

DELHIVERY

Date: May 16, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001, India

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, India

Scrip Code: 543529

Symbol: DELHIVERY

Sub: Press Release - Audited Standalone and Consolidated Financial Results for the quarter and financial year ended March 31, 2026

Dear Sir/ Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), please find enclosed herewith a copy of the press release being issued by the Company on Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026.

This disclosure will also be hosted on the Company’s website at www.delhivery.com as per the provisions of the SEBI Listing Regulations.

You are requested to take this on record.

Thank you.

Yours sincerely,

For Delhivery Limited

Madhulika Rawat

Company Secretary & Compliance Officer

Membership No: F8765

Encl.: As above



Delhivery Limited

Corporate Office: Plot 5, Sector 44, Gurugram - 122 002, Haryana, India

Registered Office: N24-N34, S24-S34, Air Cargo Logistics Centre-II,
Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi – 110037
(Formerly known as Delhivery Private Limited)

CIN: L63090DL2011PLC221234

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Delhivery FY26 Summary: Free Cashflow Positive, 1 Billion Parcels, 2 Million MT PTL Freight, Rs.10,000 Cr+ in Revenue

Gurugram, Haryana May 16th, 2026: Delhivery Limited (NSE: DELHIVERY, BOM: 543529) announced Q4FY26 and full year FY26 results today.

FY26 business performance:

- Express parcel business delivered **1 billion e-commerce parcels** in FY26 - equivalent to the cumulative volumes delivered during Delhivery's first 10 years of operations
- PTL delivered **~2 million metric tonnes** of freight in FY26, recording 17% YoY growth
- Revenue from services of **Rs.10,486 Cr in FY26**, growth of 17% YoY
- **EBITDA** for FY26 stood at **Rs.764 Cr (7.3% margin)**, 2x of FY25 EBITDA
- PAT of Rs.347 Cr, before accounting for Ecom Integration costs and exceptional items. **Consolidated PAT for FY26 of Rs.153 Cr**
- **Business turned free cashflow positive** with **Rs.89 Cr of FCF⁽¹⁾** driven by sustained volume growth, steady margin expansion & continuous reduction in capital intensity.
- Transport (Express + PTL) business delivered **16.0% ROIC⁽²⁾ in FY26**
- Strong balance sheet with **Rs.4,555 Cr of cash & cash equivalents** as of Mar'26

Q4FY26 business performance:

- Express parcel volume of **306 million shipments** in Q4FY26, **growth of 72% YoY**
- Part Truck Load (PTL) recorded **549K MT for the quarter, growth of 20% YoY**
- Revenue from services of **Rs.2,848 Cr in Q4FY26**, growth of 30% YoY
- **EBITDA** for Q4FY26 at **Rs.231 Cr (8.1% margin)**
- PAT of Rs.87 Cr in Q4FY26, before accounting for Ecom integration costs and exceptional items; **Consolidated PAT for Q4 FY26 of Rs.72 Cr**

New Initiatives:

- Introduced AI agent-powered **autonomous transport management system** to automate freight procurement, shipment planning, execution, and invoice reconciliation
- Strengthened the reach of **Delhivery International**, our economy air-parcel service, with launches to UK, Canada, and Australia during the quarter
- Launched **Delhivery One SmartAssist**, an AI-driven smart agent designed to automate Level 1 customer support, integrated directly into the Delhivery One platform

Note : Excludes impact of Ecom Express related integration cost

1) FCF = Cashflow from operations - Capex outflow - payment towards lease liabilities. Refer Q4FY26 earnings deck for details

2) ROIC = Adjusted EBIT / Tangible invested capital. Refer Q4FY26 earnings deck for details

- Expanded **Delhivery Local, on-demand intra-city logistics service to Jaipur**, taking the presence to six cities
- NVIDIA partnership to develop an **India-focused AI native digital mapping platform**

Delhivery will host its earnings call to discuss Q4FY26 results at 6:00 PM IST on Saturday, May 16th, 2026. The registration link for the call has already been shared with the stock exchanges and the link to the audio replay will be made available on the Investor Relations page of the company's website at <https://www.delhivery.com/company/investor-relations> following the earnings call.

About Delhivery

Delhivery is India's largest logistics services provider. The company is a leading provider of logistics services including e-commerce and express parcel transportation, on-demand logistics, part truck-load (PTL) freight, full-truckload (FTL) freight services, cross-border air express and freight services, warehousing and supply chain solutions, data services and software including warehouse management and transportation management systems to over 52,000 clients. For more information about Delhivery, please visit www.delhivery.com.

Note : Excludes impact of Ecom Express related integration cost

- 1) *FCF = Cashflow from operations - Capex outflow - payment towards lease liabilities. Refer Q4FY26 earnings deck for details*
- 2) *ROIC = Adjusted EBIT / Tangible invested capital. Refer Q4FY26 earnings deck for details*