LEADING LEASING FINANCE AND INVESTMENT COMPANY LIMITED
CIN: L65910MH1983PLC451092
Registered Office: 1716/1717, 17th Floor, Wing A, Chandak Unicorn, Dattaji Salvi Marg, Office Veera Desai Road, Andheri West, Mumbai – 400053
Contact No. +91 9619466145
Email Id: leadingleashing@gmail.com, Website.www.llflltd.in

Date: - **09-09-2026**

To,
Department of Corporate Service,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
SCRIP CODE: 540360

To,
Metropolitan Stock Exchange of India Limited
Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S. Road, Kurla West, Mumbai-400 070
SYMBOL: LLFICL

Subject: - Corrigendum to the Notice of the Annual General Meeting ("AGM") - Leading Leasing Finance and Investment Company Limited ("Company")

Dear Sir / Madam,

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,the Company has issued a notice dated 27th August 2026 ("AGM Notice") for convening the Annual General Meeting of the members of the Company which is scheduled to be held on Saturday, 26th September 2026 at Registered Office of the Company situated at 1716/1717, 17th Floor, Wing A, Chandak Unicorn, Dattaji Salvi Marg, Office Veera Desai Road, Andheri West, Mumbai – 400053 at 11:30 AM.

The AGM Notice has been dispatched to the shareholders of the Company on 31st August 2026, in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India and all other applicable provisions.

Subsequent to the issuance of the AGM Notice and pursuant to the applications filed by the Company for obtaining in-principle approval of the BSE Limited ("BSE") and Metropolitan Stock Exchange of India Limited ("MSEIL) in respect to the Item No. 4 of the AGM Notice (i.e., Issuance of upto 35,71,42,856 (Thirty-Five Crores Seventy-One Lakhs Forty-Two Thousand Eight Hundred Fifty-Six) Equity Shares on Preferential Basis to the Non-Promoter Category upon Conversion of Outstanding Unsecured Loan) ("Preferential Issue") and Item No. 5 of the AGM Notice (i.e., Issue of 70,93,57,119 (Seventy Crores Ninety-Three Lakhs Fifty-Seven Thousand One Hundred Nineteen) Convertible Warrants on a Preferential basis), BSE has asked the Company to provide certain clarifications/ information in respect to the Preferential Issue, by way of a corrigendum to the AGM Notice, which is enclosed herewith.

This Corrigendum to the Notice of the AGM shall form an integral part of the AGM Notice which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the AGM shall always be read in conjunction with this Corrigendum. This corrigendum is also available on website of both the stock exchanges i.e. BSE Limited ("BSE") and Metropolitan Stock Exchange of India Limited ("MSEIL") and on the website of the Company i.e., www.llflltd.in. All other contents of the AGM Notice, saved and except as modified or supplemented by the Corrigendum, shall remain unchanged

Kindly take the same on your records and acknowledge the receipt.

By the order of the Board of Directors

For, Leading Leasing Finance and Investment Company Limited

GOSAI KETANKUMAR SHIVABHAI
Digitally signed by GOSAI KETANKUMAR SHIVABHAI
Date: 2026.09.09 18:23:28 +05'30'

Ketankumar Shivabhai Gosai
Managing Director
DIN: 11543634

CORRIGENDUM TO THE NOTICE OF THE ANNUAL GENERAL MEETING ("AGM")

Leading Leasing Finance and Investment Company Limited ("Company") has issued notice dated 27th August 2026 ("AGM Notice") for convening the Annual General Meeting of the members of the Company, which is scheduled to be held on Saturday, 26th September 2026 at Registered Office of the Company situated at 1716/1717, 17th Floor, Wing A, Chandak Unicorn, Dattaji Salvi Marg, Office Veera Desai Road, Andheri West, Mumbai – 400053 at 11:30 AM.

The AGM Notice has been dispatched to the shareholders of the Company on 31st August 2026, in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India and all other applicable provisions. Capitalized words and expressions used but not defined herein shall have the same meaning as assigned to them in the AGM Notice.

Subsequent to the issuance of the AGM Notice and pursuant to the applications filed by the Company for obtaining in-principle approval of the BSE Limited ("BSE") and Metropolitan Stock Exchange of India Limited ("MSEIL) in respect to the Item No. 4 of the AGM Notice (i.e., Issuance of upto 35,71,42,856 (Thirty-Five Crores Seventy-One Lakhs Forty-Two Thousand Eight Hundred Fifty-Six) Equity Shares on Preferential Basis to the Non-Promoter Category upon Conversion of Outstanding Unsecured Loan) ("Preferential Issue") and Item No. 5 of the AGM Notice (i.e., Issue of 70,93,57,119 (Seventy Crores Ninety-Three Lakhs Fifty-Seven Thousand One Hundred Nineteen) Convertible Warrants on a Preferential basis), BSE has asked the Company to provide certain clarifications/ information in respect to the Preferential Issue, by way of a corrigendum to the AGM Notice, which is enclosed herewith.

This corrigendum is being issued to notify the amendments/ provide clarifications and additional details with respect to certain disclosures made under the explanatory statement which is annexed to the AGM Notice ("Explanatory Statement"), as mentioned herein:

Item No 4: Issuance of upto 35,71,42,856 (Thirty-Five Crores Seventy-One Lakhs Forty-Two Thousand Eight Hundred Fifty-Six) Equity Shares on Preferential Basis to the Non-Promoter Category upon Conversion of Outstanding Unsecured Loan.

We refer to Item No. 4 of the Notice of AGM which pertains to seeking approval of the shareholders for the proposed issue of 35,71,42,856 (Thirty-Five Crores Seventy-One Lakhs Forty-Two Thousand Eight Hundred Fifty-Six) Equity Shares on Preferential Basis to the Non-Promoter Category upon Conversion of Outstanding Unsecured Loan.

There has been amendment in item No. 4 to the explanatory statement contained in the Notice of the AGM.

5. **Basis or justification for the price (including the premium, if any) has arrived at**:

Considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, to an allottee, the price of Rs. 1.40/- (Rupee One and Forty Paisa Only) of Equity Shares to be issued to proposed allottees has been determined taking into account the valuation report dated 27th August 2026 issued by Mr. Manish Santosh Buchasia, Ahmedabad, Independent Registered Valuer, having a RV Reg. No. IBBI/RV/03/2019/12235 and having his office at 306, "Gala Mart" Nr. Sobo Centre, Before Safal Parisar, Above SBI / Union Bank, South Bopal, Ahmedabad - 380058, Gujarat, in accordance with Regulation 166A of the ICDR Regulations.

The Equity Shares of the Company are listed on BSE Limited ("BSE") and Metropolitan Stock Exchange of India Limited ("MSEIL"). The Equity Shares are frequently traded in terms of the SEBI ICDR Regulations and BSE and MSEIL, being the Stock Exchange with higher trading volumes for the preceding Ninety trading days prior to the Relevant Date, has been considered for determining the floor price in accordance with the SEBI ICDR Regulations.

Pursuant to the provisions of Regulation 164(1) of ICDR Regulations, the floor price shall not be less than higher of the following:

(a) 90 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on the BSE Limited ("BSE") preceding the Relevant Date: i.e. Rs. 1.36/- per Equity Shares.

(b) 10 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on the BSE Limited ("BSE") preceding the Relevant Date: i.e. Rs. 1.05/- per Equity Shares.

In accordance with the provisions of ICDR the Company has undertaken a report on valuation of Equity shares from Mr. Manish Santosh Buchasia, Ahmedabad, Independent Registered Valuer, having a RV Reg. No. IBBI/RV/03/2019/12235 and having his office at 306, "Gala Mart" Nr. Sobo Centre, Before Safal Parisar, Above SBI / Union Bank, South Bopal, Ahmedabad - 380058, Gujarat dated 27th August 2026 and the price arrived is Rs. 1.36/- (Rupee One and Thirty-Six Paisa Only). However, the issue price as decided by the management is Rs. 1.40/- (Rupee One and Forty Paisa Only) per specified security.

A copy of the report issued by the Registered Valuer is available on the website of the Company at www.llflltd.in.

[In terms of the applicable provisions of the SEBI ICDR Regulations, the volume weighted average price ("VWAP") for the Preferential Issue is Rs. 1.36/- per Equity Share. The price per Equity Share to be issued pursuant to the Preferential Issue is fixed at Rs. 1.40/- per Equity Share being not less than the price computed in accordance with Chapter V of the SEBI ICDR Regulations and valuation report obtained from the registered valuer.

Pursuant to the observation of BSE Limited (the "Stock Exchange") and due to an inadvertent error in the calculation of the 10 Trading Days' Volume Weighted Average Price ("VWAP") of the Equity Shares of the Company, the Company has obtained a revised Valuation Report dated 9th September 2026, in accordance with the applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

A copy of the revised Valuation Report issued by the Registered Valuer is available on the website of the Company at www.llflltd.in.

13. <u>Name and Address of the Valuer who performed valuation</u>:

The Company has received Valuation Report dated 27th August 2026 from Mr. Manish Santosh Buchasia, Ahmedabad, Independent Registered Valuer, having a RV Reg. No. IBBI/RV/03/2019/12235 and having his office at 306, "Gala Mart" Nr. Sobo Centre, Before Safal Parisar, Above SBI / Union Bank, South Bopal, Ahmedabad - 380058, Gujarat.

Pursuant to the observation of BSE Limited (the "Stock Exchange") and due to an inadvertent error in the calculation of the 10 Trading Days' Volume Weighted Average Price ("VWAP") of the Equity Shares of the Company, the Company has obtained a revised Valuation Report dated 9th September 2026, in accordance with the applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

A copy of the revised Valuation Report issued by the Registered Valuer is available on the website of the Company at www.llflltd.in.

21. <u>Certificates and Valuation Report</u>:

The Company has received Valuation Report dated 27th August 2026 from Mr. Manish Santosh Buchasia, Ahmedabad, Independent Registered Valuer.

The Company has also received certificate from M/s Dharti Patel & Associates, Practicing Company Secretaries (Membership No: F12801, COP: 19303), certifying that the Preferential Allotment is being made in accordance with the requirements contained in Chapter V of the SEBI (ICDR) Regulations, 2018.

Further, the Company has also received the pricing certificate from the M/s S.K Bhavsar & Co, practicing Chartered Accountants (Membership No:180566), as required for obtaining in-principle approval from the stock exchange under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Pursuant to the observation of BSE Limited (the "Stock Exchange") and due to an inadvertent error in the calculation of the 10 Trading Days' Volume Weighted Average Price ("VWAP") of the Equity Shares of the Company, the Company has obtained a revised Valuation Report dated 9th September 2026, in accordance with the applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

Further, pursuant to the revision in the calculation of the 10 Trading Days' VWAP, the Company has also obtained a revised pricing certificate from M/s. S. K. Bhavsar & Co., Practicing Chartered Accountants (Membership No. 180566), as required for obtaining in-principle approval from the Stock Exchange under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

A copy of the revised Valuation Report and revised pricing certificate issued by M/s. S. K. Bhavsar & Co., Practicing Chartered Accountants, are available on the website of the Company at www.llflltd.in.

All these certificates and valuation reports are available on the website of the Company, i.e., www.llflltd.in and available for inspection at the registered office of the Company during office hours.

Item No 5: Issue of 70,93,57,119 (Seventy Crores Ninety-Three Lakhs Fifty-Seven Thousand One Hundred Nineteen) Convertible Warrants on a Preferential basis

We refer to Item No. 5 of the Notice of AGM which pertains to seeking approval of the shareholders for the proposed issue of 70,93,57,119 (Seventy Crores Ninety-Three Lakhs Fifty-Seven Thousand One Hundred Nineteen) Convertible Warrants on a Preferential basis.

There has been amendment in item No. 5 to the explanatory statement contained in the Notice of the AGM.

5. **Basis or justification for the price (including the premium, if any) has arrived at**:

Considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, to an allottee, the price of Rs. 1.40/- (Rupee One and Forty Paisa Only) of Equity Shares to be issued to proposed allottees has been determined taking into account the valuation report dated 27th August 2026 issued by Mr. Manish Santosh Buchasia, Ahmedabad, Independent Registered Valuer, having a RV Reg. No. IBBI/RV/03/2019/12235 and having his office at 306, "Gala Mart" Nr. Sobo Centre, Before Safal Parisar, Above SBI / Union Bank, South Bopal, Ahmedabad - 380058, Gujarat, in accordance with Regulation 166A of the ICDR Regulations.

The Equity Shares of the Company are listed on BSE Limited ("BSE") and Metropolitan Stock Exchange of India Limited ("MSEIL"). The Equity Shares are frequently traded in terms of the SEBI ICDR Regulations and BSE and MSEIL, being the Stock Exchange with higher trading volumes for the preceding Ninety trading days prior to the Relevant Date, has been considered for determining the floor price in accordance with the SEBI ICDR Regulations.

Pursuant to the provisions of Regulation 164(1) of ICDR Regulations, the floor price shall not be less than higher of the following:

(a) 90 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on the BSE Limited ("BSE") preceding the Relevant Date: i.e. Rs. 1.36/- per Equity Shares.

(b) 10 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on the BSE Limited ("BSE") preceding the Relevant Date: i.e. Rs. 1.05/- per Equity Shares.

In accordance with the provisions of ICDR the Company has undertaken a report on valuation of Equity shares from Mr. Manish Santosh Buchasia, Ahmedabad, Independent Registered Valuer, having a RV Reg. No. IBBI/RV/03/2019/12235 and having his office at 306, "Gala Mart" Nr. Sobo Centre, Before Safal Parisar, Above SBI / Union Bank, South Bopal, Ahmedabad - 380058, Gujarat dated 27th August 2026 and the price arrived is Rs. 1.36/- (Rupee One and Thirty-Six Paisa Only). However, the issue price as decided by the management is Rs. 1.40/- (Rupee One and Forty Paisa Only) per specified security.

A copy of the report issued by the Registered Valuer is available on the website of the Company at www.llflltd.in.

[In terms of the applicable provisions of the SEBI ICDR Regulations, the volume weighted average price ("VWAP") for the Preferential Issue is Rs. 1.36/- per Equity Share. The price per Equity Share to be issued pursuant to the Preferential Issue is fixed at Rs. 1.40/- per Equity Share being not less than the price computed in accordance with Chapter V of the SEBI ICDR Regulations and valuation report obtained from the registered valuer.

Pursuant to the observation of BSE Limited (the "Stock Exchange") and due to an inadvertent error in the calculation of the 10 Trading Days' Volume Weighted Average Price ("VWAP") of the Equity Shares of the Company, the Company has obtained a revised Valuation Report dated 9th September 2026, in accordance with the applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

A copy of the revised Valuation Report issued by the Registered Valuer is available on the website of the Company at www.llflltd.in.

21. Name and Address of the Valuer who performed valuation:

The Company has received Valuation Report dated 27th August 2026 from Mr. Manish Santosh Buchasia, Ahmedabad, Independent Registered Valuer, having a RV Reg. No. IBBI/RV/03/2019/12235 and having his office at 306, "Gala Mart" Nr. Sobo Centre, Before Safal Parisar, Above SBI / Union Bank, South Bopal, Ahmedabad - 380058, Gujarat.

Pursuant to the observation of BSE Limited (the "Stock Exchange") and due to an inadvertent error in the calculation of the 10 Trading Days' Volume Weighted Average Price ("VWAP") of the Equity Shares of the Company, the Company has obtained a revised Valuation Report dated 9th September 2026, in accordance with the applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

A copy of the revised Valuation Report issued by the Registered Valuer is available on the website of the Company at www.llflltd.in.

22. Certificates and Valuation Report:

The Company has received Valuation Report dated 27th August 2026 from Mr. Manish Santosh Buchasia, Ahmedabad, Independent Registered Valuer.

The Company has also received certificate from M/s Dharti Patel & Associates, Practicing Company Secretaries (Membership No: F12801, COP: 19303), certifying that the Preferential Allotment is being made in accordance with the requirements contained in Chapter V of the SEBI (ICDR) Regulations, 2018.

Further, the Company has also received the pricing certificate from the M/s S.K Bhavsar & Co, practicing Chartered Accountants (Membership No:180566), as required for obtaining in-principle approval from the stock exchange under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Pursuant to the observation of BSE Limited (the "Stock Exchange") and due to an inadvertent error in the calculation of the 10 Trading Days' Volume Weighted Average Price ("VWAP") of the Equity Shares of the Company, the Company has obtained a revised Valuation Report dated 9th September 2026, in accordance with the applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

Further, pursuant to the revision in the calculation of the 10 Trading Days' VWAP, the Company has also obtained a revised pricing certificate from M/s. S. K. Bhavsar & Co., Practicing Chartered Accountants (Membership No. 180566), as required for obtaining in-principle approval from the Stock Exchange under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

A copy of the revised Valuation Report and revised pricing certificate issued by M/s. S. K. Bhavsar & Co., Practicing Chartered Accountants, are available on the website of the Company at www.llflltd.in.

All these certificates and valuation reports are available on the website of the Company, i.e., www.llflltd.in and available for inspection at the registered office of the Company during office hours.

This Corrigendum should be read in continuation of and in conjunction with the Notice and shall form an integral part of the Notice and all references to the valuation report should be deemed to include references to the above referred documents. All other contents of the Notice shall remain unchanged.

By Order of the Board
For Leading Leasing Finance and Investment Company Limited

Sd/-
Ketankumar Shivabhai Gosai
Managing Director
[DIN: 11543634]

Date: 9th September 2026
Place: Mumbai