



SIKOZY REALTORS LIMITED

B-3, Trishul Apartment, Village - Mudre Khurd, Taluka - Karjat, Dist. - Raigad, Pin Code - 410201.
Tel.: 02148221745

Date: 31st July, 2026

To,

The Manager,
BSE Limited (Listing Department)
Phiroze Jeejobhoy Towers,
Dalal Street, Mumbai - 400001

Ref: Sikozy Realtors Ltd (Scrip Code: 524642)

Sub: **Outcome of Board Meeting held on 31st July, 2026**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Sikozy Realtors Ltd at its meeting held today, i.e., Friday, 31st July, 2026, has inter alia considered and approved the following matters:

1) Allotment of Equity Shares:

The Board approved the credit/allotment of 44,58,300 equity shares of Re. 1/- each by cancelling and extinguishing 4,01,24,700 fully paid-up equity shares of Re. 1/- each, in the ratio of 1 (One) equity share for every 10 (Ten) equity shares held as on the Record Date, i.e., 22nd July, 2026, to the eligible shareholders of the Company, in compliance with the Hon'ble NCLT order dated 18th June, 2026.

The detailed disclosure as required under Regulation 30 of the SEBI (LODR) Regulations, 2015, read with the SEBI Master Circular, is enclosed herewith as Annexure A.

2) Authorisation for Filings and Corporate Actions:

The Board authorised Directors/Company Secretary and officials of the Company to complete necessary filings, applications and corporate actions with BSE, NSDL, CDSL, Registrar & Transfer Agent, Registrar of Companies and other authorities in connection with the above allotment.





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3) Appointment of Compliance Officer:

The Board approved the appointment of Ms. Arpita Khandelwal as the Compliance Officer of the Company under SEBI (Prohibition of Insider Trading) Regulations, 2015.

The meeting commenced at 04.00 PM and concluded at 04.30 PM

Kindly take the above on record.

For Sikozy Realtors Limited

Jigar Dasai

Director

DIN: 00110653

Place: Mumbai

Date: 31st July, 2026



Regd. Office:

B-3, Trishul Apartment, Village, Mudre Khurd,

Taluka-Karjat, Raigad-410201



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Annexure A

DISCLOSURE OF INFORMATION PURSUANT TO REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR

1. Type of securities proposed to be issued / allotted: Equity
2. Type of issuance: Allotment of restructured equity shares to eligible shareholders pursuant to the Scheme of Share Capital Reduction as confirmed and approved by the Hon'ble National Company Law Tribunal Mumbai Bench -1 (NCLT).
3. Total number of securities allotted or the total amount for which the securities are allotted: Allotment of 44,58,300 equity shares of Re. 1/- each fully paid up amounting to Rs. 44,58,300/- (Rupees Forty Four Lakhs Fifty Eight Thousand and Three hundred only)
4. Outcome of the subscription
100% Allocation Completed. The allotment is a mandatory, non-cash corporate action executed on a pro-rata basis to the eligible equity shareholders of the Company whose names stood recorded in the Register of Members and Depository Records on the designated Record Date, i.e., 22nd July, 2026, in the approved restructuring ratio of 1 new share for every 10 old shares held. No portion of this issuance was open for public or third-party subscription.
5. Issue price / Allotted price
Allotted at a face value of ₹ 1 per equity share, credited as fully paid-up, in structural substitution of the reduced capital under the terms of the NCLT order. No fresh financial consideration or premium was payable by the allottees.
6. Number of investors: 11926
7. In case of convertibles, relation of tenure of instrument: Not Applicable.
8. Updated share capital details of the listed entity:

Sr. No.	Promoters / Others Shareholders	Pre-Holding (Pre-Reduction) Shares	Shares Allotted (Considering 90% Reduction)	Post-Allotment Shares	Issue / Allotment Price
1	Promoter	1,21,000	1,08,900	12,100	1
2	Public	4,44,62,000	4,00,15,800	44,46,200	1
Total Capital		4,45,83,000	4,01,24,700	44,58,300	1

