



SG Finserve Limited

Date: July 17, 2026

To,
Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
BSE Scrip Code: 539199

To,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051
NSE Symbol: SGFIN

Sub: Intimation for incorporation of a Wholly Owned Subsidiary Company.

Dear Sir/Ma'am,

With reference to our disclosure submitted with Stock Exchange(s) dated January 23, 2026, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), with respect to proposed incorporation of a wholly owned subsidiary ("WoS"), to act as Investment Manager and/or Sponsor for setting up of a Category III Alternate Investment Fund.

Further to our above disclosure, we would like to inform you that as per the approval of Registrar of Companies, a WoS named "SG Alternative Investment Fund Limited" is incorporated on July 16, 2026.

The Company has received the Certificate of Incorporation of "SG Alternative Investment Fund Limited" on July 17, 2026.

Details as required under the SEBI Listing Regulations read with the SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, as amended from time to time, are provided in Annexure A to this letter.

The same will be available on the Company's website i.e., www.sgfinserve.com

This is for your kind reference and records.

Thank you,

For SG Finserve Limited

Kush Mishra
Company Secretary & Compliance Officer
M. No: A62001

SG Finserve Limited

(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092, Ph.: 0120-4041400
Corporate Office: - 35-36, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh - 201010

E-mail: info@sgfinserve.com, Website: www.sgfinserve.com

Annexure-A

S. No.	Particulars	Details
1	Name of the entity, date & country of incorporation, etc.;	Name of the Entity: SG Alternative Investment Fund Limited Date of Incorporation: July 16, 2026 Country of Incorporation: India
2	Name of holding company of the incorporated company and relation with the listed entity;	SG Alternative Investment Fund Limited is incorporated as a wholly owned subsidiary of SG Finserve Limited.
3	Industry to which the entity being incorporated belongs;	Investment Management and Financial Advisory Services
4	Brief background about the entity incorporated in terms of products / line of business;	To act as management consultants, investment managers, sponsors, settlors, trustees, beneficiaries, or in any other professional or fiduciary capacities.
5	Brief details of any governmental or regulatory approvals required for the incorporation;	Not Applicable
6	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash
7	Cost of subscription / price at which the shares are subscribed;	SG Alternative Investment Fund Limited is incorporated with authorized capital of Rs. 1,00,00,000/- divided into 10,00,000 equity shares of Rs. 10/- each. The entire paid-up share capital is held by the Company as on date.
8	Percentage of shareholding / control by the listed entity and / or number of shares allotted.	100% shareholding of SG Alternative Investment Fund Limited is held by the Company.

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