ONTIC FINSERVE LIMITED

Date: November 28, 2026

To,
Corporate Relationship Department,
BSE Limited,
Dalal Street,
Mumbai - 400 001

BSE Scrip Code: 540386

Sub: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India(Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations, 2015)

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, We are enclosing the Order passed by the NCLT regarding petition has been filed by the Company under section 66 of the Companies Act, 2013.

You are requested to kindly take the same on record.

Thanking You,
For Ontic Finserve Limited,

RAIYANI BHUPENDRAKUMAR DHANJIBHAI

Digitally signed by RAIYANI BHUPENDRAKUMAR DHANJIBHAI
Date: 2026.11.28 17:01:24 +05'30'

Name: Bhupendrakumar Raiyani
Director
DIN: 08104918

IN THE NATIONAL COMPANY LAW TRIBUNAL
DIVISION BENCH, COURT – 1, AHMEDABAD

ITEM No.3
CP/79(AHM)2026

Proceedings under Section 66 of Co. Act, 2013

IN THE MATTER OF:
Ontic Finserve Limited .....**Applicant**

Order delivered on: 26/11/2026

C O R A M:
MR. SHAMMI KHAN, HON'BLE MEMBER (J)
MR. SANJEEV SHARMA, HON'BLE MEMBER (T)

P R E S E N T:
For the Applicant :Mr. Jatin H Kapadia, CS
For the Respondent :

O R D E R
(Hybrid Mode)

1. This Company Petition has been filed on 19.11.2026 under Section 66 read with Section 61 of the Companies Act, 2013, and the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016, seeking confirmation of the reduction of its paid-up equity share capital from Rs. 9,00,03,000 to Rs. 90,00,300 and consolidation thereof into 9,00,030 equity shares of Rs. 10 each.

2. In accordance with Section 66 of the Companies Act, 2013, and Rule 3 of the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016, it is hereby ordered that: -

3. Let Notice in Form **RSC-2** be issued to the Central Government through the Regional Director (RD) North Western Region, Ministry of Corporate Affairs, Registrar of Companies (RoC) Gujarat; and Securities and Exchange Board of India (SEBI), as well as to the Jurisdictional Income Tax Authorities by separate notice, with a copy of this order and the Petition, seeking representations or objections within **3 months** from the date of receipt of notice.

4. Let Notice in Form **RSC-3** also be issued to all the creditors of the Company with a copy of this order and the Petition, seeking representations or objections **within 3 months** from the date of receipt of notice.

5. Further, let Notice in Form **RSC-4** also be published in two newspapers, one in English and another in the vernacular language, i.e. Gujarati, having circulation in the State of Gujarat, where the registered office of the Company is situated, seeking representations or objections from the creditors within **3 months** from the date of publication. The publication shall be made within a period of **7 days**

from the date of this order, and proof of publication shall be filed with this Tribunal.

6. The Petitioner is directed to serve the notices by all modes and file an affidavit of service in Form **RSC-5** within **14 days** from the date of issuance of notices to creditors and publication thereof, confirming that the notices have been served upon the RD, RoC, SEBI, Income Tax Authorities, creditors and shareholders, along with proof of service and copies of the newspaper publications.

7. The notice shall also be published on the official website of the Company to ensure accessibility to creditors and stakeholders.

8. The Petitioner is directed to comply with all the provisions of the Companies Act, 2013, the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016, and the applicable SEBI Regulations, and to ensure that the interests of creditors are duly protected in the process of reduction of share capital.

9. The matter be posted for further hearing on **04.03.2027** before this Tribunal to consider the claims or objections, if any, and to pass further orders.

Sd/-

SANJEEV SHARMA
MEMBER (TECHNICAL)

Sd/-

SHAMMI KHAN
MEMBER (JUDICIAL)

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