EIH Limited
A MEMBER OF THE OBEROI GROUP

12th August 2026

The National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra Kurla Complex Bandra(E) Mumbai – 400051 **Code: EIHOTEL**	**The BSE Limited** Corporate Relationship Dept. 1st Floor, New Trading Ring, Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001 **Code: 500840**

Sub: Submission of presentation to Investors / Analysts

Dear Sir / Madam,

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), please find enclosed the copy of the presentation to investors/analysts in respect of the unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended 30th June 2026 declared on 6th August 2026.

The above may please be taken on record.

Thank you,

Yours faithfully,

For EIH Limited

Lalit Kumar Sharma

Digitally signed by Lalit Kumar Sharma
Date: 2026.08.12 10:15:41 +05'30'

Lalit Kumar Sharma
Company Secretary

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Website:www.eihltd.com, Email: isdho@oberoigroup.com
Registered Office: N-806-A, 8th Floor, Diamond Heritage Building, 16, Strand Road, Fairley Place, Kolkata - 700001

EIH Limited

Earnings Call: Q1, FY27

Industry Performance

- Industry occupancy improved by 2-4% YoY, driving strong RevPAR growth of 11-13% YoY
- Domestic demand, limited supply additions, and MICE momentum offset geopolitical and aviation-related headwinds
- Domestic air traffic remained resilient, growing ~1.4% YoY in Q1 FY27 despite airline capacity constraints

Q1 FY26-27 Occupancy	Q1 FY26-27 ARR (Rs.)	Q1 FY26-27 RevPAR
64-66% +2-4% vs. PY	8,100-8,300 +6-8% vs. PY	5,184-5,478 +11-13% vs. PY

Management Perspective

- We continue to observe year-on-year increase in average rates across all regions
- Demand momentum is expected to remain strong through Q2 and FY27, supported by marquee MICE events and expected revival in foreign tourists for the rest of FY27
- We have outlined a robust expansion strategy with 30 new properties across global and domestic markets scheduled to be operation by 2031 all of which will be managed by EIH Limited through direct ownership, Joint Venture or management contracts

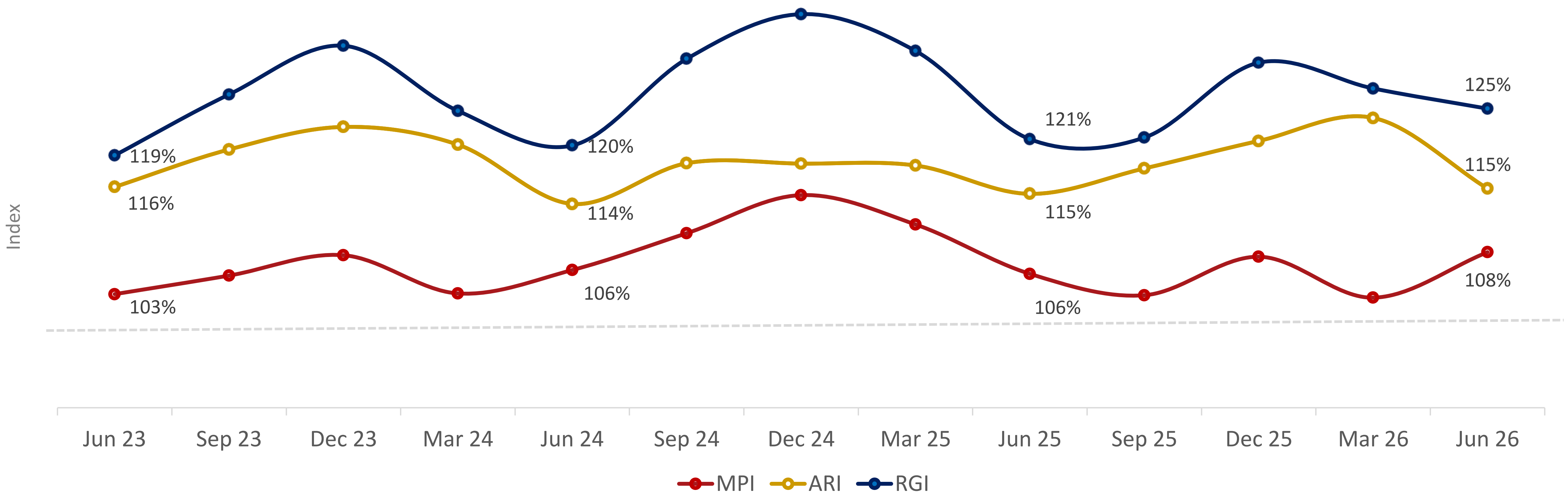
Source: HVS Anarock Monitor (July 2026) , DGCA

Operational Performance

Q1 FY27

EIH maintains consistent RevPAR Leadership over STR Competition Set

All Domestic Hotels including Managed with STR



14 out of 15 hotels ranked 1st & 2nd wherein STR provides benchmarking (8 hotels Rank 1st & 6 Hotels rank 2nd)

Source: CoStar

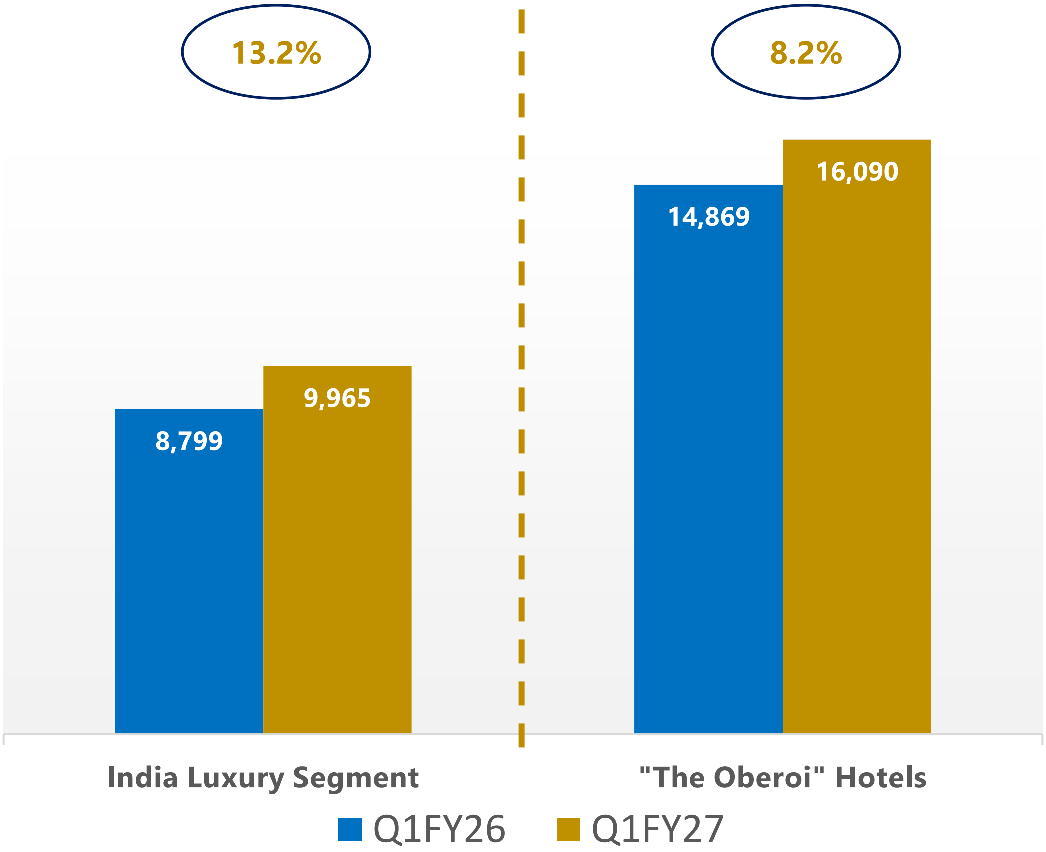
Dataset: All Domestic Hotels managed by EIH with STR

Note: MPI, ARI and RGI is basis the current Compset and has changed as reported earlier due to change in Compset

RevPAR Y-o-Y growth by Hotel Positioning – "The Oberoi"

Figures in INR

All Domestic Hotels including Managed



RGI of 161 vs 169 LY

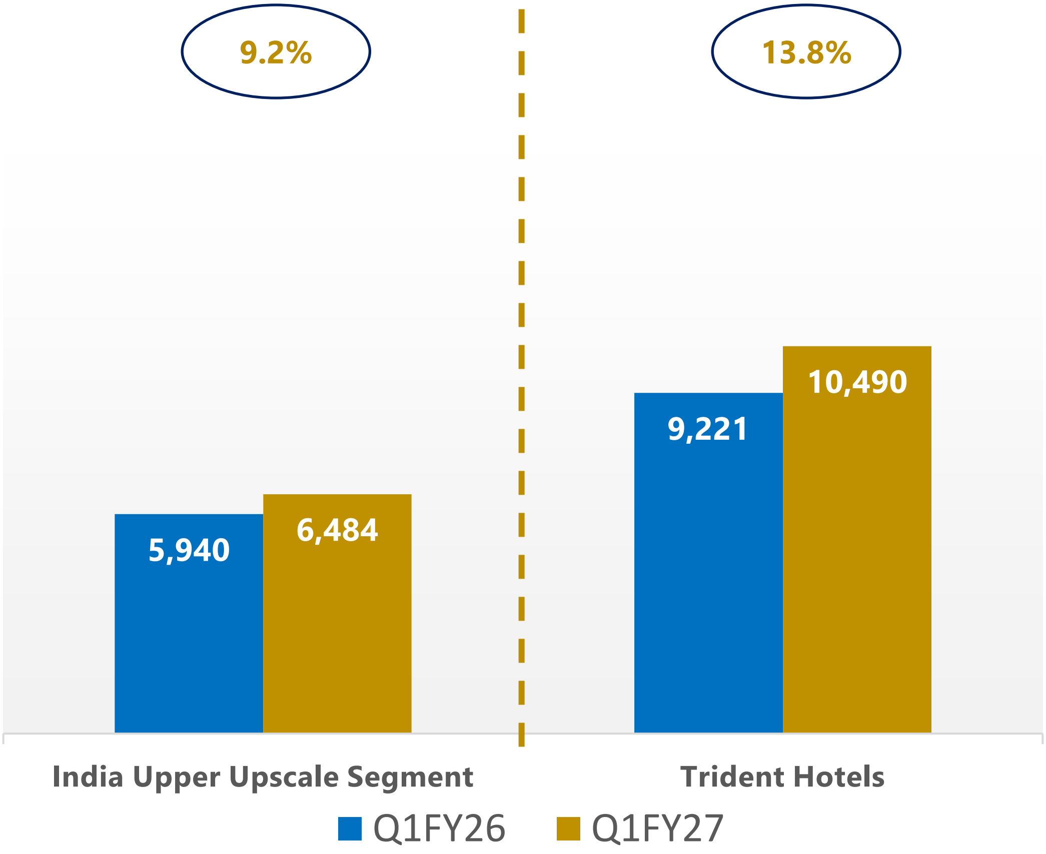
Source: CoStar

Note: Change in RevPAR is inclusive of hotels opened & closed during the respective periods

RevPAR Y-o-Y growth by Hotel Positioning – "Trident"

Figures in INR

All Domestic Hotels including Managed



RGI of 162 vs 155 LY

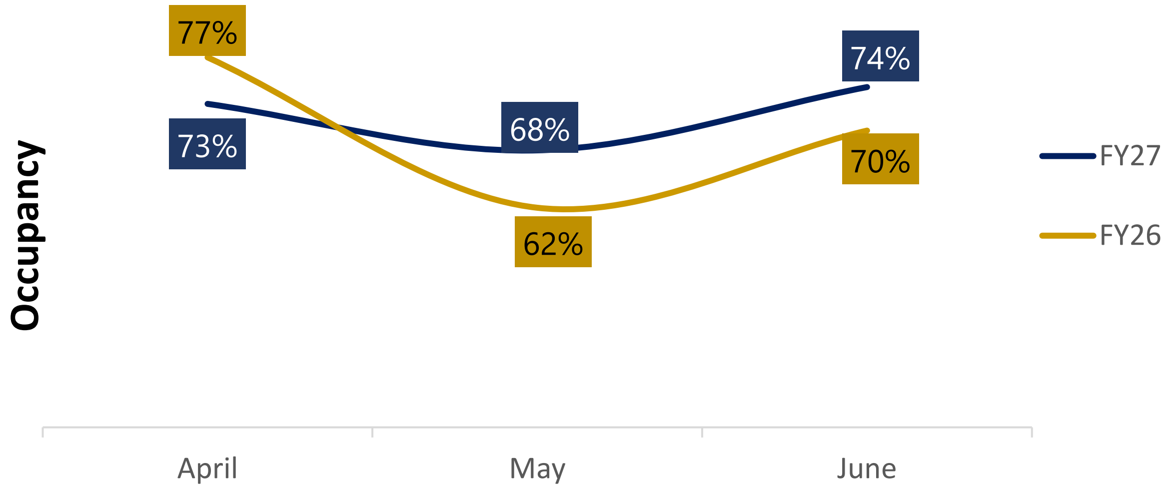
Source: CoStar

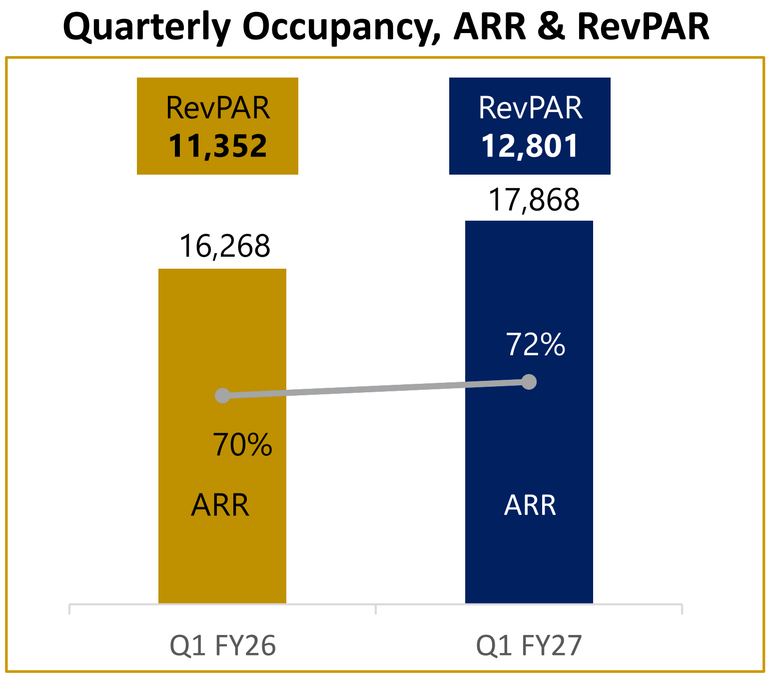
Note: Change in RevPAR is inclusive of hotels opened & closed during the respective periods

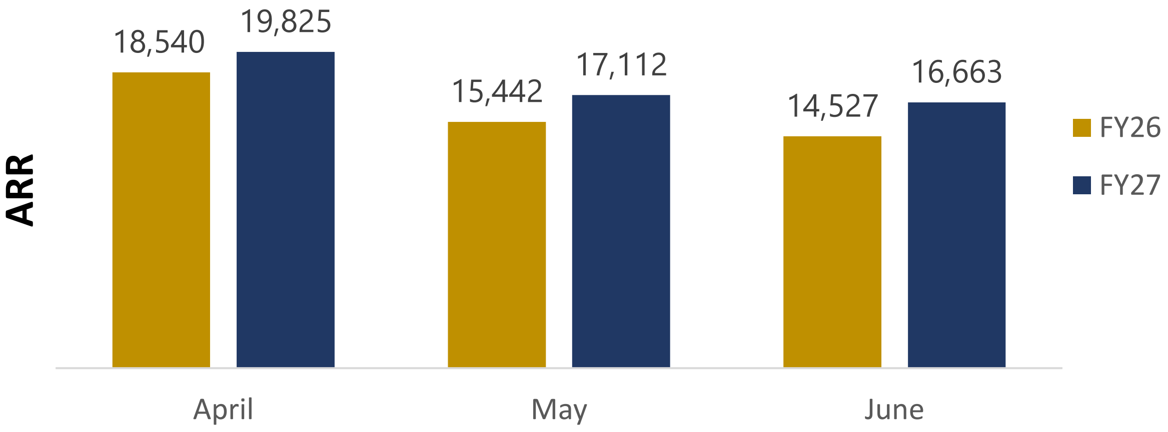
Q1 ARR/Occupancy trends by month

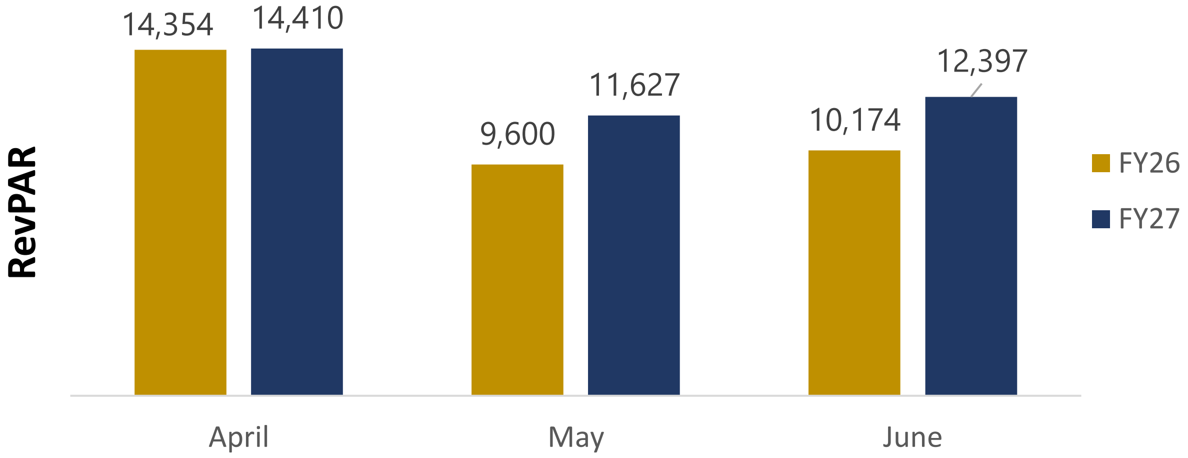
All Domestic Hotels including managed

Figures in INR





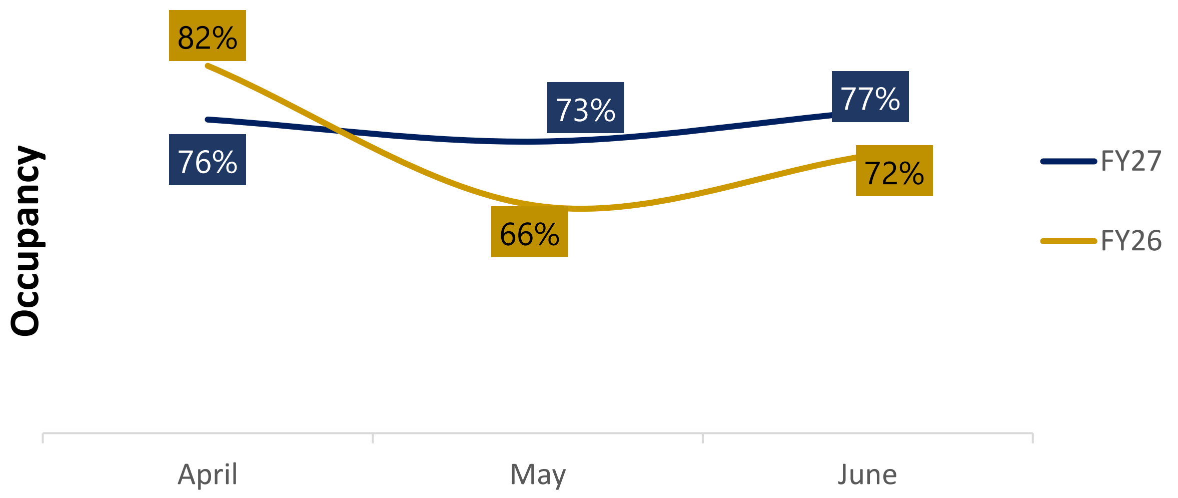




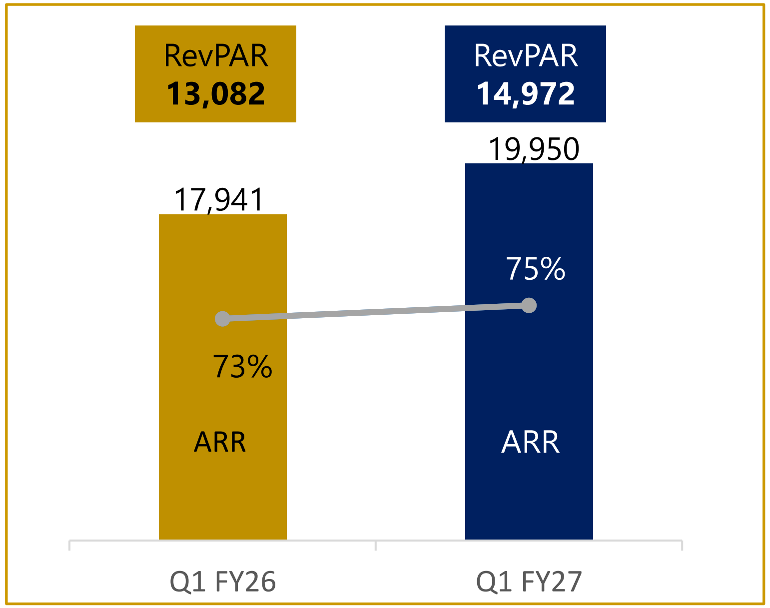
Q1 ARR/Occupancy trends by month

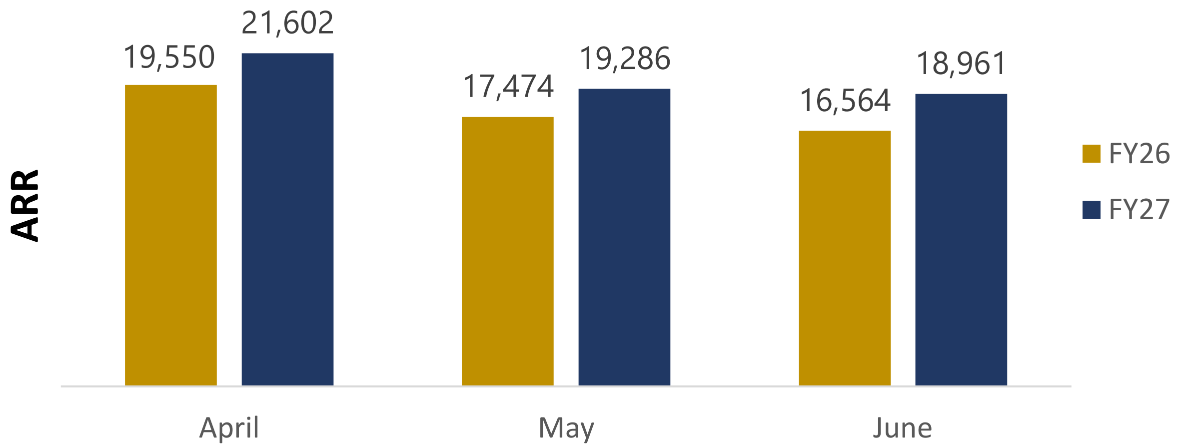
Figures in INR

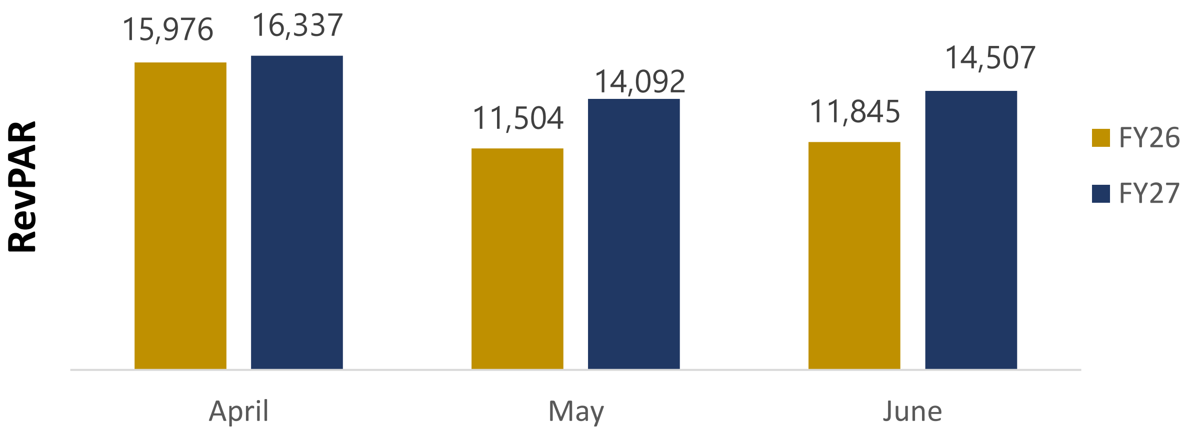
EIH Owned Hotels



Quarterly Occupancy, ARR & RevPAR

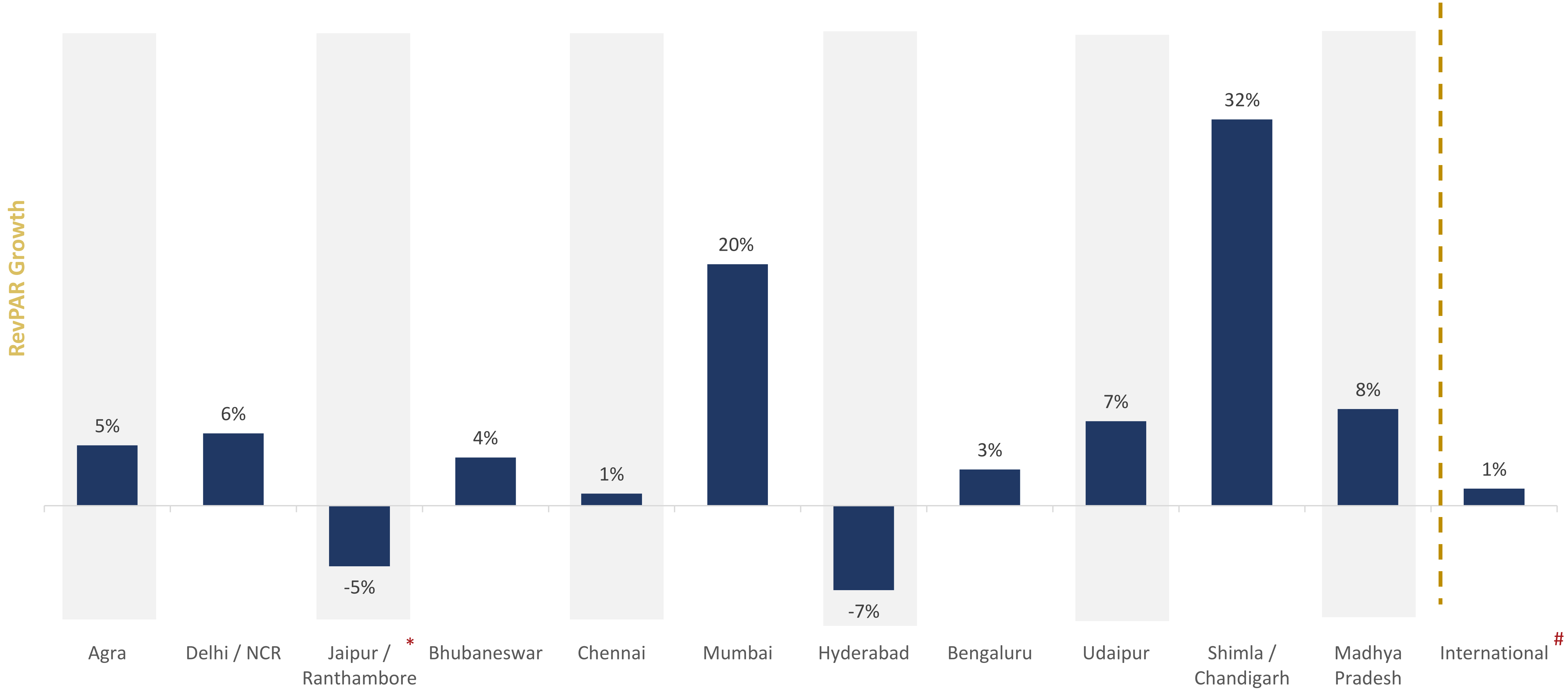






Q_1 RevPAR Y-o-Y growth by City

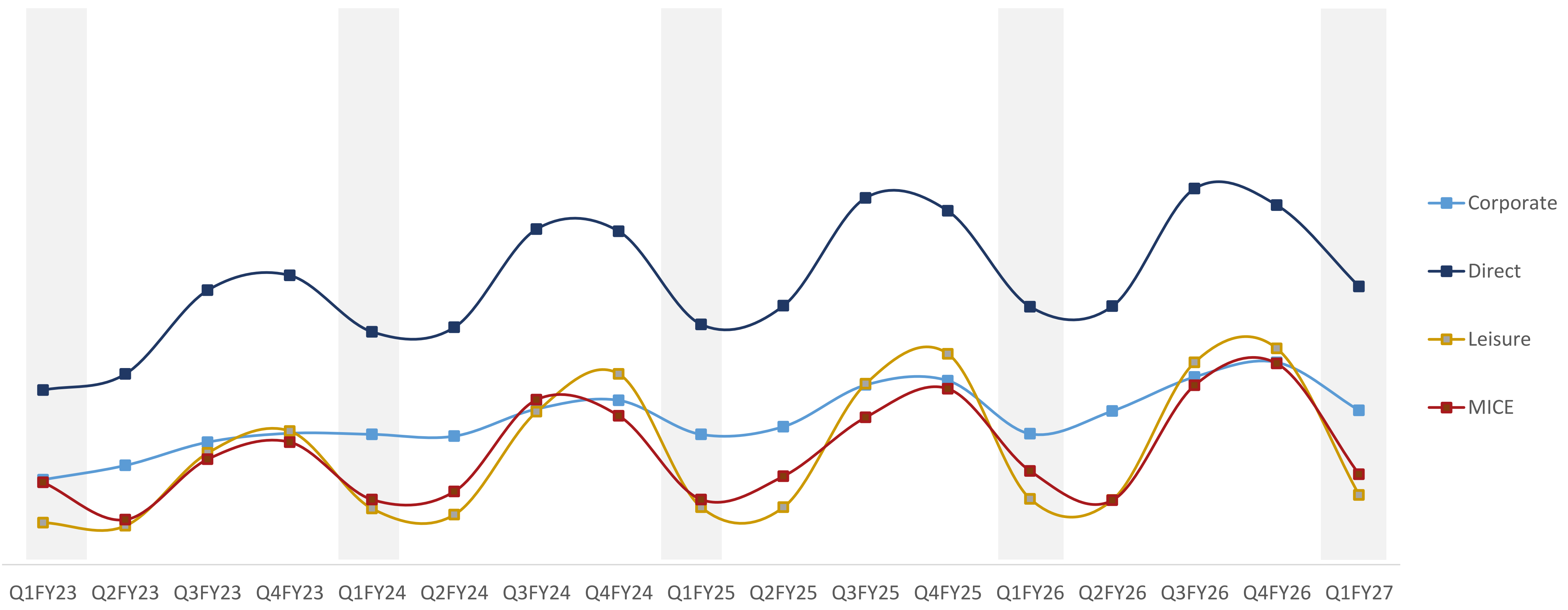
All Domestic Hotels including Managed



Impacted due to West Asia conflict   * Excluding Trident Jaipur since it is closed for renovation

Room Revenue Trends

All Domestic Hotels including Managed



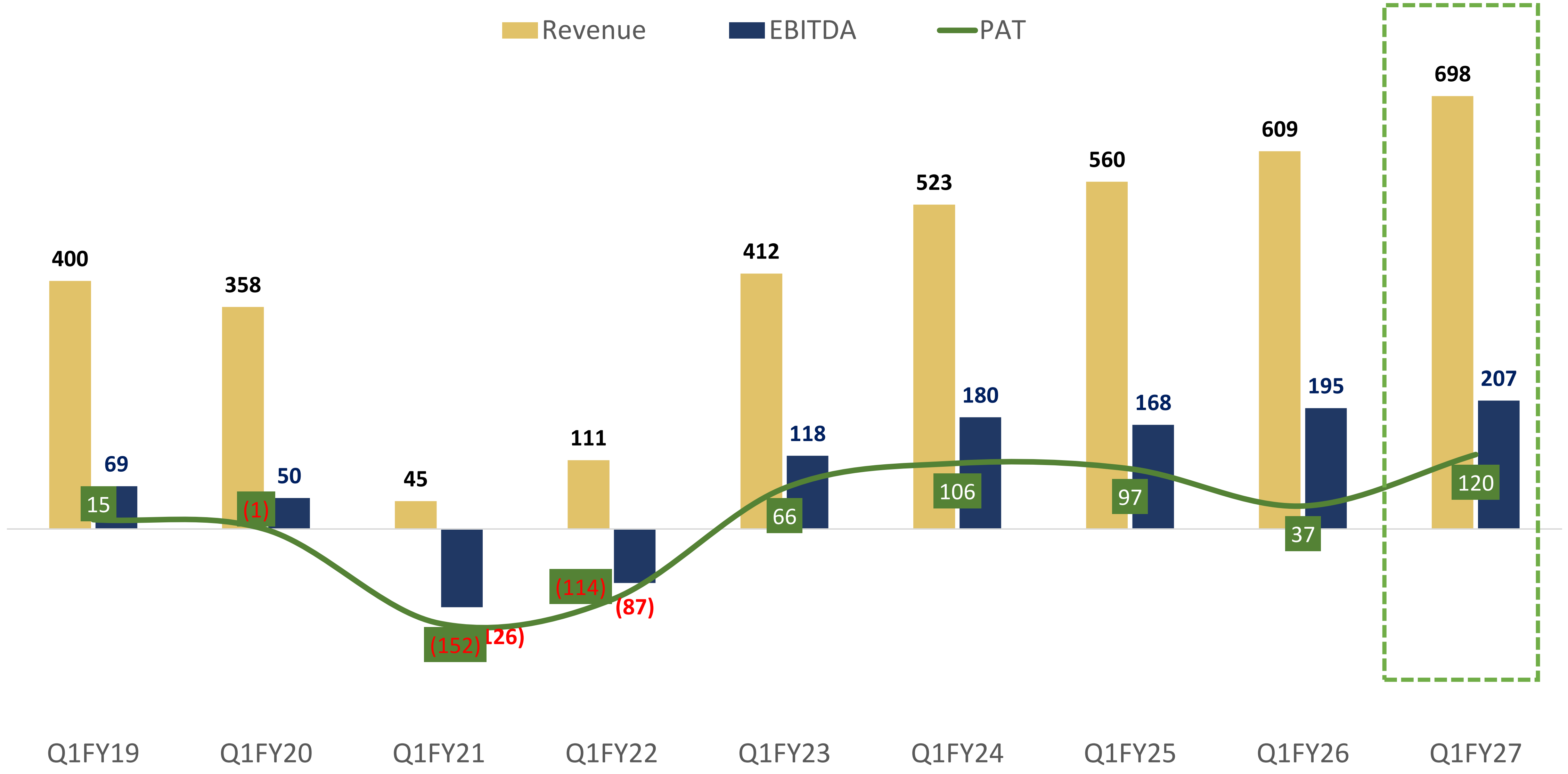
Financials

Financial Performance – Q1 FY27

Consolidated and Standalone

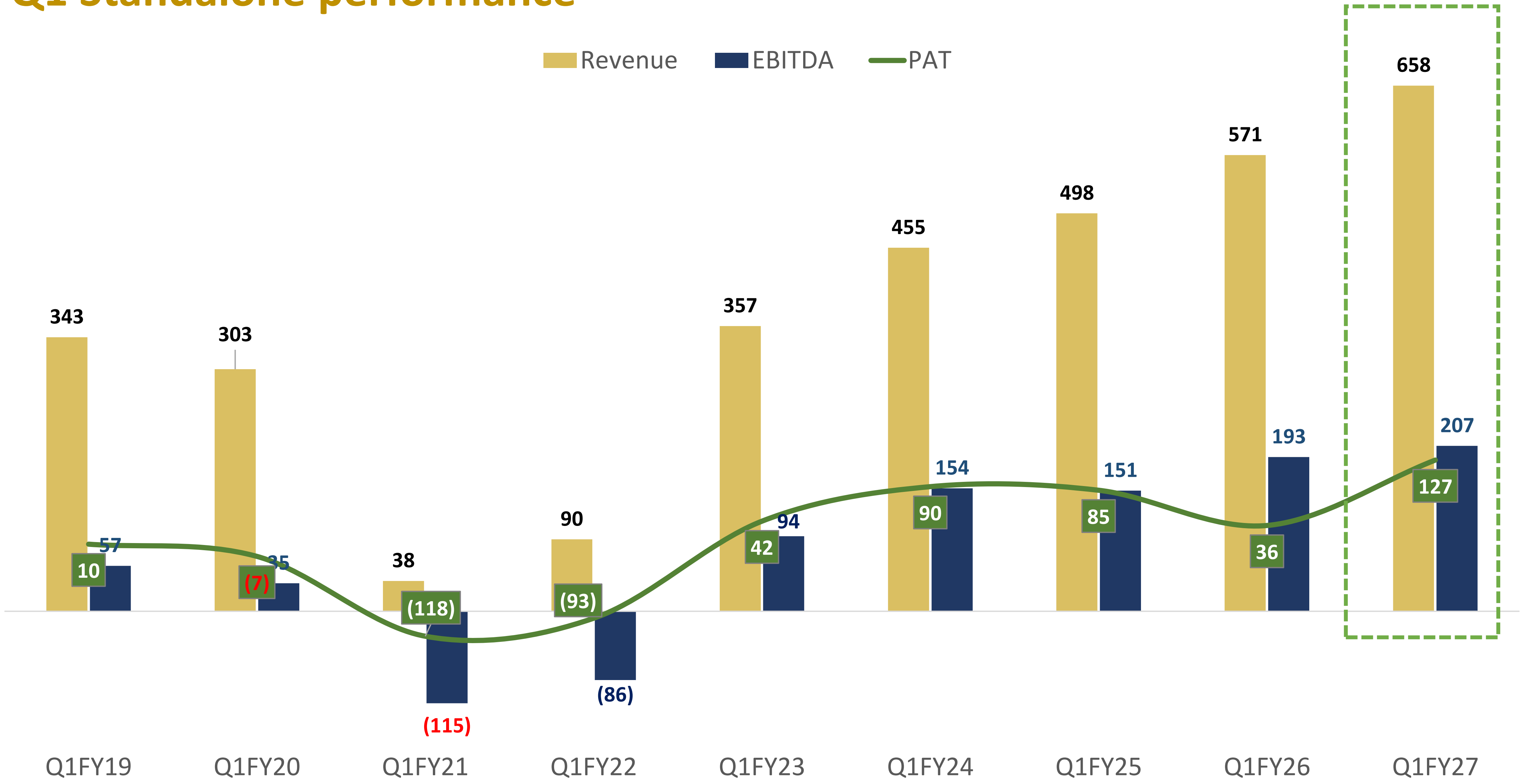
Figures in INR Cr

Q1 Consolidated Performance



Q1 Standalone performance

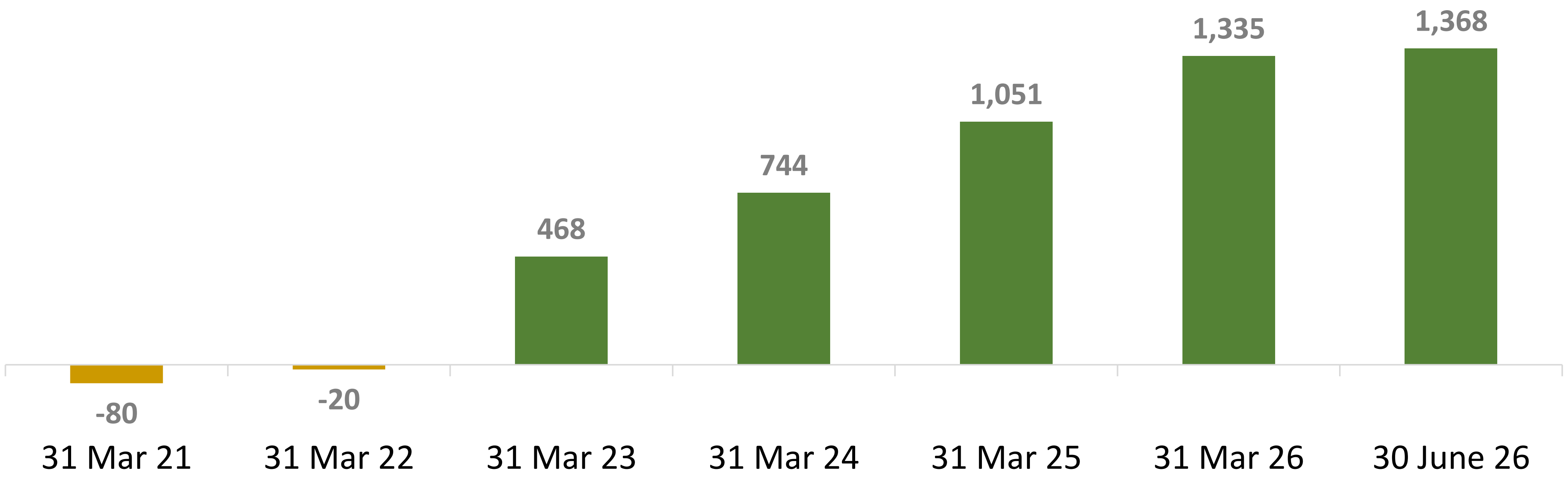
Figures in INR Cr



Figures in INR Cr

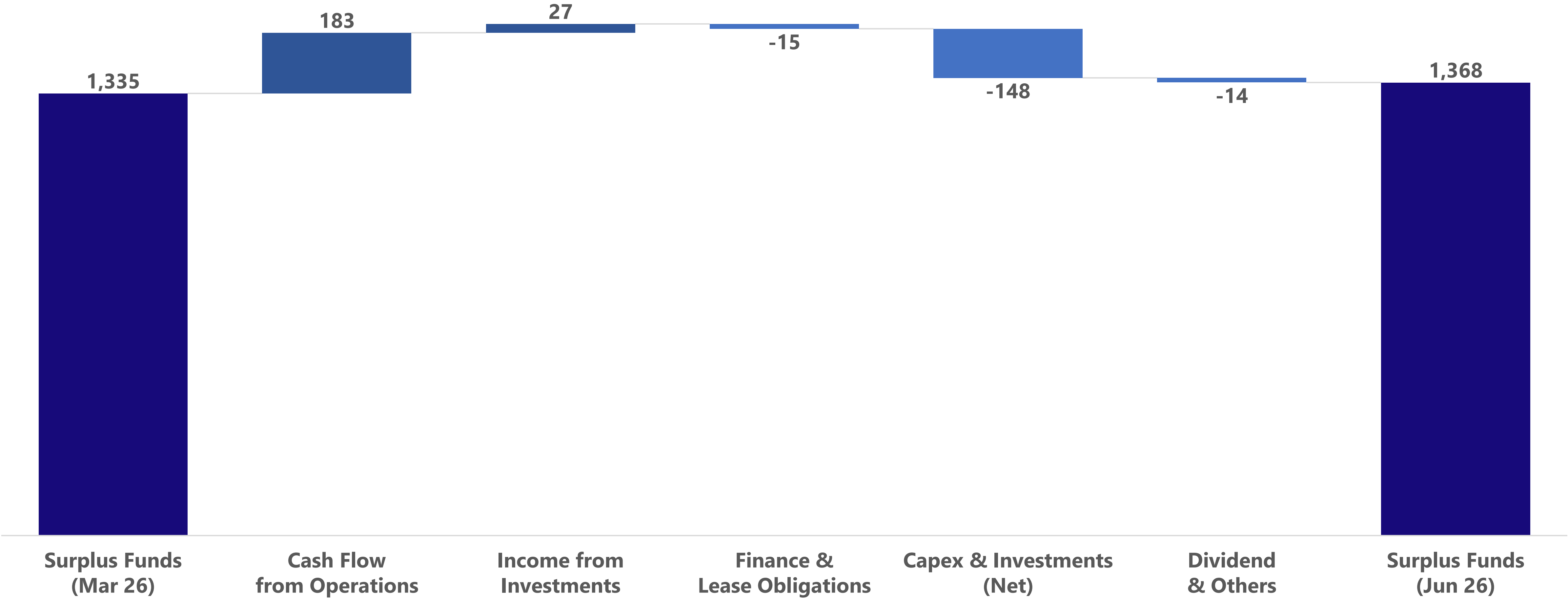
Funds Position - Consolidated

Healthy liquidity to enable long-term growth plans



Figures in INR Cr

Consolidated Fund Flow



Financial Statements

Performance Highlights (Consolidated)

Figures in INR Cr

Consolidated P&L	QTR 1		
	FY27	FY26	
Revenue from Operations	657	574	
Other Income	41	35	
TOTAL REVENUE (A)	**698**	**609**	⇧ **15%**
Consumption	69	59	
Employee Benefits	161	139	
Administrative & Other Expenses	261	216	
TOTAL EXPENDITURE (B)	**491**	**414**	
EBITDA = (A) – (B)	**207**	**195**	⇧ **6%**
Less: Depreciation & Amortization	37	33	
EBIT	**170**	**162**	
Less: Finance Costs	5	6	
Add: Share of net profit of associates and joint ventures	4	8	
Add/(less): Exceptional Items	-	(110)	
Less: Tax Expense	49	17	
Profit / (Loss) from operations	**120**	**37**	⇧ **224%**
Other Comprehensive Income / Loss (net of tax)	-1	15	
Total Comprehensive Income / Loss (net of tax)	**119**	**52**	

Performance Highlights (Standalone)

Figures in INR Cr

Consolidated P&L	QTR1		
	FY27	FY26	
Revenue from Operations	600	519	
Other Income	58	52	
TOTAL REVENUE (A)	**658**	**571**	⇧ **15%**
Consumption	65	55	
Employee Benefits	149	128	
Administrative & Other Expenses	237	195	
TOTAL EXPENDITURE (B)	**451**	**378**	
EBITDA = (A) – (B)	**207**	**193**	⇧ **7%**
Less: Depreciation & Amortization	34	30	
EBIT	**173**	**163**	
Less: Finance Costs	4	4	
Add/(less): Exceptional Items	-	(110)	
Less: Tax Expense	42	13	
Profit / (Loss) from operations	**127**	**36**	
Other Comprehensive Income / Loss (net of tax)	-	-	
Total Comprehensive Income / Loss (net of tax)	**127**	**36**	⇧ **250%**

Awards & Accolades

Travel & Leisure, USA, World's Best Awards, 2026

- The Oberoi Luxury Nile Cruisers voted as the 'Best River Cruise Line in the World' for second consecutive year
- The Oberoi, Mumbai voted as the 'Best City Hotel in India'
- The Oberoi Amarvilas, Agra voted as the 'Best Resort in India'

Town & Country Hotel Awards, US, 2026

- The Oberoi Rajgarh Palace, Khajuraho, featured amongst the Favourite New Places of 2026

Time Magazine, US, 2026

- The Oberoi Rajgarh Palace, Khajuraho, featured on the list of World's Greatest Places of 2026

Conde Nast Traveller, Global, 2026

- The Oberoi Rajgarh Palace, Khajuraho, featured on The Global Hot List : Best New Hotels in the World

Conde Nast Traveller, Global 2026

- The Oberoi, Mumbai featured on The Gold List

Prix Versailles, France, 2026

- The Oberoi Rajgarh Palace, Khajuraho, featured on the list of World's Most Beautiful Hotels of 2026

Travel & Leisure, US- It List, 2026

- The Oberoi Rajgarh Palace, Khajuraho, and The Oberoi Vindhyavilas Wildlife Resort, Bandhavgarh featured on the It List

Expansion Plans

Upcoming Projects

Hotels Development Pipeline – Owned Hotels

7 Properties | 825 Keys

Brand	Name	No. of Keys	Domicile	Expected Year of Opening
Trident	Trident Visakhapatnam (*)	150	Domestic	2027
Oberoi	The Oberoi Goa, Cavelossim	90	Domestic	2028
Oberoi	The Oberoi London	21	International	2028
Trident	Trident Tirupati	124	Domestic	2029
Oberoi	The Oberoi Gandikota	20	Domestic	2030
Oberoi	Oberoi Hebbal (#)	120	Domestic	2030
Trident	Trident Hebbal (#)	300	Domestic	2030

* Owned hotel through EIH Associated Hotels, i.e. an associate company of EIH Limited

Mixed-use development will include commercial, retail and F&B space of approximately 7.63 lakhs sq. ft.

Hotels Development Pipeline Summary – Managed Hotels

23 Properties | 1,833 Keys

	Oberoi		Trident		Luxury Boats and Nile Cruiser		Total	
Year	**Hotels**	**Keys**	**Total**	**Owned**	**Hotels**	**Keys**	**Hotels**	**Keys**
2026	1	60	0	0	0	0	1	60
2027	0	0	0	0	2	14	2	14
2028	3	119	0	0	1	25	4	144
2029	4	358	1	150	0	0	5	508
2030	4	292	5	720	0	0	9	1,012
2031	1	80	0	0	0	0	1	80
TBD	1	15	0	0	0	0	1	15
Total	**14**	**924**	**6**	**870**	**3**	**39**	**23**	**1,833**

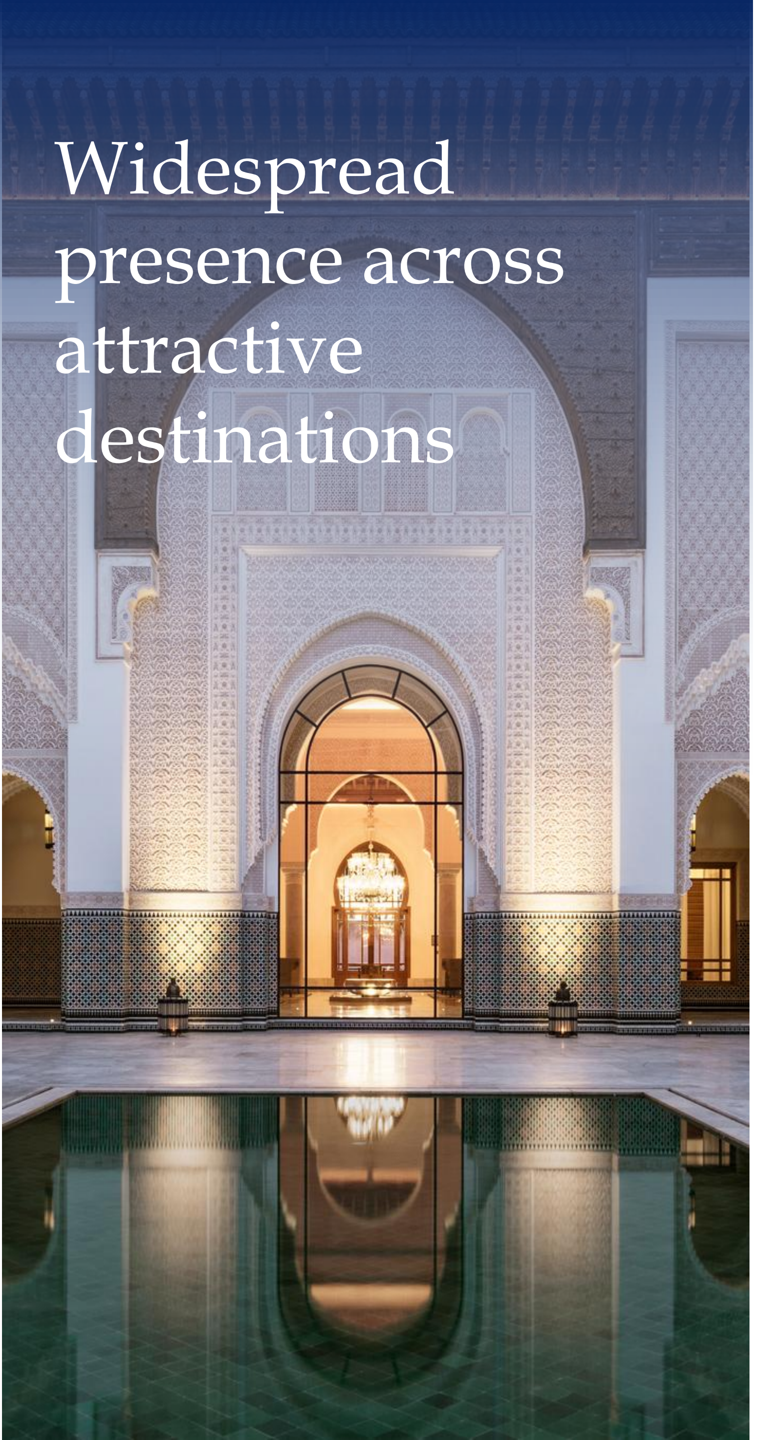
* TBD indicates To Be Decided

Pipeline projects are subject to various risks and uncertainties beyond the Company's control, including but not limited to market conditions, regulatory changes, and development challenges. Period of Opening may differ materially from those expressed or implied.

Business Footprint

Period ended 30th June 2026

Widespread presence across attractive destinations



National presence

Oberoi Hotels & Resorts

1. The Oberoi, Mumbai | **237**
2. The Oberoi, New Delhi | **220**
3. The Oberoi Grand, Kolkata | **209** (under renovation)
4. The Oberoi, Gurgaon | **202**
5. The Oberoi, Bengaluru | **160**
6. The Oberoi Amarvilãs, Agra | **102**
7. The Oberoi Udaivilãs, Udaipur | **89**
8. Wildflower Hall, An Oberoi Resort, Shimla | **85**
9. The Oberoi Cecil, Shimla | **75**
10. The Oberoi Rajvilãs, Jaipur | **71**
11. The Oberoi Rajgarh Palace | **65**
12. The Oberoi Sukhvilãs Spa Resort, New Chandigarh | **60**
13. The Oberoi Vanyavilãs, Wildlife Resort, Ranthambhore | **28**
14. The Oberoi Vindhyavilas, Bandavgarh | **21**

Trident Hotels

1. Trident, Nariman Point, Mumbai | **586**
2. Trident, Bandra Kurla, Mumbai | **439**
3. Trident, Hyderabad | **323**
4. Trident, Chennai | **167**
5. Trident, Udaipur | **142**
6. Trident, Gurgaon | **136**
7. Trident, Agra | **135**
8. Trident, Jaipur | **132** (under renovation)
9. Trident, Bhubaneshwar | **62**

Maidens Hotel, New Delhi | **55**

3,801

Total keys in India

International presence

Oberoi Hotels & Resorts

1. The Oberoi Beach Resort, Sahl Hasheesh, Egypt |**102**
2. The Oberoi, Marrakech | **84**
3. The Oberoi Beach Resort, Bali | **74**
4. The Oberoi Beach Resort, Mauritius | **71**
5. The Oberoi Beach Resort, Lombok | **50**
6. The Oberoi Zahra, Luxury Nile Cruiser | **27**

408

Total keys - International

Disclaimer

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THANK YOU