VASCON

July 27, 2026

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra (E), Mumbai – 400 051

Ref Symbol: **VASCONEQ**

To,
BSE Limited
The Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Ref: **Scrip Code: 533156**

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to issue and allotment of 2,00,00,000 Warrants on preferential basis under Regulation 28(1) of the SEBI (LODR) Regulations, 2015.

Ref: Intimation dated April 17, 2026 and Disclosure dated April 24, 2026 issued by Vascon Engineers Limited ("the Company")

In continuation to our earlier announcements in this regard and subsequent to receipt of "In Principle" approval from NSE Ref: NSE/LIST/54777 dated 14.07.2026 and BSE Ref No. LOD/PREF/DA/FIP/514/2026-27 dated 15.07.2026, we would like to inform that Preferential Issue Committee of Board of Directors through Circular Resolution dated July 27, 2026 has approved Allotment of 200,00,000 warrants (the "Warrants") to Promoter and Non-Promoter on a preferential basis, each carrying a right exercisable by the Warrant holder to subscribe to 1 equity share per Warrant by way of private placement, at a price of Rs. 40 (including premium of Rs. 30) per Warrant of which 25% of the issue price of the warrants, being the minimum upfront consideration as prescribed under Regulation 169 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been received by the Company and the balance 75% of the issue price shall be payable by the warrant holders in due course of 18 Month.

The details of pre and post allotment paid-up equity share capital of the Company are as follows:

Particulars	**Number of equity shares**	**Amount (in Rs)**
Pre-allotment paid up share capital	23,16,97,111	231,69,71,110
Post-allotment paid up share capital	25,16,97,111	251,69,71,110

*The post-allotment paid up share capital is on a fully-diluted basis and assuming full conversion of the Warrants into equity shares.

You are requested to take the above intimation on record.

For **Vascon Engineers Limited**

NEELAM
PIYUSH PIPADA

Digitally signed by NEELAM PIYUSH PIPADA
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Date: 2026.07.27 18:10:30 +05'30'

Neelam Piyush Pipada
Company Secretary and Compliance Officer
M No. A31721