KEYNOTE

Ref # Key26/Stock Exchange Let/Sk (31)   September 28, 2026

The Manager
BSE Limited,
Listing Department,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 512597

The Manager
National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: KEYFINSERV

Dear Sir/Madam,

Sub: Summary of Proceedings of the 33rd Annual General Meeting (AGM) of the Company held on September 28, 2026.

This is in reference to our letter dated September 4, 2026, wherein we had forwarded Notice of the 33rd Annual General Meeting of the Members of the Company to be held on Monday, September 28, 2026, at 11:00 a.m. by means of Video Conferencing ("VC") / Other Audio-Visual means ("OAVM").

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform that the 33rd Annual General Meeting of the Members of the Company was held on Monday, September 28, 2026, at 11:00 a.m. by means of Video Conferencing ("VC") / Other Audio-Visual means ("OAVM") and the business(s) mentioned in the Notice dated August 13, 2026 were duly transacted and approved by the members. In this regard, we enclose a summary of proceedings of the 33rd AGM pursuant to Regulation 30 with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the same on record.

For **Keynote Financial Services Limited**

SIMRAN PRAKASH KASHELA
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Date: 2026.09.28 15:10:21 +05'30'

Simran Kashela
Company Secretary and Compliance Officer

Encl: as above

PROCEEDINGS OF THE THIRTY-THIRD ANNUAL GENERAL MEETING("AGM") OF THE MEMBERS OF THE KEYNOTE FINANCIAL SERVICES LIMITED ("THE COMPANY") HELD ON MONDAY, 28TH SEPTEMBER 2026, THROUGH VIDEOCONFERENCING ("VC")/ OTHER AUDIO-VISUAL MEANS ("OAVM") AT 11:00 A.M. AND CONCLUDED AT 11:24 A.M.

The 33rd Annual General Meeting (AGM) of the Members of Keynote Financial Services Limited was held on Monday, 28th September 2026 at 11:00 A.M. (IST)through VC / OAVM (deemed venue- registered office of the company located at The Ruby, 9th Floor, Senapati Bapat Marg Road, Dadar West, Mumbai – 400 028)

In accordance with the relevant circulars issued by the Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India (SEBI) and as per the applicable provisions of the Companies Act, 2013 and rules made thereunder and SEBI listing regulations. The Meeting commenced at 11:00 A.M and concluded at 11:24 A.M.

Mr. Vineet Suchanti, Chairman, welcomed the Members to the meeting and introduced all the members of the Board of Directors, Key Managerial Personnel, and other invitees who attended the AGM from various locations (as mentioned below), including the members of the Audit Committee, Nomination and Remuneration Committee, and Stakeholder Relationship Committee. He further acknowledged the presence of the Statutory Auditor, Secretarial Auditor and Scrutinizer for the remote e-voting and e-voting during the AGM.

He further informed the Members that Mr. Riaz Thingna, Independent Director and Chairman of the Audit Committee, was unable to attend the Meeting due to certain urgent commitments. He had requested Mr. Pankaj Joshi, Independent Director, to attend the Meeting on his behalf.

The following Directors were present:

Sr. No.	Name	Designation	Place of Attending AGM through VC
1.	Mr. Vineet Suchanti	Founder, Managing Director, Chief Financial Officer, and Member of Audit Committee and Stakeholder Relationship Committee	Mumbai
2.	Mr. Rakesh Choudhari	Non-Executive and Non-Independent Director	Mumbai

Sr. No.	Name	Designation	Place of Attending AGM through VC
3.	Mrs. Rinku Suchanti	Whole time Director and Member of the Stakeholder Relationship Committee	Mumbai
4.	Mr. Ravindranath Cheerakuzhi Puthan Menon	Independent Director and Chairman of Nomination and Remuneration Committee and Stakeholder Relationship Committee	Mumbai
3.	Mr. Pankaj Joshi	Independent Director and Member of Audit Committee and Nomination and Remuneration Committee	Mumbai

In Attendance:

Sr. No	Name	Designation	Place of Attending AGM through VC
1.	Simran P. Kashela	Company Secretary and Compliance Officer	Mumbai

Other Representatives:

Mr. Sudarshan Jha - Partner of SMSR & Co. LLP
(Statutory Auditor Joined through VC)

Mr. Mukesh Saraswat - Partner of M. K. Saraswat and Associates LLP (Formerly known as M. K. Saraswat and Associates)
(Secretarial Auditor &Scrutinizer Joined through VC)

Mr. Kunal Beswal Partner of VK Beswal & Associates
(Incoming Statutory Auditor Joined through VC)

Quorum for the Meeting:

A total of 23 members attended the Annual General Meeting through VC/OAVM. The meeting commenced at 11:00 a.m. (IST) and concluded at 11:24 a.m. (IST).

Proceedings of the meeting:

Ms. Simran Kashela, Company Secretary & Compliance Officer, welcomed the members to the 33rd Annual General Meeting of the company. She informed that the meeting is being held in compliance with the circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India. She further informed that necessary arrangements have been made with National Securities Depository Limited ("NSDL") to provide facility for voting through Remote e-voting, E-voting during the AGM and participation in the AGM through VC / OAVM.

The Company Secretary provided general instructions to the Members regarding evoting in the Meeting and informed that pursuant to the provisions of the Companies Act 2013, the rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company had provided the facility to the members to cast their votes through remote e-voting which commenced on Friday, 25th September, 2026 (10:00 A.M. IST) and ended on Sunday, 27th September, 2026 (5.00 P.M. 1ST).

She informed the Members that the documents referred to in the Notice of the AGM and the explanatory statement, which were required to be kept open, were available for inspection by the Members till the conclusion of the AGM.

She further informed the Members that the Board has appointed M. K. Saraswat and Associates LLP (Formerly known as M. K. Saraswat and Associates), Practising Company Secretary as a Scrutinizer for scrutinising the process of Remote e-voting held prior to the AGM and E-voting during the AGM in fair and transparent manner and delivered his speech.

Then she handed over the proceedings of the meeting to Mr Vineet Suchanti, Chairman of the meeting.

Mr. Vineet Suchanti chaired the meeting. He welcomed the members who were present through VC / OAVM to the Annual General Meeting of the company. After the requisite quorum being present, (23) he called the meeting to order. He introduced the Board members present at the meeting.

He welcomed the Members and thanked them for their support. He further informed that the Notice of the AGM, the Explanatory Statement, along with Annual Report 2025-2026 including the copies of the Standalone and Consolidated Audited Financial Statement for the year ended March 31, 2026, together with the Board's and Auditors' Report were circulated electronically (vide email) to the Members within the statutory period. With the permission of the members, Notice convening the Meeting was taken as received and read.

The Chairman apprised the members on the financial performance of the Company highlighting key achievements and challenges during the year. He further briefed the Members on the Company's performance as a Merchant Banking entity, including its role in capital market activities, fund-raising mandates, and advisory services.

The Chairman thereafter moved on to the following agenda items as per the notice:

Sr No.	Particulars	Type of Resolution
	Ordinary Business	
1.	To consider and adopt the Standalone & Consolidated Audited Financial Statements for the Financial Year ended March 31, 2026, together with the Reports of the Board of Directors and Auditor's thereon.	Ordinary Resolution
2.	To declare dividend for the Financial Year ended March 31, 2026.	Ordinary Resolution
	The Chairman apprised the Members that he was deemed to be an Interested Director in respect of Business Item 3 of the Agenda. Accordingly, he requested Mr. Rakesh Choudhari to chair the Meeting during the consideration of these items.	
3.	To appoint a director in place of Mr. Vineet Suchanti (DIN: 00004031), who retires by rotation and being eligible offers himself for reappointment	Ordinary Resolution
4.	Appointment of M/s. V K Beswal and Associates, Chartered Accountants, (Firm Registration No. 101083W) as the Statutory Auditors of the Company.	Ordinary Resolution
	The Chairman apprised the Members that he was deemed to be an Interested Director in respect of Business Items 5,6,7,8 & 9 of the Agenda. Accordingly, he requested Mr. Rakesh Choudhari to chair the Meeting during the consideration of these items.	
	Special Business	
5.	To reappoint Mrs. Rinku Suchanti (Din- 000012903) as a Whole Time Director of the Company	Special Resolution
6.	To approve Material Related Party Transactions with Keynote Fincorp Limited.	Ordinary Resolution
7.	To approve Material Related Party Transactions between the Subsidiaries of the Company.	Ordinary Resolution

8.	To approve the Material Related Party Transactions between the Subsidiaries and an entity having common related parties.	Ordinary Resolution
9.	To approve investments, grant of loans, giving of guarantees and/or providing of securities under section 186 of the Companies Act, 2013.	Special Resolution

Mr. Rakesh Choudhari then handed over the proceedings to Ms. Simran Kashela, to take forward the further proceedings of the Annual General Meeting.

The Company Secretary then invited the registered Speaker Members to ask questions and express their views. The Chairman noted the views expressed by the Speaker Members and addressed the relevant queries raised by the Members.

There being no other agenda item, the Chairman concluded the AGM. He thanked the Stakeholders, the Board of Directors, Statutory Auditor, and Secretarial Auditor for attending & participating in the AGM.

For **Keynote Financial Services Limited**

SIMRAN PRAKASH KASHELA

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Date: 2026.09.28 15:10:44 +05'30'

Simran Kashela
Company Secretary and Compliance Officer