



bhansali ENGINEERING polymers limited

CIN : L27100MH1984PLC032637

Registered Office : 301 & 302, 3rd Floor, Peninsula Heights, C. D. Barfiwala Road, Andheri (West), Mumbai - 400 058.

Tel. : (91-22) 2621 6060/61/62/63/64 • E-mail : abstron@bhansaliabs.com • Website : www.bhansaliabs.com

BEPL/SEC/2026/225**18th July, 2026**

To,
BSE Limited,
 Corporate Relationship Department,
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai - 400 001

To,
The National Stock Exchange of India Ltd.,
 Exchange Plaza, C-1, Block G,
 Bandra Kurla Complex,
 Bandra (East),
 Mumbai - 400 001

Security Code: 500052**Security Code: BEPL****Sub: Revised Press Release for the Quarter ended 30th June 2026.**

Dear Sir /Madam,

Attached is the revised Press Release in relation to the Un-audited (Standalone and Consolidated) Financial Results of the Company for the quarter ended 30th June, 2026.

Kindly ignore the press release forwarded vide our letter bearing ref.no. BEPL/SEC/2026/224 dated 18th July, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **Bhansali Engineering Polymers Limited****Ashwin M. Patel****Company Secretary and GM (Legal)****Encl:** As above

PRESS RELEASE

Bhansali Engineering Polymers Delivers Strong Q1 FY27 Results

EBITDA up 44.5% and PAT up 42.9% YoY in Q1 FY27; ~₹200 crores debottlenecking capex fully funded through internal accruals

Mumbai, India | July 18, 2026

KEY HIGHLIGHTS

Q1 FY27 Performance and Business Update

Particulars	Q1 FY27	Q1 FY26	YoY
Total Income	₹ 481.9 Crores	₹ 319.3 Crores	+50.9%
EBITDA*	₹ 92.3 Crores	₹ 63.9 Crores	+44.5%
EBITDA Margin*	19.2%	20.0%	-86 bps
Profit After Tax	₹ 65.6 Crores	₹ 45.9 Crores	+42.9%
Profit After Tax Margin*	13.6%	14.4%	-76 bps

*Includes Other Income

Financial & Operational Highlights

- Revenue growth was driven by higher realizations, while operating leverage and improved cost efficiencies contributed to a significant expansion in profitability.
- EBITDA increased to ₹ 92.3 crores in Q1 FY27 from ₹ 63.9 crores in Q1 FY26, while the EBITDA margin stood to 19.2%, reflecting strong operational performance.
- PAT margin stood at 13.6% in Q1 FY27, reflecting sustained operational discipline and efficient cost management.
- ~₹200 crores capex fully funded through internal accruals – company remains debt-free.
- The Board declared a first interim dividend for Q1 FY27, entailing a cash outlay of ~₹ 24.9 crores, underscoring the company's continued commitment to delivering consistent value and returns to its shareholders.

Management Commentary



Mr. Jayesh B. Bhansali

Joint Managing Director
& Chief Financial Officer,
BEPL

Our Q1 FY27 performance underscores the resilience of our business model and the strength of our cost leadership amidst a dynamic global geopolitical environment. Despite external uncertainties, disciplined execution and sustained operating efficiencies enabled us to deliver healthy growth in profitability.

Our ongoing capacity expansion to 100,000 MTPA, being funded entirely through internal accruals, reflects the robust cash-generating ability of the business while preserving our debt-free balance sheet. Even after the dividend payout, the company continues to maintain a strong cash position, providing adequate financial flexibility to fund the planned ~₹200 crores capital expenditure, support the incremental working capital requirements arising from the expanded capacity, and maintain a prudent liquidity buffer to navigate potential macroeconomic and geopolitical uncertainties.

The Company remains committed to delivering consistent value to its shareholders through a disciplined capital allocation approach. In line with this commitment, the Board has declared a first interim dividend entailing a cash outlay of ~₹24.9 crore, underscoring the Company's continued commitment to delivering consistent value and returns to its shareholders.

This balanced approach to capital allocation positions the Company to capitalize on the growing domestic demand for ABS and specialty polymers while creating sustainable long-term shareholder value.

CAPACITY EXPANSION UPDATE

Debottlenecking Project at Abu Road & Satnoor Plant - Progress

75,000 MTPA

Current Capacity

1,00,000 MTPA

Target

~₹200 Crores

Total Capex Outlay

100%

Funded via Internal Accruals

September 2026

Targeted Commissioning

FY28

Optimal Utilisation Expected

Why It Matters

- Strengthens BEPL's position as one of India's lowest-cost ABS producers, ahead of rising domestic demand.
- Capacity is being added without diluting the balance sheet — funded entirely by internal accruals, keeping the company debt-free.
- Positions BEPL to capture a larger share of the ~30-40% of India's ABS demand currently met through imports.
- Complements ongoing R&D and product-mix upgrades toward higher-margin specialty and colour grades.

About Bhansali Engineering Polymers Limited

BEPL is India's leading manufacturer of Acrylonitrile Butadiene Styrene (ABS) and Styrenic Resins, with a legacy since 1984. The Company operates manufacturing facilities at Abu Road (Rajasthan) and Satnoor (Madhya Pradesh), supported by an in-house R&D centre, and maintains a strategic joint venture with Nippon A&L Inc., Japan. BEPL's diversified portfolio serves the automobile, consumer durables, electronics, healthcare, and kitchenware industries.

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State-of-the-art Facilities

75,000+

MTPA Installed Capacity

80+

Variants of ABS & Specialty Polymers

404+

Employees



An ISO 9001-2015 Company

bhansali ENGINEERING polymers limited
BHANSALI ENGINEERING POLYMERS LIMITED
Ashwin Patel

Company Secretary

ashwinpatel@bhansaliabs.com

Raj Shah, CFA

investors@bhansaliabs.com

+91 99259 11296