ISO 9001:2008 COMPANY
CIN: L25100TG1993PLC016634

Date: 26.11.2026

To
The General Manager,
Listing Department,
BSE Limited,
1st Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street Fort,
Mumbai-400001

Dear Sir/Ma'am,

Sub: Submission of Revised Outcome of Unaudited financial results along with Statement of Assets and Liabilities, Cash Flow Statement and Limited Review Report for the quarter ended 30th September, 2026 pursuant to Regulation 33(3)(a) of SEBI (LODR) Regulations, 2015.

Ref: Company Scrip Code: 530369

With reference to the subject cited, it is hereby informed that the Board of Directors of the Company at their meeting held on Wednesday, 11th November, 2026 at 11.30 A.M and concluded at 12.00 P.M. interalia, considered and approved the unaudited Financial Results for the quarter ended 30th September, 2026.

A copy of the revised unaudited financial results for the quarter ended 30th September, 2026, along with the Statement of Assets and Liabilities, Cash Flow Statement and Limited Review Report, is enclosed herewith for your kind perusal and records.

Kindly take the same on record and acknowledge the receipt of the same.

Yours faithfully,
for **VAMSHI RUBBER LIMITED**

AKASH BHAGADIA
Digitally signed by AKASH BHAGADIA
Date: 2026.11.26 15:10:15 +05'30'

Akash Bhagadia
Company Secretary & Compliance Officer
Membership No. 50559

Encl: As above

VAMSHI

ISO 9001:2015 COMPANY
CIN: L25100TG1993PLC016634

Date: 11.11.2026

To
The Board of Directors
Vamshi Rubber Limited

Dear All,

Sub: Certificate under 33(2) (a) of SEBI (LODR), 2015

This is to certify that the unaudited financial results for the quarter ended 30th September, 2026, as placed before the Board, do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

Thanking you,

for Vamshi Rubber Limited

CEO

CFO

VAMSHI RUBBER LTD. HYDERABAD

VAMSHI RUBBER LIMITED
Plot No. 41, Jayabheri Enclave, Gachibowli, Hyderabad-500032, INDIA
Tel: +91 40 29802533/534 Fax: +91 40 29802535, Email: info@vamshirubber.org, URL: www.vamshirubber.org

VAMSHI RUBBER LIMITED

CIN: L25100TG1993PLC016634

ISO 9001:2015 COMPANY

'Vamshi House', Plot No.41, Jayabheri Enclave, Gachibowli, Hyderabad - 500 032, Ph: +91-40-29802533

E-Mail : info@vamshirubber.org, Website : www.vamshirubber.org

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
	(Ind AS)	(Ind AS)	(Ind AS)	(Ind AS)	(Ind AS)	(Ind AS)
1 **Income from operatins**						
(a) Net Sales / Income from operations	2,402.57	1,596.73	2,315.88	3,999.30	4,658.36	8,415.40
(b) Other Income	4.56	6.12	9.74	10.68	18.12	49.65
Total Income from operations (net)	**2,407.13**	**1,602.85**	**2,325.62**	**4,009.98**	**4,676.48**	**8,465.05**
2 **Expenses**						
(a) Cost of materials consumed	1,719.33	1,214.23	1,567.90	2,933.56	3,169.51	5,678.68
(b) Purchases of stock-in-trade	1.78	0.96	6.84	2.73	12.26	49.38
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	70.05	(133.69)	41.88	(63.64)	109.45	57.28
(d) Employee benefits expense	331.25	320.67	325.79	651.92	639.88	1,264.24
(f) Depreciation and amortisation expense	24.12	24.00	22.91	48.12	46.25	91.93
(e) Finance costs	46.08	45.22	44.20	91.31	88.16	176.78
(g) Other Operating Expenses	242.46	205.85	279.80	448.31	545.96	1,051.31
Total Expenses	**2,435.08**	**1,677.23**	**2,289.32**	**4,112.31**	**4,611.46**	**8,369.60**
3 **Profit / (Loss) before exceptional and extraordinary items and tax (1-2)**	***(27.95)***	***(74.38)***	***36.30***	***(102.33)***	***65.02***	***95.45***
4 Exceptional Items	-	-		-		-
5 **Profit / (Loss) before extraordinary items and tax (3+4)**	***(27.95)***	***(74.38)***	***36.30***	***(102.33)***	***65.02***	***95.45***
6 Extraordinary Items	-	-	-	-	-	-
7 **Profit / (Loss) before tax (5+6)**	***(27.95)***	***(74.38)***	***36.30***	***(102.33)***	***65.02***	***95.45***
8 Tax expense						
- Current Tax	-	-	6.56		11.93	14.25
- Previous Year Taxes			-		-	3.44
- Deferred Tax	-	-	(4.56)	-	(8.85)	10.79
9 **Net Profit / (Loss) for the period (7+8)**	***(27.95)***	***(74.38)***	***34.30***	***(102.33)***	***61.94***	***66.98***
10 Other Comprehensive Income			(4.24)		(4.24)	7.48
11 **Total Comphrensive Income for the period**	***(27.95)***	***(74.38)***	***38.54***	***(102.33)***	***66.18***	***59.50***
12 Paid up Equity Share Capital (Rs. 10/- each)	*420.68*	*420.68*	*420.68*	*420.68*	*420.68*	*420.68*
13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	990.02	1,017.97	1,103.27	990.02	869.59	*1,092.35*
14 Earning Per Share (Face value of Rs.10/- each)						
(a) Basic (in Rs.)	(0.66)	(1.77)	0.92	(2.43)	1.57	1.41
(b) Diluted (in Rs.)	(0.66)	(1.77)	0.92	(2.43)	1.57	1.41

Notes

(1) The above Un-Audited Financial Results were Reviewed by the Audit Committee and Approved by the Board of Directors at their meeting held on 11.11.2026 and the same has been carried out by the statutory auditors of the Company.

(2) The Company operates in a single segment: manufacture and sale of tyre retreading materials.

(3) This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

For and on behalf of Board of Directors
for VAMSHI RUBBER LIMITED

VAMSHI RUBBER LTD. HYDERABAD

(M.RAMESH REDDY)
Chairman & CFO
DIN:00025101

Place : Hyderabad
Date : 11.11.2026

VAMSHI RUBBER LIMITED

STATEMENT OF PROFIT AND LOSS FOR THE QUARTER ENDED SEPT 30, 2026

(All amounts are in Indian rupees, except otherwise stated)

Particulars	Notes	For the Qtr ended Sept 30, 2026	For the Qtr ended Jun 30, 2026	For the Year ended Mar 31, 2026
INCOME				
Revenue from Operations	19	24,02,57,276	15,96,72,959	84,15,39,883
Other Income (net)	20	4,55,610	6,12,153	49,64,751
Total income		**24,07,12,886**	**16,02,85,112**	**84,65,04,634**
EXPENSES				
Cost of Materials Consumed	21	17,19,33,451	12,14,22,541	56,78,68,186
Purchase of Stock in Trade		1,77,788	95,580	49,37,610
Changes in inventories of finished goods and work-in-progress	22	70,05,186	(1,33,69,448)	57,28,130
Employee Benefits Expense	23	3,31,25,189	3,20,67,152	12,64,24,094
Depreciation and amortisation Expense	25	24,12,242	23,99,530	91,92,570
Finance Costs	24	46,08,499	45,22,298	1,76,78,054
Operating & Other expenses	26	2,42,45,580	2,05,84,977	10,51,31,115
Total Expenses		**24,35,07,934**	**16,77,22,629**	**83,69,59,758**
Profit / Loss before exceptional items and tax		(27,95,047)	(74,37,517)	95,44,876
Exceptional Item (net)	27	-	-	-
Profit/ Loss before tax		**(27,95,047)**	**(74,37,517)**	**95,44,876**
Tax expense				
Current tax	7	-	-	14,24,504
Previous year tax		-	-	3,43,775
Deferred tax	7	-	-	10,78,606
Total Tax Expense		-	-	**28,46,885**
Profit/ Loss for the year		**(27,95,047)**	**(74,37,517)**	**66,97,991**
Other comprehensive income				
A Items that will will not be reclassified subsequently to profit or loss				
(a) Gain on Equity investments measured at fair value through OCI		-	-	-
(b) Remeasurements of the defined benefit plans		-	-	(10,10,970)
(c) Income tax relating to items that will not be reclassified to profit or loss		-	-	2,62,852
Total other comprehensive income		-	-	**(7,48,118)**
Total comprehensive income for the year		**(27,95,047)**	**(74,37,517)**	**59,49,873**
Earnings per equity share				
(Equity shares, par value of ` 10 each)		(0.66)	(1.77)	1.41
Basic and diluted (in Rs)				
Corporate information and significant accounting policies	1 and 2			

For VAMSHI RUBBER LTD.

DIRECTOR

VAMSHI RUBBER LIMITED

BALANCE SHEET AS AT 30th September, 2026

(All amounts are in Indian rupees, except otherwise stated)

Particulars	Notes	As at Sept 30, 2026	As at Jun 30, 2026	As at Mar 31, 2026
ASSETS				
Non-current assets				
Property, Plant and Equipment	3	13,93,96,958	14,10,87,078	14,18,37,627
Capital Work-in-Progress	3-A	5,41,982	7,98,614	9,05,376
Other Intangible Assets	4	2,81,154	3,04,249	3,27,074
Financial Assets				
(a) Investments	5	40,00,000	40,00,000	40,00,000
Deferred Tax Asset (Net)	7	23,48,923	23,48,923	23,48,923
Total Non - Current Assets		**14,65,69,018**	**14,85,38,864**	**14,94,18,999**
Current Assets				
Inventories	8	14,70,55,494	15,06,45,164	14,06,27,239
Financial Assets				
(a) Trade Receivables	6	17,05,66,187	15,21,03,015	12,77,55,193
(b) Cash and Cash Equivalents	9A	68,578	62,297	23,321
(c) Bank Balances other than (b) above	9B	95,88,093	85,90,093	71,04,693
(d) Other Financial Assets	10	10,04,051	10,84,355	13,17,365
Current Tax Assets	7	2,02,072	91,786	19,69,722
Other Current Assets	11	1,31,49,298	1,24,85,808	1,37,72,256
Total Current Assets		**34,16,33,773**	**32,50,62,518**	**29,25,69,788**
Total Assets		**48,82,02,791**	**47,36,01,382**	**44,19,88,787**
EQUITY AND LIABILITIES				
Equity				
Equity Share Capital	12	4,20,68,000	4,20,68,000	4,20,68,000
Other Equity	13	9,90,02,251	10,17,97,298	10,92,34,815
Equity attributable to owners of the Company		**14,10,70,251**	**14,38,65,298**	**15,13,02,815**
Total Equity		**14,10,70,251**	**14,38,65,298**	**15,13,02,815**
Non-Current Liabilities				
Financial Liabilities				
(a) Borrowings	14	4,23,50,819	1,07,01,312	1,00,86,155
(b) Other Financial Liabilities	15	-	-	-
Employee Benefit Obligations	16	2,07,83,048	2,09,65,817	2,07,71,348
Total Non-Current Liabilities		**6,31,33,867**	**3,16,67,129**	**3,08,57,503**
Current Liabilities				
Financial Liabilities				
(a) Borrowings	17	16,82,46,558	19,54,44,897	19,13,71,584
(b) Trade Payables				
Outstanding dues-micro and small enterprises	18	-	-	-
Outstanding dues- other than micro and small enterprises	18	8,95,33,453	6,46,22,196	4,11,52,834
(c) Other Financial Liabilities	15	2,41,06,874	3,58,90,075	2,37,67,760
Employee Benefit Obligations	16	21,11,787	21,11,787	21,11,787
Current Tax Liabilities	7	-	-	14,24,504
Total Current Liabilities		**28,39,98,672**	**29,80,68,955**	**25,98,28,469**
Total Liabilities		**34,71,32,539**	**32,97,36,084**	**29,06,85,972**
Total Equity and Liabilities		**48,82,02,790**	**47,36,01,382**	**44,19,88,787**
Corporate information and significant accounting policies	1 & 2			

For VAMSHI RUBBER LTD.

DIRECTOR

VAMSHI RUBBER LIMITED

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPT, 2026

(All amounts are in Indian rupees, except otherwise stated)

	Particulars	Half Year Ended 30 Sept 2026	Year ended 31 March 2026
		(Rs.)	(Rs.)
A.	**Cash flow from operating activities**		
	Profit before tax	(1,02,32,563.89)	95,44,876.00
	Adjustments for:		
	Depreciation and amortisation expense	48,11,771.91	91,92,569.51
	interest expense		
	Loss/(Gain) on disposal of property, plant and equipment (net)	-	-
	Operating profit before working capital changes	**(54,20,791.98)**	**1,87,37,445.51**
	Adjustments for changes in working capital:		
	Adjustments for operating assets:		
	Decrease/(Increase) in trade receivables	(4,28,10,994.87)	14,57,381.82
	Decrease/(Increase) in inventories	(64,28,255.41)	(1,16,10,409.11)
	Decrease/(Increase) in loans	(11,700.00)	(16,22,694.00)
	Decrease/(Increase) in other financial assets	3,13,314.00	(2,64,763.90)
	Decrease/(Increase) in current assets	17,67,649.97	(1,35,765.67)
	Decrease/(Increase) in other assets	6,22,958.40	8,21,241.64
	Adjustments for operating liabilities		
	(Decrease)/Increase in trade payables	4,83,80,619.00	42,15,407.00
	(Decrease)/Increase in other liabilities	-	11,04,021.00
	(Decrease)/Increase in financial liabilities	67,85,375.00	(19,11,242.00)
	(Decrease)/Increase in provisions	(18,08,636.00)	18,08,636.00
	Cash generated from operating activities	**13,89,538.11**	**1,25,99,258.29**
	Income taxes paid (Net)	(14,24,504.13)	(1,93,665.87)
	Net cash flow from operating activities	**(34,966.02)**	**1,24,05,592.42**
B,	**Cash flow from investing activities**		
	Purchase of Property plant and equipments	(23,24,781.00)	(2,06,45,429.11)
	Proceeds from sale of Property plant and equipments	-	-
	Capital Work in Progress	3,63,393.65	1,32,49,904.72
	Bank balance not considered as Cash and cash equivalents	(24,83,400.00)	(5,80,287.00)
	Net cash (used in) investing activities	**(44,44,787.35)**	**(79,75,811.39)**
C.	**Cash flow from financing activities**		
	Other Financial Liabilities	-	-
	Borrowings	45,25,011.29	(45,50,777.70)
	Net cash (used in) financing activities	**45,25,011.29**	**(45,50,777.70)**
	Net increase in cash and cash equivalents (A+B+C)	45,257.92	(1,20,996.67)
	Cash and cash equivalents at the beginning of the year	23,320.70	1,44,317.37
	Cash and cash equivalents at the end of the year	68,578.62	23,320.70

For VAMSHI RUBBER LTD.

DIRECTOR

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of Vamshi Rubber Limited for the Quarter Ended 30th September 2026 Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

To,
The Board of Directors of Vamshi Rubber Limited

We have reviewed the accompanying statement of unaudited financial results of **M/s. VAMSHI RUBBER LIMITED** (the "Company") for the quarter ended **30.09.2026** (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

M/S. SAMUDRALA K & CO. LLP
Chartered Accountants
FRN: S200142

SAMUDRALA K & CO, LLP * CHARTERED ACCOUNTANTS * FRN.NO.S200142 HYDERABAD

Karunasree

Place: Hyderabad

CA. KARUNASREE SAMUDRALA

Date: 11.11.2026

MEMBERSHIP NO: 220150

UDIN: 26220150RMSGDQ6601