ESTD. 1944
Shah
Construction Co. Ltd.

11, Shah Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053. India
Tel. 022 - 6692 0678 / 79
E-mail : scclindia@yahoo.co.in • Website : www.shah-construction.in
CIN: L45202MH1949PLC007048

Date: 12th August, 2026

To,
BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code: 509870

Dear Sir/Madam,

<u>Sub: Outcome of Board Meeting of the Company held on 12th August, 2026.</u>

Pursuant to Regulation 30 and Regulation 33 of SEBI (LODR) Regulations, 2015, we wish to inform you that the Board of Directors at its meeting held today i.e. on 12th August, 2026 have inter-alia considered and approved the following matters.

1. Un-audited Standalone Financial Results of the Company for the quarter ended 30th June, 2026.

2. Limited Review Report on the said results issued by the Statutory Auditors for the quarter ended 30th June, 2026.

3. Re-appointment of Mr. Sanjay Damji Shah (DIN: 00292226) as Director of the Company who retires by rotation and being eligible offers himself for re-appointment at the ensuing Annual General Meeting of the Company as recommended by Nomination and Remuneration Committee.

4. Re-appointment of Mrs. Dhanraj Kothari of M/s. D. Kothari and Associates, Practicing Company Secretary as Secretarial Auditor for the financial year 2026-27 and Appointment of Mrs. Dhanraj Kothari of M/s. D. Kothari and Associates, Company Secretary in Whole Time Practice as the Scrutinizer for 78th Annual General Meeting of the Company. Details under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 are annexed herewith in **Annexure A**.

11, Shah Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053. India
Tel. 022 - 6692 0678 / 79
E-mail : scclindia@yahoo.co.in • Website : www.shah-construction.in
CIN: L45202MH1949PLC007048

5. Based on the recommendation of the Audit Committee, the Board of Directors at its Meeting held today i.e. 12th August, 2026, has approved the appointment of M/s. Mittal & Associates, Chartered Accountants, (ICAI Firm Registration No.: FRN 106456W), as Statutory Auditors of the Company for a term of 5 (five) years, commencing from the conclusion of the 78th AGM until the conclusion of the 83rd AGM (to be held in the year 2031), subject to Shareholders' approval and other statutory requirements. The requisite disclosure under Regulation 30 of the SEBI LODR Regulations is annexed herewith as Annexure B.

6. The Board considered and approved the appointment of the Internal Auditor of the Company for the financial year 2026-27. The requisite disclosure under Regulation 30 of the SEBI LODR Regulations is annexed herewith as Annexure C.

7. Directors report for the year ended 31st March, 2026 and Notice of Annual General Meeting of the Company.

8. Making an application to the Registrar of Companies for extension of time for convening the 78th Annual General Meeting of the Company for a further period of up to three months beyond 30th September, 2026, subject to the approval of the Registrar of Companies.

9. The Register of Members and Share Transfer Books of the Company shall remain closed for such period as may be determined by the Company in accordance with the applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the purpose of the ensuing Annual General Meeting, subject to the approval of the Registrar of Companies for extension of time for convening the Annual General Meeting. The dates for closure of the Register of Members and Share Transfer Books shall be intimated separately upon finalisation of the date of the Annual General Meeting.

10. The 78th Annual General Meeting of the Company, which is required to be convened on or before 30th September, 2026 in the absence of extension, shall be held on such date as may be determined by the Company pursuant to the extension of time granted by the Registrar of Companies, if any. The final date, time and mode of the Annual General Meeting shall be intimated separately upon receipt of the approval of the Registrar of Companies.

Shah Construction Co. Ltd.
ESTD. 1944
11, Shah Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053. India
Tel. 022 - 6692 0678 / 79
E-mail : scclindia@yahoo.co.in • Website : www.shah-construction.in
CIN: L45202MH1949PLC007048

11. The Board was informed that the Company has received notices under Section 160(1) of the Companies Act, 2013 read with Rule 13 of the Companies (Appointment and Qualification of Directors) Rules, 2014, after business hours on 11th August, 2026, proposing the candidature of Mr. Karan Sanjay Shah (DIN: 07983881) and Mr. Nirav Shachikumar Adalja (DIN: 00294401) for appointment as Directors of the Company at the ensuing 78th Annual General Meeting. Since the said notices were received after business hours on 11th August, 2026, the matter was not included in the agenda of the meeting and was deferred for consideration at a subsequent meeting of the Board.

The meeting of the Board of Directors Commenced at 3.30 p.m. and concluded at 4:35 p.m.

We are arranging to publish the results in newspapers in accordance with Regulation 47 of SEBI LODR.

We request you to take the above on record and the same be treated as the necessary compliance under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on records.

Thanking You,
Yours Faithfully,
For Shah Construction Company Limited

APEKSHA JENIL SHAH
Digitally signed by APEKSHA JENIL SHAH
Date: 2026.08.12 18:45:41 +05'30'

Apeksha Jenil Shah
Company Secretary & Compliance Officer
Membership No – A66196

ESTD. 1944
Shah
Construction Co. Ltd.

11, Shah Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053. India
Tel. 022 - 6692 0678 / 79
E-mail : scclindia@yahoo.co.in • Website : www.shah-construction.in
CIN: L45202MH1949PLC007048

Annexure A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/ 2023/123 dated July 13, 2023

Sr. No.	Particulars	Details
1.	Name	M/s. D. Kothari and Associates, Secretarial Auditor
2.	Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment of D. Kothari & Associates, Peer Reviewed firm Company Secretaries in Practice, as Secretarial Auditors of the Company.
3.	Date of Appointment and term of appointment	The Board at its meeting held on 12th August, 2026, approved the appointment of D. Kothari & Associates as Secretarial Auditors, for audit period of FY 2026-27.
4.	Brief Profile	D KOTHARI AND ASSOCIATES, a firm having Unique Code Number S2002MH054600 registered in the year 2002 with the Institute of Company Secretaries of India. The firm has practice areas in the field of corporate laws FEMA, SEBI regulations with a very highly professional approach. The firm is functioning as sole proprietor under the proprietorship of CS Dhanraj Kothari. The firm is dealing with many reputed corporate sectors. The firm believes and is committed to providing proactive and consistent quality service to all the clients. The firm keeps abreast with the latest changes in the legislation and their implications on the business of its clients. Each assignment is handled with dedicated personal services.
5.	Disclosure of relationship Between Directors (in Case appointment of a Director)	Not Applicable

ESTD. 1944
Shah
Construction Co. Ltd.

11, Shah Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053. India
Tel. 022 - 6692 0678 / 79
E-mail : scclindia@yahoo.co.in • Website : www.shah-construction.in
CIN: L45202MH1949PLC007048

Annexure B

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/ 2023/123 dated July 13, 2023

Sr. No.	Particulars	Details
1.	Name	M/s. Mittal & Associates, Statutory Auditor
2.	Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment of M/s. Mittal & Associates, Chartered Accountants, as the Statutory Auditors of the Company for another term of 5 years
3.	Date of Appointment and term of appointment	The Board at its meeting held on 12th August, 2026, approved the appointment of M/s. Mittal & Associates, Chartered Accountants, as the Statutory Auditors of the Company for a further term of five consecutive years commencing from the conclusion of the 78th Annual General Meeting until the conclusion of the 83rd Annual General Meeting
4.	Brief Profile	M/s. Mittal & Associates, Chartered Accountants (Firm Registration No. 106456W) is a firm of Chartered Accountants providing professional services in the areas of audit and assurance, taxation, accounting and other allied professional services. The firm has experience in providing audit and assurance services to corporate entities and is registered with the Institute of Chartered Accountants of India.
5.	Disclosure of relationship Between Directors (in Case appointment of a Director)	Not Applicable

ESTD. 1944
Shah
Construction Co. Ltd.
11, Shah Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053. India
Tel. 022 - 6692 0678 / 79
E-mail : scclindia@yahoo.co.in • Website : www.shah-construction.in
CIN: L45202MH1949PLC007048

Annexure C

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/ 2023/123 dated July 13, 2023

Sr. No.	Particulars	Details
1.	Name	Mr. Jigar Vasant Raval
2.	Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment of Mr. Jigar Vasant Raval as Internal Auditor of the Company for the financial year 2026-27.
3.	Date of Appointment and term of appointment	The Board at its meeting held on 12th August, 2026, approved the appointment of Mr. Jigar Vasant Raval, as the Internal Auditor of the Company for FY 2026-27
4.	Brief Profile	Mr. Jigar Vasant Raval has 10–15 years of professional experience in accounting and finance, with expertise in financial accounting, preparation of financial statements, audit, taxation, financial reporting and related matters.
5.	Disclosure of relationship Between Directors (in Case appointment of a Director)	Not Applicable

603, Raylon Arcade,
RK Mandir Road,
Kondivita, JB nagar
Andheri (East), Mumbai – 400059
Tel : 8689958800
Email : audit@mittal-associates.com

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED JUNE 30, 2026 PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To
The Board of Directors
Shah Construction Company Limited

We have reviewed the accompanying Statement of Unaudited Financial Results of **Shah Construction Company Limited** ("the Company") for the quarter and half year ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including relevant circulars issued by SEBI from time to time.

The Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Emphasis of Matter – Going Concern Assessment

We draw attention to Note B to the Statement of Unaudited Financial Results, which describes the financial position of the Company as at March 31, 2026, including its negative net worth of ₹9,568.44 lakhs, excess of current liabilities over current assets of ₹10,416.34 lakhs and total borrowings of ₹11,700.01 lakhs, as well as the net loss of ₹87.41 lakhs incurred during the quarter ended June 30, 2026.

As stated in the said Note, the Management has assessed the Company's ability to continue as a going concern after considering, inter alia, the value of its immovable properties and other available resources and mitigating factors. Based on such assessment, the management believes that the Company has sufficient asset backing to meet its obligations and that the Company will be able to realise/monetise its assets, as and when, required to meet its financial obligations and the

Management has concluded that there is no material uncertainty that may cast significant doubt on the Company's ability to continue as a going concern and, accordingly, the Statement has been prepared on a going-concern basis.

Our conclusion is not modified in respect of this matter.

Conclusion

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results, prepared in accordance with the applicable Indian Accounting Standards and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mittal & Associates
Chartered Accountants
FRN: 106456W

SOURABH BAGARIA
Digitally signed by SOURABH BAGARIA
Date: 2026.08.12 18:13:02 +05'30'

Sourabh Bagaria
Partner
Membership No.: **183850**
UDIN: 26183850WZRQIE6692
Place: Mumbai
Date: August 12, 2026

ESTD 1944
Shah
Construction Co. Ltd.

11, Shah Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053. India
Tel. 022 - 6692 0678 / 79
E-mail : scclindia@yahoo.co.in • Website : www.shah-construction.in
CIN: L45202MH1949PLC007048

SHAH CONSTRUCTION COMPANY LIMITED

(Rs. in Lakhs)

Statement of Unaudited Results for the Quarter Ended 30/06/2026

	Particulars	Quarter Ended			Year Ended
		30/06/2026 (Unaudited)	30/06/2025 (Unaudited)	31/03/2026 (Unaudited)	31/03/2026 (Audited)
I	**Revenue from Operations**	132.08	123.17	145.37	524.39
	Other Income	65.52	45.01	71.58	247.35
	Total	**197.60**	**168.18**	**216.95**	**771.73**
II	**Expenses**				
	Project Expenses	-	-	-	-
	Purchases of Stock-in-Trade	-	-	-	-
	Changes in inventories of Stock-in-Trade	-	-	-	-
	Employee Benefits Expense	20.93	40.73	22.99	107.72
	Finance Costs	146.10	133.93	131.20	534.79
	Depreciation and Amortization Expense	2.19	2.09	2.50	8.74
	Other Expenses	115.79	32.15	98.70	302.17
	Total	**285.01**	**208.91**	**255.39**	**953.42**
III	**Profit before exceptional items and tax (I-II)**	**(87.41)**	**(40.73)**	**(38.44)**	**(181.68)**
IV	**Exceptional items**				
V	**Profit before tax (III-IV)**	**(87.41)**	**(40.73)**	**(38.44)**	**(181.68)**
VI	**Tax expense**				
	(a) Current Tax	-	-	-	-
	(b) Income Tax of Earlier Years	-	-	(6.32)	(6.32)
		-	**-**	**(6.32)**	**(6.32)**
VII	**Profit for the year (V-VI)**	**(87.41)**	**(40.73)**	**(32.12)**	**(175.36)**
VIII	**Other Comprehensive Income**				
A	Items that will not be reclassified to profit or loss	-	-	(2.27)	(2.27)
B	Items that will not reclassified to profit or loss	-	-	-	-
	Total Other comprehensive Income for the period	-	-	(2.27)	(2.27)
IX	**Total Comprehensive Income for the period (VII+VIII)**	**(87.41)**	**(40.73)**	**(34.39)**	**(177.63)**
	Earnings per equity shares Basic and Diluted (in Rs.)	(54.21)	(25.26)	(21.32)	(110.16)

A. General Notes

1. The Company does not have different segments and hence segment wise reporting is not applicable to the Company.
2. Previous year's figures have been regrouped/rearranged wherever necessary.
3. The above financial results were reviewed by the Audit Committee and approved by Board of Directors of the Company at the meeting held on 12/08/2026.

SHAH CONSTRUCTION CO. LTD. MUMBAI

4 This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

5 This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

B. Note – Financial Position and Going Concern

As at March 31, 2026, the Company had negative net worth of ₹9,568.44 lakhs and its current liabilities exceeded its current assets by ₹10,416.34 lakhs. The Company had total borrowings of ₹11,700.01 lakhs, including current borrowings of ₹6,880.01 lakhs. Further, the Company has incurred a net loss of ₹87.41 lakhs during the quarter ended June 30, 2026.

The above financial position indicates significant financial stress and may raise concerns regarding the Company's ability to meet its obligations as they fall due and continue its operations.

However, the Company's management has assessed its ability to continue as a going concern after considering the value of its immovable properties and other available resources and mitigating factors. Based on the valuation of the Company's immovable properties, the estimated realisable value of such properties is considered by the management to be significantly higher than the Company's negative net worth and its financial obligations. The management believes that the Company has sufficient asset backing to meet its obligations and that the Company will be able to realise/monetise its assets, as and when required, to meet its financial obligations.

The management has accordingly concluded that there is no material uncertainty that may cast significant doubt on the Company's ability to continue as a going concern and, therefore, the financial results have been prepared on a going-concern basis.

The management's assessment is based on the valuation of the immovable properties, the expected realisable value thereof, the Company's financial obligations and its plans for managing its financial position. The management will continue to monitor the Company's liquidity position and take appropriate steps, as considered necessary, to meet its obligations as they fall due.

For SHAH CONSTRUCTION COMPANY LIMITED

SHAH CONSTRUCTION CO. LTD. MUMBAI

Mehul Jadavji Shah
Director
DIN: 00933528

PLACE: MUMBAI
DATED: 12/08/2026