Date: August 01, 2026

To,
BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

Ref: Scrip Code: 543931
ISIN: INE0Q0M01015

Sub: Outcome of the meeting of Board of Directors (the "Board") of Veefin Solutions Limited (the "Company") held on 01st August, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 held for approval of debt fundraising by issuance of Non-Convertible Debentures.

Dear Sir/Ma'am,

In furtherance to our intimation dated 29th July, 2026 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors, at its Meeting held on 01st August 2026 has *inter alia* approved the following:

1. the raising of funds through issuance of Non-Convertible Debentures ("**NCDs**") for an aggregate amount of up to INR. 50,00,00,000/- (Indian Rupees Fifty Crores only) in one or more tranches or series on a private placement basis.
2. Approving granting of Corporate Guarantee to the trustee for secured Non-Convertible Debentures proposed to be issued by Nityo Tech Private Limited.

Pursuant to SEBI Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities bearing reference number HO/49/14/14(7)2025-CFD-pod2/I/3762/2026 dated 11th July, 2023 (last updated on 30th January, 2026), additional details required in case of issuance of securities are set out under **Annexure A** and **Annexure B** to this intimation.

The meeting commenced at 03:30 PM and concluded at 04:45 P.M.

This is for your information and records.
Thanking you,
Yours sincerely,

For VEEFIN SOLUTIONS LIMITED
URJA HARSH THAKKAR
Digitally signed by URJA HARSH THAKKAR
Date: 2026.08.01 18:33:09 +05'30'

URJA HARSH THAKKAR
COMPANY SECRETARY & COMPLIANCE OFFICER
(MEMBERSHIP NO: ACS 42925)

ANNEXURE A

[Pursuant to SEBI Circular bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 11th July, 2023 (last updated on 30th January, 2026)]

Sr. No.	Particulars	Disclosure
1	Type of securities proposed to be issued	Unrated, Unlisted, Secured, Redeemable, Non-Convertible Debentures
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued (approximately)	Up to 5,00,000 (Five Thousand) NCDs having face value Rs. 1,000/- each proposed to be issued at par in one or more tranches or series
4	Size of the Issue	Up to INR 50,00,00,000 (Indian Rupees Fifty Crores Only)
5	Whether proposed to be listed? if yes, name of the stock exchange(s)	The NCDs are not proposed to be listed on the stock exchange(s)
6	Tenure of the instrument Date of allotment Date of Maturity	The Board has approved the raising of funds through issuance of NCDs and has authorized certain identified persons to determine and finalize the terms and conditions for such fund-raising. The details of the same will be disclosed at the time of the allotment of securities, in the event that funds are raised through the issuance of securities.
7	Coupon / interest offered, schedule of payment of coupon / interest and principal	
8	Charge / security, if any created over the assets	
9	Special right / interest / privileges attached to the instrument and changes thereof	
10	Delay in payment of interest / principal for a period of more than three months from the due date or default in payment of interest / principal	
11	Details of any letter of comments regarding payment / non-payment of interest, principal on due dates or any other matter concerning the security and /or the assets along with its comments thereon, if any	NIL
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and of debentures	The details of the same will be disclosed at the time of allotment of securities
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA

ANNEXURE B

[Pursuant to SEBI Circular bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 11th July, 2023 (last updated on 30th January, 2026)]

Sr. No.	Particulars	Disclosure
1	Name of the Party for which such guarantee or indemnity or surety was given	Nityo Tech Private Limited – A step down subsidiary of the Company.
2	Whether the promoter/ promoter group/ group Companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No
3	Brief details of such guarantee ~~or indemnity or becoming a surety~~ viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee;	The Corporate Guarantee of not exceeding INR. 45 Crores will be given in favour of Axis Trustee Services Limited to secure NCDs proposed to be issued by Nityo Tech Private Limited.
4	Impact of such guarantees or indemnity or surety on listed entity.	The Corporate Guarantee will be treated as a contingent liability for the Company. At this point, there is no impact of this guarantee on the Company