

May 15, 2026

BSE Limited  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001.  
Scrip Code: 540065

National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E).  
Mumbai -400051.  
Scrip Name: RBLBANK

**Sub: Update regarding disclosures dated October 18, 2025 and April 11, 2026 under relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended, (“SEBI Listing Regulations”)**

Dear Sir/Madam,

In continuation with our earlier stock exchange disclosure dated October 18, 2025, we have been informed by Emirates NBD Bank (P.J.S.C) (“Investor”) on May 15, 2026, that it has received a letter from the Government of India, Ministry of Finance (Department of Financial Services) dated May 14, 2026, *inter alia*, approving the Investor’s proposed acquisition in the Bank in excess of 49% and up to 74% of the total paid-up equity share capital of the Bank pursuant to the completion of the proposed transaction as contemplated under the Investment Agreement dated October 18, 2025 entered into between the Investor and the Bank (“Investment Agreement”) and the proposed amalgamation of the Investor’s existing operations in India into the Bank.

The proposed investment by the Investor in the Bank by way of a preferential issue of equity shares remains subject to completion of the customary conditions precedent as mentioned in the Investment Agreement (as amended).

Further, in compliance with Regulation 46(2) of SEBI Listing Regulations, the information is being hosted on the Bank’s Website at <https://www.rbl.bank.in/>.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **RBL Bank Limited**

**Niti Arya**  
**Company Secretary**