Date: November 5, 2026

To
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai – 400001
Company Code: METAINFO
Scrip Code: 544441

Dear Sir/Madam,

Sub.: Outcome of Board meeting held on Thursday, November 5, 2026 pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We wish to inform you that, the Board of Directors of the Company, at its meeting held today i.e. Thursday, November 5, 2026 has *inter- alia* considered, approved and taken on record the following:

1. Based on the recommendation of Audit Committee at its meeting held today i.e. November 5, 2026, the Board approved Un-audited Financial Results for the half year ended September 30, 2026 pursuant to Regulation 33 of SEBI LODR Regulations and taken on record the unmodified Limited Review Report submitted by M/s. R K Jagetiya & Co., Chartered Accountants (Statutory Auditors).

We enclosed herewith, Un-audited Financial Results along with Limited Review Report for the half year ended September 30, 2026.

Board Meeting commenced at 05.30 p.m. and concluded at 06.30 p.m.

Kindly take the above information on your record.

For Meta Infotech Limited

MANSI CHINTAN SHETH
Digitally signed by MANSI CHINTAN SHETH
Date: 2026.11.05 18:35:47 +05'30'

Mansi Sheth
Company Secretary & Compliance Officer
M. NO: A28359

Encl.: A/a

R K Jagetiya & Co

Chartered Accountants

B-303, Eklavya CHSL, N. L. Complex, Dahisar East,
Mumbai – 400068
Mobile+91 9820800926
E-mail: rkjagetiyaco@gmail.com

Independent Auditor's Limited Review Report on the Half-Yearly Unaudited Financial Results of Meta Infotech Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,

The Board of Directors,
Meta Infotech Limited,
118/119, first floor, Ackruti Star,
Opposite Ackruti Centre Point,
MIDC, Andheri (E)
Mumbai 400093.

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Meta Infotech limited** ("the Company") for the half year ended 30 September 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder, and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable

us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R K Jagetiya & Co
Chartered Accountants
Firm Registration No.: 146264W

Ravi K Jagetiya

Digitally signed by Ravi K Jagetiya
DN: cn=Ravi K Jagetiya, email=rkjagetiyaco@gmail.com, c=IN
Date: 2026.11.05 18:18:58 +05'30'

CA Ravi K Jagetiya
Proprietor
Membership No.: 134691
UDIN: **26134691MWEGBL1002**
Place: Mumbai
Date: 05th November, 2026

Meta Infotech Limited
CIN L72100MH1998PLC117495
Reg. Address - 118/119, first floor, Ackruti Star,Opposite Ackruti Centre Point, MIDC, Andheri (E) Mumbai 400093
Statement of Financial Results for the Half Year ended 30th September, 2026

(₹ in Lakhs, except per share data)

Sr. No.	Particulars	Half Year Ended			Year Ended
		30.09.2026	31.03.2026	30.09.2025	31.03.2026
		(Unaudited)	(Audited) (Refer Note 4)	(Unaudited)	(Audited)
I	Revenue from operations	8,946.94	5,989.39	21,014.68	27,004.07
II	Other income	20.58	90.40	23.99	114.39
III	**Total Income (I + II)**	**8,967.52**	**6,079.79**	**21,038.67**	**27,118.46**
IV	**Expenses**				
	(a) Cost of materials consumed				
	(b) Purchases of stock-in-trade	4,080.01	3,790.35	19,367.74	23,158.08
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,990.16	166.83	(1,876.62)	(1,709.79)
	(d) Employee benefits expense	1,425.10	1,316.98	1,116.41	2,433.39
	(e) Finance costs	59.30	115.53	80.74	196.27
	(f) Depreciation and amortisation expense	87.93	130.37	123.72	254.09
	(g) Other expenses	671.13	489.69	830.81	1,320.50
	Total Expenses (IV)	**8,313.63**	**6,009.74**	**19,642.79**	**25,652.53**
V	**Profit / (Loss) before exceptional and extraordinary items and tax (III - IV)**	**653.89**	**70.05**	**1,395.88**	**1,465.93**
VI	Exceptional items				
VII	**Profit / (Loss) before extraordinary items and tax (V - VI)**	**653.89**	**70.05**	**1,395.88**	**1,465.93**
VIII	Extraordinary items				
IX	**Profit / (Loss) before tax (VII - VIII)**	**653.89**	**70.05**	**1,395.88**	**1,465.93**
X	**Tax expense**				
	(a) Current tax	167.69	31.98	360.76	392.74
	(b) Deferred tax charge / (credit)	0.34	(4.16)	(9.46)	(13.62)
	(c) Tax adjustments relating to earlier years	-	(2.08)	-	(2.08)
	Total tax expense (X)	**168.03**	**25.74**	**351.30**	**377.04**
XI	**Profit / (Loss) for the period (IX - X)**	**485.86**	**44.30**	**1,044.58**	**1,088.88**
XII	Paid-up equity share capital (Face value ₹ [●] per share)	1,888.14	1,888.14	1,888.14	1,888.14
XIII	Reserves excluding revaluation reserves	5,927.34	5,441.49	5,397.19	5,441.49
XIV	**Earnings per equity share (not annualised for half years)**				
	(a) Basic (₹)	2.57	0.24	5.63	5.87
	(b) Diluted (₹)	2.57	0.24	5.63	5.87
XV	Debt-Equity Ratio (times)	0.08	0.12	0.44	0.12
XVI	Debt Service Coverage Ratio (times)	8.31	1.84	12.28	3.61
XVII	Interest Service Coverage Ratio (times)	12.03	1.61	18.29	8.47

See accompanying notes to the financial results.

For and on behalf of the Board of Directors of Meta Infotech Limited

META INFOTECH LIMITED MUMBAI

Venu Gopal Peruri
Chairman & Managing Director
DIN - 01179369
Place: Mumbai
Date: 05th November, 2026

Meta Infotech Limited
CIN L72100MH1998PLC117495
Reg. Address - 118/119, first floor, Ackruti Star,Opposite Ackruti Centre Point, MIDC, Andheri (E) Mumbai
Statement of Assets and Liabilities as at 30th September, 2026

(₹ in Lakhs, except per share data)

Sr. No.	Particulars	Half Year Ended 30.09.2026 (Unaudited)	Year Ended 31.03.2026 (Audited)
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	1,888.14	1,888.14
	(b) Reserves and surplus	5,927.34	5,441.49
	(c) Money received against share warrants		
	Sub-total: Shareholders' funds	**7,815.48**	**7,329.63**
2	Share application money pending allotment		
3	**Non-current liabilities**		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	3.06	2.71
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	191.90	172.68
	Sub-total: Non-current liabilities	**194.96**	**175.39**
4	**Current liabilities**		
	(a) Short-term borrowings	599.86	848.59
	(b) Trade payables		
	(i) Total outstanding dues of micro enterprises and small enterprises	21.60	113.36
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	898.98	3,834.07
	(c) Other current liabilities	588.93	559.24
	(d) Short-term provisions	4.45	3.25
	Sub-total: Current liabilities	**2,113.82**	**5,358.51**
	TOTAL - EQUITY AND LIABILITIES	**10,124.26**	**12,863.53**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment and intangible assets		
	(i) Property, plant and equipment	1,548.27	1,554.58
	(ii) Intangible assets	3.14	3.52
	(iii) Capital work-in-progress	-	-
	(iv) Intangible assets under development	-	-
	(b) Non-current investments	1,531.88	808.34
	(c) Deferred tax assets (net)	-	-
	(d) Long-term loans and advances	941.12	1,382.77
	(e) Other non-current assets	30.04	41.90
	Sub-total: Non-current assets	**4,054.45**	**3,791.11**
2	**Current assets**		
	(a) Current investments		
	(b) Inventories	186.25	2,176.41
	(c) Trade receivables	4,180.93	5,627.68
	(d) Cash and cash equivalents	243.41	246.00
	(e) Short-term loans and advances	1,459.14	1,016.11
	(f) Other current assets	0.09	6.23
	Sub-total: Current assets	**6,069.82**	**9,072.42**
	TOTAL - ASSETS	**10,124.26**	**12,863.53**

See accompanying notes to the financial results.

For and on behalf of the Board of Directors of Meta Infotech Limited

META INFOTECH LIMITED MUMBAI

Venu Gopal Peruri
Chairman & Managing Director
DIN - 01179369
Place: Mumbai
Date: 05th November, 2026

Meta Infotech Limited

CIN L72100MH1998PLC117495

Reg. Address - 118/119, first floor, Ackruti Star,Opposite Ackruti Centre Point, MIDC, Andheri (E) Mumbai 400093

Statement of Cash Flows for the Half Year ended 30th September, 2026

(₹ in Lakhs, except per share data)

Sr. No.	Particulars	Half Year Ended 30.09.2026 (Unaudited)	Year Ended 31.03.2026 (Audited)
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Profit /(Loss) beforeTax	653.89	1,465.93
	Adjustments for:		
	Gratutity Provision this year	20.43	35.75
	Depreciation and amortisation expense	87.93	254.09
	Finance costs	59.30	196.27
	Interest income	(5.75)	(9.41)
	Rent Income	(12.92)	(42.82)
	Provision for doubtful debts / bad debts written off	203.04	8.03
	Sundry balances written back	(0.26)	
	Unrealised foreign exchange (gain) / loss	(17.88)	(211.01)
	Operating profit before working capital changes	**987.77**	**1,696.81**
	Changes in working capital:		
	(Increase) / Decrease in inventories	1,990.16	(1,709.79)
	(Increase) / Decrease in trade receivables	1,239.50	(3,415.35)
	(Increase) / Decrease in loans and advances and other assets	(163.89)	237.39
	Increase / (Decrease) in trade payables	(3,004.76)	3,182.01
	Increase / (Decrease) in other liabilities and provisions	30.82	473.11
	Increase/(Decrease) in Fixed Deposits	(9.14)	(159.73)
	Cash generated from / (used in) operations	**1,070.45**	**304.45**
	Income taxes paid (net of refunds)	(440.70)	(774.59)
	Net cash from / (used in) operating activities (A)	**629.76**	**(470.14)**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of property, plant and equipment and intangible assets (including capital work-in-progress)	(804.77)	(223.03)
	Loans and advances (given) / repaid	441.65	(0.59)
	Interest received	5.75	9.41
	Increase/(Decrease) in Fixed Deposits	11.85	(33.41)
	Rent Income	12.92	42.82
	Security Deposits received during the year	-	(21.00)
	Net cash from / (used in) investing activities (B)	**(332.59)**	**(225.80)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds from issue of equity shares (including securities premium)	-	2,001.33
	Share issue expenses	-	(215.66)
	Proceeds from long-term borrowings	-	(317.22)
	Repayment of short-term borrowings	(248.73)	(568.88)
	Finance costs paid	(60.18)	(199.25)
	Net cash from / (used in) financing activities (C)	**(308.91)**	**700.31**
	Net increase / (decrease) in cash and cash equivalents (A + B + C)	**(11.74)**	**4.37**
	Cash and cash equivalents at the beginning of the period	30.33	25.97
	Cash and cash equivalents at the end of the period	**18.59**	**30.33**
Note 1	**Components of cash and cash equivalents**		
	Cash on hand	1.94	2.94
	Balances with banks - in current accounts	14.07	27.40
	Balances with banks - in deposits with original maturity of less than three months	2.58	-
	Total cash and cash equivalents	**18.59**	**30.33**

Note 2 Cash flows are reported using the indirect method,whereby profit before tax is adjusted for the effects of transactions of a non-cash nature and any deferrals or accruals of past or future cash receipts or payments. The cash flows from regular revenue generating, financing and investing activities of the company are segregated.

For and on behalf of the Board of Directors of Meta Infotech Limited

META INFOTECH LIMITED MUMBAI

Venu Gopal Peruri
Chairman & Managing Director
DIN - 01179369
Place: Mumbai
Date: 05th November, 2026

Meta Infotech Limited
CIN L72100MH1998PLC117495
Reg. Address - 118/119, first floor, Ackruti Star,Opposite Ackruti Centre Point, MIDC, Andheri (E) Mumbai 400093
Segment-wise Revenue, Results, Assets and Liabilities

(₹ in Lakhs)

Sr. No.	Particulars	Half Year ended 30-Sep-26 (Unaudited)	Preceding Half Year ended 31-Mar-26 (Audited) #	Corresponding Half Year ended 30-Sep-25 (Unaudited)	Year ended 31-Mar-26 (Audited)
1	**Segment Revenue**				
	(a) Sale of Products	6,589.08	4,121.11	19,246.67	23,367.78
	(b) Sale of Services	2,357.86	1,868.28	1,768.01	3,636.29
	Total	**8,946.94**	**5,989.39**	**21,014.68**	**27,004.07**
	Less: Inter-segment revenue	-	-	-	-
	Revenue from Operations	**8,946.94**	**5,989.39**	**21,014.68**	**27,004.07**
2	**Segment Results (Profit/(Loss) before finance costs and tax)**				
	(a) Sale of Products	82.23	(432.16)	824.36	392.20
	(b) Sale of Services	610.39	503.35	652.26	1,155.61
	Total	**692.61**	**71.19**	**1,476.62**	**1,547.81**
	Less: Finance costs	59.30	115.53	80.74	196.27
	Add/(Less): Unallocable income net of unallocable expenditure	20.58	114.39	-	114.39
	Profit/(Loss) before Tax	**653.89**	**70.05**	**1,395.88**	**1,465.93**
3	**Segment Assets**				
	(a) Sale of Products	4,599.42	8,037.27	22,471.08	8,037.27
	(b) Sale of Services	1,316.03	1,321.40	1,422.80	1,321.40
	(c) Unallocable Assets	4,208.81	3,504.86	3,637.63	3,504.86
	Total Assets	**10,124.26**	**12,863.53**	**27,531.51**	**12,863.53**
4	**Segment Liabilities**				
	(a) Sale of Products	1,439.24	4,279.34	16,692.17	4,279.34
	(b) Sale of Services	144.78	187.24	170.26	187.24
	(c) Unallocable Liabilities (excluding Equity)	724.76	1,067.32	3,383.75	1,067.32
	Total Liabilities	**2,308.78**	**5,533.90**	**20,246.17**	**5,533.90**

See accompanying notes to the financial results.

For and on behalf of the Board of Directors of Meta Infotech Limited

META INFOTECH LIMITED MUMBAI

Venu Gopal Peruri
Chairman & Managing Director
DIN - 01179369
Place: Mumbai
Date: 05th November, 2026

Meta Infotech Limited
CIN L72100MH1998PLC117495
Reg. Address - 118/119, first floor, Ackruti Star,Opposite Ackruti Centre Point, MIDC, Andheri (E) Mumbai 400093

Notes to the Unaudited Financial Results for the Half Year ended 30th September, 2026

1 The above unaudited financial results for the half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 05th November, 2026.

2 The Statutory Auditors of the Company have carried out a limited review of the above results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and have issued an unmodified review report thereon.

3 The results have been prepared in accordance with the Accounting Standards (AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Accounting Standards) Rules, 2021 and other accounting principles generally accepted in India. As the equity shares of the Company are listed on the SME Platform of BSE in terms of Chapter IX of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company is exempt from compulsory adoption of Indian Accounting Standards (Ind AS) under the proviso to Rule 4 of the Companies (Indian Accounting Standards) Rules, 2015.

4 The Statement of Assets and Liabilities and the Statement of Cash Flows, as required under Regulation 33 of the SEBI (LODR) Regulations, 2015, are annexed to these results. The Statement of Cash Flows has been prepared under the indirect method as set out in AS 3 'Cash Flow Statements'.

5 As per Accounting standard 17 on "Segment Reporting" (AS-17), The Company's primary business includes Trading into Software products/licenses and rendering of services providing IT solutions and accordingly segment disclosure have been given in results.

6 Earnings per share have been computed in accordance with AS 20 'Earnings Per Share'. EPS for the half-year periods is not annualised (AS-20).

7 Figures for the previous periods / year have been regrouped, rearranged or reclassified wherever necessary to conform to the classification of the current period.

For and on behalf of the Board of Directors of Meta Infotech Limited

META INFOTECH LIMITED MUMBAI

Venu Gopal Peruri
Chairman & Managing Director
DIN - 01179369
Place: Mumbai
Date: 05th November, 2026