



July 2, 2026

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Symbol: IKS

Scrip Code: 544309

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We refer to our earlier communication dated April 23, 2026, wherein Inventurus Knowledge Solutions Limited (the "**Company**") had intimated, *inter alia*, the following events which were approved by its Board of Directors at its meeting held on April 23, 2026: (a) acquisition of TruBridge, Inc. (the "**Target**") by Inventurus Knowledge Solutions, Inc. ("**IKS Inc.**"), a wholly-owned subsidiary of the Company, through a merger of IKS Next Horizon, Inc. with the Target, pursuant to a plan of merger effected in accordance with Delaware law (the "**Proposed Acquisition**"); (b) availing of financing facilities aggregating up to USD 670,000,000 (the "**Facilities**") by IKS Inc. from certain lenders pursuant to a facilities agreement to be executed among, *inter alios*, IKS Inc. and the lenders; and (c) provision of certain corporate guarantees and creation of security interests by the Company and its subsidiaries in relation to the Facilities (the "**Initial Transaction Security**"), in favour of the lenders and/or security trustee / agent acting on their behalf and/or their nominees.

In this regard, we would like to inform you that the aggregate amount of the Facilities proposed to be availed by IKS Inc. has been reduced from up to USD 670,000,000 (as disclosed in our letter dated April 23, 2026) to up to USD 635,000,000 (such reduced amount, the "**Updated Facilities**"). Further, upon consummation of the Proposed Acquisition, Healthcare Resource Group, Inc. ("**HRG Inc.**"), a wholly-owned subsidiary of the Target, will become a material subsidiary of the Company. Accordingly, the Board has approved the inclusion of HRG Inc. within the security package for the Updated Facilities to align the security package across the material subsidiaries of the Group.

Accordingly, the Board has approved the provision of the following additional security interests in favour of the lenders and/or the security trustee/agent acting on their behalf and/or their nominees, by or on behalf of the Company and/or its subsidiaries, in addition to the Initial Transaction Security:

- (i) **Security over assets of Healthcare Resource Group, Inc.:** Subject to the approval of the shareholders of the Company by way of a special resolution, creation of security over substantially all assets of Healthcare Resource Group, Inc. ("**HRG Inc.**"), a wholly-owned



subsidiary of the Target which will become a material subsidiary of the Company upon consummation of the Proposed Acquisition;

- (ii) **Pledge over shares of HRG Inc.:** Subject to the approval of the shareholders of the Company, by way of a special resolution, creation of a pledge / security over the entire ownership / membership interest of Target in HRG Inc., upon consummation of the Proposed Acquisition (“HRG Pledge”);
- (iii) **Guarantee by HRG Inc.:** Issuance of one or more corporate guarantee(s) by HRG Inc. for the aggregate principal amounts of the Updated Facilities (along with the interest and other amounts payable on any Updated Facility by any obligor), upon consummation of the Proposed Acquisition (“HRG Guarantee”);
- (iv) **Security over Inter-Company Debts:** Creation of security interests over all present and future moneys, debts, and liabilities due, owing, or incurred from time to time to the Company by Inventurus Knowledge Solutions, Inc., IKS Cares Foundation, and Arai Solutions Private Limited, other than the general trade receivables owed to the Company (the “Intercompany Debt Security”); and
- (v) **Non-disposal Undertakings:** Execution of a non-disposal undertaking, inter alia, (A) by Aquity Solutions India Private Limited and Aquity Holding Inc. (together with other shareholders, if any) in relation to shares held by Aquity Holding Inc. in Aquity Solutions India Private Limited; and (B) by TruBridge Healthcare Private Limited, and Trubridge Inc. (together with other shareholders, if any) in relation to shares held by Trubridge Inc. in TruBridge Healthcare Private Limited.

The aforesaid matters were approved by the Board of Directors of the Company at its meeting held today, i.e., July 2, 2026. The meeting commenced at 6:05 p.m. (IST) and concluded at 6:26 p.m. (IST).

The aforementioned information is also available on the Company’s website at <https://ikshealth.com/investor-relations/>.

You are requested to kindly take the same on record.

Yours faithfully,

For Inventurus Knowledge Solutions Limited

Sameer Chavan

Company Secretary and Compliance Officer

Membership No: F7211

Encl.: As above.

M/s. Inventurus Knowledge Solutions Limited

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