Wardwizard Healthcare Limited
(Formerly known as Ayoki Merchantile Limited)

Date: November 04, 2026
To,
Department of Corporate Services,
BSE Ltd.,
Ground Floor, P.J Towers,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sir(s),

BSE Scrip Code: 512063 – Wardwizard Healthcare Limited

Sub: Allotment of 1,08,70,000 Warrants convertible into Equity Shares of the Company to the Promoter and Non-Promoter allottees.

Ref: Intimation as per Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,as amended, read with relevant circulars thereto issued by Securities and Exchange Board of India from time to time ("SEBI LODR Regulations") and in compliance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and approval accorded by the Shareholders of Wardwizard Healthcare Limited ("the Company") at their 42nd Annual General Meeting held on 30th September, 2026, and In-Principle approval granted by the BSE Limited on 22nd October, 2026, and upon receipt of Rs. 2,71,75,000/- (Rupees Two Crore Seventy-One Lakh Seventy-Five Thousand Only) i.e. the 25% of the total amount payable towards subscription of the warrants from all the allottees, we wish to inform that the Board of Directors of the Company vide their Resolution passed through Circulation* today i.e. Wednesday, 4th November, 2026, has considered and approved the allotment of 1,08,70,000 Warrants convertible into equivalent number of Equity Shares of the Company having face value of Rs. 10/- per Equity Share within a period of 18 months from the date of allotment i.e 4th November, 2026, at an Issue Price of Rs. 10/- (Rupees Ten Only) to the following Promoter and Non-Promoter allottees:

Sr No	Name of the Proposed Allottees	Category	No. of Convertible Warrants proposed to be allotted	Subscription Amount (25%) (₹ in INR)	Amount Received (25%) (₹ in INR)
1.	Yatin Sanjay Gupte	Promoter/Promoter Group	4200000	2.5	1,05,00,000
2.	Sheetal Mandar Bhalerao	Promoter/Promoter Group	1800000	2.5	45,00,000
3.	Ram Chander Sharma	Non-Promoter Group	2,00,000	2.5	5,00,000
4.	Nitu Sharma	Non-Promoter Group	2,00,000	2.5	5,00,000
5.	Ram Chander Sharma HUF	Non-Promoter Group	2,00,000	2.5	5,00,000
6.	Shyam Sunder Sharma	Non-Promoter Group	2,00,000	2.5	5,00,000
7.	Hemlata Sharma	Non-Promoter Group	2,00,000	2.5	5,00,000
8.	Shyam Sunder Sharma HUF	Non-Promoter Group	2,00,000	2.5	5,00,000
9.	Aakanksha Kabra	Non-Promoter Group	2,50,000	2.5	6,25,000

10.	Sanjay Kumar Sharma	Non-Promoter Group	3,00,000	2.5	7,50,000
11.	Pooja Chotia	Non-Promoter Group	3,00,000	2.5	7,50,000
12.	Havish Suppliers LLP	Non-Promoter Group	3,00,000	2.5	7,50,000
13.	Kailash Dhanuka HUF	Non-Promoter Group	3,30,000	2.5	8,25,000
14.	Ruchika Dhanuka	Non-Promoter Group	3,00,000	2.5	7,50,000
15.	Arpit Kabra	Non-Promoter Group	6,30,000	2.5	15,75,000
16.	P. B. Films Limited	Non-Promoter Group	6,30,000	2.5	15,75,000
17.	Kayan Investment & Trading Company Private Limited	Non-Promoter Group	6,30,000	2.5	15,75,000
Total			**1,08,70,000**		**2,71,75,000**

This is further to inform that the Company has received a written communication from Mr. Ilyashbhai Dhobi, expressing his inability to participate in the proposed issue of Fully Convertible Warrants. Further, Mr. Yatin Sanjay Gupte has intimated the Company of his decision to subscribe to 42,00,000 Fully Convertible Warrants instead of the originally proposed 52,00,000 warrants.

Accordingly, the total number of Fully Convertible Warrants proposed to be allotted pursuant to the issue shall stand reduced from 1,25,00,000 to 1,08,70,000 warrants.

Further, the aforesaid warrant(s) are being allotted in electronic form and are subject to lock-in, in compliance with the applicable provisions of SEBI ICDR Regulations. The conversion of warrants into equivalent number of equity shares of the Company can be exercised by the warrant holder(s) at any time during the period of eighteen months from the date of allotment of Warrants i.e. 4th November, 2026, in one or more tranches, upon payment of the remaining 75% of the amount payable against each such warrant before the last date of conversion of warrants.

Since the Company has allotted warrants, presently there is no change in the paid-up equity share capital of the Company.

The details as required for issuance of securities on preferential basis under SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to issuance of securities is enclosed as **Annexure - A** to this letter.

This is for your information and records please.

[*Note: The last approval by way of circular resolution was received at 06:02 P.M (IST) on Wednesday, 4th November, 2026].

Thanking You,

Yours faithfully,
For Wardwizard Healthcare Limited

RAJBALA KIRORIWAL
Digitally signed by RAJBALA KIRORIWAL
Date: 2026.11.04 18:28:48 +05'30'

Rajbala Kiroriwal
Company Secretary & Compliance Officer
Membership No. A51986

Enclosed: As above

Wardwizard Healthcare Limited
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Annexure-A

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as under:

Particulars	**Details**
Type of securities allotted	Convertible Warrants
Type of Issuance	Preferential Allotment
Total number of securities ~~proposed to be~~ issued ~~or total amount for which the securities will be issued~~	1,08,70,000 warrants convertible into equivalent number of Equity shares of the company.
Number of Investors	17
Name of Investors	**Annexure-A1**
Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	The details of the shareholding of the allottees in the Company prior to and after the Preferential allotment has been mentioned in the Annexure – 1A. The Issue Price of the warrants is Rs. 10/- per warrant determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The number of investors are 17 (Seventeen).
In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant is convertible into One (1) equity share of Rs. 10 each issued at par based on the Valuation Report obtained from Independent Registered Valuer and the conversion can be exercised at any time within a period of 18 months from the date of allotment i.e 4th November, 2026, in one or more tranches, as the case may be and on such other terms and conditions as applicable. The remaining 75% of the consideration shall be payable on the exercise of options against each such warrant. The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.
Issue price per warrant	Rs. 10/- each (Issue of warrants at par based on the valuation report obtained from Independent Registered Valuer)
Total amount raised	Rs. 10,87,00,000/- (Rupees Ten Crore Eighty-Seven Lakhs Only)
Conversion ratio	Each of the Warrants is exercisable into 1 (One) Equity Share having face value of Rs. 10/- (Rupees Ten only) each.

Upfront payment received	Rs. 2,71,75,000/- (Rupees Two Crore Seventy-One Lakh Seventy-Five Thousand Only) (25% of total consideration)
Balance amount payable on conversion	Rs. 8,15,25,000/- (Rupees Eight Crore Fifteen Lakh Twenty-Five Thousand Only) (75% of total consideration)
Category of allottee(s)	Promoter and Non-Promoter
Time period for conversion	On or before 18 months from the date of allotment.
Date of allotment	04/11/2026
Lock-in period	The Warrants allotted shall be locked-in in compliance with the applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations")

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Annexure-A1

List of Allottees

Sr No	Name of the Proposed Allottees	Category	Pre-Preferential Issue		No. of Convertible Warrants proposed to be allotted	*Post Preferential Issue (Assuming conversion of 1,25,00,000 convertible Warrants into Equity Shares under present Preferential Issue)	
			No. of Shares held	% of share holding		No. of Shares held	% of share holding
1.	Yatin Sanjay Gupte	Promoter/Promoter Group	90,750	37.04	4200000	42,90,750	38.60
2.	Sheetal Mandar Bhalerao	Promoter/Promoter Group	34,760	14.19	1800000	18,34,760	16.51
3.	Ram Chander Sharma	Non-Promoter Group	Nil	Nil	2,00,000	2,00,000	1.80
4.	Nitu Sharma	Non-Promoter Group	Nil	Nil	2,00,000	2,00,000	1.80
5.	Ram Chander Sharma HUF	Non-Promoter Group	Nil	Nil	2,00,000	2,00,000	1.80
6.	Shyam Sunder Sharma	Non-Promoter Group	Nil	Nil	2,00,000	2,00,000	1.80
7.	Hemlata Sharma	Non-Promoter Group	Nil	Nil	2,00,000	2,00,000	1.80
8.	Shyam Sunder Sharma HUF	Non-Promoter Group	Nil	Nil	2,00,000	2,00,000	1.80
9.	Aakanksha Kabra	Non-Promoter Group	Nil	Nil	2,50,000	2,50,000	2.25
10.	Sanjay Kumar Sharma	Non-Promoter Group	Nil	Nil	3,00,000	3,00,000	2.70
11.	Pooja Chotia	Non-Promoter Group	Nil	Nil	3,00,000	3,00,000	2.70
12.	Havish Suppliers LLP	Non-Promoter Group	Nil	Nil	3,00,000	3,00,000	2.70
13.	Kailash Dhanuka HUF	Non-Promoter Group	Nil	Nil	3,30,000	3,30,000	2.97
14.	Ruchika Dhanuka	Non-Promoter Group	Nil	Nil	3,00,000	3,00,000	2.70
15.	Arpit Kabra	Non-Promoter Group	Nil	Nil	6,30,000	6,30,000	5.67
16.	P. B. Films Limited	Non-Promoter Group	Nil	Nil	6,30,000	6,30,000	5.67
17.	Kayan Investment & Trading Company Private Limited	Non-Promoter Group	Nil	Nil	6,30,000	6,30,000	5.67

**Assuming full conversion of the Warrants*