November 04, 2026

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE SCRIP Code: 543425

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol: MAPMYINDIA

Subject: Submission of Investor Presentation for Q2FY2027 Results.
Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Please find attached herewith Investor Presentation for Q2FY2027 Results.

Kindly acknowledge the receipt of the same.

Thanking you.

Yours faithfully,
For C.E. Info Systems Limited

SAURABH SURENDRA SOMANI
Digitally signed by SAURABH SURENDRA SOMANI
Date: 2026.11.04 15:21:14 +05'30'

Saurabh Surendra Somani
Company Secretary & Compliance Officer

Encl:
Investor Presentation

MapmyIndia
C.E. Info Systems Ltd

Investor Presentation
Q2 & H1FY2027

Nov 2026

Q2 & H1FY2027 Performance

- Management Commentary
- Consolidated P&L Highlights (Q2 & H1FY2027)
- Consolidated Balance Sheet Highlights (H1FY2027)
- Revenue & Highlights by Product : Map-led and IoT-led
- Segmental Revenue by Markets: AEG (Automotive, Enterprise and Government)
- Updated Market-wise Segmental Revenue Reporting Framework
- Shareholding Pattern



Management Commentary



"We are pleased to report another quarter of profitable growth, with Revenue from Operations growing 15.8% YoY to ₹131.7 crore in FY27 and 15.3% to ₹271.5 crore in H1 FY27. Profitability improved significantly, with Q2 EBITDA growing 60.1% to ₹45.0 crore and PAT increasing 90.6% to ₹35.3 crore. For H1 FY27, EBITDA grew 20.4% to ₹101.1 crore and PAT increased 32.2% to ₹85 crore. Our strong cash position of ₹730.3 crore further reflects the strength and resilience of our business.

Across our three business verticals, Automotive delivered strong YoY growth of 51.9% in Q2 and 40.4% in H1 FY27, driven by increasing adoption of our integrated Map-led and IoT-led mobility solutions. Enterprise also recorded healthy growth of 44.1% in Q2 and 16.5% in H1 FY27. We continue to see significant business visibility and long-term opportunities across all our market and product segments. From a product perspective, Map-led revenue grew 8.9% to ₹175.3 crore in H1 FY27, with EBITDA margins remaining strong at 47.1%. IoT-led revenue grew an encouraging 29.1% to ₹96.2 crore, while EBITDA increased to ₹18.5 crore from ₹7.9 crore last year, reflecting higher margin solutions and operating leverage.

We are further strengthening our leadership team across technology, product and business to support the next phase of growth. In parallel, we are embedding AI, ML and neural networks across our map-led and IoT-led platforms, spanning intelligent mapping, navigation, in-vehicle intelligence, telematics, analytics and workflow automation. Backed by over three decades of technology innovation, proprietary data, deep domain expertise and a differentiated geospatial and IoT portfolio, we are well positioned to accelerate AI-led innovation, create new growth opportunities and drive sustainable, profitable growth."

- Rakesh Verma, CMD

Consolidated P&L Highlights (Q2 & H1FY2027)

Q2FY27 Revenue grew 15.8% from ₹ 113.8 crore to ₹ 131.7 crore, EBITDA grew 60.1% from ₹ 28.1 crore to ₹ 45 crore and PAT grew 90.6% from ₹ 18.5 crore to ₹ 35.3 crore

INR Crores, unless otherwise mentioned	Q2FY27	Q2FY26	YoY Growth	H1FY27	H1FY26	YoY Growth
Total Income	147.9	124.2	19.1%	307.2	259.5	18.4%
Revenue from Operations	131.7	113.8	15.8%	271.5	235.4	15.3%
EBITDA	45.0	28.1	60.1%	101.1	84.0	20.4%
EBITDA Margin (%) [1]	34.1%	24.7%		37.2%	35.7%	
PAT	35.3	18.5	90.6%	85.0	64.3	32.2%
PAT Margin (%) [2]	23.8%	14.9%		27.6%	24.8%	
Cash & cash equivalents (including financial instruments)	730.3	639.1		730.3	639.1	

- H1FY27 Revenue grew 15.3% from ₹ 235.4 crore to ₹ 271.5 crore, EBITDA grew 20.4% from ₹ 84 crore to ₹ 101.1 crore and PAT grew 32.2% from ₹ 64.3 crore to ₹ 85 crore.
- H1FY27 Contribution of Automotive, Enterprise, Government is 48%, 36%, 16% respectively, of the total revenue.
- Revenue growth was driven by strong performance in the Automotive and Enterprise segments, partially offset by lower Government revenue. The higher contribution from Automotive and Enterprise resulted in better EBITDA and PAT margins.
- Cash & Cash equivalents ₹ 730.3 Cr in H1FY27 and 639.1 Cr in H1 FY26.

Note – 1) EBITDA Margin = EBITDA / Revenue from Operations; 2) PAT Margin = PAT / Total Income; PBT Margin = PBT / Total Income

Revenue & Highlights by Product : Map-led and IoT-led

INR Crores, unless otherwise mentioned	Map-led H1FY27	Map-led H1FY26	IoT-led H1FY27	IoT-led H1FY26	Map-led Q2FY27	Map-led Q2FY26	IoT-led Q2FY27	IoT-led Q2FY26
Revenue from Operations	**175.3**	**160.9**	**96.2**	**74.5**	**76.7**	**62.7**	**55.1**	**51.1**
Sale of Hardware	-	-	**56.1**	**20.5**	-	-	**33.1**	**13.3**
Sale of Map data & services*	**175.3**	**160.9**	**40.0**	**54.0**	**76.7**	**62.7**	**22.0**	**37.8**
EBITDA	**82.6**	**76.1**	**18.5**	**7.9**	**31.9**	**22.2**	**13.1**	**5.9**
EBITDA Margin (%)	**47.1%**	**47.3%**	**19.2%**	**10.6%**	**41.6%**	**35.5%**	**23.8%**	**11.5%**

- Higher hardware revenue in H1FY27 primarily reflects capex-based sale as part of a line-fit programme with a new OEM entrant.
- The YoY reduction in H1 FY27 IoT services revenue primarily reflects the transition of a large government IoT project, which had generated upfront technical services revenue, to a recurring subscription model.
- Both Map-led and IoT-led businesses delivered growth in revenue. Map-led EBITDA margins remained stable, while IoT-led EBITDA margins improved significantly, due to better margin solutions across hardware and software services.

*Note – *includes royalty, annuity, subscription, software and products called MaaS, PaaS, SaaS*

Market-wise revenue trends

(INR Crores)

Revenue Trend _ Q1

Market	Q1FY25	Q1FY26	Q1FY27
Automotive	25.7	45.7	58.8
Enterprise	56.2	60.6	64.2
Government	19.6	15.3	16.7
Grand Total	**101.5**	**121.6**	**139.7**

Revenue Trend _ Q2

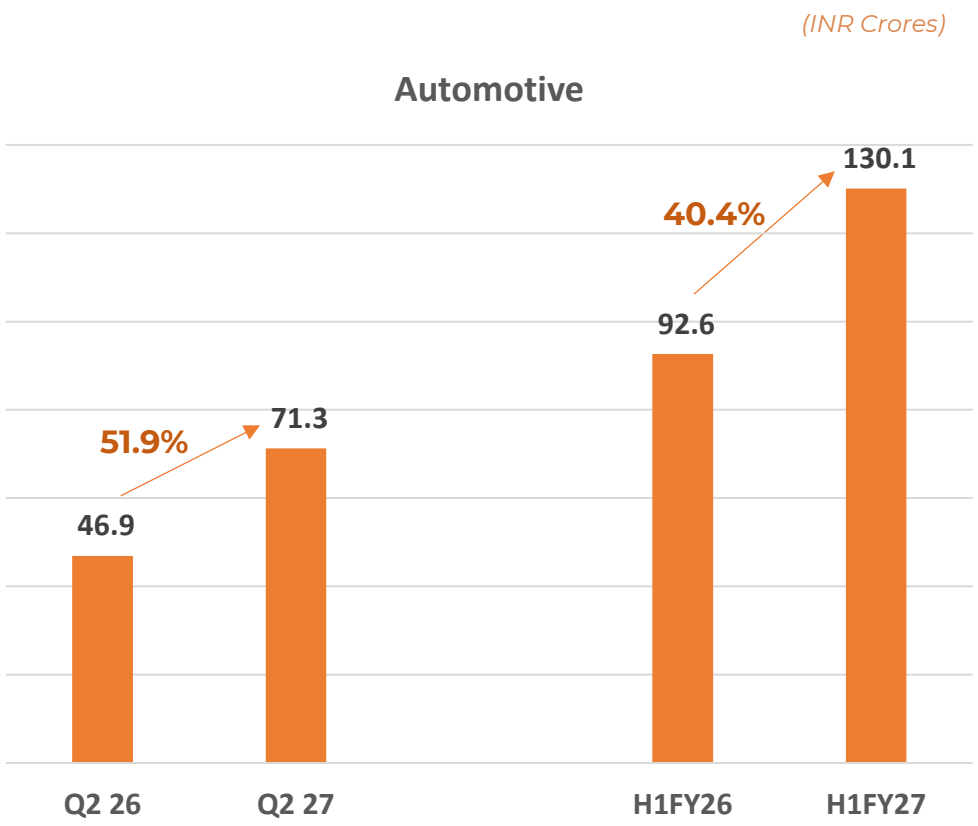
Market	Q2FY25	Q2FY26	Q2FY27
Automotive	67.1	46.9	71.3
Enterprise	21.0	22.9	33.0
Government	15.5	44.0	27.5
Grand Total	**103.7**	**113.8**	**131.7**

Revenue Trend & Mix _ H1

Market	H1FY25	%age mix	H1FY26	%age mix	H1FY27	%age mix
Automotive	92.8	45%	92.6	39%	130.1	48%
Enterprise	77.2	38%	83.5	35%	97.2	36%
Government	35.2	17%	59.3	25%	44.1	16%
Grand Total	**205.2**	**100%**	**235.4**	**100%**	**271.5**	**100%**

Market-wise Revenue: Automotive

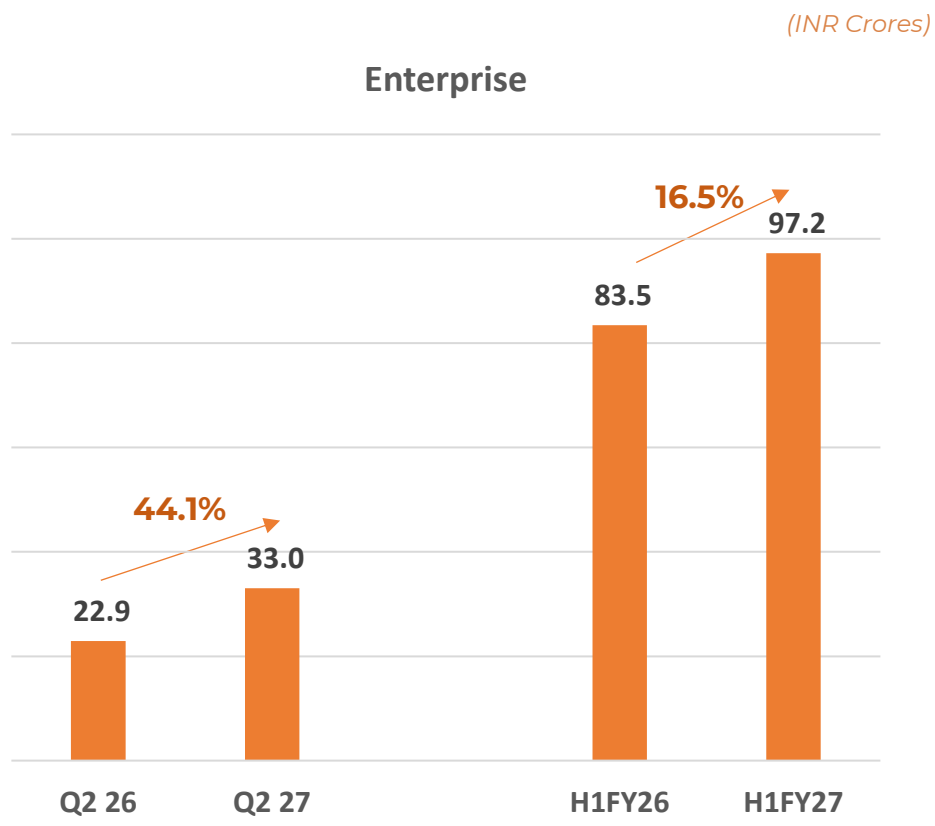
MARKET SEGMENT – Automotive



- The Automotive business delivered strong YoY growth of 51.9% in Q2 FY27, driven by momentum across both Map-led and IoT-led mobility solutions. The business also recorded healthy YoY growth of 40.4% in H1 FY27.
- Our product strategy continued to prioritise building innovations around AI-powered cockpit, in-vehicle intelligence, SDV platforms for both ICE and EV vehicles across 2W, 3W, cars, and CV segments.
- Customer deployments & Go-lives:
  - 4W: Mahindra BE6 Sporteq, MSIL Brezza, and Force Motors Urbania, went live with our NCASE solution suite.
  - 2W: Successfully rolled out our technology stack on Bajaj Pulsar 125, Samarth Mobility Avore and Ampere Magnus GMax.
  - IoT: Expanded telematics and video telematics deployments with VinFast & other OEMs across line-fit and aftermarket implementations .
- Business momentum:
  - Secured a contract renewal from a leading 2-wheeler OEM;
  - Entered the CV market with our navigation solution localised for use on Indian roads by Indian truck and bus drivers.

Market-wise Revenue: Enterprise

MARKET SEGMENT – Enterprise



- Enterprise business delivered strong YoY growth of 44.1% in Q2 FY27, supported by multiple wins and go-lives across sub-verticals. H1 FY27 growth stood at 16% YoY.

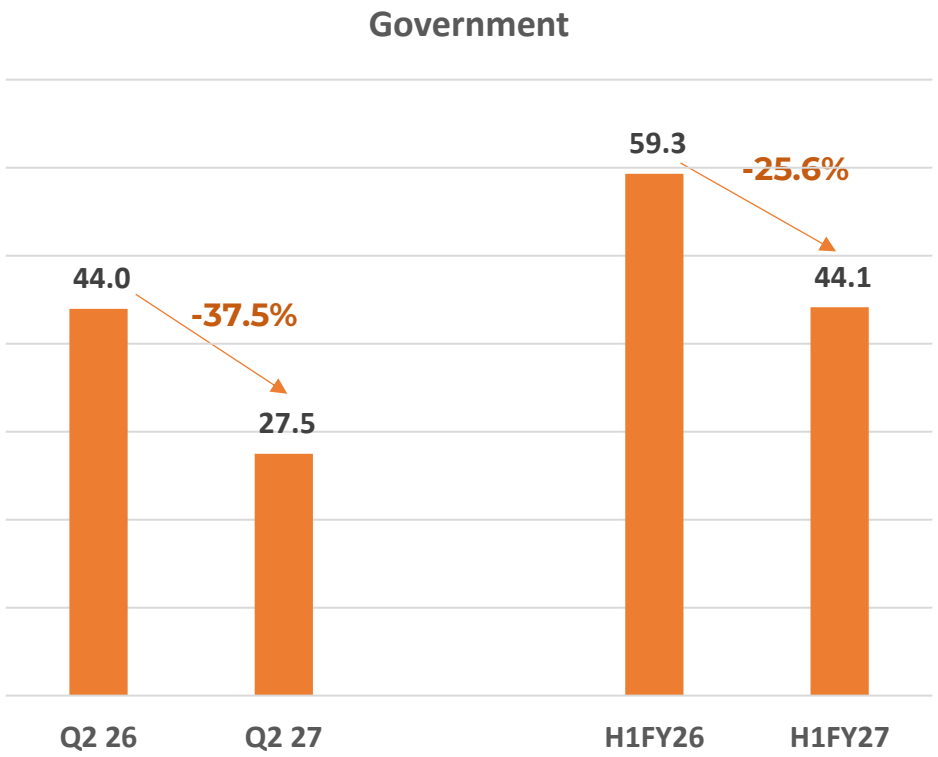
Key Wins and Go-lives

- Mobility & Logistics: Won a project with one of India's largest parcel management companies. An existing quick-commerce customer scaled parcel volumes 5x, while another leading player leveraged our location intelligence for dark-store expansion across the top 100 cities.
- Enterprise Digital Transformation: Secured engagements with a large telecom operator for network planning, a major paints company for enterprise-wide location services and APIs, and a leading alcoholic beverages company for sales and market planning.
- BFSI: A leading NBFC adopted our Geo-Fi platform for underwriting, while a large bank went live with Geo-Verify for AI-led customer verification.
- Emerging Growth Segments: A fast-growing solar energy company adopted our platform to strengthen field operations and customer acquisition.

Market-wise Revenue: Government

MARKET SEGMENT – Government

(INR Crores)



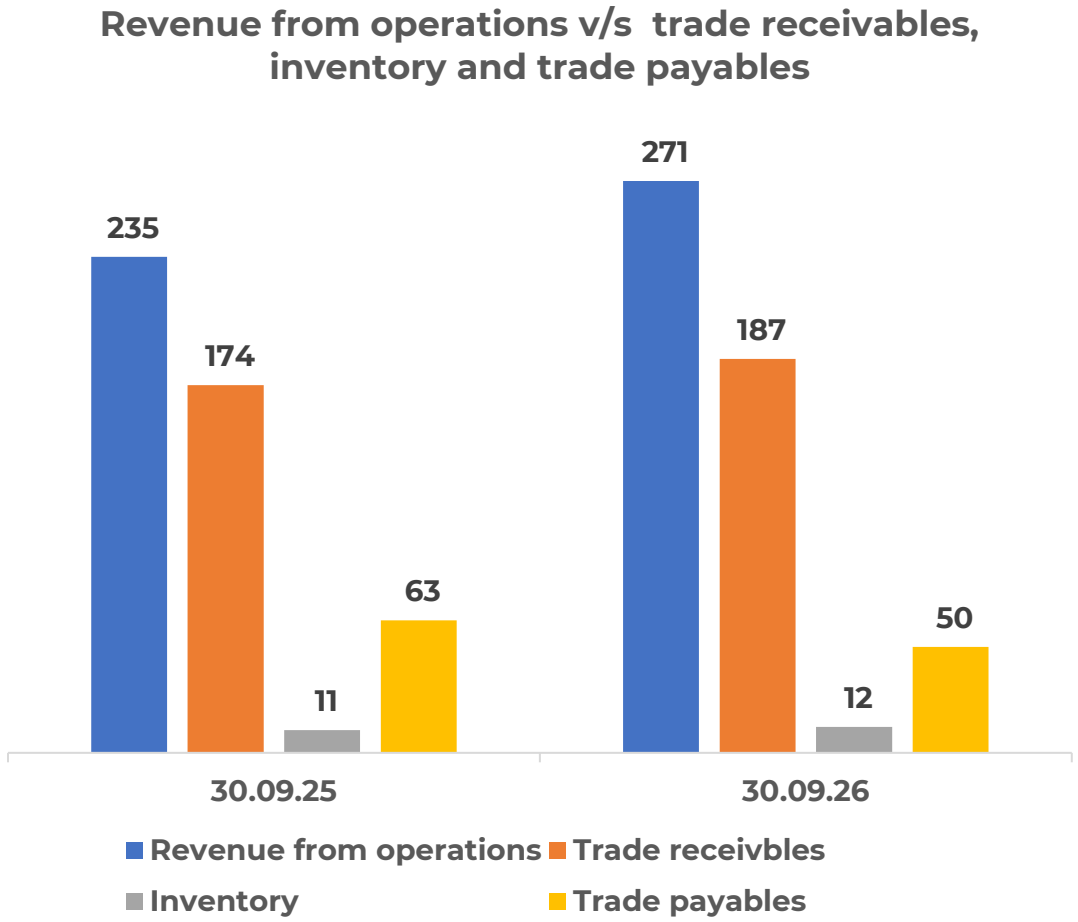
- Government business grew in Q2FY27 to Rs 27.5 Cr compared to Rs 17 Cr in Q1FY27, but de-grew compared to Q2FY26 due to one-off revenue win last year.

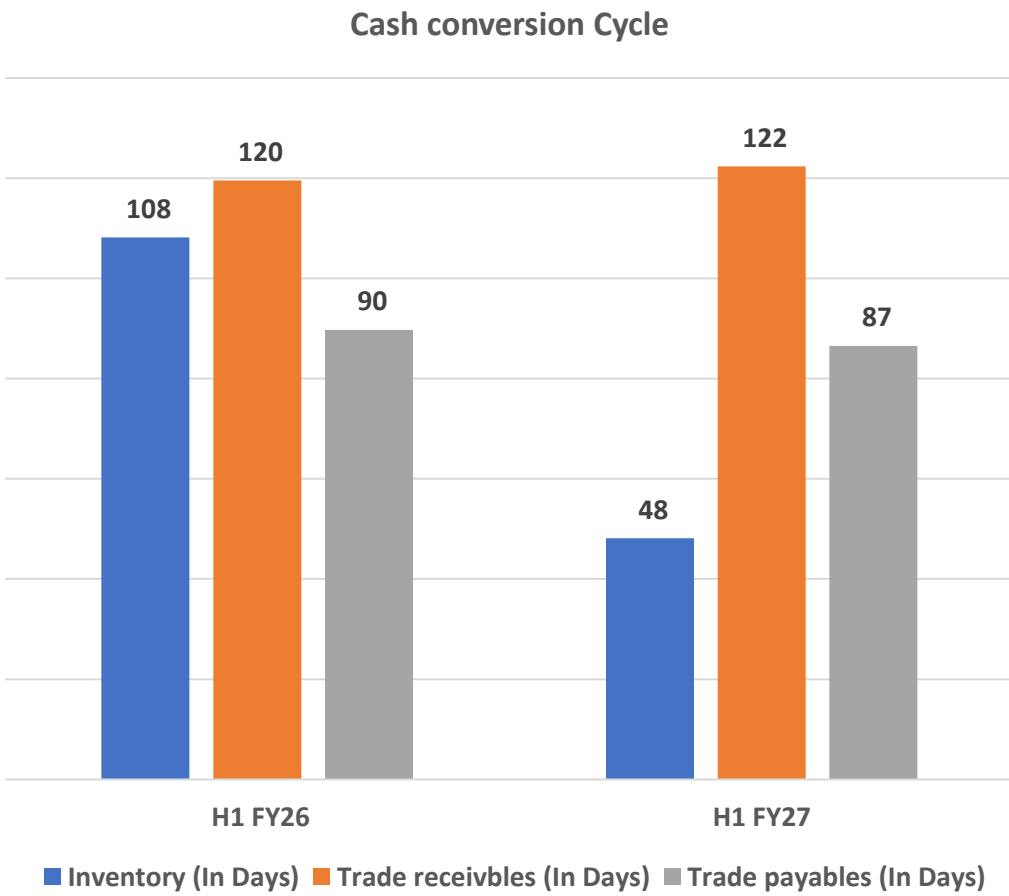
Key wins and Go-lives

- Won a GIS-based Asset Information Management System order from Oil & Gas Upstream customer covering overground and underground survey and mapping.
- Won a Highway Infrastructure Logistics Planning and Management order based on real-time traffic data
- Won a GPS Telematics order for Disaster Response
- Large Oil & Gas GPS Telematics and Safety Contract Go Live done
- New Use Case win for National Indirect Tax Territory Planning and Analytics

Consolidated Balance Sheet Highlights (H1FY2027)

(All figures in INR Crores)





We cut our inventory holding time by more than half, demonstrating that our products are moving off the shelves fast to support our growing sales. At the same time, customer collection timelines remained steady and consistent, while our robust cash flow enabled us to settle supplier accounts faster from a position of financial strength.

Our Business Description: We are a Multi-Product, Multi-Industry, Multi-Use Case Products, Platforms, APIs & Solutions Company (1/2)

We build and offer multiple products, for every industry, grouped as:

- Map-led
  - Maps (across 2D/3D, SD/HD, Indoor/Outdoor, India/International, in the form of data/APIs)
  - Navigation (for people/machines, embedded/mobile, outdoor/indoor)
  - Analytics & Business Intelligence
  - GIS & Digital Twins
  - Workflow and Workforce Automation
- IoT-led
  - IoT Hardware including GPS telematics, Dash Cameras, Infotainment Systems, Sensors, Drones and Custom-designed Electronics
  - SaaS for Mobility (People Movement) and Logistics (Goods Movement) and Industrial (Facilities/Infrastructure)

For every industry, we can deliver to customers off-the-shelf ready products, modular platforms, APIs/SDKs for integration/embedding into their systems, and end-to-end comprehensive industry-specific solutions (Mappls Auto NCASE, Mappls Pro, Mappls BFI, Mappls Gov, Mappls Defence, Mappls Oil & Gas etc) tailored to their bespoke needs. This makes us both an OEM & FDE/Systems Integration Company (combining our OEM products and customer bespoke needs)

Our Business: We are a Multi-Product, Multi-Industry, Multi-Use Case Products, Platforms, APIs and Solutions Company (2/2)

We serve multiple industries as explained earlier (with multiple use cases for each) grouped as:

- Automotive: Automotive OEMs & their Ecosystem
- Enterprise: All Private Sector organisations across industry sub-verticals (excluding Automotive)
- Government: All Public Sector organisations
- **We cater to multiple use cases for our customers:** For every customer, we offer multiple use cases to meet a variety of their needs, based on our products, platforms, APIs and solutions.

We earn revenue in the following manner:

- Product Licensing and Subscriptions (MaaS – Map as a Service, Saas – Software as a Service, PaaS – Platform as a Service)
- Device Sales & DaaS – Device as a Service
- Delivery of Solutions, Services and Systems Integration
- **Pricing model** is one of per vehicle, per API transaction, per user, per solution as applicable, for certain time periods

Market-wise segmental revenue reporting transitioning to Automotive, Enterprise and Government (AEG)

- As our business evolves, to help investors and analysts understand our business better, we are refining the way we present our segmental revenue. Beginning this quarter, we are reporting our market-wise segmental revenues across three customer-focused verticals - Automotive, Enterprise and Government - instead of the previously reported A&M and C&E market segments. This clearly reflects our revenue from these specific customer segments, and also how we organize our operations and pursue growth opportunities.

- Now onwards, we shall report market-wise segmental revenues across the following categories based on customer vertical:

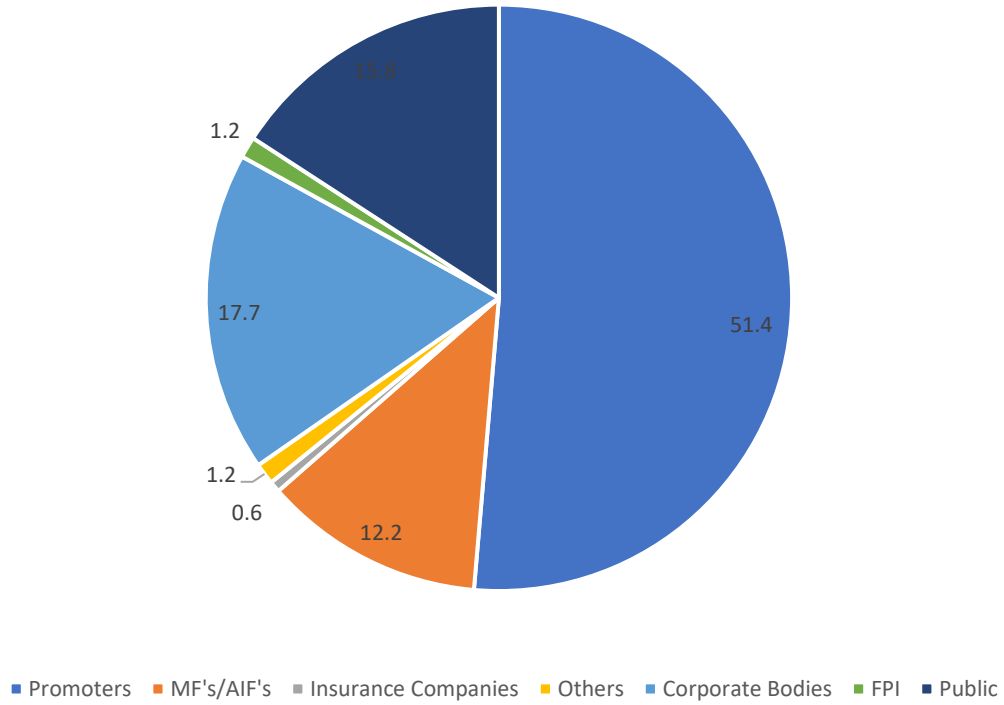
- **Automotive:** covers Automotive OEMs (Passenger and Commercials Vehicles including 4W, 2W, 3W, and large vehicles across ICE, EV and other emerging technologies) and their captive ecosystem includes businesses driven by automotive OEMs and aftermarket.

- **Enterprise:** covers all private-sector organizations (excluding Automotive OEM ecosystem) includes New-age Technology Companies, E-commerce & Quick-Commerce, Consumer Internet, People Mobility & Goods Logistics Companies and Fleets, Manufacturing (such as Cement, Steel etc), BFSI, FMCG, Retail, Energy, Telecom, Healthcare, Hospitality, Real Estate, SMEs etc.

- **Government:** covers All public-sector organizations including Government Ministries and Departments at Central, State, and Local level, Defence, Armed Forces & Police organisations, National Mapping Agencies, Railways, and Public Sector Undertakings PSUs.

Shareholding Pattern

Top Non-Promoter Shareholders	% Holding
PhonePe Private Limited	13.64%
Tata Mutual Fund – Tata Small Cap Fund	5.11%
Icici Prudential Technology Fund	2.82%
Zenrin Co., Ltd	2.74%
Franklin India Opportunities Fund	2.30%



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Thank You

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