Dated: September 08, 2026

To,

The Secretary, Listing Department,
BSE Limited,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

The Secretary, Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

Scrip Code: 544405
ISIN: INE894V01022

Trading Symbol: BELRISE
ISIN: INE894V01022

Sub: Intimation of date of Annual General Meeting ("AGM") and Record Date for payment of final dividend on equity shares for the Financial Year 2025-26

Ref: Regulation 30 and Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations), 2015

Dear Sir/ Madam,

a) Thirtieth (30th) Annual General Meeting ("AGM")

The thirtieth (30th) AGM of the Company is scheduled to be held on Wednesday, September 30, 2026 at 12.30 p.m. (IST) at Gateway Aurangabad (Vivanta by Taj), 8-N- 12, CIDCO, Dr. Rafiq Zakaria Marg, Rauza Bhag, Chh. Sambhajinagar (earlier known as Aurangabad) – 431 003, Maharashtra.

b) Remote e-Voting for the Thirtieth (30th) AGM

The Company is pleased to provide to the shareholders with the facility to exercise their right to vote during the AGM by electronic means and the business thereat may be transacted through e-Voting Services provided by MUFG Intime India Private Limited (**"MUFG"**). In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management & Administration) Rules, 2014, the cut-off date has been fixed as Wednesday, September 23, 2026 for determining eligibility of Members to vote by remote e-voting or by e-voting at the AGM.

The remote e-voting period commences on Sunday, September 27, 2026 at 9:00 A.M. and will end on Tuesday, September 29, 2026 at 5:00 P.M. The remote e-voting module shall be disabled thereafter by MUFG. The results of voting would be declared as stipulated under the relevant Rules and will also be posted on websites of the Stock Exchanges as well as on the website of the Company.

c) Payment of Dividend

In continuation to our previous intimations dated May 24, 2026 and August 14, 2026 wherein we had informed that the Board of Directors of the Company at its Meeting held on May 24, 2026 and August 14, 2026 had recommended payment of dividend of INR 0.55 (11%) per equity share of ₹5/- each for the financial year ended on March 31, 2026, subject to the approval of the shareholders at the ensuing AGM. The record date for determining the entitlement for receiving Dividend for the Financial Year 2025- 26, is Tuesday, September 15, 2026.

The said dividend, if declared at the AGM, will be subject to deduction of tax at source as applicable and will be paid on or before Thursday, October 29, 2026 to those Members whose names appear in the Register of Members in respect of shares held in physical form and in respect of shares held in electronic form on the basis of beneficial ownership as per details to be received from respective Depositories i.e. National Securities Depository Limited ("**NSDL**") and Central Depository Services (India) Limited ("**CDSL**") as on Tuesday, September 15, 2026.

This submission is also available on the Company's website under the tab "Investor Relations" at https://belriseindustries.com.

You are requested to take the above on record.

Thanking you,

BELRISE INDUSTRIES LIMITED

Yours faithfully
For Belrise Industries Limited

SIDDHESH SUDHIR MANDKE Digitally signed by SIDDHESH SUDHIR MANDKE Date: 2026.09.08 22:11:51 +05'30'

Siddhesh Mandke
Company Secretary and Compliance Officer
M. No. A20101

NOTICE

NOTICE is hereby given that the Thirtieth (30th) Annual General Meeting (**"AGM**") of the Members of Belrise Industries Limited (the **"Company"**) is scheduled to be held on **Wednesday, 30th September, 2026** at **12.30 pm (IST)** at Gateway Aurangabad (Vivanta by Taj), 8-N-12, Cidco, Dr. Rafiq Zakaria Marg, Rauza Bhag, Chh. Sambhaji Nagar (earlier known as Aurangabad) – 431 003, Maharashtra to transact the following business:

ORDINARY BUSINESS:

1. **(A) Adoption of the Audited Standalone Financial Statements as at 31st March, 2026.**

   To receive, consider and adopt the Audited Standalone Financial Statements of the Company for the Financial Year ended on 31st March, 2026, together with the reports of the Board and Auditors' thereon.

   (B) Adoption of the Audited Consolidated Financial Statements as at 31st March, 2026.

   To receive, consider and adopt the Audited Consolidated Financial Statements of the Company for the Financial Year ended on 31st March, 2026, together with the reports of the Auditors' thereon.

2. **Re-appointment of Retiring Director.**

   To appoint a director in place of Mrs. Supriya Shrikant Badve (DIN: 00366164), who retires by rotation, and being eligible offers herself for re-appointment.

3. **Declaration of dividend.**

   To declare a final dividend of INR 0.55/- (11%) per equity share of face value of INR 5/- each for the Financial Year ended on 31st March, 2026.

4. **Appointment of Statutory Auditors.**

   Appointment of M/s. Shailesh Haribhakti & Associates-Chartered Accountants (Firm Registration No. 148136W & peer review certificate no. 026910) and M/s. Rathi Rathi and Co. - Chartered Accountants (Firm Registration No. 135143W & peer review certificate no. PRB/000036) as Joint Statutory Auditors of the Company. for the first term of 5 (five) consecutive years commencing from Financial Year 2026-27 to Financial Year 2030-31 who shall hold office from conclusion of 30th Annual General Meeting till the conclusion of 35th Annual General Meeting of the Company to be held in the Financial Year 2031-32.

SPECIAL BUSINESS:

5. **Ratification of the remuneration to the Cost Auditor for FY 2026-27.**

   To consider and, if thought fit, to pass with or without modification(s), the following resolution as **Ordinary Resolution**:

   "**RESOLVED THAT** pursuant to the provisions of Section 148 of the Companies Act, 2013 (**"Act"**) read with the Companies (Cost records and Audit Rules) 2014, (including any statutory modification(s) or re-enactment thereof) the remuneration payable to M/s Rajput & Associates - Cost Accountants (Registration No. 103903) appointed by the Board of Directors of the Company based in the recommendation of the audit committee, to conduct the audit of the cost records of the Company for FY 2026-27 at a remuneration of INR 300,000/- (Rupees Three Lacs only) plus applicable Taxes and out of pocket expenses, if any, in connection with the aforesaid audit, be and is hereby ratified and confirmed.

   RESOLVED FURTHER THAT the Board (including any Committee thereof) be and is hereby authorized to do all such acts, deeds, matters and things and to take all such steps as may be necessary, proper and expedient to give effect to this resolution."

6. **Increase in Authorized Share Capital of the Company and consequent alteration of Capital clause of Memorandum of Association of the Company.**

   To consider and, if thought fit, to pass with or without modification(s), the following resolution as **Ordinary Resolution**:

   "**RESOLVED THAT** pursuant to the provisions of Sections 13, 61, 64 and other applicable provisions, if any, of the Companies Act, 2013, and rules made thereunder (including any amendments thereto or statutory modifications or re-enactment thereof for the time being in force) and in accordance with the Articles of Association of the Company, approval of the members of the

NOTICE (CONTD.)

Company be and is hereby accorded to increase the Authorized Share Capital of the Company from INR 500,00,00,000 (Rupees Five Hundred Crores Only) divided into 100,00,00,000 number of equity shares having face value of INR 5/- each to INR 550,00,00,000 (Rupees Five Hundred Fifty Crores Only) divided into 110,00,00,000 number of equity shares having face value of INR 5/- each and with a power of Company to increase, reduce or modify the capital and to divide all or any of the shares in the capital of the Company, for the time being, and to classify and re-classify such shares from shares of one class into shares of other class or classes and to attach thereto respectively such preferential, deferred, qualified or other special rights, privileges, conditions or restrictions as may be determined by the Company in accordance with the Articles of Association of the Company and to vary, modify or abrogate any such rights, privileges, conditions or restrictions, in such manner and by such persons as may, for the time being, be permitted under the provisions of the Articles of Association of the Company or legislative provisions for the time being in force in that behalf.

RESOLVED FURTHER THAT the existing Clause V of the Memorandum of Association of the Company, be and is hereby deleted and substituted with the following:

V. "The Authorized Share Capital of the Company is INR 550,00,00,000/- (Rupees Five Hundred Fifty Crore Only) divided into 110,00,00,000 number of equity shares having face value of INR 5 each."

RESOLVED FURTHER THAT Mr. Shrikant Shankar Badve- Managing Director, and/or Mrs. Supriya Shrikant Badve- Executive Director, and/or Mr. Siddhesh Mandke- Company Secretary and Compliance officer of the Company be and are hereby jointly/severally authorized to file necessary forms with Registrar of Companies ("ROC"), make disclosures to Stock Exchanges, Depositories or any other relevant Regulatory Authorities and to perform and execute all such acts, deeds, matters and things as it may consider necessary, expedient, usual or proper to give effect to this resolution.

RESOLVED FURTHER THAT any of the Director and/or Company Secretary and Compliance officer of the Company for the time being be and are hereby severally authorized to issue certified true copy of this resolution as an when required.

By Order of the Board of Directors
For Belrise Industries Limited

Sd/-
Siddhesh Mandke
Company Secretary and Compliance Officer
Membership No: ACS 20101

Date: 8th September, 2026
Place: Pune

Registered Office:
Plot No. D-39, MIDC Area, Waluj,
Chh. Sambhajinagar, Maharashtra – 431133

CIN: L73100MH1996PLC102827
Website: www.belriseindustries.com
Email: bgi@belriseindustries.com
Phone No.: +91 0240 2551206

NOTICE (CONTD.)

NOTES:

i. An Explanatory Statement setting out the material facts pursuant to Section 102 of the Companies Act, 2013 and applicable Secretarial Standards and pursuant to SEBI (Listing Obligation and Disclosure Regulations) 2015 ("SEBI Listing Regulations") in respect of special business to be transacted at the 30th Annual General Meeting is annexed to the notice.

ii. A member entitled to attend and vote in the Annual General Meeting is entitled to appoint one or more proxies to attend and vote on his/her behalf and the Proxy need not be a member of the Company. A person can act as proxy on behalf of the members upto and not exceeding fifty (50) members and holding in an aggregate not more than ten (10%) percent of the total share capital of the Company. A person holding more than ten (10%) percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.

iii. Proxies, in order to be effective, must be deposited with the Company the instrument appointing proxy at its Registered Office not less than 48 hours before the time fixed for holding the Annual General Meeting. A proxy shall not have a right to speak at the Annual General meeting. The proxy may be entitled to vote through e-Voting during the 30th Annual General Meeting of the Company. In case of joint holders, the signature of any one holder on proxy form will be sufficient, but names of all the joint holders should be stated.

iv. Every member entitled to vote at the Annual General Meeting of the Company can inspect the proxies lodged at the Company at any time during the business hours of the Company, or during the period beginning twenty four hours before the time fixed for the commencement of the Annual General Meeting. However, a prior notice of not less than 2 (two) days in writing of the intentions to inspect the proxies lodged shall be required to be provided to the Company.

v. **Members are requested to note the following:**

   a) Members holding shares in physical form are requested to address all their correspondence including change of address to the Company's Registrar and Share Transfer Agents, MUFG Intime India Pvt. Ltd, C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083 and Members holding shares in dematerialized form should approach their respective Depository Participants for the same.

vi. Members/Proxies are requested to bring enclosed attendance slip(s)/proxy form(s) duly filled in and hand over duly signed copy of attendance slip in accordance with their specimen signature(s) registered with the Company for admission to the meeting along with their identity proof for the purpose of identification.

vii. In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote at the AGM, if they have not voted previously using the remote e-voting facility.

viii. Corporate members intending to send their authorized representatives to attend the Meeting are requested to send a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting through email at complianceofficer@belriseindustries.com.

ix. The members who would like to express their views / ask questions at the AGM may register themselves as a speaker by sending their request from their registered email address mentioning their name, DP ID and Client ID/Folio Number, PAN, Mobile Number at complianceofficer@belriseindustries.com till 18:00 Hrs. (IST) Monday, 28th September, 2026. Those Members who have registered themselves as speakers will be allowed to express their views / ask questions during the AGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for this slot at the AGM.

x. Equity Shareholders who have not dematerialized are advised to dematerialize their shareholding, to avoid inconvenience in future and to reap benefits of dematerialization. In terms of Regulation 36 of the Listing Regulations and section 101 and 136 of the Companies Act, 2013 read with Rule 18 of the Companies (Management and Administration) Rules, 2014, the Notice calling AGM along with the 30th Annual Report for the Financial Year ended 31st March, 2026, would be sent by electronic mode on the e-mail addresses as obtained from the Registrar and Share Transfer Agent, unless the members have requested for a physical copy of the same. Physical copy of the Annual Report of the Company will not be sent to the members who have not registered their e-mail IDs with the Company/RTA/Depositories, as the said requirement has been dispensed with by SEBI vide its notification dated 12th December, 2024. Members are requested to support this green initiative by registering/updating their e-mail addresses with the depository participant (in case of share held in dematerialized form) or with MUFG Intime India Private Limited (in case of shares held in physical form). Even after registering for e- communication, Members are entitled to receive such communication in printed form, upon making a request for the same. For any communication, the members may also send request to the Company's investor email ID at complianceofficer@belriseindustries.com.

Pursuant to the MCA Circulars and the SEBI Listing Regulations, the Notice of the AGM and the Annual Report for the Financial Year 2025-26 are being sent only by email to the Members for the Members whose email addresses are not registered with the Company, a letter is being sent to those Members providing the web-link, where complete details of the Integrated Annual Report are available. Further, such Members can get their email address registered by following the steps as given below:

a) For Members holding shares in physical form, please send scan copy of a signed request letter mentioning your folio number, complete address, email address to be registered along with scanned self-attested copy of the PAN and any document (such as Driving License, Passport, Bank Statement, Aadhaar) supporting the registered address of the Member, by email to the Company's email address complianceofficer@belriseindustries.com.

b) For the Members holding shares in demat form, please update your email address through your respective Depository Participant/s.

x. The record date for the purpose of distribution of dividend is 15th September 2026.

xi. In compliance with the MCA and SEBI Circulars, the Notice of the AGM along with the Annual Report 2025-26 is being sent only through electronic mode to those Members whose email addresses are registered with the Company/ Depositories. Members may note that the Notice calling AGM along with the explanatory statement and Annual Report 2025-26 is also be uploaded on the website of the Company at www. belriseindustries.com and on the websites of the stock exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on website of the e-voting service provider i.e. MUFG Intime India Private Limited at www.in.mpms.mufg.com and as a measure of austerity and green initiatives of the Company. The copies of the Annual Report will not be distributed at the AGM.

Pursuant to the provisions of Section 108 of the Act and any other applicable provisions, read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), Secretarial Standards on General Meetings (SS-2) issued by the Institute of Company Secretaries of India (ICSI) and Regulation 44 of the SEBI Listing Regulations, 2015 read with MCA Circulars, the Company is providing remote e-Voting facility to its Members in respect of the business to be transacted at the AGM and facility for those Members participating in the AGM to cast vote through e-Voting system during the AGM.

xii. Members who have not yet registered their e-mail addresses are requested to register the same with their Depository Participants ("**DP**") in case the shares are held by them in electronic form and with the Company/RTA in case the shares are held by them in physical form so that the notice and related documents can be served on their e-mail IDs.

xiii. In terms of the Circular No. SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated 16th March, 2023 and SEBI/HO/MIRSD/POD-1/P/CIR/2023/181 dated 17th November, 2023, the SEBI has mandated the submission of a Permanent Account Number ("PAN"), Nomination, Contact details, Bank A/c details, and Specimen signature for their corresponding folio numbers by every participant in the securities market. Members are requested to intimate changes, if any, pertaining to their name, postal address, e-mail address, telephone/mobile numbers, Permanent Account Number ("PAN"), mandates, nominations, power of attorney, etc., to their DPs if the shares are held by them in electronic form and to the Company/RTA- MUFG Intime India Private Limited, if the shares are held by them in physical form. The Non-Resident Indian Members are requested to inform their Depository Participant, immediately of:

a. Change in their residential status on return to India for permanent settlement.

b. Particulars of their bank account maintained in India with complete bank name, branch, account type, account number, and address of the bank with a pin code number, if not furnished earlier.

xiv. As per Regulation 40 of the SEBI Listing Regulations, as amended from time to time, the transfer, transmission, and transposition of the securities of the listed entities shall be effected only in dematerialized form. In view of this and to eliminate all risks associated with physical shares along with the ease of portfolio management, members holding shares in physical form are requested to consider converting their holdings to dematerialized form. Members can contact the Company or MUFG Intime India Private Limited for assistance in this regard.

xvi. Following statutory registers will be available for inspection by the Members at the Registered Office of the Company for a period of 07 days from 24th September, 2026 to 30th September, 2026 (i.e. Thursday to Wednesday), up to the date of the AGM, between 10.00 a.m. and 1.00 p.m.:

i. Register of Contracts or Arrangements in which directors are interested under Section 189 of the Act.

ii. Register of Directors and Key Managerial Personnel and their shareholding under Section 170 of the Act.

The said registers shall be kept open for inspection during the AGM and shall be made accessible to any Member attending the same.

xvii. Investor Queries and Grievance Redressal:

a. Members are requested to communicate matters relating to shares and dividend to the Company's Registrar and Share Transfer Agent at the following address:

MUFG Intime India Private Limited (Unit: Belrise Industries Limited)

C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083

Email: rnt.helpdesk@in.mpms.mufg.com

Tel.: +91 22 49186000 (Extn: 2323)

b. The Company has designated an exclusive e-mail id viz; complianceofficer@belriseindustries.com to enable Investors to register their grievances. The same will be replied by the Company or RTA suitably. Members may note that in case of any dispute against the Company and/or its Registrar and Share Transfer Agent, as per SEBI vide its Circular SEBI/HO/OIAE/OIAE_IAD-1/P/CIR/2023/14 dated 11th August 2023, has introduced Online Dispute Resolution (ODR) members can file for Online Dispute Resolution of which harnesses online conciliation and arbitration for resolution of disputes arising in the Indian Securities Market. Members can use this mechanism only after they have lodged their grievance with the Company and SCORES and are not satisfied with the outcome of the redressal.

For more details, please see the following web links of the Stock Exchanges:

BSE: https://bsecrs.bseindia.com/ecomplaint/frmInvestorHome.aspx

NSE: https://www.nseindia.com/complaints/online-dispute-resolution

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xix. Important dates.

Event	Dates
AGM	Wednesday 30th September, 2026
Inspection Period	Thursday 24th September, 2026 to Wednesday 30th September, 2026
Cut-off date / e (AGM voting)	Wednesday 23rd September, 2026
Record Date Dividend	Tuesday 15th September, 2026
Remote e-voting period	Sunday 27th September, 2026 - 09:00 A.M. (IST) to Tuesday 29th September, 2026 - 05:00 P.M. (IST)
Date of Payment of Dividend	On or before Thursday 29th October, 2026

A person who is not a Member as on the cut-off date i.e. 04th September, 2026 should treat this Notice of AGM for information purpose only.

xx. Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), Regulation 44 of the Listing Regulations and applicable Circulars, the Company is pleased to provide to its Members, the facility to exercise their right to vote on the resolutions proposed to be passed at AGM by electronic means. For this purpose, the Company has entered into an agreement with MUFG Intime India Private Limited, as the authorised agency for facilitating voting through electronic means. The facility of casting votes by Members using remote e-voting system as well as e-voting on the date of the AGM will be provided by MUFG Intime India Private Limited.

REMOTE EVOTING INSTRUCTIONS:

In terms of SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants.

Shareholders are advised to update their mobile number and email Id correctly in their demat accounts to access remote e-Voting facility.

Login method for Individual shareholders holding securities in demat mode:

Individual Shareholders holding securities in demat mode with NSDL.

METHOD 1 - NSDL OTP based login

a) Visit URL: https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp

b) Enter your 8 - character DP ID, 8 - digit Client Id, PAN, Verification code and generate OTP.

c) Enter the OTP received on your registered email ID/ mobile number and click on login.

d) Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on "Access to e-Voting" under e-Voting services.

e) Click on "MUFG InTime" or "evoting link displayed alongside Company's Name" and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

METHOD 2 - NSDL IDeAS facility

Shareholders registered for IDeAS facility:

a) Visit URL: https://eservices.nsdl.com and click on "Beneficial Owner" icon under "IDeAS Login Section".

b) Enter IDeAS User ID, Password, Verification code & click on "Log-in".

c) Post successful authentication, you will be able to see e-Voting services under Value added services section. Click on "Access to e-Voting" under e-Voting services.

d) Click on "MUFG InTime" or "evoting link displayed alongside Company's Name" and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Shareholders not registered for IDeAS facility:

a) To register, visit URL: https://eservices.nsdl.com and select "Register Online for IDeAS Portal" or click on https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp

b) Enter 8-character DP ID, 8-digit Client ID, Mobile no, Verification code & click on “Submit”.

c) Enter the last 4 digits of your bank account / generate ‘OTP’

Shareholders/Members can also download NSDL Mobile App “NSDL Speeder” facility by scanning the QR code mentioned below for seamless voting experience.

App Store | Google Play

d) Post successful registration, user will be provided with Login ID and password.

e) Follow steps given above in points (a-d).

METHOD 3 - NSDL e-voting website

a) Visit URL: https://www.evoting.nsdl.com

b) Click on the “Login” tab available under ‘Shareholder/Member’ section.

c) Enter User ID (i.e., your 16-digit demat account no. held with NSDL), Password/OTP and a Verification Code as shown on the screen & click on “Login”.

d) Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services.

e) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Individual Shareholders holding securities in demat mode with CDSL

METHOD 1 - CDSL e-voting page

a) Visit URL: https://www.cdslindia.com.

b) Go to e-voting tab.

c) Enter 16-digit Demat Account Number (BO ID) and PAN No. and click on “Submit”.

d) System will authenticate the user by sending OTP on registered Mobile and Email as recorded in Demat Account.

e) Post successful authentication, user will be able to see e-voting option. The evoting option will have links of e-voting service providers i.e., MUFG InTime. Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

METHOD 2 - CDSL Easi/ Easiest facility:

Shareholders registered for Easi/ Easiest facility:

a) Visit URL: https://web.cdslindia.com/myeasitoken/Home/Login or Visit URL: www.cdslindia.com, click on “**Login**” and select “**My Easi New (Token)**”.

b) Enter existing username, Password & click on “Login”.

c) Post successful authentication, user will be able to see e-voting option. The evoting option will have links of e-voting service providers i.e., MUFG InTime. Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Shareholders not registered for Easi/ Easiest facility:

a) To register, visit URL: https://web.cdslindia.com/myeasitoken/Home/EasiRegistration /https://web.cdslindia.com/ myeasitoken/Home/EasiestRegistration.

b) Proceed with updating the required fields for registration.

c) Post successful registration, user will be provided username and password on the registered email id. Follow steps given above in points (a-c).

Individual Shareholders holding securities in demat mode with Depository Participant

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Individual shareholders can also login using the login credentials of your demat account through your depository participant registered with NSDL / CDSL for e-voting facility.

a) Login to DP website

b) After Successful login, user shall navigate through "e-voting" option.

c) Click on e-voting option, user will be redirected to NSDL / CDSL Depository website after successful authentication, wherein user can see e-voting feature.

d) Post successful authentication, click on "MUFG InTime" or "evoting link displayed alongside Company's Name" and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Login method for shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode.

Shareholders holding shares in physical mode / Non-Individual Shareholders holding securities in demat mode as on the cut-off date for e-voting may register and vote on InstaVote as under:

STEP 1: LOGIN / SIGNUP on InstaVote

Shareholders registered for INSTAVOTE facility:

a) Visit URL: https://instavote.linkintime.co.in & click on "Login" under 'SHARE HOLDER' tab.

b) Enter details as under:

InstaVote USER ID	
NSDL	User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g. IN123456) and 8 digit Client ID (e.g. 12345678).
CSDL	User ID is 16 Digit Beneficiary ID.
Shares held in physical form	User ID is Event No + Folio no. registered with the Company

1. User ID: Enter User ID

2. Password: Enter existing Password

3. Enter Image Verification (CAPTCHA) Code

4. Click "Submit".

   (Home page of e-voting will open. Follow the process given under "Steps to cast vote for Resolutions")

Shareholders not registered for INSTAVOTE facility:

a) Visit URL: https://instavote.linkintime.co.in & click on "**Sign Up**" under 'SHARE HOLDER' tab & register with details as under:

InstaVote USER ID	
NSDL	User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g. IN123456) and 8 digit Client ID (e.g. 12345678).
CSDL	User ID is 16 Digit Beneficiary ID.
Shares held in physical form	User ID is Event No + Folio no. registered with the Company

1. User ID: Enter User ID

2. PAN: Enter your 10-digit Permanent Account Number (PAN) (Shareholders who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.

3. DOB/DOI: Enter the Date of Birth (DOB) / Date of Incorporation (DOI) (As recorded with your DP/Company - in DD/MM/YYYY format)

4. Bank Account Number: Enter your Bank Account Number (last four digits), as recorded with your DP/Company.

   o Shareholders, holding shares in **NSDL form**, shall provide 'point 4' above.

   o Shareholders, holding shares in **CDSL form**, shall provide 'point 3' or 'point 4' above.

   o Shareholders, holding shares in **physical form** but have not recorded 'point 3' and 'point 4', shall provide their Folio number in 'point 4' above

5. Set the password of your choice.

   (The password should contain minimum 8 characters, at least one special Character (!#$&*), at least one numeral, at least one alphabet and at least one capital letter).

6. Enter Image Verification (CAPTCHA) Code.

7. Click "Submit" (You have now registered on InstaVote). Post successful registration, click on "Login" under 'SHARE HOLDER' tab & follow steps given above in points (a-b).

STEP 2: Steps to cast vote for Resolutions through InstaVote

A. Post successful authentication and redirection to InstaVote inbox page, you will be able to see the "Notification for e-voting".

B. Select 'View' icon. E-voting page will appear.

C. Refer the Resolution description and cast your vote by selecting your desired option 'Favour / Against' (If you wish to view the entire Resolution details, click on the 'View Resolution' file link).

D. After selecting the desired option i.e. Favor / Against, click on 'Submit'.

E. A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote.

NOTE: Shareholders may click on "Vote as per Proxy Advisor's Recommendation" option and view proxy advisor recommendations for each resolution before casting vote. "Vote as per Proxy Advisor's Recommendation" option provides access to expert insights during the e-Voting process. Shareholders may modify their vote before final submission.

Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently.

Non-Individual Body corporate shareholders shall send a scanned copy of the board resolution authorizing its representative to vote, to the scrutinizer at registered email address with a copy marked to RTA at enotices@in.mpms.mufg.com and the Company at registered email address at complianceofficer@belriseindustries.com.

Guidelines for Institutional shareholders ("Custodian / Corporate Body/ Mutual Fund")

STEP 1 – Custodian / Corporate Body/ Mutual Fund Registration

A. Visit URL: https://instavote.linkintime.co.in

B. Click on "Sign Up" under "Custodian / Corporate Body/ Mutual Fund"

C. Fill up your entity details and submit the form.

D. A declaration form and organization ID is generated and sent to the Primary contact person email ID (which is filled at the time of sign up). The said form is to be signed by the Authorized Signatory, Director, Company Secretary of the entity & stamped and sent to insta.vote@linkintime.co.in.

E. Thereafter, Login credentials (User ID; Organization ID; Password) is sent to Primary contact person's email ID. (You have now registered on InstaVote)

STEP 2 – Investor Mapping

A. Visit URL: https://instavote.linkintime.co.in and login with InstaVote Login credentials.

B. Click on "Investor Mapping" tab under the Menu section

C. Map the Investor with the following details:

   1) 'Investor ID' – Investor ID for NSDL demat account is 8 Character DP ID followed by 8 Digit Client ID i.e., IN00000012345678; Investor ID for CDSL demat account is 16 Digit Beneficiary ID.

   2) 'Investor's Name - Enter Investor's Name as updated with DP.

   3) 'Investor PAN' - Enter your 10-digit PAN.

4) 'Power of Attorney' - Attach Board resolution or Power of Attorney.

NOTE: File Name for the Board resolution/ Power of Attorney shall be – DP ID and Client ID or 16 Digit Beneficiary ID.

Further, Custodians and Mutual Funds shall also upload specimen signatures.

D. Click on Submit button. (The investor is now mapped with the Custodian / Corporate Body/ Mutual Fund Entity). The same can be viewed under the "Report section".

STEP 3 – Steps to cast vote for Resolutions through InstaVote

The corporate shareholder can vote by two methods, during the remote e-voting period.

METHOD 1 - VOTES ENTRY

a) Visit URL: https://instavote.linkintime.co.in and login with InstaVote Login credentials.

b) Click on "Votes Entry" tab under the Menu section.

c) Enter the "Event No." for which you want to cast vote.

Event No. can be viewed on the home page of InstaVote under "On-going Events".

d) Enter "16-digit Demat Account No.".

e) Refer the Resolution description and cast your vote by selecting your desired option 'Favour / Against' (If you wish to view the entire Resolution details, click on the 'View Resolution' file link). After selecting the desired option i.e. Favour / Against, click on 'Submit'.

f) A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote.

(Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

METHOD 2 - VOTES UPLOAD

a) Visit URL: https://instavote.linkintime.co.in and login with InstaVote Login credentials.

b) After successful login, you will see "Notification for e-voting".

c) Select "View" icon for "Company's Name / Event number".

d) E-voting page will appear.

e) Download sample vote file from "Download Sample Vote File" tab.

f) Cast your vote by selecting your desired option 'Favour / Against' in the sample vote file and upload the same under "Upload Vote File" option.

g) Click on 'Submit'. 'Data uploaded successfully' message will be displayed.

(Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

NOTE: Non-Individual Body corporate shareholders shall send a scanned copy of the board resolution authorizing its representative to vote, to the scrutinizer at registered email address with a copy marked to RTA at enotices@in.mpms.mufg.com and the Company at registered email address at complianceofficer@belriseindustries.com.

HELPDESK:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode facing any technical issue in login may contact INSTAVOTE helpdesk by sending a request at enotices@in.mpms.mufg.com or contact on: - Tel: 022 – 4918 6000.

Individual Shareholders holding securities in demat mode:

Individual Shareholders holding securities in demat mode may contact the respective helpdesk for any technical issues related to login through Depository i.e., NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending request at evoting@nsdl.co.in or call at: 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

Forgot Password:

Individual Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Individual Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both then the shareholder can use the "Forgot Password" option available on: https://instavote.linkintime.co.in

- Click on "**Login**" under 'SHARE HOLDER' tab.
- Further Click on "**forgot password**?"
- Enter User ID, select Mode and Enter Image Verification code (CAPTCHA).
- Click on "SUBMIT".

In case Custodian / Corporate Body/ Mutual Fund has forgotten the USER ID [Login ID] or Password or both then the shareholder can use the "Forgot Password" option available on: https://instavote.linkintime.co.in

InstaVote USER ID	
NSDL	User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g. IN123456) and 8 digit Client ID (e.g. 12345678).
CSDL	User ID is 16 Digit Beneficiary ID.
Shares held in physical form	User ID is Event No + Folio no. registered with the Company

- Click on 'Login' under "Custodian / Corporate Body/ Mutual Fund" tab
- Further Click on "**forgot password**?"
- Enter User ID, Organization ID and Enter Image Verification code (CAPTCHA).
- Click on "SUBMIT".

In case shareholders have a valid email address, Password will be sent to his / her registered e-mail address. Shareholders can set the password of his/her choice by providing information about the particulars of the Security Question and Answer, PAN, DOB/DOI etc. The password should contain a minimum of 8 characters, at least one special character (!#$&), at least one numeral, at least one alphabet and at least one capital letter.*

Individual Shareholders holding securities in demat mode with NSDL/ CDSL has forgotten the password:

Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both, then the Shareholders are advised to use Forget User ID and Forget Password option available at above mentioned depository/ depository participants website.

General Instructions - Shareholders

- It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- For shareholders/ members holding shares in physical form, the details can be used only for voting on the resolutions contained in this Notice.
- During the voting period, shareholders/ members can login any number of time till they have voted on the resolution(s) for a particular "Event".

  Only those Members/ Shareholders, who will be present in the AGM through VC/OAVM facility and have not cast their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system at the AGM.

Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.

The voting rights of Members shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date of 23rd September, 2026.

A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-Voting or casting vote through e-Voting system during the AGM.

xxi. The Board of Directors has appointed CS Makarand Lele (FCS 3453/CP 2074), Practicing Company Secretary from Pune or failing him CS Shamalee Vaze (F9845/CP 27774) Pune as the Scrutinizer to scrutinize the remote e-voting process in a fair and transparent manner and she have communicated her willingness to be appointed and will be available for the same purpose. The Scrutinizer shall, immediately after the conclusion of venue voting at the AGM, count the votes cast at the Meeting, unblock the votes cast through remote e-voting in presence of at least two witnesses not in the employment of the Company. The scrutinizer shall issue, not later than 2 working days of the conclusion of the AGM, a consolidated Scrutinizer's Report of the total votes cast in favour or against each resolution invalid votes if any, and whether the resolution(s) has/have been carried or not. This report shall be submitted to the Chairman or a person authorized by him, in writing who shall countersign the same and declare the result of the voting forthwith.

xxii. The Results shall be declared after the AGM of the Company and shall be deemed to be passed on the date of the AGM. The results along with the report of the Scrutinizer shall be placed on the website of the Company www.belriseindustries.com and on the website of MUFG Intime India Private Limited www.in.mpms.mufg.com within two working days of passing of the resolutions at the AGM and shall also be immediately submitted to the BSE Limited and National Stock Exchange of India where the shares of the Company are listed. The said results shall also be displayed at the registered office of the Company.

xxiii. Members holding shares in demat form are hereby informed that bank particulars registered with their respective DPs, with whom they maintain their demat accounts, will be used by the Company for the payment of dividend. Members holding shares in demat form are requested to intimate any change in their address and / or bank mandate to their DPs only, as the Company or its RTA cannot act on any request received directly on the same.

Note: As per SEBI requirements, effective 1st April, 2024, Companies are allowed to make dividend payments only in electronic mode. Members are once again reminded to update their PAN, KYC details, and Choice of Nomination by submitting the relevant ISR Forms before the cut-off date to ensure timely credit of dividends.

xxiv. The Board of Directors of the Company, at its meeting held on 24th May, 2026 and 14th August, 2026 has recommended a dividend of INR 0.55 (11%) per equity share of face value of INR 5 each fully paid up, for the Financial Year 2025-26. Dividend, if declared, at the AGM will be credited / dispatched on or before 29th October, 2026 to those Members or their mandates whose names appear as Members as beneficial owners (holding shares in electronic/ physical form), as per the beneficial ownership data to be furnished by the depositories viz. National Securities Depository Limited ("**NSDL**") and Central Depository Services (India) Limited ("**CDSL**") as of Tuesday 15th September, 2026 ("**Record Date**").

xxv. **TDS related information**

Members may note that as per the provisions of the Income Tax Act, 1961, dividend income is taxable in the hands of the Members and the Company is required to deduct tax at source (TDS) from the dividend paid to the Members at the rates prescribed in the Income Tax Act, 1961. In order to enable the Company to determine the appropriate TDS rate as applicable, Members are requested to submit the documents in accordance with the provisions of the Income Tax Act, 1961 and Rules thereunder.

As per Section 90 of the Income Tax Act, 1961, Non-resident Members may be entitled to avail lower TDS rate as per Double Taxation Avoidance Agreement (DTAA or Tax Treaty). To avail the Tax Treaty benefits, the Non-resident Member will have to provide the following:

- Self-attested copy of Tax Residency Certificate ("**TRC**") obtained from the tax authorities of the country of which the Non resident Member is a resident.
- Electronically generated Form 10-F.
- Self-attested copy of the Permanent Account Number ("**PAN**") allotted by the Indian income-tax authorities, if any.
- Self-declaration certifying the following points:
    - i. Member is and will continue to remain a tax resident of the country of its residence during FY 2025-26;
    - ii. Member is eligible to claim the beneficial DTAA rate for the purposes of tax withholding on dividend declared by the Company;
    - iii. Member has no reason to believe that its claim for the benefits of the DTAA is impaired in any manner;
    - iv. Member is the ultimate beneficial owner of its shareholding in the Company and Dividend receivable from the Company; and
    - v. Member does not have a taxable presence or a permanent establishment in India during FY 2025-26.
        - a) For Resident Members: Tax at source shall be deducted under Section 194 of the Income Tax Act, 1961 at 10% on the amount of dividend declared and paid by the Company during FY 2025-26, subject to PAN details registered/ updated by the Member. If PAN is not registered/ updated in the demat account/ folio as on the cut-off date, TDS would be deducted @20% as per Section 206AA of the Income Tax Act, 1961.

          No tax at source is required to be deducted, if aggregate dividend paid or likely to be paid during the Financial Year to individual member does not exceed INR 10,000 (Rupees Ten Thousand only).

          In case of individual shareholders, who are mandatorily required to have their PAN Aadhaar linked and have not done so, their PAN would be considered as inoperative. Such inoperative PANs would be considered as invalid and a higher TDS rate as per Section 206AA of the Income Tax Act, 1961 would be applied. The Company will rely on the reports downloaded from the reporting portal of the income tax department for checking the validity of PANs / inoperative PANs under Section 206AA of the Income Tax Act, 1961. Further, in cases where the Member provides Form 15G (applicable to any person other than a Company or a Firm) / Form 15H (applicable to an Individual above the age of 60 years), provided that the eligibility conditions are being met, no TDS shall be deducted, subject to the PAN of the Member not having an 'In-operative' status as per provisions of Section 139AA of the Income Tax Act, 1961.

          Further, in case PAN of any Member falls under the category of 'In-operative', the Company shall deduct TDS @ 20% as per Section 139AA read with Section 206AA of the Income Tax Act 1961. Further, in case of resident member having Order under Section 197 of the Income Tax Act, 1961, TDS will be deducted at the rate mentioned in the Order; provided the Member submits copy of the Order obtained from the income-tax authorities.

b) For Non-resident Members: Tax at source shall be deducted under Section 195 of the Income Tax Act, 1961 at the applicable rates. As per the relevant provisions of the Income Tax Act, 1961, the withholding tax shall be at the rate of 20% (plus applicable surcharge and cess) on the amount of dividend payable to Non-resident Members.

Further, in case of Foreign Institutional Investors and Foreign Portfolio Investors, tax shall be deducted at source @ 20% (plus applicable surcharge and cess) under Section 196D of the Income Tax Act, 1961. In case of Non-resident Member having Order under Section 197 of the Income Tax Act, 1961, TDS will be deducted at the rate mentioned in the Order; provided the member submits copy of the order obtained from the income tax authorities.

c) For all Members: In the event of any income tax demand (including interest, penalty, etc.) arising from any misrepresentation, inaccuracy or omission of information provided / to be provided by the Member(s), such Member(s) will be responsible to indemnify the Company, and also provide the Company with all information / documents and co-operation in any proceedings.

Members holding shares under multiple accounts under different status / category and single PAN, may note that, higher of the tax as applicable to the status in which shares are held under a PAN will be considered on their entire holding in different accounts.

In case of any discrepancy in documents submitted by the Member, the Company will deduct tax at higher rate as applicable, without any further communication in this regard. In case of joint Members, the member named first in the Register of Member is required to furnish the requisite documents for claiming any applicable beneficial tax rate.

xxvi. Members who wish to claim dividends, that remained unclaimed, are requested to correspond with the Company at complianceofficer@belriseindustries.com Members are requested to note that dividends not encashed or claimed within 7 (seven) years from the date of transfer to the Company's Unpaid Dividend Account, will be transferred to the Investor Education and Protection Fund ("IEPF") maintained by the Government of India. Further, if the dividend amount remains unpaid for 7 (seven) consecutive years, then the corresponding shares Shall also be transferred to IEPF. For the dividend amounts and shares that have already been transferred to the IEPF Account, the Member needs to approach the Government authorities to claim the same and the procedure to claim the dividend and shares is available at https://www.iepf.gov.in/content/iepf/global/master/Home/Home.html.

The details of transfer of unpaid/unclaimed dividend are as under:

Financial Year	Type of dividend	Dividend in INR per share	Date of declaration	Due Date of transfer to the IEPF Account
2024-25	Final	0.55	23th September, 2025	28th October, 2032

SEBI has vide its circulars, mandated the furnishing of PAN, address with pin code, mobile number, email address, bank account details and nomination by the holders of physical securities. The Members who have not updated KYC, are requested to furnish required details to the RTA at the earliest. On updating the details, the holders of physical securities will be eligible to lodge grievance or avail any service request and for any payment of dividend/interest, etc. only through electronic mode.

xxvii. Relevant documents referred to in the accompanying Notice and Explanatory Statement can be made available to the Members upon request by email to the Company Secretary.

xxviii. Route-map to reach venue of the AGM is annexed herewith as per requirements of the applicable secretarial standards.

By Order of the Board of Directors
For Belrise Industries Limited

Sd/-
Siddhesh Mandke
Company Secretary and
Compliance Officer
Membership No: ACS 20101

Date: 8th September, 2026
Place: Pune
Registered Office:
Plot No. D-39, MIDC Area, Waluj,
Chh. Sambhajinagar, Maharashtra – 431133

CIN: L73100MH1996PLC102827
Website:www.belriseindustries.com
Email: bgi@belriseindustries.com
Phone No.: +91 0240 2551206

NOTICE (CONTD.)

Information required under Secretarial Standard -2 with respect to appointment and re-appointment of the Director is as under in respect of Item No. 2.

Item No. 2

Sr. No.	Name of the Director	Mrs. Supriya Shrikant Badve
1.	DIN	00366164
2.	Designation	Whole Time Director
	Date of Birth	10^{th} July, 1969
3.	Age	57 Years
4.	Qualification, Experience and Expertise in specific functional area	Mrs. Supriya Shrikant Badve, holds a master's degree in science from Amravati University. She is primarily responsible for overall business management of the Company. She has over 16 years of experience in the areas of management and finance. She was also appointed as the Chairperson of Women Entrepreneurship Development Council for the period from August 2021 to July 2023 and is a founding member of the Women Entrepreneurs and Startups committee of Deccan Chamber of Commerce Industries & Agriculture, Pune (**"DCCIA"**). She was awarded Business Endeavour & Inspiring Women 2021 by Federation of Chakan Industries, Recognition Award as the Business Icons of India 2023 by Marksmen Daily, Best Industrialist Award 2022 by Deccan Chamber of Commerce Industries and Agriculture Pune, India SME Excellence Award Women Entrepreneur of the Year for Manufacturing Sector 2017 by SME Chamber of India. At present having experience of more than 30+ years with the Company as a promoter director. She lead the TPM which consists of Corporate Steering Committee, HR, Finance, Supply Chain Management and CSR activities. With her dedication towards work and expertise she received three JIPM awards on behalf of the Company. Her unwavering commitment to providing feedback and guidance on critical matters, along with her vast experience, significantly bolsters the Company's leadership. As the Group embarks on ambitious strategic growth plans, her role becomes even more vital, requiring her active participation in key decision-making processes.
5.	Terms and conditions of appointment	As per existing term and re-appointment in terms of Section 152(6) of the Companies Act, 2013.
6.	Details of first appointment on the Board	w.e.f 14^{th} March, 2016
7.	Shareholding in the Company	No. of Shares – 43333920 % of Shareholding – 4.4806%
8.	Relationship with other Directors, Manager and Key Managerial Personnel of the Company	Mrs. Supriya Badve belongs to the promoter Group and Spouse of Managing Director of the Company.
9.	Number of Meetings of the Board attended during the year	12
10.	Name of listed entities in which the person holds the directorship and membership of the committees of the Board along with the listed entities from which a person has resigned in past three years.	None

NOTICE (CONTD.)

Sr. No.	Name of the Director	Mrs. Supriya Shrikant Badve
11.	Other Directorships, if any as on date	Eximius Infra Tech Solutions Private Limited, Badve Global Private Limited, Badve Overseas Private Limited, Badve Overseas Trading Private Limited, Badve Holdings Private Limited, Badve Fincorp Private Limited, Badve Leasing Private Limited, Badve Housing Private Limited, Badve Realty Private Limited, Zoom Info Solutions Private Limited, Badve Sons Private Limited, Badve Helmets India Private Limited, Badve Entrepreneurship And Skill Training Foundation, Badve Autocomps Private Limited, United For Nature Foundation, Fenace Auto Limited, Prakritik Infrastructure Private Limited, Artiegenius Edtech LLP, Emkay Automobile Industries Limited.
12.	Chairman/Member of the Committees of the Board of Directors of the Company as on date .	Corporate Social Responsibility Committee – Chairperson Risk Management Committee - Chairperson Banking and Finance Committee- Member IPO Committee – Member (Committee was dissolved on 2nd June, 2025)
13.	Chairman/Member of the Committees of Director of other Companies in which she is a Director as on date.	Badve Autocomps Private Limited - Corporate Social Responsibility Committee – Member
14.	Remuneration drawn in FY 2025-26	INR 4,03,17,356.00

Mrs. Supriya Shrikant Badve is not disqualified from being appointed as the Director in terms of Section 164 of the Companies Act, 2013 ("**Act**") and she is not debarred from holding the office of Director pursuant to any order issued by the Securities and Exchange Board of India ("**SEBI**") or any other authority. Mrs. Badve has given a consent to act as a Director.

Save and except Mr. Shrikant Shankar Badve, Mrs. Supriya Shrikant Badve, Mr. Sumedh Shrikant Badve, Mr. Swastid Shrikant Badve none of the other Directors or their relatives, Key Managerial Personnel ("**KMP**") of the Company and/or their relatives are, in any way, directly or indirectly concerned or interested, financially or otherwise, in the resolution set out in this Item of the Notice.

The Board of Directors of the Company recommends the resolution set out in this Item for approval of the Members as an Ordinary Resolution.

Statement of material facts, Pursuant to Section 102 of the Companies Act, 2013.

Item No. 4 - Appointment of M/s. Shailesh Haribhakti & Associates-Chartered Accountants (Firm Registration No. 148136W) and M/s. Rathi Rathi and Co. - Chartered Accountants (Firm Registration No. 135143W) as Joint Statutory Auditors of the Company

M/s. GSA & Associates LLP-Chartered Accountants, (LLPIN: AAS-8863 and ICAI Firm Registration Number - 00257N / N500339) were appointed for their second term as Statutory Auditors of the Company by the Shareholders at its 25th Annual General Meeting held on 17th September, 2021 for a period of 5 years i.e. upto conclusion of the 30th Annual General Meeting.

The second term of appointment M/s. GSA & Associates LLP is getting expired on ensuing 30th Annual General Meeting and according to Section 139(2), no listed company shall appoint or re-appoint an audit firm as an auditor for more than two terms of five consecutive years hence the Company is required to appoint Statutory Auditors at the ensuing Annual General Meeting of the Company.

In light of the above said provisions, after considering multiple proposals & considering overall size and increasing scale of operations of the Company, it is proposed to appoint Joint Auditors as Statutory Auditors of the Company.

NOTICE (CONTD.)

The Board of Directors of the Company (the Board), at its meeting held on 8th September, 2026, considering the experience & expertise and based on the recommendation of the Audit Committee, has proposed to the Members of the Company, the appointment of M/s. Shailesh Haribhakti & Associates-Chartered Accountants, Mumbai (Firm Registration No. 148136W & peer review certificate no. 026910) and M/s. Rathi Rathi and Co., - Chartered Accountants, Pune (Registration No. 135143W & peer review certificate no. PRB/000036) as Joint Statutory Auditors of the Company in place of GSA & Associates LLP at an audit fees of INR 4,000,000/- (Rupees Forty Lacs Only) p.a. and INR 4,000,000/- (Rupees Forty Lacs Only) pa respectively excluding taxes plus out of pocket expenses, if any, for the first term of 5 (five) consecutive years commencing from Financial Year 2026-27 to Financial Year 2030-31 who shall hold office from conclusion of 30th Annual General Meeting till the conclusion of 35th Annual General Meeting of the Company to be held in the Financial Year 2031-32.

Pursuant to Section 139 of the Companies Act, 2013 (the Act) and the Rules framed thereunder, the Company has received a written consent from M/s. Shailesh Haribhakti & Associates and M/s. Rathi Rathi and Co., and a certificate that they satisfy the criteria provided under Section 141 of the Act and that the appointment, if made, shall be in accordance with the applicable provisions of the Act and Rules framed thereunder. As required under the Listing Regulations, 2015., M/s. Shailesh Haribhakti & Associates and M/s. Rathi Rathi and Co., has confirmed that they are holding valid certificate issued by the Peer Review Board of ICAI.

The scope of joint statutory auditors shall be determined by the Audit Committee and Board of Directors of the Company from time to time.

In terms of Regulation 36(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the following additional information is provided:

a) M/s. Shailesh Haribhakti & Associates:

- **Proposed fees:** INR 40,00,000/- (Rupees Forty Lacs Only) p. a. for the statutory audit for Financial Year 2026-27, plus applicable taxes and reimbursement of out-of-pocket expenses, if any. The remuneration for subsequent years during the tenure may be determined by the Board in consultation with the Statutory Auditors having regard to the scope and extent of audit and applicable requirements.

- **Terms of appointment:** Appointment for a first term of five consecutive years from the conclusion of 30th Annual General Meeting until the conclusion of the 35th Annual General Meeting thereafter, subject to applicable law.

- **Material change in fees:** No material change.

- **Basis of recommendation:** The Audit Committee and the Board after evaluating multiple proposals and considering various factors such as independence, industry experience, technical skills, audit team etc., M/s. Shailesh Haribhakti & Associates has been recommended to be appointed as the Joint Statutory Auditors of the Company.

- **Credentials/Profile:** Shailesh Haribhakti & Associates is a reputed chartered accountancy firm led by Mr. Shailesh Haribhakti, one of india's senior most professionals in the audit, accounting and corporate governance space, with over five decades of experience.

  Mr. Haribhakti currently chairs the Audit Committee of TVS Motor Company and Swiggy and serves on the boards of several prominent companies, including Mirae Asset Investment Managers (India). He has previously served on the board of leading companies such L&T Finance and has held leadership positions as Chairman of BDO India and Baker Tilly India.

b) M/s. Rathi Rathi and Co.,

- **Proposed fees:** INR 40,00,000/- (Rupees Forty Lacs Only) p. a. for the statutory audit for Financial Year 2026-27, plus applicable taxes and reimbursement of out-of-pocket expenses, if any. The remuneration for subsequent years during the tenure may be determined by the Audit Committee & the Board in consultation with the Statutory Auditors having regard to the scope and extent of audit and applicable requirements.

- **Terms of appointment:** Appointment for a first term of five consecutive years from the conclusion of 30th Annual General Meeting until the conclusion of the 35th Annual General Meeting thereafter, subject to applicable law.

- **Material change in fees:** No material change.

- **Basis of recommendation:** The Audit Committee and the Board after evaluating multiple proposals and considering various factors such as independence, industry experience, technical skills, audit team etc., M/s. Rathi Rathi and Co., has been recommended to be appointed as the Joint Statutory Auditors of the Company.

- **Credentials/Profile:** Rathi Rathi and Co (RRCO) - Chartered Accountants Founded in 2012, is an established chartered accountancy firm with 4 offices across India and a team of over 170 professionals.

  The firm has capabilities across statutory audit internal audit and tax audit and has worked with several marquee Indian and multinational clients across statutory audit and internal audit, including ILGIN Global India, Data Direct Networks India, Mubea Automotive Components India, Elpro International Limited, Nipro Medical India and Tenneco Clean Air India, across statutory and internal audit engagements.

None of the Directors or other Key Managerial Personnel and their relatives, are concerned or interested financially or otherwise in this Resolution.

The Board recommends the passing of this resolution as an Ordinary Resolution as set out in the Item No. 4.

Item No 5 – Ratification of Remuneration to Cost Auditors for FY 2026-27

The Board of Directors of the Company on the recommendation of the Audit Committee in its meeting held on 14th August, 2026 has approved the appointment of M/s. Rajput & Associates, Cost Accountants (Registration No. 103903) at a remuneration of INR 300,000/- (Rupees Three Lacs only) plus applicable Tax and out of pocket expenses, if any, to conduct the Cost Audit of the Company for FY 2026-27.

In accordance with the provisions of Section 148 (3) of the Companies Act, 2013 read with Rule 14 of Companies (Audit & Auditor Rules), 2014, the remuneration payable to the Cost Auditor is required to be ratified by the members of the Company.

None of the Directors, Key Managerial Personnel of the Company or their relatives is directly or indirectly, financially or otherwise in any way, concerned or interested, financially or otherwise, in the resolution.

The Board of Directors of the Company recommends the resolution set out in this Item for approval of the Members as an Ordinary Resolution.

NOTICE (CONTD.)

Item No. 6

Increase in Authorized Share Capital of the Company and alteration of Capital clause of Memorandum of Association of the Company.

The existing Authorized Share Capital of the Company is INR 500,00,00,000 (Rupees Five Hundred Crores Only) divided into 100,00,00,000 number of equity shares of INR 5/- each and paid up share capital is INR 483,57,59,595 divided in to 96,71,51,919 number of equity shares of INR 5/- each.

The Scheme of Amalgamation (Merger by Absorption), under Section 230 to Section 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder, amongst Badve Autocomps Private Limited, Eximius Infra Tech Solutions Private Limited with Belrise Industries Limited and their respective shareholders, is in process and considering the said Scheme and future proposals, if any, it is necessary to increase the Authorized Share Capital of the Company by way of altering capital clause of the Memorandum of Associations in terms of the provisions of the Companies Act, 2013.

The Board of Directors of the Company has given their approval for increase the Authorized Share Capital of the Company from INR 500,00,00,000 (Rupees Five Hundred Crores Only) divided into 100,00,00,000 number of equity shares to INR 550,00,00,000 (Rupees Five Hundred Fifty Crores Only) divided into 110,00,00,000 number of equity shares having face value of INR 5/- each subject to the approval of shareholders in the ensuing Annual General Meeting.

Consequent to increase in authorized capital the capital clause of Memorandum of Association shall also be required to be altered to that effect. According to Section 13 and Section 61 of the Companies Act, 2013, any alteration in the memorandum shall also require approval of shareholders in general meeting.

A copy of the specimen of altered Memorandum of Association is available for inspection during working hours of the Company and at the Annual General Meeting of the Company.

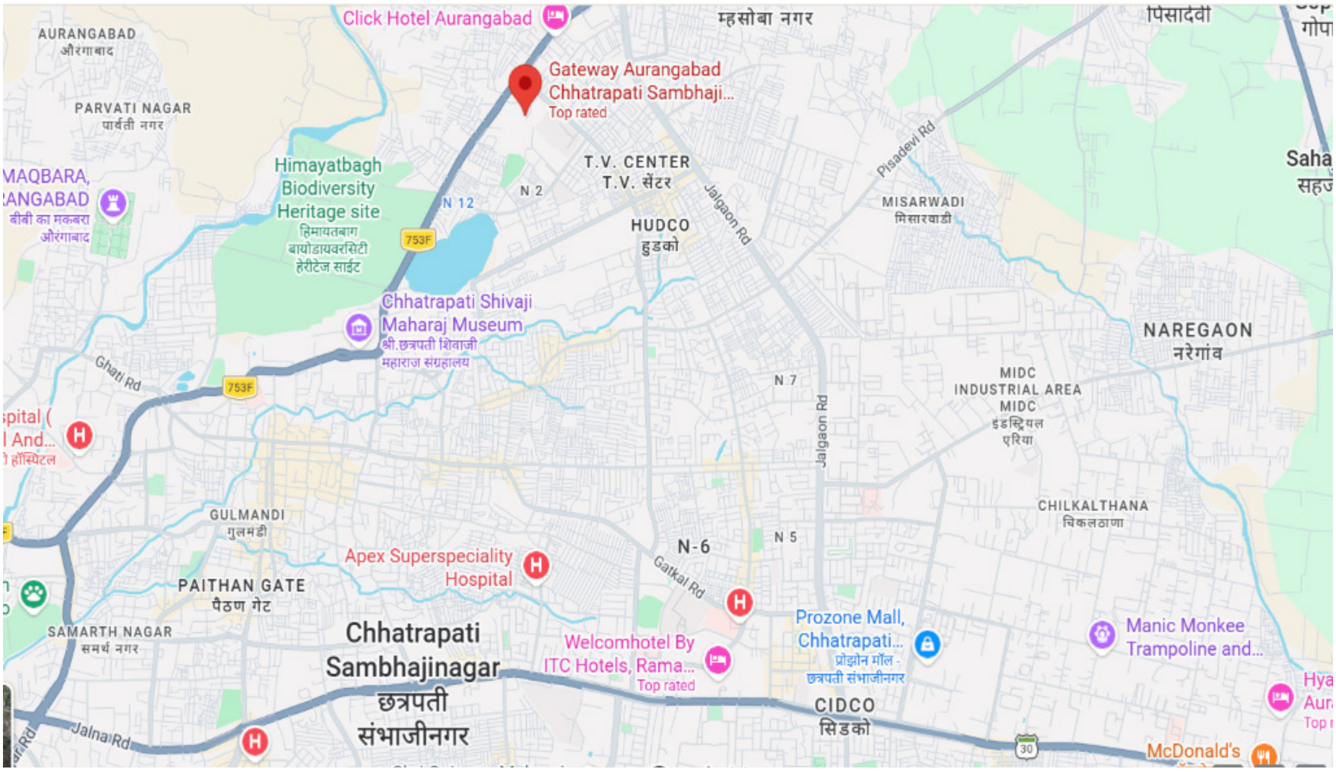
The Board of Directors of the Company recommends the resolution set out in this Item for approval of the Members as an Ordinary Resolution.

By Order of the Board of Directors
Belrise Industries Limited

Sd/-
Siddhesh Mandke
Company Secretary and Compliance Officer
Membership No: ACS 20101

Date: 8th September, 2026
Place: Pune

ROUTE MAP OF THE AGM VENUE



ATTENDANCE SLIP

Venue of the Meeting : Gatway Aurangabad (Vivanta by Taj), 8-N-12, CIDCO, Dr. Rafiq Zakaria Marg, Rauza Bagh, Chh. Sambhajinagar (earlier known as Aurangabad) - 431 003, Maharashtra.

Date & Time : Wednesday, 30th September, 2026 at 12.30 pm

PLEASE FILL ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING HALL

(Joint shareholders may obtain additional Slip at the venue of the meeting).

Name	
Address	
Folio No. /	
DP ID No.:	
Client ID No.:	
No. of shares held	

I certify that I am the registered shareholders/proxy for the registered shareholder of the Company.

I hereby record my presence at the 30th Annual General Meeting of the Company held on Wednesday, 30th September, 2026, at 12.30 p.m.

Signature of Shareholder / Proxy

FORM NO. MGT-11

PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the Member(s) :

Registered Address :

E-mail Address :

Folio ID :

/DP ID :

ClientID No.

I/We being the member(s) of shares of the above named Company, hereby appoint:

1.	Name: ______________ E-mail ID: ______________	Address: ______________ Signature ______________ or failing him
2.	Name: ______________ E-mail ID: ______________	Address:______________ Signature ______________ or failing him
3.	Name: ______________ E-mail ID: ______________	Address: ______________ Signature: ______________ or failing him

As my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 30th Annual General Meeting of the Members of Belrise Industries Limited scheduled to be held, on Wednesday, 30th September, 2026, at 12.30 p.m. and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.	Resolution	For	Against
01	Adoption of the Audited Standalone Financial Statements as at 31st March, 2026.		
	Adoption of the Audited Consolidated Financial Statements as at 31st March, 2026.		
02	Re-appointment of Retiring Director.		
03	To declare a final dividend of INR 0.55/- (11%) per equity share of face value of INR 5/- each for the Financial Year ended on 31st March, 2026.		
04	Appointment of M/s. Shailesh Haribhakti & Associates-Chartered Accountants (Firm Registration No. 148136W) and M/s. Rathi Rathi and Co. - Chartered Accountants (Firm Registration No. 135143W) as Joint Statutory Auditors of the Company		
05	Ratification of the remuneration to the Cost Auditor for FY 2025-26.		
06	Increase in Authorized Share Capital of the Company and alteration of Capital clause of Memorandum of Association of the Company.		

Affix Revenue stamp here

Signature of Shareholder

Signed this _______________ day of September, 2026

_______________	_______________	_______________
Signature of First Proxy Holder	Signature of Second Proxy Holder	Signature of Third Proxy Holder

Notes:

1. This Form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company at D-39, MIDC Industrial Area, Waluj, Chh. Sambhajinagar – 431 136, Maharashtra, not less than 48 hours before the commencement of the Meeting.

2. Those Members who have multiple folios with different joint holders may use copies of this Attendance Slip / Proxy form