Susan Wires & Cables

SUSAN ELECTRICALS INDIA LIMITED

(Formerly Known as Susan Electricals India Private Limited)

CIN: L31908DL2007PLC171215

Registered Office : 1703, 17th Floor, Nirmal Tower, 26, Barakhamba Road, Connaught Place, New Delhi- 110001
Corporate Office : E-5, 2nd Floor, Chander Nagar, Ghaziabad, Uttar Pradesh-201011
E-mail : office@seil.net.in, Contact Nos. : +91-11 45701633, +91-120-4331296, +91-73032744645

Date: 02.11.2026

To
The Manager Listing
BSE Limited
5th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400001

BSE Scrip Code: 544793

Subject: Earning Press Release on Q2 and HY1 of FY27

Dear Sir/Madam,

In accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting an Earning Press Release on the Unaudited Financial Results for the quarter and half year ended 30th September 2026.

The said press release is made available at the Company's website and can be accessed through the link https://seil.net.in

You are requested to take the same on your record.

Thanking You,
For Susan Electricals India Limited

RESHMA SHUKLA Digitally signed by RESHMA SHUKLA
Date: 2026.11.02 17:53:34 +05'30'

Reshma Shukla
Company Secretary & Compliance Officer
Membership No.: A27717

PRESS RELEASE

SUSAN ELECTRICALS DELIVERS 190% REVENUE GROWTH IN H1 FY27; PAT TRIPLES TO ₹13.15 CRORE

GHAZIBAD, November 02, 2026 – Susan Electricals India Limited (BSE SME: SUSAN | 544793) delivered a strong H1 FY27 performance, driven by robust order execution, a healthy order book, expanding customer relationships and enhanced manufacturing capabilities.

Particulars (₹ Lakhs)	H1 FY27	H1 FY26	YoY Growth (%)
Revenue from Operations	20,206.23	6,967.49	**190.01%**
Operating Profit	2,378.45	914.64	**160.04%**
Operating Margin (%)	11.77%	13.13%	**(136) bps**
PAT	1,315.34	452.64	**190.59%**

Key Performance Highlights

- **Strong H1 FY27 Performance:** Revenue from operations grew 190% to ₹202.06 crore, Operating Profit rose 160% to ₹23.78 crore, and PAT grew 191% to ₹13.15 crore.
- **Strategic Shift Towards Higher-Margin Products:** Sales of HT Cables and MVCC increased to approximately ₹39 crore in H1 FY27 from ₹0.52 crore in H1 FY26. Winding Wires sales increased by 109% on YoY basis in H1FY27.
- **Strong Order Visibility:** Unexecuted order book of ₹147 crore as of September 30, 2026, along with an active order pipeline of ₹200 crore, takes total order visibility to ₹347 crore, with a significant portion of the order book.
- **CCV Line to Be Operational Shortly:** The CCV line is expected to become operational within the next 10 days. CCV technology is mandatory for most HT cable projects, and this will strengthen the Company's ability to participate in a wider range of projects.
- **Capacity Expansion On Track:** Capacity expansion for cables will increase installed capacity from 11,000 Km p.a. to 16,000 Km p.a., with commercial production targeted from March 2027. Along with winding wires, capacity is also being expanded simultaneously.
- **Strong Working Capital Management:** Despite aggressive business expansion, the company maintained a disciplined approach to working capital, with cash flow from operations turning positive, supported by a stronger equity base and improved liquidity.

Revenue Contribution – Product Wise in %

Name	H1FY27	H1FY26	Change (ppt)
Winding Wire	29.10%	40.37%	**-11.27**
LT Cables & Conductors	47.83%	46.76%	**+1.07**
HT Cables & MVCC	19.36%	0.75%	**+18.61**
Others	3.71%	12.12%	**-8.41**
Total	100.00%	100.00%	

Management Commentary

Commenting on the performance, Vishal Jain, Chairman & Managing Director, Susan Electricals India Limited, said:

*"We delivered a strong performance during H1 FY27, with revenue from operations growing by **190% to ₹202.06 crore**, compared to ₹69.67 crore in H1 FY26. **Operating profit increased by 160%** to ₹23.78 crore, while **profit after tax grew by 191%** to ₹13.15 crore, compared to ₹4.53 crore in the corresponding period last year.*

*As of 30 September 2026, our unexecuted order book stood at ₹147 crore, with a further active order pipeline of ₹200 crore, taking our **total order visibility to ₹347 crore.** This provides us with a strong foundation for future business growth. On the operational front, our key focus remains on strengthening our presence in the High-Tension (HT) Cables and Medium Voltage Covered Conductors (MVCC) segments.*

***Our CCV line is expected to become operational within the next 10 days**. **CCV technology is now mandatory for most HT cable projects,** and this development will strengthen our manufacturing capabilities and enhance our ability to participate in a wider range of projects.*

*We are progressing with our capacity expansion plans, following which our total manufacturing (cables) capacity is expected to increase from **11,000 kilometres to 16,000 kilometres. Winding Wire capacity has increased from 3,307 to 4,200, with a further expansion to 5,500 planned, representing an overall capacity increase of 66%.** These expansion will strengthen our production capabilities, enable us to cater to larger project requirements, and support our growing focus on HT Cables and MVCC.*

*On the financial front, **our cash flow from operations has become positive,** strengthening our financial stability and supporting the efficient management of our business requirements.*

*Going forward, we remain focused on expanding our manufacturing capabilities, strengthening our HT Cable and MVCC portfolio, and leveraging our order visibility to drive sustainable growth.**We expect H2 FY27 to be significantly stronger**, with business momentum improving further in the second half of the financial year.**We are also in advance stage of taking possession of newly acquired land which will support our future capcity expansion plans.** ."*

Conference Call Details: 05th Nov-26 at 2:00pm IST

Meeting Registration: Click Here

About the company

Susan Electricals India Limited is a leading manufacturer of wires, cables and power distribution products, serving government utilities, EPC companies, infrastructure players and private customers across India. Established in 2007, the Company has built a diversified product portfolio comprising winding wires and strips, aluminium conductors, LT cables, HT cables and medium-voltage covered conductors, supported by three manufacturing facilities in Ghaziabad, Uttar Pradesh. With strong certifications, an established customer base and expanding manufacturing capabilities, Susan Electricals is strengthening its presence across high-growth segments such as power transmission and distribution, railways, utilities and infrastructure, while pursuing geographical expansion and capacity enhancement to capture rising demand.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

IR Partner

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