KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509

KJMC
ADVICE MATTERS

November 13, 2026

To,
General Manager,
The Department of Corporate Services - CRD
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai - 400 001.

BSE Scrip Code: 532304

Sub: Outcome of Board Meeting held on Friday, November 13, 2026.

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III, we wish to inform you that, based on the recommendation of the Audit Committee, wherever applicable, the Board of Directors of KJMC Corporate Advisors (India) Limited (hereinafter referred to as "the Company"), at its Meeting held on Friday, November 13, 2026, has, inter alia, considered and approved / taken on record the following business:

1. **Unaudited Financial Results**

   i. The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026, as recommended by the Audit Committee, were considered and approved by the Board ("**Annexure-A**").

   ii. The Limited Review Report on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026, as issued by the Company's Statutory Auditors, was noted by the Board ("**Annexure-B**").

The Meeting of the Board of Directors commenced at 4.00 P.M. and concluded at 6.00 P.M.

The trading window will continue to remain closed and will open 48 hours after publication of results for the quarter and half year ended September 30, 2026.

This outcome is also being uploaded on Company's website and can be accessed at www.kjmccorporate.com

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For **KJMC Corporate Advisors (India) Limited**

Mithun Jain
Company Secretary & Compliance Officer
M. No. A72917
Encl.: As above

KJMC CORPORATE ADVISORS (INDIA) LIMITED MUMBAI

Annexure 'A'

KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509

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ADVICE MATTERS

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs except per share data)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-2026 (Unaudited)	30-Jun-2026 (Unaudited)	30-Sep-2025 (Unaudited)	30-Sep-2026 (Unaudited)	30-Sep-2025 (Unaudited)	31-Mar-2026 (Audited)
1	(a) Revenue From Operations	316.51	131.87	78.17	448.38	181.69	300.37
	(b) Other Income	43.30	13.06	17.02	56.36	29.20	49.18
	Total Income [a+b]	**359.81**	**144.93**	**95.19**	**504.74**	**210.89**	**349.55**
2	**Expenses**						
	- Employee Benefits Expense	29.02	35.72	26.39	64.74	54.43	100.28
	- Finance Costs	0.55	0.49	0.16	1.04	0.49	1.27
	- Depreciation and Amortisation Expenses	0.57	0.65	1.00	1.22	3.95	6.03
	- Professional Fees	9.66	15.65	25.30	25.31	37.91	84.91
	- Other Expenses	21.56	20.78	20.73	42.34	34.16	69.51
	Total Expenses	**61.36**	**73.29**	**73.58**	**134.65**	**130.94**	**262.00**
3	**Profit / (Loss) before tax (1-2)**	**298.45**	**71.64**	**21.61**	**370.09**	**79.95**	**87.55**
4	**Tax Expenses**						
	- Current Tax	1.81	0.49	4.18	2.30	6.57	15.13
	- Deferred tax	67.99	19.02	4.39	87.01	15.40	9.44
	- Tax adjusted for earlier years	-	-	-	-	-	-
	Tax expense	**69.80**	**19.51**	**8.57**	**89.31**	**21.97**	**24.57**
5	**Net Profit / (Loss) for the period from Ordinary activities after tax (3-4)**	**228.65**	**52.13**	**13.04**	**280.78**	**57.98**	**62.98**
6	**Other Comprehensive Income**						
	(i) Items that will not be reclassified to profit or loss						
	- Remeasurement gain/(Loss) on defined benefit plans	0.09	0.08	(0.05)	0.17	(0.03)	0.34
	- Net Gain/ (Loss) on Equity Instruments through OCI	(13.86)	640.51	(361.86)	626.65	(320.53)	(1,239.75)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	3.50	(84.93)	(28.29)	(81.43)	(23.18)	78.38
	Other Comprehensive Income	**(10.27)**	**555.66**	**(390.20)**	**545.39**	**(343.74)**	**(1,161.03)**
7	**Total Comprehensive Income (5+6)**	**218.38**	**607.79**	**(377.16)**	**826.17**	**(285.76)**	**(1,098.05)**
8	Paid up Equity Share Capital (Face value of Rs.10/- each)	392.64	392.64	392.64	392.64	392.64	392.64
	Other Equity Excluding Revaluation Reserves	NA	NA	NA	NA	NA	4,162.28
9	**Earning per share (of Rs. 10/- each) (not annualised for the interim period)**						
	(a) Basic	5.82	1.33	0.33	7.15	1.48	1.60
	(b) Diluted	5.82	1.33	0.33	7.15	1.48	1.60

KJMC CORPORATE ADVISORS (INDIA) LIMITED

BATLIBOI & PUROHIT MUMBAI FRN: 101048W Chartered Accountants

KJMC
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Notes :

1 The above Standalone Financial Results for the quarter and half year ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 13th November 2026 , in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation,2015, as amended (the "Listing Regulations").

2 The said standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting' (Ind AS 34) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

3 Since the nature of activities carried out by the Company is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.

4 There is no separate reportable segment as per Ind AS 108 - Operating Segments in respect of the company.

5 Figures for the previous quarter/year have been regrouped/reclassified wherever necessary to conform to the current quarter/year presentation.

For and on behalf of Board
KJMC Corporate Advisors (India) Limited

Girish Jain
Whole Time Director
DIN: 00151673

Place: Mumbai
Date : 13th November 2026

KJMC CORPORATE ADVISORS (INDIA) LIMITED MUMBAI

BATLIBOI & PUROHIT Chartered Accountants MUMBAI FRN:101048W

KJMC
ADVICE MATTERS

STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(₹ in Lakhs)

Sr. No.	Particulars	As at 30.09.2026 (Unaudited)	As at 30.09.2025 (Unaudited)	As at 31.03.2026 (Audited)
A	**ASSETS**			
1	**Financial Assets**			
	(a) Cash and cash equivalents	4.24	14.79	1.31
	(b) Bank Balance other than (a) above	66.00	66.00	66.00
	(c) Trade Receivables	4.36	4.70	4.31
	(d) Loans	135.07	62.99	139.21
	(e) Investments	5,502.25	5,434.52	4,525.75
	(f) Other Financial Assets.	55.66	152.26	78.26
	Total (1)	**5,767.58**	**5,735.26**	**4,814.84**
2	**Non-Financial Assets**			
	(a) Current Tax Assets	10.70	-	17.35
	(b) Property, Plant & Equipment	5.95	8.48	7.17
	(ii) Intangible Asset			
	(c) Other Non Financial Assets.	21.09	18.44	3.94
	Total (2)	**37.74**	**26.92**	**28.46**
	Total Assets (1)+ (2)	**5,805.32**	**5,762.18**	**4,843.30**
B	**Liabilities and Equity**			
3	**Financial Liabilities**			
	(a) Payables			
	(I) Other Payables			
	(A) Other than Micro and Small Enterprises	36.31	30.67	20.65
	(b) Borrowings(other than Debt Securities)	-	25.14	35.92
	(c) Other Financial Liabilities	3.84	2.89	3.08
	Total (3)	**40.15**	**58.70**	**59.65**
4	**Non-Financial Liabilities**			
	(a) Current Tax liabilities (Net)	-	4.03	-
	(b) Provision	14.05	12.70	13.33
	(c) Deferred tax liabilities (Net)	368.73	317.40	209.65
	(d) Other Non Financial Liabilities	1.30	2.15	5.75
	Total (4)	**384.08**	**336.28**	**228.73**
5	**Equity**			
	(a) Equity Share Capital	392.64	392.64	392.64
	(b) Other Equity	4,988.45	4,974.56	4,162.28
	Total (5)	**5,381.09**	**5,367.20**	**4,554.92**
	Total Liabilities and Equity (3+4+5)	**5,805.32**	**5,762.18**	**4,843.30**

KJMC CORPORATE ADVISORS (INDIA) LIMITED

BATLIBOI & PUROHIT
MUMBAI
FRN: 101048W
Chartered Accountants

KJMC
ADVICE MATTERS

UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30 SEPTEMBER 2026

(₹ in Lakhs)

Sr. No.	Particulars	For the Half Year ended 30.09.2026	For the Half Year ended 30.09.2025
A	**Cash Flow from Operating Activities**		
	Profit / (Loss) befor tax	**370.09**	**79.95**
	Adjustment for:		
	Add: Depreciation Expenses	1.22	3.95
	Less: Dividend income	(39.91)	(13.41)
	Less: Interest Income	(16.29)	(14.85)
	Add: Interest and financial charges	1.04	0.48
	Add : Fair value gain on financial instruments at FVTPL (non-cash adjustment)	344.82	46.93
	Add : Fair value gain on financial instruments at FVTOCI (non-cash adjustment)	551.68	(324.29)
	Operating Profit Before Working Capital Changes	**1,212.65**	**(221.24)**
	Changes in Working Capital		
	(Increase)/Decrease in Trade and other receivable	(0.05)	23.76
	(Increase)/Decrease in Financial Assets	22.60	(1.27)
	(Increase) /Decrease in Stock in Trade (Securities held for Trading)	(811.71)	(194.81)
	Increase/ (Decrease) in Trade Payables & Other Financial Liabilities	16.43	(6.46)
	Increase/ (Decrease) in Other Financial Liability	(3.57)	13.31
	(Increase)/ Decrease in Other Financial Asset	(17.15)	(13.59)
	(Increase)/ Decrease in Working Capital	**(793.45)**	**(179.06)**
	Cash generated from Operations	**419.20**	**(400.30)**
	Income Tax Payment / Refund Received (Net)	(5.02)	(21.97)
	Net Cash flow from Operating Activities	**414.18**	**(422.27)**
B	**Cash Flow from Investment Activities**		
	(Increase) /Decrease in Investment	(509.60)	397.50
	Net gain /(Loss) on Equity Instruments at fair value through OCI	74.97	(19.46)
	Short term borrowings taken / repaid	(35.92)	25.14
	Short term borrowings given	4.14	(2.83)
	Interest Income	16.29	14.85
	Interest and finance charges	(1.04)	(0.48)
	Purchase of Property, Plant & Equipment	-	7.16
	Dividend Income	39.91	13.41
	Net Cash Flow from Investing Activities	**(411.25)**	**435.29**
C	**Cash Flow From Financing Activities**		
	Short term borrowings taken / repaid	-	-
	Short term borrowings given	-	-
	Net Cash Flow from Financing Activities	-	-
	Net Increase in Cash and Cash Equivalents (A+B+C)	**2.93**	**13.02**
	Cash and Cash Equivalents at the beginning of the Year	1.31	1.77
	Cash and Cash Equivalents at the close of the period	**4.24**	**14.79**
	Cash and Cash Equivalents comprise of :		
	Cash in hand and Bank balance in current account	4.24	14.79
	Total	**4.24**	**14.79**

KJMC CORPORATE ADVISORS (INDIA) LIMITED MUMBAI

BATLIBOI & PUROHIT MUMBAI FRN: 101048W Chartered Accountants

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KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509

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ADVICE MATTERS

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ in Lakhs, except Earnings per Share)

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		30-Sep-2026 (Unaudited)	30-Jun-2026 (Unaudited)	30-Sep-2025 (Unaudited)	30-Sep-2026 (Unaudited)	30-Sep-2025 (Unaudited)	31-Mar-2026 (Audited)
I	- Revenue From Operations	548.71	375.52	339.82	924.23	652.19	1,232.49
II	- Other Income	15.76	10.63	27.00	26.39	38.26	55.96
	Total Income	**564.47**	**386.15**	**366.82**	**950.62**	**690.45**	**1,288.45**
III	**Expenses**						
	- Employee Benefits Expenses	113.28	139.48	109.21	252.76	208.17	428.16
	- Finance Costs	24.81	30.47	23.52	55.28	45.70	103.60
	- Depreciation and Amortization Expenses	5.41	5.35	4.74	10.76	12.53	26.63
	-Professional fees	22.62	27.63	50.07	50.25	87.36	154.60
	- Other Expenses	72.95	73.50	77.86	146.45	138.24	289.31
	Total Expenses	**239.07**	**276.43**	**265.40**	**515.50**	**492.00**	**1,002.30**
IV	**Profit/(Loss) before Tax (I+II-III)**	**325.40**	**109.72**	**101.42**	**435.12**	**198.45**	**286.15**
V	**Tax expense**						
	- Current Tax	9.21	3.01	26.83	12.22	37.42	73.55
	- Deferred tax	71.56	29.11	9.30	100.67	24.64	14.97
	- Tax Adjusted for Earlier Years	-	-	-	-	-	0.41
	Tax expense	**80.77**	**32.12**	**36.13**	**112.89**	**62.06**	**88.93**
VI	**Profit / (Loss) after tax (IV-V)**	**244.63**	**77.60**	**65.29**	**322.23**	**136.39**	**197.22**
VII	Add : Share in Profit /(Loss) in Associate	(0.20)	(0.17)	(0.57)	(0.37)	(0.85)	(1.29)
VIII	**Profit/(Loss) for the period (VI+VII)**	**244.43**	**77.43**	**64.72**	**321.86**	**135.54**	**195.93**
IX	**Other Comprehensive Income**						
	(i) Items that will not be reclassified to profit or loss:						
	-Remeasurement gain /(loss) on defined benefit Plans	(0.72)	(0.73)	0.37	(1.45)	0.81	(2.90)
	-Net gain/(loss) on Equity Instrument through OCI	(20.67)	699.15	(398.78)	678.48	(313.53)	(1,293.86)
	(ii) Income Tax relating to items that will not be reclassified to Profit & Loss	4.38	(94.46)	(23.67)	(90.08)	(24.65)	86.29
	Share in Profit / (Loss) in Associate	-	-		-	-	(14.14)
	Other Comprehensive Income	**(17.01)**	**603.96**	**(422.08)**	**586.95**	**(337.37)**	**(1,224.61)**
X	**Total Comprehensive Income for the Period (VIII+IX)**	**227.42**	**681.39**	**(357.36)**	**908.81**	**(201.83)**	**(1,028.68)**
XI	Paid up Equity Share Capital (Face value of Rs.10/- each)	392.64	392.64	392.64	392.64	392.64	392.64
	Other Equity Excluding Revaluation Reserves	NA	NA	NA	NA	NA	5,334.35
XII	**Earnings per share (of ₹. 10/- each) (not annualised)**						
	(a) Basic	6.23	1.97	1.65	8.20	3.45	4.99
	(b) Diluted	6.23	1.97	1.65	8.20	3.45	4.99

KJMC CORPORATE ADVISORS (INDIA) LIMITED MUMBAI

BATLIBOI & PUROHIT MUMBAI FRN:101048W Chartered Accountants

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Notes :

1 The above consolidated financial results, for the Quarter and Half Year ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 13th November 2026 , in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation,2015, as amended (the "Listing Regulations").

2 The said Consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting' (Ind AS 34) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

3 The Consolidated financial results include the financial results of the Company, its wholly owned subsidiaries namely KJMC Capital Market Services Ltd and KJMC Credit Marketing Limited and it's associate namely KJMC Platinum Builders Private Limited.

4 Since the nature of activities carried out by the Group is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.

5 There is no separate reportable segment as per Ind AS 108 - Operating Segments in respect of the Group companies.

6 Figures for the previous quarter/year have been regrouped/reclassified wherever necessary to conform to the current quarter/year presentation.

For and on behalf of Board
KJMC Corporate Advisors (India) Limited

Girish Jain
Whole Time Director
DIN: 00151673

Place: Mumbai
Date : 13th November 2026

KJMC CORPORATE ADVISORS (INDIA) LIMITED ★ MUMBAI

BATLIBOI & PUROHIT ★ MUMBAI FRN:101048W ★ Chartered Accountants

KJMC
ADVICE MATTERS

STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(₹ in Lakhs)

Sr. No.	Particulars	As at 30.09.2026 (Unaudited)	As at 30.09.2025 (Unaudited)	As at 31.03.2026 (Audited)
A	**ASSETS**			
1	**Financial Assets**			
	(a) Cash and cash equivalents	36.87	42.53	26.98
	(b) Bank Balance other than (a) above	2,134.34	2,236.86	2,525.59
	(c) Trade Receivables	32.65	43.76	18.61
	(d) Investments	4,419.77	4,418.49	3,319.34
	(e) Other Financial Assets.	504.29	591.47	428.19
	Total A	**7,127.92**	**7,333.11**	**6,318.71**
2	**Non-Financial Assets**			
	(a) Current Tax Assets	3.70	-	13.33
	(b) Deferred Tax Assets	-	-	-
	(c) Property, Plant & Equipment	103.49	128.11	114.95
	(d) Goodwill	258.81	258.81	258.81
	(e) Other Non Financial Assets.	106.18	81.48	59.92
	Total B	**472.18**	**468.40**	**447.01**
	Total Assets	**7,600.10**	**7,801.51**	**6,765.72**
B	**Liabilities and Equity**			
1	**Financial Liabilities**			
	(a) Payables			
	(I) Trade Payables			
	(A) Other than Micro and Small Enterprises	115.20	193.50	137.68
	(II) Other Payables			
	(A) Total outstanding dues of Micro Enterprises & Small Enterprises	-	-	-
	(B) Other than Micro and Small Enterprises	70.80	85.57	44.41
	(b) Borrowings(other than Debt Securities)	307.52	529.80	561.02
	(c) Other Financial Liabilities	24.51	25.98	21.32
	Total C	**518.03**	**834.85**	**764.43**
2	**Non-Financial Liabilities**			
	(a) Provision	40.27	32.62	39.50
	(b) Current Tax Liabilities	-	34.85	-
	(c) Other Non Financial Liabilities	12.73	12.00	21.87
	(d) Deferred tax liabilities	394.30	330.37	212.93
	Total D	**447.30**	**409.84**	**274.30**
3	**Equity**			
	(a) Equity Share Capital	392.64	392.64	392.64
	(b) Other Equity	6,242.13	6,164.18	5,334.35
	Total E	**6,634.77**	**6,556.82**	**5,726.99**
	Total Liabilities and Equity	**7,600.10**	**7,801.51**	**6,765.72**

BATLIBOI & PUROHIT MUMBAI FRN:101048W Chartered Accountants

KJMC CORPORATE ADVISORS (INDIA) LIMITED MUMBAI

KJMC
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UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30 SEPTEMBER 2026

(₹ in Lakhs)

Sr. No.	Particulars	For the Half Year ended 30.09.2026	For the Half Year ended 30.09.2025
A	**Cash Flow from Operating Activities**		
	Net Profit Before Tax and Extraordinary Items	**435.12**	**198.45**
	Adjustment for:		
	Add: Depreciation Expenses	10.76	12.53
	Less: Dividend income	(15.51)	(14.50)
	Less: Interest Income	(9.42)	(10.63)
	Add: Interest and financial charges	55.28	45.70
	Add : Profit/(Loss) of Associate Company	(0.37)	(0.85)
	Add : Fair value gain on financial instruments at FVTPL (non-cash adjustment)	397.97	66.74
	Add : Fair value gain on financial instruments at FVTOCI (non-cash adjustment)	603.51	(257.32)
	Operating Profit Before Working Capital Changes	**1,477.34**	**40.12**
	Changes in Working Capital		
	(Increase)/Decrease in Trade and other receivable	(14.03)	(17.86)
	(Increase)/Decrease in Financial Assets	(76.09)	(36.42)
	(Increase) /Decrease in Stock in Trade (Securities held for Trading)	(937.34)	(243.41)
	Increase/ (Decrease) in Trade Payables & Other Financial Liabilities	7.09	(222.47)
	Increase/ (Decrease) in Other Financial Liability	(9.82)	(32.82)
	(Increase)/ Decrease in Other Financial Asset	(46.26)	367.90
	(Increase)/ Decrease in Working Capital	**(1,076.45)**	**(185.08)**
	Cash generated from Operations	**400.89**	**(144.96)**
	Income Tax Payment / Refund Received (Net)	(11.96)	(62.06)
	Net Cash flow from Operating Activities	**388.93**	**(207.02)**
B	**Cash Flow from Investment Activities**		
	(Increase) /Decrease in Investment	(561.07)	529.93
	Net gain /(Loss) on Equity Instruments at fair value through OCI	74.97	(79.73)
	Purchase of Property, Plant & Equipment	(0.34)	(61.92)
	Short term borrowings taken / repaid	(253.50)	279.69
	Interest and finance charges	(55.28)	(45.70)
	Dividend Income	15.51	14.50
	Interest Income	9.42	10.63
	Net Cash Flow from Investing Activities	**(770.29)**	**647.40**
C	**Cash Flow From Financing Activities**		
	Short term borrowings taken / repaid	-	-
	Net Cash Flow from Financing Activities	-	-
	Net Increase in Cash and Cash Equivalents (A+B+C)	**(381.36)**	**440.38**
	Cash and Cash Equivalents at the beginning of the Year	418.23	(397.85)
	Cash and Cash Equivalents at the close of the period	**36.87**	**42.53**
	Cash and Cash Equivalents comprise of :		
	Cash in hand and Bank balance in current account	36.87	42.53
	Total	**36.87**	**42.53**

KJMC CORPORATE ADVISORS (INDIA) LIMITED

BATLIBOI & PUROHIT
MUMBAI
FRN:10[illegible]48W
Chartered Accountants

Annexure 'B'

Batliboi & Purohit
CHARTERED ACCOUNTANTS
INDIA

Head Office (Mumbai) : National Insurance Building, 204, Dadabhoy Naoroji Road, Fort, Mumbai - 400 001.
Tel. : +91-22-4616 5958 / 2207 7941 / 4260 • E-mail : info@batliboipurohit.com • Website : www.batliboipurohit.com

Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results of KJMC Corporate Advisors (India) Limited for the quarter ended 30th September,2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended.

To
The Board of Directors
KJMC Corporate Advisors (India) Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of KJMC Corporate Advisors (India) Limited ("the Company") for the quarter and half year ended September 30th, 2026 ("the Statement"), being submitted by the Company pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including relevant circulars issued by SEBI from time to time.

2. This statement, which is the responsibility of the Company's Management has been reviewed by the Audit Committee and approved by the Company's Board of Directors in the meeting held on November 13, 2026 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act,2013, as amended ,read with relevant rules issued there under ("the Act"), and other accounting principles generally accepted in India and in compliance with the Regulations 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. **Conclusion**
Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Batliboi & Purohit,
Chartered Accountants
Firm's Registration No. 101048W

BATLIBOI & PUROHIT MUMBAI FRN:101048W Accountants

Partner
Membership No. 153493
UDIN: 26153493OCXQJZ6997

Place: Mumbai
Date: 13th November, 2026

Batliboi & Purohit
CHARTERED ACCOUNTANTS

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Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results of KJMC Corporate Advisors (India) Limited for the quarter and half year ended 30th September,2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended.

To
The Board of Directors
KJMC Corporate Advisors (India) Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial results of KJMC Corporate Advisors (India) Limited ("the Parent") and its subsidiaries – KJMC Capital Market Service Limited and KJMC Credit Marketing Limited (the Parent and Subsidiary together referred to as "the Group") for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Parent pursuant to requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,as amended

2. This statement, which is the responsibility of the Parent's Management, has been reviewed by the Parent's Audit Committee and approved by the Parent's Board of Directors, in their meeting held on November 13, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The statement includes the results of the following entities:

   i. KJMC Corporate Advisors (India) Limited {"the Parent ")
   ii. KJMC Capital Market Service Limited ("the Subsidiary")
   iii. KJMC Credit Marketing Limited (" the Subsidiary")
   iv. KJMC Platinum Builders Private Limited ("the Associate")

5 **Conclusion**

Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under section 13 3 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

BATLIBOI & PUROHIT MUMBAI FRN:101048W Chartered Accountants

6. **Other Matter**

The accompanying statement includes the Parent's share of loss after tax of Rs.0.37 for the half year ended 30th September, 2026;Rs.0.20 lakhs for the quarter ended 30th September, 2026 and total comprehensive income of the associate is Nil for half year and quarter ended 30th September, 2026 as considered in the Statement in respect of an associate is based on the interim financial results/information which have not been reviewed by their auditor .This interim financial results /information has been furnished to us by the Management and our conclusion on the Statement in so far it relates to the amounts and disclosures included in respect /information .According to the information and explanation given to us by the Management ,the interim financial results /information is not material to the consolidated financial result.

Our conclusion on the Statement is not modified in respect of this matter.

For Batliboi & Purohit,
Chartered Accountants
Firm's Registration No. 101048W

BATLIBOI & PUROHIT MUMBAI FRN:101048W Chartered Accountants

Partner
Membership No. 153493
UDIN: 26153493ENPCKM2104

Place: Mumbai
Date: November 13, 2026