SILK MILLS LIMITED
AN IS / ISO 9001 : 2015 CERTIFIED COMPANY

413, Tantia Jogani Indl. Premises, (Sitaram Mill Compound), N. M. Joshi Marg, Lower Parel (East), Mumbai - 400011.
Tel.: 40750601 / 23021616 ● Fax : 23021816 ● Email : ginitex@ginitex.com ● www.ginitex.com ● CIN NO.: L17300MH1981PLC024184

November 06, 2026

To,
BSE Limited
Dept. of Corporate Services,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort, Mumbai-400001.

Scrip code: 531744

Sub: Submission of Un-Audited Financial Results for the Quarter and Half year ended September 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing herewith the following:

1. Statement of Un-Audited Financial Results for the quarter and half year ended on September 30, 2026 along with the Limited Review Report thereon.

Thanking you,

Yours faithfully,
For **GINI SILK MILLS LIMITED**

DEEPAK VISHWANATH HARLALKA
Digitally signed by DEEPAK VISHWANATH HARLALKA
Date: 2026.11.06 14:46:44 +05'30'

DEEPAK HARLALKA
MANAGING DIRECTOR
DIN: 00170335

Encl: As above

Independent Auditor's Review Report on the Quarterly and year to date Unaudited Financial Results of Gini Silk Mills Limited ("the Company") pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
The Board of Directors
Gini Silk Mills Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results ('the Statement') of Gini Silk Mills Limited ('the Company') for the Quarter and Half year ended September 30, 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation').
2. This Statement, which is the responsibility of the Company's Management and has been approved by Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act 2013 and

VATSARAJ & CO. FRN 111327W CHARTERED ACCOUNTANTS

consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Vatsaraj & Co.
Chartered Accountants
Firm Registration No: 111327W

VATSARAJ & CO. ★ FRN 111327W ★ CHARTERED ACCOUNTANTS

CA Hemant M Parmar
Partner
M. No. 113956
UDIN: 26113956VCVIMS9523

Mumbai, 6th November 2026

GINI SILK MILLS LIMITED

Regd.Office : 413, Jogani Indl.Estate, J.R.Boricha Marg, Lower Parel (East), Mumbai 400 011

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER /HALF YEAR ENDED 30TH SEPTEMBER, 2026

Sr. No	PARTICULARS	Quarter Ended 30/09/2026	Quarter Ended 30/06/2026	Quarter Ended 30/09/2025	Half Year Ended 30/09/2026	Half Year Ended 30/09/2025	Year Ended 31/03/2026
		(UnAudited) Rs. in Lakhs	(Unudited) Rs. in Lakhs	(UnAudited) Rs. in Lakhs	(UnAudited) Rs. in Lakhs	(UnAudited) Rs. in Lakhs	(Audited) Rs. in Lakhs
	Income From Operations						
1	(a) Revenue from Operations	1,148.05	904.77	1,074.86	2,052.82	1,988.69	3,904.33
	(b) Other Income	53.72	134.67	57.21	188.39	141.98	243.83
	Total Income	**1,201.76**	**1,039.43**	**1,132.08**	**2,241.20**	**2,130.68**	**4,148.16**
2	**Expenses**						
	a) Cost of material consumed	265.80	279.98	210.45	545.78	445.41	897.31
	b) Purchase of stock-in-trade	27.98	24.45	5.39	52.43	35.42	105.05
	c) Changes in inventories of finished goods,work in progress and stock in trade	30.59	(44.79)	105.30	(14.20)	94.29	109.83
	d) Employee benefits expense	119.83	112.03	127.31	231.86	252.94	486.29
	e) Finance Cost	6.61	6.59	7.24	13.20	16.01	29.61
	f) Depreciation	36.15	36.15	40.26	72.30	73.48	144.60
	g) Other Expenses	624.12	548.55	560.52	1,172.67	1,074.86	2,185.27
	Total Expenses (a+b+c+d+e+f+g)	**1,111.08**	**962.97**	**1,056.48**	**2,074.04**	**1,992.40**	**3,957.94**
3	**Profit from Operations before Exceptional Items (1-2)**	**90.68**	**76.46**	**75.61**	**167.16**	**138.27**	**190.22**
4	Exceptional Items	-	-	-	-	-	-
5	**Profit /(Loss) from Ordinary Activities before Tax (3 +4)**	**90.68**	**76.46**	**75.61**	**167.16**	**138.27**	**190.22**
6	**Tax Expenses**						
	a) Current Tax	10.00	25.00	15.00	35.00	35.00	45.00
	b) Deferred Tax	(5.65)	(25.81)	(39.21)	(31.46)	(10.41)	(24.49)
	c) Excess/ Short Provision written back	(0.00)	0.10	-	0.10	-	11.12
	Sub Total (a + b +c)	**4.34**	**(0.71)**	**(24.21)**	**3.63**	**24.59**	**31.63**
7	**Net Profit (+)/ Loss (-) from Ordinary Activities after tax (5 -6)**	**86.34**	**77.17**	**99.82**	**163.53**	**113.68**	**158.58**
8	**Other Comprehensive Income**						
	A (i) Items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
	(ii) Remeasurement of the net defined benefit liability/asset	1.85	1.84	0.61	3.69	1.22	(7.38)
	(iii) Equity instrument through Other Comprehensive Income	64.45	7.37	4.17	71.82	14.29	79.84
	(iv) Income Tax on the above item	(18.45)	(2.56)	(1.33)	(21.01)	(1.59)	(20.16)
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income	**47.85**	**6.65**	**3.45**	**54.50**	**13.92**	**52.31**
9	**Total Comprehensive Income (7 + 8)**	**134.19**	**83.82**	**103.28**	**218.03**	**127.61**	**210.88**
10	**Paid-up Equity Share Capital (Face Value of Rs. 10/- per share)**	559.26	559.26	559.26	559.26	559.26	559.26
11	Basic and diluted earnings per share (of '10/- each) (not annualized) (in Rs.)	1.54	1.38	1.78	2.92	2.03	2.84

NOTES :

1. The above Financial Results were reviewed by the Audit Committee and approved and taken on record by the Board at their meeting held on 6th, November , 2026
2. The statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with rule3 of the Companies (Indian Accounting Standard) Rules, 2015 and Companies (Indian Accounting Standard) (Amendment) Rules, 2018.
3. The Company's operation fall under single segment namely " Textile" therefore, separate business segment is not disclosed.
4. Previous period figures have been regrouped / reclassified, wherever necessary to correspond with the current year's classification/disclosure.

GINI SILK MILLS LTD. Mumbai

Deepak Harlalka

Deepak Harlalka
Managing Director
DIN NO: 00170335

Place : Mumbai
Date 6th November, 2026

Gini Silk Mills Limited

Statement of Assets and Liabilities as at 30th September , 2026

Rs. In Lakhs

	PARTICULARS	As at 30th September, 2026 (Un Audited)	As at 31st March, 2026 (Audited)
I	**ASSETS**		
(1)	**Non-Current Assets**		
	(a) Property, plant and equipment	**995.65**	1065.42
	(b)Investment properties	**0.57**	0.57
	(c) Right to use of Assets	**5.65**	8.17
	(d) Financial assets		
	(I) Investments	**3,229.28**	2899.64
	(ii) Other financial assets	**65.36**	63.30
	(e) Current Tax Assets (Net)	**46.05**	86.28
	(f) Other non current assets	**573.04**	574.63
	Total Non - Current Asset	**4,915.59**	4,698.02
(2)	**Current Assets**		
	(a) Inventories	**390.34**	404.57
	(b) Financial assets		
	(I) Investments	**340.21**	378.50
	(ii) Trade receivables	**782.23**	537.44
	(iii) Cash and cash equivalents	**4.66**	12.07
	(iv) Bank balance other than above	**0.21**	0.21
	(v)Others	**173.32**	325.80
	(c) Other current assets	**9.54**	22.95
	Total - Current Asset	**1,700.52**	1,681.55
	Total Asset	**6,616.10**	6,379.57
II	**EQUITY AND LIABILITIES**		
(1)	**Equity**		
	(a) Equity share capital	**559.26**	559.26
	(b) Other equity	**4,839.53**	4621.50
	Total Equity	**5,398.79**	5,180.76
(2)	**Liabilities**		
	Non-Current Liabilities		
	(a) Financial liabilities		
	(ii) Borrowings	**-**	-
	(i) Lease Liability	**1.12**	4.23
	(iii) Others Financial Liabilities	**56.84**	56.69
	(b) Provisions	**73.37**	66.00
	(c) Deferred tax liabilities (Net)	**136.24**	146.70
	(d) Other Non -Current Liabilities	**27.39**	30.01
	Total Non - Current Liabilities	**294.97**	303.63
	Current Liabilities		
	(a) Financial liabilities		
	(ii) Borrowings	**338.16**	325.95
	(i) Lease Liability	**6.35**	6.35
	(iii) Trade Payables		
	Total Outstanding dues of Micro and Small Enterprise	**144.27**	146.53
	Total outstanding dues of creditors other than Micro Enterprises and Small Enterprise	**290.77**	257.67
	(iv) Other Financial Liabilities	**98.57**	93.16
	(b) Provisions	**25.69**	49.17
	(c) Other Current Liabilities	**18.53**	16.34
	Total- Current Liabilities Total Rs.	**922.34**	895.17
	Total- Liabilities Total Rs.	**1,217.31**	1,198.81
	Total- Equity and Liabilities Total Rs.	**6,616.10**	6,379.57

Deepak Harlalka

Deepak Harlalka
Managing Director
DIN NO.00170335

Place Mumbai
Date 6th November, 2026

GINI SILK MILLS LIMITED

CASH FLOW STATEMENT FOR THE YEAR ENDED 30TH SEPTEMBER, 20

Rs. In Lakhs

PARTICULARS	As at 30th September, 2026 (Un Audited)	As at 30th September, 2025 (Un Audited)
Cash Flow from Operating Activities		
Profit Before Tax	**167.16**	138.27
Adjustments for		
Depreciation and Amortisation Expense	**72.30**	73.48
Dividend Received	**(4.19)**	(2.56)
Property Tax	**3.12**	2.47
Interest on Income Tax Refund	**(17.36)**	-
Interest Income	**(18.10)**	(18.06)
Interest on Overdue Trade Receivables	**(0.08)**	(0.97)
Interest Received on Fixed Deposit	**(2.28)**	(1.55)
Interest recd from Debenture	**(0.13)**	-
Income inrespect of Units of Investment of Fund	**(2.64)**	-
Interest on Non Convertible Debenture	**(8.95)**	(9.47)
Interest on Security Deposit	**(5.21)**	(1.35)
Foreign Exchange Fluctuation	**0.50**	0.13
Finance Costs	**13.20**	16.01
Profit)/Loss on Partnership Firm	**-**	(0.04)
Rent Received	**(47.51)**	(35.46)
Unrealised Gain on fair valuation of Investment	**(63.28)**	(66.40)
Expected Credit Loss	**(15.24)**	3.85
Sundry Balance written off/(back)	**-**	0.03
Net Gain on Sale of Investments	**(0.59)**	(0.49)
	70.72	97.89
Change in Operating Assets and Liabilities		
(Increase)/Decrease in Trade Receivables	**(229.55)**	(270.21)
(Increase)/Decrease in Other Financial Assets	**150.43**	171.17
(Increase)/Decrease in Other Assets	**15.01**	50.70
(Increase)/Decrease in Inventories	**14.23**	112.39
Increase/(Decrease) in Trade Payables	**30.85**	(28.52)
Increase/(Decrease) in Provisions	**(12.42)**	(8.11)
Increase/(Decrease) in other Liabilities	**(0.43)**	(23.33)
Increase/(Decrease) in other Financial Liability	**5.55**	8.88
Cash Generated from Operations	**(26.33)**	12.97
Income Tax (Paid)/Refund received	**22.49**	(25.52)
Net Cash Inflow / (Outflow) Operating Activities	**66.87**	85.34
Cash Flow from Investing Activities		
Dividend Income	**4.19**	2.56
Purchase of Investments	**(397.09)**	(325.00)
Sale/Redemption of Investments	**259.53**	200.03
Interest Income	**18.10**	18.06
Interest on Non Convertible Debenture	**8.95**	9.47
Interest on Overdue Trade Receivables	**0.08**	0.97
Interest Received on Fixed Deposit	**2.28**	1.55
Interest on Security Depoist	**5.21**	-
Interest recd from Debenture	**0.13**	-
Income inrespect of Units of Investment of Fund	**2.64**	-
Movement in Investment in Partnership Firm Capital	**(18.10)**	(18.06)
Rent Income	**47.51**	35.46
Purchase of Fixed Assets	**-**	(0.31)
Sale of Fixed Assets	**-**	18.23
Bank Balance not considered as Cash and Cash	**-**	0.01
Property Tax	**(3.12)**	(2.47)
Net Cash Inflow / (Outflow) Investing Activities	**(69.69)**	(59.50)
Cash Flow from Financing Activities		
Proceeds from Borrowings	**2.41**	(17.64)
Repayment of Lease Liabilities	**(3.11)**	-
Interest Paid	**(3.39)**	(16.01)
Net Cash Inflow (Outflow) from Financing Activities	**(4.09)**	(33.64)

GINI SILK MILLS LTD. Mumbai

Net increase / (Decrease) in Cash and Cash Equivalents	**(6.91)**	(7.80)
Cash and Cash Equivalents at the Beginning of the Year	**12.07**	12.21
Balance in Cash and Cash Equivalents	**5.16**	4.41
Effect of exchange rate changes	**0.50**	-
Cash and Cash Equivalents at the End of the Year	**4.66**	**4.41**
Breakup of Cash and Cash Equivalent		
Cash in Hand	**3.15**	3.01
Balances with Banks in Current Account		
On Current Account	**1.51**	1.40
Total	**4.66**	4.41

Notes :

1) The cash flow statement has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS 7) statement of cash flow

Deepak Harlalka.

Place : Mumbai
Date : 6th November, 2026

GINI SILK MILLS LTD. Mumbai

Deepak Harlalka
Managing Director
DIN NO.00170335