APOLLO FINVEST (INDIA) LTD.

CIN: L51900MH1985PLC036991
REGISTERED OFFICE: 301, Plot No. B-27,
Commerce Centre, Off New Link Road
Near Morya House, Andheri West, Mumbai,
Maharashtra 400053
Email Id: info@apollofinvest.com
Contact No. 7700986861
Website: www.apollofinvest.com

To,
BSE Limited
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Date: November 4, 2026

Dear Sir/Madam,

BSE Scrip Code: 512437

Sub: Apollo Finvest (India) Limited: Outcome of the Board Meeting held on 4th November, 2026

Pursuant to Regulation 30 and 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III thereof, we wish to inform that the Board of Directors of the Apollo Finvest (India) Limited ("Company") at its meeting held today i.e., on Wednesday, November 04, 2026, has inter alia, considered, approved the Unaudited Financial Results for the Quarter and half year ended September 30, 2026.

A copy of Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026 along with the Limited Review Report issued by the Statutory Auditors of the Company are enclosed herewith as **Annexure A.**

The Meeting of the Board of Directors of the Company commenced at 03.00 P.M. and concluded at 08.45 P.M.

The above-mentioned documents will also be available on the Company's website of the Company https://www.apollofinvest.com.

We request you to take the above information on record.

For and behalf of the Company,
Apollo Finvest (India) Limited

MIKHIL RAMESH INNANI
Digitally signed by MIKHIL RAMESH INNANI
Date: 2026.11.04 20:46:45 +05'30'

Mikhil Innani
Managing Director & CEO
DIN No.:02710749

GMJ & Co
Chartered Accountants
3rd & 4th Floor, Vaastu Darshan,
'B'wing, Above Central Bank of India,
Azad Road, Andheri (East),
Mumbai - 400 069.
Tel. : 022- 6191 9293 / 222 /200
Fax : 022- 2684 2221 / 6191 9256
E-mail : admin@gmj.co.in
info@gmj.co.in

Independent Auditor's Review Report on Unaudited Quarterly and year to date Financial Results of Apollo Finvest (India) Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Review report to
The Board of Directors
APOLLO FINVEST (INDIA) LIMITED

We have reviewed the accompanying statement of unaudited financial results of **Apollo Finvest (India) Limited** ("the Company") for the quarter ended September 30, 2026 and year to date from April 1, 2026 to September 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")

This Statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

GMJ & CO. MUMBAI FRN. NO. 103429W CHARTERED ACCOUNTANTS

Based on our review, conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards prescribed under section 133 of Companies Act 2013 read with rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GMJ & Co
Chartered Accountants
FRN: 103429W



CA Amit Maheshwari
Partner
M. No.: 428706
UDIN: 264287 06UGWA CB3052

Place : Mumbai
Date : November 04, 2026

Apollo Finvest (India) Limited

CIN: L51900MH1985PLC036991

301,Plot No. B-27, Commerce Centre, Off New Link Road

Near Morya House, Andheri West, Mumbai, Maharashtra 400053

Statement of Unaudited Financial Results for the quarter and half-year ended September 30, 2026

(₹ in lakhs)

Particulars	Quarter ended			Half-Year Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from operations						
(a) Interest income	771.24	463.97	290.74	1,235.21	648.58	1,311.96
(b) Dividend income	-	-	-	-	-	-
(c) Rental income	1.19	1.19	1.19	2.38	2.38	4.77
(d) Fee and commission income	881.43	336.47	174.69	1,217.90	301.13	602.43
(e) Net gain on fair value changes	24.35	47.80	49.70	72.15	88.24	162.10
(I) Total revenue from operations	**1,678.21**	**849.43**	**516.32**	**2,527.64**	**1,040.33**	**2,081.26**
(II) Other Income	1.04	20.53	0.44	21.57	1.09	43.34
(III) Total income (I + II)	**1,679.25**	**869.96**	**516.76**	**2,549.21**	**1,041.42**	**2,124.60**
Expenses						
(a) Finance costs	40.08	40.28	70.05	80.36	152.63	248.84
(b) Fee and commission expense	281.04	132.82	13.33	413.86	201.16	191.60
(c) Impairment on financial instruments	297.08	49.42	29.82	346.50	59.50	179.05
(d) Employee benefits expenses	125.96	122.70	93.28	248.66	186.08	433.91
(e) Depreciation and amortisation	22.67	20.99	22.07	43.66	44.74	89.95
(f) Other expenses	40.27	42.22	36.89	82.49	47.84	136.18
(IV) Total expenses	**807.10**	**408.43**	**265.44**	**1,215.53**	**691.95**	**1,279.53**
(V) Profit before exceptional items and tax (III - IV)	**872.15**	**461.53**	**251.32**	**1,333.68**	**349.47**	**845.07**
(VI) Exceptional items [Income/ (Expense)]	-	-		-	195.80	195.80
(VII) Profit before tax (V - VI)	**872.15**	**461.53**	**251.32**	**1,333.68**	**545.27**	**1,040.87**
(VIII) Tax Expense:						
i) Current tax	264.15	141.01	73.35	405.16	141.71	336.56
ii) Deferred tax	(37.10)	(14.95)	3.63	(52.05)	(1.77)	(47.29)
iii) Tax expenses relating to previous years	-	-	-	-	-	56.11
Total tax expense	**227.05**	**126.06**	**76.98**	**353.11**	**139.94**	**345.38**
(IX) Profit after tax (VII - VIII)	**645.10**	**335.47**	**174.34**	**980.57**	**405.34**	**695.49**
(X) Other comprehensive income/(loss)						
Items that will not be reclassified to profit or loss						
(i) Remeasurements of the defined benefit obligations	(0.59)	(0.59)	(1.95)	(1.18)	(3.89)	(2.36)
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.15	0.15	0.49	0.30	0.98	0.59
Other comprehensive income/(loss), net of income tax	**(0.44)**	**(0.44)**	**(1.46)**	**(0.88)**	**(2.91)**	**(1.77)**
(XI) Total comprehensive income (IX + X)	**644.66**	**335.03**	**172.88**	**979.69**	**402.43**	**693.72**
(XII) Other Equity						7,055.75
(XIII) Paid up Equity Share Capital (Face value of ₹10/- per Equity Share)	373.31	373.27	373.19	373.31	373.19	373.27
(XIV) Earnings per equity share (of ₹10 each)						
Basic (₹)	17.28	8.99	4.67	26.27	10.86	18.63
Diluted (₹)	17.28	8.99	4.67	26.27	10.86	18.63
Nominal value of equity shares	10.00	10.00	10.00	10.00	10.00	10.00

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Statement of Assets and Liabilities as at September 30, 2026

(₹ in lakhs)

Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
ASSETS		
1) Financial assets		
(a) Cash and cash equivalents	458.63	347.69
(b) Other bank balances	-	-
(c) Receivables		
(i) Trade receivables	-	-
(ii) Other receivables	474.28	199.92
(d) Loans	9,013.06	6,247.30
(e) Investments	1,736.79	2,931.42
(f) Other financial assets	19.90	113.04
Total financial assets	**11,702.66**	**9,839.37**
2) Non-financial assets		
(a) Deferred tax assets (net)	161.32	109.27
(b) Investment property	76.14	101.52
(c) Property, plant and equipment	227.42	259.51
(d) Intangible assets	-	-
(e) Other non-financial assets	27.72	164.52
Total non financial assets	**492.60**	**634.81**
Total Assets	**12,195.26**	**10,474.18**
LIABILITIES AND EQUITY		
Liabilities		
1) Financial liabilities		
(a) Payables		
(I) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	14.91	3.16
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	89.60	81.37
(b) Debt Securities	1,510.97	1,510.97
(c) Borrowings (other than Debt Securities)	-	-
(d) Deposits	318.15	220.91
(e) Other financial liabilities	1,091.11	908.26
Total financial liabilities	**3,024.74**	**2,724.67**
2) Non-financial liabilities		
(a) Current tax liabilities (net)	385.45	241.93
(b) Provisions	31.56	26.12
(c) Other non-financial liabilities	344.30	52.45
Total non financial liabilities	**761.31**	**320.50**
Total Liabilities	**3,786.05**	**3,045.17**
3) Equity		
(a) Equity share capital	373.31	373.27
(c) Other equity	8,035.90	7,055.75
Total Equity	**8,409.21**	**7,429.01**
Total Liabilities and Equity	**12,195.26**	**10,474.18**

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Apollo Finvest (India) Limited

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Statement of Cash Flows for the half-year Ended September 30, 2026

(₹ in lakhs)

Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
CASH FLOWS FROM OPERATING ACTIVITIES:		
Profit/(Loss) before income tax	**1,333.68**	**1040.86**
Adjustments for:		
Depreciation and amortisation expense	43.66	89.95
Employee share-based payment expense	0.47	1.58
(Gain)/loss on disposal of Property Plant and Equipment	-	(198.25)
Net Loss/(Gain) on disposal / fair valuation of investments carried at fair value through profit or loss	(72.15)	(162.10)
Non-cash adjustment for interest income	(135.92)	(39.15)
Impairment on Investment Property	25.38	50.76
Impairment on Loans and Other Assets	346.50	179.05
Dividend income classified as investing cash flows	-	-
Interest Income classified as investing cash flows	(0.23)	(2.27)
Finance costs	80.36	248.84
Change in operating assets and liabilities:		
(Increase)/Decrease in trade receivables	(274.36)	(186.45)
(Increase)/Decrease in Loans	(2,976.35)	1,832.59
Increase/(decrease) in trade payables	19.97	6.75
(Increase) in other financial assets	93.14	0.19
(Increase)/decrease in other non financial assets	(40.53)	(127.03)
Increase/(decrease) in provisions	5.44	15.65
Increase/(decrease) in deposits	97.24	(70.80)
Increase/(decrease) in other financial liabilities	203.28	228.57
Increase/(decrease) in other non financial liabilities	290.67	(10.58)
Cash generated from operations	**(959.74)**	**2,898.16**
Less: Income taxes paid	84.01	140.50
Net cash inflow from operating activities	**(1,043.75)**	**2,757.66**
CASH FLOWS FROM INVESTING ACTIVITIES:		
Payments for property, plant and equipment	(11.57)	(11.20)
Proceeds from sale/(purchase) of property, plant and equipment	-	247.50
Proceeds from sale/(purchase) of Investment Property	-	-
(Payments)/Proceeds for purchase/sale of investments	1,266.78	(1,893.94)
Dividends received	-	-
Interest received	0.23	2.27
Net cash outflow from investing activities	**1,255.44**	**(1,655.37)**
CASH FLOWS FROM FINANCING ACTIVITIES:		
Proceeds from borrowings (Net)	-	(1,215.43)
Proceeds from issue of shares	0.04	0.08
Repayment of Lease Liability	(27.66)	(52.67)
Interest paid	(73.13)	(231.61)
Net cash inflow (outflow) from financing activities	**(100.75)**	**(1,499.63)**
Net increase (decrease) in cash and cash equivalents	110.94	(397.34)
Cash and Cash Equivalents at the beginning of the financial year	347.69	745.04
Cash and Cash Equivalents at end of the year	**458.63**	**347.69**
Reconciliation of cash and cash equivalents as per the cash flow statement:		
Cash and cash equivalents as per above comprise of the following:		
Cash on Hand	-	-
Balances with Bank	458.63	347.69
Balances as per statement of cash flows	**458.63**	**347.69**

APOLLO FINVEST (INDIA) LTD. MUMBAI

Notes:

1) The above unaudited financial results have been reviewed by the Audit Committee and on its recommendation, have been approved by the Board of Directors of Company in their meeting held on November 04, 2026, pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement), Regulation 2015 for the quarter and half-year ended September 30, 2026.

2) These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
These financial results have been drawn up on the basis of Ind AS applicable to the company. Any application guidelines/directions issued by RBI or other regulators are adopted/implemented as and when they are issued.

These financial results are available on the website of the Company viz. - https://www.apollofinvest.com/investors and on the website of BSE Limited (www.bseindia.com)

3) As the company's business activity falls within a single primary business segment, the disclosure requirements of Ind AS 108 "Operating Segments" is not applicable.

4) In compliance with Regulation 33 of the Securities Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, review of financial results for the quarter and half-year ended September 30, 2026 has been carried out by the Statutory Auditor and given unmodified opinion on the same.

5) Effective November 21, 2025, the Govemment of India consolidated 29 existing labour regulations into four Labour codes, namely, The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the "New Labour Codes". The New Labour Codes has resulted in an increase in provision for gratuity. Based on the requirements of New Labour Codes and relevant Accounting Standards, the Company has accounted for the estimated incremental charge for the quarter and half-year ended September 30, 2026, amounting to Rs. 1.40 Lakhs. Upon notification of the related Rules to the New Labour Codes by the Government and any further clarification from the Government on other aspects of the New Labour Codes, the Company will evaluate and account for additional impact if any, determined in subsequent periods.

6) Disclosures pertaining to RBI Direction RBI/DOR/2025-26/359 — Reserve Bank of India (Non-Banking Financial Companies – Financial Statements: Presentation and Disclosures) Directions, 2025 dated November 28, 2025

Loan transfer and acquisition disclosures.-

6.1) (a) loans not in default transferred through assignment/novation - NIL;
(b) loans not in default acquired - NIL;
(c) stressed loans transferred - NIL;
(d) stressed loans acquired - NIL

6.2) **Details of Co-lending arrangements (CLA) during the half-year ended September 30, 2026**

Particulars	**September 30, 2026**
Co-Lending as Partner RE	
Disbursement Count for the half-year ended September 30, 2026	25,175
Weighted average rate of interest per annum	38.27%
Broad sector in which CLA was made	Personal Loans
Performance of loans under CLA (Rs. In lakhs)	
Total Disbursements for the half-year ended September 30, 2026	3,618.70
Amount of Gross Outstanding as of September 30, 2026	4,193.48
Write off for the half-year ended September 30, 2026	46.75
Standard Loans as of September 30, 2026	4,182.41
Non-Performing Loans as of September 30, 2026	11.07
Co-Lending as Originating RE	**NIL**

7) The Company has designated an exclusive email ID viz.grievanceredressal@apollofinvest.com for investor grievance redressal.

8) Figures of previous periods/year's have been regrouped/rearranged, wherever considered necessary.

By Order of the Board
For Apollo Finvest (India) Limited

Mikhil Innani
DIN: 02710749
Managing Director & CEO

Place : Mumbai
November 04, 2026

APOLLO FINVEST (INDIA) LTD. MUMBAI