Sagarsoft®

SSIL: SEC: BSE: 2026-27

31st July, 2026

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

Scrip Code : 540143
ISIN: INE184B01012

Dear Sir

Sub: Regulation 33 of SEBI (LODR) Regulations 2015 - Furnishing of Un-audited Standalone and Consolidated Financial Results for the first quarter ended 30th June, 2026

Further to our letter dated 24th July, 2026, we are pleased to forward herewith our unaudited standalone and consolidated financial results for the first quarter ended 30th June, 2026, along with the Limited Review Report furnished by our Statutory Auditors on the above financial results, which were taken on record and approved by our Board at their meeting held on today, after review by the Audit Committee.

The above said meeting of the Board of Directors commenced at 04:30 p.m. and concluded at 05:45 p.m.

We would request you to kindly take the above information/ documents on record.

Thanking you

Yours faithfully

for **Sagarsoft (India) Limited**

T. Sri Sai Manasa

SAGARSOFT (INDIA) LIMITED
Hyderabad

T. Sri Sai Manasa
Company Secretary & Compliance Officer
M.No:F13917

Walker Chandiok & Co LLP
Unit No – 1, 10th Floor,
My Home Twitza, APIIC,
Hyderabad Knowledge City,
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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Sagarsoft (India) Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Sagarsoft (India) Limited ('the Company') for the quarter ended 30 June 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

ROHIT KUMAR MITTAL

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Date: 2026.07.31 17:40:00 +05'30'

Rohit Kumar Mittal
Partner
Membership No.: 223779
UDIN: 26223779AQDLWN7581

Place: Hyderabad
Date: 31 July 2026

Sagarsoft

Sagarsoft (India) Limited
CIN: L72200TG1996PLC023823
Plot No: 111, Road No 10, Jubilee Hills, Hyderabad - 500 033.

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

(Amount in lakhs of ₹ unless otherwise stated)

Sl. No	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(unaudited)	[refer note 3]	(unaudited)	(Audited)
1	**Income**				
	a. Revenue from operations	1,118.18	923.59	1,198.75	4,865.75
	b. Other income	24.48	133.48	36.45	339.28
	Total income	**1,142.66**	**1,057.07**	**1,235.20**	**5,205.03**
2	**Expenses**				
	a. Employee benefits expenses	913.74	870.14	934.10	3,545.01
	b. Outsourcing costs	177.72	230.66	211.84	895.25
	c. Finance costs	12.28	13.16	15.71	52.10
	d. Depreciation and amortization expense	45.74	44.55	46.73	183.53
	e. Other expenses	76.83	82.05	110.98	346.31
	Total expenses	**1,226.31**	**1,240.56**	**1,319.36**	**5,022.20**
3	**Profit/(loss) before tax (1-2)**	**(83.65)**	**(183.49)**	**(84.16)**	**182.83**
4	**Tax expense**				
	a. Current tax expense/(benefit)	-	(51.24)	-	40.41
	b. Deferred tax expense/(benefit)	(22.29)	9.65	(21.02)	11.73
	c. Tax for earlier period/year	-	0.02	-	1.96
	Total tax expense/(benefit)	**(22.29)**	**(41.57)**	**(21.02)**	**54.10**
5	**Profit/(loss) for the period/year (3-4)**	**(61.36)**	**(141.92)**	**(63.14)**	**128.73**
6	**Other comprehensive income (OCI)**				
	(a) (i) Items that will not be reclassified to profit or loss	6.61	(49.03)	25.15	26.42
	(ii) Income tax relating to above	(1.66)	12.34	(6.33)	(6.65)
	(b) Items that will be reclassified to profit or loss	-	-	-	-
	Total other comprehensive income/(loss)	**4.95**	**(36.69)**	**18.82**	**19.77**
7	**Total comprehensive income/(loss) for the period/year (5+6)**	**(56.41)**	**(178.61)**	**(44.32)**	**148.50**
8	Paid-up Equity Share Capital (face value of ₹10 each)	639.22	639.22	639.22	639.22
9	Other equity				5,042.15
10	**Earnings per equity share ("EPES")**				
	Basic and Diluted EPES (in absolute ₹ terms)	(0.96)	(2.22)	(0.99)	2.01
		(not annualised)	(not annualised)	(not annualised)	(Annualised)

SAGARSOFT (INDIA) LIMITED Hyderabad

Notes to the Standalone financials results:

1 The standalone unaudited financial results for the quarter ended 30 June 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 31 July 2026. The Statutory auditors have performed limited review of the above unaudited standalone financial results, and have issued unmodified review report thereon.

2 The standalone unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3 The figures for the quarter ended 31 March 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 2026, and the unaudited year to date figures up to the nine months ended 31 December 2025, which were subject to limited review by the statutory auditors.

4 The Company is primarily engaged in Staffing and Information Technology related services to its customers in India and Overseas, which is being considered as a single reportable business segment, by the management.

For and on behalf of the Board of Directors of
Sagarsoft (India) Limited

SAGARSOFT (INDIA) LIMITED
Hyderabad

M.Jagadeesh
Managing Director
DIN: 01590689

Date: 31 July 2026
Place: Hyderabad

Walker Chandiok & Co LLP
Unit No – 1, 10th Floor,
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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Sagarsoft (India) Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Sagarsoft (India) Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') (refer Annexure 1 for the list of subsidiaries included in the Statement) for the quarter ended 30 June 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The Statement includes the interim financial information of one subsidiary, which has not been reviewed by their auditors, whose interim financial information reflects total revenues of ₹12.10 Lakhs, net profit after tax of 5.32 Lakhs, total comprehensive income of ₹ 5.32 Lakhs for the quarter ended 30 June 2026 as considered in the Statement and have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such unreviewed interim financial information. According to the information and explanations given to us by the management, this interim financial information is not material to the Group.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the financial information certified by the Board of Directors.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

ROHIT KUMAR MITTAL
Digitally signed by ROHIT KUMAR MITTAL
Date: 2026.07.31 17:40:27 +05'30'

Rohit Kumar Mittal
Partner
Membership No. 223779
UDIN: 26223779EJJRSB3537

Place: Hyderabad
Date: 31 July 2026

Annexure 1

List of entities included in the Statement

1. IT Cats LLC, USA
2. Sapplica Inc., USA
3. Elite Computer Consultants Inc., USA
4. Sarral Global, Inc., USA

Sagarsoft

Sagarsoft (India) Limited

CIN: L72200TG1996PLC023823

Plot No: 111, Road No 10, Jubilee Hills, Hyderabad - 500 033.

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

(Amount in lakhs of ₹ unless otherwise stated)

Sl. No	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(unaudited)	[refer note 3]	(unaudited)	(Audited)
1	**Income**				
	a. Revenue from operations	5,448.61	3,736.86	4,057.25	16,440.08
	b. Other income	25.67	143.55	49.25	388.36
	Total income	**5,474.28**	**3,880.41**	**4,106.50**	**16,828.44**
2	**Expenses**				
	a. Employee benefits expenses	3,519.77	3,252.20	3,242.10	12,894.95
	b. Outsourcing costs	1,250.50	822.77	816.75	3,355.16
	c. Finance costs	18.36	17.01	15.84	56.16
	d. Depreciation and amortization expense	68.69	91.87	78.45	323.59
	e. Impairment on Intangible assets	-	335.81	-	335.81
	f. Other expenses	312.35	275.61	373.79	1,188.39
	Total expenses	**5,169.67**	**4,795.27**	**4,526.93**	**18,154.06**
3	**Profit/(Loss) before tax (1-2)**	**304.61**	**(914.86)**	**(420.43)**	**(1,325.62)**
4	**Tax expense**				
	a. Current tax expense/(benefit)	37.57	(20.58)	31.42	154.32
	b. Deferred tax expense/(benefit)	(22.30)	9.65	(21.02)	11.73
	c. Tax for earlier period/year	-	0.02	-	1.96
	Total tax expense	**15.27**	**(10.91)**	**10.40**	**168.01**
5	**Profit/(loss) for the period/year (3-4)**	**289.34**	**(903.95)**	**(430.83)**	**(1,493.63)**
6	**Other comprehensive income (OCI)**				
	(a)(i) Items that will not be reclassified to profit or loss	6.61	(49.03)	25.15	26.42
	(ii) Income tax relating to above	(1.66)	12.34	(6.33)	(6.65)
	(b)(i) Items that will be reclassified to profit or loss	2.77	200.31	(8.33)	393.67
	(ii) Income tax relating to above	-	-	-	-
	Total other comprehensive income	**7.72**	**163.62**	**10.49**	**413.44**
7	**Total comprehensive income/ (loss) for the period/year (5+6)**	**297.06**	**(740.33)**	**(420.34)**	**(1,080.19)**
8	**Net profit/(loss) attributable to:**				
	- Shareholders of the Holding Company	196.09	(653.30)	(240.40)	(749.47)
	- Non-controlling interest	93.25	(250.65)	(190.43)	(744.16)
9	**Other comprehensive income/ (loss) for the period/year attributable to:**				
	- Shareholders of the Holding Company	8.36	164.08	9.89	418.22
	- Non-controlling interest	(0.64)	(0.46)	0.60	(4.78)
10	**Total comprehensive income/(loss) for the period/year attributable to:**				
	- Shareholders of the Holding Company	204.44	(489.22)	(230.51)	(331.25)
	- Non-controlling interest	92.61	(251.11)	(189.83)	(748.94)
11	Paid up Equity share capital (face value of ₹10 each)	639.22	639.22	639.22	639.22
12	Other equity				6,360.32
13	**Earnings per equity share ("EPES")**				
	Basic and Diluted EPES (in absolute ₹ terms)	3.07	(10.22)	(3.76)	(11.72)
		(not annualised)	(not annualised)	(not annualised)	(Annualised)

SAGARSOFT (INDIA) LIMITED Hyderabad

Notes to the consolidated financials results:

1 The consolidated unaudited financial results for the quarter ended 30 June 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 31 July 2026.The Statutory auditors have performed limited review of the above unaudited consolidated financial results, and have issued unmodified review report thereon.

2 The consolidated unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3 The figures for the quarter ended 31 March 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 2026, and the unaudited year to date figures up to the nine months ended 31 December 2025, which were subject to limited review by the statutory auditors.

4 The Group is primarily engaged in Staffing and Information Technology related services to its customers in India and Overseas, which is being considered as a single reportable business segment, by the management.

For and on behalf of the Board of Directors of
Sagarsoft (India) Limited

M.Jagadeesh
Managing Director
DIN: 01590689

SAGARSOFT (INDIA) LIMITED
Hyderabad

Date: 31 July 2026
Place: Hyderabad