



**Date: 02<sup>nd</sup> July, 2026**

**To,  
BSE Limited,  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai – 400001**

**Scrip Code: 543939**

**Sub: Commencement of 7.5 MW Captive Solar Power Plant Commissioned  
EBITDA Benefits to Accrue from 1st July 2026**

Pursuant to terms of the Regulations 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Business Update issued by the Company with respect to captioned subject is attached for your information and Record.

Kindly take the above on record and oblige.

Thanking You,

**Yours Faithfully,  
For, Kaka Industries Limited**

**Bhavin Rajeshbhai Gondaliya  
Whole Time Director  
DIN: 07965097**



## Kaka Industries Limited

### Business Update – July 2026

## 7.5 MW Captive Solar Power Plant Commissioned EBITDA Benefits to Accrue from 1st July 2026

1st July 2026: We are pleased to report a key milestone under the Company's renewable energy initiative. Our 7.5 MW captive solar power plant at Kheda District, Gujarat has been successfully commissioned and became operational in mid-June 2026. With the plant now stabilised, the associated power cost savings are expected to start reflecting in the Company's EBITDA with effect from 1st July 2026, marking a significant step in our journey toward cost efficiency and sustainable operations.

#### 1. Renewable Energy Milestone

Particulars	Details
Plant Capacity	7.5 MW (Captive)
Location	Kheda District, Gujarat
Commissioning	Mid-June 2026
Status	Fully Operational
Expected Benefit Period	~25 Years

The plant has been set up for **captive consumption**, aimed at reducing the lowering electricity costs across its PVC, WPC and uPVC manufacturing operations. The plant has an estimated useful life of **25 years**, over which the associated power cost savings are expected to accrue to the Company on a sustained, long-term basis.

#### 2. Expected Financial Impact

Particulars	Estimate
Monthly Power Cost Savings	~₹45 Lakhs
Annualised Savings Run-Rate	~₹5.4 Cr
EBITDA Impact Effective From	1st July 2026

On a full-month run-rate basis, the plant is expected to deliver power cost savings of approximately **₹45 lakhs per month**, translating to an annualised benefit of around **₹5.4 crores**. With the benefit effective from 1st July 2026 (Q2 FY2026-27), the Company expects roughly nine months of savings to accrue within the current fiscal year, directly improving operating margins without any corresponding increase in production volumes.

#### 3. Strategic Rationale

- This initiative reinforces the Company's **long-term commitment to renewable energy** and sustainable, eco-conscious manufacturing.
- Manufacturing of PVC, WPC and uPVC profiles is energy-intensive; captive renewable generation directly addresses one of the Company's **largest controllable cost lines**.
- As a self-consumption asset, the plant **insulates a meaningful portion of energy costs** from grid tariff volatility, supporting more predictable unit economics going forward.
- With an estimated useful life of **25 years**, the plant is expected to deliver a **long-term, recurring benefit** to the Company's cost structure well beyond the initial payback period.

#### 4. Outlook – FY2026-27

With the solar plant operational and cost benefits set to flow through from Q2 FY2026-27 onward, the Company expects a **stronger, leaner cost structure** to support EBITDA margins through the balance of the fiscal year. Management will continue to monitor plant performance and provide further updates on realised savings in subsequent quarterly disclosures.

*Note: All information in the business update is provisional and unaudited*

---

#### **Disclaimer**

This document may contain certain forward-looking statements within the meaning of applicable securities law and regulations. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors and officers with respect to the results of operations and financial condition of the Company. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those in such forward-looking statements as a result of various factors and assumptions which the Company believes to be reasonable in light of its operating experience in recent years. Many factors could cause the actual results, performances, or achievements of the Company to be materially different from any future results, performances, or achievements. Significant factors that could make a difference to the Company's operations include domestic and international economic conditions, changes in government regulations, tax regime and other statutes. The Company does not undertake to revise any forward-looking statement that may be made from time to time by or on behalf of the Company.