November 26, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400051

Dear Sir,

Sub: Submission of Corporate Presentation

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

Please find enclosed the Corporate Profile of the Company as on November 2026. The said presentation provides a comprehensive overview of the Company's business operations, investment banking services and capabilities, key transactions undertaken, business strengths, Board and management credentials, group companies, financial performance, and strategic business initiatives.

The Corporate profile is also being made available on the Company's website at www.primesec.com.

You are requested to take the above on record.

Thanking you,

Yours faithfully,
For **Prime Securities Limited**

AJAY JITENDRA SHAH

Digitally signed by AJAY JITENDRA SHAH
Location:
Date: 2026-11-26 18:16+05:30

Ajay Shah
Company Secretary
(ACS-14359)



PRIME SECURITIES LIMITED

CORPORATE PROFILE

November 2026



A. BUSINESS OVERVIEW

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INTRODUCTION

1. **VINTAGE OF OVER FOUR DECADES, REGISTERED AS A CATEGORY I MERCHANT BANKER WITH SEBI**
   SEBI Registration Number: MB/INM000000750

2. **GROUP INVOLVED IN ALL RELEVANT ADVISORY SERVICES IN THE FIELD OF FINANCE, IN INDIA AS WELL AS OVERSEAS**
   H1 FY27 Revenues of INR 69 Cr; FY26 Revenues of INR 138 Cr and Cash Profit of INR 41 Cr

3. **FULL-SERVICE INVESTMENT BANK**
   Wide and diverse service offering that includes Private Equity, M&A Advisory, QIPs, Debt Syndication, Structured Credit, Restructurings & Resolutions, Rights Issues, Buybacks, Open Offers, Delisting, etc.

4. **LISTED ON NSE AND BSE**
   Market capitalisation of over INR 1,000 Cr (Capitalization as of November 2026)

5. **MANAGEMENT TIERS COMPRISING OF QUALIFIED AND INDEPENDENT PROFESSIONALS AT THE BOARD LEVEL, AND EXPERIENCED TEAM OF EXECUTIVES**

6. **EVER EXPANDING CLIENTELE RANGE COMPRISING OF LISTED AND UNLISTED CORPORATE ENTITIES**
   Clients include Piramals, Mahindras, JSW Group, Lloyds Group, Vodafone Idea, YES Bank, IRB Infra, Edelweiss, InCred, Avanse Financial, Welspun, Future Group, Wadias, Indostar, VA Tech Wabag and several more

AMONG TOP I-BANKS! ONE-STOP-SHOP FOR ITS CLIENTELE!

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KEY FACTS

INR 114 CR
Prime is among Top I-Banks (based on an average of FY25 & FY26 Revenues)

INR 27,000 CR
Value of deals executed by Prime in last 4 years (debt and equity)

INR 42 CR
Amongst the most profitable I-Banks in India (based on an average of FY25 & FY26 PBT)

50+ DEALS
No. of successful deal closures by Prime in last 4 years (debt and equity)

HIGH MARKET STANDING
Extremely nimble; very quick response and turnaround time on mandates

TEAM OF 23 PROFESSIONALS
High quality IB professionals

HIGH RETURN ON INTELLECTUAL PROPERTY (ROIP) AND RETURN ON NETWORK (RONW)

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FULL-SERVICE INVESTMENT BANKING PLATFORM

SERVICE OFFERING

EQUITY
- EARLY STAGE
- PRIVATE EQUITY
- PIPE / PREF ISSUE
- M&A ADVISORY
- QIPs
- RIGHTS ISSUES
- BUYBACK
- DELISTING
- OPEN OFFERS

DEBT
- MEZZANINE
- TERM LOANS
- WORKING CAPITAL
- NFB FACILITIES
- NCD PLACEMENT
- PROJECT FINANCE
- CPs
- RATING ENHANCEMENT
- FACTORING

WEALTH
- ASSET ALLOCATION
- STRUCTURED INVESTING
- TREASURY SOLUTIONS

RESTRUCTURINGS
- DEBT RESTRUCTURING
- NCLT / IBC RESOLUTIONS
- ARC ADVISORY

GO TO INVESTMENT BANK FOR ALL CORPORATE NEEDS!

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B. KEY TRANSACTIONS

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KEY TRANSACTIONS

Piramal

Structured Credit

INR 10,000 Cr

Mahindra FINANCE

Advisory (Rights) & M&A (Buy Side)

INR 3,000+ Cr

SISCOL

Exclusive Advisor to Lloyds Group for a 87.5% stake

INR 1,070+ Cr

YES BANK

QIP

INR 1,930 Cr

Edelweiss
Ideas create, values protect

Structured Credit

INR 1,500 Cr

AVANSE FINANCIAL SERVICES

M&A

INR 1,000 Cr

RBLBANK

Advisor to Mahindra Group for a 3.5% stake

INR 417 Cr

LLOYDS METALS

QIP

INR 1,218 Cr

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KEY TRANSACTIONS

UGRO CAPITAL	IRB INFRASTRUCTURE DEVELOPERS LTD	V!	AVANSE FINANCIAL SERVICES
Debt Syndication / Co-Lending	Debt Syndication	Advisory + NFB	Structured Credit
INR 5,000 Cr	**INR 1,000 Cr**	**INR 2,000+ Cr**	**INR 300 Cr**
GMR	InCred	Bombay Burmah	INDOSTAR
Structured Credit	Debt Syndication	Debt Syndication	Preferential Issue
INR 350 Cr	**INR 300 Cr**	**INR 143 Cr**	**INR 200 Cr**

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KEY TRANSACTIONS

Hexacom India Limited

M&A

INR 640 Cr

Shri Girija Alloy and Power

Debt Restructuring

INR 500 Cr

The Juhu Centaur Hotel

M&A

INR 400 Cr

NATH SEEDS

Nath Bio-Genes (I) Ltd.

QIP

INR 135 Cr

FERMIONIC

Preferential Issue

INR 50 Cr

Radio NEXT 93.2FM

PE + Debt Raising

INR 125 Cr

RELIANCE Anil Dhirubhai Ambani Group

BIG FM

Preferential Issue

INR 115 Cr

WABAG

Preferential Issue

INR 120 Cr

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KEY TRANSACTIONS

ZICOM AWAKE ALWAYS	Logix Customer Satisfaction @ Any Cost	Balrampur Chini Mills Limited	OK PLAY
M&A	QIP	Private Equity	Preferential Issue
INR 225 Cr	INR 98 Cr	INR 100 Cr	INR 45 Cr
BRANDHOUSE RETAILS	Tourism Finance Corporation of India Ltd.	Nagreeka	Gandhi Special Tubes Ltd
Debt + Equity	Preferential Issue	Rights Issue	Three Buybacks Aggregating
INR 100 Cr	INR 65 Cr	INR 37.5 Cr	INR 136 Cr

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KEY TRANSACTIONS

Keshav CEMENT

Preferential Issue

INR 70 Cr

PRAXIS HOME RETAIL LIMITED

Preferential Issue

INR 64 Cr

PRAXIS HOME RETAIL LIMITED

Two Rights Issues aggregating

INR ~100 Cr

JSW

Private Equity

INR 90 Cr

USHA SHRIRAM

Preferential Issue

INR 23 Cr

Probus

Private Equity

INR 50 Cr

Apollo HOSPITALS TOUCHING LIVES

Private Equity

INR 60 Cr

Hexacom India Limited

QIP + Pref Issue

INR 80 Cr

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KEY TRANSACTIONS

QIP	Private Equity	Private Equity	Private Equity
INR 97 Cr	**INR 60 Cr**	**INR 60 Cr**	**INR 35 Cr**
Private Equity	Brand Sale	QIP	Advisor for 17.2% stake sale
INR 45 Cr	**INR 30 Cr**	**INR 28 Cr**	**INR 17 Cr**

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KEY TRANSACTIONS



Preferential Issue

INR 22 Cr



Preferential Issue

INR 10 Cr



Debt Syndication & NCD issue

INR 10 Cr



Advisory



M&A



4 Open Offers / Buybacks



Brand Sale



Brand Sale

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C. CRITICAL SUCCESS FACTORS

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THE SECRET SAUCE!



ALL-WEATHER FRIEND

Whether its boom time or distress, Prime has the right solution for clients across market and business cycles

Service offering across equity and debt (including restructurings and resolutions)



RETURN ON NETWORK (RONW)

Decades of trusted relationships with corporates, promoters, investors and lenders

Repeat mandates from several prominent groups and high-profile clientele

The same network now powers Prime TriGen Wealth: INR 6,000+ Cr AUM/AUA



RETURN ON INTELLECTUAL PROPERTY (RoIP)

Returns come from ideas, structuring and judgement, not balance sheet

Senior leadership hands-on in every transaction, improving the ratio of successful outcomes

Success without the baggage of a large organisation



AGILE, NIMBLE & MARKET DRIVEN

Constantly reacting to market stimuli and client needs; eyes & ears trained to capture mood and sentiment

Built up anchor book for YES Bank's QIP of INR 1,930 Cr much before other BRLMs

Preferential issue for VA Tech (INR 120 Cr) was marketed in 72 hours flat (despite complexity of financials)

EARLY MOVER! EAR TO THE GROUND!

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THE SECRET SAUCE!



INVESTOR RELATIONSHIPS

Strong and long-standing relationships with

- Private Equity Funds
- Banks
- NBFCs
- Structured Credit and Distressed Funds
- Insurance Companies
- Mutual Funds
- Foreign Institutional Investors
- Hedge Funds
- Family Offices
- High Net Worth Individuals



HIGH STRUCTURING CAPABILITY

Piramal deal (INR 10,000 Cr) involved significant structuring complexity

Ideation & structuring for Deep Discount Rights Issue for M&M Financial Services (INR 3,089 Cr); extremely well received by the market

NFB facilities for Vodafone Idea (INR 2,000+ Cr) and Cross Border funding for Bombay Burmah (INR 143 Cr) - Prime's innovative deal structures enabled successful outcomes



HIGH QUALITY TEAM

Well qualified and self-motivated team of IB professionals

Good blend of experience and youth



ACCESSIBILITY AND HUMILITY

All team members accessible to clients 24 * 7 * 52

Modesty and humility are key attributes of our team members

FOCUSED TEAM HAS LED TO HIGH OVERALL ORGANIZATIONAL EFFICIENCY!

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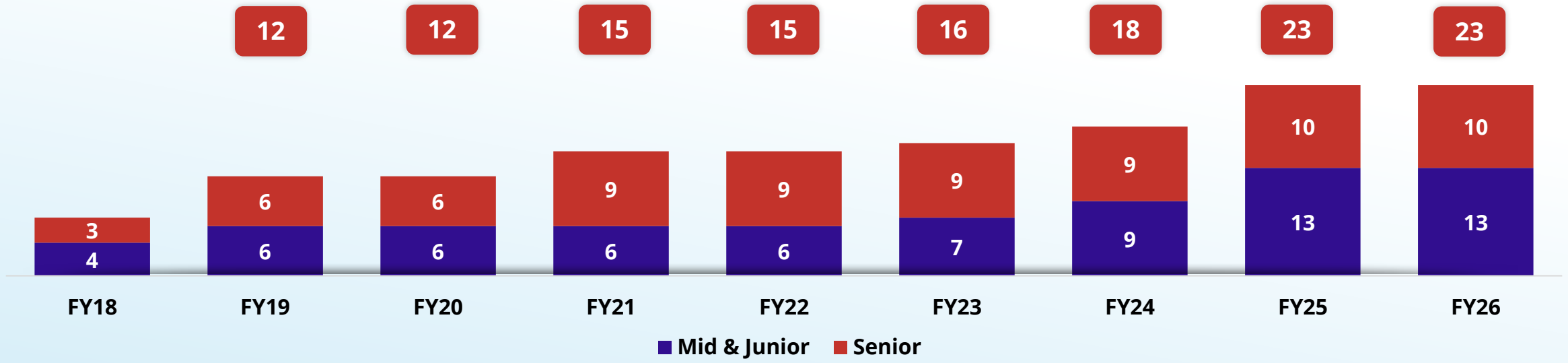
IB TEAM PROFILE HAS STRENGTHENED SIGNIFICANTLY

IB TEAM COUNT



Senior team strengthened through recruitment of industry professionals with wide and diverse experience

High profile senior professionals also inducted as advisors

Senior team brings about fresh corporate and investor / lender relationships that contributes to tangible revenues and profitability

Additions to mid & junior level also to support seamless execution of transactions

Most team members have been with the firm for 15 years or more

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D. TEAM CREDENTIALS

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EMINENT PERSONALITIES AT THE BOARD LEVEL



Mayank Malik –
Independent Director,
Prime Securities Limited

Previously with Citibank, Standard Chartered Bank, IndusInd International Holdings Limited and has extensive experience building new businesses in the Middle East and Africa region

MBA (IIM-A), Bachelor of Commerce (Hons.) - University Topper
Gold Medalist



Smeeta Bhatkal –
Independent Director,
Prime Securities Limited

Served as Dean - Banking, Financial Services & Insurance at Welingkar Institute of Management Development & Research, Mumbai

MBA (IIM-A), Bachelor of Commerce from Sydenham College, Mumbai



Ashok Kacker –
Independent Director, Prime Securities Limited and Prime Research & Advisory Limited

Previously Indian Revenue Service Officer, Income Tax; Executive Director, SEBI; Founder & Managing Partner, A. K. Advisors and Consultants

M.Sc. (Physics), University of Allahabad (Topper of the 1972 batch)



Sujit Kumar Varma –
Non-Executive & Non-Independent Director,
Prime Securities Limited

Previously with State bank of India as Deputy Managing Director, Corporate Accounts Group. Held various senior positions including CEO of SBI New York and CGM (International Banking)

St. Xavier's College, Bachelor of Arts (Hons.) in English, CAIIB, Certification from various top institutes including Harvard Business School, IIM-A

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EMINENT PERSONALITIES AT THE BOARD LEVEL



Sarthak Behuria –
Independent Director,
Prime Research & Advisory Limited

Presently the Chairman of Reliance BP Mobility Limited

Previously served as Chairman of Indian Oil Corporation and Chairman & Managing Director of Bharat Petroleum Corporation Ltd. Also held various senior positions in the KK Modi Group and Adani Group

MBA (IIM-A) and an alumnus of St. Stephen's College, Delhi University



N. Jayakumar –
Managing Director & Group CEO,
Prime Securities Limited

Joined in 1993, previously served as the Head of the Investment Banking Group at Citibank

B.Tech Mechanical Engineering (IIT Delhi), MBA (IIM-A)



Akshay Gupta –
Managing Director & CEO,
Prime Research & Advisory Limited

30+ years in Banking, Asset Management, Investment Banking & Capital Markets

Former MD & CEO of Indiabulls AMC and Peerless AMC

Key leader in scaling ICICI Prudential AMC into India's largest AMC; earlier with ABN AMRO and HSBC

Author and industry speaker on Asset Management and Capital Markets

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EXPERIENCED PROFESSIONALS AT EXECUTION LEVEL



Arun Shah –
Chief Financial Officer

Experience of over 35 years in financial advisory and senior level management and also as independent board member of listed entities

B.Sc. (Hons) and Chartered Accountant, ICAI



Ranen Gandhi –
Managing Director,
Debt Capital Markets

Extensive experience across Capital Markets, Asset Management, and Insurance business. Previously with ICICI Prudential AMC Ltd, Star Union Dai-Ichi Life Insurance amongst others

MBA-Finance from University of Calcutta and Management Development Programmed from IIM-Ahmedabad



Ajay Shah –
Executive Director,
Legal & Company Secretary

Over 18 years of secretarial experience



Santosh Mayekar –
Executive Director,
HR & Admin

Held various critical positions at Franklin Templeton and JM Financial

Holds a postgraduate degree in Human Resource Management (HRM)

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EXPERIENCED PROFESSIONALS AT EXECUTION LEVEL



Ganesh Agarwal –
Managing Director,
M&A & Private Equity

Almost 2 decades of experience across Financial Services, Infrastructure, Industrials, Lifesciences and Consumer; previously with Axis Capital and Anand Rathi

Chartered Accountant, ICAI



Rahul Tadimalla –
Executive Director,
Investment Banking

Over 16 years of IB experience of which 12 years spent as Founding Partner: RSVP Capital Advisors. Prior to that 5+ years in Wealth Management (Kotak & Birla), Private Banking/NRI/Forex Banking (ICICI - Singapore & Bangalore) & Tax Advisory (KPMG)

MBA (Finance & Strategy) from NUS Business School; BBM (Finance) from Christ University



Apurva Doshi –
Executive Director,
Equity Capital Markets

Over 18 years of IB experience in ECM, PE & M&A. Previously with Crisil and Stratcap Securities

Post Graduate Diploma in Business Administration (PGDBA) and M.Com from Mumbai University



Rachit Goel –
Senior Vice President, Early-Stage Financing & Equity Capital Markets

Over 15 years of Investment Banking experience in Private Equity, Mergers & Acquisitions and Equity Capital Markets. Previously worked with HSBC Bank in the Global Banking & Markets team

MBA (Finance) and B.Com (Hons) from the University of Delhi

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EXPERIENCED PROFESSIONALS AT EXECUTION LEVEL



Archana Sinha –
Senior Vice President,
Equity Capital Markets

16-years career spanning Private Equity, Fundraising, Investor Relations & Transaction Structuring

Track record includes successfully managing deals in infrastructure and real estate, and raising funds even under challenging circumstances

Archana is a Chartered Accountant and has done B.Com (Hons) from the University of Delhi



Pranay Choudhary –
Senior Manager,
Investment Banking

Presently engaged in both equity and debt-raising mandates across sectors and company sizes.

Previously worked with HUL for 1.5 years in the Homecare team. Part of the Unilever Future Leaders Programme (UFLP), allowing exposure across Finance teams

Alumnus of the flagship PGP in Management from Indian School of Business (ISB) with a focus on Finance. Pre-MBA work experience of 4 years with D.E. Shaw India



Siddhartha Prabakar –
Senior Manager,
Investment Banking

Experienced in both equity as well as debt-raising mandates across sectors & company sizes

Previous engagements in deep-tech, quantitative finance, & macro-economic policymaking

Dual degrees in Economics & Computer Science from Ashoka University

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EXPERIENCED PROFESSIONALS AT EXECUTION LEVEL



Komal Aggarwal –
Senior Manager,
Investment Banking

5 years of expertise across investment analysis, capital markets, and deal execution

Evaluated high-value investment opportunities and successfully managed complex transactions for a leading private equity fund with an AUM of over USD 800 Mn

MSc in Finance from Regent's University London and M.Com from Mumbai University



Dev Selarka –
Investment Banking Manager

Presently engaged in both equity and debt-raising mandates across sectors & company sizes

Prior to current role, worked as a Project Manager at a payments-focused FinTech in London and led sales strategy at a fast-growing healthcare startup

Holds a BSc in Business and Finance from the University of Warwick



Arnav Mandhana –
Investment Banking Manager

Presently engaged in both equity and debt-raising mandates across sectors & company sizes

Prior experience in financial due diligence, and real estate strategy

Holds a B.A. in Financial Economics and Psychology from the University of Rochester

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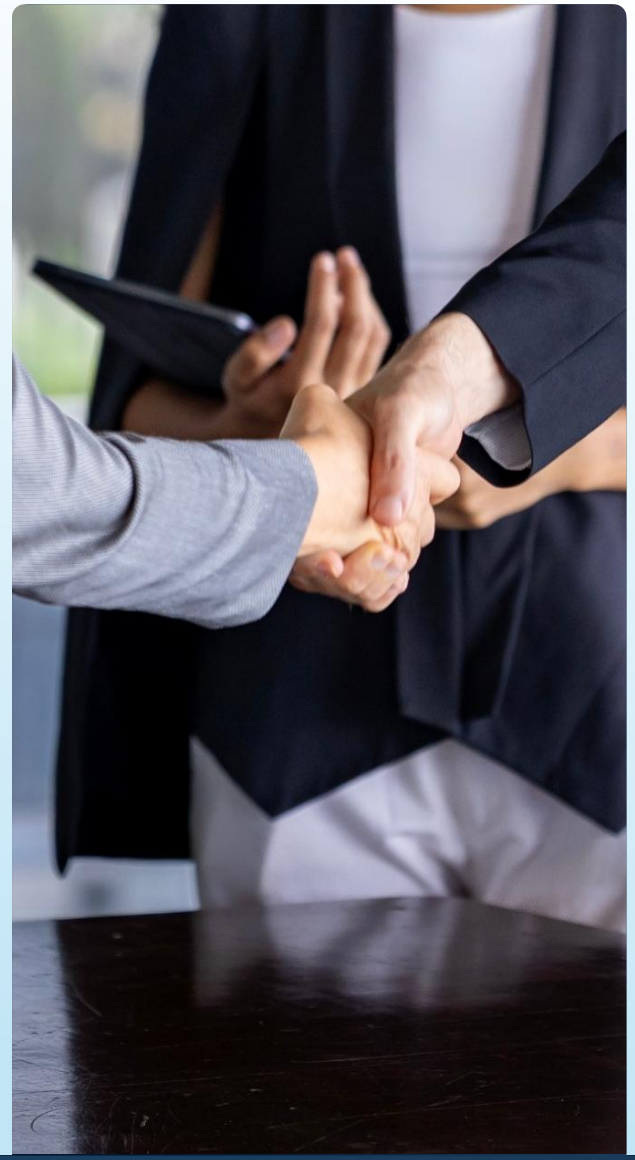
LONG STANDING AND DEEP INVESTOR RELATIONSHIPS (ILLUSTRATIVE LIST)



PE / BUYOUT FUNDS

Warburg Pincus | Morgan Stanley | Blackstone | TPG | CARLYLE | CPP Investments | KKR | Ascent Capital
BlueOrchard Impact Investment Managers | Member of the Schroders Group | Lone Star Funds | Creador | Kedaara | Investcorp | Fairfax Financial Holdings Limited | Amicus Capital Partners | peak xv
Westbridge Capital | CVC | Trident Growth Partners | ICICI Venture | A91 | MegaDelta Capital | CDC Investment works | ChrysCapital | Gaja Capital

Banks / NBFCs

Central Bank of India | DBS | Union Bank of India | यूको बैंक UCO Bank | SBI | MUFG | Bank of Baroda | Bank of India
HDFC Bank | Punjab National Bank | ICICI Bank | IndusInd Bank | VTB | kotak | GRO Capital | Axis Bank
Investec | RBL Bank | Mizuho | Karur Vysya Bank | J.P.Morgan | standard chartered | Aditya Birla Capital | Poonawalla Fincorp | Credable

MFs / insurance Cos

Sundaram Mutual Unearthing Opportunities | Nippon India Mutual Fund | SBI Mutual Fund A Partner For Life | SBI Life Insurance | ICICI Prudential Mutual Fund | kotak Mutual Fund | Canara Robeco Mutual Fund | JM Financial | HDFC Mutual Fund
Bajaj Allianz | L&T Finance | DSP Mutual Fund | Tata Mutual Fund | Birla Sun Life Insurance

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E. SUBSIDIARIES & ASSOCIATES

1. Prime Research and Advisory
2. Prime TriGen Wealth
3. Prime Litmus Investment Management
4. International Subsidiaries
   - PRAL Management Consultancies LLC, UAE
   - Prime Advisory Partners Ltd, UK shareholding
5. Ark Neo Financial Services

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1. Prime Research & Advisory Ltd.

Prime Research & Advisory (PRAL), a 100% subsidiary of Prime Securities, started operation from April 2018

Small team with focused approached in corporate advisory in the areas of:

Debt (Listed + Unlisted)

- Advisory for all debt fundraising needs
- Placement of debt instruments with Institutions and Family offices
- Co-lending tie-ups

Real Estate Segment

- Structured transaction (Structured Debt, Equity, monetization etc.

Strategic and Management Consultancy

- Including SPV and other means of securing debt obligations

Registered as a Corporate Agent with the Insurance Regulatory & Development Authority of India for the distribution of General and Life Insurance products **(including Group Insurance)** to its corporate clients and promoters



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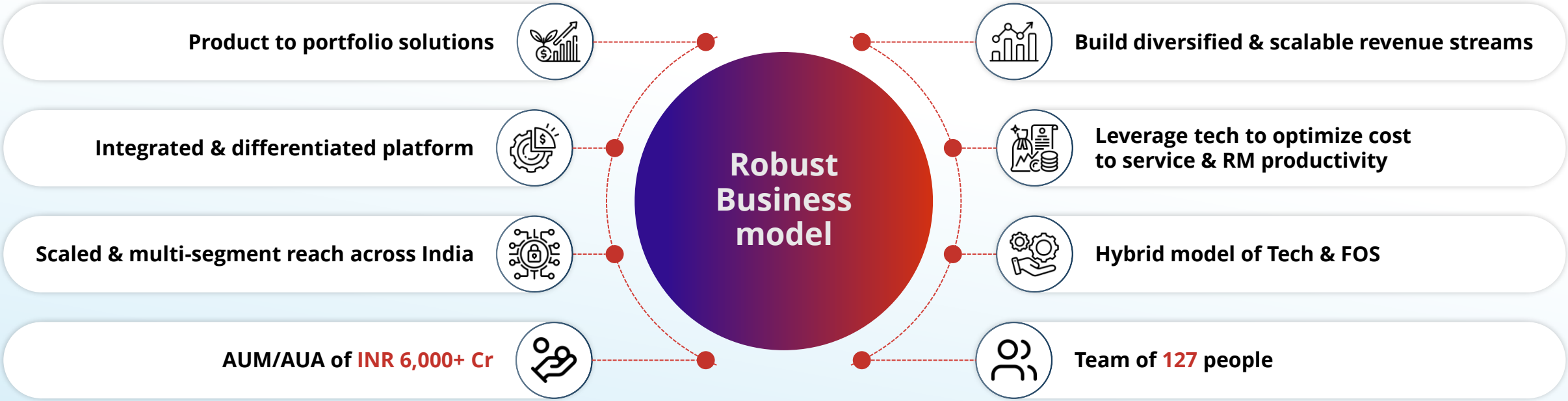
2. Prime TriGen Wealth Ltd.



Prime TriGen Wealth Ltd, a subsidiary of Prime Securities has commenced wealth business with the aim to deliver innovative, client-focused financial solutions

TriGen Wealth envisioned a next-generation wealth platform that merges digital intelligence with personal insight to serve India's affluent population

Hybrid approach bridges the best of both worlds — intuitive, tech-enabled interfaces supported by trusted human expertise

With scalable architecture and pan-India distribution, from investments to wealth preservation and legacy continuity, TriGen crafts personalized solutions that evolve with clients across generations

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Management Team



Sailesh Balachandran
Founder & Joint CEO



Maneesh Kapoor
Founder & Joint CEO

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Key Personnel - Business Verticals



Suraj Jain

Senior Executive Director
Head - Products



Soorianarayanan S

Vice President
Equity Broking



Pradeep Chandran

Executive Director
PCG Equity



Sachin Jain

Executive Vice President
Family Office & Corporate Treasuries



Jatin Lamba

Vice President
Lending

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Key Personnel - Sales



Premal Desai

Business Unit Head
Senior Executive Director – Private Clients



Paramjeet Singh Chopra

Business Unit Head
Senior Executive Director – Private Clients



Anirban Chakravorty

Business Unit Head
Senior Executive Director – Private Clients



Sapna Patel

Managing Partner
Private Clients



Priyanka Nijhawan

Managing Partner
Private Clients



Sam Benedict

Zonal Director
Private Clients



Ramakrishnan R

Zonal Director
Private Clients

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Key Personnel - Non-Sales



Jayakumar D

Vice President
Private Clients,
Services



Sheetal Bajaj

Vice President
Private Clients,
Services



Namrata R

Senior Vice
President,
Team Head -
Operations



Padmashankar Ramakumar

Executive Vice
President
Business Solutions
& Strategy

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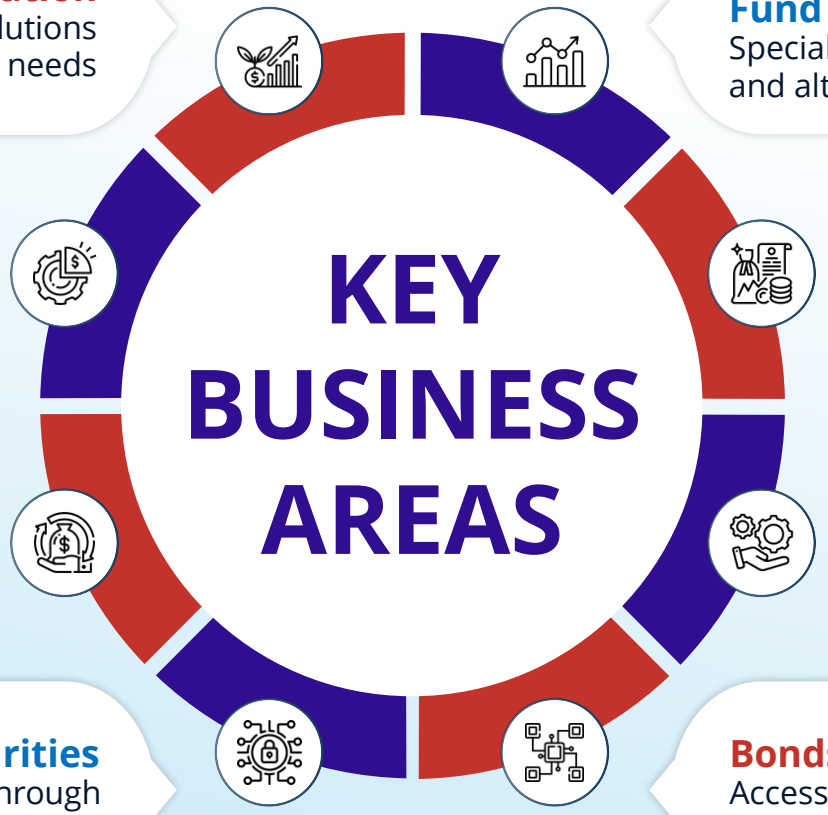
Key Business Areas



Mutual Fund Distribution
Comprehensive mutual fund solutions for diverse investment needs

PMS & Alternative Investment Fund Distribution
Specialized portfolio management services and alternative investment opportunities

Direct Equity & Margin Funding
As an AP for Mirae Asset Capital Markets, offering equity trading and margin funding solutions

GIFT City Funds Distribution
Access to specialized funds through Gujarat International Finance Tec-City

LRS Investments Distribution
Via MAS & SEBI registered entity, enabling Liberalized Remittance Scheme investments

Lending Services
Comprehensive lending solutions through strategic tie-ups with financial institutions

Loan Against Stocks & Securities
Leverage investment portfolio through specialized lending tie-ups

Bonds Distribution
Access to a wide range of bond instruments through distribution partnerships

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EMPOWERING INDIA'S WEALTH LANDSCAPE

Serves both resident Indians and global Indians. Clients include established business families, new-age entrepreneurs, and senior professionals



Multi Family Office

USD **30M+** surplus



Ultra High Net Worth

USD **5M+** surplus



High Net Worth

USD **1M+** surplus



HENRY

(High Earner, Not Rich Yet)

USD **150K+** surplus

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PRESENCE ACROSS INDIA

Gurgaon
Sales & Service Team

Ahmedabad
Sales Team

Surat
Sales & Service Team

Mumbai
Registered Office, Operations Office & Sales Team

Kochi
Sales & Service Team

Coimbatore
Sales Team

Salem
Sales Team

New Delhi & NCR
Sales & Service Team

Lucknow
Sales Team

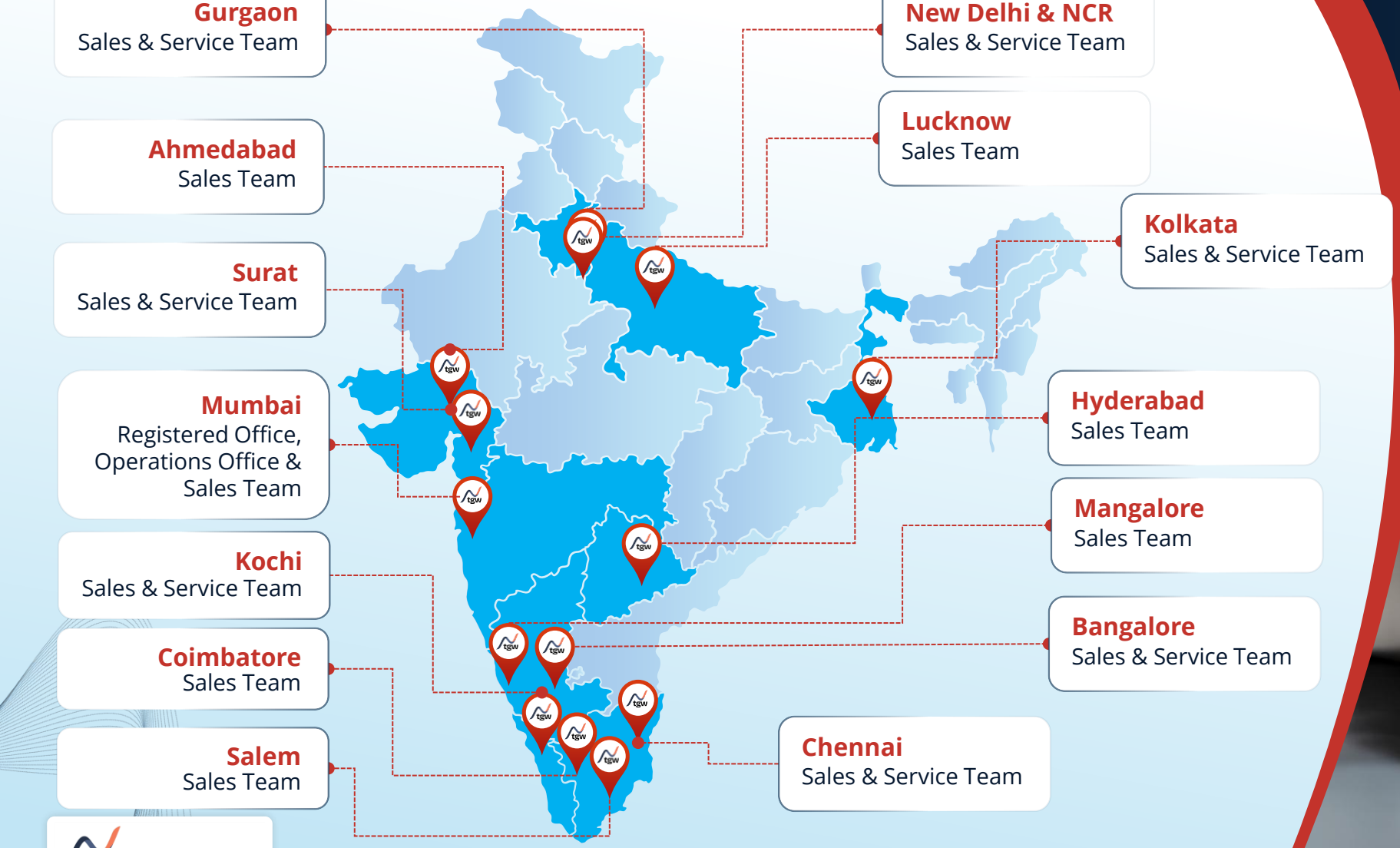
Kolkata
Sales & Service Team

Hyderabad
Sales Team

Mangalore
Sales Team

Bangalore
Sales & Service Team

Chennai
Sales & Service Team



EMPLOYS 127 PEOPLE AS OF NOVEMBER 2026



tgw | TriGen Wealth
Rise Above, Build Beyond.

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3. Prime Litmus Investment Management Ltd. (PLIM)

Brief Introduction

It is a Joint Venture between Prime Research & Advisory Ltd. (75% stake) and Litmus Global Services LLP (25% stake)

Litmus Global Services LLP is a boutique Investment Bank and Strategic Consultancy & Advisory Services focused towards Real Estate Sector (advised transaction over USD 2 Bn.)

Offerings

PLIM is investment manager for Prime Litmus Real Estate (PLRE) AIF II which was SEBI Registered in January 2026

It will very soon launch its first scheme: Prime Litmus Real Estate Opportunities Fund

Management Team



Akshay Gupta brings 30+ years of experience. Previously served as the CEO of the Asset Management business at Indiabulls – leading one of the largest Real Estate funds with successful track record.



Apoorv Kumar is founder of Litmus Global. In his stint with DTZ India as Head of Investment Banking, he has advised real estate transactions worth over USD 3 Bn.



Rahul Rai joins PLIM as Managing Partner and will lead PLRE AIF II and other real estate related practice. Prior to joining PLIM he was CIO at ICICI Prudential Real Estate business

4. INTERNATIONAL SUBSIDIARIES



Prime has set up subsidiaries in UK and UAE to facilitate corporate advisory services to international clients and cross border transactions with Indian clients

PRAL Management Consultancies LLC, UAE
(Wholly-owned Subsidiary)

Prime Advisory Partners Ltd, UK shareholding
(97.83% Subsidiary)

International presence will also support fund raising activities for clients by having better access to international investors & lenders

As TriGen Wealth business expands, these subsidiaries will be able to support the wealth business by establishing relevant connects

Over a period of time Prime expects international business to gain foothold and contribute materially to overall Prime's business

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5. Ark Neo



Brief Introduction

Prime acquired **41.68%** shareholding in DhanLAP (Ark Neo Financial Services Pvt. Ltd.) in December 2024

DhanLAP is founded by C. R. Chandrasekhar, a serial entrepreneur, who had earlier co-founded FundsIndia.com, one of the earliest provider of online mutual fund platform, which has now been acquired by WestBridge Capital



Offerings

A digital platform which facilitates loan against securities (MF & Shares) for retail clients

Business Model:
Both B2B and B2C, contributing equally to business



Key client proposition

Retail investors often disrupt long-term wealth creation by prematurely liquidating mutual fund /shares assets for short-term needs

DhanLAP facilitates full online execution of loan against mutual funds and shares, providing loans to clients as quickly as within 30 min

The client gets funds at low cost, being a secured product and there is no incidence of possible tax liability due to capital gains from sale of securities

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Ark Neo (contd.)

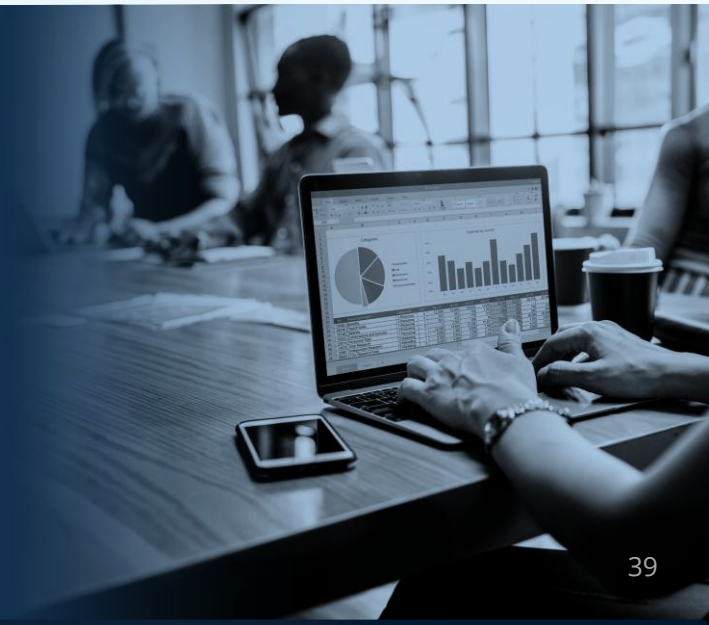
Key lending partners

Key metrics

Facilitated disbursements of **2,315+ loans**

Partners Onboarded **2,400+**

Registered customers **25,000+**



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F. KEY INVESTMENTS (UNLISTED)

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Prime Securities:

More Than Advisor — Partners in Growth

Invests in businesses where we see synergistic value — enhancing outcomes through collaboration, complementary capabilities, and scalable growth



Guidance

Strategic inputs from experienced team and industry experts



Execution Support

Hands-on support with execution, growth, and governance



Network Leverage

Access to PE/VC funds, family offices and HNIs



True Partnership

Partners with founders to build enduring businesses

We Invest, We Partner, We Build — With Skin in the Game

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KEY INVESTMENTS

A homegrown hygiene brand focused on everyday essentials - floor cleaners, sanitisers and handwash, built on efficacy, affordability and a strong distribution play

Provides pathology testing services through a network of over 60 state-of-the-art diagnostic labs in North and Central India, across 8 states

FanToPark Travel – one-stop destination for sports tickets & experiences.
FanToPark Play – Marketplace for coaches, improving the sports coaching ecosystem by creating a robust end-to-end platform

Operates in the dairy sector and sells products under in-house brands Welho and Sabho. Offers Ghee, Skimmed Milk Powder, and Lassi, catering to both B2C and B2B segments

Leading global provider of IP-led, curriculum-mapped & industry-aligned VR content for: ITI/CTE, engineering/polytechnic colleges, schools, industry & medical domain

Established with a vision to create a cricketing ecosystem featuring retired international cricketers playing competitive cricket. The league hosts 33 matches across 9 teams in two seasons each year

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KEY INVESTMENTS

LESOL

A vertically integrated Electronics Manufacturing company specializing in Power Supplies, LED lights, and Consumer Electronic products with a powerful portfolio of global brands – BAG India, ReneSola and Usha Shriram

SISCOL Steel Infra Solutions Pvt. Ltd.

Offers end-to-end infrastructural solutions in the heavy structural steel segment, covering design, fabrication, logistics, installation, and complete project management

IBS FINtech INNOVATIVE BUSINESS SOLUTIONS

A leader in Treasury, Risk & Trade Finance Management® ("TRTFM®") solutions in India. It provides digitalized cashflow & liquidity, treasury, risk & trade finance solutions to corporates under a single comprehensive platform

USHA SHRIRAM

Operates an asset-light model, licensing its brands across diverse categories including appliances, cookware, lighting, water purification, furniture, and solar solutions

LMCE LAST MILE CHANNEL ENHANCEMENT

LMCE, through its aggregate platform, XPAND, partners with local distributors—rebranded as XPAND Micro Distributors (XMDs)—to create a digitally connected, last-mile rural network

VGLD 88academics

A leading institute specializing in globally recognized finance certifications that empower students with the skills needed to thrive in global finance careers

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KEY INVESTMENTS

XANADU FOODS PRIVATE LIMITED	Processes and exports premium frozen seafood (primarily shrimp) to leading global buyers in the Middle East, China and Russia amongst others
Venttura	A science-backed, pet-wellness brand that is engaged in formulating and marketing specialized animal feeds and supplements for dogs, cats and horses
roadzen	Insurtech company redefining the auto insurance segment through AI, telematics, and computer vision across underwriting, claims, and distribution
TJ's BrewWorks	A leading craft brewery brand in India, specializing in handcrafted beers and dynamic brewpub experiences
3.0 verse	A subsidiary of 63 Moons Technologies offering technology solutions for the virtual digital asset industry. Its 3.0 verse is a global crypto super app with AI-powered prices, insights and news
Bridgeweave	Operates InvestorAi, an AI-powered stock recommendation platform offered through leading brokers such as HDFC Sec, Geojit and Axis Sec. Its Equity Baskets have outperformed the index since inception

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G. FINANCIAL SUMMARY

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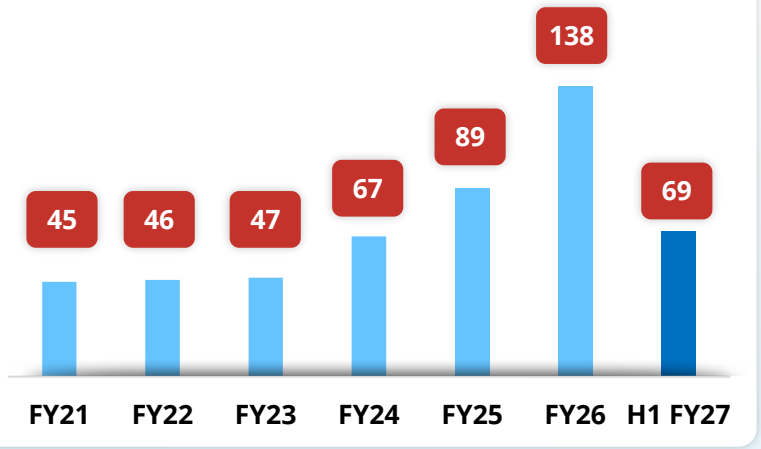
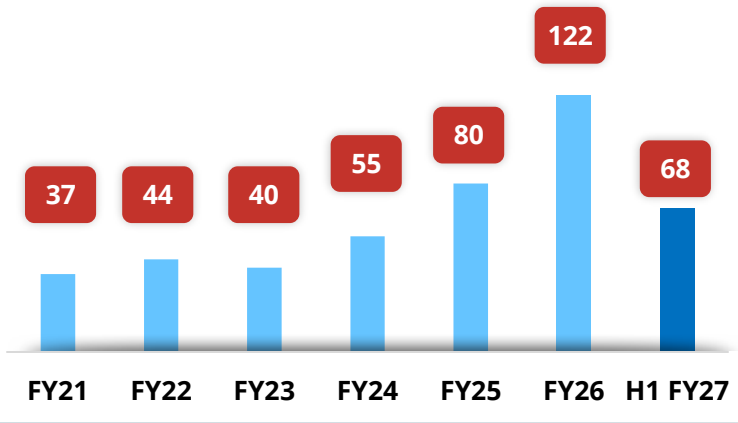
FINANCIAL SUMMARY

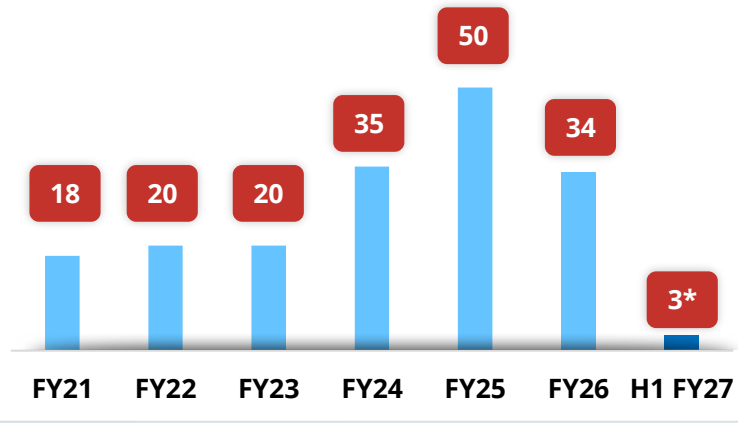
Gross Revenues (INR Cr)



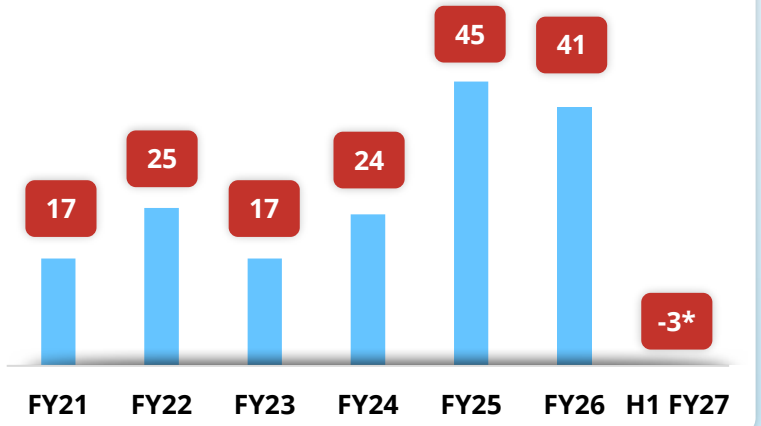
Net Revenues (INR Cr)



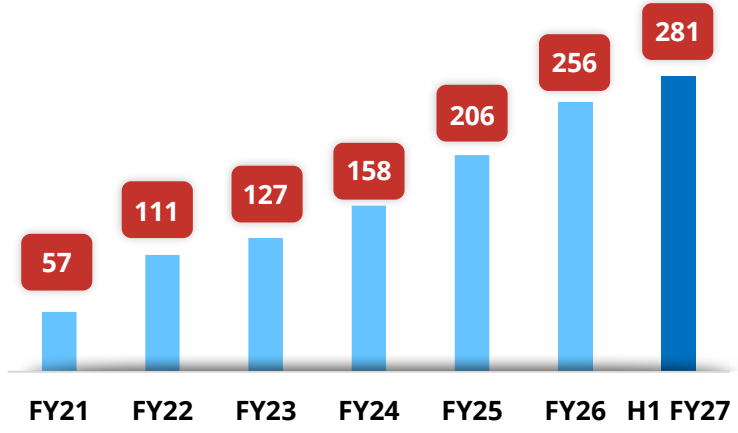
Profit Before Tax (INR Cr)



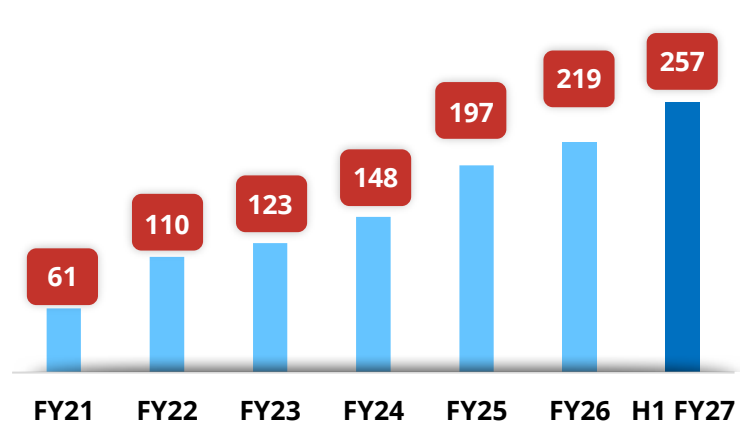
Cash Profit (INR Cr)



Net Worth (INR Cr)



Cash & Unqouted Investments (INR Cr)



** Consolidated Expenses of the company for the period stood at INR 39.4 Cr vs INR 25.9 Cr (H1 FY26), a rise of INR 13.5 Cr, largely representing an aggressive expansion in Trigen Wealth, both geographically and in manpower terms*



THANK YOU!

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