September 09, 2026

The Manager, **Listing Department,** **BSE Limited,** **Phiroze Jeejeebhoy Tower,** **Dalal Street,** **Mumbai 400 001.**	**The Manager,** **Listing Department,** **The National Stock Exchange of India Ltd.,** **Exchange Plaza, 5th Floor, Plot C/1, G Block,** **Bandra - Kurla Complex, Bandra (E),** **Mumbai 400 051.**

Subject: Intimation of Allotment of Non-Convertible Debentures on Private Placement basis

Dear Sir/Madam,

Pursuant to Regulations 30 & 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (**"Listing Regulations"**), we wish to inform that the Finance Committee of the Board of Directors of the Company vide Resolution dated September 09, 2026, approved allotment of 2,500 (Two Thousand Five Hundred) Secured Listed Rated Redeemable Non-Convertible Debentures of the face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each and aggregating to INR 25,00,00,000/- (Indian Rupees Twenty Five Crores Only) under Series D39, in dematerialised token form and on private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given below:

Items	Particulars
Type of Securities	Secured Listed Rated Redeemable Non-Convertible Debentures – Series D39
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	2,500
Size of Issue	INR 25,00,00,000
Proposed to be Listed	Yes
Name of Stock Exchange(s)	National Stock Exchange of India Limited
Tenure of the Instrument- Date of Allotment and Date of Maturity	2 years from the Deemed Date of Allotment **Date of Allotment:** September 09, 2026 **Date of Maturity:** September 08, 2028
Coupon/Interest	9.10% p.a.
Schedule of payment of Coupon/Interest and Principal	**Interest**: September 09, 2027 September 08, 2028 **Principal**: September 08, 2028
Charge/Security, if any, created over the assets	First ranking pari passu charge over all current, standard and performing book debts, loans and advances and current assets/ receivables of the Company arising out of the gold loans, MSME/business loans, real estate loans, capital market loans and loans against property granted by the Issuer to its customers, that are in existence as on the date hereof and that shall come into existence at any time and from time to time hereafter (except those receivables of the Company which have been exclusively charged in favour of any existing charge holders as of date of the Debenture Trust Deed and details of which are disclosed to the Debenture Trustee) such that the required Security Cover is maintained at all times during the tenor of the Debentures.
Special right/interest/privileges attached to the Non-	Not Applicable

Items	Particulars
Convertible Debentures and charges thereof	
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	In case of occurrence of any Event of Default (including delay in payment of interest/ coupon and/ or redemption of principal on the due dates), the Company shall pay additional interest @ 2% p.a. over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exists or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders).
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 1,00,000/- (Indian Rupees One Lakh Only) per Debenture on Maturity i.e. September 08, 2028.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For **IIFL Finance Limited**

SAMRAT SANYAL

Digitally signed by SAMRAT SANYAL
Date: 2026.09.09 13:08:38 +05'30'

Samrat Sanyal
Company Secretary & Compliance Officer

India International Exchange (IFSC) Limited
1st Floor, Unit No. 101, The Signature,
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NSE IFSC Limited
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