November 04, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Trading Symbol: LCL

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code: 544839

Dear Sir/Madam,

Sub: Outcome of the Meeting of the Board of Directors held on November 04, 2026

In terms of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e. November 04, 2026, has considered and approved the following matters:

1. **Unaudited Standalone and Consolidated Financial Results**

   The Board considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026, along with the Limited Review Reports issued by the Statutory Auditors thereon. The same are enclosed herewith.

2. **Resignation of Whole-time Director**

   The Board took note of and accepted the resignation of Mr. Rajendra Kumar Arya from the position of Whole-time Director of the Company, with effect from the close of business hours of November 04, 2026, as he has decided to conclude his professional career after nearly 35 years of enriching and rewarding experience in the corporate world and dedicate his time to pursuing his personal passions and interests.

   The Company further confirms that there are no other reasons for his resignation apart from those stated above.

3. **Reconstitution of Board Committees**

   The Board considered and approved the reconstitution of the following Board Committees consequent upon the resignation of Mr. Rajendra Kumar Arya, with effect from November 04, 2026

   Corporate Social Responsibility Committee

Name	Designation
Mr. Raj Kumar Lohia	Chairman
Mr. Dinesh Kumar Mittal	Member
Mr. Gaurav Lohia	Member

Risk Management Committee

Name	Designation
Mr. Dinesh Kumar Mittal	Chairman
Mr. Basant Seth	Member
Mr. Gaurav Lohia	Member
Mr. Anupam Agarwal	Member

4. Appointment of Occupier of Factories

The Board considered and approved the appointment of Mr. Gaurav Lohia, Whole-time Director of the Company, as the Occupier of the Company's following factories situated at Chaubepur and Panki, with effect from November 04, 2026.

1) D-3/A, Panki Industrial Estate, Kanpur;
2) Lohia Packaging Solutions (a division of the Company), C3 & C4, Panki Industrial Estate, Kanpur;
3) Moulding Unit, D-9, Panki Industrial Estate, Kanpur; and
4) Lohia Industrial Complex, Chaubepur, Kanpur.

The meeting of the Board of Directors commenced at 5:00 p.m. (IST) and concluded at 06:30 p.m. (IST)

This is for your information and records.

Sincerely,

***for* Lohia Corp Limited**

SHIKHA SRIVASTAVA
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Date: 2026.11.04 20:48:38 +05'30'

Lohia Corp Limited

Shikha Srivastava
Company Secretary and Compliance Officer

Walker Chandiok & Co LLP
Chartered Accountants
21st Floor, DLF Square, Jacaranda Marg
DLF Phase II, Gurugram – 122002
Haryana, India

Telephone: +91 124 4628099

Anil Pariek & Garg
Chartered Accountants
33, Anand Bazar,
Swaroop Nagar - 208002
Kanpur, Uttar Pradesh

Telephone: +91 8853170720

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of Lohia Corp Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Lohia Corp Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results ('the Statement') of Lohia Corp Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') (refer Annexure 1 for the list of subsidiaries included in the Statement) for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations'). Attention drawn to the fact that the Statement includes consolidated figures for the corresponding quarter ended 30 September 2025 which are the balancing figures between the audited figures in respect of the six month period ended 30 September 2025 and the unaudited figures for the first quarter of the previous financial year, which have been approved by the Holding Company's Board of Directors, but have not been subjected to audit or review.

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the one of the joint auditor of the Holding Company referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Lohia Corp Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (cont'd)

5. We did not jointly review the interim financial results of 6 subsidiaries included in the Statement, whose financial information reflects total assets of ₹ 1,160.75 million as at 30 September 2026, and total revenue of ₹ 222.99 million and ₹ 473.60 million, total net loss after tax of ₹ 52.56 million and ₹ 108.39 million, and total comprehensive loss of ₹ 58.08 million and ₹ 128.56 million, for the quarter and year-to-date period ended on 30 September 2026 respectively, and cash loss (net) of ₹ 83.15 million for the six month period ended 30 September 2026, as considered in the Statement. These interim financial results have been reviewed by one of the joint auditors of the Holding Company, Anil Pareik & Garg, whose review report has been furnished to us by the Holding Company management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of one of the joint auditor and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the report of the one of the joint auditor.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Tarun Gupta
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Date: 2026.11.04 20:21:52 +05'30'

Tarun Gupta
Partner
Membership No. 507892

UDIN: 26507892WBBNPN5520

Place: Gurugram
Date: 04 November 2026

For Anil Pariek & Garg
Chartered Accountants
Firm Registration No: 01676C

HEMANT KUMAR PARIEK
Digitally signed by HEMANT KUMAR PARIEK
Date: 2026.11.04 20:47:34 +05'30'

H. K Pariek
Partner
Membership No. 070250

UDIN: 26070250MLMMLH3499

Place: Kanpur
Date: 04 November 2026

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Lohia Corp Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (cont'd)

Annexure 1

List of subsidiaries included in the Statement

S. No.	Name	Relationship with the Holding Company
1	Sundarlam Industries Private Limited	Subsidiary Company
2	Leesona Corp, USA	Subsidiary Company
3	Lohia Global Solutions FZE	Subsidiary Company
4	LDB Importacao E Exportacao Ltda	Subsidiary Company
5	Leesona Machinery Private Limited	Subsidiary Company
6	OMGM Extrusiontechnik S.R.L	Subsidiary Company

Lohia Corp Limited
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Email Id: investors@lohiagroup.com; **Website:** www.lohiagroup.com

Statement of consolidated unaudited financial results for the quarter and six month ended 30 September 2026

(₹ in million, unless otherwise stated)

S. No.	Particulars	Quarter ended			Six months period ended		Year ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		Unaudited	Unaudited	Refer note 4 & 5	Unaudited	Audited	Audited
I	**Income**						
	Revenue from operations	5,943.33	5,030.22	4,184.22	10,973.55	7337.73	17,169.95
	Other income	60.08	65.58	14.61	125.66	51.23	208.75
	Total income (I)	**6,003.41**	**5,095.80**	**4,198.83**	**11,099.21**	**7,388.96**	**17,378.70**
II	**Expenses**						
	Cost of materials consumed	3,210.33	2,607.75	2,378.52	5,818.08	3954.64	9,140.13
	Purchases of stock-in-trade	360.64	287.87	60.30	648.51	195.68	1,072.20
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(90.85)	(93.01)	(149.43)	(183.86)	(72.37)	(550.48)
	Employee benefits expense	581.70	533.58	488.84	1,115.28	963.15	1,917.84
	Finance costs	27.29	24.22	38.25	51.51	70.85	126.25
	Depreciation and amortisation expense	130.65	130.52	131.30	261.17	262.72	523.71
	Other expenses	726.86	692.23	539.48	1,419.09	1067.89	2,404.50
	Total expenses (II)	**4,946.62**	**4,183.16**	**3,487.26**	**9,129.78**	**6,442.56**	**14,634.15**
III	**Profit before exceptional items and tax (I-II)**	**1,056.79**	**912.64**	**711.57**	**1,969.43**	**946.40**	**2,744.55**
	Exceptional items (note 7)	-	-	-	-	-	(94.16)
IV	**Profit before tax for the period/ year**	**1,056.79**	**912.64**	**711.57**	**1,969.43**	**946.40**	**2,650.39**
V	**Tax expense**						
	Current tax for current period/ year	282.59	256.40	194.48	538.99	285.59	716.99
	Tax relating to earlier period/year	(0.08)	0.53	(6.21)	0.45	(6.21)	4.89
	Deferred tax credit for current period/year	(3.19)	(6.90)	(1.16)	(10.09)	(26.29)	(6.01)
	Total tax expense	**279.32**	**250.03**	**187.11**	**529.35**	**253.09**	**715.87**
VI	**Profit for the period/ year (IV-V)**	**777.47**	**662.61**	**524.46**	**1,440.08**	**693.31**	**1,934.52**
VII	**Other comprehensive income**						
	Items that will not be reclassified to statement of profit and loss						
	Re-measurement gains/(losses) on defined benefit plans	1.56	14.43	(5.89)	15.99	(11.78)	26.69
	Tax effect relating to these items	(0.39)	(3.63)	1.48	(4.02)	2.97	(6.71)
	Items that will be reclassified to profit or loss						
	Net (loss)/gain on cash flow hedges	(9.96)	30.07	(51.37)	20.11	(45.37)	(68.14)
	Income tax relating to above	2.51	(11.90)	12.93	(9.39)	11.69	17.22
	Foreign currency translation reserve	(4.99)	(15.21)	(0.06)	(20.20)	4.36	(18.80)
VIII	**Total comprehensive income for the period/ year (VI+VII)**	**766.20**	**676.37**	**481.55**	**1,442.57**	**655.18**	**1,884.78**
	Profit for the period attributable to:						
	Owners of Lohia Corp Limited	782.30	666.13	528.98	1,448.43	697.32	1,933.63
	Non-controlling interest	(4.83)	(3.52)	(4.53)	(8.35)	(4.02)	0.89
	Other comprehensive income attributable to:						
	Owners of Lohia Corp Limited	(11.41)	13.33	(45.02)	1.92	(41.45)	(54.45)
	Non-controlling interest	0.14	0.43	2.11	0.57	3.32	4.71
	Total comprehensive income attributable to:						
	Owners of Lohia Corp Limited	770.89	679.46	483.96	1,450.35	655.87	1,879.18
	Non-controlling interest	(4.69)	(3.09)	(2.42)	(7.78)	(0.70)	5.60
IX	Paid-up share capital	105.65	105.65	105.65	105.65	105.65	105.65
X	Other equity						5,109.92
XI	Earning per share (EPS) (face value of ₹ 1/- each) (in ₹)*						
	Basic and diluted	7.36	6.27	4.96	13.63	6.56	18.31

*EPS for the quarters have not been annualised

Lohia Corp Limited
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Unaudited consolidated statement of assets and liabilities as at 30 September 2026

(₹ in million, unless otherwise stated)

Particulars	As at 30 September 2026 Unaudited	As at 31 March 2026 Audited
ASSETS		
Non-current assets		
(a) Property, plant and equipment	3,171.40	3,247.22
(b) Right-of-use assets	465.90	501.80
(c) Capital work-in-progress	80.77	56.83
(d) Intangible assets	54.36	61.51
(e) Financial assets		
(i) Trade receivables	40.84	-
(ii) Loans	5.70	4.60
(ii) Other financial assets	57.45	53.74
(f) Non-current tax assets (net)	6.32	9.40
(g) Deferred tax assets (net)	10.82	10.06
(h) Other non current assets	180.94	66.85
Total non-current assets	**4,074.50**	**4,012.01**
Current assets		
(a) Inventories	5,556.66	3,964.79
(b) Financial assets		
(i) Investments	2,101.09	1,568.83
(ii) Trade receivables	1,898.50	1,384.08
(iii) Cash and cash equivalents	286.61	292.54
(iv) Loans	46.89	57.79
(v) Other financial assets	773.04	982.11
(c) Current tax assets (net)	10.49	140.49
(d) Other current assets	678.21	643.91
Total current assets	**11,351.49**	**9,034.54**
Total assets	**15,425.99**	**13,046.55**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	105.65	105.65
(b) Other equity	6568.23	5,109.92
(c) Non controlling interest	33.92	41.70
Total equity	**6707.80**	**5,257.27**
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	293.71	481.73
(ii) Lease liabilities	125.68	158.63
(b) Provisions	0.49	0.75
(c) Deferred tax liabilities (net)	73.28	69.68
(d) Other non current liabilities	30.47	31.77
Total non-current liabilities	**523.63**	**742.56**
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	858.56	1,046.11
(ii) Lease liabilities	69.15	64.24
(iii) Trade payables		
Total outstanding dues of micro and small enterprises;	397.55	282.90
Total outstanding dues of other than above	1,559.57	1,129.54
(iv) Other financial liabilities	291.68	475.24
(b) Other current liabilities	4,774.33	3,901.37
(c) Provisions	117.08	104.64
(d) Current tax liabilities (net)	126.64	42.68
Total current liabilities	**8,194.56**	**7,046.72**
Total liabilities	**8,718.19**	**7,789.28**
Total equity & liabilities	**15,425.99**	**13,046.55**

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Unaudited consolidated statement of cash flow for the period ended 30 September 2026

(₹ in million, unless otherwise stated)

Particulars	Six months period ended	
	30 September 2026	30 September 2025
	Unaudited	Audited
A. Cash flows from operating activities		
Profit before tax	**1969.43**	**946.40**
Adjustments for:		
Interest income from financial assets	(85.41)	(2.24)
Unrealized foreign exchange differences (net)	(41.25)	(1.11)
Liabilities/provisions no longer required written back	(6.07)	(21.14)
Net gain on sale of investments	(14.99)	(3.72)
Provision for inventory obsolescence	10.00	13.92
Share based payment expenses	8.00	
Finance costs	51.51	70.85
Depreciation and amortisation expense	261.17	262.72
Net gain on disposal of property, plant and equipment	(0.91)	(1.00)
Provision for export incentive receivable	-	(0.62)
Bad debts written off	1.06	18.60
Provision for expected credit loss on trade receivables	10.00	12.61
Operating profit before working capital changes	**2,162.54**	**1,295.27**
Adjustments for movement in:		
Inventories	(1,601.87)	(749.26)
Trade receivables	(559.26)	250.07
Other liabilities	871.66	671.41
Trade payables	555.40	258.60
Other financial assets	223.82	(45.58)
Provisions	28.17	20.64
Other assets	(28.89)	(174.62)
Loans	(18.46)	0.75
Other financial liabilities	13.54	(88.25)
Cash from operating activities	**1,646.65**	**1,439.03**
Income tax paid	(325.93)	(224.79)
Net cash from operating activities (A)	**1,320.72**	**1,214.24**
B. Cash flows from investing activities		
Purchase of property, plant and equipment (including capital work-in-progress, capital advances and creditors for capital goods)	(291.93)	(160.15)
Proceeds from sale of property, plant and equipments	1.02	7.92
Purchase of investments	(6,835.93)	(3,275.00)
Sale proceeds from investments	6,370.69	2,827.91
Loan repayment received from others	30.00	-
Investment in fixed deposit	(18.46)	(10.69)
Redemption in fixed deposit	-	10.52
Interest received	31.33	2.24
Net cash used in investing activities (B)	**(713.28)**	**(597.25)**
C. Cash flows from financing activities		
Repayment of non-current borrowings	(207.96)	(338.23)
Repayment of current borrowings (net)	(175.27)	(120.04)
Dividend paid	(158.48)	(184.89)
Interest paid	(30.89)	(43.70)
Payment oflease liabilities	(31.55)	(27.34)
Payment of interest on lease liabilities	(7.06)	(8.05)
Net cash used in financing activities (C)	**(611.21)**	**(722.25)**
Net decrease in cash and cash equivalents (A+B+C)	**(3.77)**	**(105.26)**
Cash and cash equivalents at the beginning of the year	292.54	371.28
Effects of currency translation on cash and cash equivalents	(2.16)	(1.93)
Closing cash and cash equivalents	**286.61**	**264.09**
Reconciliation of cash and cash equivalents as per statement of cash flow		
Balances with banks		
-On current accounts	253.82	255.97
-On EEFC accounts	30.79	6.69
Cash on hand	2.00	1.43
	286.61	**264.09**

Notes :-

The above unaudited standalone statement of cash flow has been prepared under the 'Indirect method' as set out in Indian Accounting Standard (Ind AS) 7 - Statement of Cash Flows.

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Corporate Identification No.: U28261UP2023PLC183476
Email Id: investors@lohiagroup.com; **Website:** www.lohiagroup.com

Notes:

1 The above consolidated unaudited financial results of Lohia Corp Limited (the 'Holding Company') together with its subsidiaries (collectively the 'Group') have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 04 November 2026. These consolidated unaudited financial results for quarter ended and six month ended 30 September 2026 have been subjected to limited review by the statutory auditors of the Holding Company.

2 These consolidated unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended).

3 During the quarter ended 30 September 2026, the Holding Company has completed its Initial Public Offer (IPO) of 25,931,407 equity shares of face value of ₹ 1 each at an issue price of ₹ 425 per share. A discount of ₹ 40 per share was offered to eligible employees biding in the employee reservation portion of 200,000 equity shares. Pursuant to IPO, the equity shares of the Holding Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 30 July 2026. The issue comprised of offer for sale of 25,931,407 equity shares by selling shareholders, aggregating to ₹11,012.85 million.
Accordingly, these consolidated unaudited financial results for the quarter and six month ended 30 September 2026 have been drawn up in accordance with the SEBI listing regulations.

4 Figures for the quarter ended 30 September 2025 are the balancing figures between special purpose interim consolidated audited year to date figures upto six months 30 September 2025 and the consolidated unaudited figures for the quarter ended 30 June 2025, which have been approved by the Holding Company's Board of Directors, but have not been subject to limited review or audit.

5 The consolidated financial results for the quarter ended 30 September 2025 which have been approved by the Holding Company's Board of Directors, but have not been subject to limited review or audit. However, the management has exercised necessary diligence to ensure that the financial results for these quarters provide a true and fair view of the Group's affairs.

6 The operating segment of the Group is identified to be "Manufacturing of machines for the HDPE/PP woven fabric industry", as the Chief Operating Decision Maker reviews business performance at an overall Group level as a single segment.

7 **Exceptional item** (₹ in million)

Particulars	**Year ended 31 March 2026**
Impact of new labour codes (refer note below)	94.16

On 21 November 2025, the Government of India notified the four Labour Codes- namely, the Codes on Wages 2019, the Industrial Relations Code 2020, the Code on Social Security 2020, and the Occupational Safety, Health and Working Conditions Code 2020- thereby consolidating 29 existing labour laws. To faciliate the assessment of the financial impact arising from these regulatory changes, the Ministry of Labour & Employment issued Central Rules and related FAQ's.

The Group had evaluated and disclosed the incremental impact of these changes based on expert input and the best information available, in line with the guidance provided by the Institute of Chartered Accountants of India. Given the material, regulatory driven, and non-recurring nature of this impact, the Group had presented such incremental impact, aggregating to ₹ 94.16 million for the year ended 31 March 2026 under 'Exceptional items'.

8 The above unaudited consolidated financial results of the Company for the quarter ended and six month ended 30 September 2026 are available on the Company's website (www.lohiagroup.com) and also on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors of
Lohia Corp Limited

RAJ KUMAR LOHIA
Digitally signed by RAJ KUMAR LOHIA
Date: 2026.11.04 19:26:00 +05'30'

Raj Kumar Lohia
Chairman & Managing Director
DIN: 00203659

Place: Kanpur
Date: 04 November 2026

Walker Chandiok & Co LLP
Chartered Accountants
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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Lohia Corp Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Lohia Corp Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Lohia Corp Limited ('the Company') for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations'). Attention drawn to the fact that the Statement includes standalone figures for the corresponding quarter ended 30 September 2025 which are the balancing figures between the audited figures in respect of the six month period ended 30 September 2025 and the unaudited figures for the first quarter of the previous financial year, which have been approved by the Company's Board of Directors, but have not been subjected to audit or review.

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Lohia Corp Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (cont'd)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Tarun Gupta
Digitally signed by Tarun Gupta
Date: 2026.11.04 20:22:28 +05'30'

Tarun Gupta
Partner
Membership No. 507892

UDIN: 26507892PWNJOJ4672

Place: Gurugram
Date: 04 November 2026

For Anil Pariek & Garg
Chartered Accountants
Firm Registration No: 01676C

HEMANT KUMAR PARIEK
Digitally signed by HEMANT KUMAR PARIEK
Date: 2026.11.04 20:48:05 +05'30'

H. K Pariek
Partner
Membership No. 070250

UDIN: 26070250EZKCIF9015

Place: Kanpur
Date: 04 November 2026

Lohia Corp Limited
Registered office: D-3/A, Panki Industrial Estate, Kanpur, Uttar Pradesh - 208 022, India
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Email Id: investors@lohiagroup.com; **Website:** www.lohiagroup.com

Statement of standalone unaudited financial results for the quarter and six month ended 30 September 2026

(₹ in million, unless otherwise stated)

S. No.	Particulars	Quarter ended			Six months period ended		Year ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		Unaudited	Unaudited	Refer note 3 & 4	Unaudited	Audited	Audited
I	**Income**						
	Revenue from operations	5,829.10	4,997.51	4,061.20	10,826.61	7,122.30	16,553.31
	Other income	62.31	70.10	17.17	132.41	57.57	217.46
	Total income (I)	**5,891.41**	**5,067.61**	**4,078.37**	**10,959.02**	**7,179.87**	**16,770.77**
II	**Expenses**						
	Cost of materials consumed	3,205.27	2,634.79	2,216.21	5,840.06	3,825.50	9,002.45
	Purchases of stock-in-trade	359.96	270.37	85.38	630.33	288.83	852.73
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(135.21)	(105.01)	(55.18)	(240.22)	(93.28)	(560.41)
	Employee benefits expense	519.63	484.73	431.50	1,004.36	855.14	1,694.76
	Finance costs	20.18	16.36	32.20	36.54	59.36	101.16
	Depreciation and amortisation expense	117.66	118.08	118.80	235.74	236.69	473.67
	Other expenses	744.33	661.76	537.72	1,406.09	1,056.40	2,256.82
	Total expenses (II)	**4,831.82**	**4,081.08**	**3,366.63**	**8,912.90**	**6,228.64**	**13,821.18**
III	**Profit before exceptional items and tax (I-II)**	**1,059.59**	**986.53**	**711.74**	**2,046.12**	**951.23**	**2,949.59**
	Exceptional items (note 7)	-	-	-	-	-	198.43
IV	**Profit before tax for the period/ year**	**1,059.59**	**986.53**	**711.74**	**2,046.12**	**951.23**	**2,751.16**
V	**Tax expense**						
	Current tax for current period/ year	284.35	255.40	193.97	539.75	282.58	714.52
	Tax relating to earlier period/years	0.41	0.53	(6.21)	0.94	(6.21)	3.72
	Deferred tax (credit)/ charge for current period/ year	(15.93)	(2.14)	(27.10)	(18.07)	(52.09)	(28.92)
	Total tax expense	**268.83**	**253.79**	**160.66**	**522.62**	**224.28**	**689.32**
VI	**Profit for the period/ year (IV-V)**	**790.76**	**732.74**	**551.08**	**1,523.50**	**726.95**	**2,061.84**
VII	**Other comprehensive income**						
	Items that will not be reclassified to statement of profit and loss						
	Re-measurement gains/(losses) on defined benefit plans	1.55	14.37	(5.95)	15.92	(11.91)	26.57
	Tax effect relating to these items	(0.39)	(3.62)	1.50	(4.01)	3.00	(6.68)
	Items that will be reclassified to profit or loss						
	Net gain/(loss) on cash flow hedges	(9.96)	30.07	(51.37)	20.11	(45.37)	(68.14)
	Income tax relating to above	2.51	(11.90)	12.93	(9.39)	11.69	17.22
VIII	**Total comprehensive income for the period/ year (VI+VII)**	**784.47**	**761.66**	**508.19**	**1,546.13**	**684.36**	**2,030.81**
IX	Paid-up share capital	105.65	105.65	105.65	105.65	105.65	105.65
X	Other equity						5,501.29
XI	Earning per share (EPS) (face value of ₹ 1/- each) (in ₹)*						
	Basic and diluted	7.48	6.94	5.22	14.42	6.88	19.52

*EPS for the quarters have not been annualised

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Unaudited standalone statement of assets and liabilities as at 30 September 2026

(₹ in million, unless otherwise stated)

Particulars	As at 30 September 2026 Unaudited	As at 31 March 2026 Audited
ASSETS		
Non-current assets		
(a) Property, plant and equipment	3,057.78	3,136.25
(b) Right-of-use assets	373.32	399.41
(c) Capital work-in-progress	77.85	54.13
(d) Intangible assets	14.35	17.90
(e) Financial assets		
(i) Investments	71.92	71.92
(ii) Trade receivables	40.84	-
(iii) Loans	253.49	192.81
(iv) Other financial assets	84.98	84.70
(f) Non-current tax assets (net)	5.30	8.48
(g) Other non current assets	223.61	119.99
Total non-current assets	**4,203.44**	**4,085.59**
Current assets		
(a) Inventories	5,153.33	3,602.61
(b) Financial assets		
(i) Investments	2,101.09	1,568.83
(ii) Trade receivables	1,869.53	1,239.01
(iii) Cash and cash equivalents	108.44	203.81
(iv) Loans	207.44	185.79
(v) Other financial assets	778.58	986.84
(c) Current tax assets (net)	-	133.26
(d) Other current assets	624.84	409.53
Total current assets	**10,843.25**	**8,329.68**
Total assets	**15,046.69**	**12,415.27**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	105.65	105.65
(b) Other equity	7,055.38	5,501.29
Total equity	**7,161.03**	**5,606.94**
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	293.71	481.73
(ii) Lease liabilities	80.92	106.61
(b) Deferred tax liabilities (net)	0.99	5.68
(c) Other non current liabilities	26.03	27.78
Total non-current liabilities	**401.65**	**621.80**
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	390.18	551.50
(ii) Lease liabilities	49.61	46.33
(iii) Trade payables		
Total outstanding dues of micro and small enterprises;	392.21	279.47
Total outstanding dues of other than above	1,524.37	942.93
(iv) Other financial liabilities	284.43	466.17
(b) Other current liabilities	4,600.15	3,754.53
(c) Provisions	116.56	104.63
(d) Current tax liabilities (net)	126.50	40.97
Total current liabilities	**7,484.01**	**6,186.53**
Total liabilities	**7,885.66**	**6,808.33**
Total equity & liabilities	**15,046.69**	**12,415.27**

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Unaudited standalone statement of cash flow for the six month period ended 30 September 2026

(₹ in million, unless otherwise stated)

Particulars	Six months period ended	
	30 September 2026	30 September 2025
	Unaudited	Audited
A. Cash flows from operating activities		
Profit before tax	**2,046.12**	**951.23**
Adjustments for:		
Depreciation and amortisation expense	235.74	236.69
Finance costs	36.54	59.36
Net fair value gain on financial assets measured at fair value through profit or loss	(52.06)	(0.62)
Interest income from financial assets	(42.62)	(11.41)
Unrealized foreign exchange differences (net)	(21.10)	23.24
Net gain on sale of investments	(14.97)	(3.66)
Liabilities/provisions no longer required written back	(6.07)	(19.74)
Net gain on disposal of property, plant and equipment	(0.91)	(1.00)
Provision for expected credit loss on trade receivables	10.00	27.77
Provision for inventory obsolescence	10.00	13.92
Share based payment expenses	8.00	-
Impairment of non current investment and loans	50.00	60.00
Operating profit before working capital changes	**2,258.67**	**1,335.78**
Adjustments for movement in:		
Inventories	(1,560.72)	(696.22)
Trade receivables	(674.30)	143.76
Loans	(18.41)	0.84
Other financial assets	224.94	(53.13)
Other assets	(209.90)	(134.85)
Trade payables	704.85	248.28
Other financial liabilities	15.32	(111.38)
Other liabilities	843.88	625.16
Provisions	27.85	20.37
Cash from operating activities	**1,612.18**	**1,378.61**
Income tax paid	(322.25)	(223.32)
Net cash from operating activities (A)	**1,289.93**	**1,155.29**
B. Cash flows from investing activities		
Purchase of property, plant and equipment (including capital work-in-progress, capital advances and creditors for capital goods)	(271.16)	(153.02)
Proceeds from sale of property, plant and equipments	1.00	7.92
Purchase of investments	(6,835.93)	(3,275.01)
Sale proceeds from investments	6,370.69	2,827.91
Loan given to related parties and others	(143.92)	(63.91)
Repayment of loan received from related parties and others	30.00	-
Lease receipts	4.38	4.17
Investment in fixed deposit	(18.46)	(10.69)
Redemption in fixed deposit	-	10.52
Interest received	40.21	11.41
Net cash used in investing activities (B)	**(823.19)**	**(640.70)**
C. Cash flows from financing activities		
Repayment of non-current borrowings	(207.96)	(338.23)
Repayment of current borrowings (net)	(149.05)	(153.95)
Dividend paid	(158.48)	(184.89)
Interest paid	(17.23)	(33.71)
Principal payment of lease liabilities	(22.41)	(19.43)
Payment of interest on lease liabilities	(5.75)	(6.55)
Net cash used in financing activities (C)	**(560.88)**	**(736.76)**
Net decrease in cash and cash equivalents (A+B+C)	**(94.14)**	**(222.17)**
Cash and cash equivalents at the beginning of the period	203.81	243.60
Effects of currency translation on cash and cash equivalents	(1.23)	(1.93)
Closing cash and cash equivalents	**108.44**	**19.50**
Reconciliation of cash and cash equivalents as per statement of cash flow		
Balances with banks		
-On current accounts	75.76	94.91
-On EEFC accounts	30.79	6.69
Cash on hand	1.89	1.43
	108.44	**103.03**

Notes :-
The above unaudited standalone statement of cash flow has been prepared under the 'Indirect method' as set out in Indian Accounting Standard (Ind AS) 7 - Statement of Cash Flows.

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Notes:

1 The above standalone unaudited financial results of Lohia Corp limited (the 'Company') have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 04 November 2026. These standalone unaudited financial results for quarter and six month ended 30 September 2026 have been subjected to limited review by the statutory auditors of the Company.

2 These standalone unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended).

3 Figures for the quarter ended 30 September 2025 are the balancing figures between special purpose interim standalone audited year to date figures upto six months 30 September 2025 and the standalone unaudited figures for the quarter ended 30 June 2025, which have been approved by the Company's Board of Directors, but have not been subject to limited review or audit.

4 The standalone financial results for the quarter ended 30 September 2025 which have been approved by the Company's Board of Directors, but have been not been subject to limited review or audit. However, the management has exercised necessary diligence to ensure that the financial results for these quarters provide a true and fair view of the Company's affairs.

5 During the quarter ended 30 September 2026, the Company has completed its Initial Public Offer (IPO) of 25,931,407 equity shares of face value of ₹ 1 each at an issue price of ₹ 425 per share. A discount of ₹ 40 per share was offered to eligible employees biding in the employee reservation portion of 200,000 equity shares. Pursuant to IPO, the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 30 July 2026. The issue comprised of offer for sale of 25,931,407 equity shares by selling shareholders, aggregating to ₹11,012.85 million.
Accordingly, these standalone unaudited financial results for the quarter and six month ended 30 September 2026 have been drawn up in accordance with the SEBI listing regulations.

6 The operating segment of the Company is identified to be "Manufacturing of machines for the HDPE/PP woven fabric industry", as the Chief Operating Decision Maker reviews business performance at an overall Company level as a single segment.

7 **Exceptional items** (₹ in million)

Particulars	Year ended 31 March 2026
Diminution in value of investments in subsidiaries (refer note 'a' below)	104.27
Impact of new labour codes (refer note 'b' below)	94.16

(a) The Company holds 100% equity share capital in Leesona Corp, USA (hereinafter referred to as "Leesona"). The value of investments as at 31 March 2026 is ₹104.27 million which is accounted for at cost less impairment. During the previous year, management had assessed the recoverability of the investments in Leesona, including the future projections, to identify indications of diminution, other than temporary, in the value of investments.

Accordingly, the Company has recognised impairment of ₹ 104.27 million for the year ended 31 March 2026 under 'Exceptional items'.

(b) On 21 November 2025, the Government of India notified the four Labour Codes- namely, the Codes on Wages 2019, the Industrial Relations Code 2020, the Code on Social Security 2020, and the Occupational Safety, Health and Working Conditions Code 2020- thereby consolidating 29 existing labour laws. To faciliate the assessment of the financial impact arising from these regulatory changes, the Ministry of Labour & Employment issued Central Rules and related FAQ's.
The Company had evaluated and disclosed the incremental impact of these changes based on expert input and the best information available, in line with the guidance provided by the Institute of Chartered Accountants of India. Given the material, regulatory driven, and non-recurring nature of this impact, the Company had presented such incremental impact, aggregating to ₹ 94.16 million for the year ended 31 March 2026 under 'Exceptional items'.

8 The above standalone unaudited financial results of the Company for the quarter ended and six month ended 30 September 2026 are available on the Company's website (www.lohiagroup.com) and also on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors of
Lohia Corp Limited

RAJ KUMAR LOHIA
Digitally signed by RAJ KUMAR LOHIA
Date: 2026.11.04 19:26:29 +05'30'

Raj Kumar Lohia
Chairman & Managing Director
DIN: 00203659

Place: Kanpur
Date: 04 November 2026