

June 20, 2026

Department of Corporate Services

BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai - 400001
Scrip Code: 544395, 977344 and 977517

Listing Department

National Stock Exchange of India Limited
C-1, Block G, Bandra -Kurla Complex
Bandra (East), Mumbai- 400051
Scrip Symbol: STLNETWORK

Subject: Allotment of Warrants to Twin Star Overseas Limited, Promoter of the Company on a Preferential basis by way of Private Placement

Dear Sir/ Madam,

In continuation to our letter dated April 18, 2026 and May 19, 2026 and pursuant to the provisions of Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that Authorisation and Allotment Committee of the Board of Directors of STL Networks Limited (the “Company”) at its meeting held on today i.e., June 20, 2026, has approved the allotment of 4,50,00,000 (Four crores and Fifty Lacs) warrants each at a price of Rs. 24 (Rupees Twenty-Four only) (including the warrant subscription price and exercise price) payable in cash (“Warrant”), aggregating up to Rs. 108,00,00,000 (Rupees One Hundred and Eight Crore Only). Each Warrant is convertible into, or exchangeable for 1 (One) equity share of the Company of face value Rs. 2 (Rupees Two only) at a premium of Rs. 22 (Rupees Twenty-Two only) per share.

These Warrants may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months, as per the details set forth below:

Name of Allottee	Category	Number of warrants allotted	Price at which the warrants are issued (in ₹) (per warrant)	Paid-up value per warrant (in ₹)* (at least 25% of the price at which the warrants are issued)	Consideration received as on the date of allotment (in ₹)
Twin Star Overseas Limited	Promoter	4,50,00,000	24	6	27,00,00,000

* The Warrant holder will be required to make further payment of Rs. 18/- (Rupees Eighteen Only) for each Warrant, which is equivalent to 75% (seventy five percent) of the Warrants Issue Price at the time of exercise of the right attached to Warrant(s) to subscribe to equity share(s).

The above allotment of securities has been made pursuant to the resolutions passed by the Board of Directors on April 18, 2026 and the Shareholders of the Company on May 19, 2026 in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/ regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities and on receipt of requisite in-principle approvals from the Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited both on June 19, 2026.

STL Networks Limited

Corporate office : Capital Cyberscape, 15th Floor, Sector 59, Gurugram, Haryana 122102 | T : +91 124 4561850
Registered office : 4th Floor, Godrej Millennium, Koregaon Park Road 9, STS 12/1, Pune, Maharashtra 411001

CIN - L72900PN2021PLC199875
investors@inveniatech.com

The equity shares allotted upon conversion of the Warrants shall be listed on BSE Limited and National Stock Exchange of India Limited where the existing equity shares of the Company are listed and shall rank pari passu with the existing Equity Shares of the Company in all respects.

The details in respect of the preferential issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Master Circular is set out below in **Annexure – A**.

Request you to kindly take this on your record

Thanking You,

For STL Networks Limited

Meenal Bansal
Company Secretary and Compliance Officer
Membership No.- ACS 35091

Annexure-A

Details required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular

S. No.	Details	Disclosure						
1.	Type of securities proposed to be issued	Convertible warrants						
2.	Type of issuance	Preferential issue						
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Up to 4,50,00,000 (Four Crores Fifty Lakhs) warrants each at a price of Rs. 24 (Rupees Twenty-Four only) (including the warrant subscription price and exercise price) payable in cash (“Warrant”), aggregating up to Rs. 108,00,00,000 (Rupees One Hundred and Eight Crore Only). Each Warrant is convertible into, or exchangeable for 1 (One) equity share of the Company of face value Rs. 2 (Rupees Two only) at a premium of Rs. 22 (Rupees Twenty-Two only) per share.						
4.	Additional Information in case of preferential issue:							
a.	Name of investor	Twin Star Overseas Limited (“Allottee”).						
b.	Post allotment of securities outcome of the subscription	Warrants are allotted to the following Allottee. Details of the shareholding of the Allottee in the Company, prior to and after the proposed preferential issue, are as under: <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th>Particulars (Name of the Investors)</th> <th>Pre- Preferential Allotment</th> <th>Post-Allotment of Warrants pursuant to the Preferential Issue</th> </tr> </thead> <tbody> <tr> <td>Twin Star Overseas Limited</td> <td>20,94,02,750 Shares [42.91%]</td> <td>25,44,02,750 Shares [47.73] % Note: including 4,50,00,000 warrants on a fully diluted basis post-allotment.</td> </tr> </tbody> </table>	Particulars (Name of the Investors)	Pre- Preferential Allotment	Post-Allotment of Warrants pursuant to the Preferential Issue	Twin Star Overseas Limited	20,94,02,750 Shares [42.91%]	25,44,02,750 Shares [47.73] % Note: including 4,50,00,000 warrants on a fully diluted basis post-allotment.
Particulars (Name of the Investors)	Pre- Preferential Allotment	Post-Allotment of Warrants pursuant to the Preferential Issue						
Twin Star Overseas Limited	20,94,02,750 Shares [42.91%]	25,44,02,750 Shares [47.73] % Note: including 4,50,00,000 warrants on a fully diluted basis post-allotment.						
	Issue Price/ allotted price (in case of convertibles)	Rs. 24 (Rupees Twenty Four only) per warrant (including the warrant subscription price and exercise price)						
	Number of Investors	1 (One)						
c.	In case of Convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into, or exchangeable for 1 (One) fully paid-up equity share of the Company of face value of Rs. 2 (Rupees Two only), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of the Warrants. In the event the Allottee does not exercise the Warrants within the aforesaid period, the unexercised Warrants shall lapse and the amount paid by the Allottee on the unexercised Warrants shall stand forfeited.						

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