August 03, 2026

To,

National Stock Exchange of India Ltd.
Symbol: UNIMECH

BSE Limited
Scrip Code: 544322

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') – Fund Raising

Dear Sir/Ma'am,

In furtherance of our intimation dated July 29, 2026 and pursuant to Regulation 30 and other applicable provisions of the SEBI Listing Regulations read with Schedule III thereof, this is to inform you that the Board of Directors of Unimech Aerospace and Manufacturing Limited at its meeting held today, i.e., August 03, 2026, have *inter-alia* considered and approved the following matter:

Issuance of Equity Shares and/or other eligible securities by way of Qualified Institutions Placement ('QIP'):

Subject to the approval of the Shareholders at the ensuing Annual General Meeting of the Company, the Board has approved to raise further capital and to create, offer, issue and allot such number of fully paid-up equity shares of the Company of face value of Rs. 5 each (the 'Equity Shares'), and/or convertible securities or any combination of the Securities thereof in accordance with the applicable laws, for an aggregate consideration not exceeding 750,00,00,000 (Rupees Seven Hundred and Fifty Crore Only) or an equivalent amount thereof, in one or more tranches, law by way of a qualified institutions placement ('QIP') of Securities in accordance with the provisions of Chapter VI of the SEBI ICDR Regulations and other applicable laws.

Additional Information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026, dated January 30, 2026, is enclosed herewith as ***'Annexure-I'.***

Kindly acknowledge and take the same on records.

Thanking You,
Yours Faithfully,

For Unimech Aerospace and Manufacturing Limited

RASHMI GUPTA
Digitally signed by RASHMI GUPTA
Date: 2026.08.03 18:18:45 +05'30'

Rashmi Gupta
Company Secretary & Compliance Officer
M. No: A25382

Annexure-I

Details under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

S. No.	Particulars of Securities	Details of Securities
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares and/or convertible securities or any combination of the Securities thereof
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement ('QIP') in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013 and other applicable laws, as may be considered appropriate under the applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	For an aggregate consideration not exceeding Rs. 750,00,00,000 (Rupees Seven Hundred and Fifty Crore Only) or an equivalent amount thereof, in one or more tranches