Sagar Systech Limited

12A/1 New Sion Co Operative Housing Society Limited, Sion (West), Mumbai 400022
Tel No: (022) 24018218/24018219; Email: info@sagarsystech.com
Web Site: - www.sagarsystech.com; CIN No: L65990MH1984PLC032779

Ref: SSL/BSE/2026-27/35 **5th November, 2026**

To,
BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sirs/ Madam,

Sub: Outcome of Board Meeting held on 5th November, 2026 and Unaudited Financial Result for the quarter and half year ended 30th September 2026

Security Code: 511254 **ISIN: INE771Z01015**

Pursuant to the requirements of Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at its meeting held today i.e. Thursday, 5th November, 2026, considered and approved inter alia the Unaudited Financial Results for the quarter and half year ended 30th September 2026, Statement of Assets and Liabilities as on 30th September 2026 and Cash flow for the period ended 30th September, 2026 along with the Limited Review Report issued by M/s. Shah, Shah & Shah, Chartered Accountants, the Statutory Auditors of the Company.

The Board Meeting commenced at 1:30 p.m. and concluded at 2:00 p.m.

We request you to take the same on your records.

Kindly take the same on records.

Thanking You,

Yours faithfully,
For Sagar Systech Limited

Prachi Sahu

Digitally signed by Prachi Sahu
DN: c=IN, o=Personal, postalCode=462003, l=Bhopal, st=Madhya Pradesh, street=H.No.109, Gomti Colony Nehru nagar, Huzur, Madhya Pradesh India 462003, title=2129, 2.5.4.20=cb167513606e7a5703c8637f948c86ec0b1e718263421 9ce207ffbee53d45b90, serialNumber=d0fdfacde48076f9017643f97222391e8204eeb2742c3df66d7be843fe0a40b3, email=sahuprachi109@gmail.com, cn=Prachi Sahu
Date: 2026.11.05 14:12:26 +05'30'

Prachi Sahu
Company Secretary and Compliance officer
A72876

Encl: A/a

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors,
SAGAR SYSTECH LIMITED
Mumbai.

We have reviewed the accompanying statement of unaudited standalone financial results of **SAGAR SYSTECH LIMITED** (the "Company") for the quarter ended **September 30, 2026** (the "statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting ("Ind" AS-34) prescribed under Section133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind-AS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SHAH, SHAH & SHAH
CHARTERED ACCOUNTANTS





(Mehul C. Shah)
Partner
Membership No. 49361
FRN: 116457W
Mumbai: November 5, 2026

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SAGAR SYSTECH LIMITED

CIN : L65990MH1984PLC032779
Registered Address: 12A/1, New Sion CHS Ltd, Opp: S.I.E.S. College, Sion - West, Mumbai - 400022
Tel. N. (022) 26232051/ 24018219; Email:info@sagarsystech.com, Website: www.sagarsystech.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30/09/2026

(Rupees In Lakhs)

SR. NO.	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**INCOME**						
	a. Income From Operations	(10.75)	(14.43)	2.59	(25.18)	18.50	46.88
	b. Other Income	15.92	0.34	10.68	16.26	11.48	13.07
	Total Income	**5.17**	**(14.09)**	**13.27**	**(8.92)**	**29.98**	**59.95**
2	**EXPENSES**						
	a. Employee Cost	8.23	8.19	7.06	16.42	12.58	28.70
	b. Listing Fees	0.82	0.81	0.96	1.63	1.92	3.84
	c. Professional Fees	0.83	0.05	0.89	0.88	1.03	1.25
	d. Finance Expenses	5.48	5.18	5.08	10.66	10.94	19.53
	e. Other Expenses	1.08	1.56	1.15	2.64	1.73	5.02
	Total Expenses	**16.44**	**15.79**	**15.14**	**32.23**	**28.20**	**58.34**
3	**Profit /(Loss) from operations before exceptional items (1-2)**	**(11.27)**	**(29.88)**	**(1.87)**	**(41.15)**	**1.78**	**1.61**
4	Exceptional items and Extraordinary items	-	-	-	-		
5	**Profit /(Loss) before Tax (3-4)**	**(11.27)**	**(29.88)**	**(1.87)**	**(41.15)**	**1.78**	**1.61**
6	**Tax Expenses**						
	a. Current Tax	-	-	-	-	-	**(0.81)**
	b. Deferred Tax	(0.01)	0.09	**(0.01)**	**0.08**	**(0.02)**	**0.15**
7	**Net Profit /(Loss) After Tax (5-6)**	**(11.28)**	**(29.79)**	**(1.88)**	**(41.07)**	**1.76**	**0.95**
8	**Other Comprehensive Income**						
(A)							
	i. Items that will not be reclassified to Profit & Loss	5.38	89.37	(40.88)	94.75	(60.35)	(139.55)
	ii.Income Tax relating to items that will not be reclassified to Profit & Loss	(0.77)	(12.78)	5.84	(13.55)	(1.16)	10.17
(B)	Items that will be reclassified to Profit & Loss						
9	**Total Of Other Comprehensive Income/(Loss)**	**4.61**	**76.59**	**(35.04)**	**81.20**	**(61.51)**	**(129.38)**
10	**Total Comprehensive Income after Taxes**	**(6.67)**	**46.80**	**(36.92)**	**40.13**	**(59.75)**	**(128.43)**
11	Paid up Equity share Capital (F.V.Rs. 10)	32.00	32.00	32.00	32.00	32.00	32.00
12	Reserves Excluding Revaluation Reserve (As per Last Audited Accounts)						63.87
13	Earning Per Share basic/ diluted	(3.53)	(9.31)	(0.59)	(12.83)	0.55	0.30

NOTES:

1 The above results as reviewed by the Audit Committee have been approved at the meeting of the Board of Directors held on 5th November 2026. The statutory auditors have expressed an unqualified audit opinion. These financial statements are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.

2 The Company adopted Indian Accounting Standards ("Ind AS") from April 1, 2017 and accordingly these financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 Interim Financial Reporting prescribed under Sec 133 of the Companies Act. 2013 read with the relevant rules issued there under. The date of transition to Ind AS is 1st April 2016.

3 The figure for the previous periods have been re-grouped, wherever necessary.

For and on behalf of Sagar Systech Limited

SAGAR SYSTECH LIMITED MUMBAI

Meena Mukesh Babu
Managing Director
DIN:00799732

Place : Mumbai
Date: November 05, 2026

SAGAR SYSTECH LIMITED

CIN : L65990MH1984PLC032779

Registered Address: 12A/1, New Sion CHS Ltd, Opp: S.I.E.S. College, Sion - West, Mumbai - 400022
Tel. N. (022) 26232051/ 24018219; Email:info@sagarsystech.com, Website: www.sagarsystech.com

STATEMENT OF ASSETS AND LIABILITIES AS ON 30/09/2026

(Rs. In Lakhs)

Particulars		30-09-2026 Unaudited	31-03-2026 Audited
A	**ASSETS**		
1	**Non-Current Assets**	-	-
	Property, Plant and Equipment	-	-
	Financial assets	-	-
	(i) Investments (at realisable value)	979.64	851.40
	(ii) Loans	-	-
	Other Non-Current Assets	-	-
	Deferred Tax Assets	-	-
	Total Non- Current Assets	979.64	851.40
2	**Current Assets**		-
	Inventories	-	-
	Financial assets	-	-
	(i) Receivable	-	-
	(a) Trade Receivable		
	(b) Other Receivable	-	-
	(ii) Cash and cash equivalents	11.19	7.62
	(iii) Bank balance other than (ii) above	-	-
	(iv) Loans	14.92	14.32
	(v) Other Financial Assets	108.78	154.52
	Other Current Assets	3.03	0.39
	Total Current Assets	137.92	176.85
	Total Assets	1,117.56	1,028.25
B	**EQUITY AND LIABLITIES**		
1	**Equity**		
	Equity share Capital	32.00	32.00
	Other Equity	629.69	589.55
	Total Equity	661.69	621.55
2	**Non-Current liabilities**		
	(i) Borrowings	-	-
	(ii) Other Payables	-	-
	(iii) Other Financial Liabilities	-	-
	Deferred tax liabilities (net)	100.97	87.51
	Other Non-Current Liabilities	1.49	0.94
	Total Non- Current Liabilities	102.46	88.45
3	**Current liabilities**		
	Financial liabilities		
	(i) Borrowings	243.39	225.39
	(ii) Trade Payables	54.19	82.87
	(iii) Other Current Financial Liabilities	-	-
	(iv) Other financial liabilities	-	-
	Provisions	55.00	7.34
	Other Current liabilities	0.83	2.65
	Total Current Liabilities	353.41	318.25
	Total Equity & Liabilities	1,117.56	1,028.25

The figure for the previous periods have been re-grouped, wherever necessary.

For and on behalf of Sagar Systech Limited



Place : Mumbai
Date: November 05, 2026

Meena Mukesh Babu
Managing Director
DIN:00799732

SAGAR SYSTECH LIMITED

CIN : L65990MH1984PLC032779

Registered Address: 12A/1, New Sion CHS Ltd, Opp: S.I.E.S. College, Sion - West, Mumbai - 400022

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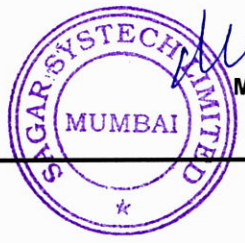
STATEMENT OF CASH FLOW FOR PERIOD ENDED 30TH SEPTEMBER 2026

(Rupees In Lakhs)

Particulars	Half Year ended		Year ended
	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Audited
A. CASH FLOW FROM OPERATING ACTIVITIES :			
Net Profit /(Loss) Before Tax and Extraordinary Item	(41.15)	1.78	1.61
Adjustments for :			
Depreciation & Misc. Exp. Written off	-	-	-
Profit/Loss on Sale on Investments	(7.30)	(1.59)	(1.59)
Interest/Dividend (Received)	(8.96)	(9.88)	(11.48)
Interest paid	10.66	10.94	19.53
Excess Provision for Taxation			-
Operating Profit Before Working Capital Changes	**(46.75)**	**1.25**	**8.07**
Adjustments for:			
Trade Receivable	-	-	-
Loans and Advances	(0.60)	26.07	25.58
Other Current Assets	(2.64)	(2.88)	0.38
Other Financial Assets	45.73	41.95	(1.93)
Sundry Creditors	(28.68)	14.17	37.39
Other Financial Liabilities	-	-	-
Other Current Liabilities	46.39	16.12	(0.97)
Cash Generated from Operations	**13.45**	**96.68**	**68.52**
Interest Paid	-	-	-
Direct Taxes Paid	-	-	(0.48)
Cash Flow Before Extraordinary Items	**13.45**	**96.68**	**68.04**
Extraordinary Items			-
NET CASH FROM OPERATING ACTIVITIES	**13.45**	**96.68**	**68.04**
B.CASH FLOW FROM INVESTING ACTIVITIES:			
Purchase of Fixed Assets	-	-	-
Sale of Fixed Assets	-	-	-
Purchase of Investments	(173.63)	(25.00)	(25.74)
Sale of Investments	147.45	25.00	25.00
Interest & Dividend Received	8.96	9.88	11.48
NET CASH USED IN INVESTING ACTIVITIES	**(17.22)**	**9.88**	**10.74**
C.CASH FLOW FROM FINANCING ACTIVITIES:			
Proceeds from Issue of Share Capital	-	-	-
Proceeds from Short Term Borrowings	18.00	(92.87)	(58.78)
Repayment / (Loans given)	-	-	-
Interest paid	(10.66)	(10.94)	(19.53)
Increase in Misc. & Public Issue Expenses	-	-	-
NET CASH USED IN FINANCING ACTIVITIES	**7.34**	**(103.81)**	**(78.31)**
NET INCREASE / (DECREASE) IN CASH & CASH EQUIVALENTS	3.57	2.75	0.47
CASH & CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	7.62	7.15	7.15
CASH & CASH EQUIVALENTS AT THE CLOSING OF THE PERIOD	11.19	9.90	7.62

The figure for the previous periods have been re-grouped, wherever necessary.

For and on behalf of Sagar Systech Limited



Meena Mukesh Babu
Managing Director
DIN:00799732

Place : Mumbai
Date: November 05, 2026