August 05, 2026

To,

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G,
Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051
Symbol: TIMETECHNO

BSE Limited
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001
Scrip Code: 532856

Dear Sir/Madam,

Sub: Earnings Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a copy of the 'Earnings Presentation' in respect of the Unaudited Financial Results (Consolidated & Standalone) declared for the Quarter ended June 30, 2026.

The Earnings Presentation is also being hosted on the Company's website at www.timetechnoplast.com

This is for your information and records.

Thanking You,

Yours Faithfully,
For TIME TECHNOPLAST LIMITED

Bharat Kumar Vageria
Digitally signed by Bharat Kumar Vageria
Date: 2026.08.05 21:38:22 +05'30'

BHARAT KUMAR VAGERIA
MANAGING DIRECTOR
DIN: 00183629

TIME TECHNOPLAST LTD.
With a vision for the future
CIN : L27203DD1989PLC003240
Regd. Office : 101, 1st Floor, Centre Point, Somnath Daman Road, Somnath, Dabhel, Nani Daman, Daman - 396210
Corp. Off. : 55, Corporate Avenue, 2nd Floor, Saki Vihar Road, Andheri (East), Mumbai - 400 072 INDIA Tel. : 91-22-7111 9999 / 9903 E-mail : ttl@timetechnoplast.com Website : www.timetechnoplast.com
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TIME TECHNOPLAST LTD.

Bringing Polymers To Life

Earnings Presentation Q1 FY2027

BSE: **532856** | NSE: **TIMETECHNO** | ISIN: **INE508G01029** | CIN: **L27203DD1989PLC003240**

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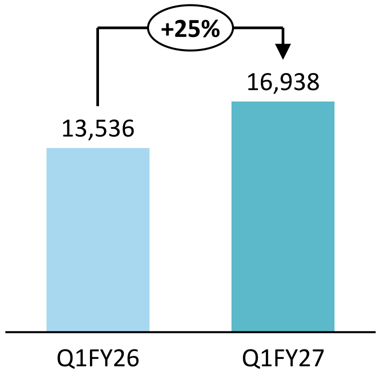
TIME TECHNOPLAST LTD.

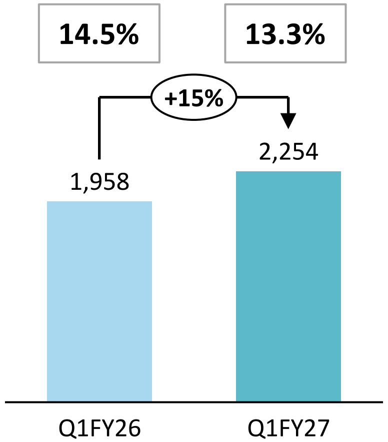
Highlights – Financial & Others

Q1FY27 Financial Highlights:

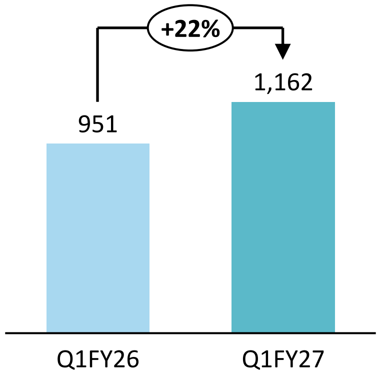
Total Income (₹ Mn)



EBITDA (₹ Mn) and Margin (%)



PAT (₹ Mn)



Particulars	Total	India	Overseas
Volume Growth	11.3%	10.4%	13.7%
Revenue Growth	25.1%	30.1%	16.9%
Revenue Contribution	-	65%	35%
EBITDA Margin	13.3%	13.4%	13.1%
PAT Margin	6.9%	6.5%	7.6%
Cash Profit Margin	10.0%	9.8%	10.3%

Key Highlights :

•Achieved **EBITDA** growth of **15.1%** and **PAT** growth of **22.2%**, compared with double-digit **volume growth of 11.3%**.

•The higher EBITDA growth relative to volume growth demonstrates the company's **ability to improve profitability through effective pricing, product mix, and operational efficiencies**, rather than relying solely on volume expansion.

Key Highlights

₹ 1,552 Mn
Cash Generated from Operating Activities
Q1 FY27

₹ 897 Mn
Debt (Net of Cash) reduced by
Q1 FY27

₹ 751 Mn
Total CAPEX
Q1 FY27

29.3%
Composite Cylinders growth (CNG)
Q1 FY27

65:35
Share of Business (India v/s Overseas)
Q1 FY27

18.9%
Return on Capital Employed
FY26

₹ 3,900 Mn
Confirm Tender received for Supply of Packaging Products

₹ 1,850 Mn
Strong order book- Composite Cylinders (CNG Cascades)

₹ 2,350 Mn
Strong order book- PE Pipes

Continued Growth Plan

VOLUME GROWTH DRIVERS		
SR. NO.	**SEGMENT**	**GROWTH**
1	Packaging Products- Drums, Jerry Cans, Pails & IBCs	**11-13%**
2	Composite – LPG,CNG, Hydrogen, Fire Extinguishers, etc.	**25-30%**
3	PE Pipes	**20-25%**
4	Other (MOX Films, Auto Products, and Turf & Matting)	**10-12%**
***Volume growth on a consolidated basis is targeted at 15% p.a.; Revenue growth might differ based on key input prices being polymer is a derivative of oil and gas**		

Maintaining absolute EBITDA

We operate on a B2B model serving industries like Specialty Chemicals, FMCG, and Pharmaceuticals, with long-term industrial relationships on a mutually agreed monthly/ quarterly pricing formula, enabling to maintain our absolute EBITDA. EBITDA Margin levels will depend on key inputs.

EBITDA growth drivers

- Increase In Efficiencies: Consolidating moulds and machinery into a centralized, high-efficiency production system to reduce costs, maximize asset utilization. This will benefit in increasing ROCE and EBITDA Margin levels of the company.
- Consolidation of Products & Units: Streamlining products and consolidating units to enhance operational efficiency and reduce overhead costs.
- Manpower Costs: Lowering manpower costs through strategic workforce optimization and process reengineering to eliminate redundancies and improve productivity and automation for cost reduction
- Power Costs: Reducing energy expenses through the adoption of solar solutions and implementation of long-term Power Purchase Agreements (PPAs)
- Finance Costs: Decreasing finance costs by reducing overall debt through QIP proceeds and strong internal cash flow generation
- Non-Core Assets: Divesting non-core assets to redeploy capital into higher-margin, value-added products that strengthen profitability

Other Highlights

Update on Global War Scenarios

- Despite geopolitical uncertainties, including tensions in West Asia and the Russia–Ukraine conflict, the Company successfully delivered its FY26 performance targets and continued to maintain strong growth momentum in Q1 FY27.
- The Company remains well positioned to sustain its growth momentum, supported by a resilient business model and strong execution capabilities.

Sale of Non-Core Assets

- As part of its consolidation and automation initiatives, the Company has identified non-core assets worth ~₹134 Cr as on 31st March 2026 out of which company had dispose off assets worth of Rs. 9 Cr in Q1 FY27 and balance of Rs. 125 Cr is expected to be monetized over the next 18–24 months.
- The planned asset monetization is expected to support improvement in EBITDA margins and ROCE.

Focus on Improving ROCE

- FY26 ROCE stood at 18.9%, reflecting the near-term impact of automation investments funded through the QIP.
- The Company is targeting an annual ROCE improvement of 1.5-2.0% through automation, machinery and mold re-engineering, and working capital optimization.

Acquisition Updates

- **Systoverse Private Ltd (Completed – 10th June 2026)**
  Acquired a **76% stake** in Systoverse Private Limited to **strengthen the HDPE pipe business** and **expand presence in Maharashtra**. The total projected investment of **~₹25 Crores** that includes acquisition, plant upgradation, modernization, and capacity expansion.
- **Ebullient Packaging Private Ltd**
  Acquisition Update: Following the Board's review of the MOU executed in FY 2025–26 and a thorough assessment of prevailing geographical market conditions, it has been **decided to extend the review period before arriving at a final decision regarding the proposed acquisition**. Further updates will be communicated to Shareholders in due course.

Other Highlights

Consolidation of Products and Manufacturing Units

- The Company is consolidating products and manufacturing facilities to improve efficiency and reduce costs.
- As part of this initiative, it is pursuing brownfield expansions and new facilities in India and overseas to better align with evolving market demand and support future growth.

Green Energy- Conversion of Electricity Units consumed to Solar Power

- The Company is targeting **75% green energy** consumption through solar power partnerships.
- Solar PPAs are expected to deliver annualized savings of **~₹11 Cr**, with a payback period of approximately one year.

Products Updates

- **Products with ready Approvals in FY26**
  Hydrogen (Type III & Type IV), Fire Extinguisher, Air Receiver Tank, OPzS Batteries for Power Sector
- **Products Under Development**
  Higher Capacity 250/350 Litres Cylinder for CNG, Hydrogen, LPG (Higher Capacity- 14.2kgs)

Update on LPG Cylinders (14.2 kg)

- **Background**
  The Company has manufactured LPG cylinders for over a decade. India has ~32.68 Cr active LPG connections and over 50 Cr cylinders in circulation. It offers 5 kg, 10 kg, 15 kg, 26 kg, and other variants, and has supplied Government Gas Distribution Companies since 2022. Following the success of its 10 kg composite LPG cylinder, the Company is developing a 14.2 kg variant with Public Gas Distribution Companies. Composite cylinders are ~50% lighter, easier to handle, and blast-proof.
- **Current Update**
  - Considering current geopolitical uncertainties, the Board has recommended pursuing JVs/tie-ups with private gas distributors to establish an independent LPG distribution network, while continuing discussions for approvals and tenders
  - The Company has commenced supplies of lightweight Type IV composite LPG cylinders for the **HPCL-Swiggy Instamart** pilot in Bengaluru, highlighting their suitability for last-mile LPG delivery
  - The Company secured an order from **HPCL** for the supply of **1,40,000 units of 10 kg Composite LPG Cylinders**, with an order value of approximately **₹38 Cr**.

Other Highlights

Updates On Specific Products

CNG (Higher Capacity Cylinder)

- The Company is pursuing approvals for **higher-capacity CNG cascade cylinders (250L and 350L)**, which are expected to improve cascade efficiency and reduce manufacturing costs.
- With the expanded **Morai facility**, the Company is well-positioned to cater to growing OEM demand for composite cylinders in the automotive sector.

Hydrogen (Higher Capacity Cylinder)

- The Company has existing approvals for **Type III and Type IV** cylinders for drone and **hydrogen storage** applications.
- The planned expansion in cylinder size range is expected to enable participation across a broader spectrum of drone applications and enhance hydrogen storage capacity solutions.
- The global drone market is estimated at approximately **USD 30 billion**, presenting significant growth opportunities for the Company.

Power Build Batteries Private Limited (a subsidiary of Time Technoplast Ltd)

- **OPzS Batteries for Power Sector:**
  - We have received CPRI certification for OPzS stationary tubular batteries in transparent SAN containers across multiple capacity variants.
  - These batteries are designed for infrastructure applications, offering long service life and reliable performance
- **Power Build Batteries Pvt Ltd. , a subsidiary of Time Technoplast Ltd. and Monbat AD, Europe:**
  - PowerBuild Batteries has entered into a multi-year exclusive agreement with Monbat AD, Bulgaria, for the supply of advanced VRLA stationary batteries in India.
  - The partnership targets high-growth sectors such as data centres, IT, BFSI, and other critical infrastructure applications.

Fire Extinguisher

- The Company has developed lightweight, corrosion-resistant **6 kg and 9 kg** composite fire extinguishers and is progressing towards commercialization.
- Initially targeting the oil refining sector (~800,000 units annually), with expansion plans to supply to railways, residential, commercial, and other industrial segments.

Composite Air Receiver Tanks

- The Company is currently supplying Composite **Air Receiver Tanks to OEMs**.
- Following strong customer response, the Company is actively engaging with additional OEMs to expand its market presence.

Other Highlights- Projects Completed in FY26 (1/2)

As committed, we have completed the following projects within the stipulated timeframe.

Morai, (Near Vapi, Gujarat)

GREENFIELD COMPOSITE PROJECT

Bhilad, Gujarat

GREENFIELD RECYCLING PLANT: TIME ECOTECH PVT. LTD. (Wholly Owned Subsidiary of TTL)

Silvassa- Phase I

BROWNFIELD AUTOMATED IBC FACILITY

Background

Morai, (Near Vapi, Gujarat)

- We have commissioned a fully automated CNG plant at Morai with a capacity of 1,080 cascades (~65,000 cylinders).
- The facility consolidates existing Daman capacity and supports future growth through additional capacity expansion.

Bhilad, Gujarat

- We have commissioned a fully automated greenfield recycling facility at **Bhilad** in line with PCR compliance requirements and our QIP fund utilization plan.
- The facility has an annual capacity of **12,000 MT** for captive consumption and is the first of three planned recycling plants across India.

Silvassa- Phase I

- We have completed a fully automated brownfield expansion at **Silvassa** for manufacturing IBC cage lines, with an annual capacity of **150,000 IBCs**.
- Phase II expansion is underway and is expected to increase capacity to **300,000 IBCs** per annum by the end of FY27.

Benefits

Morai, (Near Vapi, Gujarat)

- The consolidation is expected to drive cost savings, improve capacity utilization, and provide access to specialized manpower at a single location.
- It will also free up space at the Daman facility to support future LPG capacity expansion.

Bhilad, Gujarat

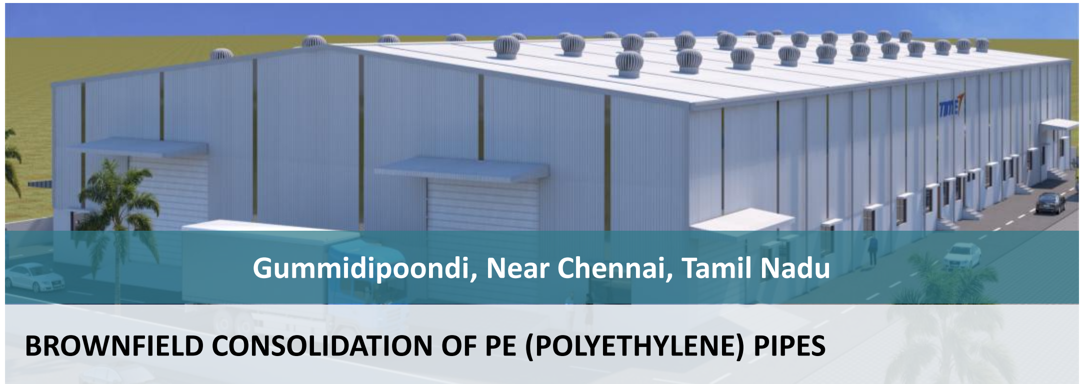
- Strengthens backward integration and ensures a reliable supply of recycled raw materials for captive consumption.
- Supports PCR compliance while enhancing long-term cost efficiency.

Silvassa- Phase I

- Enhances manufacturing capacity and strengthens our position in the industrial packaging segment.
- Improves supply reliability for customers while supporting future growth opportunities.

Other Highlights- Projects Completed in FY26 (2/2)

As committed, we have completed the following projects within the stipulated timeframe.



Gummidipoondi, Near Chennai, Tamil Nadu

BROWNFIELD CONSOLIDATION OF PE (POLYETHYLENE) PIPES

Georgia, USA

OVERSEAS CAPACITY EXPANSION (USA):

Background

- We have completed a brownfield expansion at our **Gummidipoondi** facility to enhance manufacturing efficiency and optimize plant operations.
- The expansion includes a dedicated **pipe manufacturing unit**, enabling better capacity utilization and supporting future growth.

- Our fifth plant in **Georgia, USA**, has been operational since May 2025 and houses a fully automated **IBC manufacturing line**.
- We are expanding the facility with an **additional IBC line and a drum manufacturing** line to strengthen our presence in the region.

Benefits

- Improves operational efficiency through better segregation of manufacturing activities and optimized space utilization..
- Enhances throughput and provides scalability to support future growth.

- Enhances production capacity and expands the product portfolio in the U.S. market.
- Improves customer service levels while mitigating the impact of tariffs through local manufacturing operations.

FY27 Expansion Program: Key Projects Update

PROJECTS TO BE COMPLETED IN FY27

				
Sanand, Gujarat (TTL)	**Odissa Cuttack (TTL)**	**Chiplun Maharashtra (TPL)**	**North & South –India Expansion Time Ecotech Pvt. Ltd.**	**Saudi Damam iii (Gulf Power Beat)**
PRODUCTS				
Packaging & PE Pipes	Packaging & PE Pipes	Packaging & PE Pipes	Recycling of Polymer Products	Packaging Products
STATUS				
Plot Allotted and Layout Preparation started	Plot Allotted and Building Plan under Finalization	Plot Allotted and Building Plan under Finalization	Plot is available. Layout preparation has been undertaken	Plot has been Allotted. Structural Work has been completed and Civil is WIP

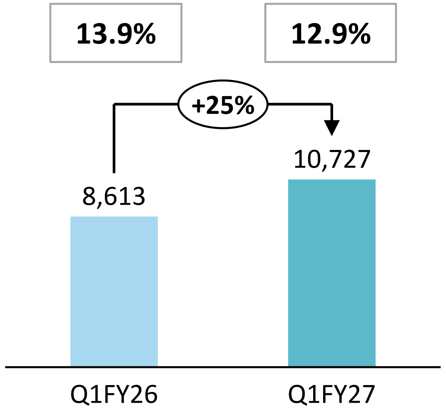
TIME TECHNOPLAST LTD.

Segmental Performance

Quarterly Segmental Performance (Based on Regulatory Reporting)

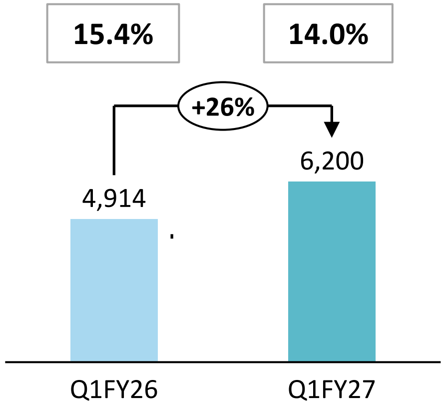
Polymer Products

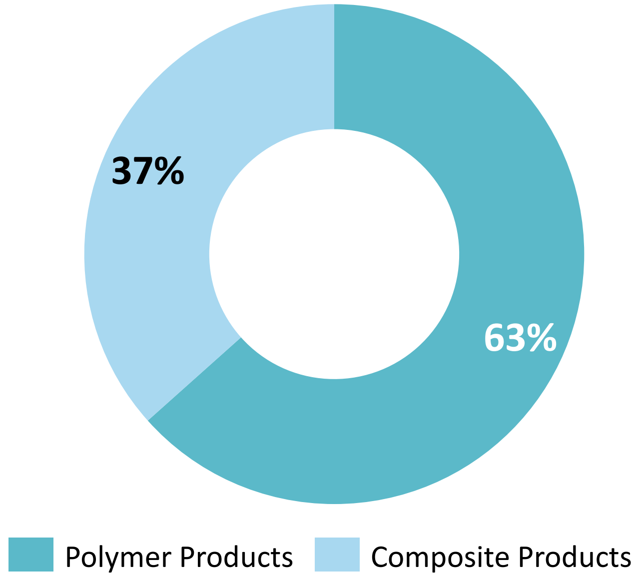
Revenue (₹ Mn) and EBITDA Margin (%)



Composite Products

Revenue (₹ Mn) and EBITDA Margin (%)





Polymer Products:

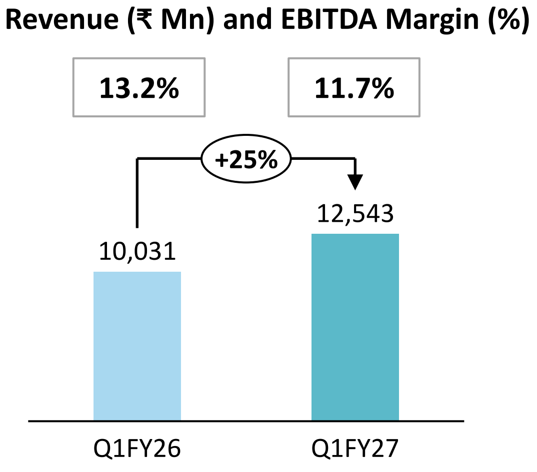
HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Mattings, Disposable Bins and MOX Films

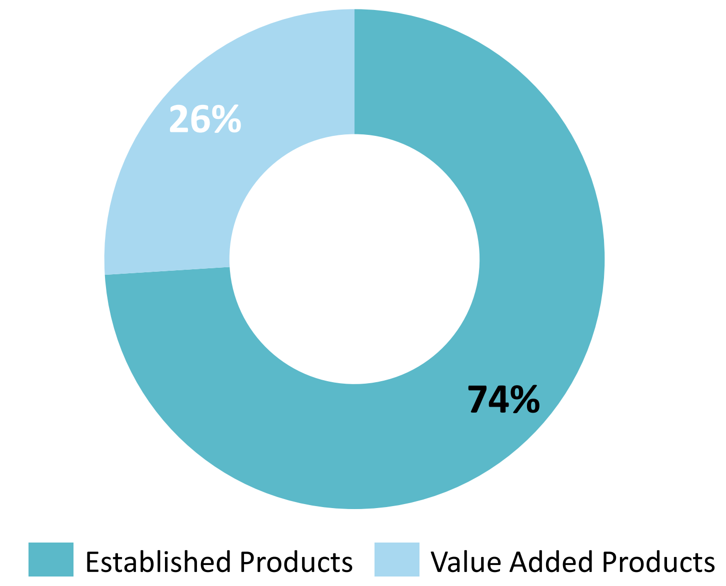
Composite Products:

Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG), Energy storage devices, Auto Products and Steel Drums.

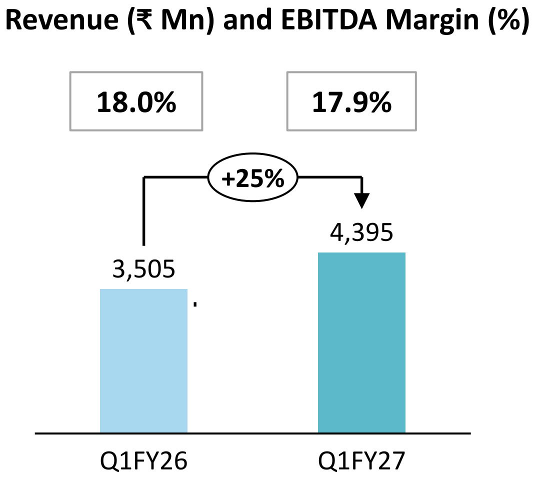
Quarterly Segmental Performance (Based on Business Categorization)

Established Products





Value Added Products



Established Products:

HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Mattings, Disposable Bins, Energy storage devices, Auto Products and Steel Drums.

Value Added Products:

Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG) and MOX Films.

TIME TECHNOPLAST LTD.

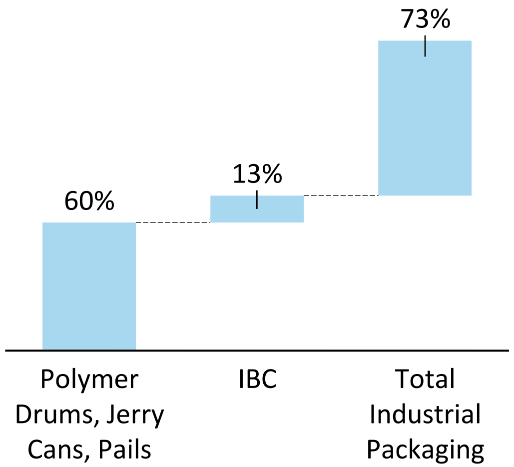
Company Overview

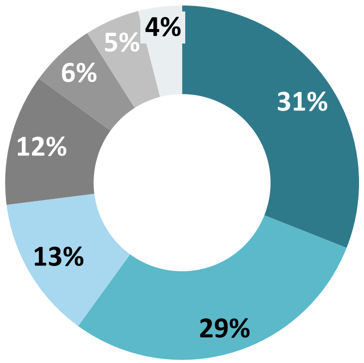
Time Technoplast at a Glance

Business Mix (FY26 Total Revenue : Rs. 6,114 Cr.)

71%	**(Rs. 4,373 Cr.)** **Established Products**	**29%**	**(Rs. 1,741 Cr.)** **Value-Added Products**
60%	**Industrial Packaging (Rs. 3,744 Cr.)** Polymer Drums, Jerry Cans, Pails	**13%**	**Industrial Packaging - Intermediate Bulk Container (IBC) (Rs. 808 Cr.)**
7%	**Infrastructure (Rs. 402 Cr.)** Polyethylene (PE) Pipes, Energy storage devices	**13%**	**Composite Products (LPG, CNG & Oxygen) (Rs. 762 Cr.)**
4%	**Technical & Lifestyle (Rs. 227 Cr.)** Turf & Matting, Disposable Bins, Auto Products	**3%**	**MOX Film (Techpaulin) (Rs. 171 Cr.)**

Industrial Packaging Sales by User Industry





- Specialty Chemicals
- FMCG
- Construction Chemicals
- Paints
- Pharmaceuticals
- Food Products
- Lube Oil & Additives

- Strong presence in Asia & MENA regions
- 14+ recognized brands with over 900 institutional customers globally
- Well established in-house R&D team of over 30 people combined experience of 450+ years

...with over three decades of leadership position

Pre IPO (prior to 2007) | **Post IPO (from 2007)**

1992 - 2000

- Incorporated Pvt. Ltd. Co.
- Production facilities in western region

- Launched Lifestyle products

- Expanded in North and South India

2001 - 2006

- Launched Automotive related Products

- Production facilities in East India
- Ventured in Thailand
- Acquisition of TPL Plastech Ltd. formerly known as Tainwala Polycontainers Ltd.

2007 - 2010

- Got listed on NSE & BSE
- Entered into battery business by way of acquisition of NED Energy Ltd.
- JV with Mauser for manufacturing steel drums
- Green field manufacturing set up in Sharjah (UAE)
- Additions in products base such as Plastic Fuel Tanks, IBC and Disposal Bins

2011 - 2020

- Green field manufacturing set up overseas - Bahrain, Indonesia, Vietnam, Egypt, Malaysia and USA
- Acquisition in Industrial Packaging Segment – Thailand, Taiwan and Saudi Arabia
- Started HDPE and Cable Ducts pipe manufacturing
- Acquisition of company for technology of Composite Cylinders, consolidation with existing operations and Launch of LPG cylinders
- Started MOX films business

2020 onwards

- Expanded in USA and currently present in 5 states.
- 1st and only company in India to receive PESO approval for manufacturing of Type-IV CNG cylinders for Cascade and on-board applications.

- Expanded composite cylinder portfolio with launch of Type-III Cylinders for breathing air and medical oxygen.
- 1st company in India to receive PESO approval for manufacturing of High-Pressure Type-IV Composite Cylinders for Hydrogen.
- Started recycling plant added.
- Consolidating products and manufacturing facilities to improve efficiency and margins.

Who We Are

LEADING THROUGH INNOVATION AND TECHNOLOGY

Major Player in manufacturing of HDPE pipes in India

2nd largest MOX film manufacturer in India

First to launch Type-IV Composite Cylinder for LPG, CNG (CNG cascade and on-board application), and Hydrogen in India**. 2nd Largest** Composite Cylinder manufacturer worldwide.

Leading Global Industrial packaging company

Dominant market position with over 55% market share in domestic Industrial packaging. **World's largest manufacturer** of large size plastic drums

Market leader in 9 out of 11 countries it operates in

First to launch Intermediate Bulk Container (IBC) in India and **3rd Largest** IBC manufacturer worldwide.

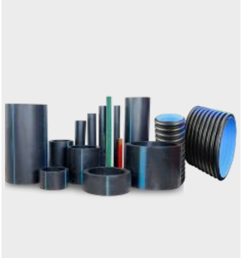
...with diversified product portfolio

Innovative Polymer Products

Drums & Containers

Jerry Cans

Conipack Pails



HDPE Pipes

Energy Storage

Auto Components

Value Added Products

Industrial Packaging - Composite IBCs

Composite Products (LPG, CNG and Oxygen)

MOX Films

Hi-Tech Products

Type III Composite Hydrogen Cylinder- Drone

Composite Air Tank

Hydraulic Oil Tank

and more...

Focus on Innovative & Tech oriented polymer products and have several firsts to our credit-

- 1st to launch PE drums to replace steel
- 1st to launch Tubular Gel Batteries
- 1st to launch Anti-Spray Rain Flaps
- 1st Plastic Fuel tanks in CVs
- 1st to launch IBC
- 1st to launch Composite Gas cylinders
- 1st to receive approval for Composite cylinders for Hydrogen

Wide Geographical Presence

Manufacturing Presence in **11 Countries** to meet local demand | **20 Manufacturing** locations in India

We are where OUR CUSTOMERS are…. Focus on high growth manufacturing geographies

...with global marquee clients

TIME

ADITYA BIRLA CHEMICALS	Ashland always solving	ASHOK LEYLAND	AkzoNobel	BASF We create chemistry	BAYER	Beckers	Bharat Petroleum	Cadila Healthcare Limited	Cardolite
Cargill	CHEM GALAXY Chemical Industries	CYTEC	Dow	DUPONT	ECOLAB	EVONIK INDUSTRIES	ExxonMobil	FUCHS	GE
Godrej	Gulbrandsen Technologies	Henkel	HINCOL Better Roads, Better Life	HUNTSMAN	IDEMITSU	INDIA GLYCOLS LIMITED	इंडियनऑयल IndianOil	JUBILANT LIFESCIENCES	LANXESS Energizing Chemistry
L&T	L'ORÉAL	MOMENTIVE	NANDAN GROUP OF COMPANIES	Nestlé Good Food, Good Life	Pidilite	PPG INDUSTRIES	P&G	PURAC	ROQUETTE Riddhi Siddhi
سابك sabic	Shell	Sika	SOLVAY asking more from chemistry	TATA TATA CHEMICALS LIMITED	TATA MOTORS	TOTAL	UB GROUP	VOLVO	wipro

...with efforts towards sustainable development

10% Reduction in hazardous waste from FY23 by implementing 3R (Reduce, Recycle & Reuse)

PAN India units registered under EPR, for reprocessing packaging products post-consumer use

Ground water make up by installing Rainwater Harvesting

Saving of 10% from Renewable Energy (Solar Power) to Total Electricity Consumption

Employee Wellness- Medical check-up, Yoga & Stress Management sessions; Employee Welfare Trust to provide support

Developed 10% Green Belt by planting the trees like Mango, Ashok etc.

10% Reduction in Carbon Footprint from FY23

…with contribution for better society and a better tomorrow

Empowering Women

Promoting Healthcare

Rural Development Projects

Providing Education

Benefits to underprivileged

Benefits to Armed Forces Veterans

Promoting Sanitation

Eradicating Hunger

TIME TECHNOPLAST LTD.

Appendix

Consolidated Income Statement

Particulars (₹ Mn)	Q1FY27	Q1FY26	Y-o-Y	FY26	FY25	Y-o-Y
Total Income	**16,938**	**13,536**	**25.1%**	**61,144**	**54,623**	**11.9%**
Total Expenses	14,684	11,578		52,131	46,721	
EBITDA	**2,254**	**1,958**	**15.1%**	**9,013**	**7,902**	**14.1%**
EBITDA Margin (%)	***13.3%***	***14.5%***		***14.7%***	**14.5%**	
Finance Cost (Net)	169	218		798	915	
Depreciation	510	447		1,833	1,697	
PBT	**1,575**	**1,293**	**21.8%**	**6,382**	**5,290**	**20.6%**
Tax	397	328		1,616	1,346	
PAT before Minority Interest	**1,178**	**965**		**4,766**	**3,944**	
Minority Interest	16	14		79	65	
PAT after Minority Interest	**1,162**	**951**	**22.2%**	**4,687**	**3,879**	**20.8%**
PAT Margins (%)	***6.9%***	***7%***		***7.7%***	***7.1%***	
EPS (₹)	2.35	2.10		9.99	8.55	

Product Segment Wise Value and Volume Numbers

Particulars	Value			Volume			
	Q1 FY27	Q1 FY26	YoY Growth	Unit	Q1 FY27	Q1 FY26	YoY Growth
	(₹ Mn)	(₹ Mn)	%				%
TURNOVER							
Established Products							
Packaging (Excl. IBC Business), Lifestyle , Auto , Batteries Business etc.	11,892	9,487	25.4%	M.T.	89,309	80,858	10.5%
PE Pipes	651	544	19.7%	M.T.	5,236	4,935	6.1%
Sub - Total	**12,543**	**10,031**	**25.0%**		**94,545**	**85,793**	**10.2%**
VALUE ADDED PRODUCTS							
IBC (Including Inner Containers)	2,215	1,786	24.0%	Nos.	2,55,140	2,26,455	12.7%
Composite Products							
- LPG Cylinders	481	430	12.0%	Nos.	2,36,145	2,14,578	
- CNG Cascades	1,040	875	18.9%	Nos.	127	112	
- Other Composite Products	165	-	-		6,640		
Sub- Total Composite products	**1,686**	**1,305**	**29.3%**				**23.1%**
MOX Film	494	414	19.3%	M.T.	2,040	1,840	10.9%
Sub - Total	**4,395**	**3,505**	**25.4%**				**15.5%**
Total	**16,938**	**13,536**	**25.1%**				**11.3%**

Consolidated Balance Sheet

Particulars (₹ Mn)	FY26	FY25
Equity & Liabilities		
Shareholder's Funds		
Share Capital	494	227
Other Equity	40,389	28,694
Total Shareholder's Fund	**40,883**	**28,921**
Minority Interest	**779**	**700**
Non-Current Liabilities		
Long-Term Borrowings	1,493	1,471
Lease Liabilities	817	745
Deferred Tax Liabilities (Net)	1,605	1,331
Total Non-Current Liabilities	**3,915**	**3,547**
Current Liabilities		
Short-Term Borrowings	4,901	4,994
Trade Payables	4,464	4,511
Other Financial Liabilities	129	117
Other Current Liabilities	500	476
Short-Term Provisions	212	182
Current Tax Liabilities	603	540
Total Current Liabilities	**10,809**	**10,819**
TOTAL - EQUITY AND LIABILITIES	**56,386**	**43,988**

Particulars (₹ Mn)	FY26	FY25
ASSETS		
Non-Current Assets		
Fixed Assets		
Property, Plant & Equipment	13,315	12,825
Capital Work-in-Progress	2,298	794
Right-to-Use Assets	1,036	900
Intangible Assets	2	2
Others Financial Assets/Long Term Loans & Advances	475	468
Total Non-Current Assets	**17,126**	**14,989**
Current Assets		
Inventories	13,283	11,483
Trade Receivables	14,525	11,623
Cash and Cash Equivalents & Bank Balance	5,795	1,779
Other Current Assets	4,317	3,598
Total Current Assets	**37,920**	**28,483**
Assets Classified As Held For Sale*	**1,340**	**516**
TOTAL - ASSETS	**56,386**	**43,988**

***In accordance with Ind AS 105 for Non-current Assets Held for Sale and Discontinued Operations, the management has identified and classified certain assets as held for sale**

Consolidated Cashflow

Particulars (₹ Mn)	FY26	FY25
Net cash flow from operating activities	**2,332**	**4,305**
Profit before tax & extraordinary items	6,382	5,290
Depreciation	1,833	1,697
Interest	798	915
Others	37	62
Working Capital Changes	(5,355)	(2,450)
Tax Payment	(1,363)	(1,209)
Net cash used in Investing Activities	**(4,462)**	**(1,466)**
Purchase of fixed assets	(3,704)	(1,958)
Others	(758)	492
Net cash used in financing activities	**6,239**	**(2,487)**
Net proceeds from borrowings	(71)	(981)
Increase in Share Capital Including Premium	8,000	-
Share Issue Expenses	(159)	-
Repayment of lease liability	(145)	(121)
Dividend paid	(589)	(470)
Interest paid	(798)	(915)
Net increase/(decrease) in cash & cash equivalents	**4,109**	**352**
Cash & cash equivalents as at (opening balance)	1,264	912
Cash & cash equivalents as at (closing balance)	5,373	1,264

Way Forward

Composites Driving Growth

Gain market share through innovative composite and polymer packaging solutions

Strengthening IBC Leadership

Capitalize on the faster-growing IBC market while reinforcing leadership across key geographies

Advancing Sustainability

Scale recycling initiatives and circular economy practices to drive sustainable growth

Seizing Green Energy Opportunities

Leverage growth opportunities in hydrogen storage and clean energy infrastructure

TIME TECHNOPLAST LTD.

Market Potential

Industrial Packaging Industry – Market & Development

Market

- The global market for industrial packaging is estimated to reach $123.2 Bn by 2032, at a CAGR of over 5.9% owing to increasing trends in end-use industries such as automotive, food & beverages, chemical, construction and oil & lubricant.

Drivers

- Shift from metal to polymer packaging due to technical and operational advantages and lower costs.
- A clear trend towards IBC is visible, which is correlated with a growing demand for reconditioning solutions mainly in developed regions.
- Given the presence of strong domestic demand for specialty chemicals, low cost of production and availability of skilled labour, large foreign players are increasingly looking at India as an alternative investment destination due to implementation of strict environmental norms in China.

Emerging Packaging Scenario

- Multinational companies looking east for lower cost of production.
- Bringing in Good Manufacturing practices and improved handling systems.
- Improvement in transportation and handling facilities.
- Bulk transportation reducing logistic and shipping costs

Packaging Product (Market Size)	Asia (Mn Units)			Global (Mn Units)		
	India	Rest of Asia	Total	Asia	RoW	Total
Steel Drum	11 (41%)	131 (87%)	142 (80%)	142 (80%)	127 (81%)	269 (81%)
Polymer Drums	16 (59%)	19 (13%)	35 (20%)	35 (20%)	30 (19%)	65 (19%)
Total	27 (100%)	150 (100%)	177 (100%)	177 (100%)	157 (100%)	334 (100%)
IBCs	1 (28.5%)	2.5 (71.5%)	3.5 (100%)	3.5 (19%)	15.0 (81%)	18.5 (100%)

Time Tech Customer Segment- Industrial Packaging

Segment	% Business	Expected Growth in FY27
Speciality Chemicals	31%	12% - 13%
FMCG	29%	10% - 11%
Construction Chemicals	13%	7% - 8%
Paints & Inks	12%	7% - 9%
Pharmaceuticals	6%	8% - 10%
Lube Oils & Additives	4%	7% - 9%
Others	5%	5% - 7%

Focus on Composites

We are at inflection point
Shifting from Tech based products to High-Tech products with focus on Composites

Type IV CNG Cylinder Cascades
Lighter – Carries 220% More Gas

Type IV CNG Cylinder – Metal Free

- Composite is a material of future replacing metals in high performance applications

- Tectonic shift

- Harnessing new growth opportunities in existing business
  - Launching new products with huge business potential
  - Aspire to be largest Composite product company in the country
  - New product launches will help improve margins and reduce working capital
  - We draw strength from the launch of LPG Composite Cylinders and maintaining market leadership in 10 years

CNG Cylinder : Overall Market Potential

Huge revenue potential given India's low penetration of CNG fuel stations and CNG vehicles

	Total Estimated Business (Rs. Cr.)	Business in No. of Years	Estimated Market Per Year (Rs. Cr.)	Conversion %	Total Estimated Business (Type-IV) per year (Rs. Cr.)
CNG Cascades	11,453	8	1,432	50%	**716**
MRUs	1,320	4	330	50%	**165**
Compressed Bio Gas	6,000	3	2,000	20%	**400**
Gas Generators for Telecom Towers	4,800	4	1,200	20%	**240**
CNG for Intracity Buses	5,304	4	1,326	50%	**663**
Total Estimated value of Business	**28,877**		**6,288**		**~2,200**

Focus on buses; Commercial vehicles and passenger cars, estimated to have equal or more potential Business from commercial vehicles and passenger cars not factored

^Source Ministry of Petroleum and Natural Gas

Value Added Products Recent Developments

Type-III Composite Cylinder for Breathing Air / Medical OXYGEN

- Successfully developed Fully Wrapped Carbon Fibre Reinforced (Type-III) Composite Cylinder for Breathing Air/ Medical Oxygen; 1st locally manufactured cylinder to get approval from PESO in India.
- **Application as Self-Contained Breathing Apparatus (SCBA) by-**
  - Fire Fighters,
  - Divers (SCUBA)
  - Mountain climbers at high altitudes
  - Hospitals
  - Portable home oxygen bottles
  - Emergency use in ambulances

Numerous advantages over Type-I metal cylinders

Explosion Proof	60% lighter in weight than Type-I metal cylinders	No Rusting and No Corrosion	Long service life

Type-III Composite Cylinders form a part of High-Tech Composite Products and are classified under Value-added products.

Hydrogen Type III Composite Cylinder for Drone Applications

Hydrogen Type III Composite Cylinder

Fly Longer, Higher & Faster

~50% Lighter
Than Battery variant*

3 Times More Flying Hours*
In single fueling

5 minute
Refueling time* Vs 3 hour charging time for battery variant

5000+ hours for Fuel cell system
500-1000 charge cycles for battery* variants

Approved by PESO in November 2024 for Type-III cylinder for the FIRST TIME IN INDIA.

Advantages of Type – III Composite Hydrogen Cylinder

Parameter	Lithium-ion Battery Variant	Hydrogen Cylinder Variant (6.8L)
Weight (Energy Storage)	~12 kg (for equivalent 3 kWh capacity)	~6.5 kg (cylinder + 500 g hydrogen + fuel cell)
Flying Hours	1.5-2 hours	5-6 hours
Maximum Flight Height	~5000 m	~8000 m
Fuel/Power Capacity	15 Ah, ~300 Wh per battery pack (10 battery packs)	500g compressed hydrogen in 6.8-liter cylinder
Refuelling/Charging Time	~2-3 hours	~5 minutes
Operational Weight	~20 kg (including drone, payload, and batteries)	~14 kg (including drone, payload, and cylinder)
Environmental Impact	High (battery manufacturing & disposal)	Low (water is the only byproduct)
Durability (Cycles)	~500-1000 charge cycles	~5000+ hours for the fuel cell system
Energy Storage Capacity	~3 kWh	~3.3 kWh (usable after fuel cell efficiency)
Cost (Initial)	Lower initial cost	Higher initial cost (fuel cell system)
Cost (Operational)	Moderate (battery replacements every 1-2 years)	Lower (hydrogen refuelling costs)
Noise Levels	Moderate	Low (quiet fuel cell operation)
Temperature Range	-10°C to 50°C	-20°C to 60°C

Reduced Chances of Explosion

~50% lighter in weight than Batteries

Higher Durability

Low Maintenance

eSTART with *SELENIUM*: E-rickshaw Battery

More distance, less weight and cost efficient

~1.8 Mn **E-Rickshaws In India**
***As of 30.06.2026**

4 **Batteries in each E-Rickshaw**
***Each Battery costs ~10K INR**

~7,200 Cr **Market Size**
***As of 30.06.2026**

0.4 Mn **New E-Rickshaws are added every year in India**

This is a product of our subsidiary company POWER BUILD BATTERIES PRIVATE LIMITED.

Type IV Composite Fire Extinguisher

Type IV Composite Fire Extinguisher

Corrosion-Proof

Lightweight

Long Life

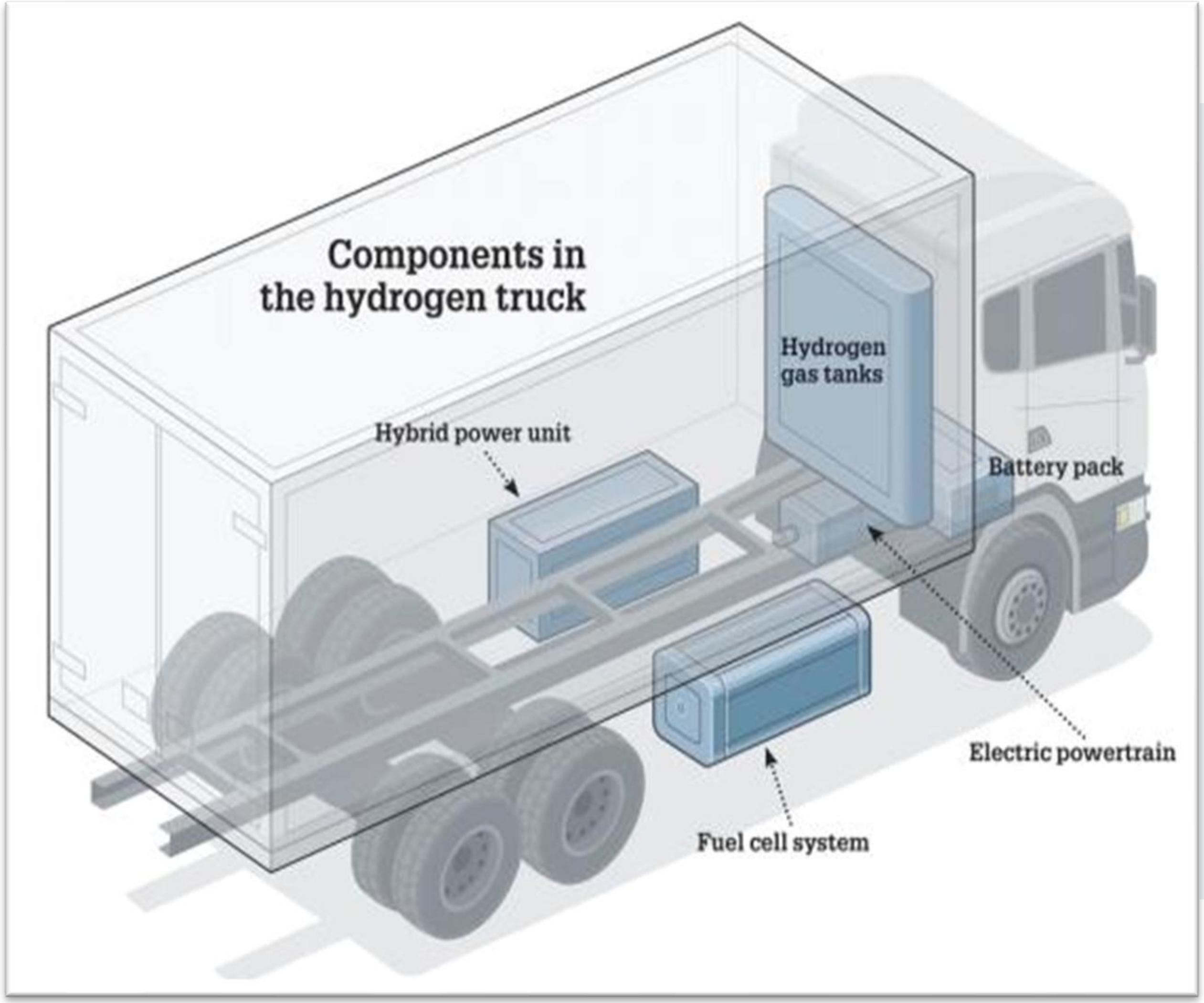
Safer Under Pressure

Maintenance Free

Sustainable Materials

Type-IV Carbon Composite Hydrogen Cylinders

HYDROGEN CYLINDER FOR FUEL CELLS



- Type-IV Carbon wrapped cylinders
- Light weight (90% weight reduction) - provides better fuel economy and better payload
- Reliable and safe
- Applications – Hydrogen Cars, power generation (Towers)

Shareholding Pattern

Shareholders		As of 30th June 2026	As of 31st Mar 2026	Variation
Promoters		**47.56%**	**47.56%**	**+0.00%**
Domestic Institutional Investors		**17.56%**	**17.37%**	**+0.19%**
HSBC Mutual Fund	Tata Mutual Fund			
HDFC Mutual Fund	Bandhan Mutual Fund			
Kotak Mutual Fund	Abakkus Mutual Fund			
3P India	Birla Mutual Fund			
Foreign Institutional Investors		**8.54%**	**10.88%**	**-2.34%**
Morgan Stanley	Vanguard			
Blackrock	Norges Bank			
Aberdeen PLC	State Street			
Public		**26.33%**	**24.18%**	**+2.15%**

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Meeting Request Link

Thank You