

UVS HOSPITALITY AND SERVICES LIMITED

(FORMERLY KNOWN AS THIRDWAVE FINANCIAL INTERMEDIARIES LTD)

Date: 12th August, 2026

To,
The BSE Limited,
The Deputy General Manager,
Listing Compliance Monitoring Cell,
24th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code: 531652

ISIN: INE528C01018

Sub: Update on acquisition of Calcio Restaurants Private Limited

Dear Sir/Madam,

We refer to our intimation dated 21st February, 2026 and pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Allotment Committee of the Board of Directors of the Company at its meeting held today has considered and approved the allotment of 23,87,257 (Twenty-Three Lakh Eighty-Seven Thousand Two Hundred Fifty-Seven) equity shares on a preferential basis to the shareholders of Calcio Restaurants Private Limited ("Calcio") for consideration other than cash, pursuant to the acquisition of 34.76% stake in Calcio through a share swap.

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are enclosed as Annexure-1.

We request you to disseminate the above information on your website as you may deem appropriate.

Thanking you,

Yours Faithfully,

For UVS Hospitality and Services Limited
(Formerly known as Thirdwave Financial Intermediaries Ltd)

Preeti Goyal
Company Secretary and Compliance Officer
Membership No: A58762

Encl: as above

Regd. Office : Office No 1205 Plot No 14 REMI Commercio, Near Yash Raj Studio Off Versova Road Andheri West,
Andheri, Mumbai, Maharashtra, India, 400058

Email id: compliance@uvshospitality.com Tel : 9867344706 Website: uvshospitality.com

CIN : L15100MH1989PLC472183

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Annexure 1

Sr. No.	Particulars	Details of Information
1.	Name of the target entity, details in brief such as size, turnover etc.;	Calcio Restaurants Private Limited having CIN: U51909MH2020PTC347025 was incorporated on 30th September, 2020 under the provisions of the Companies Act, 2013. The Registered office of the Company is situated at Office No. 917, B Wing, CTS No. 1/222A, Samarth Aishwarya, High Land Park, Oshiwara, Opp. Samarth Vaibhav, Off K.L. Walawal, Andheri West, Mumbai-400053, under the Jurisdiction of Registrar of Companies, Mumbai. The Company is in the business of hotels and restaurants. <u>Turnover:</u> 24-25: INR 52,03,17,699/- 23-24: INR 27,84,43,004/- 22-23: INR 10,26,39,041/-
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No
3.	Industry to which the entity being acquired belongs;	Hotels and Restaurants
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The primary object of the issue is to facilitate the acquisition of the business and management control of the Target Company by the Transferee Company, thereby enabling consolidation of operations, enhancement of strategic value and creation of an integrated corporate structure. The merger will result in synergistic advantages through optimization of resources, strengthening of the balance sheet, improvement of operational

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		efficiency and unlocking of future growth opportunities for stakeholders of both companies.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	The Company has received all requisite approvals for the acquisition including In-principal Approval of BSE Limited for Preferential Issue and approval of the members of the company.
6.	Indicative time period for completion of the acquisition;	The acquisition of 34.76% stake on fully diluted basis of Calcio is completed.
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	Share Swap (i.e. Consideration other than cash). The Company has issued 23,87,257 (Twenty-Three Lakh Eighty-Seven Thousand Two Hundred Fifty-Seven) equity shares under the Share Swap Agreement in consideration for equity shares of Calcio
8.	Cost of acquisition or the price at which the shares are acquired;	23,87,25,700/- (Rupees Twenty-Three Crore Eighty-Seven Lakh Twenty-Five Thousand Seven Hundred).
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	The Company has acquired 23,87,257 (Twenty-Three Lakh Eighty-Seven Thousand Two Hundred Fifty-Seven) equity shares representing 34.76% of the issued and paid-up capital of Calcio on fully-diluted basis.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Calcio Restaurants Private Limited having CIN: U51909MH2020PTC347025 was incorporated on 30th September, 2020 under the provisions of the Companies Act, 2013. The Registered office of the Company is situated at Office No. 917, B Wing, CTS No. 1/222A, Samarth Aishwarya, High Land Park, Oshiwara, Opp. Samarth Vaibhav, Off K.L. Walawal, Andheri West, Mumbai-400053, under the Jurisdiction of Registrar of Companies, Mumbai. The Company is in the business of hotels and restaurants. The Company has its presence in Mumbai. <u>Turnover:</u> 24-25: INR 52,03,17,699/- 23-24: INR 27,84,43,004/- 22-23: INR 10,26,39,041/-

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