



(एक महारत्न कंपनी)

# पावर फाइनेंस कॉर्पोरेशन लिमिटेड

**POWER FINANCE CORPORATION LTD.**

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 45001:2018 प्रमाणित)

(ISO 45001:2018 Certified)

No: 1:05:138:I:CS

Dated : 23.06.2026

<p><b>National Stock Exchange of India Limited</b> Listing Department, Exchange Plaza, Bandra – Kurla Complex, Bandra (E) <b>MUMBAI – 400 051.</b></p> <p>नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग, एक्सचेंज प्लाजा, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (ए), मुंबई-400 051</p>	<p><b>BSE Limited,</b> Department of Corporate Services, Floor – 25, PJ Towers, Dalal Street, <b>MUMBAI – 400 001.</b></p> <p>बीएसई लिमिटेड, कॉर्पोरेट सेवाएं विभाग, मंजिल-25, पी.जे. टावर्स, दलाल स्ट्रीट, मुंबई-400001</p>
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**Sub: Intimation pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Madam/Sir,

PFC launched issuance of U.S. \$300,000,000 5.32 per cent notes due 2031 under its U.S. \$8,000,000,000 Global Medium Term Note Programme. The Notes have been priced on 22<sup>nd</sup> June 2026 and carry a coupon of 5.32% per annum payable semi-annually in arrear on each Interest Payment Date i.e. 30<sup>th</sup> June and 30<sup>th</sup> December. The settlement date for the Notes is expected to be 30<sup>th</sup> June 2026.

Unless previously redeemed pursuant to the terms and conditions of the Notes, the Notes will mature on 30<sup>th</sup> June, 2031 and principal and interest payments will be made in U.S. Dollars.

The Notes represent direct, unconditional and unsecured obligations of the PFC and will rank pari-passu among themselves and all other unsecured obligations of the Issuer. The Notes will be listed on NSE IFSC and India INX.

The net proceeds from the issuance of these Notes will be used in accordance with the external commercial borrowing guidelines of the Reserve Bank of India.

This is for the information of your members and all concerned and in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

धन्यवाद। Thanking You.

**Yours faithfully,**  
**For Power Finance Corporation Limited**

(Manish Kumar Agarwal)  
Company Secretary & Compliance Officer  
mk\_agarwal@pfcindia.com