

May 07, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051

BSE – 500495

NSE - ESCORTS

Sub: Copy of Press Release

Dear Sir/ Ma'am,

Please find enclosed herewith the copy of Press Release on the Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2026.

Kindly take the same on record.

Thanking You,

Yours faithfully,

for **Escorts Kubota Limited**

Arvind Kumar

Company Secretary

Encl.: As above

Standalone Q4FY26 Profit from Continuing Operations Up 29.6% to ₹ 324.8 Crore

- *Tractor volumes up by 21.1% at 32,257 units.*
- *Construction Equipment volumes up by 9.2% at 1,877 units.*
- *Standalone highlights from continuing operations*
 - *EBIDTA up by 31.8% at ₹ 386.0 crore, EBIDTA Margin up by 103 bps to 13.1%.*
 - *PBT before exceptional items up by 21.1% at ₹ 433.8 crore.*
 - *Net Profit from continuing operations up by 29.6% at ₹ 324.8 Crore.*
- *Board recommended Final Dividend of ₹ 33.0 per share. Including special dividend of ₹ 18.0 per share which was declared and already paid, the total Dividend is ₹ 51.0 per share.*

Faridabad, May 07, 2026: Escorts Kubota Limited (EKL) today reported Revenue from continuing operations for quarter ended March 2026 at ₹ 2,950.7 crore up by 21.4% as against ₹ 2,430.3 crore in corresponding quarter and as against ₹ 3,261.4 crore in sequential quarter. EBIDTA came at ₹ 386.0 crore up by 31.8% as against ₹ 292.9 crore in the corresponding quarter and as against ₹ 438.7 crore in sequential quarter.

		Q4 Highlights		FY Highlights			
		Particular	% Growth (YoY)	Value % to revenue	% Growth (YoY)	Value % to revenue	
From Continuing Operations	Tractor Volume		21.1%	32,257 units	15.7%	1,33,670 units	
	Construction Volume		9.2%	1,877 units	-10.6%	5,794 units	
	Revenue		21.4%	₹ 2,950.7 Cr.	12.6%	₹ 11,472.8 Cr.	
	EBIDTA		31.8% 103 bps	₹ 386.0 Cr. 13.1%	28.5% 163 bps	₹ 1,513.0 Cr. 13.2%	
	PBT Before Exceptional Items		21.1%	₹ 433.8 Cr.	32.1%	₹ 1,805.5 Cr.	
	Net Profit		29.6% 69 bps	₹ 324.8 Cr. 11.0%	24.4% 114 bps	₹ 1,380.9 Cr. 12.0%	
	EPS		29.5%	₹ 29.52	24.3%	₹ 125.52	
	Including Discounted Operations	PBT Including Exceptional Items		10.1%	₹ 433.8 Cr.	98.4%	₹ 3,032.1 Cr.
		Net Profit		9.2%	₹ 324.8 Cr.	92.5%	₹ 2,408.6 Cr.
EPS			9.1%	₹ 29.52	92.4%	₹ 218.93	

All numbers are Standalone | Cr. = Crore FY = Fiscal Year from April to March | bps=Basis points | YoY = Year on Year | Q = Quarter | PBT = Profit Before Tax | PAT = Profit After Tax | EPS = Earnings Per Share

Escorts Kubota Limited
Corporate Centre

Registered Office- 15/5, Mathura Road, Faridabad 121 003, Haryana, India

Tel.: +91-129-2250222 | E-mail: investor.relation@escortskubota.com | Website: www.escortskubota.com

Corporate Identification Number L74899HR1944PLC039088

Profit before tax and exceptional items came at ₹ 433.8 crore up by 31.0% for the quarter ended March 2026 as against ₹ 331.3 crore in corresponding quarter and ₹ 470.2 crore in sequential quarter. Net profit after tax for the quarter ended March 2026 came at ₹ 324.8 crore up by 29.6% as against ₹ 250.7 Crore in the corresponding quarter and as against ₹ 362.4 Crore.

Net Profit after tax including discontinued operations came at ₹ 324.8 crore for the quarter ended March 2026 up by 9.2% as against ₹ 297.5 crore in corresponding quarter and as against ₹ 362.4 crore in Sequential quarter.

For the year ended March 2026, Revenue from continuing operations for the year ended March 2026 at ₹ 11,472.8 crore up by 12.6% as against ₹ 10,187.0 crore in the previous year. EBIDTA from continuing operations came at ₹ 1,513.0 crore up 28.5% as against ₹ 1,177.8 crore in the previous year. Profit before tax from continuing operations, excluding exceptional items came at ₹ 1,805.5 crore, up by 32.1%, as against ₹ 1,366.6 crore in the previous fiscal. Net profit after tax from continuing operations came at ₹ 1,380.9 crore up by 24.4% as against ₹ 1,110.0 Crore in the previous fiscal. Earnings Per share (EPS) from continuing operations at ₹ 125.52 up for year ended March 2026 by 24.3% as against ₹ 100.96 in the previous year.

During the year ended March 2026, the Railway business divestment was successfully concluded in accordance with the conditions outlined in the Business Transfer Agreement (BTA) and the income of ₹ 1,601.7 Crore (net of transaction cost) from the divestment has been accounted for in the financial results under discontinued operations. Standalone Net Profit after tax including exceptional items and discontinued operations came at ₹ 2,408.6 crore up by 92.5% as against ₹ 1,250.9 crore in the previous fiscal. Earnings per share (EPS) for the year ended in March 2026 is ₹ 218.93 as against ₹ 113.77 in the previous fiscal. The Board has recommended a final dividend of 330% for the financial year ended March'26, equivalent to Rs. 33.0/- per share. With the Special dividend of Rs. 18.0/- per share already paid, the total payout for FY2026 will amount to Rs. 51.0/- per share (face value of ₹ 10 each), representing an increase of 82.1% compared to the previous year.

On Consolidated basis, For the quarter ended March 2026, Revenue from Continuing operations came at ₹ 2,968.2 crore up 21.4%, as against ₹ 2,444.9 crore in corresponding quarter and as against ₹ 3,280.5 crore in sequential quarter. Consolidated Net Profit After Tax from continuing operations for quarter ended March 2026 came at ₹ 320.5 crore up by 18.0% as against ₹ 271.6 Crore in corresponding quarter and as against ₹ 358.3 crore in the Sequential quarter.

Consolidated Net Profit after tax including exceptional items and discontinued operations came at ₹ 320.5 crore as against ₹ 318.4 crore in corresponding quarter and as against ₹ 358.3 crore in sequential quarter. Earnings per share (EPS) for the quarter ended March 2026 is at ₹ 29.13 as against ₹ 28.96 in corresponding quarter and ₹ 32.57 in sequential quarter.

For the year ended March 2026 Revenue from Continuing operations came at ₹ 11,540.3 crore up by 12.7% as against ₹ 10,243.9 crore in the previous fiscal year. Net Profit After Tax from continuing operations came at ₹ 1,366.4 crore up by 21.6% as against ₹ 1,124.1 crore in the previous fiscal year. Earnings Per share (EPS) from continuing operations at ₹ 124.20 up for year ended March 2026 by 21.5% as against ₹ 102.23 in the previous year.

Consolidated Net Profit after tax including discontinued operations came at ₹ 2,394.1 crore as against ₹ 1,265.0 crore in the previous year. Earnings per share (EPS) for year ended March 2026 at ₹ 217.61 as against ₹ 115.04 in the previous year.

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Escorts Kubota Limited

SEGMENT WISE PERFORMANCE

Agri Machinery Products

For the quarter ended March 2026, Tractors volumes came at 32,257 units up by 21.1% as against 26,633 units in corresponding quarter and as against 36,955 units in sequential quarter. Segment revenue came at ₹ 2,395.7 crore in quarter ended March 2026 as against ₹ 1,974.8 crore in corresponding quarter and as against ₹ 2,769.6 crore in sequential quarter. EBIT margin for the quarter ended March 2026 came at 11.3% as against 11.4% in corresponding quarter and 13.5% in sequential quarter.

For the year ended March 2026, Tractors volume came at 1,33,670 units up by 15.7% as against 1,15,554 units in the previous year. Segment revenue came at ₹ 9,779.6 crore up by 15.8% as against ₹ 8,447.2 crore in the previous year. The EBIT margin for year ended March 2026 came at 12.6% up by 190 bps as against 10.7% in the previous year.

Construction Equipment

For the quarter ended March 2026, Construction Equipment's sales volume was at 1,877 units as against 1,719 units in corresponding quarter and as against 1,716 units in sequential quarter. Segment revenue came at ₹ 556.5 crore in quarter ended March 2026 as against ₹ 453.9 crore in corresponding quarter and as against ₹ 489.9 crore in sequential quarter. EBIT margin for the quarter ended March 2026 were at 12.7% as against 9.1% in corresponding quarter and 6.6% in sequential quarter.

For the year ended March 2026, construction equipment volumes were at 5,794 units as against 6,484 units in the previous year. Segment revenue came at ₹ 1,685.9 crore as against ₹ 1,730.1 crore in the previous year. EBIT margin for the year ended March 2026 came at 7.9% as against 9.9% in the previous year.

The audited accounts for the quarter and fiscal year ended March 2026 have been approved by the Board of Directors of Escorts Kubota Limited.

For further information, kindly contact:

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