STRING METAVERSE LTD.
A Web3.0 Enterprise

Date: 06-11-2026

To
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Subject: Investor Presentation _ Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reg: META | 534535 | String Metaverse Limited ("The Company")

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation of the Company.

The aforesaid Investor Presentation of the Company is also accessible on the Company's website at https://www.stringmetaverse.com/

Thanking you,

Yours faithfully,

For String Metaverse Limited
(Formerly known as Bio Green Papers Limited)

MEDAM CHOWDA REDDY

Digitally signed by MEDAM CHOWDA REDDY
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Date: 2026.11.06 14:37:52 +05'30'

M. Chowda Reddy
Company Secretary & Compliance Officer

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Q2FY27 Presentation

Every Interaction
is a Transaction.

BSE:META



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H1 FY27 Summary

Revenue

From operations

₹802.66 Cr

+86.1% YoY

H1 FY26: ₹431.36 Cr

EBITDA

Operating profit (PBDIT)

₹91.18 Cr

+91.3% YoY

H1 FY26: ₹47.66 Cr

Profit After Tax

Consolidated

₹76.79 Cr

+92.3% YoY

H1 FY26: ₹39.93 Cr

H1 FY27 PAT is already 75% of full-year FY26 PAT (₹102.53 Cr), with half the year still to go.

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Q2 FY27 at a Glance

Revenue

From operations

₹410.26 Cr

+76.5% YoY | +4.5% QoQ

Profit Before Tax

Consolidated

₹40.03 Cr

+83.8% YoY | +8.5% QoQ

Profit After Tax

Consolidated

₹39.86 Cr

+84.2% YoY | +8.0% QoQ

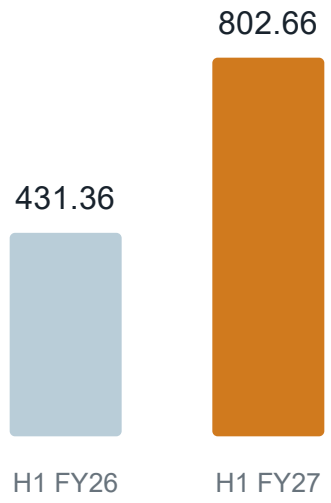
EBITDA of ₹47.32 Cr, up 83.2% YoY, at an 11.5% margin (up from 11.1% in Q2 FY26).

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H1 FY27 vs H1 FY26 (₹ Cr)

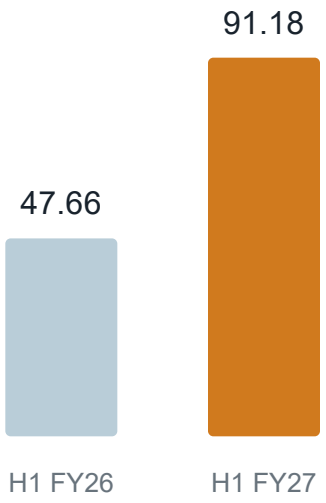
Revenue

+86.1% YoY



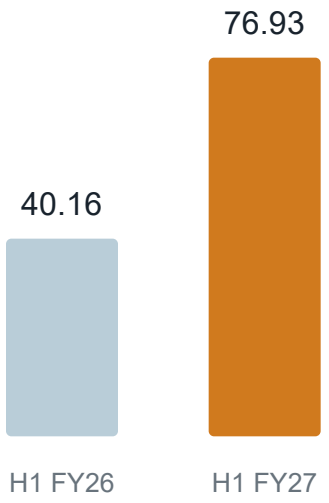
EBITDA

+91.3% YoY



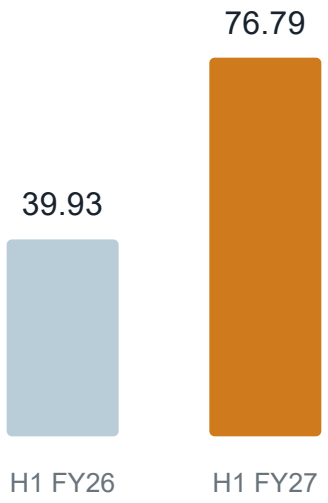
PBT

+91.6% YoY



PAT

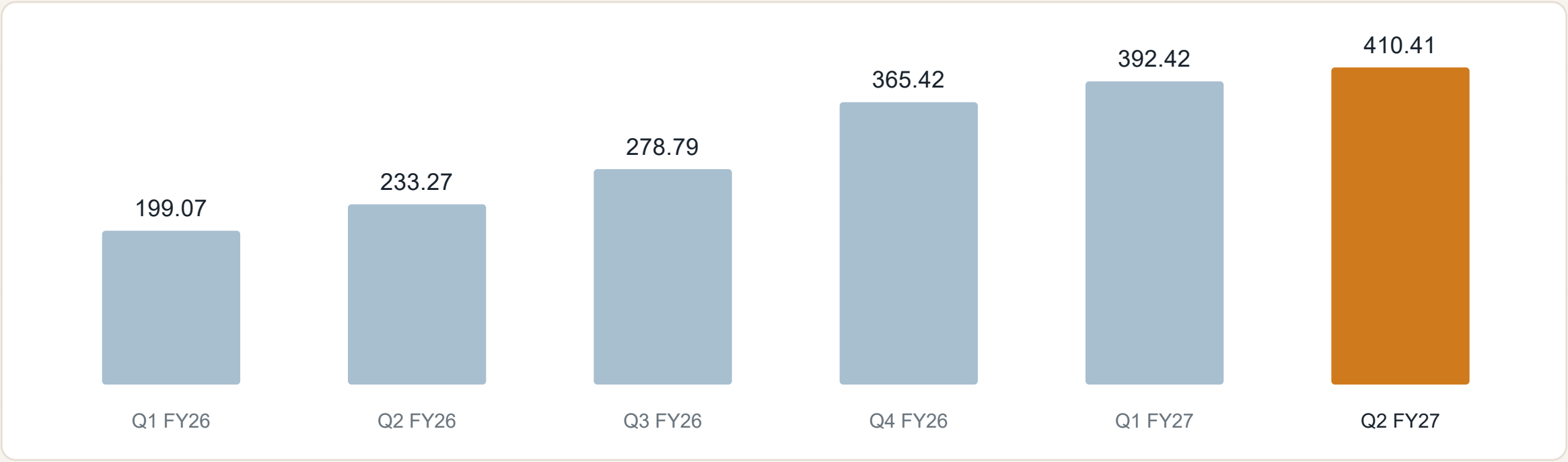
+92.3% YoY



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Quarterly Revenue (₹ Cr)

2.1x in 6 quarters

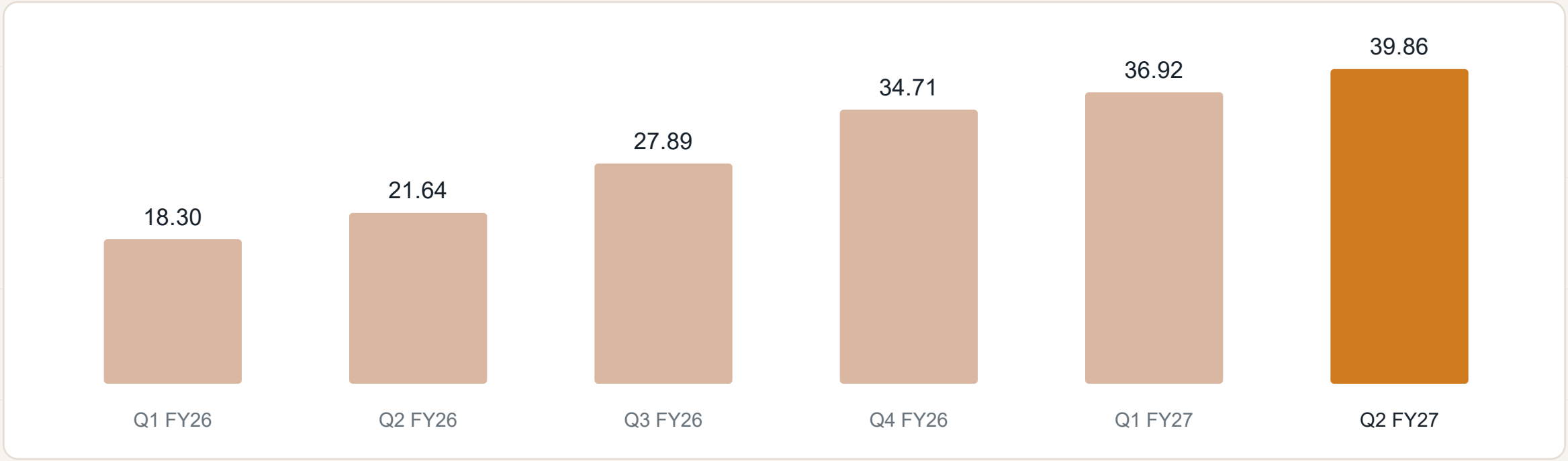


Total income basis, consistent with the Q1 FY27 presentation. Q2 FY27 revenue from operations: ₹410.26 Cr.

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Net Profit (₹ Cr)

2.2x in 6 quarters



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87.29%

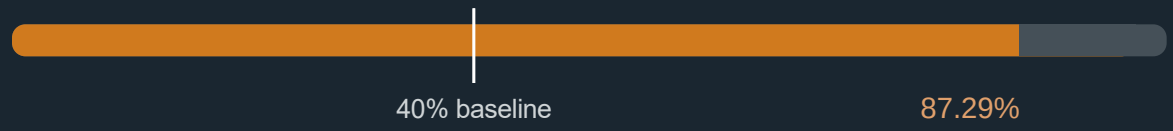
Rule of 40, H1 FY27

The Rule of 40 tests the balance of growth and profitability: revenue growth plus profit margin should equal or exceed 40%.

75.93% revenue growth

+ 11.36% EBITDA margin

= 87.29%



H1 FY27 revenue from operations growth (YoY) plus H1 FY27 EBITDA (PBDIT) margin. Using PAT margin instead gives 85.50%.

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Half a Year, Three-Quarters of FY26

Revenue

₹802.66 Cr of ₹1,069.11 Cr



75.1% of FY26 revenue

Profit After Tax

₹76.79 Cr of ₹102.53 Cr



74.9% of FY26 PAT

H1 FY27 compared with full-year FY26 (year ended 31 Mar 2026), consolidated.

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Consolidated Financial Summary (₹ Cr)

Particulars	Q2 FY27	Q1 FY27	QoQ	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue from operations	410.26	392.40	4.5%	232.50	76.5%	802.66	431.36	86.1%
Total income	410.41	392.42	4.6%	233.27	75.9%	802.83	432.34	85.7%
Total expenses	363.08	348.57	4.2%	207.44	75.0%	711.65	384.68	85.0%
EBITDA (PBDIT)	47.32	43.85	7.9%	25.83	83.2%	91.18	47.66	91.3%
EBITDA margin	11.53%	11.18%	+36 bps	11.11%	+42 bps	11.36%	11.05%	+31 bps
Depreciation & amortisation	7.16	6.83	4.9%	4.05	76.9%	13.99	7.50	86.7%
Profit before tax	40.03	36.90	8.5%	21.78	83.8%	76.93	40.16	91.6%
Tax	0.17	(0.03)	–	0.14	–	0.14	0.22	–
Profit after tax	39.86	36.92	8.0%	21.64	84.2%	76.79	39.93	92.3%
PAT margin	9.72%	9.41%	+31 bps	9.31%	+41 bps	9.57%	9.26%	+31 bps

Consolidated; converted from ₹ lakh. Margins on revenue from operations. FY26 full year: revenue ₹1,069.11 Cr, PAT ₹102.53 Cr.

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Chowda Reddy

Company Secretary

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Investor Relations

For company-related queries and investor communication, please contact the company secretary using the details provided.

Q2FY27 Presentation

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