Charges		
Bank Charges	11.42	1.36
Processing Charges & Prepayment Charges	52.40	3.19
Stamp Duty Charges	0.75	0.96
Finance Cost for Leases	35.73	30.60
Total	**394.19**	**274.26**

Note 28: Depreciation and Amortization Expenses

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Depreciation Tangible Assets	674.04	586.76
Amortization Intangible Assets	-	-
ROU Assets (Amortisation)	101.84	86.08
Goodwill W/O	-	
Total	**775.89**	**672.83**

Note 29: Other Expenses

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Advertisement	-	341.47
Audit Fees	4.25	3.99
Business Promotion	0.37	74.89
Commission	44.75	60.77
Consultancy Fees	14.80	22.41
Conveyance Expenses	7.86	3.85
Vehicle Expenses	31.35	34.66
Discount	0.11	0.02
Electricity Charges	23.39	20.78
ROC Charges	3.40	2.13
Insurance Charges	34.64	13.71

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Tax, Interest & penalty	6.50	2.70
Legal & Professional Fees	37.71	22.82
Miscellaneous Expenses w/off	6.65	4.43
Office Expenses	41.34	54.09
Office Rent	(18.12)	11.41
Printing & Stationery	6.08	5.35
Repairs & Maintance	113.44	46.10
Security Charges	2.88	2.88
Support Services	1.97	197.78
Telephone Expenses	2.43	3.11
Tender Fees	0.21	0.45
Travelling Expenses	11.28	121.67
Toll Expenses	-	2.14
Renewal Charges	0.61	3.64
Sundry Balance Written off	(10.98)	0.59
Loading & Unloading charges	0.45	0.16
CSR Expenses	13.55	11.31
Listing Fees	7.46	13.46
Statutory Payments	3.37	5.30
Loss on Sale of Car	-	0.27
Others	17.96	-
Export Clearance Charges	0.85	87.71
Donation	1.28	0.22
Total	**411.87**	**1,176.26**

Note 29(a): Details of payment to auditors

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Fees for assisting in preparation of GST Annual Return and reconciliation	-	-
Audit fees- Statutoty Audit Fees	4.00	3.74
Total	**4.00**	**3.74**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 30: "Related Party Disclosures"

In accordance with the requirement of IndAS 24 on Related Parties notified under the Companies (Indian Accounting Standards) Rules, 2015, the name of related parties where control exists and / or with whom transactions have taken place during the year and description of relationships, as identified and certified by the Management are:

(a) List of related parties and nature of relationship where control exists:

Key Managerial Personnel

Sr No	Name of Related Parties	Description of
1	D.J. Corporation	Directors stake 100%
2	Dynamic Superways & Exports Ltd.	Common Directors
3	Jayeshree Poojari	Mr. Dinesh Kotian, Director's sister
4	Dinesh Muddu Kotian	Managing Director
5	Deepak Pandurang Bhojane	Whole Time Director
6	Deepak Dattaram Salvi	Whole Time Director
7	Dhanraj Kunder	Chief Financial officer
8	Khushboo Mahesh Lalji	Company Secretary and compliance Officer
9	Santosh Muddu Kotian	Promoter
10	Dwarka Prasad Gattani	Non executive director
11	Devadas Alva	Non executive director
12	Purushottam Mahadeo dalvi	Independent director
13	Navinchandra Rama Sanil	Independent director
14	Deeksha Devadiga	Independent director
15	Ganesh Dhonde	Independent director
16	Nirmala Patwa	Independent director
17	Ashalatha V Poojary	Partner in SaiLink
18	Yash Surendra Poojari	Partner in SaiLink
19	Mohan Kotian	Relative of Partner
20	Divya Poojari	Sister of Partner

(b) Transactions with the related parties for the year ended 31st March 2026

Sr. No.	Nature of Transactions	Name of related party	31-03-2026	31-03-2025
1	Sales	D.J. Corporation	8.39	7.08
	Purchase		267.44	58.80
2	Purchase	Dynamic Superways & Exports Ltd.	-	-
3	Remuneration	Dinesh Muddu Kotian	21.30	19.34
	Dividend			12.09
4	Remuneration	Deepak Dattaram Salvi	17.85	16.07
	Dividend		0.00	0.01
5	Remuneration	Deepak Pandurang Bhojane	17.85	16.07
	Dividend		0.00	0.01

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Sr. No.	Nature of Transactions	Name of related party	31-03-2026	31-03-2025
6	Dividend	Devadas Alva	0.00	0.01
7	Remuneration	Dhanraj Kunder	17.50	11.66
8	Remuneration	Khushboo Mahesh Lalji	15.40	10.80
9	Dividend	Santosh Muddu Kotian	0.16	0.09
10	Remuneration	Jayeshree Poojari	1.19	1.02
	Share of Profit		20.01	51.63
	Capital Introduced		51.25	-
11	Goodwill	Ashalatha V Poojari	-	123.83
	Loan Gven		-	128.60
	Loan Return/Repaid		-	(143.58)
12	Share of Profit		45.35	55.98
	Goodwill	Yash Surendra Poojari	-	280.71
	Loan Gven		12.17	0.37
13	Loan Given	Divya Poojari	212.66	416.03
	Loan Return/Repaid		13.09	152.45
14	Loan Given	Mohan Kotian	16.30	3.00
	Loan Return/Repaid		40.00	-

(c) Outstanding balances as at the year ended

Sr. No.	Nature of Transactions	Name of related party	31-03-2026	31-03-2025
1	Receivable	D.J. Corporation	139.05	-
	Payable		-	108.74
2	Purchase	Dynamic Superways & Exports Ltd.	-	-
3	Remuneration	Dinesh Muddu Kotian	2.79	2.49
4	Remuneration	Deepak Dattaram Salvi	2.81	2.66
5	Remuneration	Deepak Pandurang Bhojane	0.58	2.60
6	Remuneration	Jayeshree Poojari	0.09	0.08
7	Remuneration	Dhanraj Kunder	1.48	0.98
8	Remuneration	Khushboo Mahesh Lalji	1.25	0.85
9	Capital	Ashalatha V Poojary	113.16	187.54
	Loan		-	-
10	Capital	Yash Surendra Poojari	125.75	359.49
	Loan		16.86	4.69
11	Loan	Mohan Kotian	4.65	3.00
12	Loan	Divya Poojari	575.35	-

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 31: Earning Per Share (EPS)

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Net Profit/(Loss) for calculation of basic EPS (A)	1,090.52	672.03
Net Profit/(Loss) for calculation of diluted EPS (B)	1,090.52	672.03
Weighted average number of Equity Shares for Basic EPS (C')	343.78	324.84
Weighted Average number of Equity shares for Diluted EPS (D)	327.01	252.65
Basic EPS (A)/(C) (In Rs.)	3.17	2.07
Diluted EPS (B)/(D) (In Rs.)	3.33	2.66

Note 32: Contingent Liabilities

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Contingent Liabilities not provided for in respect of :		
Guarantees, Undertakings & Letter of Credit Bank Guarantees issued by the Company's Bankers on behalf of the Company.	-	-

Note 33: Corporate Social Responsibility

Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
a. Amount Required To Be Spent By The Company During The Year	12.63	10.07
b. Amount Of Expenditure Incurred	13.55	11.31
c. Shortfall At The End Of The Year	-	-
d.Total Of Previous Years Shortfall	-	-
e. **Nature Of CSR Activities -** Electronic Computers donated to Educational Institution	-	-

Note 34: Employee benefits

a) Description of the type of the plan

Defined Benefit Plan - Gratuity

The Company operates gratuity plan wherein every employee is entitled to the benefit equivalent to 15 days of total basic salary last drawn for each completed year of service. Gratuity is payable to all eligible employees of the Company on retirement, separation, death or permanent disablement, in terms of the provisions of the Payment of Gratuity Act, 1972.

Post-Employment Benefits plan defined in a(ii) and a(iii) above typically expose the Company to actuarial risks such as: Salary increase, Discount rate, Morality and Disability and withdrawals

a) Salary Increases :– Actual salary increases will increase the Plan's liability. Increase in salary increase rate assumption in future valuations will also increase the liability.

b) Discount Rate :– Reduction in discount rate in subsequent valuations can increase the plan's liability.

Notes to the Consolidated Financial Statement

March 31, 2026 (All amounts in Rs. Lakhs, unless otherwise stated)

c) Mortality & disability :– Actual deaths & disability cases proving lower or higher than assumed in the valuation can impact the liabilities.

d) Withdrawals :– Actual withdrawals proving higher or lower than assumed withdrawals and change of withdrawal rates at subsequent valuations can impact Plan's liability.

b) The following tables set out the status of the gratuity plan, unavailed leave and amounts recognized in the Company's financial statements.

i)	Change in benefit obligations	As at 31st March 2026	As at 31st March 2025
	Present value of obligation as at beginning of the year	20.03	15.33
	Interest Cost	1.27	1.05
	Current Service Cost	4.71	3.91
	Due to change in financial Assumptions	(0.86)	0.75
	Due to experience adjustments	0.18	(1.00)
	Benefits paid		-
	Actuarial (Gain)/Loss on obligation		-
	Present value of obligation as at the end of the year	**25.33**	**20.03**
ii)	**Fair Value of Plan Assets**	-	-
iii)	**Net Assets/(Liability) (ii-i)**	(25.33)	(20.03)

iv)	Amount recognised in Statement of Profit and Loss	As at 31st March 2026	As at 31st March 2025
	Service cost	4.71	3.91
	Net Interest cost	1.27	1.05
	Actuarial (gain) /loss for the year	-	-
	Expense recognized in the Income Statement	**5.98**	**4.96**

v)	Amount recognised in Other Comprehensive Income (OCI)	As at 31st March 2026	As at 31st March 2025
	Actuarial (Gain)/Loss for the year on Projected Benefit Obligation	(0.68)	(0.26)

vi)	Principal Actuarial Assumptions	As at 31st March 2026	As at 31st March 2025
	i) Discount rate (p.a.)	7.15%	3.91%
	ii) Future salary increase (p.a.)	5.00%	1.05%

Notes to the Consolidated Financial Statement

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(All amounts in Rs. Lakhs, unless otherwise stated)

vii)	Demographic Assumptions	As at 31st March 2026	As at 31st March 2025
	i) Retirement age	60 Yrs	60 Yrs
	ii) Mortality rates inclusive of provision for disability		
	25 & Below	15.00%	15.00%
	25 to 35	12.00%	12.00%
	35 to 45	9.00%	9.00%
	45 to 55	6.00%	6.00%
	55 & Above	3.00%	3.00%
	iii) Withdrawal Rate		
	20	0.09%	0.09%
	30	0.10%	0.10%
	40	0.17%	0.17%
	50	0.44%	0.44%
	60	1.12%	1.12%

viii)	Expected contributions for the next annual reporting period	As at 31st March 2026	As at 31st March 2025
	Expected expense for the next annual reporting period	2.72	2.11

ix)	Sensitivity Analysis of the Defined Benefit Obligation	As at 31st March 2026	
		Amount	(% change)
	Impact of the change in discount rate		
	Impact due to increase of 0.5%	24.43	-3.55%
	Impact due to decrease of 0.5%	26.29	-3.79%
	Impact of the change in salary growth		
	Impact due to increase of 0.5%	26.30	-3.85%
	Impact due to decrease of 0.5%	24.41	-3.63%
	Impact of the change in Withdrawal rate		
	Impact due to increase of 110%	25.41	0.31%
	Impact due to decrease of 90%	25.22	-0.40%

x)	Maturity Profile of Defined Benefit Obligation	As at 31st March 2026	
		Cashflow	Distribution (%)
	01 Apr 2022 to 31 Mar 2023	2.72	5.60%
	01 Apr 2023 to 31 Mar 2024	1.90	3.90%
	01 Apr 2024 to 31 Mar 2025	2.03	4.20%
	01 Apr 2025 to 31 Mar 2026	2.45	5.10%
	01 Apr 2026 to 31 Mar 2027	4.92	10.10%
	01 Apr 2027 Onwards	11.94	24.60%

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March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

	Maturity Profile of Defined Benefit Obligation	As at 31st March 2025	
		Cashflow	Distribution (%)
	01 Apr 2021 to 31 Mar 2022	2.11	5.60%
	01 Apr 2022 to 31 Mar 2023	1.40	3.70%
	01 Apr 2023 to 31 Mar 2024	1.51	4.00%
	01 Apr 2024 to 31 Mar 2025	1.58	4.20%
	01 Apr 2025 to 31 Mar 2026	1.85	5.00%
	01 Apr 2026 Onwards	10.78	28.80%

xi)	Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
	Attrition Rate		
	Retirement age (Years)	60	60
	Discount Rate (per annum)	7.15%	6.70%
	Salary Escalation Rate (per annum)	5%	5%

Note 35: Financial Instruments

Fair value measurements

Following table shows the carrying amounts and fair values of financial assets and financial liabilities:

Particulars	As At 31st March 2026			As At 31st March 2025		
	Amortised Cost	FVTPL	FVTOCI	Amortised Cost	FVTPL	FVTOCI
Financial Assets	-	-	-	-	-	-
Investment	-	-	9.44	-	-	9.44
Trade Receivables	5,239.68			3,043.88	-	-
Cash & Cash Equivalents	123.72			75.87	-	-
Loans & Advances	1,420.63			89.57	-	-
Others	-			-	-	-
	6,784.02		**9.44**	**3,209.32**	**-**	**9.44**
Current	5,363.40			3,119.75	-	-
Non-Current	1,420.63			89.57	-	-
Financial Liablities						
Borrowings	1,924.48			2,041.39	-	-
Trade Payables	235.24			1,805.52	-	-
Other Financial Liabilities	-			-	-	-
	2,159.71			**3,846.90**	**-**	**-**
Current	2,147.85			2,757.58	-	-
Non-Current	2,227.04			1,089.33	-	-

Notes to the Consolidated Financial Statement

March 31, 2026 (All amounts in Rs. Lakhs, unless otherwise stated)

Investment in Subsidiary

The Company has opted to measure its investment in subsidiaries at Cost in line with the requirements of Ind AS 109 – Financial Instruments. During the financial year 2024–25, the Company has made an investment in its subsidiary, with the fair value of the investment as at 31st March 2025 being ₹770.56 lakhs. This investment is classified under Non-Current Financial Assets – Investments in the standalone balance sheet and measured at cost

Note 36: Segment reporting

Operating segments are reported in a manner consistent with the internal reporting provided to the chief operating decision maker. The chief operating decision maker regularly monitors and reviews the operating results of the whole group as two segment i.e. "Printing & Record Management and Services etc". Thus, as defined in Ind AS 108 'Operating Segments', the Company's entire business falls under this two operational segment and hence the necessary information has already been disclosed in the balance sheet and the statement of profit and loss.

Note 37: Financial risk management objectives and policies

The Company's principal financial liabilities comprise borrowings, security deposits, trade and other payables, etc. The main purpose of these financial liabilities is to finance the Company's operations. The Company's principal financial assets include trade receivable, security deposit, cash and cash equivalents, etc. that derive directly from its operations.

The Company is exposed to market risk, credit risk and liquidity risk. The management oversees the management of these risks. The management is responsible for formulating an appropriate financial risk governance framework for the Company and periodically reviewing the same. The management ensures that financial risks are identified, measured and managed in accordance with the Company's policies and risk objectives. The management reviews and agrees policies for managing each of these risks, which are summarised below.

a) Market Risk

Market risk is the risk that the fair value of future cash flows of a financial instrument will fluctuate because of changes in market prices. Market prices comprise three types of risk: interest rate risk, foreign currency risk and Equity price risk.

(i) Foreign Currency Risk

The Indian Rupee is the Company's most significant currency. As a consequence, the Company's results are presented in Indian Rupee and exposures are managed against

(ii) Equity Price Risk

The Company's does have investment in shares hence the company is exposed to such risk.

Exposure:

Particulars	As at 31 March 2026 (₹)	As at 31 March 2025 (₹)
Equity shares (FVTOCI)	969,779.36	969,554.36
Total Exposure	**969,779.36**	**969,554.36**

Change in Equity Price (%)	Impact on OCI (FVTOCI)	Impact on OCI (FVTOCI)
10%	188,071.00	413,332.00
-10%	(187,846.00)	(448,108.00)

Notes to the Consolidated Financial Statement

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(All amounts in Rs. Lakhs, unless otherwise stated)

b) Credit Risk

Reconciliation of the expected loss provision (allowance for bad and doubtful receivables) made by the Company are as

Particulars	As at 31 March 2026	As at 31 March 2025
Opening balance of provision	-	-
Add : Additional provision made	-	-
Less : Provision written off (net off bad-debts)	-	-
Closing balance of provision	**-**	**-**

Credit risk is the risk of financial loss to the Company if a customer or counterparty to a financial instrument fails to meet its contractual obligations

Credit risk arises mainly from loans, trade receivables and financial assets. The Company maintains a defined credit policy and monitors the exposures to these credit risks on an ongoing basis. None of the trade receivables are credit impaired as on reporting date.

On adoption of Ind AS 109, the Company uses expected credit loss model to assess the impairment loss or gain. Based on internal assessment which is driven by the historical experience/ current facts available in relation to default and delays in collection thereof, the expected credit loss for trade receivables is not significant.

The carrying amount of financial assets represents the maximum credit exposure. The Company monitors credit risk very closely both in domestic and export market. The Management impact analysis shows credit risk and impact assessment as low.

(c) Liquidity Risk

Liquidity risk is the risk that the Company will encounter difficulty in meeting the obligations associated with its financial liabilities that are settled by delivering cash or another financial asset. The Company's approach to managing liquidity is to ensure, as far as possible, that it will have sufficient liquidity to meet its liabilities when they are fallen due, under both normal and stressed conditions, without incurring unacceptable losses or risking damage to the Company's reputation.

The following are the contractual maturities of the financial liabilities, including estimated interest payments as at 31st March 2026:

	Carrying amount	0-1 Year	1-5 Years	>5 Years	Total
Borrowings	3,770.85	1,924.48	1,846.38	-	3,770.85
Trade Payable	235.24	223.37	11.87	-	235.24
Other Financial Liabilities	-	-	-	-	-
Total	**4,006.09**	**2,147.85**	**1,858.25**	**-**	**4,006.09**

The following are the contractual maturities of the financial liabilities, including estimated interest payments as at 31st March 2025:

	Carrying amount	0-1 Year	1-5 Years	>5 Years	Total
Borrowings	2,041.39	1,332.72	708.67	-	2,041.39
Trade Payable	1,805.52	1,805.52	-	-	1,805.52
Other Financial Liabilities	-	-	-	-	-
Total	**3,846.91**	**3,138.24**	**708.67**	**-**	**3,846.91**

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Note 38: Capital management

The company aims to manage its capital efficiently so as to safeguard its ability to continue as a going concern and to optimise returns to its shareholders.

The capital structure of the company is based on management's judgement of the appropriate balance of key elements in order to meet its strategic and day-to-day needs. Management considers the amount of capital in proportion to risk and manage the capital structure in light of changes in economic conditions and the risk characteristics of the underlying assets. In order to maintain or adjust the capital structure, the company may adjust the amount of dividends paid to shareholders, return capital to shareholders or issue new shares.

The company policy is to maintain a stable and strong capital structure with a focus on total equity so as to maintain investor, creditors and market confidence and to sustain future development and growth of its business. The company will take appropriate steps in order to maintain, or if necessary adjust, its capital structure.

Adjusted net debt (total borrowings net of cash and cash equivalents, bank deposits and financial liability portion of preference shares and equity shares divided by Adjusted 'equity' (as shown in the balance sheet) added by financial liability portion of preference shares and equity shares.

Particulars	As at 31 March 2026 (₹)	As at 31 March 2025 (₹)
Total Borrowings	3,770.85	2,041.39
Less: Cash & Cash equivalents	123.72	75.87
Net Debt	3,647.14	1,965.52
Total Equity	9,213.78	6,908.56
Gearing Ratio	**0.40**	**0.28**
Equity Share Capital	3,437.79	3,248.35
Other Equity	5,591.98	3,660.21
Total Equity	9,029.76	6,908.56

Note 39: Ratio Analysis

Sr. No.	Ratios	Numerator	Denominator	As at March 31, 2026	As at March 31, 2025	% of Variance	Reason for variance (For variance in excess of 25%)
1	Current ratio	Total Current Assets	Total Current Liabilities	5.84	2.24	160%	The increase in Current Ratio is mainly due to an increase in current assets and reduction in current liabilities during the year, leading to an improvement in the Company's short-term liquidity position.
2	Debt Equity Ratio (no of times)	Borrowings (Current(including current maturities of long term borrowings) + Non-current)	Equity share capital + Reserves and Surplus included under Other Equity	0.42	0.51	-18%	NA

Notes to the Consolidated Financial Statement

March 31, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Sr. No.	Ratios	Numerator	Denominator	As at March 31, 2026	As at March 31, 2025	% of Variance	Reason for variance (For variance in excess of 25%)
3	Debt Service coverage ratio (no of times)	Profit before tax + Depreciation and amortisation expenses + other non cash items as included in the statement of cash flows	Interest on Borrowings + Repayment of noncurrent Borrowings during the current period/year	1.45	1.28	13%	NA
4	Return on Equity Ratio	Net Profits after taxes	Average Shareholder's Equity	0.14	0.13	3%	NA
5	Inventory Turnover Ratio	Sales/ Revenue from operations	Average Inventory	5.93	6.28	-6%	NA
6	Trade Receivables turnover ratio	Sales/ Revenue from operations	Average trade receivables	3.33	3.39	-2%	NA
7	Trade payables turnover ratio	Net Purchases	Average Trade Payables	1.70	3.61	-53%	The decrease in Trade Payables Turnover Ratio is mainly attributable to higher average trade payables and lower purchases during the year, resulting in slower payment of supplier dues compared to the previous year.
8	Net capital turnover ratio	Sales/ Revenue from operations	Average Working Capital (CA-CL)	2.05	2.64	-22%	NA
9	Net profit ratio	Net Profits after taxes	Net Sales & Service income from operations	0.08	0.08	-3%	NA
10	Return on Capital employed	Earnings before interest and tax	Tangible Net worth + Borrowings (Current and Non current) + Deferred Tax Liability	0.13	0.12	9%	NA
11	Return on investment	Net Profits before tax	Average Total Assets	0.11	0.10	21%	NA

Notes to the Consolidated Financial Statement

March 31, 2026 (All amounts in Rs. Lakhs, unless otherwise stated)

Note 40: Additional Regulatory Information

a) Title deeds of Immovable Property

Not applicable as there are no immovable properties which are not held in the name of company.

b) Details of Benami Property and its proceedings

Not applicable as there are no proceedings which have been initiated or pending against the company for holding any benami property under the Benami Transactions (Prohibition) Act, 1988 (45 of 1988) and the rules made thereunder.

c) Wilful Defaulter

The Company has not been declared wilful defaulter by any bank or financial institution or government or any government authority.

d) Compliance with number of layers of companies

Not Applicable as the Company has complied with the number of layers prescribed under clause (87) of section 2 of the Act read with Companies (Restriction on number of Layers) Rules, 2017.

e) Compliance with approved Scheme(s) of Arrangements

Not Applicable as the Company no Scheme of Arrangements that has been approved by the Competent Authority in terms of sections 230 to 237 of the Companies Act, 2013.

f) Details of Crypto Currency or Virtual Currency

Not Applicable as the Company has not traded or invested in Crypto currency or Virtual Currency during the financial year.

g) The Company have not any such transaction which is not recorded in the books of accounts that has been surrendered or disclosed as income during the year in the tax assessments under the Income-tax Act, 1961.

h) Relationship with Struck off Companies

The information about transaction with struck off Companies (defined under section 248 of the Companies Act, 2013 or section 560 of Companies Act, 1956) has been determined to the extent such parties have been identified on the basis of the information available with the Company and the same is relied upon by the auditors.

i) The Company has not advanced or loaned or invested funds to any other persons or entities, including foreign entities (Intermediaries) with the understanding that the Intermediary shall:

a. directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Company (Ultimate Beneficiaries) or

b. provide any guarantee, security or the like to or on behalf of the ultimate beneficiaries.

j) The Company has not received any fund from any persons or entities, including foreign entities (Funding Party) with the understanding (whether recorded in writing or otherwise) that the Company shall:

a. directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party (Ultimate Beneficiaries) or

b. provide any guarantee, security or the like on behalf of the ultimate beneficiaries.

Notes to the Consolidated Financial Statement

March 31, 2026 (All amounts in Rs. Lakhs, unless otherwise stated)

k) Valuation of property, plant and equipment, intangible asset and investment property

The Company has not revalued its property, plant and equipment (including right-of-use assets) or intangible assets or both during the current or previous year.

l) Registration of charges or satisfaction with Registrar of Companies

There are no charges or satisfaction which are yet to be registered with the Registrar of Companies beyond the statutory period.

m) The company has not given any loan/advance to any key management personnel or its relatives.

Note 41: Previous year's figures

The company has regrouped previous year figures to confirm to this year's classification wherever required.

As per our Report of even date

ADV & Associates
Chartered Accountants
FRN: 128045W

Prakash Mandhaniya
Partner
Membership No. 421679

Place: Mumbai
Date: May 20, 2026
UDIN: 26421679QEDWCN8759

For and on behalf of the Board
DJ MEDIAPRINT & LOGISTICS LTD.

Dinesh M. Kotian
(Managing Director)
DIN: 01919855

Deepak P. Bhojane
(Whole Time Director)
DIN: 02585388

Khushboo M. Lalji
(Company Secretary)
A53405

Dhanraj D. Kunder
(Chief Financial Officer)
608857

Registered Office

24, 1st Floor, Palkhiwala House, Tara Manzil, 1st Dhobi Talao Lane, Marine Lines, Mumbai - 400 002.

Corporate Office

U. P. Warehouse, Mafco Yard, Plot No. 4 to 9, 1st Floor, Sector 18, Vashi, Navi Mumbai – 400 703.

Administrative Office

808 & 809, 8th Floor, Vindhya Commercial Premises, Plot No. 1, Sector 11, CBD Belapur, Navi Mumbai – 400614

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