Emkay®
Your success is our success

31st July, 2026

To,	To,
Listing Department	Listing Department
National Stock Exchange of India Limited	**BSE Limited**
Exchange Plaza, Bandra Kurla Complex,	P. J. Tower, Dalal Street,
Bandra (East), Mumbai- 400 051.	Mumbai 400 001.
Equity Scrip Code: EMKAY	Equity Scrip Code: 532737 Debt Scrip Codes: 976528 and 977388

Dear Sir/Madam,

Sub: <u>Intimation of receipt of listing approval for 1,00,000 Equity shares of Rs. 10 each, allotted pursuant to conversion of equivalent warrants issued on a preferential basis</u>

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**") read with Schedule III of the SEBI Listing Regulations, we wish to inform you that BSE Limited **("BSE")** has, vide its letter dated 31st July, 2026 bearing reference number LOD/PREF/AP/FIP/595/2026-27, granted listing approval for 1,00,000 equity shares of Rs. 10 each, arising from the conversion of an equivalent number of warrants issued on preferential basis to Mr. Prakash Kacholia – one of the Promoters of the Company.

The Copy of the approval letter received from BSE is enclosed herewith.

We request you to take the same on your record.

Thanking you,

Yours faithfully,
For **Emkay Global Financial Services Limited**

NISHANT SHRIDHAR SHIRKE
Digitally signed by NISHANT SHRIDHAR SHIRKE
Date: 2026.07.31 19:57:55 +05'30'

Nishant S. Shirke
Company Secretary and Compliance Officer
Encl: a/a

BSE

The Power of Vibrance

LOD/PREF/AP/FIP/595/2026-27

July 31, 2026

To,
The Company Secretary,
Emkay Global Financial Services Limited.
Ruby Mills Tower, 7th floor, South East Wing,
Senapati Bapat Marg, Dadar (W), Mumbai, Maharashtra- 400028.

Re: Listing of 1,00,000 equity shares of Rs. 10/- each issued at premium of Rs.229.50/- bearing distinctive numbers from 27230132 to 27330131 issued to promoter on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Janardhan Wagle
Deputy Vice President

Tejas Tandel
Deputy Manager