Wanbury Limited

Regd. Office : BSEL Tech Park, B-wing
10th Floor, Sector-30 A,
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Vashi Navi Mumbai 400 703
Maharashtra, INDIA
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CIN L51900MH1988PLC048455
Email : info@wanbury.com
Website : www.wanbury.com

August 11, 2026

To, The Manager - Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 524212	To, The Manager – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Plot No. C/1, G - Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051. **Scrip Symbol: WANBURY**

Dear Sir / Madam,

Sub.: Outcome of the Board Meeting held on August 11, 2026

This is with reference to the above mentioned subject, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. **Tuesday, August 11, 2026** has considered and approved the Un-audited Financial Results of the Company for the first quarter and three months ended 30th June, 2026. The results will be uploaded on the website (www.wanbury.com). Further, as per Regulation 33, Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we are enclosing herewith the following:

a) Un-audited Financial Results (UFR) of the Company for the first quarter and three months ended 30th June, 2026 alongwith Limited Review Report.

b) Allotment of 27,530 Equity Shares of the Company to eligible employees of the Company who have exercised their Vested Options under Wanbury Limited Employee Stock Option Plan 2016 ("**WANBURY ESOP 2016**") as approved by the Nomination and Remuneration Committee of the Board of Directors of the Company ("**NRC**") at its meeting held earlier in the day.

c) Accordingly, the paid-up share capital of the Company will increase from Rs. 34,93,93,980/- (Rupees Thirty Four Crore Ninety Three Lakhs Ninety Three Thousand Nine Hundred Eighty only) divided into 3,49,39,398 (Three Crore Forty Nine Lakhs Thirty Nine Thousand Three Hundred and Ninety Eight) fully paid-up Equity Shares to Rs.34,96,69,280/- (Rupees Thirty Four Crore Ninety Six Lakhs Sixty Nine Thousand Two Hundred Eighty only) divided into 3,49,66,928 (Three Crore Forty Nine Lakhs Sixty Six Thousand Nine Hundred and Twenty Eight) fully paid-up Equity Shares of face value of Rs.10/- (Rupees Ten only) each. In this regard, we enclose the general terms and conditions details of the said exercise, as necessitated vide SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 as **'ANNEXURE - A'** and the details as necessitated by Securities Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 as **'ANNEXURE - B'**.

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d) Based on recommendation of Nomination, Remuneration Committee, the Board has considered and approved the re-appointment of Mr. Mohan Kumar Rayana (DIN – 07878975) as Whole-time Director of the Company to hold office for a term of five (5) years, with effect from August 21, 2026, in terms of the Companies Act, 2013 read with the Rules made thereunder and the SEBI Listing Regulations, subject to the approval of the Members of the Company by way of special resolution and such regulatory/ statutory authorities as may be applicable. The brief profile along with relevant disclosures of Mr. Mohan Kumar Rayana (DIN – 07878975) are enclosed herewith as **'ANNEXURE – C'.**

The Meeting of the Board of Directors commenced at 3:30 P.M. and concluded at 7:30 P.M. We request you to take this information on your records.

Thanking you,

Yours truly,
For Wanbury Limited

JITENDRA JAYANTILAL GANDHI

Digitally signed by JITENDRA JAYANTILAL GANDHI
DN: c=IN, postalCode=400092, st=MAHARASHTRA, street=12-D15, 3RD FLOOR, ESTEE APARTMENT ,SAIBABA NAGAR ,MUMBAI,BORIVALI WEST ,400092, l=MUMBAI, o=Personal, serialNumber=dd7bf68d2d33b1a0b2c1c9ea066064ac87ac5fbfc7dbca1ff8702008cecc8cef, pseudonym=f9c60cbabe0f41cca990c8873b3c1d17, 2.5.4.20=265ffb5da821684560ea15e545a517df8af595a3473eca632336e7b57b06b286, email=JITENDRA.GANDHI@WANBURY.COM, cn=JITENDRA JAYANTILAL GANDHI
Date: 2026.08.11 20:37:51 +05'30'

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Jitendra J. Gandhi
Company Secretary

Encl.: a/a.

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ANNEXURE - A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 concerning Options to purchase securities including, Securities Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("SEBI SBEB and SE Regulations, 2021") at the time issuance of securities:

Sr. No.	Disclosures	Particulars
a)	Brief details of options granted	The present instance is an allotment of 27,530 equity shares of face value of Rs.10 (Rupees Ten only) ("Equity Shares") upon exercise of 27,530 vested options. The brief terms of the WANBURY ESOP 2016 for which present allotment is being made is attached herewith as **'Annexure - B'**
b)	Whether the scheme is in terms of SEBI SBEB Regulations, 2021 (if applicable)	Yes, the scheme is in terms of SEBI SBEB Regulations, 2021.
c)	Total number of shares covered by these options	The total number of Equity Shares covered by these options in this instance is 27,530 Equity Shares.
d)	Pricing formula	The exercise price for 27,530 vested options, is Rs. 10/- (Rupees Ten only) per option which were granted on 23rd June, 2025.
e)	Vested Options	Not applicable as the intimation is towards allotment of shares pursuant to exercise of ESOPs.
f)	Time within which options may be exercised	Not applicable as the intimation is towards allotment of shares pursuant to exercise of ESOPs.
g)	Options exercised	27,530 vested options are being exercised by the Option Grantee.
h)	Money realized by exercise of Options	Total amount of Rs. 2,75,300/- (Rupees Two Lakhs Seventy Five Thousand Three only) are realized by exercise of options mentioned in Sr. No. (c).
i)	The total number of shares arising as a result of exercise of option	27,530 Equity Shares
j)	Options lapsed	Not applicable as the intimation is towards allotment of shares pursuant to exercise of ESOPs.
k)	Variation of terms of options	Not applicable

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l)	Brief details of significant terms	The equity shares arising on exercise of the options will rank pari-passu with all other equity shares of the Company for the time being in issue. The equity shares arising on exercise of the options shall not be subject to any lock-in restriction except such restrictions as may be imposed pursuant to requirements under the applicable laws.
m)	Subsequent changes or cancellation or exercise of such options	There are no subsequent changes or cancellation or exercise of options.
n)	Diluted earnings per share pursuant to issue of equity shares on exercise of options	The diluted earnings per share pursuant to issue of Equity Shares upon exercise of options is (Rs.0.92).
o)	type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares of face of Rs. 10/- each
p)	type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.);	Allotment of Equity Shares pursuant to exercise of options.
q)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	27,530 Equity Shares

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ANNEXURE - B

Notification For Issue of Shares Under Wanbury Limited Employees Stock Option Plan 2016 ("WANBURY ESOP 2016"):

Sr. No.	Particulars	Details
1.	Company name and address of Registered Office	Wanbury Limited Registered Office: BSEL Tech Park, B - Wing, 10th Floor, Sector 30A, Opp. Vashi Railway Station, Vashi, Navi Mumbai – 400 703. Maharashtra, India.
2.	Name of the Stock Exchanges on which the Company's shares are listed	BSE Limited (**"BSE"**) and National Stock Exchange of India (**"NSE"**)
3.	Filing date of the statement referred in regulation 10(b) of the SEBI SBEB Regulations, 2021	3rd January, 2020
4.	Filing Number, if any	BSE In principle Application Number: 102745 NSE In principle Application Number: 22820
5.	Title of the Scheme pursuant to which shares are issued, if any	Wanbury Limited Employee Stock Option Plan 2016 (**"WANBURY ESOP 2016"**)
6.	Kind of security to be listed	Equity Shares of face value of Rs.10/- (Rupees Ten only) per share (**"Equity Shares"**)
7.	Par value of the shares	Rs.10/- (Rupees Ten only) per share
8.	Date of allotment of shares	August 11, 2026
9.	Number of shares allotted	27,530 equity shares
10.	Share Certificate No., if applicable	Not Applicable
11.	Distinctive number of the share, if applicable:	3,49,39,399 to 3,49,66,928 (Both inclusive)
12.	ISIN Number of the shares if issued in Demat:	INE107F01022
13.	Exercise price per share:	Rs.10/- (Rupees Ten only) per share
14.	Premium per share:	Nil, since options are granted at par

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15.	Total Issued shares after this issue:	3,49,66,928 (Three Crore Forty Nine Lakhs Sixty Six Thousand Nine Hundred and Twenty Eight) equity shares.
16.	Total Issued share capital after this issue:	₹ 34,96,69,280 (Rupees Three Four Crore Ninety Six Lakhs Sixty Nine Thousand Two Hundred and Eighty).
17.	Details of any lock-in on the shares:	Not Applicable
18.	Date of expiry of lock-in :	Not Applicable
19.	Whether shares identical in all respects to existing shares ~~if not, when will they become identical? :~~	Yes
20.	Details of listing fees, if payable :	Not Applicable

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ANNEXURE - C

Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Paragraph A of Part A of Schedule III and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 concerning the appointment of Mr. Mohan Kumar Rayana (DIN - 07878975) as Whole-time Director:

Disclosure requirements	Details
Reason for change	Re-Appointment as a Whole-time for a period 5 (five) years.
Date of Appointment and Term of Appointment	Subject to approval of shareholders, Mr. Mohan Kumar Rayana (DIN - 07878975), has been appointed as a Whole-time Director of the Company to hold office for a term of five years with effect from 21st August, 2026, upon such terms & conditions (including remuneration, if any) as may be determined by the Board from time to time within the overall limits as detailed in the explanatory statement to his appointment, if any, under the Companies Act, 2013 and applicable law.
Brief Profile	Mr. Mohan Kumar Rayana (DIN - 07878975) is a highly experienced professional with over two decades of expertise in corporate leadership and governance. He has been associated with Wanbury Limited since inception, i.e. 1988. Mr. Mohan did his graduation in pharmacy B. Pharm from University of Mumbai. He was engaged as a business and management advisor with more than 25 years in Wanbury in advisory role. With more than two decades of Pharma experience, Mohan brings in valuable experience to the Board in his role and capacity. He was actively engaged in the area of Business strategy, general management, talent enrichment at team key senior positions, building, acquisitions and mergers, problem solving, fund raising and debt settlement. Under his leadership, the Company has made significant progress in strengthening its presence in the pharmaceutical sector, with a focus on operational excellence and strategic expansion. Mr. Mohan brings deep industry insight and a results-driven approach to the Board. His strong business acumen and commitment to high standards of compliance have been instrumental in guiding the Company through various phases of growth and transformation. He has played a key role in enhancing stakeholder value and ensuring sound corporate governance practices. His contributions to

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	board discussions and decision-making reflect his dedication and forward-thinking mindset. Mr. Mohan continues to provide valuable leadership to Wanbury Limited in its journey of sustainable growth.
Disclosure of Relationship between Directors	Mr. Mohan Kumar Rayana (DIN – 07878975) is not related to any of the Directors of the Company.
Information as required pursuant to BSE Circular with ref. no. LIST/ COMP/14/2018-19 and the National Stock Exchange of India Ltd. With ref. no. NSE/CML/2018/24, both dated 20th June, 2018.	Mr. Mohan Kumar Rayana (DIN – 07878975) is not debarred from holding the office of director by virtue of any order of SEBI or any other authority. The same is also verified by the Nomination and Remuneration Committee of Company.

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KAPOOR & PAREKH ASSOCIATES
CHARTERED ACCOUNTANTS

Limited Review Report on unaudited financial results of Wanbury Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Wanbury Limited

1. We have reviewed the accompanying Statement of unaudited financial results of Wanbury Limited (hereinafter referred to as "the Company") for the quarter ended 30 June 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Other Matters:
   Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between the audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of third quarter of the previous financial year had only been reviewed and not subjected to audit.

   Our conclusion in not modified in respect of matters specified in paragraph 5 above.

For Kapoor & Parekh Associates
Chartered Accountants
ICAI FRN 104803W

APRkL

Ankit Parekh
Partner
M. No. 160398
UDIN: 26160398AAOH[illegible]

KAPOOR & PAREKH ASSOCIATES CHARTERED ACCOUNTANTS MUMBAI

Mumbai, 11 August 2026

Wanbury Limited

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WANBURY LIMITED

Statement of Unaudited Financial Results for the Quarter ended 30 June 2026

(₹ in Lakhs)

Sr. No.	Particulars	Quarter ended			Year ended
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		Unaudited	Audited	Unaudited	Audited
1	**Income:**				
	(a) Revenue from operations	16,558.35	16,457.86	16,318.40	65,026.83
	(b) Other income	36.04	20.75	34.79	93.72
	Total Income	**16,594.39**	**16,478.61**	**16,353.19**	**65,120.55**
2	**Expenses:**				
	(a) Cost of materials consumed	7,397.02	6,294.76	7,278.41	27,289.51
	(b) Purchase of stock-in-trade	267.87	282.01	309.73	1,661.54
	(c) Changes in inventories of finished goods, stock in trade and work-in-progress	234.87	(46.37)	(53.58)	(1,300.32)
	(d) Employee benefits expense	3,537.88	2,968.44	2,868.64	11,963.66
	(e) Finance costs	797.33	805.66	754.03	2,997.51
	(f) Depreciation and amortisation expense	403.71	322.83	364.37	1,431.33
	(g) Other expenses	3,496.93	3,973.88	3,471.01	14,736.73
	Total Expenses	**16,135.61**	**14,601.21**	**14,992.61**	**58,779.96**
3	**Profit before exceptional items and tax**	458.78	1,877.40	1,360.58	6,340.59
	Less: Exceptional Items (Refer note 7)	-	(360.39)	-	(360.39)
	Profit before tax	**458.78**	**1,517.01**	**1,360.58**	**5,980.20**
4	Tax expenses:				
	(a) Current Tax	-	64.68	-	64.68
	(b) Deferred Tax (Net)	134.49	(718.16)	11.53	(697.95)
5	**Profit after tax**	**324.29**	**2,170.49**	**1,349.05**	**6,613.47**
6	**Other comprehensive Income / (Loss)**				
	Items that will not be reclassified to profit or loss				
	- Acturial gain/ loss on defined benefit obligation	(19.03)	(15.59)	(24.30)	(73.44)
	Income tax effect on above	4.79	(1.73)	8.49	18.48
	Items that will be reclassified subsequently to profit or loss				
	- The effective portion of gain and losses on hedging intruments in a cash flow hedge.	-	-	(8.70)	-
	Income tax effect on above	-	-	3.04	-
	Other comprehensive Income / (Loss) net of tax	**(14.24)**	**(17.32)**	**(21.47)**	**(54.96)**
7	**Total comprehensive Income**	**310.05**	**2,153.17**	**1,327.58**	**6,558.51**
8	Paid up Equity Share Capital (Face Value of ₹ 10 each)	3,493.94	3,493.94	3,287.70	3,493.94
9	Other equity				10,951.14
10	Earnings per share of ₹10 each(not annualised for the quarter)				
	(A) Before exceptional items				
	(a) Basic (in ₹)	0.93	7.33	4.12	20.55
	(a) Diluted (in ₹)	0.92	6.34	3.95	19.49
	(B) After exceptional items				
	(a) Basic (in ₹)	0.93	7.26	4.12	20.48
	(a) Diluted (in ₹)	0.92	6.27	3.95	19.42

See accompanying notes to the financial results

KAPOOR & PAREKH ASSOCIATES MUMBAI CHARTERED ACCOUNTANTS

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WANBURY

Statement of Unaudited Financial Results for the quarter ended 30 June 2026

Notes :-

1) The above financial results have been reviewed and recommended by Audit Committee at its meeting held on 11 August 2026. The Board of Directors at its meeting held on 11 August 2026 have approved the above results and taken them on record.

2) The Statutory Auditors of the Company have expressed an unmodified opinion on the above financial results for the quarter ended 30 June 2026.

3) These results are prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles, practices and policies generally accepted in India.

4) The Company has only one segment of activity namely "Pharmaceuticals".

5) The Company has two USFDA approved manufacturing facilities at Tanuku (Andhra Pradesh) and Patalganga (Maharashtra).
During the quarter, company has successfully cleared Therapeutic Goods Administration (TGA), Australia inspection at Tanuku facility and MFDS-Korea inspection at the Patalganga facility with zero observation.

6) During the quarter ended 30 June 2026, the Company has availed aggregate borrowings of Rs. 205 crores from non-banking financial companies for repayment of existing high-cost borrowings, capital expenditure and general corporate purposes. Pursuant to the repayment of the existing high-cost borrowings, 85,20,330 equity shares of the Company pledged by the promoters in favour of the existing lenders were released on 7 July 2026.

7) As reported in the financial results for the previous quarter and year ended 31 March 2026, Exceptional items consists of incremental gratuity and leave liabilities amounting to Rs. 360.39 Lakhs primarily arising due to change in the definition of "wages" for employees and contract labours pursuant to New Labour Code becoming effective from 21 November 2025.

8) The figures for the quarter ended 31 March 2026 are the balancing figures between audited figures in respect of the full previous financial year and the unaudited published year-to-date figures up to the third quarter ended of the previous financial year. The year-to-date figures up to the third quarter ended of the previous financial year were only subject to Limited Review and not audited.

9) The figures of previous periods/year have been re-grouped / re-classified wherever necessary, to correspond with figures of current period.

Place : Mumbai
Date: 11 August 2026

WANBURY LIMITED

For Wanbury Ltd.

K. Chandran
Whole Time Director
(DIN : 00005868)