

# ANTARIKSH INDUSTRIES LIMITED

CIN: L46411GJ1974PLC176953

Regd. Office: 5<sup>th</sup> Floor, 505, 3<sup>rd</sup> Eye Vision, Opp. Shivalik Plaza, Panjarapole, IIM,  
Ahmadabad City, Ahmedabad- 380015, Gujarat, India

Tel: +917219424588 | Email: antarikshindustrieslimited@gmail.com | Website: www.antarikshindustries.com

27/06/2026

To  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai-400001

**Scrip Code: 501270**

Respected Sir/Madam,

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Notice of Postal Ballot & E- Voting Schedule**

Pursuant to Regulation 30 of the SEBI Listing Regulations, please find enclosed herewith a copy of the Postal Ballot Notice dated June 26, 2026, together with the Explanatory Statement thereto, seeking consent of the Members of Antariksh Industries Limited (“Company”), on the following items of special businesses:

Sr. No.	Particulars	Type of Resolutions
1	To Consider and Approve the Issue of Equity Shares by way of Preferential Issue	Special Resolution

In compliance with the relevant circulars issued by the Ministry of Corporate Affairs from time to time, the Postal Ballot Notice is being sent by electronic mode only to those Members whose names appear in the Register of Members / List of Beneficial Owners and whose e-mail addresses are registered with the Registrar and Share Transfer Agent of the Company i.e. Adroit Corporate Services Pvt. Ltd. and the Depositories viz., National Securities Depository Limited and Central Depository Services (India) Limited and Central Depository Services (India) Limited (CDSL) as on the cut-off date i.e. Friday, June 19, 2026.

The Company has engaged the services of NSDL for facilitating remote e-voting to enable the Members to cast their votes electronically. The remote e-voting on the resolutions set out in the Postal Ballot Notice shall commence on Sunday, June 28, 2026 at 9:00 A.M. (IST) and shall end on Monday, July 27, 2026 at 5:00 P.M. (IST).

The Postal Ballot Notice is also being uploaded on the Company’s website at [www.antarikshindustries.com](http://www.antarikshindustries.com). The results of the Postal Ballot will be uploaded on the Stock Exchange within two (2) working days from the conclusion of Postal Ballot and will also be placed on the website of the Company and on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

Kindly take the above on your record.

Thanking You,

Yours faithfully,

**For Antariksh industries Limited**

**Ekta Shyamlal Haryani**  
**Managing Director**  
**DIN: 11308356**

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## NOTICE OF POSTAL BALLOT

(Pursuant to Sections 108 and 110 of the Companies Act, 2013, read with Rules 20 and 22 (1) of the Companies (Management and Administration) Rules, 2014, as amended)

To,  
The Member(s)

**NOTICE** is hereby given pursuant to and in compliance with the provisions of sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 (the 'Act'), Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the 'Rules') and regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), Secretarial Standard-2 on General Meetings (the 'SS-2'), read with the General Circular No. 14/2020 dated 8th April 2020, the General Circular No. 17/2020 dated 13th April 2020, the General Circular No. 09/2023 dated 25th September, 2023, the General Circular No. 9/2024 dated 19th September 2024 and the General Circular No. 03/2025 dated 22nd September 2025 issued by the Ministry of Corporate Affairs ('MCA Circulars') and other applicable laws and regulations, as amended from time to time (including any statutory modification(s) or re-enactment thereof for the time being in force), to the Members of Antariksh Industries Limited (the 'Company') that it is proposed to transact the following business by the Members of the Company through Postal Ballot by remote e-voting process only ('remote e-voting').

In compliance with the aforesaid MCA Circulars, this Postal Ballot Notice is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company/Depositories. If your e-mail address is not registered with the Company/Depositories, please follow the process provided in the Notes to receive this Postal Ballot Notice.

An explanatory statement pursuant to Sections 102, 110 and other applicable provisions, if any, of the Act, pertaining to the resolution setting out the material facts and reasons thereof, is appended to this Postal Ballot Notice. Pursuant to Rule 22(5) of the Rules, the Board of Directors of your Company has appointed Mr. Nayan Pitroda, Proprietor of M/s. Pitroda Nayan & Co. (ACS: 58473; CP Number: 23912) as the Scrutinizer to conduct the Postal Ballot through remote e-voting process in a fair and transparent manner.

The remote e-voting period commences from 9.00 a.m. (IST) on Sunday, 28<sup>th</sup> June, 2026 and ends at 5.00 p.m. (IST) Monday, 27<sup>th</sup> July, 2026. The Scrutinizer will submit his report to the Chairman of the Company, or any person authorized by him upon completion of the scrutiny of the votes cast through remote e-voting. The results of the Postal Ballot will be announced within two working days of the end of e-voting period.

The said results along with the Scrutinizer's Report would be intimated to BSE Limited where the Equity Shares of the Company are listed. Additionally, the results will also be uploaded on the Company's website [www.antarikshindustries.com](http://www.antarikshindustries.com) and on the website of National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com)

By order of the Board,  
For, Antariksh Industries Limited

Sd/-  
Ekta Shyamlal Haryani  
Managing Director  
DIN: 11308356

Date: June 26, 2026  
Place: Ahmedabad

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## SPECIAL BUSINESS:

### ITEM No. 01: TO CONSIDER AND APPROVE THE ISSUE OF EQUITY SHARES BY WAY OF PREFERENTIAL ISSUE.

To consider and, if thought fit, to pass, the following resolution as a **Special Resolution**:

**“RESOLVED THAT** pursuant to provisions of Sections 23, 42, 62(1)(c) and other applicable provisions of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, the Companies (Share Capital and Debentures) Rules, 2014 and such other applicable rules and regulations made thereunder [including any amendments, statutory modification(s) or re-enactment(s) thereof for the time being in force] (hereinafter referred to as the "Act"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 [including any amendment(s), statutory modification(s), and/or re-enactment(s) thereof, for the time being in force] (hereinafter referred to as "the SEBI ICDR Regulations"), and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 [including any amendment(s), statutory modification(s), and/or re-enactment(s) thereof, for the time being in force] (hereinafter referred to as "the SEBI Listing Regulations"), the listing agreement entered into by the Company with BSE Limited (hereinafter referred to as "the Stock Exchange") on which the equity shares of the Company having face value of Rs.10 (Rupees Ten only) each are listed, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder, from time to time, by the Ministry of Corporate Affairs ("MCA"), the Securities and Exchange Board of India ("SEBI") and/or any other Competent Authorities from time to time to the extent applicable and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approvals, consents and permissions, as may be necessary or required, if any, from appropriate Regulatory Authorities, and subject to such conditions and modifications as may be imposed or prescribed, while granting such approvals, consents and permissions, Consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to mean and include the Audit Committee or any other Committee constituted/empowered/ to be constituted by the Board, from time to time to exercise its powers including the powers conferred by this Resolution), to create, issue, offer and allot, on a preferential basis, in terms of the SEBI ICDR Regulations, up to 22,25,000 (Twenty Two Lakh Twenty Five Thousand Only) Equity Shares of Rs. 10 each fully paid up ("Preferential Issue"), to the Proposed allottees, as stated herein below, for cash, at an issue price of Rs. 86.00 per equity Share (including premium of Rs. 76.00 per equity Share), being issue price determined as on the relevant date in accordance with the SEBI (ICDR) Regulations and Valuation Report of Registered Valuer, in one or more tranches and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the relevant provisions of SEBI (ICDR) Regulations, or other applicable laws in this regard;

Sr. No.	Name of Proposed Allottees	Category of Allottees	No of Equity shares proposed to be issued
1.	RIDDHI INFOCOM SOLUTIONS LLP*	Currently- Non-Promoter Proposed-Promoter*	634800
2.	ALPITKUMAR PRAVINCHANDRA GOR*	Currently- Non-Promoter Proposed-Promoter*	778750
3.	MAN MACHINE MENTORS LLP	Non-Promoter	201000
4.	WINDFIELD PROJECTS LLP	Non-Promoter	314450
5.	ARMITA ADS LLP	Non-Promoter	296000
<b>TOTAL</b>			<b>2225000</b>

**\*Pursuant to the Share Purchase Agreement dated June 26, 2026 entered into between the existing promoter of the Company, Riddhi Infocom Solutions LLP & Alpitkumar Pravinchandra Gor and the proposed preferential allotment of Equity Shares to them, Riddhi Infocom Solutions LLP & Alpitkumar Pravinchandra Gor shall acquire control over the Company and consequently trigger an open offer under Regulations 3(1) and 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

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***Upon completion of the open offer process and other applicable regulatory formalities, Riddhi Infocom Solutions LLP & Alpitkumar Pravinchandra Gor shall be classified as Promoters of the Company. Further Upon completion of the open offer the existing Promoter is proposed to be reclassified as public shareholder in accordance with the provisions of Regulation 31A(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.***

**RESOLVED FURTHER THAT** the 'Relevant Date' for determining the price of the equity shares in accordance with Regulation 161 of the SEBI ICDR Regulations, is June 25, 2026, (Saturday, June 27, 2026 being weekend & Friday June 26, 2026 being holiday) being the date, which is 30 (thirty) days prior to the last date for remote electronic voting for Postal Ballot i.e., July 27, 2026.

**RESOLVED FURTHER THAT** pursuant to the provisions of the Act, the name of the Proposed Allottees be recorded for the issuance of invitation to subscribe to the equity shares of the Company and a private placement offer letter in Form No. PAS-4 together with an application form be issued to the Proposed Allottees inviting them to subscribe to the equity shares of the Company.

**RESOLVED FURTHER THAT** subject to the provisions of the SEBI ICDR Regulations and other applicable laws, the Board be and is hereby authorized to decide, approve, vary, modify or alter any of the relevant terms and conditions, including size of the preferential issue to the investors, as may deem expedient.

**RESOLVED FURTHER THAT** the Members do hereby take note of the recommendation of the Committee of Independent Directors made at its meeting held on June 26, 2026 in relation to the proposed preferential issue, which may result in a change in control, pursuant to Regulation 166A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and further take note of the valuation report issued by the Independent Registered Valuer, considered for determination of the issue price in compliance with the applicable provisions of the SEBI ICDR Regulations, 2018.

**RESOLVED FURTHER THAT** aforesaid issue of the Equity Shares shall be subject to the conditions prescribed under the Act and the SEBI ICDR Regulations including the following:

- a. The full consideration ('Cash Consideration') in respect of Equity Shares shall be paid by the Proposed Allottees at the time of allotment of Equity Shares and the consideration must be paid from respective Proposed Allottees' bank account.
- b. The Equity Shares to be allotted shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company bearing ISIN: INE825M01017 in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, and shall be subject to the requirements of all applicable laws and subject to the provisions of the Memorandum of Association and Articles of Association of the Company.
- c. The Equity Shares shall be allotted in dematerialized form within a period of 15 days from the date of passing of the special resolution by the Members, provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of all such approvals or permissions.
- d. The equity shares so offered, issued and allotted will be listed on the BSE Limited where the equity shares of the Company are listed, subject to the receipt of necessary permissions and approvals, as the case may be.
- e. The Equity Shares to be allotted shall be subject to lock-in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.

**RESOLVED FURTHER THAT** Board be and is hereby authorized, on behalf of the Company to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares and

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listing thereof with the Stock Exchange as appropriate and utilisation of proceeds of the issue, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations and that the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any Committee of the Board or any one or more Director(s)/Company Secretary/ any Officer(s) of the Company to give effect to the aforesaid resolution.

**By Order of the Board of Directors,  
Antariksh Industries Limited**

**Sd/-**

**Ekta Shyamlal Haryani  
Managing Director**

**DIN: 11308356**

**Date: June 26, 2026**

**Place: Ahmedabad**

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## NOTES:

1. The Explanatory Statement pursuant to the provisions of Sections 102 and 110 of the Act read with Rule 22 of the Rules stating material facts and reasons for the proposed resolution, is annexed hereto.
2. In compliance with MCA Circulars, this Postal Ballot Notice is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company/Depositories.

In case of Member(s) who have not registered their e-mail IDs with the Company / Depository are requested to please follow below instructions to register their e-mail IDs for obtaining notice of postal ballot and login details of e-voting.

- a. Members holding shares in physical form: please provide e-mail id with necessary details like folio Number, name of shareholder by e-mail to [antarikshindustrieslimited@gmail.com](mailto:antarikshindustrieslimited@gmail.com)
- b. Members holding shares in demat form can get their e-mail IDs registered with their Depository Participants or sending e-mail to [antarikshindustrieslimited@gmail.com](mailto:antarikshindustrieslimited@gmail.com)

For permanent registration of email, kindly contact your Depository Participant ("DP"), if shares are held in electronic form and Registrar and Share Transfer Agent, if shares are held in physical form.

Members may note that this Postal Ballot Notice will also be available on the Company's website [www.antarikshindustries.com](http://www.antarikshindustries.com), websites of the Stock Exchange where the equity shares of the Company are listed i.e. BSE Limited, [www.bseindia.com](http://www.bseindia.com) and on the website of NSDL, [www.evoting.nsdl.com](http://www.evoting.nsdl.com)

3. Relevant documents referred to in this Postal Ballot Notice and the Explanatory Statement are open for inspection by the Members at the Registered Office of the Company during business hours on all working days, until the last date of remote e-voting.
4. The Resolution, if passed by requisite majority, will be deemed to have been passed on the last date of remote e-voting i.e., Monday July 27, 2026.
5. Members whose names appears in the Register of Members/ List of Beneficial Owners as on the cut-off date i.e Friday, 19<sup>th</sup> June, 2026 are eligible to vote on the resolution set forth in this Notice. A person who is not a member as on the cut-off date should treat this notice for information purpose only.

## 6. The instructions for remote e-voting are as under:

### General information and instructions relating to e-voting:

- i. The voting period begins on Sunday, 28<sup>th</sup> June, 2026 (9:00 a.m. IST) and ends on Monday, 27<sup>th</sup> July, 2026 (5:00 p.m. IST). During this period, the shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date viz., Friday, 19<sup>th</sup> June, 2026 may cast their votes electronically. The e-voting module shall be disabled by NSDL for voting thereafter.
- ii. Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242, dated 9<sup>th</sup> December 2020 and under Regulation 44 of the SEBI Listing Regulations, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolution. Individual shareholders holding securities in demat mode are allowed to vote through their demat account(s) maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and E-mail ID in their demat accounts in order to access e-voting facility.
- iii. Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

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- iv. In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts / websites of Depositories / Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

## How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of “Two Steps” which are mentioned below:

### Step 1: Access to NSDL e-Voting system

#### **A) Login method for e-Voting for Individual shareholders holding securities in demat mode**

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	<p>For OTP based login you can click on <a href="https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp">https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp</a>. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or <b>e-Voting service provider i.e. NSDL</b> and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.</p> <p>Existing <b>IDeAS</b> user can visit the e-Services website of NSDL Viz. <a href="https://eservices.nsd.com">https://eservices.nsd.com</a> either on a Personal Computer or on a mobile. On the e-Services home page click on the “<b>Beneficial Owner</b>” icon under “<b>Login</b>” which is available under ‘<b>IDeAS</b>’ section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “<b>Access to e-Voting</b>” under e-Voting services and you will be able to see e-Voting page. Click on company name or <b>e-Voting service provider i.e. NSDL</b> and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period.</p> <p>If you are not registered for IDeAS e-Services, option to register is available at <a href="https://eservices.nsd.com">https://eservices.nsd.com</a>. Select “<b>Register Online for IDeAS Portal</b>” or click at <a href="https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp">https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp</a></p> <p>Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <a href="https://www.evoting.nsd.com/">https://www.evoting.nsd.com/</a></p>





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	<p>either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or <b>e-Voting service provider i.e. NSDL</b> and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.</p> <p>Shareholders/Members can also download NSDL Mobile App "<b>NSDL Speede</b>" facility by scanning the QR code mentioned below for seamless voting experience.</p> <p><b>NSDL Mobile App is available on</b></p> <p> App Store  Google Play</p> <p> </p>
Individual Shareholders holding securities in demat mode with CDSL	<ol style="list-style-type: none"><li>1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi / Easiest are requested to visit CDSL website <a href="http://www.cdslindia.com">www.cdslindia.com</a> and click on login icon &amp; New System Myeasi Tab and then user your existing my easi username &amp; password.</li><li>2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e- Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly.</li><li>3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website <a href="http://www.cdslindia.com">www.cdslindia.com</a> and click on login &amp; New System Myeasi Tab and then click on registration option.</li><li>4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e- Voting link available on</li></ol>

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	<p><a href="http://www.cdslindia.com">www.cdslindia.com</a> home page. The system will authenticate the user by sending OTP on registered Mobile &amp; Email as recorded in the Demat Account. After successful authentication, user will be able to see the e- Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</p>
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e- Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.com">evoting@nsdl.com</a> or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll free no. 1800-21-09911

**B) Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.**

## **How to Log-in to NSDL e-Voting website?**

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.  
Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

# ANTARIKSH INDUSTRIES LIMITED

CIN: L46411GJ1974PLC176953

Registered office: 5th Floor, 505, 3rd Eye Vision, Opp. Shivalik Plaza, Panjarapole, IIM,  
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E-mail ID: [antarikshindustrieslimited@gmail.com](mailto:antarikshindustrieslimited@gmail.com), Contact No. +917219424588,

Website: [www.antarikshindustries.com](http://www.antarikshindustries.com)

4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company. For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

- a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
- b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
- c) How to retrieve your 'initial password'?

(i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8-digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

(ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

- a) Click on "**Forgot User Details/Password?**" (If you are holding shares in your demat account with NSDL or CDSL) option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
- b) Physical **User Reset Password?**" (If you are holding shares in physical mode) option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
- c) If you are still unable to get the password by aforesaid two options, you can send a request at [evoting@nsdl.com](mailto:evoting@nsdl.com) mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
- d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

8. Now, you will have to click on "Login" button.

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9. After you click on the “Login” button, Home page of e-Voting will open

## **Step 2: Cast your vote electronically on NSDL e-Voting system.**

### **How to cast your vote electronically on NSDL e-Voting system?**

1. After successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle.
2. Select “EVEN” of company for which you wish to cast your vote during the remote e-Voting period.
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.
5. Upon confirmation, the message “Vote cast successfully” will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

### **General Guidelines for shareholders**

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to [info@csnayan.com](mailto:info@csnayan.com) with a copy marked to [evoting@nsdl.com](mailto:evoting@nsdl.com). Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on “Upload Board Resolution / Authority Letter” displayed under “e-Voting” tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “Forgot User Details/Password?” or “Physical User Reset Password?” option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com) to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on : 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager – NSDL at [evoting@nsdl.com](mailto:evoting@nsdl.com) or contact at NSDL, 3rd - 7th Floor, Naman Chambers, Plot C32, G - Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India

### **Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:**

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self- attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email [to.antarikshindustrieslimited@gmail.com](mailto:to.antarikshindustrieslimited@gmail.com)

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- In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to [antarikshindustrieslimited@gmail.com](mailto:antarikshindustrieslimited@gmail.com). If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **Login method for e-Voting for Individual shareholders holding securities in demat mode.**
- Alternatively, shareholder/members may send a request to [evoting@nsdl.com](mailto:evoting@nsdl.com) for procuring user id and password for e-voting by providing above mentioned documents.
- In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

## Contact Details:

<b>Company</b>	<b>Antariksh Industries Limited</b> <b>Registered Office:</b> 5th Floor, 505, 3rd Eye Vision, Opp. Shivalik Plaza, Panjarapole, IIM, Ahmadabad, Ahmadabad City, Gujarat, India, 380015 <b>Phone:</b> 022 25830011 <b>Email:</b> <a href="mailto:antarikshindustrieslimited@gmail.com">antarikshindustrieslimited@gmail.com</a>
<b>Registrar and Transfer Agent</b>	<b>Adroit Corporate Services Pvt. Ltd.</b> <b>Registered Office:</b> 18-20, Jafferbhoy Ind. Estate, 1st Floor, Makwana Road, Marol Naka, Andheri (E), Mumbai 400059, India. <b>Phone No.:</b> 022-42270400/0423 (from 9:00 a.m. IST to 6:00 p.m. IST on all working days) <b>E-mail:</b> <a href="mailto:info@adroitcorporate.com">info@adroitcorporate.com</a> <a href="http://www.adroitcorporate.com">www.adroitcorporate.com</a>
<b>e-voting Agency</b>	<b>National Securities Depository Limited</b> Ms. Pallavi Mhatre, Senior Manager <b>Registered Office:</b> 3rd - 7th Floor, Naman Chambers, Plot C32, G - Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India <b>Email:</b> <a href="mailto:evoting@nsdl.com">evoting@nsdl.com</a> <b>Phone:</b> 022 - 4886 7000
<b>Scrutinizer</b>	<b>CS Nayan Pitroda</b> proprietor of M/s. Pitroda Nayan & Co., Practicing Company Secretary <b>Email:</b> <a href="mailto:info@csnayan.com">info@csnayan.com</a>

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## EXPLANATORY STATEMENT

(Pursuant to Section 102(1) of the Companies Act, 2013 and Secretarial Standard II on General Meetings)

### **ITEM No. 01: TO CONSIDER AND APPROVE THE ISSUE OF EQUITY SHARES BY WAY OF PREFERENTIAL ISSUE.: SPECIAL RESOLUTION**

In terms of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the 'Act'), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the 'SEBI ICDR Regulations') and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'SEBI Listing Regulations'), the listing agreement entered into by the Company with BSE Limited ('Stock Exchange') on which the Equity Shares having face value of Rs. 10.00 each of the Company ('Equity Shares') are listed, the Board of Directors of the Company, in their meeting held on June 26, 2026 subject to approval of shareholders of the Company by way of special resolution, approved the issue of up to 22,25,000 (Twenty-Two Lakh Twenty-Five Thousand Only) Equity Shares of the Company having face value of Rs. 10.00 each fully paid up to the proposed allottees as mentioned in the resolution, for cash, at an issue price of Rs.86 per fully paid-up Equity Share. The Board seeks approval of the Members of the Company, by way of Special Resolution, for issue and allotment of Equity Shares on preferential basis to the Proposed Allottees.

#### **It may be noted that;**

- a) All equity shares of the Company are already made fully paid up as on date. Further, all equity shares to be allotted by way of preferential issue shall be made fully paid up at the time of the allotment;
- b) All equity shares of the Company held by the Proposed Allottees, if any, are in dematerialised form; before an application seeking in-principle approval is made by the issuer to the stock exchange(s) where its equity shares are listed
- c) The Company is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the stock exchange where the equity shares of the Company are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the SEBI thereunder;
- d) The Company has obtained the Permanent Account Numbers of the proposed allottees.
- e) The Proposed Allottees have represented and declared to the Company that they have not sold or transferred any equity Shares of the Company during the 90 trading days preceding the relevant date.
- f) None of the Promoters and Directors of the Company are fugitive economic offender;
- g) The Company do not have any outstanding dues to the Board, the Stock Exchange or the Depositories.
- h) The Company will make the application for in-principle approval to the Stock Exchange, where its equity shares are listed, on the same day when the notice will be sent in respect of the Postal Ballot seeking shareholders' approval by way of Special Resolution.

In terms of Section 102 of the Companies Act, 2013 ("Act"), this Explanatory Statement sets out all the material facts in respect of aforementioned business. As required under Section 23, 42 and 62(1)(c) of the Act read with Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules, 2014 of Companies Act, 2013 and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, necessary information or details in respect of the proposed Preferential Issue of Equity Shares are as under:

#### **A. Particulars of the Preferential Issue including date of passing of Board resolution.**

The Board of Directors at its meeting held on June 26, 2026 subject to the approval of the Members and such other approvals as may be required, approved the issuance of up to 22,25,000 (Twenty-Two Lakh Twenty-Five Thousand Only) Equity Shares each fully paid up, for cash, at an issue price of Rs. 86 per Equity Share (including premium of Rs. 76 per equity Shares), aggregating up to Rs. 19,13,50,000 (Rupees Nineteen Crore Thirteen Lakh Fifty Thousand Only) for cash consideration, on a preferential basis to various allottees.

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## B. Number of Shares, Kinds of securities offered and the price at which security is being offered.

To create, issue, offer and allot up to 22,25,000 (Twenty-Two Lakh Twenty-Five Thousand Only) Equity Shares of Rs. 10.00 each, on a preferential basis ("Preferential Issue"), to the Proposed Allottees, for cash, at an issue price of Rs. 86 per Equity Share (including premium of Rs. 76 per equity Shares), being the price higher than the price determined in accordance with Chapter V (Preferential Issue) of the SEBI ICDR Regulations and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the relevant provisions of SEBI ICDR Regulations, or other applicable laws in this regard.

## C. Amount which the company intends to raise by way of such securities;

Rs. 19,13,50,000 (Rupees Nineteen Crore Thirteen Lakh Fifty Thousand Only)

## D. The Objects of the issue through preferential offer:

The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following objects:

1. To meet working capital requirement of the company.
2. To utilize the proceeds of the Issue towards acquisition of equity shares of Nextedge Ecommerce Private Limited or any other company which is not yet identified and consequent meeting working capital requirements of such companies.
3. General Corporate Purpose of the Company.

The detailed utilisation of the proceeds is set out below:

Sr. No.	Particulars	Estimated Utilisation Amount (Rs.)	Tentative Timeline for Utilization of Issue Proceeds
1.	To meet working capital requirement of the company.	7,27,13,000	Within 12 months from receipt of funds
2.	To utilize the proceeds of the Issue towards acquisition of equity shares of Nextedge Ecommerce Private Limited or any other company which is not yet identified and consequent meeting working capital requirements of such companies.	7,27,13,000	Within 12 months from receipt of funds
3.	General corporate purposes of the Company	4,59,24,000	Within 12 months from receipt of funds
<b>Total Issue Proceeds</b>		<b>19,13,50,000</b>	Within 12 months from receipt of funds

Until the proceeds are utilized by the Company, they shall be maintained in a bank account, bank deposits, and/or fixed deposits, or money market instrument or other non-capital eroding instruments as deemed appropriate by the Board and as permitted under the applicable laws, in the best interest of the Company.

### Details of Nextedge Ecommerce Private Limited

CIN: U52241GJ2023PTC145261

Address: 10, 1st Floor. Mill Officers,

Colony behind LA Gajjar Cham, Ashram Road, Ahmedabad- 380009, Gujarat.

Nextedge Ecommerce Private Limited is primarily engaged in below business activities:-

- a. Business of Third-party logistics(3PL) services including logistics solutions for inventory management, transportation management, risk management, product warranty processes and reverse logistics, IT solutions assessment and implementation which adds value to the product and provide increased visibility

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in to the supply chain.

- b. Business of Domestic and International general carriers and freight forwarders and to provide carrier forward transport, courier, Taxi, Truck, light or Heavy haulage and delivery services, co loading activities by land, road, railway, sea, river, canal, water or Air in connection with any containers, packages, parcels, mils, goods or bulk commodities, receive, load, unload, store, consign, distribute, transfer and deliver goods, wares, merchandise, parcels, packages, baggage, freight, animals, livestock, timber, coal.

**Purpose of making investment:** The Company is planning to enter into logistics business through Nextedge Ecommerce Private Limited, which will be a subsidiary/associate company of the Company post completion of investment and thus the Company is exploring to expand its business activities in this segment.

## E. Monitoring Agency

Since, the issue size does not exceed ₹100 Crore (Rupees One Hundred Crore), in accordance with Regulation 162A of the SEBI ICDR Regulations, the Company is not required to appoint a Credit Rating Agency, as the Monitoring Agency to oversee the use of proceeds from the Preferential Issue.

## F. Maximum number of specified securities to be issued:

The total number of Equity Shares proposed to be issued is up to 22,25,000 (Twenty-Two Lakh Twenty-Five Thousand Only) Equity Shares of Rs. 10.00 each.

## G. Intention of the Promoters, Directors, Key Managerial Personnel or Senior Management of the Company to subscribe to the Preferential Issue:

None of the existing Promoter, Directors, Key Managerial Personnel or Senior Management Personnel intends to subscribe to the Preferential Issue.

The Board of Directors of the Company has approved the preferential allotment of Equity Shares to various proposed allottees including two of the proposed allottees, namely Riddhi Infocom Solutions LLP and Mr. Alpitkumar Pravinchandra Gor, who presently do not belong to the Promoter or Promoter Group of the Company. Riddhi Infocom Solutions LLP and Mr. Alpitkumar Pravinchandra Gor (collectively referred to as the "Acquirers") have entered into a Share Purchase Agreement ("SPA") dated June 26, 2026 with the existing Promoter, Ms. Gitaben Nitinbhai Patel, for acquisition of 97,890 and 52,709 Equity Shares, respectively, aggregating to 1,50,599 Equity Shares representing 73.48% of the existing paid-up equity share capital of the Company.

Additionally, the Acquirers i.e. Riddhi Infocom Solutions LLP and Mr. Alpitkumar Pravinchandra Gor are proposed to be allotted 634,800 and 778,750 Equity Shares, respectively, pursuant to the proposed preferential issue. Upon completion of the proposed acquisition under the SPA and the preferential allotment, Riddhi Infocom Solutions LLP and Mr. Alpitkumar Pravinchandra Gor shall hold 7,32,690 and 8,31,459 Equity Shares, respectively, aggregating to 15,64,149 Equity Shares constituting 64.37% of the post-issue paid-up equity share capital of the Company.

Pursuant to the SPA and the proposed preferential allotment, the Acquirers have triggered an obligation to make an open offer under Regulations 3(1) and 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Upon completion of the open offer and satisfaction of applicable regulatory requirements, the Acquirers shall be classified as Promoters of the Company.

Further, upon completion of the open offer and subject to compliance with Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and receipt of necessary approvals, the existing Promoter is proposed to be reclassified as Public Shareholder.

## H. Listing:

The Company will make an application to BSE Limited at which the existing equity shares of the Company are listed, for listing of the Equity Shares proposed to be allotted under this Preferential Issue. All the Equity Shares, once allotted, shall rank pari-passu with the existing equity shares of the Company in all respects, including dividend and voting rights.

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## I. Recommendations and voting pattern of the Committee of Independent Directors of the Company:

The Committee of Independent Directors ("IDC") of the Company, at its meeting held on June 26, 2026, considered the proposal for the Preferential Issue, the valuation report issued by the Registered Valuer and other relevant documents placed before it. After due evaluation, the IDC noted that the Issue Price of Rs. 86 per Equity Share has been determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

Accordingly, the IDC was of the opinion that the proposed Preferential Issue, including the Issue Price, is fair and reasonable and is in compliance with the applicable provisions of the SEBI ICDR Regulations. The voting pattern of the meeting of the IDC is set out below:

Sr. No.	Name of the Independent Directors	Assent	Dissent
1.	HARINARAYAN RAMANAND TRIPATHI	Assent	-
2.	HARDIKKUMAR DHIRUBHAI JETANI	Assent	-
3.	JIGAR NEMICHAND JAIN	Assent	-

## J. Shareholding Pattern of the Company before and after the Preferential Issue of equity shares:

The pre-issue and post-issue shareholding pattern of the Company (considering full allotment of equity shares proposed to be issued on preferential basis but without considering the SPA) is given below:

Category of Shareholder	Pre Issue <sup>(1)</sup>		Post Issue <sup>(2)</sup>	
	No. of Equity Shares	%	No. of Equity Shares	%
<b>A. Promoter &amp; Promoter Group</b>				
<b>1. Indian</b>				
Individuals/ Hindu Undivided Family	150599	73.48	150599	6.20
Bodies Corporate	0	0.00	0	0.00
<b>Sub Total (A)(1)</b>	<b>150599</b>	<b>73.48</b>	<b>150599</b>	<b>6.20</b>
<b>2. Foreign</b>	-	-	-	-
<b>Sub Total (A)(2)</b>	-	-	-	-
<b>Sub Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>150599</b>	<b>73.48</b>	<b>150599</b>	<b>6.20</b>
<b>B. Non-promoters' holding (Public shareholding)</b>				
Institutions- Alternate Investment Funds	0	0.00	0	0.00
Foreign Portfolio Investors Category I	0	0.00	0	0.00
Foreign Portfolio Investors Category II	0	0.00	0	0.00
NBFCs registered with RBI	0	0.00	0	0.00
<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
2. Central Government/State Government(s)/President of India	0	0.00	0	0.00
<b>Sub-Total (B) (2)</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

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3. Non-institutions				
a) Individuals -				
i. Individual shareholders holding nominal share capital up to Rs. 2 lakh.	53081	25.90	53081	2.18
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.	0	0.00	778750	32.05
Directors and their relatives (excluding independent directors and nominee directors)	-	-	-	-
b) Any Other (Specify)				
i. Bodies Corporate	0	0.00	0	0.00
ii. Non-Resident Indians (NRIs)	0	0.00	0	0.00
iii. Trusts	0	-	-	-
iv. HUF	0	0.00	0	0.00
v. Firm	0	-	-	-
vi. LLP	0	0.00	1446250	59.52
vii. Unclaimed or Suspense or Escrow Account	1260	0.61	1260	0.05
<b>Sub-Total (B) (3)</b>	<b>54341</b>	<b>26.52</b>	<b>2279341</b>	<b>93.80</b>
<b>Sub Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>	<b>54341</b>	<b>26.52</b>	<b>2279341</b>	<b>93.80</b>
Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
<b>Sub Total (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>204940</b>	<b>100.00</b>	<b>2429940</b>	<b>100.00</b>

## Notes:

1. The Pre-Issue Shareholding Pattern is based on the shareholding of the Company as on June 19, 2026.
2. The above Post-Issue Shareholding Pattern reflects the shareholding immediately upon allotment of Equity Shares pursuant to the proposed Preferential Issue. Riddhi Infocom Solutions LLP and Mr. Alpitkumar Pravinchandra Gor are presently classified as Public Shareholders and, accordingly, their proposed allotment has been disclosed under the Public Shareholding category.
3. The Board of Directors of the Company has approved the preferential allotment of Equity Shares to various proposed allottees including two of the allottees namely Riddhi Infocom Solutions LLP and Mr. Alpitkumar Pravinchandra Gor (both of them collectively referred to as the "Acquirers"), who presently do not belong to the Promoter or Promoter Group of the Company. The Acquirers have entered into a Share Purchase Agreement ("SPA") dated June 26, 2026 with the existing Promoter, Ms. Gitaben Nitinbhai Patel, for acquisition of 97,890 and 52,709 Equity Shares, respectively, aggregating to 1,50,599 Equity Shares representing 73.48% of the existing paid-up equity share capital of the Company. In addition, three (3) more proposed allottees namely Man Machine Mentors LLP, Windfield Projects LLP and Armita ADS LLP are proposed to be allotted 2,01,000, 3,14,450 and 2,96,000 Equity Shares respectively, under the Non-Promoter category.
4. Additionally, the Acquirers namely Riddhi Infocom Solutions LLP and Mr. Alpitkumar Pravinchandra Gor are proposed to be allotted 6,34,800 and 7,78,750 Equity Shares, respectively, pursuant to the Preferential Issue. Pursuant to the SPA and the proposed preferential allotment, the Acquirers have triggered an obligation to make an open offer under Regulations 3(1) and 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
5. Upon completion of the SPA, Preferential Issue, the open offer and other applicable regulatory formalities, the Acquirers shall be classified as Promoters of the Company. Further, subject to compliance with Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and

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CIN: L46411GJ1974PLC176953

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receipt of necessary approvals, the existing Promoter is proposed to be reclassified as Public Shareholder.

6. Accordingly, the revised shareholding pattern set out below after completion of open offer has been prepared after giving effect to (i) the acquisition of Equity Shares under the SPA, and (ii) the proposed Preferential Issue, but excludes any shares that may be acquired by Acquirers pursuant to the Open Offer.

Category of Shareholder	Pre-Issue		Post-Issue	
	No. of Equity Shares	%	No. of Equity Shares	%
<b>A. Promoter &amp; Promoter Group</b>				
<b>1. Indian</b>				
Individuals/ Hindu Undivided Family	150599	73.48	831459	34.22
Bodies Corporate-LLP	0	0.00	732690	30.15
<b>Sub Total (A)(1)</b>	<b>150599</b>	<b>73.48</b>	<b>1564149</b>	<b>64.37</b>
<b>2. Foreign</b>	-	-	-	-
<b>Sub Total (A)(2)</b>	-	-	-	-
<b>Sub Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>150599</b>	<b>73.48</b>	<b>1564149</b>	<b>64.37</b>
<b>B. Non-promoters' holding (Public shareholding)</b>				
Institutions- Alternate Investment Funds	0	0.00	0	0.00
Foreign Portfolio Investors Category I	0	0.00	0	0.00
Foreign Portfolio Investors Category II	0	0.00	0	0.00
NBFCs registered with RBI	0	0.00	0	0.00
<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
2. Central Government/State Government(s)/President of India	0	0.00	0	0.00
<b>Sub-Total (B) (2)</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>3. Non-institutions</b>				
a) Individuals -				
i. Individual shareholders holding nominal share capital up to Rs. 2 lakh.	53081	25.90	53081	2.18
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.	0	0.00	0	0.00
Directors and their relatives (excluding independent directors and nominee directors)	-	-	-	-
b) Any Other (Specify)				
i. Bodies Corporate	0	0.00	0	0.00
ii. Non-Resident Indians (NRIs)	0	0.00	0	0.00
iii. Trusts	0	-	-	-
iv. HUF	0	0.00	0	0.00
v. Firm	0	-	-	-
vi. LLP	0	0.00	811450	33.39
vii. Unclaimed or Suspense or Escrow Account	1260	0.61	1260	0.05

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<b>Sub-Total (B) (3)</b>	<b>54341</b>	<b>26.52</b>	<b>865791</b>	<b>35.63</b>
<b>Sub Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>	<b>54341</b>	<b>26.52</b>	<b>865791</b>	<b>35.63</b>
Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
<b>Sub Total (C)</b>	-	-	-	-
<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>204940</b>	<b>100.00</b>	<b>2429940</b>	<b>100.00</b>

**Note:**

- I. The Pre-Issue Shareholding Pattern is based on shareholding as on June 19, 2026.
- II. The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all Equity Shares which they intent to do. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted all the Equity Shares they intent to do, the shareholding pattern in the above table would undergo corresponding changes.
- III. The Post-Issue Shareholding Pattern further gives effect to the acquisition of 97,890 Equity Shares by Riddhi Infocom Solutions LLP and 52,709 Equity Shares by Mr. Alpitkumar Pravinchandra Gor, aggregating to 1,50,599 Equity Shares, pursuant to the Share Purchase Agreement dated June 26, 2026 entered into with the existing Promoter, Gitaben Nitinbhai Patel.
- IV. The Post-Issue Shareholding Pattern has been prepared assuming that Riddhi Infocom Solutions LLP and Mr. Alpitkumar Pravinchandra Gor are classified as Promoters of the Company pursuant to completion of the Share Purchase Agreement, Preferential Issue, and other applicable regulatory formalities.
- V. The existing Promoter is proposed to be reclassified as Public Shareholder in accordance with Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, subject to completion of the Open Offer and receipt of necessary approvals.
- VI. It is further assumed that shareholding of the Company in all other categories will remain unchanged.
- VII. The above shareholding pattern excludes any Equity Shares that may be acquired by the Acquirers pursuant to the Open Offer.

**K. Time frame within which the Preferential Issue shall be completed:**

In terms of the SEBI ICDR Regulations, the proposed Preferential Issue to Proposed Allottee pursuant to the Special Resolution will be completed within a period of 15 (fifteen) days from the date of passing of resolution as set out at Item No. 1.

Where the allotment to any of the Proposed Allottee is pending on account of pendency of any application for approval or permission by any regulatory authority or the Central Government, the allotment would be completed within 15 (fifteen) days from the date of such approval or permission within such further period as may be prescribed or allowed by SEBI, Stock Exchange or other concerned authorities.

**L. Particulars of the Proposed Allottee, category and the identity of the natural persons who are the ultimate beneficial owners of the equity shares proposed to be allotted and/or who ultimately control the Proposed Allottee, the percentage of post preferential issue capital that may be held by them.**

Sr. No.	Name of Proposed Allottees	Current Status of the Allottee	Proposed Status of the Allottee	Ultimate Beneficial Owner	Post Issue Shareholding*	
					No. of Equity Shares	% of Post Issue Capital
1.	RIDDHI INFOCOM SOLUTIONS LLP*	Non-Promoter	Post Open Offer Promoter*	Alpitkumar Pravinchandra Gor	732690*	30.15

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Sr. No.	Name of Proposed Allottees	Current Status of the Allottee	Proposed Status of the Allottee	Ultimate Beneficial Owner	Post Issue Shareholding*	
					No. of Equity Shares	% of Post Issue Capital
2.	ALPITKUMAR PRAVINCHANDRA GOR*	Non-Promoter	Post Open Offer Promoter*	Self	831459*	34.22
3.	MAN MACHINE MENTORS LLP	Non-Promoter	Non-Promoter	Nevil Ramesh Savjani	201000	8.27
4.	WINDFIELD PROJECTS LLP	Non-Promoter	Non-Promoter	Anish Ashokkumar Shah	314450	12.94
5.	ARMITA ADS LLP	Non-Promoter	Non-Promoter	Shailesh Popatlal Patel	296000	12.18

**Note:**\*Riddhi Infocom Solutions LLP and Mr. Alpitkumar Pravinchandra Gor (collectively referred to as the "Acquirers") have entered into a Share Purchase Agreement ("SPA") dated June 26, 2026 with the existing Promoter shareholder, Ms. Gitaben Nitinbhai Patel, for acquisition of 97,890 and 52,709 Equity Shares, respectively, aggregating to 1,50,599 Equity Shares of the Company

The post SPA and post-issue shareholding of Riddhi Infocom Solutions LLP comprising 7,32,690 Equity Shares and Mr. Alpitkumar Pravinchandra Gor comprising 8,31,459 Equity Shares, aggregating to 15,64,149 Equity Shares constituting 64.37% of the post-issue paid-up equity share capital of the Company, has been computed after giving effect to (i) the proposed acquisition of 1,50,599 Equity Shares under the SPA and (ii) the proposed allotment of Equity Shares pursuant to the Preferential Issue, but excludes any shares that may be acquired pursuant to the Open Offer.

## M. The change in control, if any, in the Company that would occur consequent to the preferential issue.

Pursuant to the Share Purchase Agreement dated June 26, 2026 entered into between the existing Promoter, Ms. Gitaben Nitinbhai Patel, and Riddhi Infocom Solutions LLP and Mr. Alpitkumar Pravinchandra Gor (collectively referred to as the "Acquirers"), the proposed Preferential Issue and the Open Offer to be made under Regulations 3(1) and 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Acquirers shall acquire control and management of the Company.

Accordingly, upon completion of the SPA, Preferential Issue, Open Offer and other applicable regulatory formalities, Riddhi Infocom Solutions LLP and Mr. Alpitkumar Pravinchandra Gor shall be classified as Promoters of the Company and there shall be a change in control of the Company in accordance with applicable provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

## N. No. of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

During the Financial Year 2026-27 and till the date of this notice, the Company has not made any preferential allotment.

## O. Class or classes of persons to whom the allotment is proposed to be made and the current and post allotment status of the Proposed Allottee:

The allotment in the preferential issue is proposed to be made to below Class or classes of persons.

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Sr. No.	Name of Proposed Allottees	Current Class of Proposed Allottees	Proposed Status of the Allottee
1.	RIDDHI INFOCOM SOLUTIONS LLP*	Non-Promoter-LLP	Post Open Offer Promoter-LLP
2.	ALPITKUMAR PRAVINCHANDRA GOR*	Non-Promoter-Individual	Post Open Offer Promoter- Individual
3.	MAN MACHINE MENTORS LLP	Non-Promoter	Non-Promoter
4.	WINDFIELD PROJECTS LLP	Non-Promoter	Non-Promoter
5.	ARMITA ADS LLP	Non-Promoter	Non-Promoter

**P. Price and Basis or justification for the issue price (including premium) at which the offer or invitation is being made / basis on which the price has been arrived at along with report of the registered valuer:**

The Equity Shares of Company are listed on BSE Limited for a period of more than 90 trading days as on the relevant date i.e., June 25, 2026 (Saturday, June 27, 2026 being weekend & Friday June 26, 2026 being holiday) and are frequently traded in accordance with SEBI ICDR Regulations.

The Price of the Equity Shares to be allotted to the Proposed Allottees of the Company shall not be less than the price determined in accordance with the SEBI ICDR Regulations. Currently, SEBI ICDR Regulations provides that the pricing for the issue of securities on preferential basis by a listed Company is to be based on the following parameters:

**In case of “frequently traded shares (Regulation 164(1) of the SEBI ICDR Regulations:**

If the equity shares of the Company have been listed on a recognised stock exchanges for a period of 90 trading days or more as on the relevant date, the price of the equity shares to be allotted pursuant to the preferential issue shall be not less than higher of the following;

- The 90 trading days’ volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date, which in our case is Rs.2.48 per Equity Share; or
- The 10 trading days’ volume weighted average prices of the related equity shares quoted on are recognised stock exchange preceding the relevant date, which in our case is Rs.5.09 per Equity Share.

Provided that if the Articles of Association of the issuer provide for a method of determination which results in a floor price higher than that determined under these regulations, then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue.

**In case of Change in Control or allotment of more than five per cent. (Regulation 166A(1) of the SEBI ICDR Regulations:**

Any preferential issue, which may result in a change in control or allotment of more than five per cent of the post issue fully diluted share capital of the issuer, to an allottee or to allottees acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price.

Provided that the floor price, in such cases, shall be higher of the floor price determined under sub regulation (1), (2) or (4) of regulation 164, as the case may be, or the price determined under the valuation report from the independent registered valuer or the price determined in accordance with the provisions of the Articles of Association of the issuer, if applicable.

As the Proposed Preferential Issue is expected to result in a change in control and also expected to have allotment of more than 5% (five per cent) of the post issue fully diluted share capital of the Company, the Company is required to obtain a valuation report from an independent registered valuer and consider the same for determining the price. In view of the same, the company has obtained valuation report from independent registered valuer.

Articles of association provides for method of determination which result in floor price higher than that determine

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under ICDR Regulation 2018.

Accordingly In terms of Regulation 166A(1) & other applicable provisions of the SEBI ICDR Regulations & as per Companies act, 2013, the Company has taken Valuation Report dated June 26, 2026 from CA Abhishek Gupta Independent Registered Valuer and Registration No: IBBI/RVO/02/2019/12526 and having his office at B-1, 2nd Floor Derawal Nagar, New Delhi-110009 and the copy of the same has been hosted on the website of the Company which can be accessed at [www.antarikshindustries.com](http://www.antarikshindustries.com) under Investors Info tab. As per the Valuation Report, the minimum price, in terms of Regulation 166A of the SEBI ICDR Regulations, at which Equity Shares to be issued is Rs. 85.07 (Rupees Eighty-Five rupees and seven paise only).

However, the issue price for this Preferential Issue is kept at Rs. 86 per Equity Share including Security Premium of Rs. 76 per Equity Share which is higher than the above Floor Price determined in accordance with Regulation 164(1) of SEBI ICDR Regulations and Regulation 166A(1) of SEBI ICDR Regulations.

## **Q. Name and address of valuer who performed valuation;**

Pursuant to the provision of SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2022, the Company has obtained a Valuation Report dated June 26, 2026 issued by a Registered Valuer namely CA Abhishek Gupta, RV registration no. IBBI/RVO/02/2019/12526 having office situated at B-1, 2nd Floor Derawal Nagar, New Delhi-110009

## **R. Relevant Date and Issue Price/ Price Band:**

The Relevant Date for determining the price of equity shares for the purpose of the Preferential Issue in accordance with the SEBI ICDR Regulations, would be June 25, 2026 i.e., the date 30 days prior to the date on which the resolution is deemed to be passed i.e., July 27, 2026 the last date for e-Voting.

There shall be no price band. It is proposed to issue equity shares at an issue price of Rs. 86 (Rupees Eighty-six only) per equity share (face value of Rs. 10 and premium of Rs. 76 per equity share) as determined on the Relevant Date, which is in compliance with the provisions of SEBI ICDR Regulations.

## **S. Lock-in Period:**

The Equity Shares to be allotted shall be subject to 'lock-in' as per chapter V of the SEBI ICDR Regulations.

Further, the entire pre-preferential allotment shareholding of the allottees, if any, shall be locked-in from the relevant date up to a period of 90 trading days from the date of trading approval.

## **T. Undertaking regarding re-computation of price:**

Since the Equity Shares of the Company are listed on recognized stock exchange for more than 90 (Ninety) trading days, the price computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the SEBI (ICDR) Regulations and the disclosures and undertakings required pursuant to Regulation 163(1) (g) and (h) of the SEBI (ICDR) Regulations are not applicable.

However, The Company undertakes to re-compute the price of the Equity Shares in terms of provision of SEBI ICDR Regulations, where it is required to do so, If the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the Equity Shares shall continue to be locked- in till the time such amount is paid by the Proposed Allottees.

## **U. Principal terms of assets charged as securities:**

Not Applicable

## **V. Valuation for consideration other than cash and the justification for the allotment proposed to be made for consideration other than cash together with Valuation Report of the Registered Valuer:**

Not Applicable

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## W. Certificate from Practicing Company Secretary

A certificate from the Practicing Company Secretary M/s PRT & ASSOCIATES, Peer Review No.: 3273/2023 through Proprietor CS PREMNARAYAN RAMANAND TRIPATHI (Membership No. 8851; COP: 10029) certifying that the proposed preferential issue of Equity Shares is being made in accordance with the requirement of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as required under chapter V, Regulation 163 (2) of SEBI (ICDR) Regulations has been obtained. The Certificate is available on the Company's website i.e. [www.antarikshindustries.com](http://www.antarikshindustries.com)

## X. Other Disclosures:

The Company, its Promoters and its Directors have not been declared as willful defaulters or a fraudulent borrower or fugitive economic offender as defined under SEBI ICDR Regulations.

Pursuant to Section 62(1)(c) of the Companies Act, 2013, further equity shares may be issued to persons other than the existing members of the Company as specified in Section 62(1)(a) of the Companies Act, 2013, provided that the members of the Company approve the issue of such equity shares by means of a special resolution.

In terms of Rule 14(2) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, a company can make a private placement of its securities under the Companies Act, 2013 only after the approval of its shareholders by way of a special resolution has been obtained. Further in terms of Regulations 160 of SEBI ICDR Regulations, a special resolution needs to be passed by shareholders of a listed company prior to issue of specified securities on preferential basis.

The resolution and the terms stated therein and in the explanatory statement herein above shall be subject to the guidelines/ regulations issued/ to be issued by the Government of India or the Securities and Exchange Board of India or the Ministry of Corporate Affairs or any other regulatory/ statutory authorities in that behalf and the Board shall have the absolute authority to modify the terms contained herein or in the said resolution, if required by the aforesaid regulatory/ statutory authorities or in case they do not conform with the SEBI ICDR Regulations including any amendment, modification, variation or re-enactment thereof.

The approval of the members is being sought to enable the Board to issue and allot the equity shares on a preferential/ private placement basis, to the extent and in the manner as set out in the resolution and the explanatory statement.

The Board of Directors believes that the proposed Preferential Issue is in the best interest of the Company and its Members and, therefore, recommends the resolution at Item No. 1 of the accompanying Notice for approval by the Members of the Company as a Special Resolution.

None of the Directors and/or Key Managerial Personnel of the Company and/ or their relatives is deemed to be concerned or interested, financially or otherwise in the said resolution except to the extent of their shareholding in the Company, if any.

The Board accordingly recommends the resolution set forth at Item no. 01 for approval of the members as a Special Resolution

By Order of the Board of Directors,  
Antariksh Industries Limited  
Sd  
Ekta Shyamlal Haryani  
Managing Director  
DIN: 11308356

Place: Ahmedabad  
Date: June 26, 2026