METROPOLIS

Metropolis Healthcare Ltd.
Registered Office: 4th Floor, East Wing, Plot-254 B, Nirlon House, Dr. Annie Besant Rd, Worli, Mumbai - 400030, Maharashtra, India.
Corporate Office & Global Reference Laboratory:
4th Floor, Commercial Bldg-1A, Kohinoor Mall, Vidyavihar (W), Mumbai - 400 070. CIN: L73100MH2000PLC192798.

Ref: MHL/Sec&Legal/2026-27/34 **August 04, 2026**

To,

BSE Limited
Scrip Code: 542650

National Stock Exchange of India Limited
Scrip Symbol: METROPOLIS

Dear Sir/Madam,

Sub: Press Release

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith is the Press Release as mentioned below:

"Metropolis Healthcare reports strong Q1FY27 performance, with revenue up 17% to ₹450 crore and EBITDA up 27% YoY."

You are requested to take the above information on record.

Thanking you,
Yours faithfully,

For **Metropolis Healthcare Limited**

Kamlesh Chandrashekhar Kulkarni

Digitally signed by Kamlesh Chandrashekhar Kulkarni
DN: c=IN, st=Maharashtra, 2.5.4.20=7b2c373c96d15b9bcfca30002f2fbd0e3a8a7775221bd4075c136f7c37ee6541, postalCode=422004, street=SO Chandrashekhar Kulkarni Plot No47 Vrundavan Nagar Dindori Road Near Gajanan Maharaj Mandir Mhasrul Nashik, pseudonym=ce57b9d646ce4631a4e68e0e138a62c3, title=1552, serialNumber=2d68a0037beac42820279c8effc9ae2073aa3f9ef35e80715cbcb9b2acfdcc68, o=Personal, cn=Kamlesh Chandrashekhar Kulkarni
Date: 2026.08.04 18:16:17 +05'30'

Kamlesh C Kulkarni
Head – Legal & Secretarial

Encl.: a/a

PRESS RELEASE

Metropolis Healthcare reports strong Q1FY27 performance, with revenue up 17% to ₹450 crore and EBITDA up 27% YoY.

Mumbai, India, 4th August 2026: Ameera Shah-led Metropolis Healthcare Limited **(NSE: METROPOLIS | BSE: 542650),** India's second-largest and the most respected pathology laboratory chain, today announced its unaudited consolidated financial results for the quarter ended June 30th, 2026.

REVENUE	EBITDA	PAT
INR 450 Cr	INR 113 Cr	INR 57 Cr
▲ 17% YoY	▲ 27% YoY	▲ 26% YoY

Q1FY27 – Financial & Operational Highlights

- **Patient volume grew 10% YoY**, while **test volume increased 11% YoY**, reflecting sustained demand, deeper market penetration and the continued shift towards trusted diagnostic chains.
- **B2C revenue grew 18% YoY,** driven by strong brand pull, targeted micro-marketing and expanding digital engagement. **B2B revenue increased 15% YoY**, supported by improving business quality and a broader clinician and institutional network.
- **TruHealth revenue grew 22% YoY to INR 81 crore** (18% of segment mix), while **Specialty revenue increased 17% YoY to INR 178 crore** (40% of segment mix), strengthening the portfolio mix. Premium TruHealth packages grew over 50%, while radiology-integrated wellness packages increased by more than 40%.
- **Revenue per Patient (RPP) increased 6% YoY**, while **Revenue per Test (RPT) improved 5% YoY**, supported by a richer test mix and higher contribution from specialised diagnostics.
- **Tier III cities remained the fastest-growing markets**, with **revenue increasing around 25% YoY**, compared with 11% growth in Tier I and 14% in Tier II, highlighting the significant growth opportunity beyond large metros.

"The diagnostics industry is consolidating around trusted, science-led providers as patients increasingly prioritise quality, accuracy and specialised care. Our investments in scientific innovation, strategic acquisitions and network expansion continue to strengthen Metropolis' leadership across key markets, particularly in North India, while broadening our differentiated diagnostics offering. This quarter, we delivered 17% revenue growth through higher volumes without any price increase, reflecting the continued confidence that patients and clinicians place in the Metropolis brand. As we continue to scale, our focus remains on making high-quality diagnostics more accessible while creating sustainable long-term value for all our stakeholders." ~ **Ms. Ameera Shah, Promoter and Executive Chairperson, Metropolis Healthcare Limited.**

"Our strong start to the year reflects disciplined execution and the resilience of our business model. Healthy growth in patient and test volumes, together with a 210-basis point expansion in EBITDA margin, demonstrates the quality of our growth and the scalability of our operating model. Continued momentum in Specialty diagnostics and TruHealth reflects the strength of our portfolio. We remain focused on enhancing productivity, driving operational excellence and delivering sustainable, profitable growth."~ **Mr. Surendran Chemmenkotil, Managing Director, Metropolis Healthcare Limited.**

METROPOLIS

Financial Results Snapshot – Q1FY27			
In INR Crs.	**Q1FY27**	**Q1FY26**	**Y-o-Y**
Revenue from operations	450.2	386.1	16.6%
EBITDA	113.2	89.1	27.1%
EBITDA Margin (%)	25.2%	23.1%	210 bps
Profit After Tax	56.9	45.2	25.8%
PAT Margin (%)	12.6%	11.7%	90 bps

About Metropolis Healthcare Limited: Established in 1981, Metropolis Healthcare Limited is India's second-largest diagnostic chain, led by visionary leader Ms. Ameera Shah. With over four decades of excellence, Metropolis has been a pioneer in delivering best-in-class diagnostic services to patients, healthcare providers, and corporates across India and Africa. The company's extensive footprint spans 28 states, 7 Union Territories, and over 750+ towns in India, supported by a robust network of more than 209 laboratories, 5000 plus service network, and over 10,000 touchpoints. Each year, Metropolis serves millions of individuals by providing actionable health insights that empower better clinical outcomes.

Metropolis offers a comprehensive range of more than 4,500 tests and profiles, including advanced tests for diagnosing cancer, neurological disorders, infectious diseases, and various genetic abnormalities. The company's commitment to quality and accuracy is reinforced by its consistent CAP proficiency score of over 99.99% for the past decade, placing it among the top 1% of laboratories worldwide for quality assurance. The Metropolis philosophy is built on the pillars of technological superiority, a warm, patient-centric approach, and reliable diagnostic reports. For more information, please visit www.metropolisindia.com or click on Twitter, Facebook, or LinkedIn

For further details, please contact:

Company: Metropolis Healthcare Ltd.	**Investor Relations Advisors: Strategic Growth Advisors Pvt. Ltd.**
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