GUJARAT THEMIS
BIOSYN LIMITED
CIN: L24230GJ1981PLC004878
REGD. OFFICE & FACTORY: 69/C GIDC INDUSTRIAL ESTATE,
VAPI – 396 195, DIST. VALSAD, GUJARAT, INDIA
TEL: 0260-2430027 / 2400639, E-mail: hrm@gtbl.in.net

September 16, 2026

To

Listing Department
**National Stock Exchange of India Limited**
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East, Mumbai 400051
Symbol: GUJTHEM

Department of Corporate Services
**BSE Limited**
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai 400001

Scrip Code: 506879

Dear Sir / Madam,

**Sub.: Disclosure pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.**

We refer to our disclosure dated 10th September 2026 informing about the approval accorded by the Board of the Company for the issuance of Non-Convertible Debentures (NCDs). This is to inform you that the Committee of the Board of Directors of the Company at its meeting held on September 16, 2026, has allotted Non-Convertible Debentures (NCDs) aggregating INR 585 Crores on private placement basis. The Company is utilizing the NCDs proceeds *inter alia* for investing in its wholly subsidiary in Japan to finance the acquisition of MicroBiopharm Japan Co., Ltd, and general corporate purpose.

Prescribed details about the NCDs are in the annexure attached herewith.

The above disclosure is pursuant to applicable provisions / Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 / applicable laws.

Thanking you

Yours faithfully
For Gujarat Themis Biosyn Limited

VINEET GANESH GAWANKAR
Digitally signed by VINEET GANESH GAWANKAR
Date: 2026.09.16 18:06:47 +05'30'

Vineet Gawankar
Company Secretary & Compliance Officer

Encl.: As above

**Annexure**

(Details of NCDs)

| No. | Description | Particulars |
|---|---|---|
| 1 | Type of securities proposed to be issued | Secured, redeemable, unlisted, rated, non-convertible debentures (NCDs), each having a nominal value of INR 1,00,000 (Indian Rupees One Lakh) |
| 2 | Type of issuance | Private Placement |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued; | The Committee has allotted 58,500 NCDs, each having a nominal value of INR 1,00,000 aggregating INR 5,850,000,000 (Indian Rupees Five Hundred and Eighty-Five Crores), comprising: (i) up to 29,500 NCDs aggregating INR 2,950,000,000 (NCD Series 1); and (ii) 29,000 NCDs aggregating INR 2,900,000,000 (NCD Series 2) (NCD Series 1 and NCD Series 2 being collectively referred to as the "NCDs" or "Debentures"). |
| 4 | Size of the issue | |
| 5 | Whether proposed to be listed? Name of the Stock Exchange(s) | No |
| 6 | Tenure of the Instrument - Date of Allotment and Date of Maturity | Series 1: 60 (sixty) months from the Effective Date<br><br>Series 2: 18 (eighteen) months from the Effective Date |
| 7 | Coupon /Interest offered, Schedule of payment of coupon/interest and principal | Series 1: 10% p.a. compounded monthly. Coupon payable quarterly, with the first Coupon Period commencing from (and including) the first date of the 13th month from the Deemed Date of Allotment and ending on the last date of the 15th month from the Deemed Date of Allotment and each successive period of 3 months commencing immediately after the expiry of the first Coupon Payment Date, provided however that the last Coupon Period shall end on the Final Settlement Date.<br><br>Series 2: 17.75% p.a. compounded monthly. Coupon payable quarterly, with the first Coupon Period commencing from the (and including) the first date of the 13th month from the Deemed Date of Allotment and ending on the last date of the 15th month from the Deemed Date of Allotment and each successive period of 3 months commencing immediately after the expiry of the first Coupon Payment Date, provided however that the last |

| | | |
|---|---|---|
| | | Coupon Period shall end on the Final Settlement Date. |
| 8 | Charge/Security, if any, created over the assets | Secured on assets of the Company as per the Debenture Truste Deed dated 12.09.2026 (DTD) including (a) first ranking pari passu charge by way of hypothecation over movable fixed assets and brands (with related intellectual property rights), present and future ; (b) first ranking *pari passu* mortgage over immovable fixed assets owned by the Company including by way of lease interest, present and future; (c) second ranking pari passu charge by way of hypothecation over all present and future current assets of the Company; (d) first ranking pari passu charge over the Escrow Account, cashflows and receivables of the Company; (e) personal guarantee provided by Dr. Sachin Patel, Promoter; and (f) demand promissory note and related letter of continuity in connection to the Secured Obligations. |
| 9 | Special right / interest / privileges attached to the instrument and changes thereof | Not Applicable |
| 10 | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | Not Applicable |
| 11 | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Not Applicable |
| 12 | Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures | Not Applicable |
| 13 | Any cancellation or termination of proposal for issuance of securities including reasons thereof | Not Applicable |